

Global Oil Refining Auxiliary Market Research Report 2025(Status and Outlook)

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Abstracts

Oil refining auxiliaries are a specialized category of chemical additives and process aids used to enhance the efficiency, safety, and output quality of petroleum refining operations, encompassing agents such as corrosion inhibitors, demulsifiers, desalters, antifoulants, catalysts, and hydrogen sulfide scavengers that address specific challenges?including equipment protection, crude oil pretreatment, catalytic cracking, hydrotreating, and environmental compliance?within complex refinery processes.

The global Oil Refining Auxiliary market size was estimated at USD 15608.45 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 3.85% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Oil Refining Auxiliary market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Oil Refining Auxiliary market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Oil Refining Auxiliary market.

Global Oil Refining Auxiliary Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF SE
Clariant AG
Evonik Industries AG
The Dow Chemical Company
Solvay SA
Huntsman Corporation
Akzo Nobel N.V.
Chevron Phillips Chemical Company LLC
Baker Hughes Incorporated
Innospec Inc.
Johnson Matthey
Honeywell UOP

Market Segmentation (by Type)

Antioxidant

Dispersants
Intensifier
Other Special Agents

Market Segmentation (by Application)

Oil & Gas
Chemical Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Oil Refining Auxiliary Market
Overview of the regional outlook of the Oil Refining Auxiliary Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Oil Refining Auxiliary Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Oil Refining Auxiliary, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Oil Refining Auxiliary

1.2 Key Market Segments

1.2.1 Oil Refining Auxiliary Segment by Type

1.2.2 Oil Refining Auxiliary Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 OIL REFINING AUXILIARY MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Oil Refining Auxiliary Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Oil Refining Auxiliary Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 OIL REFINING AUXILIARY MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Oil Refining Auxiliary Product Life Cycle

3.3 Global Oil Refining Auxiliary Sales by Manufacturers (2020-2025)

3.4 Global Oil Refining Auxiliary Revenue Market Share by Manufacturers (2020-2025)

3.5 Oil Refining Auxiliary Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Oil Refining Auxiliary Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Oil Refining Auxiliary Market Competitive Situation and Trends

3.8.1 Oil Refining Auxiliary Market Concentration Rate

3.8.2 Global 5 and 10 Largest Oil Refining Auxiliary Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 OIL REFINING AUXILIARY INDUSTRY CHAIN ANALYSIS

- 4.1 Oil Refining Auxiliary Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OIL REFINING AUXILIARY MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Oil Refining Auxiliary Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Oil Refining Auxiliary Market
- 5.7 ESG Ratings of Leading Companies

6 OIL REFINING AUXILIARY MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Oil Refining Auxiliary Sales Market Share by Type (2020-2025)
- 6.3 Global Oil Refining Auxiliary Market Size Market Share by Type (2020-2025)
- 6.4 Global Oil Refining Auxiliary Price by Type (2020-2025)

7 OIL REFINING AUXILIARY MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Oil Refining Auxiliary Market Sales by Application (2020-2025)
- 7.3 Global Oil Refining Auxiliary Market Size (M USD) by Application (2020-2025)

7.4 Global Oil Refining Auxiliary Sales Growth Rate by Application (2020-2025)

8 OIL REFINING AUXILIARY MARKET SALES BY REGION

8.1 Global Oil Refining Auxiliary Sales by Region

8.1.1 Global Oil Refining Auxiliary Sales by Region

8.1.2 Global Oil Refining Auxiliary Sales Market Share by Region

8.2 Global Oil Refining Auxiliary Market Size by Region

8.2.1 Global Oil Refining Auxiliary Market Size by Region

8.2.2 Global Oil Refining Auxiliary Market Size Market Share by Region

8.3 North America

8.3.1 North America Oil Refining Auxiliary Sales by Country

8.3.2 North America Oil Refining Auxiliary Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Oil Refining Auxiliary Sales by Country

8.4.2 Europe Oil Refining Auxiliary Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Oil Refining Auxiliary Sales by Region

