

Global Outdoor Kitchen Cabinets Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Outdoor kitchen cabinets are cabinets specifically designed for use in outdoor kitchens, which are spaces built outside the main structure of a home for cooking and entertaining. These cabinets are constructed to withstand the elements, including exposure to sunlight, rain, and temperature variations.

Outdoor kitchen cabinets market are witnessing several key trends in 2024. Modular designs are gaining popularity, offering flexibility and style. Sustainability is a top priority, with a focus on eco-friendly materials and energy-efficient appliances. Technological advances, including smart capabilities, enhance convenience and control. Millennials' demand for multi-functional cabinets is growing, aligning with their lifestyle preferences. The outdoor living trend, fuelled by post-pandemic desires for leisure and socialization, presents significant opportunities. Overall, the market is evolving towards innovative designs, sustainability, technology integration, and multi-functional solutions to meet the diverse needs of consumers in enhancing their outdoor kitchen experiences.

The global Outdoor Kitchen Cabinets market size is projected to reach US\$ 499.47 Million by 2030 from US\$ 249.44 million in 2023 at a CAGR of 10.22% during 2024-2030. The growth of the outdoor kitchen cabinets market is driven by several factors. The rising demand for modular kitchens, fuelled by convenience and customization, has significantly boosted the market. Technological advancements, including smart features and durable materials, enhance functionality and appeal. Lifestyle changes, with a focus on outdoor living spaces as extensions of homes, drive the need for stylish and durable cabinets. Moreover, maximizing space utilization

through innovative storage solutions meets the evolving preferences of homeowners for efficient and aesthetically pleasing outdoor kitchens. Rapid urbanization, coupled with a growing interest in luxurious outdoor experiences, further fuels the demand for outdoor kitchen cabinets, contributing to market growth.

At the same time, factors such as increasing competition among manufacturers, fluctuating economic conditions, regulatory challenges related to environmental standards, and uncertainties in raw material availability and pricing could pose challenges to the growth of the outdoor kitchen cabinets market.

Segment by Type, the Outdoor Kitchen Cabinets can be split into Metal Cabinets, Wood-based Cabinets, Stone Accents and Mixed Material Cabinets. The global outdoor kitchen cabinets and organization market has shown steady growth over the years. In 2023, the market size reached 249.44 million USD and is projected to continue expanding to 499.47 million USD by 2030, with a compound annual growth rate (CAGR) of 10.22%. Metal cabinets dominate the market with a significant share of 72.84% in 2023, expected to maintain its leading position throughout the forecast period. This segment's robust growth can be attributed to factors such as durability, sleek design, and resistance to outdoor elements, making them a popular choice among consumers. In terms of growth rate, mixed material cabinets stand out with a CAGR of 11.83% from 2024 to 2030, indicating a rising demand for cabinets that combine different materials like metal, wood, and stone. This trend is driven by consumers seeking unique and versatile outdoor kitchen solutions that blend aesthetics with functionality. Wood-based cabinets and stone accents, although having smaller market shares, still contribute significantly to the overall market. Wood-based cabinets offer a natural and rustic appeal, appealing to a niche market segment, while stone accents add a touch of luxury and sophistication to outdoor kitchen designs.

Segment by Application, the Outdoor Kitchen Cabinets Market can be split into Residential and Commercial. In 2023, residential applications held a slightly higher market share at 54.18%, compared to commercial applications at 45.82%. Residential applications continue to dominate the market, reflecting the increasing popularity of outdoor living spaces and the growing trend of homeowners investing in outdoor kitchens for leisure and entertainment purposes. Factors such as lifestyle changes, a focus on outdoor activities, and the desire for extended living spaces contribute to the sustained demand in the residential segment. On the other hand, commercial applications, including restaurants, hotels, and resorts, also hold a significant market share. The commercial sector's demand for outdoor kitchen cabinets and organization solutions stems from the hospitality industry's need to provide attractive outdoor dining

experiences and expand their service offerings to outdoor areas.

On basis of geography, the Outdoor Kitchen Cabinets market is segmented into North America, Europe, Asia-Pacific, South America, Middle East and Africa, etc. In 2023, North America held the largest market share at 53.93%, followed by Europe at 21.91% and Asia-Pacific at 18.06%. North America's dominant position can be attributed to the region's strong consumer demand for outdoor living spaces, including well-equipped kitchens, for leisure and entertainment activities. The market in North America is expected to continue expanding at a robust CAGR of 10.88% from 2024 to 2030, driven by sustained consumer interest and investments in outdoor home improvement projects. Asia-Pacific, with its growing urbanization, increasing disposable income, and changing lifestyle preferences, is experiencing significant growth in the outdoor kitchen cabinets and organization market. The region's market share is projected to rise to 11.87% by 2030, coupled with a rapid CAGR of 11.87%, indicating substantial opportunities for market players to capitalize on the region's evolving consumer trends and preferences. In terms of growth rate, Asia-Pacific stands out as the fastest-growing region, driven by factors such as rising urbanization, a burgeoning middle class, and a shift towards outdoor living and entertainment spaces.

According to our calculations, the two indicators used to measure market concentration, CR5 and HHI, have reached 38.13% and 3.70% respectively in 2023. This means that leading companies occupy a major market share, but the overall market concentration is not high, and companies in the industry are still in fierce competition. Currently, the major players in the market include Trex Outdoor Kitchens, Brown Jordan International, Inc., NewAge Products, Kalamazoo Stainless Steel Outdoor Kitchens, Werever Outdoor Cabinets, 4 Life Outdoor Inc., Urban Bonfire, Grillnetics, WeatherStrong, NatureKast Products Inc., THOR Kitchen, Lynx, Premier Outdoor Cabinetry, Garage Living, and American Outdoor Cabinets.

This report provides a deep insight into the global Outdoor Kitchen Cabinets market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Outdoor Kitchen Cabinets Market, this report introduces in detail the market

share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Outdoor Kitchen Cabinets market in any manner.

Global Outdoor Kitchen Cabinets Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Trex Outdoor Kitchens

Brown Jordan International,Inc

NewAge Products

Kalamazoo Stainless Steel Outdoor Kitchens.

Werever Outdoor Cabinets

4 Life Outdoor Inc.

Urban Bonfire

Grillnetics

WeatherStrong

NatureKast Products Inc

THOR Kitchen

Lynx

Premier Outdoor Cabinetry

Garage Living

American Outdoor Cabinets

Market Segmentation (by Type)

Metal Cabinets

Wood-based Cabinets

Stone Accents

Mixed Material Cabinets

Market Segmentation (by Application)

Residential

Commercial

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

- Industry drivers, restraints, and opportunities covered in the study
- Neutral perspective on the market performance
- Recent industry trends and developments
- Competitive landscape & strategies of key players
- Potential & niche segments and regions exhibiting promising growth covered
- Historical, current, and projected market size, in terms of value
- In-depth analysis of the Outdoor Kitchen Cabinets Market

Overview of the regional outlook of the Outdoor Kitchen Cabinets Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Outdoor Kitchen Cabinets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

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