

Global Organ On Chip Market Research Report 2026(Status and Outlook)

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Abstracts

A Organ on Chip is a small-scale device that replicates the mechanical and biological properties of human organs. These chips contain tiny channels lined with living human cells that form tissue layers. They can simulate the physiology of various organs, such as the heart, liver, lungs, kidneys, and intestines, allowing researchers to better understand organ-specific functions and diseases. These models are typically made using microfluidic technology, where human cells are cultured in a small, transparent chip, allowing researchers to simulate organ-specific functions and study disease processes, drug responses, and more. By offering more accurate, scalable, and human-relevant data, Human Organs-on-Chips are revolutionizing biomedical research and drug testing, providing a bridge between traditional animal models and human clinical trials. The organ-on-a-chip market is primarily driven by the growing demand for more efficient, accurate, and ethically compliant in vitro biological models. Traditional drug development methods are often costly, time-consuming, and have low clinical translation success rates. In contrast, organ-on-a-chip technology, which closely mimics the microenvironment and functions of human organs, offers a promising alternative to improve drug screening efficiency and predictive accuracy. Increasing restrictions on animal testing, especially in regions like North America and Europe, are also accelerating the adoption of advanced alternatives that align with the "3Rs" principle? Replacement, Reduction, and Refinement? making organ-on-a-chip an ethically favorable solution. Furthermore, the rise of personalized and precision medicine is driving the use of patient-derived cells in organ chips for individualized drug testing and response prediction. Technological advancements across regenerative medicine, immunotherapy, and bioengineering are supporting the diversification and platformization of organ chip systems. In addition, sustained investment from both the public and private sectors in biotechnology is facilitating the commercialization of organ-on-a-chip platforms. As multi-organ chips evolve and integrate with AI, biosensors, and

other digital health technologies, the market is expected to see rapid growth across high-value applications such as drug discovery, toxicity testing, and disease modeling. Global main manufacturers of organ-on-chip include Emulate, Mimetas and TissUse, etc. The top three players hold a share about 40%. The global organ-on-chip is mainly produced in United States and Europe, they occupied for a share over 80%. North America is the largest market, has a share about 43%, followed by Europe and Japan, with share 37% and 8%, separately.

The global Organ On Chip market size was estimated at USD 166.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 30.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Organ On Chip market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Organ On Chip market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Organ On Chip market.

Global Organ On Chip Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Emulate
Mimetas
TissUse
Valo Health
CN Bio Innovations
Hesperos
Draper Laboratory
Nortis
Micronit Microtechnologies B.V.
Kirkstall
Cherry Biotech SAS
Else Kooi Laboratory
Altis Biosystems
Bi/ond
Netri
Xona Microfluidics
SynVivo, Inc.
Beijing Daxiang Biotech
AVATARGET
Suzhou Jiyan Biopharmaceutical
InSphero

Market Segmentation (by Type)

Brain-on-a-chip
Liver-on-a-chip
Kidney-on-a-chip
Lung-on-a-chip
Heart-on-a-chip

Intestine-on-a-chip
Vessel-on-a-chip
Other Organs

Market Segmentation (by Application)

Pharmaceutical & Biotechnology Companies
Academic & Research Institutes
Cosmetics Industry
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Organ On Chip Market
Overview of the regional outlook of the Organ On Chip Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Organ On Chip Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Organ On Chip, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Organ On Chip
- 1.2 Key Market Segments
 - 1.2.1 Organ On Chip Segment by Type
 - 1.2.2 Organ On Chip Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ORGAN ON CHIP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Organ On Chip Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Organ On Chip Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ORGAN ON CHIP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Organ On Chip Product Life Cycle
- 3.3 Global Organ On Chip Sales by Manufacturers (2020-2025)
- 3.4 Global Organ On Chip Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Organ On Chip Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Organ On Chip Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Organ On Chip Market Competitive Situation and Trends
 - 3.8.1 Organ On Chip Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Organ On Chip Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 ORGAN ON CHIP INDUSTRY CHAIN ANALYSIS

