

Global On-board Network Video Recorder(NVR) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on On-board Network Video Recorder(NVR) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In-vehicle wireless network hard disk video recorders (DVRs) are widely used in public transportation, logistics, police vehicles and intelligent transportation systems, as well as rail transportation such as trains. Combined with the number of cameras installed in Chinese passenger cars (72 million in 2023, 84.24 million expected in 2024, CAGR 17%) and the average cost of a single DVR (about US\$100-200), and referring to the size of China's in-vehicle video recorder market (estimated to be about RMB 5-7 billion in 2024, equivalent to US\$700-1 billion), and the penetration rate of mature markets such as Europe, the United States and Japan (about 30%-40%), the global in-vehicle wireless network hard disk video recorder market size is expected to be in the range of US\$2 billion in 2024. In the next three years, it will benefit from autonomous driving (ADAS/DMS demand), 5G popularization (low-latency transmission) and smart transportation policies (such as China's "14th Five-Year Plan" intelligent connected vehicle plan), and is expected to exceed US\$2.15 billion in 2025.

The global On-board Network Video Recorder(NVR) market size was estimated at USD 2010.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global On-board Network Video Recorder(NVR) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global On-board Network Video Recorder(NVR) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the On-board Network Video Recorder(NVR) market.

Global On-board Network Video Recorder(NVR) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Moxa

Vivotek (Delta Group)

i-PRO (Formerly Panasonic Security)

Televic

Canyon
Petards Rails
AAEON
Lilin
Hikvision
Dahua
STONKAM
China Railway Signal & Communication
Shenzhen Ultravision
Guangzhou Veise
Beijing Tujingjia Technology

Market Segmentation (by Type)

Number of Access Channels: 4
Number of Access Channels: 8
Number of Access Channels: 12
Number of Access Channels: 16
Others

Market Segmentation (by Application)

Automotives
Rail Transit
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the On-board Network Video Recorder(NVR) Market
Overview of the regional outlook of the On-board Network Video Recorder(NVR) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the On-board Network Video Recorder(NVR) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of On-board Network Video Recorder(NVR), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players,

along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of On-board Network Video Recorder(NVR)
- 1.2 Key Market Segments
 - 1.2.1 On-board Network Video Recorder(NVR) Segment by Type
 - 1.2.2 On-board Network Video Recorder(NVR) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global On-board Network Video Recorder(NVR) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global On-board Network Video Recorder(NVR) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global On-board Network Video Recorder(NVR) Product Life Cycle
- 3.3 Global On-board Network Video Recorder(NVR) Sales by Manufacturers (2020-2025)
- 3.4 Global On-board Network Video Recorder(NVR) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 On-board Network Video Recorder(NVR) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global On-board Network Video Recorder(NVR) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 On-board Network Video Recorder(NVR) Market Competitive Situation and Trends

3.8.1 On-board Network Video Recorder(NVR) Market Concentration Rate

3.8.2 Global 5 and 10 Largest On-board Network Video Recorder(NVR) Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ON-BOARD NETWORK VIDEO RECORDER(NVR) INDUSTRY CHAIN ANALYSIS

4.1 On-board Network Video Recorder(NVR) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global On-board Network Video Recorder(NVR) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to On-board Network Video Recorder(NVR) Market

5.7 ESG Ratings of Leading Companies

6 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global On-board Network Video Recorder(NVR) Sales Market Share by Type (2020-2025)
- 6.3 Global On-board Network Video Recorder(NVR) Market Size by Type (2020-2025)
- 6.4 Global On-board Network Video Recorder(NVR) Price by Type (2020-2025)

7 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global On-board Network Video Recorder(NVR) Market Sales by Application (2020-2025)
- 7.3 Global On-board Network Video Recorder(NVR) Market Size (M USD) by Application (2020-2025)
- 7.4 Global On-board Network Video Recorder(NVR) Sales Growth Rate by Application (2020-2025)

8 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET SALES BY REGION

- 8.1 Global On-board Network Video Recorder(NVR) Sales by Region
 - 8.1.1 Global On-board Network Video Recorder(NVR) Sales by Region
 - 8.1.2 Global On-board Network Video Recorder(NVR) Sales Market Share by Region
- 8.2 Global On-board Network Video Recorder(NVR) Market Size by Region
 - 8.2.1 Global On-board Network Video Recorder(NVR) Market Size by Region
 - 8.2.2 Global On-board Network Video Recorder(NVR) Market Size by Region
- 8.3 North America
 - 8.3.1 North America On-board Network Video Recorder(NVR) Sales by Country
 - 8.3.2 North America On-board Network Video Recorder(NVR) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe On-board Network Video Recorder(NVR) Sales by Country
 - 8.4.2 Europe On-board Network Video Recorder(NVR) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific On-board Network Video Recorder(NVR) Sales by Region

