

Global Opioids Market Research Report 2026(Status and Outlook)

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Abstracts

Opioids are a class of drugs that include the illegal drug heroin, synthetic opioids such as fentanyl, and pain relievers available legally by prescription, such as oxycodone (OxyContin?), hydrocodone (Vicodin?), codeine, morphine, and many others. These drugs are chemically related and interact with opioid receptors on nerve cells in the body and brain. The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

The global Opioids market size was estimated at USD 4077.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Opioids market, covering all critical facets from a broad macroeconomic overview to detailed micro-level

insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Opioids market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Opioids market.

Global Opioids Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Teva
Purdue Pharma
Mallinckrodt
Amneal Pharma

J&J
Endo
AbbVie Inc.
Mylan
Hikma
Sun Pharmaceutical
Gr?nenthal

Market Segmentation (by Type)

Oxycodone
Hydromorphone
Codeine
Fentanyl
Other

Market Segmentation (by Application)

Pain Relief
Anesthesia
Cough Suppression
Diarrhea Suppression
Deaddiction
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments

Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Opioids Market
Overview of the regional outlook of the Opioids Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Opioids Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Opioids, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Opioids

1.2 Key Market Segments

1.2.1 Opioids Segment by Type

1.2.2 Opioids Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 OPIOIDS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Opioids Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Opioids Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 OPIOIDS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Opioids Product Life Cycle

3.3 Global Opioids Sales by Manufacturers (2020-2025)

3.4 Global Opioids Revenue Market Share by Manufacturers (2020-2025)

3.5 Opioids Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Opioids Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Opioids Market Competitive Situation and Trends

3.8.1 Opioids Market Concentration Rate

3.8.2 Global 5 and 10 Largest Opioids Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 OPIOIDS INDUSTRY CHAIN ANALYSIS

- 4.1 Opioids Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OPIOIDS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Opioids Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Opioids Market
- 5.7 ESG Ratings of Leading Companies

6 OPIOIDS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Opioids Sales Market Share by Type (2020-2025)
- 6.3 Global Opioids Market Size by Type (2020-2025)
- 6.4 Global Opioids Price by Type (2020-2025)

7 OPIOIDS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Opioids Market Sales by Application (2020-2025)
- 7.3 Global Opioids Market Size (M USD) by Application (2020-2025)
- 7.4 Global Opioids Sales Growth Rate by Application (2020-2025)

8 OPIOIDS MARKET SALES BY REGION

8.1 Global Opioids Sales by Region

8.1.1 Global Opioids Sales by Region

8.1.2 Global Opioids Sales Market Share by Region

8.2 Global Opioids Market Size by Region

8.2.1 Global Opioids Market Size by Region

8.2.2 Global Opioids Market Size by Region

8.3 North America

8.3.1 North America Opioids Sales by Country

8.3.2 North America Opioids Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Opioids Sales by Country

8.4.2 Europe Opioids Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Opioids Sales by Region

8.5.2 Asia Pacific Opioids Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Opioids Sales by Country

8.6.2 South America Opioids Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Opioids Sales by Region

8.7.2 Middle East and Africa Opioids Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 OPIOIDS MARKET PRODUCTION BY REGION