8.5.2 Asia Pacific Oil Refining Auxiliary Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Oil Refining Auxiliary Sales by Country

8.6.2 South America Oil Refining Auxiliary Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Oil Refining Auxiliary Sales by Region
- 8.7.2 Middle East and Africa Oil Refining Auxiliary Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 OIL REFINING AUXILIARY MARKET PRODUCTION BY REGION

- 9.1 Global Production of Oil Refining Auxiliary by Region(2020-2025)
- 9.2 Global Oil Refining Auxiliary Revenue Market Share by Region (2020-2025)
- 9.3 Global Oil Refining Auxiliary Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Oil Refining Auxiliary Production
 - 9.4.1 North America Oil Refining Auxiliary Production Growth Rate (2020-2025)
 - 9.4.2 North America Oil Refining Auxiliary Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Oil Refining Auxiliary Production
 - 9.5.1 Europe Oil Refining Auxiliary Production Growth Rate (2020-2025)
 - 9.5.2 Europe Oil Refining Auxiliary Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Oil Refining Auxiliary Production (2020-2025)
 - 9.6.1 Japan Oil Refining Auxiliary Production Growth Rate (2020-2025)
 - 9.6.2 Japan Oil Refining Auxiliary Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Oil Refining Auxiliary Production (2020-2025)
 - 9.7.1 China Oil Refining Auxiliary Production Growth Rate (2020-2025)
 - 9.7.2 China Oil Refining Auxiliary Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 BASF SE
 - 10.1.1 BASF SE Basic Information
 - 10.1.2 BASF SE Oil Refining Auxiliary Product Overview
 - 10.1.3 BASF SE Oil Refining Auxiliary Product Market Performance
 - 10.1.4 BASF SE Business Overview
 - 10.1.5 BASF SE SWOT Analysis

- 10.1.6 BASF SE Recent Developments
- 10.2 Clariant AG
 - 10.2.1 Clariant AG Basic Information
 - 10.2.2 Clariant AG Oil Refining Auxiliary Product Overview
 - 10.2.3 Clariant AG Oil Refining Auxiliary Product Market Performance
 - 10.2.4 Clariant AG Business Overview
 - 10.2.5 Clariant AG SWOT Analysis
 - 10.2.6 Clariant AG Recent Developments
- 10.3 Evonik Industries AG
 - 10.3.1 Evonik Industries AG Basic Information
 - 10.3.2 Evonik Industries AG Oil Refining Auxiliary Product Overview
 - 10.3.3 Evonik Industries AG Oil Refining Auxiliary Product Market Performance
 - 10.3.4 Evonik Industries AG Business Overview
 - 10.3.5 Evonik Industries AG SWOT Analysis
 - 10.3.6 Evonik Industries AG Recent Developments
- 10.4 The Dow Chemical Company
 - 10.4.1 The Dow Chemical Company Basic Information
 - 10.4.2 The Dow Chemical Company Oil Refining Auxiliary Product Overview
 - 10.4.3 The Dow Chemical Company Oil Refining Auxiliary Product Market Performance
 - 10.4.4 The Dow Chemical Company Business Overview
 - 10.4.5 The Dow Chemical Company Recent Developments
- 10.5 Solvay SA
 - 10.5.1 Solvay SA Basic Information
 - 10.5.2 Solvay SA Oil Refining Auxiliary Product Overview
 - 10.5.3 Solvay SA Oil Refining Auxiliary Product Market Performance
 - 10.5.4 Solvay SA Business Overview
 - 10.5.5 Solvay SA Recent Developments
- 10.6 Huntsman Corporation
 - 10.6.1 Huntsman Corporation Basic Information
 - 10.6.2 Huntsman Corporation Oil Refining Auxiliary Product Overview
 - 10.6.3 Huntsman Corporation Oil Refining Auxiliary Product Market Performance
 - 10.6.4 Huntsman Corporation Business Overview
 - 10.6.5 Huntsman Corporation Recent Developments
- 10.7 Akzo Nobel N.V.
 - 10.7.1 Akzo Nobel N.V. Basic Information
 - 10.7.2 Akzo Nobel N.V. Oil Refining Auxiliary Product Overview
 - 10.7.3 Akzo Nobel N.V. Oil Refining Auxiliary Product Market Performance
 - 10.7.4 Akzo Nobel N.V. Business Overview

