

Global Oncolytic Adenovirus Market Research Report 2026(Status and Outlook)

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Abstracts

Oncolytic adenovirus is a type of adenovirus that has been genetically engineered to selectively replicate within tumor cells and cause cell lysis, while also stimulating the body's immune system to fight against tumors. This type of virus originates from adenovirus that exists in nature and usually has low pathogenicity to the human body. After modification, it has acquired the ability to specifically target and kill tumor cells. According to the degree of genetic modification, it can be divided into two categories: conditional replication type and armed type. The former involves deleting or mutating genes related to normal cell replication in the viral genome, allowing it to only replicate effectively in tumor cells, while the latter carries additional therapeutic genes (such as cytokines, tumor suppressor genes, etc.) while retaining its oncolytic ability, further enhancing its anti-tumor effect. The global oncolytic adenovirus market has shown a rapid growth trend in recent years. The global burden of cancer continues to increase, creating a huge unmet medical need. Traditional cancer treatment methods, such as chemotherapy and radiotherapy, have significant limitations, which have driven the development of innovative therapies such as oncolytic viruses. The advancement of biotechnology has reduced the research and production costs of oncolytic adenovirus, and the favor of the capital market has provided sufficient financial support for the industry. North America currently dominates the global market, followed closely by Europe. Although the Asia Pacific region (especially China) started relatively late, it has enormous growth potential. At present, oncolytic adenovirus is mainly used for the treatment of solid tumors, and its indications are showing a diversified trend. The market competition is fierce, and multinational companies such as Merck, Roche, and Amgen rely on their strong research and development capabilities, financial support, and extensive market channels to continuously launch new products and expand market share through mergers and acquisitions, cooperation, and other means. Meanwhile, emerging biotechnology companies such as Viralytics are gradually emerging, focusing

on the research and innovation of oncolytic adenovirus. Through technological innovation and clinical trials, they develop products with differentiated advantages. From a technological perspective, the competition in the field of oncolytic adenovirus mainly focuses on vector optimization, arming strategies, and combination therapies. Vector optimization technology is currently the core direction of oncolytic adenovirus research and development. Armed oncolytic adenovirus represents one of the most promising technological routes, and combination therapy strategies have become the mainstream paradigm for clinical development of oncolytic adenovirus. In addition, innovative drug delivery routes are a key link in improving the efficacy of oncolytic adenovirus, and optimizing production processes is a necessary path for oncolytic adenovirus to move from the laboratory to the market. In the future, oncolytic adenovirus technology will develop towards intelligence and multifunctionality. The next generation of oncolytic adenovirus may have environmental responsiveness, autonomously regulating replication intensity based on tumor microenvironment signals, or designed as a "modular platform" that allows for flexible loading of therapeutic gene combinations according to different tumor types. In addition, the cross-border integration of oncolytic adenovirus with emerging technologies such as nanomaterials and electric field therapy will also create new therapeutic possibilities.

The global Oncolytic Adenovirus market size was estimated at USD 1500.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Oncolytic Adenovirus market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Oncolytic Adenovirus market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Oncolytic Adenovirus market.

Global Oncolytic Adenovirus Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Merck
Roche
Transgene
Agenus
Oncorus
Viralytics
Amgen
Targovax
Sorrento Therapeutics
Shanghai Pharma Sunway Biotech
Jiangsu Hengrui Pharmaceuticals
Fosun Pharma
BeiGene
Junshi Biosciences
Chengdu Kanghua Biological Products
3SBio
Changchun High & New Technology Industries

Market Segmentation (by Type)

Conditional Replication Adenovirus
Armed Oncolytic Adenovirus

Market Segmentation (by Application)