8.5.2 Asia Pacific On-board Network Video Recorder(NVR) Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America On-board Network Video Recorder(NVR) Sales by Country

8.6.2 South America On-board Network Video Recorder(NVR) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa On-board Network Video Recorder(NVR) Sales by Region

8.7.2 Middle East and Africa On-board Network Video Recorder(NVR) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET PRODUCTION BY REGION

9.1 Global Production of On-board Network Video Recorder(NVR) by Region(2020-2025)

9.2 Global On-board Network Video Recorder(NVR) Revenue Market Share by Region (2020-2025)

9.3 Global On-board Network Video Recorder(NVR) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America On-board Network Video Recorder(NVR) Production

9.4.1 North America On-board Network Video Recorder(NVR) Production Growth Rate (2020-2025)

9.4.2 North America On-board Network Video Recorder(NVR) Production, Revenue,

Price and Gross Margin (2020-2025)

9.5 Europe On-board Network Video Recorder(NVR) Production

9.5.1 Europe On-board Network Video Recorder(NVR) Production Growth Rate (2020-2025)

9.5.2 Europe On-board Network Video Recorder(NVR) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan On-board Network Video Recorder(NVR) Production (2020-2025)

9.6.1 Japan On-board Network Video Recorder(NVR) Production Growth Rate (2020-2025)

9.6.2 Japan On-board Network Video Recorder(NVR) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China On-board Network Video Recorder(NVR) Production (2020-2025)

9.7.1 China On-board Network Video Recorder(NVR) Production Growth Rate (2020-2025)

9.7.2 China On-board Network Video Recorder(NVR) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Moxa

10.1.1 Moxa Basic Information

10.1.2 Moxa On-board Network Video Recorder(NVR) Product Overview

10.1.3 Moxa On-board Network Video Recorder(NVR) Product Market Performance

10.1.4 Moxa Business Overview

10.1.5 Moxa SWOT Analysis

10.1.6 Moxa Recent Developments

10.2 Vivotek (Delta Group)

10.2.1 Vivotek (Delta Group) Basic Information

10.2.2 Vivotek (Delta Group) On-board Network Video Recorder(NVR) Product Overview

10.2.3 Vivotek (Delta Group) On-board Network Video Recorder(NVR) Product Market Performance

10.2.4 Vivotek (Delta Group) Business Overview

10.2.5 Vivotek (Delta Group) SWOT Analysis

10.2.6 Vivotek (Delta Group) Recent Developments

10.3 i-PRO (Formerly Panasonic Security)

10.3.1 i-PRO (Formerly Panasonic Security) Basic Information

10.3.2 i-PRO (Formerly Panasonic Security) On-board Network Video Recorder(NVR) Product Overview

10.3.3 i-PRO (Formerly Panasonic Security) On-board Network Video Recorder(NVR)

