

Global Onshore Flexible Composite Pipe Market Research Report 2026(Status and Outlook)

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Abstracts

Onshore flexible composite pipes are advanced piping solutions used in various industries, including oil and gas, water distribution, and industrial applications. These pipes are designed to offer flexibility, strength, and corrosion resistance, making them suitable for challenging onshore environments where traditional metal pipes may not perform as well.

The global Onshore Flexible Composite Pipe market size was estimated at USD 2992.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Onshore Flexible Composite Pipe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Onshore Flexible Composite Pipe market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Onshore Flexible Composite Pipe market.

Global Onshore Flexible Composite Pipe Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Technip
GE Oil & Gas
National Oilwell Varco
Shawcor
FlexSteel
SoluForce
Hengantai
Polyflow, LLC
Prysmian
Aerosun Corporation
Strohm
Future Pipe Industries
Amiantit Group
Airborne Oil & Gas
Magma Global

Market Segmentation (by Type)

Glass Fiber
Carbon Fiber
Aramid Fiber

Market Segmentation (by Application)

Oil and Gas
Water Distribution
Industrial
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Onshore Flexible Composite Pipe Market
Overview of the regional outlook of the Onshore Flexible Composite Pipe Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Onshore Flexible Composite Pipe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Onshore Flexible Composite Pipe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Onshore Flexible Composite Pipe
- 1.2 Key Market Segments
 - 1.2.1 Onshore Flexible Composite Pipe Segment by Type
 - 1.2.2 Onshore Flexible Composite Pipe Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Onshore Flexible Composite Pipe Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Onshore Flexible Composite Pipe Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Onshore Flexible Composite Pipe Product Life Cycle
- 3.3 Global Onshore Flexible Composite Pipe Sales by Manufacturers (2020-2025)
- 3.4 Global Onshore Flexible Composite Pipe Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Onshore Flexible Composite Pipe Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Onshore Flexible Composite Pipe Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Onshore Flexible Composite Pipe Market Competitive Situation and Trends
 - 3.8.1 Onshore Flexible Composite Pipe Market Concentration Rate

3.8.2 Global 5 and 10 Largest Onshore Flexible Composite Pipe Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ONSHORE FLEXIBLE COMPOSITE PIPE INDUSTRY CHAIN ANALYSIS

4.1 Onshore Flexible Composite Pipe Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ONSHORE FLEXIBLE COMPOSITE PIPE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Onshore Flexible Composite Pipe Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Onshore Flexible Composite Pipe Market

5.7 ESG Ratings of Leading Companies

6 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Onshore Flexible Composite Pipe Sales Market Share by Type (2020-2025)

6.3 Global Onshore Flexible Composite Pipe Market Size by Type (2020-2025)

6.4 Global Onshore Flexible Composite Pipe Price by Type (2020-2025)

7 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Onshore Flexible Composite Pipe Market Sales by Application (2020-2025)

7.3 Global Onshore Flexible Composite Pipe Market Size (M USD) by Application (2020-2025)

7.4 Global Onshore Flexible Composite Pipe Sales Growth Rate by Application (2020-2025)

8 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET SALES BY REGION

8.1 Global Onshore Flexible Composite Pipe Sales by Region

8.1.1 Global Onshore Flexible Composite Pipe Sales by Region

8.1.2 Global Onshore Flexible Composite Pipe Sales Market Share by Region

8.2 Global Onshore Flexible Composite Pipe Market Size by Region

8.2.1 Global Onshore Flexible Composite Pipe Market Size by Region

8.2.2 Global Onshore Flexible Composite Pipe Market Size by Region

8.3 North America

8.3.1 North America Onshore Flexible Composite Pipe Sales by Country

8.3.2 North America Onshore Flexible Composite Pipe Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Onshore Flexible Composite Pipe Sales by Country

8.4.2 Europe Onshore Flexible Composite Pipe Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Onshore Flexible Composite Pipe Sales by Region

8.5.2 Asia Pacific Onshore Flexible Composite Pipe Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Onshore Flexible Composite Pipe Sales by Country

8.6.2 South America Onshore Flexible Composite Pipe Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Onshore Flexible Composite Pipe Sales by Region

8.7.2 Middle East and Africa Onshore Flexible Composite Pipe Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET PRODUCTION BY REGION