Head And Neck Cancer
Liver Cancer
Colorectal Cancer
Prostate Cancer
Ovarian Cancer
Non-Small Cell Lung Cancer
Glioblastoma
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Oncolytic Adenovirus Market
Overview of the regional outlook of the Oncolytic Adenovirus Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Oncolytic Adenovirus Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Oncolytic Adenovirus, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Oncolytic Adenovirus
- 1.2 Key Market Segments
 - 1.2.1 Oncolytic Adenovirus Segment by Type
 - 1.2.2 Oncolytic Adenovirus Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ONCOLYTIC ADENOVIRUS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Oncolytic Adenovirus Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Oncolytic Adenovirus Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ONCOLYTIC ADENOVIRUS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Oncolytic Adenovirus Product Life Cycle
- 3.3 Global Oncolytic Adenovirus Sales by Manufacturers (2020-2025)
- 3.4 Global Oncolytic Adenovirus Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Oncolytic Adenovirus Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Oncolytic Adenovirus Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Oncolytic Adenovirus Market Competitive Situation and Trends
 - 3.8.1 Oncolytic Adenovirus Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Oncolytic Adenovirus Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 ONCOLYTIC ADENOVIRUS INDUSTRY CHAIN ANALYSIS

- 4.1 Oncolytic Adenovirus Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ONCOLYTIC ADENOVIRUS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Oncolytic Adenovirus Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Oncolytic Adenovirus Market
- 5.7 ESG Ratings of Leading Companies

6 ONCOLYTIC ADENOVIRUS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Oncolytic Adenovirus Sales Market Share by Type (2020-2025)
- 6.3 Global Oncolytic Adenovirus Market Size by Type (2020-2025)
- 6.4 Global Oncolytic Adenovirus Price by Type (2020-2025)

7 ONCOLYTIC ADENOVIRUS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Oncolytic Adenovirus Market Sales by Application (2020-2025)
- 7.3 Global Oncolytic Adenovirus Market Size (M USD) by Application (2020-2025)

7.4 Global Oncolytic Adenovirus Sales Growth Rate by Application (2020-2025)

8 ONCOLYTIC ADENOVIRUS MARKET SALES BY REGION

8.1 Global Oncolytic Adenovirus Sales by Region

8.1.1 Global Oncolytic Adenovirus Sales by Region

8.1.2 Global Oncolytic Adenovirus Sales Market Share by Region

8.2 Global Oncolytic Adenovirus Market Size by Region

8.2.1 Global Oncolytic Adenovirus Market Size by Region

8.2.2 Global Oncolytic Adenovirus Market Size by Region

8.3 North America

8.3.1 North America Oncolytic Adenovirus Sales by Country

8.3.2 North America Oncolytic Adenovirus Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Oncolytic Adenovirus Sales by Country

8.4.2 Europe Oncolytic Adenovirus Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Oncolytic Adenovirus Sales by Region

8.5.2 Asia Pacific Oncolytic Adenovirus Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Oncolytic Adenovirus Sales by Country

8.6.2 South America Oncolytic Adenovirus Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Oncolytic Adenovirus Sales by Region
- 8.7.2 Middle East and Africa Oncolytic Adenovirus Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ONCOLYTIC ADENOVIRUS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Oncolytic Adenovirus by Region(2020-2025)
- 9.2 Global Oncolytic Adenovirus Revenue Market Share by Region (2020-2025)
- 9.3 Global Oncolytic Adenovirus Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Oncolytic Adenovirus Production
 - 9.4.1 North America Oncolytic Adenovirus Production Growth Rate (2020-2025)
 - 9.4.2 North America Oncolytic Adenovirus Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Oncolytic Adenovirus Production
 - 9.5.1 Europe Oncolytic Adenovirus Production Growth Rate (2020-2025)
 - 9.5.2 Europe Oncolytic Adenovirus Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Oncolytic Adenovirus Production (2020-2025)
 - 9.6.1 Japan Oncolytic Adenovirus Production Growth Rate (2020-2025)
 - 9.6.2 Japan Oncolytic Adenovirus Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Oncolytic Adenovirus Production (2020-2025)
 - 9.7.1 China Oncolytic Adenovirus Production Growth Rate (2020-2025)
 - 9.7.2 China Oncolytic Adenovirus Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Merck
 - 10.1.1 Merck Basic Information
 - 10.1.2 Merck Oncolytic Adenovirus Product Overview
 - 10.1.3 Merck Oncolytic Adenovirus Product Market Performance
 - 10.1.4 Merck Business Overview
 - 10.1.5 Merck SWOT Analysis