Product Market Performance

10.3.4 i-PRO (Formerly Panasonic Security) Business Overview

10.3.5 i-PRO (Formerly Panasonic Security) SWOT Analysis

10.3.6 i-PRO (Formerly Panasonic Security) Recent Developments

10.4 Televic

10.4.1 Televic Basic Information

10.4.2 Televic On-board Network Video Recorder(NVR) Product Overview

10.4.3 Televic On-board Network Video Recorder(NVR) Product Market Performance

10.4.4 Televic Business Overview

10.4.5 Televic Recent Developments

10.5 Canyon

10.5.1 Canyon Basic Information

10.5.2 Canyon On-board Network Video Recorder(NVR) Product Overview

10.5.3 Canyon On-board Network Video Recorder(NVR) Product Market Performance

10.5.4 Canyon Business Overview

10.5.5 Canyon Recent Developments

10.6 Petards Rails

10.6.1 Petards Rails Basic Information

10.6.2 Petards Rails On-board Network Video Recorder(NVR) Product Overview

10.6.3 Petards Rails On-board Network Video Recorder(NVR) Product Market

Performance

10.6.4 Petards Rails Business Overview

10.6.5 Petards Rails Recent Developments

10.7 AAEON

10.7.1 AAEON Basic Information

10.7.2 AAEON On-board Network Video Recorder(NVR) Product Overview

10.7.3 AAEON On-board Network Video Recorder(NVR) Product Market Performance

10.7.4 AAEON Business Overview

10.7.5 AAEON Recent Developments

10.8 Lilin

10.8.1 Lilin Basic Information

10.8.2 Lilin On-board Network Video Recorder(NVR) Product Overview

10.8.3 Lilin On-board Network Video Recorder(NVR) Product Market Performance

10.8.4 Lilin Business Overview

10.8.5 Lilin Recent Developments

10.9 Hikvision

10.9.1 Hikvision Basic Information

10.9.2 Hikvision On-board Network Video Recorder(NVR) Product Overview

- 10.9.3 Hikvision On-board Network Video Recorder(NVR) Product Market Performance
- 10.9.4 Hikvision Business Overview
- 10.9.5 Hikvision Recent Developments
- 10.10 Dahua
 - 10.10.1 Dahua Basic Information
 - 10.10.2 Dahua On-board Network Video Recorder(NVR) Product Overview
 - 10.10.3 Dahua On-board Network Video Recorder(NVR) Product Market Performance
 - 10.10.4 Dahua Business Overview
 - 10.10.5 Dahua Recent Developments
- 10.11 STONKAM
 - 10.11.1 STONKAM Basic Information
 - 10.11.2 STONKAM On-board Network Video Recorder(NVR) Product Overview
 - 10.11.3 STONKAM On-board Network Video Recorder(NVR) Product Market Performance
 - 10.11.4 STONKAM Business Overview
 - 10.11.5 STONKAM Recent Developments
- 10.12 China Railway Signal and Communication
 - 10.12.1 China Railway Signal and Communication Basic Information
 - 10.12.2 China Railway Signal and Communication On-board Network Video Recorder(NVR) Product Overview
 - 10.12.3 China Railway Signal and Communication On-board Network Video Recorder(NVR) Product Market Performance
 - 10.12.4 China Railway Signal and Communication Business Overview
 - 10.12.5 China Railway Signal and Communication Recent Developments
- 10.13 Shenzhen Ultravision
 - 10.13.1 Shenzhen Ultravision Basic Information
 - 10.13.2 Shenzhen Ultravision On-board Network Video Recorder(NVR) Product Overview
 - 10.13.3 Shenzhen Ultravision On-board Network Video Recorder(NVR) Product Market Performance
 - 10.13.4 Shenzhen Ultravision Business Overview
 - 10.13.5 Shenzhen Ultravision Recent Developments
- 10.14 Guangzhou Veise
 - 10.14.1 Guangzhou Veise Basic Information
 - 10.14.2 Guangzhou Veise On-board Network Video Recorder(NVR) Product Overview
 - 10.14.3 Guangzhou Veise On-board Network Video Recorder(NVR) Product Market Performance
 - 10.14.4 Guangzhou Veise Business Overview

- 10.14.5 Guangzhou Veise Recent Developments
- 10.15 Beijing Tujingjia Technology
 - 10.15.1 Beijing Tujingjia Technology Basic Information
 - 10.15.2 Beijing Tujingjia Technology On-board Network Video Recorder(NVR) Product Overview
 - 10.15.3 Beijing Tujingjia Technology On-board Network Video Recorder(NVR) Product Market Performance
 - 10.15.4 Beijing Tujingjia Technology Business Overview
 - 10.15.5 Beijing Tujingjia Technology Recent Developments

11 ON-BOARD NETWORK VIDEO RECORDER(NVR) MARKET FORECAST BY REGION

- 11.1 Global On-board Network Video Recorder(NVR) Market Size Forecast
- 11.2 Global On-board Network Video Recorder(NVR) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe On-board Network Video Recorder(NVR) Market Size Forecast by Country
 - 11.2.3 Asia Pacific On-board Network Video Recorder(NVR) Market Size Forecast by Region
 - 11.2.4 South America On-board Network Video Recorder(NVR) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of On-board Network Video Recorder(NVR) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global On-board Network Video Recorder(NVR) Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of On-board Network Video Recorder(NVR) by Type (2026-2035)
 - 12.1.2 Global On-board Network Video Recorder(NVR) Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of On-board Network Video Recorder(NVR) by Type (2026-2035)
- 12.2 Global On-board Network Video Recorder(NVR) Market Forecast by Application (2026-2035)
 - 12.2.1 Global On-board Network Video Recorder(NVR) Sales (K Units) Forecast by Application

12.2.2 Global On-board Network Video Recorder(NVR) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global On-board Network Video Recorder(NVR) Market Size by Type (M USD)

