

Global Oil Refining Additives Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Oil Refining Additives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Oil Refining Additives refer to chemical additives used in the oil processing process to optimize process conditions, improve product quality, extend equipment life or reduce environmental pollution through physical or chemical effects. They are usually added in small amounts to crude oil or processing media, directly or indirectly participating in the reaction system to promote or regulate. The core functions of oil refining additives include removing impurities, improving product distribution, inhibiting equipment corrosion, reducing energy consumption and meeting environmental protection requirements.

The global Oil Refining Additives market size was estimated at USD 1655.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Oil Refining Additives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Oil Refining Additives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Oil Refining Additives market.

Global Oil Refining Additives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Afton Chemical
Baker Hughes
BASF
Chematek
Chemispec
Clariant
Ecolab
Evonik Oil Additives
Innospec
SONGWON Industrial Group
TotalEnergies AFS

WRTBV

Market Segmentation (by Type)

Demulsifier
Corrosion Inhibitor
Scale Inhibitor
Defoamer
Combustion Aid
Sulfur Transfer Agent
Octane Enhancer
Others

Market Segmentation (by Application)

Catalytic Cracking (FCC) Stage
Atmospheric and Vacuum Distillation Stage
Hydrogenation Refining Stage
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Oil Refining Additives Market
Overview of the regional outlook of the Oil Refining Additives Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Oil Refining Additives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Oil Refining Additives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Oil Refining Additives
- 1.2 Key Market Segments
 - 1.2.1 Oil Refining Additives Segment by Type
 - 1.2.2 Oil Refining Additives Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 OIL REFINING ADDITIVES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Oil Refining Additives Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Oil Refining Additives Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 OIL REFINING ADDITIVES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Oil Refining Additives Product Life Cycle
- 3.3 Global Oil Refining Additives Sales by Manufacturers (2020-2025)
- 3.4 Global Oil Refining Additives Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Oil Refining Additives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Oil Refining Additives Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Oil Refining Additives Market Competitive Situation and Trends
 - 3.8.1 Oil Refining Additives Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Oil Refining Additives Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 OIL REFINING ADDITIVES INDUSTRY CHAIN ANALYSIS

- 4.1 Oil Refining Additives Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OIL REFINING ADDITIVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Oil Refining Additives Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Oil Refining Additives Market
- 5.7 ESG Ratings of Leading Companies

6 OIL REFINING ADDITIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Oil Refining Additives Sales Market Share by Type (2020-2025)
- 6.3 Global Oil Refining Additives Market Size by Type (2020-2025)
- 6.4 Global Oil Refining Additives Price by Type (2020-2025)

7 OIL REFINING ADDITIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Oil Refining Additives Market Sales by Application (2020-2025)

7.3 Global Oil Refining Additives Market Size (M USD) by Application (2020-2025)

7.4 Global Oil Refining Additives Sales Growth Rate by Application (2020-2025)

8 OIL REFINING ADDITIVES MARKET SALES BY REGION

8.1 Global Oil Refining Additives Sales by Region

8.1.1 Global Oil Refining Additives Sales by Region

8.1.2 Global Oil Refining Additives Sales Market Share by Region

8.2 Global Oil Refining Additives Market Size by Region

8.2.1 Global Oil Refining Additives Market Size by Region

8.2.2 Global Oil Refining Additives Market Size by Region

8.3 North America

8.3.1 North America Oil Refining Additives Sales by Country

8.3.2 North America Oil Refining Additives Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Oil Refining Additives Sales by Country

8.4.2 Europe Oil Refining Additives Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Oil Refining Additives Sales by Region

8.5.2 Asia Pacific Oil Refining Additives Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Oil Refining Additives Sales by Country

8.6.2 South America Oil Refining Additives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Oil Refining Additives Sales by Region

8.7.2 Middle East and Africa Oil Refining Additives Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 OIL REFINING ADDITIVES MARKET PRODUCTION BY REGION

