

Global Optical Encoder iCs for AC Servo Motors Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Optical Encoder iCs for AC Servo Motors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Optical Encoder ICs for AC Servo Motors production reached 27.95 million units, with an average global market price of around US\$ 4.95 per unit. Optical encoder ICs are core sensing components for AC servo motors. They integrate optical emitters and photodetectors to read changes in optical signals generated by the rotation of a high-precision optical grating code wheel mounted on the motor shaft. These signals are converted into high-accuracy quadrature digital pulses (phases A/B) and an index signal (phase Z), providing real-time feedback on position, rotational speed, and direction to the servo system. As a key element in closed-loop motion control, they enable high-performance operation of AC servo motors.

The global Optical Encoder iCs for AC Servo Motors market size was estimated at USD 138.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Optical Encoder iCs for AC Servo Motors market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Optical Encoder iCs for AC Servo Motors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Optical Encoder iCs for AC Servo Motors market.

Global Optical Encoder iCs for AC Servo Motors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Broadcom
Nisshinbo Micro Devices
SEIKO NPC
IC-Haus
PREMA Semiconductor
Hamamatsu
Time Vision Technology
Suzhou Ambition Microelectronics

Market Segmentation (by Type)

Reflective Type

Transmissive Type

Market Segmentation (by Application)

General Manufacturing Machinery

Robots

Machine Tools

3C Products

Semiconductor Manufacturing Equipment

Lithium Ion Battery Manufacturing Equipment

Solar Power Generation Equipment

Display Equipment

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Optical Encoder iCs for AC Servo Motors Market

Overview of the regional outlook of the Optical Encoder iCs for AC Servo Motors Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Optical Encoder iCs for AC Servo Motors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Optical Encoder iCs for AC Servo Motors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Optical Encoder iCs for AC Servo Motors
- 1.2 Key Market Segments
 - 1.2.1 Optical Encoder iCs for AC Servo Motors Segment by Type
 - 1.2.2 Optical Encoder iCs for AC Servo Motors Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Optical Encoder iCs for AC Servo Motors Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Optical Encoder iCs for AC Servo Motors Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Optical Encoder iCs for AC Servo Motors Product Life Cycle
- 3.3 Global Optical Encoder iCs for AC Servo Motors Sales by Manufacturers (2020-2025)
- 3.4 Global Optical Encoder iCs for AC Servo Motors Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Optical Encoder iCs for AC Servo Motors Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Optical Encoder iCs for AC Servo Motors Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Optical Encoder iCs for AC Servo Motors Market Competitive Situation and Trends

3.8.1 Optical Encoder iCs for AC Servo Motors Market Concentration Rate

3.8.2 Global 5 and 10 Largest Optical Encoder iCs for AC Servo Motors Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 OPTICAL ENCODER ICS FOR AC SERVO MOTORS INDUSTRY CHAIN ANALYSIS

4.1 Optical Encoder iCs for AC Servo Motors Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Optical Encoder iCs for AC Servo Motors Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Optical Encoder iCs for AC Servo Motors Market

5.7 ESG Ratings of Leading Companies

6 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET SEGMENTATION

BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Type (2020-2025)
- 6.3 Global Optical Encoder iCs for AC Servo Motors Market Size by Type (2020-2025)
- 6.4 Global Optical Encoder iCs for AC Servo Motors Price by Type (2020-2025)

7 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Optical Encoder iCs for AC Servo Motors Market Sales by Application (2020-2025)
- 7.3 Global Optical Encoder iCs for AC Servo Motors Market Size (M USD) by Application (2020-2025)
- 7.4 Global Optical Encoder iCs for AC Servo Motors Sales Growth Rate by Application (2020-2025)

8 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET SALES BY REGION

- 8.1 Global Optical Encoder iCs for AC Servo Motors Sales by Region
 - 8.1.1 Global Optical Encoder iCs for AC Servo Motors Sales by Region
 - 8.1.2 Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Region
- 8.2 Global Optical Encoder iCs for AC Servo Motors Market Size by Region
 - 8.2.1 Global Optical Encoder iCs for AC Servo Motors Market Size by Region
 - 8.2.2 Global Optical Encoder iCs for AC Servo Motors Market Size by Region
- 8.3 North America
 - 8.3.1 North America Optical Encoder iCs for AC Servo Motors Sales by Country
 - 8.3.2 North America Optical Encoder iCs for AC Servo Motors Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Optical Encoder iCs for AC Servo Motors Sales by Country
 - 8.4.2 Europe Optical Encoder iCs for AC Servo Motors Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Optical Encoder iCs for AC Servo Motors Sales by Region

