

Global OCTG Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The OCTG market includes the manufacturing, and sale of tubular products used in oil and gas drilling and production operations. These products primarily consist of drill pipes, casing pipes, and tubing pipes, which are essential for well construction, maintaining well integrity, and transporting fluids during extraction. The market covers various steel grades and specifications designed to withstand harsh downhole environments, high pressures, and corrosive conditions. OCTG is critical to upstream oil and gas activities and is influenced by drilling activities, oil prices, and technological advances in materials.

The global OCTG market size was estimated at USD nan million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of nan% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global OCTG market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global OCTG market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the OCTG market

Global OCTG Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tenaris S.A.
Nippon Steel Corporation
JFE Steel Corporation
Vallourec S.A.
TMK Group
ArcelorMittal
China National Petroleum Corporation (CNPC)
U.S. Steel Corporation
Tianjin Pipe Corporation (TPCO)
voestalpine Tubulars GmbH & Co KG
Borusan Mannesmann
Hunting PLC

Benteler International AG
Zekelman Industries
Tubos Reunidos S.A.
EVRAZ North America
Jiangsu Changbao Steel Tube Co., Ltd.
Dalipal Holdings Limited
ILJIN Steel Corporation
United Drilling Tools Limited
China Baowu Group

Market Segmentation (by Type)

Drill Pipe
Casing Pipe
Tubing Pipe

Market Segmentation (by Application)

Onshore
Offshore

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the OCTG Market

Overview of the regional outlook of the OCTG Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the OCTG Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the

industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of OCTG, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of OCTG

1.2 Key Market Segments

1.2.1 OCTG Segment by Type

1.2.2 OCTG Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 OCTG MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global OCTG Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global OCTG Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 OCTG MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global OCTG Product Life Cycle

3.3 Global OCTG Sales by Manufacturers (2020-2025)

3.4 Global OCTG Revenue Market Share by Manufacturers (2020-2025)

3.5 OCTG Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global OCTG Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 OCTG Market Competitive Situation and Trends

3.8.1 OCTG Market Concentration Rate

3.8.2 Global 5 and 10 Largest OCTG Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 OCTG INDUSTRY CHAIN ANALYSIS

- 4.1 OCTG Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OCTG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global OCTG Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to OCTG Market
- 5.7 ESG Ratings of Leading Companies

6 OCTG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global OCTG Sales Market Share by Type (2020-2025)
- 6.3 Global OCTG Market Size Market Share by Type (2020-2025)
- 6.4 Global OCTG Price by Type (2020-2025)

7 OCTG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global OCTG Market Sales by Application (2020-2025)
- 7.3 Global OCTG Market Size (M USD) by Application (2020-2025)
- 7.4 Global OCTG Sales Growth Rate by Application (2020-2025)