9.1 Global Production of Oil Refining Additives by Region(2020-2025)

9.2 Global Oil Refining Additives Revenue Market Share by Region (2020-2025)

9.3 Global Oil Refining Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Oil Refining Additives Production

9.4.1 North America Oil Refining Additives Production Growth Rate (2020-2025)

9.4.2 North America Oil Refining Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Oil Refining Additives Production

9.5.1 Europe Oil Refining Additives Production Growth Rate (2020-2025)

9.5.2 Europe Oil Refining Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Oil Refining Additives Production (2020-2025)

9.6.1 Japan Oil Refining Additives Production Growth Rate (2020-2025)

9.6.2 Japan Oil Refining Additives Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Oil Refining Additives Production (2020-2025)

9.7.1 China Oil Refining Additives Production Growth Rate (2020-2025)

9.7.2 China Oil Refining Additives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Afton Chemical

10.1.1 Afton Chemical Basic Information

10.1.2 Afton Chemical Oil Refining Additives Product Overview

10.1.3 Afton Chemical Oil Refining Additives Product Market Performance

10.1.4 Afton Chemical Business Overview

- 10.1.5 Afton Chemical SWOT Analysis
- 10.1.6 Afton Chemical Recent Developments
- 10.2 Baker Hughes
 - 10.2.1 Baker Hughes Basic Information
 - 10.2.2 Baker Hughes Oil Refining Additives Product Overview
 - 10.2.3 Baker Hughes Oil Refining Additives Product Market Performance
 - 10.2.4 Baker Hughes Business Overview
 - 10.2.5 Baker Hughes SWOT Analysis
 - 10.2.6 Baker Hughes Recent Developments
- 10.3 BASF
 - 10.3.1 BASF Basic Information
 - 10.3.2 BASF Oil Refining Additives Product Overview
 - 10.3.3 BASF Oil Refining Additives Product Market Performance
 - 10.3.4 BASF Business Overview
 - 10.3.5 BASF SWOT Analysis
 - 10.3.6 BASF Recent Developments
- 10.4 Chematek
 - 10.4.1 Chematek Basic Information
 - 10.4.2 Chematek Oil Refining Additives Product Overview
 - 10.4.3 Chematek Oil Refining Additives Product Market Performance
 - 10.4.4 Chematek Business Overview
 - 10.4.5 Chematek Recent Developments
- 10.5 Chemispec
 - 10.5.1 Chemispec Basic Information
 - 10.5.2 Chemispec Oil Refining Additives Product Overview
 - 10.5.3 Chemispec Oil Refining Additives Product Market Performance
 - 10.5.4 Chemispec Business Overview
 - 10.5.5 Chemispec Recent Developments
- 10.6 Clariant
 - 10.6.1 Clariant Basic Information
 - 10.6.2 Clariant Oil Refining Additives Product Overview
 - 10.6.3 Clariant Oil Refining Additives Product Market Performance
 - 10.6.4 Clariant Business Overview
 - 10.6.5 Clariant Recent Developments
- 10.7 Ecolab
 - 10.7.1 Ecolab Basic Information
 - 10.7.2 Ecolab Oil Refining Additives Product Overview
 - 10.7.3 Ecolab Oil Refining Additives Product Market Performance
 - 10.7.4 Ecolab Business Overview