- 4.1 Organ On Chip Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ORGAN ON CHIP MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Organ On Chip Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Organ On Chip Market
- 5.7 ESG Ratings of Leading Companies

6 ORGAN ON CHIP MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Organ On Chip Sales Market Share by Type (2020-2025)
- 6.3 Global Organ On Chip Market Size by Type (2020-2025)
- 6.4 Global Organ On Chip Price by Type (2020-2025)

7 ORGAN ON CHIP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Organ On Chip Market Sales by Application (2020-2025)
- 7.3 Global Organ On Chip Market Size (M USD) by Application (2020-2025)

7.4 Global Organ On Chip Sales Growth Rate by Application (2020-2025)

8 ORGAN ON CHIP MARKET SALES BY REGION

8.1 Global Organ On Chip Sales by Region

8.1.1 Global Organ On Chip Sales by Region

8.1.2 Global Organ On Chip Sales Market Share by Region

8.2 Global Organ On Chip Market Size by Region

8.2.1 Global Organ On Chip Market Size by Region

8.2.2 Global Organ On Chip Market Size by Region

8.3 North America

8.3.1 North America Organ On Chip Sales by Country

8.3.2 North America Organ On Chip Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Organ On Chip Sales by Country

8.4.2 Europe Organ On Chip Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Organ On Chip Sales by Region

8.5.2 Asia Pacific Organ On Chip Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Organ On Chip Sales by Country

8.6.2 South America Organ On Chip Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Organ On Chip Sales by Region
- 8.7.2 Middle East and Africa Organ On Chip Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ORGAN ON CHIP MARKET PRODUCTION BY REGION

- 9.1 Global Production of Organ On Chip by Region(2020-2025)
- 9.2 Global Organ On Chip Revenue Market Share by Region (2020-2025)
- 9.3 Global Organ On Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Organ On Chip Production
 - 9.4.1 North America Organ On Chip Production Growth Rate (2020-2025)
 - 9.4.2 North America Organ On Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Organ On Chip Production
 - 9.5.1 Europe Organ On Chip Production Growth Rate (2020-2025)
 - 9.5.2 Europe Organ On Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Organ On Chip Production (2020-2025)
 - 9.6.1 Japan Organ On Chip Production Growth Rate (2020-2025)
 - 9.6.2 Japan Organ On Chip Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Organ On Chip Production (2020-2025)
 - 9.7.1 China Organ On Chip Production Growth Rate (2020-2025)
 - 9.7.2 China Organ On Chip Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Emulate
 - 10.1.1 Emulate Basic Information
 - 10.1.2 Emulate Organ On Chip Product Overview
 - 10.1.3 Emulate Organ On Chip Product Market Performance
 - 10.1.4 Emulate Business Overview
 - 10.1.5 Emulate SWOT Analysis
 - 10.1.6 Emulate Recent Developments

10.2 Mimetas

- 10.2.1 Mimetas Basic Information
- 10.2.2 Mimetas Organ On Chip Product Overview
- 10.2.3 Mimetas Organ On Chip Product Market Performance
- 10.2.4 Mimetas Business Overview
- 10.2.5 Mimetas SWOT Analysis
- 10.2.6 Mimetas Recent Developments

10.3 TissUse

- 10.3.1 TissUse Basic Information
- 10.3.2 TissUse Organ On Chip Product Overview
- 10.3.3 TissUse Organ On Chip Product Market Performance
- 10.3.4 TissUse Business Overview
- 10.3.5 TissUse SWOT Analysis
- 10.3.6 TissUse Recent Developments

10.4 Valo Health

- 10.4.1 Valo Health Basic Information
- 10.4.2 Valo Health Organ On Chip Product Overview
- 10.4.3 Valo Health Organ On Chip Product Market Performance
- 10.4.4 Valo Health Business Overview
- 10.4.5 Valo Health Recent Developments

