

Global Overhung Pump Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Overhung pumps are centrifugal pumps where the impeller is placed at the end of the pump shaft, overhanging the bearings. These pumps are widely used in various industries such as water treatment, chemical processing, oil & gas, and power generation. Overhung pumps are known for their simple design, ease of maintenance, and cost-effectiveness, making them popular choices for applications requiring moderate pressure and flow rates.

The current market size for overhung pumps in 2023 is estimated at USD 760 million, with a projected Compound Annual Growth Rate (CAGR) of 4.80% from 2024 to 2032. This growth can be attributed to several key drivers and market forces. Firstly, the increasing demand for water and wastewater treatment solutions globally is driving the adoption of overhung pumps in municipal and industrial sectors. Additionally, the expansion of the chemical and petrochemical industries, especially in emerging economies, is fueling the demand for overhung pumps for fluid handling processes.

One of the prominent trends in the overhung pump market is the growing focus on energy efficiency and sustainability. Manufacturers are developing innovative pump designs with improved hydraulic efficiency to reduce energy consumption and operational costs for end-users. For example, the integration of variable frequency drives (VFDs) in overhung pumps allows for better control of pump speed based on demand, leading to significant energy savings.

Another trend shaping the market is the increasing adoption of IIoT (Industrial Internet of Things) and smart pump technologies. Overhung pump manufacturers are

incorporating sensors and connectivity features in their products to enable real-time monitoring, predictive maintenance, and remote operation. These smart capabilities enhance overall pump performance, reliability, and uptime, appealing to industries seeking to optimize their operations.

In terms of regional market distribution, North America and Europe currently lead the overhung pump market due to established industrial infrastructure and stringent regulations regarding fluid handling and environmental protection. Asia-Pacific is expected to witness significant growth in the coming years, driven by rapid industrialization, urbanization, and investments in water and wastewater management projects. The Middle East and Africa region also presents opportunities for market expansion, particularly in the oil & gas and desalination sectors.

Despite the positive outlook, the overhung pump market faces challenges such as intense competition from alternative pump technologies like vertical pumps and double suction pumps. Manufacturers need to differentiate their products through technological advancements, customization options, and aftermarket services to stay competitive. Additionally, fluctuating raw material prices and supply chain disruptions pose risks to the market, necessitating strategic sourcing and risk management strategies.

In conclusion, the overhung pump market is poised for steady growth driven by increasing industrial activities, emphasis on energy efficiency, and technological advancements. Manufacturers should focus on innovation, sustainability, and market diversification to capitalize on emerging opportunities and address evolving customer needs.

This report provides a deep insight into the global Overhung Pump market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Overhung Pump Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Overhung Pump market in any manner.

Global Overhung Pump Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Flowserve

Amarinth

Sulzer

DALIAN KEHUAN PUMP

ITT Goulds Pumps

EU-Flo pump

ABS Engineering & Trading Sdn Bhd

HMS HYDRAULIC MACHINES & SYSTEMS GROUP PLC

HANDOL PUMPS LIMITED

DMW Corporation

Zoomlian Pump Co.

Ltd

HANDOL PUMPS LIMITED

iDeal Machinery co.

ltd

Ruhrpumpen

Market Segmentation (by Type)

Horizontal Type

Vertical Type

Market Segmentation (by Application)

Oil & gas

Chemical Industry

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Overhung Pump Market Research Report 2024(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Overhung Pump Market

Overview of the regional outlook of the Overhung Pump Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Overhung Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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