Table 4. Global On-board Network Video Recorder(NVR) Market Size by Application

Table 5. On-board Network Video Recorder(NVR) Market Size Comparison by Region (M USD)

Table 6. Global On-board Network Video Recorder(NVR) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global On-board Network Video Recorder(NVR) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global On-board Network Video Recorder(NVR) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global On-board Network Video Recorder(NVR) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in On-board Network Video Recorder(NVR) as of 2025)

Table 11. Global Market On-board Network Video Recorder(NVR) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global On-board Network Video Recorder(NVR) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. On-board Network Video Recorder(NVR) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global On-board Network Video Recorder(NVR) Sales by Type (K Units)

Table 27. Global On-board Network Video Recorder(NVR) Market Size by Type (M USD)

Table 28. Global On-board Network Video Recorder(NVR) Sales (K Units) by Type (2020-2025)

Table 29. Global On-board Network Video Recorder(NVR) Sales Market Share by Type (2020-2025)

Table 30. Global On-board Network Video Recorder(NVR) Market Size (M USD) by Type (2020-2025)

Table 31. Global On-board Network Video Recorder(NVR) Market Share by Type (2020-2025)

Table 32. Global On-board Network Video Recorder(NVR) Price (USD/Unit) by Type (2020-2025)

Table 33. Global On-board Network Video Recorder(NVR) Sales (K Units) by Application

Table 34. Global On-board Network Video Recorder(NVR) Market Size by Application

Table 35. Global On-board Network Video Recorder(NVR) Sales by Application (2020-2025) & (K Units)

Table 36. Global On-board Network Video Recorder(NVR) Sales Market Share by Application (2020-2025)

Table 37. Global On-board Network Video Recorder(NVR) Market Size by Application (2020-2025) & (M USD)

Table 38. Global On-board Network Video Recorder(NVR) Market Share by Application (2020-2025)

Table 39. Global On-board Network Video Recorder(NVR) Sales Growth Rate by Application (2020-2025)

Table 40. Global On-board Network Video Recorder(NVR) Sales by Region (2020-2025) & (K Units)

Table 41. Global On-board Network Video Recorder(NVR) Sales Market Share by Region (2020-2025)

Table 42. Global On-board Network Video Recorder(NVR) Market Size by Region (2020-2025) & (M USD)

Table 43. Global On-board Network Video Recorder(NVR) Market Size by Region (2020-2025)

Table 44. North America On-board Network Video Recorder(NVR) Sales by Country (2020-2025) & (K Units)

Table 45. North America On-board Network Video Recorder(NVR) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe On-board Network Video Recorder(NVR) Sales by Country (2020-2025) & (K Units)

Table 47. Europe On-board Network Video Recorder(NVR) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific On-board Network Video Recorder(NVR) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific On-board Network Video Recorder(NVR) Market Size by Region (2020-2025) & (M USD)

Table 50. South America On-board Network Video Recorder(NVR) Sales by Country (2020-2025) & (K Units)

Table 51. South America On-board Network Video Recorder(NVR) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa On-board Network Video Recorder(NVR) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa On-board Network Video Recorder(NVR) Market Size by Region (2020-2025) & (M USD)

Table 54. Global On-board Network Video Recorder(NVR) Production (K Units) by Region(2020-2025)

Table 55. Global On-board Network Video Recorder(NVR) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global On-board Network Video Recorder(NVR) Revenue Market Share by Region (2020-2025)

Table 57. Global On-board Network Video Recorder(NVR) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America On-board Network Video Recorder(NVR) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe On-board Network Video Recorder(NVR) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan On-board Network Video Recorder(NVR) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China On-board Network Video Recorder(NVR) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Moxa Basic Information

Table 63. Moxa On-board Network Video Recorder(NVR) Product Overview

Table 64. Moxa On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Moxa Business Overview

Table 66. Moxa SWOT Analysis

Table 67. Moxa Recent Developments

Table 68. Vivotek (Delta Group) Basic Information

Table 69. Vivotek (Delta Group) On-board Network Video Recorder(NVR) Product

Overview

Table 70. Vivotek (Delta Group) On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Vivotek (Delta Group) Business Overview

Table 72. Vivotek (Delta Group) SWOT Analysis

Table 73. Vivotek (Delta Group) Recent Developments

Table 74. i-PRO (Formerly Panasonic Security) Basic Information

Table 75. i-PRO (Formerly Panasonic Security) On-board Network Video Recorder(NVR) Product Overview