8 OCTG MARKET SALES BY REGION

8.1 Global OCTG Sales by Region

8.1.1 Global OCTG Sales by Region

8.1.2 Global OCTG Sales Market Share by Region

8.2 Global OCTG Market Size by Region

8.2.1 Global OCTG Market Size by Region

8.2.2 Global OCTG Market Size Market Share by Region

8.3 North America

8.3.1 North America OCTG Sales by Country

8.3.2 North America OCTG Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe OCTG Sales by Country

8.4.2 Europe OCTG Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific OCTG Sales by Region

8.5.2 Asia Pacific OCTG Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America OCTG Sales by Country

8.6.2 South America OCTG Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa OCTG Sales by Region

8.7.2 Middle East and Africa OCTG Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 OCTG MARKET PRODUCTION BY REGION

9.1 Global Production of OCTG by Region(2020-2025)

9.2 Global OCTG Revenue Market Share by Region (2020-2025)

9.3 Global OCTG Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America OCTG Production

9.4.1 North America OCTG Production Growth Rate (2020-2025)

9.4.2 North America OCTG Production, Revenue, Price and Gross Margin
(2020-2025)

9.5 Europe OCTG Production

9.5.1 Europe OCTG Production Growth Rate (2020-2025)

9.5.2 Europe OCTG Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan OCTG Production (2020-2025)

9.6.1 Japan OCTG Production Growth Rate (2020-2025)

9.6.2 Japan OCTG Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China OCTG Production (2020-2025)

9.7.1 China OCTG Production Growth Rate (2020-2025)

9.7.2 China OCTG Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Tenaris S.A.

10.1.1 Tenaris S.A. Basic Information

10.1.2 Tenaris S.A. OCTG Product Overview

10.1.3 Tenaris S.A. OCTG Product Market Performance

10.1.4 Tenaris S.A. Business Overview

10.1.5 Tenaris S.A. SWOT Analysis

10.1.6 Tenaris S.A. Recent Developments

10.2 Nippon Steel Corporation

10.2.1 Nippon Steel Corporation Basic Information

10.2.2 Nippon Steel Corporation OCTG Product Overview

10.2.3 Nippon Steel Corporation OCTG Product Market Performance

- 10.2.4 Nippon Steel Corporation Business Overview
- 10.2.5 Nippon Steel Corporation SWOT Analysis
- 10.2.6 Nippon Steel Corporation Recent Developments
- 10.3 JFE Steel Corporation
 - 10.3.1 JFE Steel Corporation Basic Information
 - 10.3.2 JFE Steel Corporation OCTG Product Overview
 - 10.3.3 JFE Steel Corporation OCTG Product Market Performance
 - 10.3.4 JFE Steel Corporation Business Overview
 - 10.3.5 JFE Steel Corporation SWOT Analysis
 - 10.3.6 JFE Steel Corporation Recent Developments
- 10.4 Vallourec S.A.
 - 10.4.1 Vallourec S.A. Basic Information
 - 10.4.2 Vallourec S.A. OCTG Product Overview
 - 10.4.3 Vallourec S.A. OCTG Product Market Performance
 - 10.4.4 Vallourec S.A. Business Overview
 - 10.4.5 Vallourec S.A. Recent Developments
- 10.5 TMK Group
 - 10.5.1 TMK Group Basic Information
 - 10.5.2 TMK Group OCTG Product Overview
 - 10.5.3 TMK Group OCTG Product Market Performance
 - 10.5.4 TMK Group Business Overview
 - 10.5.5 TMK Group Recent Developments
- 10.6 ArcelorMittal
 - 10.6.1 ArcelorMittal Basic Information
 - 10.6.2 ArcelorMittal OCTG Product Overview
 - 10.6.3 ArcelorMittal OCTG Product Market Performance
 - 10.6.4 ArcelorMittal Business Overview
 - 10.6.5 ArcelorMittal Recent Developments
- 10.7 China National Petroleum Corporation (CNPC)
 - 10.7.1 China National Petroleum Corporation (CNPC) Basic Information
 - 10.7.2 China National Petroleum Corporation (CNPC) OCTG Product Overview
 - 10.7.3 China National Petroleum Corporation (CNPC) OCTG Product Market Performance
 - 10.7.4 China National Petroleum Corporation (CNPC) Business Overview
 - 10.7.5 China National Petroleum Corporation (CNPC) Recent Developments
- 10.8 U.S. Steel Corporation
 - 10.8.1 U.S. Steel Corporation Basic Information
 - 10.8.2 U.S. Steel Corporation OCTG Product Overview
 - 10.8.3 U.S. Steel Corporation OCTG Product Market Performance