9.1 Global Production of Onshore Flexible Composite Pipe by Region(2020-2025)

9.2 Global Onshore Flexible Composite Pipe Revenue Market Share by Region (2020-2025)

9.3 Global Onshore Flexible Composite Pipe Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Onshore Flexible Composite Pipe Production

9.4.1 North America Onshore Flexible Composite Pipe Production Growth Rate (2020-2025)

9.4.2 North America Onshore Flexible Composite Pipe Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Onshore Flexible Composite Pipe Production

9.5.1 Europe Onshore Flexible Composite Pipe Production Growth Rate (2020-2025)

9.5.2 Europe Onshore Flexible Composite Pipe Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Onshore Flexible Composite Pipe Production (2020-2025)

9.6.1 Japan Onshore Flexible Composite Pipe Production Growth Rate (2020-2025)

9.6.2 Japan Onshore Flexible Composite Pipe Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Onshore Flexible Composite Pipe Production (2020-2025)

- 9.7.1 China Onshore Flexible Composite Pipe Production Growth Rate (2020-2025)
- 9.7.2 China Onshore Flexible Composite Pipe Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Technip

- 10.1.1 Technip Basic Information
- 10.1.2 Technip Onshore Flexible Composite Pipe Product Overview
- 10.1.3 Technip Onshore Flexible Composite Pipe Product Market Performance
- 10.1.4 Technip Business Overview
- 10.1.5 Technip SWOT Analysis
- 10.1.6 Technip Recent Developments

10.2 GE Oil and Gas

- 10.2.1 GE Oil and Gas Basic Information
- 10.2.2 GE Oil and Gas Onshore Flexible Composite Pipe Product Overview
- 10.2.3 GE Oil and Gas Onshore Flexible Composite Pipe Product Market Performance
- 10.2.4 GE Oil and Gas Business Overview
- 10.2.5 GE Oil and Gas SWOT Analysis
- 10.2.6 GE Oil and Gas Recent Developments

10.3 National Oilwell Varco

- 10.3.1 National Oilwell Varco Basic Information
- 10.3.2 National Oilwell Varco Onshore Flexible Composite Pipe Product Overview
- 10.3.3 National Oilwell Varco Onshore Flexible Composite Pipe Product Market Performance
- 10.3.4 National Oilwell Varco Business Overview
- 10.3.5 National Oilwell Varco SWOT Analysis
- 10.3.6 National Oilwell Varco Recent Developments

10.4 Shawcor

- 10.4.1 Shawcor Basic Information
- 10.4.2 Shawcor Onshore Flexible Composite Pipe Product Overview
- 10.4.3 Shawcor Onshore Flexible Composite Pipe Product Market Performance
- 10.4.4 Shawcor Business Overview
- 10.4.5 Shawcor Recent Developments

10.5 FlexSteel

- 10.5.1 FlexSteel Basic Information
- 10.5.2 FlexSteel Onshore Flexible Composite Pipe Product Overview
- 10.5.3 FlexSteel Onshore Flexible Composite Pipe Product Market Performance
- 10.5.4 FlexSteel Business Overview

- 10.5.5 FlexSteel Recent Developments
- 10.6 SoluForce
 - 10.6.1 SoluForce Basic Information
 - 10.6.2 SoluForce Onshore Flexible Composite Pipe Product Overview
 - 10.6.3 SoluForce Onshore Flexible Composite Pipe Product Market Performance
 - 10.6.4 SoluForce Business Overview
 - 10.6.5 SoluForce Recent Developments
- 10.7 Hengantai
 - 10.7.1 Hengantai Basic Information
 - 10.7.2 Hengantai Onshore Flexible Composite Pipe Product Overview
 - 10.7.3 Hengantai Onshore Flexible Composite Pipe Product Market Performance
 - 10.7.4 Hengantai Business Overview
 - 10.7.5 Hengantai Recent Developments
- 10.8 Polyflow, LLC
 - 10.8.1 Polyflow, LLC Basic Information
 - 10.8.2 Polyflow, LLC Onshore Flexible Composite Pipe Product Overview
 - 10.8.3 Polyflow, LLC Onshore Flexible Composite Pipe Product Market Performance
 - 10.8.4 Polyflow, LLC Business Overview
 - 10.8.5 Polyflow, LLC Recent Developments
- 10.9 Prysmian
 - 10.9.1 Prysmian Basic Information
 - 10.9.2 Prysmian Onshore Flexible Composite Pipe Product Overview
 - 10.9.3 Prysmian Onshore Flexible Composite Pipe Product Market Performance
 - 10.9.4 Prysmian Business Overview
 - 10.9.5 Prysmian Recent Developments
- 10.10 Aerosun Corporation
 - 10.10.1 Aerosun Corporation Basic Information
 - 10.10.2 Aerosun Corporation Onshore Flexible Composite Pipe Product Overview
 - 10.10.3 Aerosun Corporation Onshore Flexible Composite Pipe Product Market Performance
 - 10.10.4 Aerosun Corporation Business Overview
 - 10.10.5 Aerosun Corporation Recent Developments
- 10.11 Strohm
 - 10.11.1 Strohm Basic Information
 - 10.11.2 Strohm Onshore Flexible Composite Pipe Product Overview
 - 10.11.3 Strohm Onshore Flexible Composite Pipe Product Market Performance
 - 10.11.4 Strohm Business Overview
 - 10.11.5 Strohm Recent Developments
- 10.12 Future Pipe Industries