8.5.2 Asia Pacific Optical Encoder iCs for AC Servo Motors Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Optical Encoder iCs for AC Servo Motors Sales by Country

8.6.2 South America Optical Encoder iCs for AC Servo Motors Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Optical Encoder iCs for AC Servo Motors Sales by Region

8.7.2 Middle East and Africa Optical Encoder iCs for AC Servo Motors Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 OPTICAL ENCODER ICS FOR AC SERVO MOTORS MARKET PRODUCTION BY REGION

9.1 Global Production of Optical Encoder iCs for AC Servo Motors by Region(2020-2025)

9.2 Global Optical Encoder iCs for AC Servo Motors Revenue Market Share by Region (2020-2025)

9.3 Global Optical Encoder iCs for AC Servo Motors Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Optical Encoder iCs for AC Servo Motors Production

9.4.1 North America Optical Encoder iCs for AC Servo Motors Production Growth Rate

(2020-2025)

9.4.2 North America Optical Encoder iCs for AC Servo Motors Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Optical Encoder iCs for AC Servo Motors Production

9.5.1 Europe Optical Encoder iCs for AC Servo Motors Production Growth Rate (2020-2025)

9.5.2 Europe Optical Encoder iCs for AC Servo Motors Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Optical Encoder iCs for AC Servo Motors Production (2020-2025)

9.6.1 Japan Optical Encoder iCs for AC Servo Motors Production Growth Rate (2020-2025)

9.6.2 Japan Optical Encoder iCs for AC Servo Motors Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Optical Encoder iCs for AC Servo Motors Production (2020-2025)

9.7.1 China Optical Encoder iCs for AC Servo Motors Production Growth Rate (2020-2025)

9.7.2 China Optical Encoder iCs for AC Servo Motors Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Broadcom

10.1.1 Broadcom Basic Information

10.1.2 Broadcom Optical Encoder iCs for AC Servo Motors Product Overview

10.1.3 Broadcom Optical Encoder iCs for AC Servo Motors Product Market

Performance

10.1.4 Broadcom Business Overview

10.1.5 Broadcom SWOT Analysis

10.1.6 Broadcom Recent Developments

10.2 Nisshinbo Micro Devices

10.2.1 Nisshinbo Micro Devices Basic Information

10.2.2 Nisshinbo Micro Devices Optical Encoder iCs for AC Servo Motors Product Overview

10.2.3 Nisshinbo Micro Devices Optical Encoder iCs for AC Servo Motors Product Market Performance

10.2.4 Nisshinbo Micro Devices Business Overview

10.2.5 Nisshinbo Micro Devices SWOT Analysis

10.2.6 Nisshinbo Micro Devices Recent Developments

10.3 SEIKO NPC

- 10.3.1 SEIKO NPC Basic Information
- 10.3.2 SEIKO NPC Optical Encoder iCs for AC Servo Motors Product Overview
- 10.3.3 SEIKO NPC Optical Encoder iCs for AC Servo Motors Product Market Performance
- 10.3.4 SEIKO NPC Business Overview
- 10.3.5 SEIKO NPC SWOT Analysis
- 10.3.6 SEIKO NPC Recent Developments
- 10.4 IC-Haus
 - 10.4.1 IC-Haus Basic Information
 - 10.4.2 IC-Haus Optical Encoder iCs for AC Servo Motors Product Overview
 - 10.4.3 IC-Haus Optical Encoder iCs for AC Servo Motors Product Market Performance
 - 10.4.4 IC-Haus Business Overview
 - 10.4.5 IC-Haus Recent Developments
- 10.5 PREMA Semiconductor
 - 10.5.1 PREMA Semiconductor Basic Information
 - 10.5.2 PREMA Semiconductor Optical Encoder iCs for AC Servo Motors Product Overview
 - 10.5.3 PREMA Semiconductor Optical Encoder iCs for AC Servo Motors Product Market Performance
 - 10.5.4 PREMA Semiconductor Business Overview
 - 10.5.5 PREMA Semiconductor Recent Developments
- 10.6 Hamamatsu
 - 10.6.1 Hamamatsu Basic Information
 - 10.6.2 Hamamatsu Optical Encoder iCs for AC Servo Motors Product Overview
 - 10.6.3 Hamamatsu Optical Encoder iCs for AC Servo Motors Product Market Performance
 - 10.6.4 Hamamatsu Business Overview
 - 10.6.5 Hamamatsu Recent Developments
- 10.7 Time Vision Technology
 - 10.7.1 Time Vision Technology Basic Information
 - 10.7.2 Time Vision Technology Optical Encoder iCs for AC Servo Motors Product Overview
 - 10.7.3 Time Vision Technology Optical Encoder iCs for AC Servo Motors Product Market Performance
 - 10.7.4 Time Vision Technology Business Overview
 - 10.7.5 Time Vision Technology Recent Developments
- 10.8 Suzhou Ambition Microelectronics
 - 10.8.1 Suzhou Ambition Microelectronics Basic Information
 - 10.8.2 Suzhou Ambition Microelectronics Optical Encoder iCs for AC Servo Motors