Table 76. i-PRO (Formerly Panasonic Security) On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. i-PRO (Formerly Panasonic Security) Business Overview

Table 78. i-PRO (Formerly Panasonic Security) SWOT Analysis

Table 79. i-PRO (Formerly Panasonic Security) Recent Developments

Table 80. Televic Basic Information

Table 81. Televic On-board Network Video Recorder(NVR) Product Overview

Table 82. Televic On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Televic Business Overview

Table 84. Televic Recent Developments

Table 85. Canyon Basic Information

Table 86. Canyon On-board Network Video Recorder(NVR) Product Overview

Table 87. Canyon On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Canyon Business Overview

Table 89. Canyon Recent Developments

Table 90. Petards Rails Basic Information

Table 91. Petards Rails On-board Network Video Recorder(NVR) Product Overview

Table 92. Petards Rails On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Petards Rails Business Overview

Table 94. Petards Rails Recent Developments

Table 95. AAEON Basic Information

Table 96. AAEON On-board Network Video Recorder(NVR) Product Overview

Table 97. AAEON On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. AAEON Business Overview

Table 99. AAEON Recent Developments

- Table 100. Lilin Basic Information
- Table 101. Lilin On-board Network Video Recorder(NVR) Product Overview
- Table 102. Lilin On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Lilin Business Overview
- Table 104. Lilin Recent Developments
- Table 105. Hikvision Basic Information
- Table 106. Hikvision On-board Network Video Recorder(NVR) Product Overview
- Table 107. Hikvision On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Hikvision Business Overview
- Table 109. Hikvision Recent Developments
- Table 110. Dahua Basic Information
- Table 111. Dahua On-board Network Video Recorder(NVR) Product Overview
- Table 112. Dahua On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Dahua Business Overview
- Table 114. Dahua Recent Developments
- Table 115. STONKAM Basic Information
- Table 116. STONKAM On-board Network Video Recorder(NVR) Product Overview
- Table 117. STONKAM On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. STONKAM Business Overview
- Table 119. STONKAM Recent Developments
- Table 120. China Railway Signal and Communication Basic Information
- Table 121. China Railway Signal and Communication On-board Network Video Recorder(NVR) Product Overview
- Table 122. China Railway Signal and Communication On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. China Railway Signal and Communication Business Overview
- Table 124. China Railway Signal and Communication Recent Developments
- Table 125. Shenzhen Ultravision Basic Information
- Table 126. Shenzhen Ultravision On-board Network Video Recorder(NVR) Product Overview
- Table 127. Shenzhen Ultravision On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Shenzhen Ultravision Business Overview
- Table 129. Shenzhen Ultravision Recent Developments

Table 130. Guangzhou Veise Basic Information

Table 131. Guangzhou Veise On-board Network Video Recorder(NVR) Product Overview

Table 132. Guangzhou Veise On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Guangzhou Veise Business Overview

Table 134. Guangzhou Veise Recent Developments

Table 135. Beijing Tujingjia Technology Basic Information

Table 136. Beijing Tujingjia Technology On-board Network Video Recorder(NVR) Product Overview

Table 137. Beijing Tujingjia Technology On-board Network Video Recorder(NVR) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Beijing Tujingjia Technology Business Overview

Table 139. Beijing Tujingjia Technology Recent Developments

Table 140. Global On-board Network Video Recorder(NVR) Sales Forecast by Region (2026-2035) & (K Units)

Table 141. Global On-board Network Video Recorder(NVR) Market Size Forecast by Region (2026-2035) & (M USD)

Table 142. North America On-board Network Video Recorder(NVR) Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America On-board Network Video Recorder(NVR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe On-board Network Video Recorder(NVR) Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe On-board Network Video Recorder(NVR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific On-board Network Video Recorder(NVR) Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific On-board Network Video Recorder(NVR) Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America On-board Network Video Recorder(NVR) Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America On-board Network Video Recorder(NVR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa On-board Network Video Recorder(NVR) Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa On-board Network Video Recorder(NVR) Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global On-board Network Video Recorder(NVR) Sales Forecast by Type

(2026-2035) & (K Units)