- 10.12.1 Future Pipe Industries Basic Information
- 10.12.2 Future Pipe Industries Onshore Flexible Composite Pipe Product Overview
- 10.12.3 Future Pipe Industries Onshore Flexible Composite Pipe Product Market Performance
- 10.12.4 Future Pipe Industries Business Overview
- 10.12.5 Future Pipe Industries Recent Developments
- 10.13 Amiantit Group
 - 10.13.1 Amiantit Group Basic Information
 - 10.13.2 Amiantit Group Onshore Flexible Composite Pipe Product Overview
 - 10.13.3 Amiantit Group Onshore Flexible Composite Pipe Product Market Performance
 - 10.13.4 Amiantit Group Business Overview
 - 10.13.5 Amiantit Group Recent Developments
- 10.14 Airborne Oil and Gas
 - 10.14.1 Airborne Oil and Gas Basic Information
 - 10.14.2 Airborne Oil and Gas Onshore Flexible Composite Pipe Product Overview
 - 10.14.3 Airborne Oil and Gas Onshore Flexible Composite Pipe Product Market Performance
 - 10.14.4 Airborne Oil and Gas Business Overview
 - 10.14.5 Airborne Oil and Gas Recent Developments
- 10.15 Magma Global
 - 10.15.1 Magma Global Basic Information
 - 10.15.2 Magma Global Onshore Flexible Composite Pipe Product Overview
 - 10.15.3 Magma Global Onshore Flexible Composite Pipe Product Market Performance
 - 10.15.4 Magma Global Business Overview
 - 10.15.5 Magma Global Recent Developments

11 ONSHORE FLEXIBLE COMPOSITE PIPE MARKET FORECAST BY REGION

- 11.1 Global Onshore Flexible Composite Pipe Market Size Forecast
- 11.2 Global Onshore Flexible Composite Pipe Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Onshore Flexible Composite Pipe Market Size Forecast by Country
 - 11.2.3 Asia Pacific Onshore Flexible Composite Pipe Market Size Forecast by Region
 - 11.2.4 South America Onshore Flexible Composite Pipe Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Onshore Flexible Composite Pipe by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Onshore Flexible Composite Pipe Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Onshore Flexible Composite Pipe by Type (2026-2035)

12.1.2 Global Onshore Flexible Composite Pipe Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Onshore Flexible Composite Pipe by Type (2026-2035)

12.2 Global Onshore Flexible Composite Pipe Market Forecast by Application (2026-2035)

12.2.1 Global Onshore Flexible Composite Pipe Sales (K MT) Forecast by Application

12.2.2 Global Onshore Flexible Composite Pipe Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Onshore Flexible Composite Pipe Market Size by Type (M USD)

Table 4. Global Onshore Flexible Composite Pipe Market Size by Application

Table 5. Onshore Flexible Composite Pipe Market Size Comparison by Region (M USD)

Table 6. Global Onshore Flexible Composite Pipe Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Onshore Flexible Composite Pipe Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Onshore Flexible Composite Pipe Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Onshore Flexible Composite Pipe Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Onshore Flexible Composite Pipe as of 2025)