Product Overview

10.8.3 Suzhou Ambition Microelectronics Optical Encoder iCs for AC Servo Motors

Product Market Performance

10.8.4 Suzhou Ambition Microelectronics Business Overview

10.8.5 Suzhou Ambition Microelectronics Recent Developments

11 OPTICAL ENCODER ICs FOR AC SERVO MOTORS MARKET FORECAST BY REGION

11.1 Global Optical Encoder iCs for AC Servo Motors Market Size Forecast

11.2 Global Optical Encoder iCs for AC Servo Motors Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country

11.2.3 Asia Pacific Optical Encoder iCs for AC Servo Motors Market Size Forecast by Region

11.2.4 South America Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Optical Encoder iCs for AC Servo Motors by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Optical Encoder iCs for AC Servo Motors Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Optical Encoder iCs for AC Servo Motors by Type (2026-2035)

12.1.2 Global Optical Encoder iCs for AC Servo Motors Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Optical Encoder iCs for AC Servo Motors by Type (2026-2035)

12.2 Global Optical Encoder iCs for AC Servo Motors Market Forecast by Application (2026-2035)

12.2.1 Global Optical Encoder iCs for AC Servo Motors Sales (K Units) Forecast by Application

12.2.2 Global Optical Encoder iCs for AC Servo Motors Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Optical Encoder iCs for AC Servo Motors Market Size by Type (M USD)
- Table 4. Global Optical Encoder iCs for AC Servo Motors Market Size by Application
- Table 5. Optical Encoder iCs for AC Servo Motors Market Size Comparison by Region (M USD)
- Table 6. Global Optical Encoder iCs for AC Servo Motors Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Optical Encoder iCs for AC Servo Motors Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Optical Encoder iCs for AC Servo Motors Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Optical Encoder iCs for AC Servo Motors as of 2025)
- Table 11. Global Market Optical Encoder iCs for AC Servo Motors Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Optical Encoder iCs for AC Servo Motors Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Optical Encoder iCs for AC Servo Motors Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Optical Encoder iCs for AC Servo Motors Sales by Type (K Units)

Table 27. Global Optical Encoder iCs for AC Servo Motors Market Size by Type (M USD)

Table 28. Global Optical Encoder iCs for AC Servo Motors Sales (K Units) by Type (2020-2025)

Table 29. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Type (2020-2025)

Table 30. Global Optical Encoder iCs for AC Servo Motors Market Size (M USD) by Type (2020-2025)

Table 31. Global Optical Encoder iCs for AC Servo Motors Market Share by Type (2020-2025)

Table 32. Global Optical Encoder iCs for AC Servo Motors Price (USD/Unit) by Type (2020-2025)

Table 33. Global Optical Encoder iCs for AC Servo Motors Sales (K Units) by Application

Table 34. Global Optical Encoder iCs for AC Servo Motors Market Size by Application

Table 35. Global Optical Encoder iCs for AC Servo Motors Sales by Application (2020-2025) & (K Units)

Table 36. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Application (2020-2025)

Table 37. Global Optical Encoder iCs for AC Servo Motors Market Size by Application (2020-2025) & (M USD)

Table 38. Global Optical Encoder iCs for AC Servo Motors Market Share by Application (2020-2025)

Table 39. Global Optical Encoder iCs for AC Servo Motors Sales Growth Rate by Application (2020-2025)

Table 40. Global Optical Encoder iCs for AC Servo Motors Sales by Region (2020-2025) & (K Units)

Table 41. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Region (2020-2025)

Table 42. Global Optical Encoder iCs for AC Servo Motors Market Size by Region (2020-2025) & (M USD)

Table 43. Global Optical Encoder iCs for AC Servo Motors Market Size by Region (2020-2025)

Table 44. North America Optical Encoder iCs for AC Servo Motors Sales by Country (2020-2025) & (K Units)

Table 45. North America Optical Encoder iCs for AC Servo Motors Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Optical Encoder iCs for AC Servo Motors Sales by Country (2020-2025) & (K Units)