- 10.8.4 U.S. Steel Corporation Business Overview
- 10.8.5 U.S. Steel Corporation Recent Developments
- 10.9 Tianjin Pipe Corporation (TPCO)
 - 10.9.1 Tianjin Pipe Corporation (TPCO) Basic Information
 - 10.9.2 Tianjin Pipe Corporation (TPCO) OCTG Product Overview
 - 10.9.3 Tianjin Pipe Corporation (TPCO) OCTG Product Market Performance
 - 10.9.4 Tianjin Pipe Corporation (TPCO) Business Overview
 - 10.9.5 Tianjin Pipe Corporation (TPCO) Recent Developments
- 10.10 voestalpine Tubulars GmbH and Co KG
 - 10.10.1 voestalpine Tubulars GmbH and Co KG Basic Information
 - 10.10.2 voestalpine Tubulars GmbH and Co KG OCTG Product Overview
 - 10.10.3 voestalpine Tubulars GmbH and Co KG OCTG Product Market Performance
 - 10.10.4 voestalpine Tubulars GmbH and Co KG Business Overview
 - 10.10.5 voestalpine Tubulars GmbH and Co KG Recent Developments
- 10.11 Borusan Mannesmann
 - 10.11.1 Borusan Mannesmann Basic Information
 - 10.11.2 Borusan Mannesmann OCTG Product Overview
 - 10.11.3 Borusan Mannesmann OCTG Product Market Performance
 - 10.11.4 Borusan Mannesmann Business Overview
 - 10.11.5 Borusan Mannesmann Recent Developments
- 10.12 Hunting PLC
 - 10.12.1 Hunting PLC Basic Information
 - 10.12.2 Hunting PLC OCTG Product Overview
 - 10.12.3 Hunting PLC OCTG Product Market Performance
 - 10.12.4 Hunting PLC Business Overview
 - 10.12.5 Hunting PLC Recent Developments
- 10.13 Benteler International AG
 - 10.13.1 Benteler International AG Basic Information
 - 10.13.2 Benteler International AG OCTG Product Overview
 - 10.13.3 Benteler International AG OCTG Product Market Performance
 - 10.13.4 Benteler International AG Business Overview
 - 10.13.5 Benteler International AG Recent Developments
- 10.14 Zekelman Industries
 - 10.14.1 Zekelman Industries Basic Information
 - 10.14.2 Zekelman Industries OCTG Product Overview
 - 10.14.3 Zekelman Industries OCTG Product Market Performance
 - 10.14.4 Zekelman Industries Business Overview
 - 10.14.5 Zekelman Industries Recent Developments
- 10.15 Tubos Reunidos S.A.

- 10.15.1 Tubos Reunidos S.A. Basic Information
- 10.15.2 Tubos Reunidos S.A. OCTG Product Overview
- 10.15.3 Tubos Reunidos S.A. OCTG Product Market Performance
- 10.15.4 Tubos Reunidos S.A. Business Overview
- 10.15.5 Tubos Reunidos S.A. Recent Developments
- 10.16 EVRAZ North America
 - 10.16.1 EVRAZ North America Basic Information
 - 10.16.2 EVRAZ North America OCTG Product Overview
 - 10.16.3 EVRAZ North America OCTG Product Market Performance
 - 10.16.4 EVRAZ North America Business Overview
 - 10.16.5 EVRAZ North America Recent Developments
- 10.17 Jiangsu Changbao Steel Tube Co., Ltd.
 - 10.17.1 Jiangsu Changbao Steel Tube Co., Ltd. Basic Information
 - 10.17.2 Jiangsu Changbao Steel Tube Co., Ltd. OCTG Product Overview
 - 10.17.3 Jiangsu Changbao Steel Tube Co., Ltd. OCTG Product Market Performance
 - 10.17.4 Jiangsu Changbao Steel Tube Co., Ltd. Business Overview
 - 10.17.5 Jiangsu Changbao Steel Tube Co., Ltd. Recent Developments
- 10.18 Dalipal Holdings Limited
 - 10.18.1 Dalipal Holdings Limited Basic Information
 - 10.18.2 Dalipal Holdings Limited OCTG Product Overview
 - 10.18.3 Dalipal Holdings Limited OCTG Product Market Performance
 - 10.18.4 Dalipal Holdings Limited Business Overview
 - 10.18.5 Dalipal Holdings Limited Recent Developments
- 10.19 ILJIN Steel Corporation
 - 10.19.1 ILJIN Steel Corporation Basic Information
 - 10.19.2 ILJIN Steel Corporation OCTG Product Overview
 - 10.19.3 ILJIN Steel Corporation OCTG Product Market Performance
 - 10.19.4 ILJIN Steel Corporation Business Overview
 - 10.19.5 ILJIN Steel Corporation Recent Developments
- 10.20 United Drilling Tools Limited
 - 10.20.1 United Drilling Tools Limited Basic Information
 - 10.20.2 United Drilling Tools Limited OCTG Product Overview
 - 10.20.3 United Drilling Tools Limited OCTG Product Market Performance
 - 10.20.4 United Drilling Tools Limited Business Overview
 - 10.20.5 United Drilling Tools Limited Recent Developments
- 10.21 China Baowu Group
 - 10.21.1 China Baowu Group Basic Information
 - 10.21.2 China Baowu Group OCTG Product Overview
 - 10.21.3 China Baowu Group OCTG Product Market Performance