Table 11. Global Market Onshore Flexible Composite Pipe Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Onshore Flexible Composite Pipe Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Onshore Flexible Composite Pipe Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Onshore Flexible Composite Pipe Sales by Type (K MT)

Table 27. Global Onshore Flexible Composite Pipe Market Size by Type (M USD)

Table 28. Global Onshore Flexible Composite Pipe Sales (K MT) by Type (2020-2025)

Table 29. Global Onshore Flexible Composite Pipe Sales Market Share by Type (2020-2025)

Table 30. Global Onshore Flexible Composite Pipe Market Size (M USD) by Type (2020-2025)

Table 31. Global Onshore Flexible Composite Pipe Market Share by Type (2020-2025)

Table 32. Global Onshore Flexible Composite Pipe Price (USD/KG) by Type (2020-2025)

Table 33. Global Onshore Flexible Composite Pipe Sales (K MT) by Application

Table 34. Global Onshore Flexible Composite Pipe Market Size by Application

Table 35. Global Onshore Flexible Composite Pipe Sales by Application (2020-2025) & (K MT)

Table 36. Global Onshore Flexible Composite Pipe Sales Market Share by Application (2020-2025)

Table 37. Global Onshore Flexible Composite Pipe Market Size by Application (2020-2025) & (M USD)

Table 38. Global Onshore Flexible Composite Pipe Market Share by Application (2020-2025)

Table 39. Global Onshore Flexible Composite Pipe Sales Growth Rate by Application (2020-2025)

Table 40. Global Onshore Flexible Composite Pipe Sales by Region (2020-2025) & (K MT)

Table 41. Global Onshore Flexible Composite Pipe Sales Market Share by Region (2020-2025)

Table 42. Global Onshore Flexible Composite Pipe Market Size by Region (2020-2025) & (M USD)

Table 43. Global Onshore Flexible Composite Pipe Market Size by Region (2020-2025)

Table 44. North America Onshore Flexible Composite Pipe Sales by Country (2020-2025) & (K MT)

Table 45. North America Onshore Flexible Composite Pipe Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Onshore Flexible Composite Pipe Sales by Country (2020-2025) & (K MT)

Table 47. Europe Onshore Flexible Composite Pipe Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Onshore Flexible Composite Pipe Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Onshore Flexible Composite Pipe Market Size by Region (2020-2025) & (M USD)

Table 50. South America Onshore Flexible Composite Pipe Sales by Country (2020-2025) & (K MT)

Table 51. South America Onshore Flexible Composite Pipe Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Onshore Flexible Composite Pipe Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Onshore Flexible Composite Pipe Market Size by Region (2020-2025) & (M USD)

Table 54. Global Onshore Flexible Composite Pipe Production (K MT) by Region(2020-2025)

Table 55. Global Onshore Flexible Composite Pipe Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Onshore Flexible Composite Pipe Revenue Market Share by Region (2020-2025)

Table 57. Global Onshore Flexible Composite Pipe Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Onshore Flexible Composite Pipe Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Onshore Flexible Composite Pipe Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Onshore Flexible Composite Pipe Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Onshore Flexible Composite Pipe Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Technip Basic Information

Table 63. Technip Onshore Flexible Composite Pipe Product Overview

Table 64. Technip Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Technip Business Overview

Table 66. Technip SWOT Analysis

Table 67. Technip Recent Developments

Table 68. GE Oil and Gas Basic Information

Table 69. GE Oil and Gas Onshore Flexible Composite Pipe Product Overview

Table 70. GE Oil and Gas Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. GE Oil and Gas Business Overview