- 10.7.5 Akzo Nobel N.V. Recent Developments
- 10.8 Chevron Phillips Chemical Company LLC
 - 10.8.1 Chevron Phillips Chemical Company LLC Basic Information
 - 10.8.2 Chevron Phillips Chemical Company LLC Oil Refining Auxiliary Product Overview
 - 10.8.3 Chevron Phillips Chemical Company LLC Oil Refining Auxiliary Product Market Performance
 - 10.8.4 Chevron Phillips Chemical Company LLC Business Overview
 - 10.8.5 Chevron Phillips Chemical Company LLC Recent Developments
- 10.9 Baker Hughes Incorporated
 - 10.9.1 Baker Hughes Incorporated Basic Information
 - 10.9.2 Baker Hughes Incorporated Oil Refining Auxiliary Product Overview
 - 10.9.3 Baker Hughes Incorporated Oil Refining Auxiliary Product Market Performance
 - 10.9.4 Baker Hughes Incorporated Business Overview
 - 10.9.5 Baker Hughes Incorporated Recent Developments
- 10.10 Innospec Inc.
 - 10.10.1 Innospec Inc. Basic Information
 - 10.10.2 Innospec Inc. Oil Refining Auxiliary Product Overview
 - 10.10.3 Innospec Inc. Oil Refining Auxiliary Product Market Performance
 - 10.10.4 Innospec Inc. Business Overview
 - 10.10.5 Innospec Inc. Recent Developments
- 10.11 Johnson Matthey
 - 10.11.1 Johnson Matthey Basic Information
 - 10.11.2 Johnson Matthey Oil Refining Auxiliary Product Overview
 - 10.11.3 Johnson Matthey Oil Refining Auxiliary Product Market Performance
 - 10.11.4 Johnson Matthey Business Overview
 - 10.11.5 Johnson Matthey Recent Developments
- 10.12 Honeywell UOP
 - 10.12.1 Honeywell UOP Basic Information
 - 10.12.2 Honeywell UOP Oil Refining Auxiliary Product Overview
 - 10.12.3 Honeywell UOP Oil Refining Auxiliary Product Market Performance
 - 10.12.4 Honeywell UOP Business Overview
 - 10.12.5 Honeywell UOP Recent Developments

11 OIL REFINING AUXILIARY MARKET FORECAST BY REGION

- 11.1 Global Oil Refining Auxiliary Market Size Forecast
- 11.2 Global Oil Refining Auxiliary Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country

- 11.2.2 Europe Oil Refining Auxiliary Market Size Forecast by Country
- 11.2.3 Asia Pacific Oil Refining Auxiliary Market Size Forecast by Region
- 11.2.4 South America Oil Refining Auxiliary Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Oil Refining Auxiliary by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Oil Refining Auxiliary Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Oil Refining Auxiliary by Type (2026-2033)
 - 12.1.2 Global Oil Refining Auxiliary Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Oil Refining Auxiliary by Type (2026-2033)
- 12.2 Global Oil Refining Auxiliary Market Forecast by Application (2026-2033)
 - 12.2.1 Global Oil Refining Auxiliary Sales (K MT) Forecast by Application
 - 12.2.2 Global Oil Refining Auxiliary Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Oil Refining Auxiliary Market Size Comparison by Region (M USD)

Table 5. Global Oil Refining Auxiliary Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Oil Refining Auxiliary Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Oil Refining Auxiliary Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Oil Refining Auxiliary Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Oil Refining Auxiliary as of 2024)