10.5 CN Bio Innovations

- 10.5.1 CN Bio Innovations Basic Information
- 10.5.2 CN Bio Innovations Organ On Chip Product Overview
- 10.5.3 CN Bio Innovations Organ On Chip Product Market Performance
- 10.5.4 CN Bio Innovations Business Overview
- 10.5.5 CN Bio Innovations Recent Developments

10.6 Hesperos

- 10.6.1 Hesperos Basic Information
- 10.6.2 Hesperos Organ On Chip Product Overview
- 10.6.3 Hesperos Organ On Chip Product Market Performance
- 10.6.4 Hesperos Business Overview
- 10.6.5 Hesperos Recent Developments

10.7 Draper Laboratory

- 10.7.1 Draper Laboratory Basic Information
- 10.7.2 Draper Laboratory Organ On Chip Product Overview
- 10.7.3 Draper Laboratory Organ On Chip Product Market Performance
- 10.7.4 Draper Laboratory Business Overview
- 10.7.5 Draper Laboratory Recent Developments

10.8 Nortis

- 10.8.1 Nortis Basic Information
- 10.8.2 Nortis Organ On Chip Product Overview
- 10.8.3 Nortis Organ On Chip Product Market Performance
- 10.8.4 Nortis Business Overview
- 10.8.5 Nortis Recent Developments
- 10.9 Micronit Microtechnologies B.V.
 - 10.9.1 Micronit Microtechnologies B.V. Basic Information
 - 10.9.2 Micronit Microtechnologies B.V. Organ On Chip Product Overview
 - 10.9.3 Micronit Microtechnologies B.V. Organ On Chip Product Market Performance
 - 10.9.4 Micronit Microtechnologies B.V. Business Overview
 - 10.9.5 Micronit Microtechnologies B.V. Recent Developments
- 10.10 Kirkstall
 - 10.10.1 Kirkstall Basic Information
 - 10.10.2 Kirkstall Organ On Chip Product Overview
 - 10.10.3 Kirkstall Organ On Chip Product Market Performance
 - 10.10.4 Kirkstall Business Overview
 - 10.10.5 Kirkstall Recent Developments
- 10.11 Cherry Biotech SAS
 - 10.11.1 Cherry Biotech SAS Basic Information
 - 10.11.2 Cherry Biotech SAS Organ On Chip Product Overview
 - 10.11.3 Cherry Biotech SAS Organ On Chip Product Market Performance
 - 10.11.4 Cherry Biotech SAS Business Overview
 - 10.11.5 Cherry Biotech SAS Recent Developments
- 10.12 Else Kooi Laboratory
 - 10.12.1 Else Kooi Laboratory Basic Information
 - 10.12.2 Else Kooi Laboratory Organ On Chip Product Overview
 - 10.12.3 Else Kooi Laboratory Organ On Chip Product Market Performance
 - 10.12.4 Else Kooi Laboratory Business Overview
 - 10.12.5 Else Kooi Laboratory Recent Developments
- 10.13 Altis Biosystems
 - 10.13.1 Altis Biosystems Basic Information
 - 10.13.2 Altis Biosystems Organ On Chip Product Overview
 - 10.13.3 Altis Biosystems Organ On Chip Product Market Performance
 - 10.13.4 Altis Biosystems Business Overview
 - 10.13.5 Altis Biosystems Recent Developments
- 10.14 Bi/ond
 - 10.14.1 Bi/ond Basic Information
 - 10.14.2 Bi/ond Organ On Chip Product Overview
 - 10.14.3 Bi/ond Organ On Chip Product Market Performance