Table 72. GE Oil and Gas SWOT Analysis

Table 73. GE Oil and Gas Recent Developments

Table 74. National Oilwell Varco Basic Information

Table 75. National Oilwell Varco Onshore Flexible Composite Pipe Product Overview
Table 76. National Oilwell Varco Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 77. National Oilwell Varco Business Overview
Table 78. National Oilwell Varco SWOT Analysis
Table 79. National Oilwell Varco Recent Developments
Table 80. Shawcor Basic Information
Table 81. Shawcor Onshore Flexible Composite Pipe Product Overview
Table 82. Shawcor Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 83. Shawcor Business Overview
Table 84. Shawcor Recent Developments
Table 85. FlexSteel Basic Information
Table 86. FlexSteel Onshore Flexible Composite Pipe Product Overview
Table 87. FlexSteel Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. FlexSteel Business Overview
Table 89. FlexSteel Recent Developments
Table 90. SoluForce Basic Information
Table 91. SoluForce Onshore Flexible Composite Pipe Product Overview
Table 92. SoluForce Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. SoluForce Business Overview
Table 94. SoluForce Recent Developments
Table 95. Hengantai Basic Information
Table 96. Hengantai Onshore Flexible Composite Pipe Product Overview
Table 97. Hengantai Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Hengantai Business Overview
Table 99. Hengantai Recent Developments
Table 100. Polyflow, LLC Basic Information
Table 101. Polyflow, LLC Onshore Flexible Composite Pipe Product Overview
Table 102. Polyflow, LLC Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Polyflow, LLC Business Overview
Table 104. Polyflow, LLC Recent Developments
Table 105. Prysmian Basic Information
Table 106. Prysmian Onshore Flexible Composite Pipe Product Overview
Table 107. Prysmian Onshore Flexible Composite Pipe Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Prysmian Business Overview

Table 109. Prysmian Recent Developments

Table 110. Aerosun Corporation Basic Information

Table 111. Aerosun Corporation Onshore Flexible Composite Pipe Product Overview

Table 112. Aerosun Corporation Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Aerosun Corporation Business Overview

Table 114. Aerosun Corporation Recent Developments

Table 115. Strohm Basic Information

Table 116. Strohm Onshore Flexible Composite Pipe Product Overview

Table 117. Strohm Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Strohm Business Overview

Table 119. Strohm Recent Developments

Table 120. Future Pipe Industries Basic Information

Table 121. Future Pipe Industries Onshore Flexible Composite Pipe Product Overview

Table 122. Future Pipe Industries Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Future Pipe Industries Business Overview

Table 124. Future Pipe Industries Recent Developments

Table 125. Amiantit Group Basic Information

Table 126. Amiantit Group Onshore Flexible Composite Pipe Product Overview

Table 127. Amiantit Group Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Amiantit Group Business Overview

Table 129. Amiantit Group Recent Developments

Table 130. Airborne Oil and Gas Basic Information

Table 131. Airborne Oil and Gas Onshore Flexible Composite Pipe Product Overview

Table 132. Airborne Oil and Gas Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Airborne Oil and Gas Business Overview

Table 134. Airborne Oil and Gas Recent Developments

Table 135. Magma Global Basic Information

Table 136. Magma Global Onshore Flexible Composite Pipe Product Overview

Table 137. Magma Global Onshore Flexible Composite Pipe Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Magma Global Business Overview

Table 139. Magma Global Recent Developments

Table 140. Global Onshore Flexible Composite Pipe Sales Forecast by Region (2026-2035) & (K MT)

Table 141. Global Onshore Flexible Composite Pipe Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America Onshore Flexible Composite Pipe Sales Forecast by Country (2026-2035) & (K MT)

Table 143. North America Onshore Flexible Composite Pipe Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Onshore Flexible Composite Pipe Sales Forecast by Country (2026-2035) & (K MT)

Table 145. Europe Onshore Flexible Composite Pipe Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Onshore Flexible Composite Pipe Sales Forecast by Region (2026-2035) & (K MT)

Table 147. Asia Pacific Onshore Flexible Composite Pipe Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Onshore Flexible Composite Pipe Sales Forecast by Country (2026-2035) & (K MT)

Table 149. South America Onshore Flexible Composite Pipe Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Onshore Flexible Composite Pipe Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Onshore Flexible Composite Pipe Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Onshore Flexible Composite Pipe Sales Forecast by Type (2026-2035) & (K MT)

Table 153. Global Onshore Flexible Composite Pipe Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Onshore Flexible Composite Pipe Price Forecast by Type (2026-2035) & (USD/KG)

Table 155. Global Onshore Flexible Composite Pipe Sales (K MT) Forecast by Application (2026-2035)