- 10.1.6 Merck Recent Developments
- 10.2 Roche
 - 10.2.1 Roche Basic Information
 - 10.2.2 Roche Oncolytic Adenovirus Product Overview
 - 10.2.3 Roche Oncolytic Adenovirus Product Market Performance
 - 10.2.4 Roche Business Overview
 - 10.2.5 Roche SWOT Analysis
 - 10.2.6 Roche Recent Developments
- 10.3 Transgene
 - 10.3.1 Transgene Basic Information
 - 10.3.2 Transgene Oncolytic Adenovirus Product Overview
 - 10.3.3 Transgene Oncolytic Adenovirus Product Market Performance
 - 10.3.4 Transgene Business Overview
 - 10.3.5 Transgene SWOT Analysis
 - 10.3.6 Transgene Recent Developments
- 10.4 Agenus
 - 10.4.1 Agenus Basic Information
 - 10.4.2 Agenus Oncolytic Adenovirus Product Overview
 - 10.4.3 Agenus Oncolytic Adenovirus Product Market Performance
 - 10.4.4 Agenus Business Overview
 - 10.4.5 Agenus Recent Developments
- 10.5 Oncorus
 - 10.5.1 Oncorus Basic Information
 - 10.5.2 Oncorus Oncolytic Adenovirus Product Overview
 - 10.5.3 Oncorus Oncolytic Adenovirus Product Market Performance
 - 10.5.4 Oncorus Business Overview
 - 10.5.5 Oncorus Recent Developments
- 10.6 Viralytics
 - 10.6.1 Viralytics Basic Information
 - 10.6.2 Viralytics Oncolytic Adenovirus Product Overview
 - 10.6.3 Viralytics Oncolytic Adenovirus Product Market Performance
 - 10.6.4 Viralytics Business Overview
 - 10.6.5 Viralytics Recent Developments
- 10.7 Amgen
 - 10.7.1 Amgen Basic Information
 - 10.7.2 Amgen Oncolytic Adenovirus Product Overview
 - 10.7.3 Amgen Oncolytic Adenovirus Product Market Performance
 - 10.7.4 Amgen Business Overview
 - 10.7.5 Amgen Recent Developments