- 10.14.4 Bi/ond Business Overview
- 10.14.5 Bi/ond Recent Developments
- 10.15 Netri
 - 10.15.1 Netri Basic Information
 - 10.15.2 Netri Organ On Chip Product Overview
 - 10.15.3 Netri Organ On Chip Product Market Performance
 - 10.15.4 Netri Business Overview
 - 10.15.5 Netri Recent Developments
- 10.16 Xona Microfluidics
 - 10.16.1 Xona Microfluidics Basic Information
 - 10.16.2 Xona Microfluidics Organ On Chip Product Overview
 - 10.16.3 Xona Microfluidics Organ On Chip Product Market Performance
 - 10.16.4 Xona Microfluidics Business Overview
 - 10.16.5 Xona Microfluidics Recent Developments
- 10.17 SynVivo, Inc.
 - 10.17.1 SynVivo, Inc. Basic Information
 - 10.17.2 SynVivo, Inc. Organ On Chip Product Overview
 - 10.17.3 SynVivo, Inc. Organ On Chip Product Market Performance
 - 10.17.4 SynVivo, Inc. Business Overview
 - 10.17.5 SynVivo, Inc. Recent Developments
- 10.18 Beijing Daxiang Biotech
 - 10.18.1 Beijing Daxiang Biotech Basic Information
 - 10.18.2 Beijing Daxiang Biotech Organ On Chip Product Overview
 - 10.18.3 Beijing Daxiang Biotech Organ On Chip Product Market Performance
 - 10.18.4 Beijing Daxiang Biotech Business Overview
 - 10.18.5 Beijing Daxiang Biotech Recent Developments
- 10.19 AVATARGET
 - 10.19.1 AVATARGET Basic Information
 - 10.19.2 AVATARGET Organ On Chip Product Overview
 - 10.19.3 AVATARGET Organ On Chip Product Market Performance
 - 10.19.4 AVATARGET Business Overview
 - 10.19.5 AVATARGET Recent Developments
- 10.20 Suzhou Jiyan Biopharmaceutical
 - 10.20.1 Suzhou Jiyan Biopharmaceutical Basic Information
 - 10.20.2 Suzhou Jiyan Biopharmaceutical Organ On Chip Product Overview
 - 10.20.3 Suzhou Jiyan Biopharmaceutical Organ On Chip Product Market Performance
 - 10.20.4 Suzhou Jiyan Biopharmaceutical Business Overview
 - 10.20.5 Suzhou Jiyan Biopharmaceutical Recent Developments
- 10.21 InSphero

- 10.21.1 InSphero Basic Information
- 10.21.2 InSphero Organ On Chip Product Overview
- 10.21.3 InSphero Organ On Chip Product Market Performance
- 10.21.4 InSphero Business Overview
- 10.21.5 InSphero Recent Developments

11 ORGAN ON CHIP MARKET FORECAST BY REGION

- 11.1 Global Organ On Chip Market Size Forecast
- 11.2 Global Organ On Chip Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Organ On Chip Market Size Forecast by Country
 - 11.2.3 Asia Pacific Organ On Chip Market Size Forecast by Region
 - 11.2.4 South America Organ On Chip Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Organ On Chip by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Organ On Chip Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Organ On Chip by Type (2026-2035)
 - 12.1.2 Global Organ On Chip Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Organ On Chip by Type (2026-2035)
- 12.2 Global Organ On Chip Market Forecast by Application (2026-2035)
 - 12.2.1 Global Organ On Chip Sales (K Units) Forecast by Application
 - 12.2.2 Global Organ On Chip Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Organ On Chip Market Size by Type (M USD)
- Table 4. Global Organ On Chip Market Size by Application
- Table 5. Organ On Chip Market Size Comparison by Region (M USD)
- Table 6. Global Organ On Chip Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Organ On Chip Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Organ On Chip Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Organ On Chip Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Organ On Chip as of 2025)
- Table 11. Global Market Organ On Chip Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Organ On Chip Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Organ On Chip Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Organ On Chip Sales by Type (K Units)
- Table 27. Global Organ On Chip Market Size by Type (M USD)
- Table 28. Global Organ On Chip Sales (K Units) by Type (2020-2025)
- Table 29. Global Organ On Chip Sales Market Share by Type (2020-2025)
- Table 30. Global Organ On Chip Market Size (M USD) by Type (2020-2025)
- Table 31. Global Organ On Chip Market Share by Type (2020-2025)