Table 10. Global Market Oil Refining Auxiliary Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Oil Refining Auxiliary Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Oil Refining Auxiliary Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Oil Refining Auxiliary Sales by Type (K MT)

Table 26. Global Oil Refining Auxiliary Market Size by Type (M USD)

Table 27. Global Oil Refining Auxiliary Sales (K MT) by Type (2020-2025)

Table 28. Global Oil Refining Auxiliary Sales Market Share by Type (2020-2025)

Table 29. Global Oil Refining Auxiliary Market Size (M USD) by Type (2020-2025)

Table 30. Global Oil Refining Auxiliary Market Size Share by Type (2020-2025)

Table 31. Global Oil Refining Auxiliary Price (USD/KG) by Type (2020-2025)
Table 32. Global Oil Refining Auxiliary Sales (K MT) by Application
Table 33. Global Oil Refining Auxiliary Market Size by Application
Table 34. Global Oil Refining Auxiliary Sales by Application (2020-2025) & (K MT)
Table 35. Global Oil Refining Auxiliary Sales Market Share by Application (2020-2025)
Table 36. Global Oil Refining Auxiliary Market Size by Application (2020-2025) & (M USD)
Table 37. Global Oil Refining Auxiliary Market Share by Application (2020-2025)
Table 38. Global Oil Refining Auxiliary Sales Growth Rate by Application (2020-2025)
Table 39. Global Oil Refining Auxiliary Sales by Region (2020-2025) & (K MT)
Table 40. Global Oil Refining Auxiliary Sales Market Share by Region (2020-2025)
Table 41. Global Oil Refining Auxiliary Market Size by Region (2020-2025) & (M USD)
Table 42. Global Oil Refining Auxiliary Market Size Market Share by Region (2020-2025)
Table 43. North America Oil Refining Auxiliary Sales by Country (2020-2025) & (K MT)
Table 44. North America Oil Refining Auxiliary Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Oil Refining Auxiliary Sales by Country (2020-2025) & (K MT)
Table 46. Europe Oil Refining Auxiliary Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Oil Refining Auxiliary Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific Oil Refining Auxiliary Market Size by Region (2020-2025) & (M USD)
Table 49. South America Oil Refining Auxiliary Sales by Country (2020-2025) & (K MT)
Table 50. South America Oil Refining Auxiliary Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Oil Refining Auxiliary Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa Oil Refining Auxiliary Market Size by Region (2020-2025) & (M USD)
Table 53. Global Oil Refining Auxiliary Production (K MT) by Region(2020-2025)
Table 54. Global Oil Refining Auxiliary Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global Oil Refining Auxiliary Revenue Market Share by Region (2020-2025)
Table 56. Global Oil Refining Auxiliary Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America Oil Refining Auxiliary Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe Oil Refining Auxiliary Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan Oil Refining Auxiliary Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 60. China Oil Refining Auxiliary Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. BASF SE Basic Information

Table 62. BASF SE Oil Refining Auxiliary Product Overview

Table 63. BASF SE Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. BASF SE Business Overview

Table 65. BASF SE SWOT Analysis

Table 66. BASF SE Recent Developments

Table 67. Clariant AG Basic Information

Table 68. Clariant AG Oil Refining Auxiliary Product Overview

Table 69. Clariant AG Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Clariant AG Business Overview

Table 71. Clariant AG SWOT Analysis

Table 72. Clariant AG Recent Developments

Table 73. Evonik Industries AG Basic Information

Table 74. Evonik Industries AG Oil Refining Auxiliary Product Overview

Table 75. Evonik Industries AG Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Evonik Industries AG Business Overview

Table 77. Evonik Industries AG SWOT Analysis

Table 78. Evonik Industries AG Recent Developments

Table 79. The Dow Chemical Company Basic Information

Table 80. The Dow Chemical Company Oil Refining Auxiliary Product Overview

Table 81. The Dow Chemical Company Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. The Dow Chemical Company Business Overview