10.8 Targovax

10.8.1 Targovax Basic Information

10.8.2 Targovax Oncolytic Adenovirus Product Overview

10.8.3 Targovax Oncolytic Adenovirus Product Market Performance

10.8.4 Targovax Business Overview

10.8.5 Targovax Recent Developments

10.9 Sorrento Therapeutics

10.9.1 Sorrento Therapeutics Basic Information

10.9.2 Sorrento Therapeutics Oncolytic Adenovirus Product Overview

10.9.3 Sorrento Therapeutics Oncolytic Adenovirus Product Market Performance

10.9.4 Sorrento Therapeutics Business Overview

10.9.5 Sorrento Therapeutics Recent Developments

10.10 Shanghai Pharma Sunway Biotech

10.10.1 Shanghai Pharma Sunway Biotech Basic Information

10.10.2 Shanghai Pharma Sunway Biotech Oncolytic Adenovirus Product Overview

10.10.3 Shanghai Pharma Sunway Biotech Oncolytic Adenovirus Product Market

Performance

10.10.4 Shanghai Pharma Sunway Biotech Business Overview

10.10.5 Shanghai Pharma Sunway Biotech Recent Developments

10.11 Jiangsu Hengrui Pharmaceuticals

10.11.1 Jiangsu Hengrui Pharmaceuticals Basic Information

10.11.2 Jiangsu Hengrui Pharmaceuticals Oncolytic Adenovirus Product Overview

10.11.3 Jiangsu Hengrui Pharmaceuticals Oncolytic Adenovirus Product Market

Performance

10.11.4 Jiangsu Hengrui Pharmaceuticals Business Overview

10.11.5 Jiangsu Hengrui Pharmaceuticals Recent Developments

10.12 Fosun Pharma

10.12.1 Fosun Pharma Basic Information

10.12.2 Fosun Pharma Oncolytic Adenovirus Product Overview

10.12.3 Fosun Pharma Oncolytic Adenovirus Product Market Performance

10.12.4 Fosun Pharma Business Overview

10.12.5 Fosun Pharma Recent Developments

10.13 BeiGene

10.13.1 BeiGene Basic Information

10.13.2 BeiGene Oncolytic Adenovirus Product Overview

10.13.3 BeiGene Oncolytic Adenovirus Product Market Performance

10.13.4 BeiGene Business Overview

10.13.5 BeiGene Recent Developments

10.14 Junshi Biosciences

- 10.14.1 Junshi Biosciences Basic Information
- 10.14.2 Junshi Biosciences Oncolytic Adenovirus Product Overview
- 10.14.3 Junshi Biosciences Oncolytic Adenovirus Product Market Performance
- 10.14.4 Junshi Biosciences Business Overview
- 10.14.5 Junshi Biosciences Recent Developments
- 10.15 Chengdu Kanghua Biological Products
 - 10.15.1 Chengdu Kanghua Biological Products Basic Information
 - 10.15.2 Chengdu Kanghua Biological Products Oncolytic Adenovirus Product Overview
 - 10.15.3 Chengdu Kanghua Biological Products Oncolytic Adenovirus Product Market Performance
 - 10.15.4 Chengdu Kanghua Biological Products Business Overview
 - 10.15.5 Chengdu Kanghua Biological Products Recent Developments
- 10.16 3SBio
 - 10.16.1 3SBio Basic Information
 - 10.16.2 3SBio Oncolytic Adenovirus Product Overview
 - 10.16.3 3SBio Oncolytic Adenovirus Product Market Performance
 - 10.16.4 3SBio Business Overview
 - 10.16.5 3SBio Recent Developments
- 10.17 Changchun High and New Technology Industries
 - 10.17.1 Changchun High and New Technology Industries Basic Information
 - 10.17.2 Changchun High and New Technology Industries Oncolytic Adenovirus Product Overview
 - 10.17.3 Changchun High and New Technology Industries Oncolytic Adenovirus Product Market Performance
 - 10.17.4 Changchun High and New Technology Industries Business Overview
 - 10.17.5 Changchun High and New Technology Industries Recent Developments

11 ONCOLYTIC ADENOVIRUS MARKET FORECAST BY REGION

- 11.1 Global Oncolytic Adenovirus Market Size Forecast
- 11.2 Global Oncolytic Adenovirus Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Oncolytic Adenovirus Market Size Forecast by Country
 - 11.2.3 Asia Pacific Oncolytic Adenovirus Market Size Forecast by Region
 - 11.2.4 South America Oncolytic Adenovirus Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Oncolytic Adenovirus by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Oncolytic Adenovirus Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Oncolytic Adenovirus by Type (2026-2035)

12.1.2 Global Oncolytic Adenovirus Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Oncolytic Adenovirus by Type (2026-2035)

12.2 Global Oncolytic Adenovirus Market Forecast by Application (2026-2035)

12.2.1 Global Oncolytic Adenovirus Sales (K MT) Forecast by Application

12.2.2 Global Oncolytic Adenovirus Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Oncolytic Adenovirus Market Size by Type (M USD)

Table 4. Global Oncolytic Adenovirus Market Size by Application

Table 5. Oncolytic Adenovirus Market Size Comparison by Region (M USD)

Table 6. Global Oncolytic Adenovirus Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Oncolytic Adenovirus Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Oncolytic Adenovirus Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Oncolytic Adenovirus Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Oncolytic Adenovirus as of 2025)

Table 11. Global Market Oncolytic Adenovirus Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Oncolytic Adenovirus Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Oncolytic Adenovirus Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Oncolytic Adenovirus Sales by Type (K MT)

Table 27. Global Oncolytic Adenovirus Market Size by Type (M USD)

