

Global Offshore Wind Power Jacket Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Offshore Wind Power Jacket competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Offshore Wind Jacket refers to a steel structure support frame specially used for the foundation of offshore wind turbines. It is generally welded together by several steel pipe main legs (pile legs) and diagonal braces, nodes and other components. It is firmly connected to the seabed through piling or casing, and docked with the wind turbine tower or platform flange at the top to support the weight of the offshore wind turbine and the multiple loads such as wind, waves, and tidal currents. In recent years, with the acceleration of the global energy transformation, the offshore wind power industry has become an important growth pole in the field of renewable energy. As one of the core infrastructures of offshore wind power projects, the demand for Offshore Wind Jacket in the global market continues to grow, especially in medium and deep waters and complex geological conditions, where the jacket foundation is widely used for its excellent stability and adaptability. According to the latest data forecast, from 2024 to 2030, the compound annual growth rate (CAGR) of offshore wind jackets in the overseas market will reach 15.8%, showing strong growth potential. European market: demand-driven and technological upgrade Europe is still the core area of the global offshore wind power market, and the demand for jackets is mainly concentrated in medium and deep water areas such as the North Sea and the Baltic Sea. Project development in countries such as the United Kingdom, Germany, Denmark, the Netherlands and France is characterized by large-scale and centralized development, with water depths ranging from 30 to 60 meters. Three-leg and four-leg jackets are the mainstream choices, and high-strength steel and lightweight design have gradually become the industry standard to further reduce construction and

operating costs. In addition, European customers have high requirements for environmental protection and low carbon for jackets, which has promoted the application of sustainable materials and green manufacturing processes. In the future, the European market will continue to lead the development of the global jacket industry and consolidate its dominant position through technological innovation.

Asia-Pacific market: the rise of emerging regions The Asia-Pacific region, especially Japan, South Korea, Vietnam and Taiwan, is rapidly becoming an emerging hotspot for the development of global offshore wind power. With rich wind energy resources and policy support, these countries are gradually developing offshore wind power in medium and deep waters. Due to special earthquake and typhoon conditions, Japan and South Korea prefer to adopt jacket designs with high safety factors, while Vietnam and Taiwan focus on cost-effectiveness and flexibility. New technologies such as suction tube foundations are gradually being piloted and promoted in these markets. Compared with Europe, the projects in the Asia-Pacific market are small and scattered, but technology transfer and localized cooperation have become important trends. In the future, these markets will be the main driving force for the growth of demand for medium-sized jackets, providing the industry with broad development space.

North American market: potential release and localization challenges The offshore wind power market in North America has ushered in new breakthroughs in recent years, especially the development boom on the east coast of the United States has attracted global attention. Projects in states such as New York and Massachusetts are concentrated in water depths of 30 to 50 meters, with jackets and monopile foundations occupying the mainstream position. However, unlike Europe and Asia, the US market has high policy requirements for local manufacturing and job creation, which has formed a certain threshold for foreign-funded enterprises to enter the US market. At present, some leading European companies have laid out the market through joint ventures or cooperation with local companies. In the future, as policies become clearer and supply chains improve, the North American market is expected to achieve stable growth.

Jacket product types: diversification and technological innovation in parallel As offshore wind power development gradually expands to deep waters, jacket product types are showing a trend of diversification. The three-leg jacket still has a certain market share in shallow waters due to its low material consumption and convenient construction, while the four-leg jacket has become the mainstream solution in medium and deep waters with its higher stability and adaptability. In addition, the suction tube foundation is being piloted in some areas due to its advantages in soft seabed conditions. In the future, the demand for high-strength and lightweight jackets will further increase, and technologies such as automated welding and modular design will also promote the improvement of production efficiency and bring more possibilities to the industry.

The global Offshore Wind Power Jacket market size was estimated at USD 1475.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Offshore Wind Power Jacket market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Offshore Wind Power Jacket market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Offshore Wind Power Jacket market.

Global Offshore Wind Power Jacket Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Lamprell
Shanghai Taisheng Wind Power Equipment
Windar Renovables
Titan Wind Energy
Sing Da Marine Structure Corporation
Dajin Heavy Industry
CIMC
SK oceanplant
CS WIND Offshore
Harland & Wolff
HONGHUA
CITIC HIC
CWHI
HSG Sungdong Shipbuilding
Jiangsu Haili Wind Power Equipment Technology
PTSC
Sembcorp Marine Limited
Jutal
Offshore Oil Engineering
Smulders
Sif Holding
Navantia
EEW
Steelwind
CRSIC
Sinohydro Engineering BUREAU
Fujian Fuchuan Yifan New Energy Equipment Manufacturing
Yongfu Power Engineering

Market Segmentation (by Type)

Three Piles Jacket
Four Piles Jacket

Market Segmentation (by Application)

Nearshore

Deep Sea

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Offshore Wind Power Jacket Market

Overview of the regional outlook of the Offshore Wind Power Jacket Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Offshore Wind Power Jacket Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Offshore Wind Power Jacket, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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