- 10.7.5 Ecolab Recent Developments
- 10.8 Evonik Oil Additives
 - 10.8.1 Evonik Oil Additives Basic Information
 - 10.8.2 Evonik Oil Additives Oil Refining Additives Product Overview
 - 10.8.3 Evonik Oil Additives Oil Refining Additives Product Market Performance
 - 10.8.4 Evonik Oil Additives Business Overview
 - 10.8.5 Evonik Oil Additives Recent Developments
- 10.9 Innospec
 - 10.9.1 Innospec Basic Information
 - 10.9.2 Innospec Oil Refining Additives Product Overview
 - 10.9.3 Innospec Oil Refining Additives Product Market Performance
 - 10.9.4 Innospec Business Overview
 - 10.9.5 Innospec Recent Developments
- 10.10 SONGWON Industrial Group
 - 10.10.1 SONGWON Industrial Group Basic Information
 - 10.10.2 SONGWON Industrial Group Oil Refining Additives Product Overview
 - 10.10.3 SONGWON Industrial Group Oil Refining Additives Product Market Performance
 - 10.10.4 SONGWON Industrial Group Business Overview
 - 10.10.5 SONGWON Industrial Group Recent Developments
- 10.11 TotalEnergies AFS
 - 10.11.1 TotalEnergies AFS Basic Information
 - 10.11.2 TotalEnergies AFS Oil Refining Additives Product Overview
 - 10.11.3 TotalEnergies AFS Oil Refining Additives Product Market Performance
 - 10.11.4 TotalEnergies AFS Business Overview
 - 10.11.5 TotalEnergies AFS Recent Developments
- 10.12 WRTBV
 - 10.12.1 WRTBV Basic Information
 - 10.12.2 WRTBV Oil Refining Additives Product Overview
 - 10.12.3 WRTBV Oil Refining Additives Product Market Performance
 - 10.12.4 WRTBV Business Overview
 - 10.12.5 WRTBV Recent Developments

11 OIL REFINING ADDITIVES MARKET FORECAST BY REGION

- 11.1 Global Oil Refining Additives Market Size Forecast
- 11.2 Global Oil Refining Additives Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Oil Refining Additives Market Size Forecast by Country

- 11.2.3 Asia Pacific Oil Refining Additives Market Size Forecast by Region
- 11.2.4 South America Oil Refining Additives Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Oil Refining Additives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Oil Refining Additives Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Oil Refining Additives by Type (2026-2035)
 - 12.1.2 Global Oil Refining Additives Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Oil Refining Additives by Type (2026-2035)
- 12.2 Global Oil Refining Additives Market Forecast by Application (2026-2035)
 - 12.2.1 Global Oil Refining Additives Sales (K MT) Forecast by Application
 - 12.2.2 Global Oil Refining Additives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Oil Refining Additives Market Size by Type (M USD)
- Table 4. Global Oil Refining Additives Market Size by Application
- Table 5. Oil Refining Additives Market Size Comparison by Region (M USD)
- Table 6. Global Oil Refining Additives Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Oil Refining Additives Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Oil Refining Additives Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Oil Refining Additives Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Oil Refining Additives as of 2025)
- Table 11. Global Market Oil Refining Additives Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Oil Refining Additives Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Oil Refining Additives Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Oil Refining Additives Sales by Type (K MT)
- Table 27. Global Oil Refining Additives Market Size by Type (M USD)
- Table 28. Global Oil Refining Additives Sales (K MT) by Type (2020-2025)
- Table 29. Global Oil Refining Additives Sales Market Share by Type (2020-2025)
- Table 30. Global Oil Refining Additives Market Size (M USD) by Type (2020-2025)

- Table 31. Global Oil Refining Additives Market Share by Type (2020-2025)
- Table 32. Global Oil Refining Additives Price (USD/KG) by Type (2020-2025)
- Table 33. Global Oil Refining Additives Sales (K MT) by Application
- Table 34. Global Oil Refining Additives Market Size by Application
- Table 35. Global Oil Refining Additives Sales by Application (2020-2025) & (K MT)
- Table 36. Global Oil Refining Additives Sales Market Share by Application (2020-2025)
- Table 37. Global Oil Refining Additives Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Oil Refining Additives Market Share by Application (2020-2025)
- Table 39. Global Oil Refining Additives Sales Growth Rate by Application (2020-2025)
- Table 40. Global Oil Refining Additives Sales by Region (2020-2025) & (K MT)
- Table 41. Global Oil Refining Additives Sales Market Share by Region (2020-2025)
- Table 42. Global Oil Refining Additives Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Oil Refining Additives Market Size by Region (2020-2025)
- Table 44. North America Oil Refining Additives Sales by Country (2020-2025) & (K MT)
- Table 45. North America Oil Refining Additives Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Oil Refining Additives Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Oil Refining Additives Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Oil Refining Additives Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Oil Refining Additives Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Oil Refining Additives Sales by Country (2020-2025) & (K MT)
- Table 51. South America Oil Refining Additives Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Oil Refining Additives Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Oil Refining Additives Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Oil Refining Additives Production (K MT) by Region(2020-2025)
- Table 55. Global Oil Refining Additives Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Oil Refining Additives Revenue Market Share by Region (2020-2025)
- Table 57. Global Oil Refining Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Oil Refining Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Oil Refining Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Oil Refining Additives Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Oil Refining Additives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Afton Chemical Basic Information