Table 153. Global On-board Network Video Recorder(NVR) Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global On-board Network Video Recorder(NVR) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global On-board Network Video Recorder(NVR) Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global On-board Network Video Recorder(NVR) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of On-board Network Video Recorder(NVR)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global On-board Network Video Recorder(NVR) Market Size (M USD), 2025-2035
- Figure 5. Global On-board Network Video Recorder(NVR) Market Size (M USD) (2020-2035)
- Figure 6. Global On-board Network Video Recorder(NVR) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. On-board Network Video Recorder(NVR) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global On-board Network Video Recorder(NVR) Product Life Cycle
- Figure 13. On-board Network Video Recorder(NVR) Sales Share by Manufacturers in 2025
- Figure 14. Global On-board Network Video Recorder(NVR) Revenue Share by Manufacturers in 2025
- Figure 15. On-board Network Video Recorder(NVR) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market On-board Network Video Recorder(NVR) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by On-board Network Video Recorder(NVR) Revenue in 2025
- Figure 18. Industry Chain Map of On-board Network Video Recorder(NVR)
- Figure 19. Global On-board Network Video Recorder(NVR) Market PEST Analysis
- Figure 20. Global On-board Network Video Recorder(NVR) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global On-board Network Video Recorder(NVR) Market Share by Type

Figure 27. Sales Market Share of On-board Network Video Recorder(NVR) by Type (2020-2025)

Figure 28. Sales Market Share of On-board Network Video Recorder(NVR) by Type in 2025

Figure 29. Market Share of On-board Network Video Recorder(NVR) by Type (2020-2025)

Figure 30. Market Share of On-board Network Video Recorder(NVR) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global On-board Network Video Recorder(NVR) Market Share by Application

Figure 33. Global On-board Network Video Recorder(NVR) Sales Market Share by Application (2020-2025)

Figure 34. Global On-board Network Video Recorder(NVR) Sales Market Share by Application in 2025

Figure 35. Global On-board Network Video Recorder(NVR) Market Share by Application (2020-2025)

Figure 36. Global On-board Network Video Recorder(NVR) Market Share by Application in 2025

Figure 37. Global On-board Network Video Recorder(NVR) Sales Growth Rate by Application (2020-2025)

Figure 38. Global On-board Network Video Recorder(NVR) Sales Market Share by Region (2020-2025)

Figure 39. Global On-board Network Video Recorder(NVR) Market Size by Region (2020-2025)

Figure 40. North America On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America On-board Network Video Recorder(NVR) Sales Market Share by Country in 2024

Figure 43. North America On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America On-board Network Video Recorder(NVR) Market Size by Country in 2024

Figure 45. U.S. On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada On-board Network Video Recorder(NVR) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada On-board Network Video Recorder(NVR) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico On-board Network Video Recorder(NVR) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico On-board Network Video Recorder(NVR) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe On-board Network Video Recorder(NVR) Sales Market Share by Country in 2024

Figure 53. Europe On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe On-board Network Video Recorder(NVR) Market Size by Country in 2024

Figure 55. Germany On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific On-board Network Video Recorder(NVR) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific On-board Network Video Recorder(NVR) Sales Market Share by Region in 2024

Figure 67. Asia Pacific On-board Network Video Recorder(NVR) Market Size by Region

in 2024

Figure 68. China On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America On-board Network Video Recorder(NVR) Sales and Growth Rate (K Units)

Figure 79. South America On-board Network Video Recorder(NVR) Sales Market Share by Country in 2024

Figure 80. South America On-board Network Video Recorder(NVR) Market Size and Growth Rate (M USD)

Figure 81. South America On-board Network Video Recorder(NVR) Market Size by Country in 2024

Figure 82. Brazil On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa On-board Network Video Recorder(NVR) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa On-board Network Video Recorder(NVR) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa On-board Network Video Recorder(NVR) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa On-board Network Video Recorder(NVR) Market Size by Region in 2024

Figure 92. Saudi Arabia On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa On-board Network Video Recorder(NVR) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa On-board Network Video Recorder(NVR) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global On-board Network Video Recorder(NVR) Production Market Share by Region (2020-2025)

Figure 103. North America On-board Network Video Recorder(NVR) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe On-board Network Video Recorder(NVR) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan On-board Network Video Recorder(NVR) Production (K Units) Growth Rate (2020-2025)

Figure 106. China On-board Network Video Recorder(NVR) Production (K Units)

Growth Rate (2020-2025)

Figure 107. Global On-board Network Video Recorder(NVR) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global On-board Network Video Recorder(NVR) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global On-board Network Video Recorder(NVR) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global On-board Network Video Recorder(NVR) Market Share Forecast by Type (2026-2035)

Figure 111. Global On-board Network Video Recorder(NVR) Sales Forecast by Application (2026-2035)

Figure 112. Global On-board Network Video Recorder(NVR) Market Share Forecast by Application (2026-2035)

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