9.1 Global Production of Opioids by Region(2020-2025)

9.2 Global Opioids Revenue Market Share by Region (2020-2025)

9.3 Global Opioids Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Opioids Production

9.4.1 North America Opioids Production Growth Rate (2020-2025)

9.4.2 North America Opioids Production, Revenue, Price and Gross Margin
(2020-2025)

9.5 Europe Opioids Production

9.5.1 Europe Opioids Production Growth Rate (2020-2025)

9.5.2 Europe Opioids Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Opioids Production (2020-2025)

9.6.1 Japan Opioids Production Growth Rate (2020-2025)

9.6.2 Japan Opioids Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Opioids Production (2020-2025)

9.7.1 China Opioids Production Growth Rate (2020-2025)

9.7.2 China Opioids Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Teva

10.1.1 Teva Basic Information

10.1.2 Teva Opioids Product Overview

10.1.3 Teva Opioids Product Market Performance

10.1.4 Teva Business Overview

10.1.5 Teva SWOT Analysis

10.1.6 Teva Recent Developments

10.2 Purdue Pharma

10.2.1 Purdue Pharma Basic Information

10.2.2 Purdue Pharma Opioids Product Overview

10.2.3 Purdue Pharma Opioids Product Market Performance

- 10.2.4 Purdue Pharma Business Overview
- 10.2.5 Purdue Pharma SWOT Analysis
- 10.2.6 Purdue Pharma Recent Developments
- 10.3 Mallinckrodt
 - 10.3.1 Mallinckrodt Basic Information
 - 10.3.2 Mallinckrodt Opioids Product Overview
 - 10.3.3 Mallinckrodt Opioids Product Market Performance
 - 10.3.4 Mallinckrodt Business Overview
 - 10.3.5 Mallinckrodt SWOT Analysis
 - 10.3.6 Mallinckrodt Recent Developments
- 10.4 Amneal Pharma
 - 10.4.1 Amneal Pharma Basic Information
 - 10.4.2 Amneal Pharma Opioids Product Overview
 - 10.4.3 Amneal Pharma Opioids Product Market Performance
 - 10.4.4 Amneal Pharma Business Overview
 - 10.4.5 Amneal Pharma Recent Developments
- 10.5 JandJ
 - 10.5.1 JandJ Basic Information
 - 10.5.2 JandJ Opioids Product Overview
 - 10.5.3 JandJ Opioids Product Market Performance
 - 10.5.4 JandJ Business Overview
 - 10.5.5 JandJ Recent Developments
- 10.6 Endo
 - 10.6.1 Endo Basic Information
 - 10.6.2 Endo Opioids Product Overview
 - 10.6.3 Endo Opioids Product Market Performance
 - 10.6.4 Endo Business Overview
 - 10.6.5 Endo Recent Developments
- 10.7 AbbVie Inc.
 - 10.7.1 AbbVie Inc. Basic Information
 - 10.7.2 AbbVie Inc. Opioids Product Overview
 - 10.7.3 AbbVie Inc. Opioids Product Market Performance
 - 10.7.4 AbbVie Inc. Business Overview
 - 10.7.5 AbbVie Inc. Recent Developments
- 10.8 Mylan
 - 10.8.1 Mylan Basic Information
 - 10.8.2 Mylan Opioids Product Overview
 - 10.8.3 Mylan Opioids Product Market Performance
 - 10.8.4 Mylan Business Overview

10.8.5 Mylan Recent Developments

10.9 Hikma

10.9.1 Hikma Basic Information

10.9.2 Hikma Opioids Product Overview

10.9.3 Hikma Opioids Product Market Performance

10.9.4 Hikma Business Overview

10.9.5 Hikma Recent Developments

10.10 Sun Pharmaceutical

10.10.1 Sun Pharmaceutical Basic Information

10.10.2 Sun Pharmaceutical Opioids Product Overview

10.10.3 Sun Pharmaceutical Opioids Product Market Performance

10.10.4 Sun Pharmaceutical Business Overview

10.10.5 Sun Pharmaceutical Recent Developments

10.11 Gr?nenthal

10.11.1 Gr?nenthal Basic Information

10.11.2 Gr?nenthal Opioids Product Overview

10.11.3 Gr?nenthal Opioids Product Market Performance

10.11.4 Gr?nenthal Business Overview

10.11.5 Gr?nenthal Recent Developments

11 OPIOIDS MARKET FORECAST BY REGION

11.1 Global Opioids Market Size Forecast

11.2 Global Opioids Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Opioids Market Size Forecast by Country

11.2.3 Asia Pacific Opioids Market Size Forecast by Region

11.2.4 South America Opioids Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Opioids by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Opioids Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Opioids by Type (2026-2035)