Table 83. The Dow Chemical Company Recent Developments

Table 84. Solvay SA Basic Information

Table 85. Solvay SA Oil Refining Auxiliary Product Overview

Table 86. Solvay SA Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. Solvay SA Business Overview

Table 88. Solvay SA Recent Developments

Table 89. Huntsman Corporation Basic Information

Table 90. Huntsman Corporation Oil Refining Auxiliary Product Overview

Table 91. Huntsman Corporation Oil Refining Auxiliary Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. Huntsman Corporation Business Overview

Table 93. Huntsman Corporation Recent Developments

Table 94. Akzo Nobel N.V. Basic Information

Table 95. Akzo Nobel N.V. Oil Refining Auxiliary Product Overview

Table 96. Akzo Nobel N.V. Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. Akzo Nobel N.V. Business Overview

Table 98. Akzo Nobel N.V. Recent Developments

Table 99. Chevron Phillips Chemical Company LLC Basic Information

Table 100. Chevron Phillips Chemical Company LLC Oil Refining Auxiliary Product Overview

Table 101. Chevron Phillips Chemical Company LLC Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Chevron Phillips Chemical Company LLC Business Overview

Table 103. Chevron Phillips Chemical Company LLC Recent Developments

Table 104. Baker Hughes Incorporated Basic Information

Table 105. Baker Hughes Incorporated Oil Refining Auxiliary Product Overview

Table 106. Baker Hughes Incorporated Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 107. Baker Hughes Incorporated Business Overview

Table 108. Baker Hughes Incorporated Recent Developments

Table 109. Innospec Inc. Basic Information

Table 110. Innospec Inc. Oil Refining Auxiliary Product Overview

Table 111. Innospec Inc. Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 112. Innospec Inc. Business Overview

Table 113. Innospec Inc. Recent Developments

Table 114. Johnson Matthey Basic Information

Table 115. Johnson Matthey Oil Refining Auxiliary Product Overview

Table 116. Johnson Matthey Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 117. Johnson Matthey Business Overview

Table 118. Johnson Matthey Recent Developments

Table 119. Honeywell UOP Basic Information

Table 120. Honeywell UOP Oil Refining Auxiliary Product Overview

Table 121. Honeywell UOP Oil Refining Auxiliary Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 122. Honeywell UOP Business Overview

Table 123. Honeywell UOP Recent Developments

Table 124. Global Oil Refining Auxiliary Sales Forecast by Region (2026-2033) & (K MT)

Table 125. Global Oil Refining Auxiliary Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. North America Oil Refining Auxiliary Sales Forecast by Country (2026-2033) & (K MT)

Table 127. North America Oil Refining Auxiliary Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Europe Oil Refining Auxiliary Sales Forecast by Country (2026-2033) & (K MT)

Table 129. Europe Oil Refining Auxiliary Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Asia Pacific Oil Refining Auxiliary Sales Forecast by Region (2026-2033) & (K MT)

Table 131. Asia Pacific Oil Refining Auxiliary Market Size Forecast by Region (2026-2033) & (M USD)

Table 132. South America Oil Refining Auxiliary Sales Forecast by Country (2026-2033) & (K MT)

Table 133. South America Oil Refining Auxiliary Market Size Forecast by Country (2026-2033) & (M USD)

Table 134. Middle East and Africa Oil Refining Auxiliary Sales Forecast by Country (2026-2033) & (Units)

Table 135. Middle East and Africa Oil Refining Auxiliary Market Size Forecast by Country (2026-2033) & (M USD)

Table 136. Global Oil Refining Auxiliary Sales Forecast by Type (2026-2033) & (K MT)

Table 137. Global Oil Refining Auxiliary Market Size Forecast by Type (2026-2033) & (M USD)

Table 138. Global Oil Refining Auxiliary Price Forecast by Type (2026-2033) & (USD/KG)

Table 139. Global Oil Refining Auxiliary Sales (K MT) Forecast by Application (2026-2033)