Table 156. Global Onshore Flexible Composite Pipe Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Onshore Flexible Composite Pipe
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Onshore Flexible Composite Pipe Market Size (M USD), 2025-2035
- Figure 5. Global Onshore Flexible Composite Pipe Market Size (M USD) (2020-2035)
- Figure 6. Global Onshore Flexible Composite Pipe Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Onshore Flexible Composite Pipe Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Onshore Flexible Composite Pipe Product Life Cycle
- Figure 13. Onshore Flexible Composite Pipe Sales Share by Manufacturers in 2025
- Figure 14. Global Onshore Flexible Composite Pipe Revenue Share by Manufacturers in 2025
- Figure 15. Onshore Flexible Composite Pipe Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Onshore Flexible Composite Pipe Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Onshore Flexible Composite Pipe Revenue in 2025
- Figure 18. Industry Chain Map of Onshore Flexible Composite Pipe
- Figure 19. Global Onshore Flexible Composite Pipe Market PEST Analysis
- Figure 20. Global Onshore Flexible Composite Pipe Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Onshore Flexible Composite Pipe Market Share by Type
- Figure 27. Sales Market Share of Onshore Flexible Composite Pipe by Type (2020-2025)
- Figure 28. Sales Market Share of Onshore Flexible Composite Pipe by Type in 2025
- Figure 29. Market Share of Onshore Flexible Composite Pipe by Type (2020-2025)

- Figure 30. Market Share of Onshore Flexible Composite Pipe by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Onshore Flexible Composite Pipe Market Share by Application
- Figure 33. Global Onshore Flexible Composite Pipe Sales Market Share by Application (2020-2025)
- Figure 34. Global Onshore Flexible Composite Pipe Sales Market Share by Application in 2025
- Figure 35. Global Onshore Flexible Composite Pipe Market Share by Application (2020-2025)
- Figure 36. Global Onshore Flexible Composite Pipe Market Share by Application in 2025
- Figure 37. Global Onshore Flexible Composite Pipe Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Onshore Flexible Composite Pipe Sales Market Share by Region (2020-2025)
- Figure 39. Global Onshore Flexible Composite Pipe Market Size by Region (2020-2025)
- Figure 40. North America Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Onshore Flexible Composite Pipe Sales Market Share by Country in 2024
- Figure 43. North America Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Onshore Flexible Composite Pipe Market Size by Country in 2024
- Figure 45. U.S. Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Onshore Flexible Composite Pipe Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Onshore Flexible Composite Pipe Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Onshore Flexible Composite Pipe Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Onshore Flexible Composite Pipe Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Onshore Flexible Composite Pipe Sales and Growth Rate

(2020-2025) & (K MT)

Figure 52. Europe Onshore Flexible Composite Pipe Sales Market Share by Country in 2024

Figure 53. Europe Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Onshore Flexible Composite Pipe Market Size by Country in 2024

Figure 55. Germany Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Onshore Flexible Composite Pipe Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Onshore Flexible Composite Pipe Sales Market Share by Region in 2024

Figure 67. Asia Pacific Onshore Flexible Composite Pipe Market Size by Region in 2024

Figure 68. China Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Onshore Flexible Composite Pipe Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Onshore Flexible Composite Pipe Sales and Growth Rate (K MT)

Figure 79. South America Onshore Flexible Composite Pipe Sales Market Share by Country in 2024

Figure 80. South America Onshore Flexible Composite Pipe Market Size and Growth Rate (M USD)

Figure 81. South America Onshore Flexible Composite Pipe Market Size by Country in 2024

Figure 82. Brazil Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Onshore Flexible Composite Pipe Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Onshore Flexible Composite Pipe Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Onshore Flexible Composite Pipe Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Onshore Flexible Composite Pipe Market Size by Region in 2024

Figure 92. Saudi Arabia Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Onshore Flexible Composite Pipe Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Onshore Flexible Composite Pipe Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Onshore Flexible Composite Pipe Production Market Share by Region (2020-2025)

Figure 103. North America Onshore Flexible Composite Pipe Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Onshore Flexible Composite Pipe Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Onshore Flexible Composite Pipe Production (K MT) Growth Rate (2020-2025)

Figure 106. China Onshore Flexible Composite Pipe Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Onshore Flexible Composite Pipe Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Onshore Flexible Composite Pipe Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Onshore Flexible Composite Pipe Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Onshore Flexible Composite Pipe Market Share Forecast by Type

(2026-2035)

Figure 111. Global Onshore Flexible Composite Pipe Sales Forecast by Application

(2026-2035)

Figure 112. Global Onshore Flexible Composite Pipe Market Share Forecast by Application (2026-2035)

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