Table 63. Afton Chemical Oil Refining Additives Product Overview

Table 64. Afton Chemical Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Afton Chemical Business Overview

Table 66. Afton Chemical SWOT Analysis

Table 67. Afton Chemical Recent Developments

Table 68. Baker Hughes Basic Information

Table 69. Baker Hughes Oil Refining Additives Product Overview

Table 70. Baker Hughes Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Baker Hughes Business Overview

Table 72. Baker Hughes SWOT Analysis

Table 73. Baker Hughes Recent Developments

Table 74. BASF Basic Information

Table 75. BASF Oil Refining Additives Product Overview

Table 76. BASF Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. BASF Business Overview

Table 78. BASF SWOT Analysis

Table 79. BASF Recent Developments

Table 80. Chematek Basic Information

Table 81. Chematek Oil Refining Additives Product Overview

Table 82. Chematek Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Chematek Business Overview

Table 84. Chematek Recent Developments

Table 85. Chemispec Basic Information

Table 86. Chemispec Oil Refining Additives Product Overview

Table 87. Chemispec Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Chemispec Business Overview

Table 89. Chemispec Recent Developments

Table 90. Clariant Basic Information

Table 91. Clariant Oil Refining Additives Product Overview

Table 92. Clariant Oil Refining Additives Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. Clariant Business Overview

Table 94. Clariant Recent Developments

Table 95. Ecolab Basic Information

Table 96. Ecolab Oil Refining Additives Product Overview

Table 97. Ecolab Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Ecolab Business Overview

Table 99. Ecolab Recent Developments

Table 100. Evonik Oil Additives Basic Information

Table 101. Evonik Oil Additives Oil Refining Additives Product Overview

Table 102. Evonik Oil Additives Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Evonik Oil Additives Business Overview

Table 104. Evonik Oil Additives Recent Developments

Table 105. Innospec Basic Information

Table 106. Innospec Oil Refining Additives Product Overview

Table 107. Innospec Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Innospec Business Overview

Table 109. Innospec Recent Developments

Table 110. SONGWON Industrial Group Basic Information

Table 111. SONGWON Industrial Group Oil Refining Additives Product Overview

Table 112. SONGWON Industrial Group Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. SONGWON Industrial Group Business Overview

Table 114. SONGWON Industrial Group Recent Developments

Table 115. TotalEnergies AFS Basic Information

Table 116. TotalEnergies AFS Oil Refining Additives Product Overview

Table 117. TotalEnergies AFS Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. TotalEnergies AFS Business Overview

Table 119. TotalEnergies AFS Recent Developments

Table 120. WRTBV Basic Information

Table 121. WRTBV Oil Refining Additives Product Overview

Table 122. WRTBV Oil Refining Additives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. WRTBV Business Overview

Table 124. WRTBV Recent Developments

Table 125. Global Oil Refining Additives Sales Forecast by Region (2026-2035) & (K MT)

Table 126. Global Oil Refining Additives Market Size Forecast by Region (2026-2035) & (M USD)

Table 127. North America Oil Refining Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 128. North America Oil Refining Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Oil Refining Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 130. Europe Oil Refining Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Oil Refining Additives Sales Forecast by Region (2026-2035) & (K MT)