Table 28. Global Oncolytic Adenovirus Sales (K MT) by Type (2020-2025)

Table 29. Global Oncolytic Adenovirus Sales Market Share by Type (2020-2025)

Table 30. Global Oncolytic Adenovirus Market Size (M USD) by Type (2020-2025)

- Table 31. Global Oncolytic Adenovirus Market Share by Type (2020-2025)
- Table 32. Global Oncolytic Adenovirus Price (USD/KG) by Type (2020-2025)
- Table 33. Global Oncolytic Adenovirus Sales (K MT) by Application
- Table 34. Global Oncolytic Adenovirus Market Size by Application
- Table 35. Global Oncolytic Adenovirus Sales by Application (2020-2025) & (K MT)
- Table 36. Global Oncolytic Adenovirus Sales Market Share by Application (2020-2025)
- Table 37. Global Oncolytic Adenovirus Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Oncolytic Adenovirus Market Share by Application (2020-2025)
- Table 39. Global Oncolytic Adenovirus Sales Growth Rate by Application (2020-2025)
- Table 40. Global Oncolytic Adenovirus Sales by Region (2020-2025) & (K MT)
- Table 41. Global Oncolytic Adenovirus Sales Market Share by Region (2020-2025)
- Table 42. Global Oncolytic Adenovirus Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Oncolytic Adenovirus Market Size by Region (2020-2025)
- Table 44. North America Oncolytic Adenovirus Sales by Country (2020-2025) & (K MT)
- Table 45. North America Oncolytic Adenovirus Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Oncolytic Adenovirus Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Oncolytic Adenovirus Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Oncolytic Adenovirus Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Oncolytic Adenovirus Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Oncolytic Adenovirus Sales by Country (2020-2025) & (K MT)
- Table 51. South America Oncolytic Adenovirus Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Oncolytic Adenovirus Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Oncolytic Adenovirus Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Oncolytic Adenovirus Production (K MT) by Region(2020-2025)
- Table 55. Global Oncolytic Adenovirus Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Oncolytic Adenovirus Revenue Market Share by Region (2020-2025)
- Table 57. Global Oncolytic Adenovirus Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Oncolytic Adenovirus Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Oncolytic Adenovirus Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Oncolytic Adenovirus Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Oncolytic Adenovirus Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Merck Basic Information

Table 63. Merck Oncolytic Adenovirus Product Overview

Table 64. Merck Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Merck Business Overview

Table 66. Merck SWOT Analysis

Table 67. Merck Recent Developments

Table 68. Roche Basic Information

Table 69. Roche Oncolytic Adenovirus Product Overview

Table 70. Roche Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Roche Business Overview

Table 72. Roche SWOT Analysis

Table 73. Roche Recent Developments

Table 74. Transgene Basic Information

Table 75. Transgene Oncolytic Adenovirus Product Overview

Table 76. Transgene Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Transgene Business Overview

Table 78. Transgene SWOT Analysis

Table 79. Transgene Recent Developments

Table 80. Agenus Basic Information

Table 81. Agenus Oncolytic Adenovirus Product Overview

Table 82. Agenus Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Agenus Business Overview

Table 84. Agenus Recent Developments

Table 85. Oncorus Basic Information

Table 86. Oncorus Oncolytic Adenovirus Product Overview

Table 87. Oncorus Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Oncorus Business Overview

Table 89. Oncorus Recent Developments

Table 90. Viralytics Basic Information

Table 91. Viralytics Oncolytic Adenovirus Product Overview

Table 92. Viralytics Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. Viralytics Business Overview

Table 94. Viralytics Recent Developments

Table 95. Amgen Basic Information

Table 96. Amgen Oncolytic Adenovirus Product Overview

Table 97. Amgen Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Amgen Business Overview

Table 99. Amgen Recent Developments

Table 100. Targovax Basic Information

Table 101. Targovax Oncolytic Adenovirus Product Overview

Table 102. Targovax Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Targovax Business Overview