Table 47. Europe Optical Encoder iCs for AC Servo Motors Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Optical Encoder iCs for AC Servo Motors Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Optical Encoder iCs for AC Servo Motors Market Size by Region (2020-2025) & (M USD)

Table 50. South America Optical Encoder iCs for AC Servo Motors Sales by Country (2020-2025) & (K Units)

Table 51. South America Optical Encoder iCs for AC Servo Motors Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Optical Encoder iCs for AC Servo Motors Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Optical Encoder iCs for AC Servo Motors Market Size by Region (2020-2025) & (M USD)

Table 54. Global Optical Encoder iCs for AC Servo Motors Production (K Units) by Region(2020-2025)

Table 55. Global Optical Encoder iCs for AC Servo Motors Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Optical Encoder iCs for AC Servo Motors Revenue Market Share by Region (2020-2025)

Table 57. Global Optical Encoder iCs for AC Servo Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Optical Encoder iCs for AC Servo Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Optical Encoder iCs for AC Servo Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Optical Encoder iCs for AC Servo Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Optical Encoder iCs for AC Servo Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Broadcom Basic Information

Table 63. Broadcom Optical Encoder iCs for AC Servo Motors Product Overview

Table 64. Broadcom Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Broadcom Business Overview

Table 66. Broadcom SWOT Analysis

Table 67. Broadcom Recent Developments

Table 68. Nisshinbo Micro Devices Basic Information

Table 69. Nisshinbo Micro Devices Optical Encoder iCs for AC Servo Motors Product

Overview

Table 70. Nisshinbo Micro Devices Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Nisshinbo Micro Devices Business Overview

Table 72. Nisshinbo Micro Devices SWOT Analysis

Table 73. Nisshinbo Micro Devices Recent Developments

Table 74. SEIKO NPC Basic Information

Table 75. SEIKO NPC Optical Encoder iCs for AC Servo Motors Product Overview

Table 76. SEIKO NPC Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. SEIKO NPC Business Overview

Table 78. SEIKO NPC SWOT Analysis

Table 79. SEIKO NPC Recent Developments

Table 80. IC-Haus Basic Information

Table 81. IC-Haus Optical Encoder iCs for AC Servo Motors Product Overview

Table 82. IC-Haus Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. IC-Haus Business Overview

Table 84. IC-Haus Recent Developments

Table 85. PREMA Semiconductor Basic Information

Table 86. PREMA Semiconductor Optical Encoder iCs for AC Servo Motors Product Overview

Table 87. PREMA Semiconductor Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. PREMA Semiconductor Business Overview

Table 89. PREMA Semiconductor Recent Developments

Table 90. Hamamatsu Basic Information

Table 91. Hamamatsu Optical Encoder iCs for AC Servo Motors Product Overview

Table 92. Hamamatsu Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Hamamatsu Business Overview

Table 94. Hamamatsu Recent Developments

Table 95. Time Vision Technology Basic Information

Table 96. Time Vision Technology Optical Encoder iCs for AC Servo Motors Product Overview

Table 97. Time Vision Technology Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Time Vision Technology Business Overview

Table 99. Time Vision Technology Recent Developments

Table 100. Suzhou Ambition Microelectronics Basic Information

Table 101. Suzhou Ambition Microelectronics Optical Encoder iCs for AC Servo Motors Product Overview

Table 102. Suzhou Ambition Microelectronics Optical Encoder iCs for AC Servo Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Suzhou Ambition Microelectronics Business Overview

Table 104. Suzhou Ambition Microelectronics Recent Developments

Table 105. Global Optical Encoder iCs for AC Servo Motors Sales Forecast by Region (2026-2035) & (K Units)

Table 106. Global Optical Encoder iCs for AC Servo Motors Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Optical Encoder iCs for AC Servo Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 108. North America Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Optical Encoder iCs for AC Servo Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 110. Europe Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Optical Encoder iCs for AC Servo Motors Sales Forecast by Region (2026-2035) & (K Units)

Table 112. Asia Pacific Optical Encoder iCs for AC Servo Motors Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Optical Encoder iCs for AC Servo Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 114. South America Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Optical Encoder iCs for AC Servo Motors Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Optical Encoder iCs for AC Servo Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Optical Encoder iCs for AC Servo Motors Sales Forecast by Type (2026-2035) & (K Units)

Table 118. Global Optical Encoder iCs for AC Servo Motors Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Optical Encoder iCs for AC Servo Motors Price Forecast by Type (2026-2035) & (USD/Unit)

Table 120. Global Optical Encoder iCs for AC Servo Motors Sales (K Units) Forecast by Application (2026-2035)

Table 121. Global Optical Encoder iCs for AC Servo Motors Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Optical Encoder iCs for AC Servo Motors