- Table 32. Global Organ On Chip Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Organ On Chip Sales (K Units) by Application
- Table 34. Global Organ On Chip Market Size by Application
- Table 35. Global Organ On Chip Sales by Application (2020-2025) & (K Units)
- Table 36. Global Organ On Chip Sales Market Share by Application (2020-2025)
- Table 37. Global Organ On Chip Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Organ On Chip Market Share by Application (2020-2025)
- Table 39. Global Organ On Chip Sales Growth Rate by Application (2020-2025)
- Table 40. Global Organ On Chip Sales by Region (2020-2025) & (K Units)
- Table 41. Global Organ On Chip Sales Market Share by Region (2020-2025)
- Table 42. Global Organ On Chip Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Organ On Chip Market Size by Region (2020-2025)
- Table 44. North America Organ On Chip Sales by Country (2020-2025) & (K Units)
- Table 45. North America Organ On Chip Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Organ On Chip Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Organ On Chip Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Organ On Chip Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Organ On Chip Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Organ On Chip Sales by Country (2020-2025) & (K Units)
- Table 51. South America Organ On Chip Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Organ On Chip Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Organ On Chip Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Organ On Chip Production (K Units) by Region(2020-2025)
- Table 55. Global Organ On Chip Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Organ On Chip Revenue Market Share by Region (2020-2025)
- Table 57. Global Organ On Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Organ On Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Organ On Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Organ On Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Organ On Chip Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 62. Emulate Basic Information
- Table 63. Emulate Organ On Chip Product Overview
- Table 64. Emulate Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 65. Emulate Business Overview
- Table 66. Emulate SWOT Analysis
- Table 67. Emulate Recent Developments
- Table 68. Mimetas Basic Information
- Table 69. Mimetas Organ On Chip Product Overview
- Table 70. Mimetas Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. Mimetas Business Overview
- Table 72. Mimetas SWOT Analysis
- Table 73. Mimetas Recent Developments
- Table 74. TissUse Basic Information
- Table 75. TissUse Organ On Chip Product Overview
- Table 76. TissUse Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. TissUse Business Overview
- Table 78. TissUse SWOT Analysis
- Table 79. TissUse Recent Developments
- Table 80. Valo Health Basic Information
- Table 81. Valo Health Organ On Chip Product Overview
- Table 82. Valo Health Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Valo Health Business Overview
- Table 84. Valo Health Recent Developments
- Table 85. CN Bio Innovations Basic Information
- Table 86. CN Bio Innovations Organ On Chip Product Overview
- Table 87. CN Bio Innovations Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. CN Bio Innovations Business Overview
- Table 89. CN Bio Innovations Recent Developments
- Table 90. Hesperos Basic Information
- Table 91. Hesperos Organ On Chip Product Overview
- Table 92. Hesperos Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Hesperos Business Overview
- Table 94. Hesperos Recent Developments