Table 132. Asia Pacific Oil Refining Additives Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Oil Refining Additives Sales Forecast by Country (2026-2035) & (K MT)

Table 134. South America Oil Refining Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Oil Refining Additives Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Oil Refining Additives Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Oil Refining Additives Sales Forecast by Type (2026-2035) & (K MT)

Table 138. Global Oil Refining Additives Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Oil Refining Additives Price Forecast by Type (2026-2035) & (USD/KG)

Table 140. Global Oil Refining Additives Sales (K MT) Forecast by Application (2026-2035)

Table 141. Global Oil Refining Additives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Oil Refining Additives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Oil Refining Additives Market Size (M USD), 2025-2035
- Figure 5. Global Oil Refining Additives Market Size (M USD) (2020-2035)
- Figure 6. Global Oil Refining Additives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Oil Refining Additives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Oil Refining Additives Product Life Cycle
- Figure 13. Oil Refining Additives Sales Share by Manufacturers in 2025
- Figure 14. Global Oil Refining Additives Revenue Share by Manufacturers in 2025
- Figure 15. Oil Refining Additives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Oil Refining Additives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Oil Refining Additives Revenue in 2025
- Figure 18. Industry Chain Map of Oil Refining Additives
- Figure 19. Global Oil Refining Additives Market PEST Analysis
- Figure 20. Global Oil Refining Additives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Oil Refining Additives Market Share by Type
- Figure 27. Sales Market Share of Oil Refining Additives by Type (2020-2025)
- Figure 28. Sales Market Share of Oil Refining Additives by Type in 2025
- Figure 29. Market Share of Oil Refining Additives by Type (2020-2025)
- Figure 30. Market Share of Oil Refining Additives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Oil Refining Additives Market Share by Application

- Figure 33. Global Oil Refining Additives Sales Market Share by Application (2020-2025)
- Figure 34. Global Oil Refining Additives Sales Market Share by Application in 2025
- Figure 35. Global Oil Refining Additives Market Share by Application (2020-2025)
- Figure 36. Global Oil Refining Additives Market Share by Application in 2025
- Figure 37. Global Oil Refining Additives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Oil Refining Additives Sales Market Share by Region (2020-2025)
- Figure 39. Global Oil Refining Additives Market Size by Region (2020-2025)
- Figure 40. North America Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Oil Refining Additives Sales Market Share by Country in 2024
- Figure 43. North America Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Oil Refining Additives Market Size by Country in 2024
- Figure 45. U.S. Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Oil Refining Additives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Oil Refining Additives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Oil Refining Additives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Oil Refining Additives Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Oil Refining Additives Sales Market Share by Country in 2024
- Figure 53. Europe Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Oil Refining Additives Market Size by Country in 2024
- Figure 55. Germany Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Oil Refining Additives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Oil Refining Additives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Oil Refining Additives Market Size by Region in 2024

Figure 68. China Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Oil Refining Additives Sales and Growth Rate (K MT)

Figure 79. South America Oil Refining Additives Sales Market Share by Country in 2024

Figure 80. South America Oil Refining Additives Market Size and Growth Rate (M USD)

Figure 81. South America Oil Refining Additives Market Size by Country in 2024

Figure 82. Brazil Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Oil Refining Additives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Oil Refining Additives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Oil Refining Additives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Oil Refining Additives Market Size by Region in 2024

Figure 92. Saudi Arabia Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Oil Refining Additives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Oil Refining Additives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Oil Refining Additives Production Market Share by Region (2020-2025)

Figure 103. North America Oil Refining Additives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Oil Refining Additives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Oil Refining Additives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Oil Refining Additives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Oil Refining Additives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Oil Refining Additives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Oil Refining Additives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Oil Refining Additives Market Share Forecast by Type (2026-2035)

Figure 111. Global Oil Refining Additives Sales Forecast by Application (2026-2035)

Figure 112. Global Oil Refining Additives Market Share Forecast by Application (2026-2035)

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