12.1.2 Global Opioids Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Opioids by Type (2026-2035)

12.2 Global Opioids Market Forecast by Application (2026-2035)

12.2.1 Global Opioids Sales (K MT) Forecast by Application

12.2.2 Global Opioids Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Opioids Market Size by Type (M USD)
Table 4. Global Opioids Market Size by Application
Table 5. Opioids Market Size Comparison by Region (M USD)
Table 6. Global Opioids Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Opioids Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Opioids Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Opioids Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Opioids as of 2025)
Table 11. Global Market Opioids Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Opioids Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Opioids Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Opioids Sales by Type (K MT)
Table 27. Global Opioids Market Size by Type (M USD)
Table 28. Global Opioids Sales (K MT) by Type (2020-2025)
Table 29. Global Opioids Sales Market Share by Type (2020-2025)
Table 30. Global Opioids Market Size (M USD) by Type (2020-2025)
Table 31. Global Opioids Market Share by Type (2020-2025)
Table 32. Global Opioids Price (USD/KG) by Type (2020-2025)

Table 33. Global Opioids Sales (K MT) by Application
Table 34. Global Opioids Market Size by Application
Table 35. Global Opioids Sales by Application (2020-2025) & (K MT)
Table 36. Global Opioids Sales Market Share by Application (2020-2025)
Table 37. Global Opioids Market Size by Application (2020-2025) & (M USD)
Table 38. Global Opioids Market Share by Application (2020-2025)
Table 39. Global Opioids Sales Growth Rate by Application (2020-2025)
Table 40. Global Opioids Sales by Region (2020-2025) & (K MT)
Table 41. Global Opioids Sales Market Share by Region (2020-2025)
Table 42. Global Opioids Market Size by Region (2020-2025) & (M USD)
Table 43. Global Opioids Market Size by Region (2020-2025)
Table 44. North America Opioids Sales by Country (2020-2025) & (K MT)
Table 45. North America Opioids Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Opioids Sales by Country (2020-2025) & (K MT)
Table 47. Europe Opioids Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Opioids Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Opioids Market Size by Region (2020-2025) & (M USD)
Table 50. South America Opioids Sales by Country (2020-2025) & (K MT)
Table 51. South America Opioids Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Opioids Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Opioids Market Size by Region (2020-2025) & (M USD)
Table 54. Global Opioids Production (K MT) by Region(2020-2025)
Table 55. Global Opioids Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Opioids Revenue Market Share by Region (2020-2025)
Table 57. Global Opioids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Opioids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Opioids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Opioids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China Opioids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 62. Teva Basic Information
Table 63. Teva Opioids Product Overview
Table 64. Teva Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Teva Business Overview

Table 66. Teva SWOT Analysis

Table 67. Teva Recent Developments

Table 68. Purdue Pharma Basic Information

Table 69. Purdue Pharma Opioids Product Overview

Table 70. Purdue Pharma Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Purdue Pharma Business Overview

Table 72. Purdue Pharma SWOT Analysis

Table 73. Purdue Pharma Recent Developments

Table 74. Mallinckrodt Basic Information

Table 75. Mallinckrodt Opioids Product Overview

Table 76. Mallinckrodt Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Mallinckrodt Business Overview

Table 78. Mallinckrodt SWOT Analysis

Table 79. Mallinckrodt Recent Developments

Table 80. Amneal Pharma Basic Information

Table 81. Amneal Pharma Opioids Product Overview

Table 82. Amneal Pharma Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Amneal Pharma Business Overview

Table 84. Amneal Pharma Recent Developments

Table 85. JandJ Basic Information

Table 86. JandJ Opioids Product Overview

Table 87. JandJ Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. JandJ Business Overview

Table 89. JandJ Recent Developments

Table 90. Endo Basic Information

Table 91. Endo Opioids Product Overview

Table 92. Endo Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Endo Business Overview