Table 140. Global Oil Refining Auxiliary Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Oil Refining Auxiliary
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Oil Refining Auxiliary Market Size (M USD), 2024-2033
- Figure 5. Global Oil Refining Auxiliary Market Size (M USD) (2020-2033)
- Figure 6. Global Oil Refining Auxiliary Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Oil Refining Auxiliary Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Oil Refining Auxiliary Product Life Cycle
- Figure 13. Oil Refining Auxiliary Sales Share by Manufacturers in 2024
- Figure 14. Global Oil Refining Auxiliary Revenue Share by Manufacturers in 2024
- Figure 15. Oil Refining Auxiliary Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Oil Refining Auxiliary Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Oil Refining Auxiliary Revenue in 2024
- Figure 18. Industry Chain Map of Oil Refining Auxiliary
- Figure 19. Global Oil Refining Auxiliary Market PEST Analysis
- Figure 20. Global Oil Refining Auxiliary Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Oil Refining Auxiliary Market Share by Type
- Figure 27. Sales Market Share of Oil Refining Auxiliary by Type (2020-2025)
- Figure 28. Sales Market Share of Oil Refining Auxiliary by Type in 2024
- Figure 29. Market Size Share of Oil Refining Auxiliary by Type (2020-2025)
- Figure 30. Market Size Share of Oil Refining Auxiliary by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Oil Refining Auxiliary Market Share by Application

Figure 33. Global Oil Refining Auxiliary Sales Market Share by Application (2020-2025)

Figure 34. Global Oil Refining Auxiliary Sales Market Share by Application in 2024

Figure 35. Global Oil Refining Auxiliary Market Share by Application (2020-2025)

Figure 36. Global Oil Refining Auxiliary Market Share by Application in 2024

Figure 37. Global Oil Refining Auxiliary Sales Growth Rate by Application (2020-2025)

Figure 38. Global Oil Refining Auxiliary Sales Market Share by Region (2020-2025)

Figure 39. Global Oil Refining Auxiliary Market Size Market Share by Region (2020-2025)

Figure 40. North America Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Oil Refining Auxiliary Sales Market Share by Country in 2024

Figure 43. North America Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Oil Refining Auxiliary Market Size Market Share by Country in 2024

Figure 45. U.S. Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Oil Refining Auxiliary Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Oil Refining Auxiliary Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Oil Refining Auxiliary Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Oil Refining Auxiliary Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Oil Refining Auxiliary Sales Market Share by Country in 2024

Figure 53. Europe Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Oil Refining Auxiliary Market Size Market Share by Country in 2024

Figure 55. Germany Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Oil Refining Auxiliary Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Oil Refining Auxiliary Sales Market Share by Region in 2024

Figure 67. Asia Pacific Oil Refining Auxiliary Market Size Market Share by Region in 2024

Figure 68. China Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Oil Refining Auxiliary Sales and Growth Rate (K MT)

Figure 79. South America Oil Refining Auxiliary Sales Market Share by Country in 2024

Figure 80. South America Oil Refining Auxiliary Market Size and Growth Rate (M USD)

Figure 81. South America Oil Refining Auxiliary Market Size Market Share by Country in 2024

Figure 82. Brazil Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Oil Refining Auxiliary Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Oil Refining Auxiliary Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Oil Refining Auxiliary Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Oil Refining Auxiliary Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Oil Refining Auxiliary Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Oil Refining Auxiliary Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Oil Refining Auxiliary Production Market Share by Region (2020-2025)

Figure 103. North America Oil Refining Auxiliary Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Oil Refining Auxiliary Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Oil Refining Auxiliary Production (K MT) Growth Rate (2020-2025)

Figure 106. China Oil Refining Auxiliary Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Oil Refining Auxiliary Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Oil Refining Auxiliary Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Oil Refining Auxiliary Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Oil Refining Auxiliary Market Share Forecast by Type (2026-2033)

Figure 111. Global Oil Refining Auxiliary Sales Forecast by Application (2026-2033)

Figure 112. Global Oil Refining Auxiliary Market Share Forecast by Application (2026-2033)

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