10.21.4 China Baowu Group Business Overview

10.21.5 China Baowu Group Recent Developments

11 OCTG MARKET FORECAST BY REGION

11.1 Global OCTG Market Size Forecast

11.2 Global OCTG Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe OCTG Market Size Forecast by Country

11.2.3 Asia Pacific OCTG Market Size Forecast by Region

11.2.4 South America OCTG Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of OCTG by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global OCTG Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of OCTG by Type (2026-2033)

12.1.2 Global OCTG Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of OCTG by Type (2026-2033)

12.2 Global OCTG Market Forecast by Application (2026-2033)

12.2.1 Global OCTG Sales (K MT) Forecast by Application

12.2.2 Global OCTG Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. OCTG Market Size Comparison by Region (M USD)
Table 5. Global OCTG Sales (K MT) by Manufacturers (2020-2025)
Table 6. Global OCTG Sales Market Share by Manufacturers (2020-2025)
Table 7. Global OCTG Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global OCTG Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in OCTG as of 2024)
Table 10. Global Market OCTG Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global OCTG Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. OCTG Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global OCTG Sales by Type (K MT)
Table 26. Global OCTG Market Size by Type (M USD)
Table 27. Global OCTG Sales (K MT) by Type (2020-2025)
Table 28. Global OCTG Sales Market Share by Type (2020-2025)
Table 29. Global OCTG Market Size (M USD) by Type (2020-2025)
Table 30. Global OCTG Market Size Share by Type (2020-2025)
Table 31. Global OCTG Price (USD/KG) by Type (2020-2025)
Table 32. Global OCTG Sales (K MT) by Application

Table 33. Global OCTG Market Size by Application
Table 34. Global OCTG Sales by Application (2020-2025) & (K MT)
Table 35. Global OCTG Sales Market Share by Application (2020-2025)
Table 36. Global OCTG Market Size by Application (2020-2025) & (M USD)
Table 37. Global OCTG Market Share by Application (2020-2025)
Table 38. Global OCTG Sales Growth Rate by Application (2020-2025)
Table 39. Global OCTG Sales by Region (2020-2025) & (K MT)
Table 40. Global OCTG Sales Market Share by Region (2020-2025)
Table 41. Global OCTG Market Size by Region (2020-2025) & (M USD)
Table 42. Global OCTG Market Size Market Share by Region (2020-2025)
Table 43. North America OCTG Sales by Country (2020-2025) & (K MT)
Table 44. North America OCTG Market Size by Country (2020-2025) & (M USD)
Table 45. Europe OCTG Sales by Country (2020-2025) & (K MT)
Table 46. Europe OCTG Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific OCTG Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific OCTG Market Size by Region (2020-2025) & (M USD)
Table 49. South America OCTG Sales by Country (2020-2025) & (K MT)
Table 50. South America OCTG Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa OCTG Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa OCTG Market Size by Region (2020-2025) & (M USD)
Table 53. Global OCTG Production (K MT) by Region(2020-2025)
Table 54. Global OCTG Revenue (US\$ Million) by Region (2020-2025)
Table 55. Global OCTG Revenue Market Share by Region (2020-2025)
Table 56. Global OCTG Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 57. North America OCTG Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. Europe OCTG Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Japan OCTG Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. China OCTG Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. Tenaris S.A. Basic Information
Table 62. Tenaris S.A. OCTG Product Overview
Table 63. Tenaris S.A. OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 64. Tenaris S.A. Business Overview
Table 65. Tenaris S.A. SWOT Analysis