Table 104. Targovax Recent Developments

Table 105. Sorrento Therapeutics Basic Information

Table 106. Sorrento Therapeutics Oncolytic Adenovirus Product Overview

Table 107. Sorrento Therapeutics Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Sorrento Therapeutics Business Overview

Table 109. Sorrento Therapeutics Recent Developments

Table 110. Shanghai Pharma Sunway Biotech Basic Information

Table 111. Shanghai Pharma Sunway Biotech Oncolytic Adenovirus Product Overview

Table 112. Shanghai Pharma Sunway Biotech Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shanghai Pharma Sunway Biotech Business Overview

Table 114. Shanghai Pharma Sunway Biotech Recent Developments

Table 115. Jiangsu Hengrui Pharmaceuticals Basic Information

Table 116. Jiangsu Hengrui Pharmaceuticals Oncolytic Adenovirus Product Overview

Table 117. Jiangsu Hengrui Pharmaceuticals Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Jiangsu Hengrui Pharmaceuticals Business Overview

Table 119. Jiangsu Hengrui Pharmaceuticals Recent Developments

Table 120. Fosun Pharma Basic Information

Table 121. Fosun Pharma Oncolytic Adenovirus Product Overview

Table 122. Fosun Pharma Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Fosun Pharma Business Overview

Table 124. Fosun Pharma Recent Developments

- Table 125. BeiGene Basic Information
- Table 126. BeiGene Oncolytic Adenovirus Product Overview
- Table 127. BeiGene Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. BeiGene Business Overview
- Table 129. BeiGene Recent Developments
- Table 130. Junshi Biosciences Basic Information
- Table 131. Junshi Biosciences Oncolytic Adenovirus Product Overview
- Table 132. Junshi Biosciences Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Junshi Biosciences Business Overview
- Table 134. Junshi Biosciences Recent Developments
- Table 135. Chengdu Kanghua Biological Products Basic Information
- Table 136. Chengdu Kanghua Biological Products Oncolytic Adenovirus Product Overview
- Table 137. Chengdu Kanghua Biological Products Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Chengdu Kanghua Biological Products Business Overview
- Table 139. Chengdu Kanghua Biological Products Recent Developments
- Table 140. 3SBio Basic Information
- Table 141. 3SBio Oncolytic Adenovirus Product Overview
- Table 142. 3SBio Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. 3SBio Business Overview
- Table 144. 3SBio Recent Developments
- Table 145. Changchun High and New Technology Industries Basic Information
- Table 146. Changchun High and New Technology Industries Oncolytic Adenovirus Product Overview
- Table 147. Changchun High and New Technology Industries Oncolytic Adenovirus Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. Changchun High and New Technology Industries Business Overview
- Table 149. Changchun High and New Technology Industries Recent Developments
- Table 150. Global Oncolytic Adenovirus Sales Forecast by Region (2026-2035) & (K MT)
- Table 151. Global Oncolytic Adenovirus Market Size Forecast by Region (2026-2035) & (M USD)
- Table 152. North America Oncolytic Adenovirus Sales Forecast by Country (2026-2035) & (K MT)
- Table 153. North America Oncolytic Adenovirus Market Size Forecast by Country

(2026-2035) & (M USD)

Table 154. Europe Oncolytic Adenovirus Sales Forecast by Country (2026-2035) & (K MT)

Table 155. Europe Oncolytic Adenovirus Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Oncolytic Adenovirus Sales Forecast by Region (2026-2035) & (K MT)

Table 157. Asia Pacific Oncolytic Adenovirus Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Oncolytic Adenovirus Sales Forecast by Country (2026-2035) & (K MT)

Table 159. South America Oncolytic Adenovirus Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Oncolytic Adenovirus Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Oncolytic Adenovirus Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Oncolytic Adenovirus Sales Forecast by Type (2026-2035) & (K MT)

Table 163. Global Oncolytic Adenovirus Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Oncolytic Adenovirus Price Forecast by Type (2026-2035) & (USD/KG)

Table 165. Global Oncolytic Adenovirus Sales (K MT) Forecast by Application (2026-2035)