- Table 95. Draper Laboratory Basic Information
- Table 96. Draper Laboratory Organ On Chip Product Overview
- Table 97. Draper Laboratory Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Draper Laboratory Business Overview
- Table 99. Draper Laboratory Recent Developments
- Table 100. Nortis Basic Information
- Table 101. Nortis Organ On Chip Product Overview
- Table 102. Nortis Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Nortis Business Overview
- Table 104. Nortis Recent Developments
- Table 105. Micronit Microtechnologies B.V. Basic Information
- Table 106. Micronit Microtechnologies B.V. Organ On Chip Product Overview
- Table 107. Micronit Microtechnologies B.V. Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Micronit Microtechnologies B.V. Business Overview
- Table 109. Micronit Microtechnologies B.V. Recent Developments
- Table 110. Kirkstall Basic Information
- Table 111. Kirkstall Organ On Chip Product Overview
- Table 112. Kirkstall Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Kirkstall Business Overview
- Table 114. Kirkstall Recent Developments
- Table 115. Cherry Biotech SAS Basic Information
- Table 116. Cherry Biotech SAS Organ On Chip Product Overview
- Table 117. Cherry Biotech SAS Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Cherry Biotech SAS Business Overview
- Table 119. Cherry Biotech SAS Recent Developments
- Table 120. Else Kooi Laboratory Basic Information
- Table 121. Else Kooi Laboratory Organ On Chip Product Overview
- Table 122. Else Kooi Laboratory Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Else Kooi Laboratory Business Overview
- Table 124. Else Kooi Laboratory Recent Developments
- Table 125. Altis Biosystems Basic Information
- Table 126. Altis Biosystems Organ On Chip Product Overview
- Table 127. Altis Biosystems Organ On Chip Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 128. Altis Biosystems Business Overview

Table 129. Altis Biosystems Recent Developments

Table 130. Bi/ond Basic Information

Table 131. Bi/ond Organ On Chip Product Overview

Table 132. Bi/ond Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Bi/ond Business Overview

Table 134. Bi/ond Recent Developments

Table 135. Netri Basic Information

Table 136. Netri Organ On Chip Product Overview

Table 137. Netri Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Netri Business Overview

Table 139. Netri Recent Developments

Table 140. Xona Microfluidics Basic Information

Table 141. Xona Microfluidics Organ On Chip Product Overview

Table 142. Xona Microfluidics Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Xona Microfluidics Business Overview

Table 144. Xona Microfluidics Recent Developments

Table 145. SynVivo, Inc. Basic Information

Table 146. SynVivo, Inc. Organ On Chip Product Overview

Table 147. SynVivo, Inc. Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. SynVivo, Inc. Business Overview

Table 149. SynVivo, Inc. Recent Developments

Table 150. Beijing Daxiang Biotech Basic Information

Table 151. Beijing Daxiang Biotech Organ On Chip Product Overview

Table 152. Beijing Daxiang Biotech Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Beijing Daxiang Biotech Business Overview

Table 154. Beijing Daxiang Biotech Recent Developments

Table 155. AVATARGET Basic Information

Table 156. AVATARGET Organ On Chip Product Overview

Table 157. AVATARGET Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. AVATARGET Business Overview

Table 159. AVATARGET Recent Developments

- Table 160. Suzhou Jiyan Biopharmaceutical Basic Information
- Table 161. Suzhou Jiyan Biopharmaceutical Organ On Chip Product Overview
- Table 162. Suzhou Jiyan Biopharmaceutical Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 163. Suzhou Jiyan Biopharmaceutical Business Overview
- Table 164. Suzhou Jiyan Biopharmaceutical Recent Developments
- Table 165. InSphero Basic Information
- Table 166. InSphero Organ On Chip Product Overview
- Table 167. InSphero Organ On Chip Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 168. InSphero Business Overview
- Table 169. InSphero Recent Developments
- Table 170. Global Organ On Chip Sales Forecast by Region (2026-2035) & (K Units)
- Table 171. Global Organ On Chip Market Size Forecast by Region (2026-2035) & (M USD)
- Table 172. North America Organ On Chip Sales Forecast by Country (2026-2035) & (K Units)
- Table 173. North America Organ On Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 174. Europe Organ On Chip Sales Forecast by Country (2026-2035) & (K Units)
- Table 175. Europe Organ On Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 176. Asia Pacific Organ On Chip Sales Forecast by Region (2026-2035) & (K Units)
- Table 177. Asia Pacific Organ On Chip Market Size Forecast by Region (2026-2035) & (M USD)
- Table 178. South America Organ On Chip Sales Forecast by Country (2026-2035) & (K Units)
- Table 179. South America Organ On Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 180. Middle East and Africa Organ On Chip Sales Forecast by Country (2026-2035) & (Units)
- Table 181. Middle East and Africa Organ On Chip Market Size Forecast by Country (2026-2035) & (M USD)
- Table 182. Global Organ On Chip Sales Forecast by Type (2026-2035) & (K Units)
- Table 183. Global Organ On Chip Market Size Forecast by Type (2026-2035) & (M USD)
- Table 184. Global Organ On Chip Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 185. Global Organ On Chip Sales (K Units) Forecast by Application (2026-2035)