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Optical Encoder iCs for AC Servo Motors Market Size (M USD), 2025-2035

Figure 5. Global Optical Encoder iCs for AC Servo Motors Market Size (M USD) (2020-2035)

Figure 6. Global Optical Encoder iCs for AC Servo Motors Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Optical Encoder iCs for AC Servo Motors Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Optical Encoder iCs for AC Servo Motors Product Life Cycle

Figure 13. Optical Encoder iCs for AC Servo Motors Sales Share by Manufacturers in 2025

Figure 14. Global Optical Encoder iCs for AC Servo Motors Revenue Share by Manufacturers in 2025

Figure 15. Optical Encoder iCs for AC Servo Motors Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Optical Encoder iCs for AC Servo Motors Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Optical Encoder iCs for AC Servo Motors Revenue in 2025

Figure 18. Industry Chain Map of Optical Encoder iCs for AC Servo Motors

Figure 19. Global Optical Encoder iCs for AC Servo Motors Market PEST Analysis

Figure 20. Global Optical Encoder iCs for AC Servo Motors Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Optical Encoder iCs for AC Servo Motors Market Share by Type

Figure 27. Sales Market Share of Optical Encoder iCs for AC Servo Motors by Type (2020-2025)

Figure 28. Sales Market Share of Optical Encoder iCs for AC Servo Motors by Type in 2025

Figure 29. Market Share of Optical Encoder iCs for AC Servo Motors by Type (2020-2025)

Figure 30. Market Share of Optical Encoder iCs for AC Servo Motors by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Optical Encoder iCs for AC Servo Motors Market Share by Application

Figure 33. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Application (2020-2025)

Figure 34. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Application in 2025

Figure 35. Global Optical Encoder iCs for AC Servo Motors Market Share by Application (2020-2025)

Figure 36. Global Optical Encoder iCs for AC Servo Motors Market Share by Application in 2025

Figure 37. Global Optical Encoder iCs for AC Servo Motors Sales Growth Rate by Application (2020-2025)

Figure 38. Global Optical Encoder iCs for AC Servo Motors Sales Market Share by Region (2020-2025)

Figure 39. Global Optical Encoder iCs for AC Servo Motors Market Size by Region (2020-2025)

Figure 40. North America Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Optical Encoder iCs for AC Servo Motors Sales Market Share by Country in 2024

Figure 43. North America Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Optical Encoder iCs for AC Servo Motors Market Size by Country in 2024

Figure 45. U.S. Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Optical Encoder iCs for AC Servo Motors Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Optical Encoder iCs for AC Servo Motors Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Optical Encoder iCs for AC Servo Motors Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Optical Encoder iCs for AC Servo Motors Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Optical Encoder iCs for AC Servo Motors Sales Market Share by Country in 2024

Figure 53. Europe Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Optical Encoder iCs for AC Servo Motors Market Size by Country in 2024

Figure 55. Germany Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Optical Encoder iCs for AC Servo Motors Sales Market Share by Region in 2024

Figure 67. Asia Pacific Optical Encoder iCs for AC Servo Motors Market Size by Region

in 2024

Figure 68. China Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (K Units)

Figure 79. South America Optical Encoder iCs for AC Servo Motors Sales Market Share by Country in 2024

Figure 80. South America Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (M USD)

Figure 81. South America Optical Encoder iCs for AC Servo Motors Market Size by Country in 2024

Figure 82. Brazil Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Optical Encoder iCs for AC Servo Motors Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Optical Encoder iCs for AC Servo Motors Market Size by Region in 2024

Figure 92. Saudi Arabia Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Optical Encoder iCs for AC Servo Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Optical Encoder iCs for AC Servo Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Optical Encoder iCs for AC Servo Motors Production Market Share by Region (2020-2025)

Figure 103. North America Optical Encoder iCs for AC Servo Motors Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Optical Encoder iCs for AC Servo Motors Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Optical Encoder iCs for AC Servo Motors Production (K Units) Growth Rate (2020-2025)

Figure 106. China Optical Encoder iCs for AC Servo Motors Production (K Units)

Growth Rate (2020-2025)

Figure 107. Global Optical Encoder iCs for AC Servo Motors Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Optical Encoder iCs for AC Servo Motors Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Optical Encoder iCs for AC Servo Motors Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Optical Encoder iCs for AC Servo Motors Market Share Forecast by Type (2026-2035)

Figure 111. Global Optical Encoder iCs for AC Servo Motors Sales Forecast by Application (2026-2035)

Figure 112. Global Optical Encoder iCs for AC Servo Motors Market Share Forecast by Application (2026-2035)

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