Table 166. Global Oncolytic Adenovirus Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Oncolytic Adenovirus
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Oncolytic Adenovirus Market Size (M USD), 2025-2035
- Figure 5. Global Oncolytic Adenovirus Market Size (M USD) (2020-2035)
- Figure 6. Global Oncolytic Adenovirus Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Oncolytic Adenovirus Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Oncolytic Adenovirus Product Life Cycle
- Figure 13. Oncolytic Adenovirus Sales Share by Manufacturers in 2025
- Figure 14. Global Oncolytic Adenovirus Revenue Share by Manufacturers in 2025
- Figure 15. Oncolytic Adenovirus Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Oncolytic Adenovirus Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Oncolytic Adenovirus Revenue in 2025
- Figure 18. Industry Chain Map of Oncolytic Adenovirus
- Figure 19. Global Oncolytic Adenovirus Market PEST Analysis
- Figure 20. Global Oncolytic Adenovirus Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Oncolytic Adenovirus Market Share by Type
- Figure 27. Sales Market Share of Oncolytic Adenovirus by Type (2020-2025)
- Figure 28. Sales Market Share of Oncolytic Adenovirus by Type in 2025
- Figure 29. Market Share of Oncolytic Adenovirus by Type (2020-2025)
- Figure 30. Market Share of Oncolytic Adenovirus by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Oncolytic Adenovirus Market Share by Application

Figure 33. Global Oncolytic Adenovirus Sales Market Share by Application (2020-2025)

Figure 34. Global Oncolytic Adenovirus Sales Market Share by Application in 2025

Figure 35. Global Oncolytic Adenovirus Market Share by Application (2020-2025)

Figure 36. Global Oncolytic Adenovirus Market Share by Application in 2025

Figure 37. Global Oncolytic Adenovirus Sales Growth Rate by Application (2020-2025)

Figure 38. Global Oncolytic Adenovirus Sales Market Share by Region (2020-2025)

Figure 39. Global Oncolytic Adenovirus Market Size by Region (2020-2025)

Figure 40. North America Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Oncolytic Adenovirus Sales Market Share by Country in 2024

Figure 43. North America Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Oncolytic Adenovirus Market Size by Country in 2024

Figure 45. U.S. Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Oncolytic Adenovirus Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Oncolytic Adenovirus Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Oncolytic Adenovirus Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Oncolytic Adenovirus Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Oncolytic Adenovirus Sales Market Share by Country in 2024

Figure 53. Europe Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Oncolytic Adenovirus Market Size by Country in 2024

Figure 55. Germany Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Oncolytic Adenovirus Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Oncolytic Adenovirus Sales Market Share by Region in 2024

Figure 67. Asia Pacific Oncolytic Adenovirus Market Size by Region in 2024

Figure 68. China Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Oncolytic Adenovirus Sales and Growth Rate (K MT)

Figure 79. South America Oncolytic Adenovirus Sales Market Share by Country in 2024

Figure 80. South America Oncolytic Adenovirus Market Size and Growth Rate (M USD)

Figure 81. South America Oncolytic Adenovirus Market Size by Country in 2024

Figure 82. Brazil Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Oncolytic Adenovirus Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Oncolytic Adenovirus Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Oncolytic Adenovirus Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Oncolytic Adenovirus Market Size by Region in 2024

Figure 92. Saudi Arabia Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Oncolytic Adenovirus Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Oncolytic Adenovirus Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Oncolytic Adenovirus Production Market Share by Region (2020-2025)

Figure 103. North America Oncolytic Adenovirus Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Oncolytic Adenovirus Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Oncolytic Adenovirus Production (K MT) Growth Rate (2020-2025)

Figure 106. China Oncolytic Adenovirus Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Oncolytic Adenovirus Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Oncolytic Adenovirus Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Oncolytic Adenovirus Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Oncolytic Adenovirus Market Share Forecast by Type (2026-2035)

Figure 111. Global Oncolytic Adenovirus Sales Forecast by Application (2026-2035)

Figure 112. Global Oncolytic Adenovirus Market Share Forecast by Application (2026-2035)

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