Table 94. Endo Recent Developments

Table 95. AbbVie Inc. Basic Information

Table 96. AbbVie Inc. Opioids Product Overview

Table 97. AbbVie Inc. Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. AbbVie Inc. Business Overview
Table 99. AbbVie Inc. Recent Developments
Table 100. Mylan Basic Information
Table 101. Mylan Opioids Product Overview
Table 102. Mylan Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Mylan Business Overview
Table 104. Mylan Recent Developments
Table 105. Hikma Basic Information
Table 106. Hikma Opioids Product Overview
Table 107. Hikma Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Hikma Business Overview
Table 109. Hikma Recent Developments
Table 110. Sun Pharmaceutical Basic Information
Table 111. Sun Pharmaceutical Opioids Product Overview
Table 112. Sun Pharmaceutical Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Sun Pharmaceutical Business Overview
Table 114. Sun Pharmaceutical Recent Developments
Table 115. Gr?nenthal Basic Information
Table 116. Gr?nenthal Opioids Product Overview
Table 117. Gr?nenthal Opioids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Gr?nenthal Business Overview
Table 119. Gr?nenthal Recent Developments
Table 120. Global Opioids Sales Forecast by Region (2026-2035) & (K MT)
Table 121. Global Opioids Market Size Forecast by Region (2026-2035) & (M USD)
Table 122. North America Opioids Sales Forecast by Country (2026-2035) & (K MT)
Table 123. North America Opioids Market Size Forecast by Country (2026-2035) & (M USD)
Table 124. Europe Opioids Sales Forecast by Country (2026-2035) & (K MT)
Table 125. Europe Opioids Market Size Forecast by Country (2026-2035) & (M USD)
Table 126. Asia Pacific Opioids Sales Forecast by Region (2026-2035) & (K MT)
Table 127. Asia Pacific Opioids Market Size Forecast by Region (2026-2035) & (M USD)
Table 128. South America Opioids Sales Forecast by Country (2026-2035) & (K MT)
Table 129. South America Opioids Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Opioids Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Opioids Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Opioids Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Opioids Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Opioids Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Opioids Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Opioids Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Opioids
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Opioids Market Size (M USD), 2025-2035
- Figure 5. Global Opioids Market Size (M USD) (2020-2035)
- Figure 6. Global Opioids Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Opioids Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Opioids Product Life Cycle
- Figure 13. Opioids Sales Share by Manufacturers in 2025
- Figure 14. Global Opioids Revenue Share by Manufacturers in 2025
- Figure 15. Opioids Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Opioids Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Opioids Revenue in 2025
- Figure 18. Industry Chain Map of Opioids
- Figure 19. Global Opioids Market PEST Analysis
- Figure 20. Global Opioids Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Opioids Market Share by Type
- Figure 27. Sales Market Share of Opioids by Type (2020-2025)
- Figure 28. Sales Market Share of Opioids by Type in 2025
- Figure 29. Market Share of Opioids by Type (2020-2025)
- Figure 30. Market Share of Opioids by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Opioids Market Share by Application
- Figure 33. Global Opioids Sales Market Share by Application (2020-2025)

- Figure 34. Global Opioids Sales Market Share by Application in 2025
- Figure 35. Global Opioids Market Share by Application (2020-2025)
- Figure 36. Global Opioids Market Share by Application in 2025
- Figure 37. Global Opioids Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Opioids Sales Market Share by Region (2020-2025)
- Figure 39. Global Opioids Market Size by Region (2020-2025)
- Figure 40. North America Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Opioids Sales Market Share by Country in 2024
- Figure 43. North America Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Opioids Market Size by Country in 2024
- Figure 45. U.S. Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Opioids Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Opioids Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Opioids Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Opioids Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Opioids Sales Market Share by Country in 2024
- Figure 53. Europe Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Opioids Market Size by Country in 2024
- Figure 55. Germany Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Opioids Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Opioids Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Opioids Market Size by Region in 2024
- Figure 68. China Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan Opioids Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 72. South Korea Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 74. India Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Opioids Sales and Growth Rate (K MT)
- Figure 79. South America Opioids Sales Market Share by Country in 2024
- Figure 80. South America Opioids Market Size and Growth Rate (M USD)
- Figure 81. South America Opioids Market Size by Country in 2024
- Figure 82. Brazil Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Opioids Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa Opioids Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Opioids Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Opioids Market Size by Region in 2024
- Figure 92. Saudi Arabia Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Opioids Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa Opioids Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Opioids Production Market Share by Region (2020-2025)
- Figure 103. North America Opioids Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe Opioids Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan Opioids Production (K MT) Growth Rate (2020-2025)
- Figure 106. China Opioids Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global Opioids Sales Forecast by Volume (2020-2035) & (K MT)
- Figure 108. Global Opioids Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Opioids Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Opioids Market Share Forecast by Type (2026-2035)

Figure 111. Global Opioids Sales Forecast by Application (2026-2035)

Figure 112. Global Opioids Market Share Forecast by Application (2026-2035)

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