

# Global Oxygen Concentrator Rental Service Market Research Report 2026(Status and Outlook)

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## Abstracts

Oxygen concentrator rental service refers to a service model that provides oxygen concentrator equipment to medical institutions, home-based patients, and individuals requiring long-term oxygen therapy through leasing. This service centers on short-term or long-term equipment rental, with service providers offering oxygen concentrators, humidification bottles, nasal cannulas, flow control accessories, and other related supplies. They also handle routine maintenance, regular inspections, consumable replacements, and emergency on-site support to ensure patients receive stable, continuous, and safe oxygen therapy. This service is widely used in scenarios involving chronic obstructive pulmonary disease (COPD), asthma, heart failure, pulmonary fibrosis, postoperative rehabilitation, long-term oxygen therapy for the elderly, and temporary oxygen supplementation in high-altitude areas. The rental model reduces the one-time purchase cost for patients while avoiding the risks of equipment idleness, depreciation, and maintenance. It provides hospitals with temporary capacity expansion, bedside mobile oxygen therapy, and extended home care solutions. With the accelerating global aging population, rising incidence of chronic respiratory diseases, increased penetration of home healthcare, and enhanced medical insurance support for home oxygen therapy, oxygen concentrator rental services are gradually upgrading from the traditional hospital outsourcing model to a more professional, platform-based, and remote monitoring-oriented approach, becoming an indispensable support service in home healthcare and long-term care systems. The oxygen concentrator rental market is currently undergoing structural expansion, driven by an aging population, increased access to home healthcare, and the continued high incidence of chronic respiratory diseases such as COPD, making the trend of "renting is worse than buying" even more pronounced. The rental model significantly reduces upfront costs for patients while providing equipment suppliers with continuous revenue, aligning with the long-term shift in medical equipment from one-time sales to service-oriented models. Furthermore, at

the hospital level, rental services help manage seasonal hospitalization surges (such as flu season), temporary capacity expansion, and the replacement of aging equipment, thus increasing the demand for professional third-party rental services from medical institutions. From an industry competition perspective, the market is shifting from regional fragmentation to platform-based operation. Some companies are improving service efficiency by building warehousing systems, rapid delivery networks, and 24/7 maintenance teams, while others rely on IoT remote monitoring to analyze equipment operating parameters, consumable usage, and patient oxygen usage habits, creating a differentiated competitive advantage. Simultaneously, some large medical device manufacturers are also extending into the rental business, further securing customers through bundled equipment and services. At the policy level, an increasing number of countries are including home oxygen therapy in their health insurance or subsidy systems, making rental costs more acceptable to consumers and further amplifying demand elasticity. Overall, oxygen concentrator rental services are transforming from an "auxiliary business" into a basic service module within home healthcare and elderly care systems. In the future, the industry's focus will evolve towards intelligent monitoring, high-efficiency equipment upgrades, mobile and vehicle-mounted oxygen therapy applications, and integrated autonomous health monitoring. Market potential will continue to be released against the backdrop of a long-term increase in global respiratory health demand.

The global Oxygen Concentrator Rental Service market size was estimated at USD 783.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Oxygen Concentrator Rental Service market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Oxygen Concentrator Rental Service market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status.

This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Oxygen Concentrator Rental Service market.

## **Global Oxygen Concentrator Rental Service Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Linde HKO Limited  
Oxygen To Go  
AMEDICAL  
Summit Oxygen Inc.  
Limitless Health  
O2 Relief  
Rotech Healthcare  
Inogen  
Liberty Medical  
Health Oxygen  
Summit Oxygen Inc.  
Scootaround  
HyperLocals  
Alpine Oxygen

Geltron Medicare

### **Market Segmentation (by Type)**

Desktop rental

Portable rental

### **Market Segmentation (by Application)**

Home Rental

Medical Institution Rental

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Oxygen Concentrator Rental Service Market

Overview of the regional outlook of the Oxygen Concentrator Rental Service Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Oxygen Concentrator Rental Service Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Oxygen Concentrator Rental Service, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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