Table 186. Global Organ On Chip Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Organ On Chip
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Organ On Chip Market Size (M USD), 2025-2035
- Figure 5. Global Organ On Chip Market Size (M USD) (2020-2035)
- Figure 6. Global Organ On Chip Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Organ On Chip Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Organ On Chip Product Life Cycle
- Figure 13. Organ On Chip Sales Share by Manufacturers in 2025
- Figure 14. Global Organ On Chip Revenue Share by Manufacturers in 2025
- Figure 15. Organ On Chip Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Organ On Chip Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Organ On Chip Revenue in 2025
- Figure 18. Industry Chain Map of Organ On Chip
- Figure 19. Global Organ On Chip Market PEST Analysis
- Figure 20. Global Organ On Chip Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Organ On Chip Market Share by Type
- Figure 27. Sales Market Share of Organ On Chip by Type (2020-2025)
- Figure 28. Sales Market Share of Organ On Chip by Type in 2025
- Figure 29. Market Share of Organ On Chip by Type (2020-2025)
- Figure 30. Market Share of Organ On Chip by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Organ On Chip Market Share by Application

- Figure 33. Global Organ On Chip Sales Market Share by Application (2020-2025)
- Figure 34. Global Organ On Chip Sales Market Share by Application in 2025
- Figure 35. Global Organ On Chip Market Share by Application (2020-2025)
- Figure 36. Global Organ On Chip Market Share by Application in 2025
- Figure 37. Global Organ On Chip Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Organ On Chip Sales Market Share by Region (2020-2025)
- Figure 39. Global Organ On Chip Market Size by Region (2020-2025)
- Figure 40. North America Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Organ On Chip Sales Market Share by Country in 2024
- Figure 43. North America Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Organ On Chip Market Size by Country in 2024
- Figure 45. U.S. Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Organ On Chip Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Organ On Chip Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Organ On Chip Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Organ On Chip Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Organ On Chip Sales Market Share by Country in 2024
- Figure 53. Europe Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Organ On Chip Market Size by Country in 2024
- Figure 55. Germany Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 62. Italy Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 64. Spain Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Organ On Chip Sales and Growth Rate (K Units)

- Figure 66. Asia Pacific Organ On Chip Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Organ On Chip Market Size by Region in 2024
- Figure 68. China Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 69. China Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 71. Japan Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 73. South Korea Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 75. India Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Organ On Chip Sales and Growth Rate (K Units)
- Figure 79. South America Organ On Chip Sales Market Share by Country in 2024
- Figure 80. South America Organ On Chip Market Size and Growth Rate (M USD)
- Figure 81. South America Organ On Chip Market Size by Country in 2024
- Figure 82. Brazil Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Organ On Chip Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Organ On Chip Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Organ On Chip Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Organ On Chip Market Size by Region in 2024
- Figure 92. Saudi Arabia Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Organ On Chip Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Organ On Chip Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Organ On Chip Production Market Share by Region (2020-2025)

Figure 103. North America Organ On Chip Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Organ On Chip Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Organ On Chip Production (K Units) Growth Rate (2020-2025)

Figure 106. China Organ On Chip Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Organ On Chip Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Organ On Chip Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Organ On Chip Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Organ On Chip Market Share Forecast by Type (2026-2035)

Figure 111. Global Organ On Chip Sales Forecast by Application (2026-2035)

Figure 112. Global Organ On Chip Market Share Forecast by Application (2026-2035)

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