Table 66. Tenaris S.A. Recent Developments
Table 67. Nippon Steel Corporation Basic Information
Table 68. Nippon Steel Corporation OCTG Product Overview
Table 69. Nippon Steel Corporation OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 70. Nippon Steel Corporation Business Overview
Table 71. Nippon Steel Corporation SWOT Analysis
Table 72. Nippon Steel Corporation Recent Developments
Table 73. JFE Steel Corporation Basic Information
Table 74. JFE Steel Corporation OCTG Product Overview
Table 75. JFE Steel Corporation OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 76. JFE Steel Corporation Business Overview
Table 77. JFE Steel Corporation SWOT Analysis
Table 78. JFE Steel Corporation Recent Developments
Table 79. Vallourec S.A. Basic Information
Table 80. Vallourec S.A. OCTG Product Overview
Table 81. Vallourec S.A. OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 82. Vallourec S.A. Business Overview
Table 83. Vallourec S.A. Recent Developments
Table 84. TMK Group Basic Information
Table 85. TMK Group OCTG Product Overview
Table 86. TMK Group OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. TMK Group Business Overview
Table 88. TMK Group Recent Developments
Table 89. ArcelorMittal Basic Information
Table 90. ArcelorMittal OCTG Product Overview
Table 91. ArcelorMittal OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. ArcelorMittal Business Overview
Table 93. ArcelorMittal Recent Developments
Table 94. China National Petroleum Corporation (CNPC) Basic Information
Table 95. China National Petroleum Corporation (CNPC) OCTG Product Overview
Table 96. China National Petroleum Corporation (CNPC) OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. China National Petroleum Corporation (CNPC) Business Overview
Table 98. China National Petroleum Corporation (CNPC) Recent Developments

Table 99. U.S. Steel Corporation Basic Information
Table 100. U.S. Steel Corporation OCTG Product Overview
Table 101. U.S. Steel Corporation OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. U.S. Steel Corporation Business Overview
Table 103. U.S. Steel Corporation Recent Developments
Table 104. Tianjin Pipe Corporation (TPCO) Basic Information
Table 105. Tianjin Pipe Corporation (TPCO) OCTG Product Overview
Table 106. Tianjin Pipe Corporation (TPCO) OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Tianjin Pipe Corporation (TPCO) Business Overview
Table 108. Tianjin Pipe Corporation (TPCO) Recent Developments
Table 109. voestalpine Tubulars GmbH and Co KG Basic Information
Table 110. voestalpine Tubulars GmbH and Co KG OCTG Product Overview
Table 111. voestalpine Tubulars GmbH and Co KG OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. voestalpine Tubulars GmbH and Co KG Business Overview
Table 113. voestalpine Tubulars GmbH and Co KG Recent Developments
Table 114. Borusan Mannesmann Basic Information
Table 115. Borusan Mannesmann OCTG Product Overview
Table 116. Borusan Mannesmann OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Borusan Mannesmann Business Overview
Table 118. Borusan Mannesmann Recent Developments
Table 119. Hunting PLC Basic Information
Table 120. Hunting PLC OCTG Product Overview
Table 121. Hunting PLC OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Hunting PLC Business Overview
Table 123. Hunting PLC Recent Developments
Table 124. Benteler International AG Basic Information
Table 125. Benteler International AG OCTG Product Overview
Table 126. Benteler International AG OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Benteler International AG Business Overview
Table 128. Benteler International AG Recent Developments
Table 129. Zekelman Industries Basic Information
Table 130. Zekelman Industries OCTG Product Overview
Table 131. Zekelman Industries OCTG Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 132. Zekelman Industries Business Overview

Table 133. Zekelman Industries Recent Developments

Table 134. Tubos Reunidos S.A. Basic Information

Table 135. Tubos Reunidos S.A. OCTG Product Overview

Table 136. Tubos Reunidos S.A. OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 137. Tubos Reunidos S.A. Business Overview

Table 138. Tubos Reunidos S.A. Recent Developments

Table 139. EVRAZ North America Basic Information

Table 140. EVRAZ North America OCTG Product Overview

Table 141. EVRAZ North America OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 142. EVRAZ North America Business Overview

Table 143. EVRAZ North America Recent Developments

Table 144. Jiangsu Changbao Steel Tube Co., Ltd. Basic Information

Table 145. Jiangsu Changbao Steel Tube Co., Ltd. OCTG Product Overview

Table 146. Jiangsu Changbao Steel Tube Co., Ltd. OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 147. Jiangsu Changbao Steel Tube Co., Ltd. Business Overview

Table 148. Jiangsu Changbao Steel Tube Co., Ltd. Recent Developments

Table 149. Dalipal Holdings Limited Basic Information

Table 150. Dalipal Holdings Limited OCTG Product Overview

Table 151. Dalipal Holdings Limited OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 152. Dalipal Holdings Limited Business Overview

Table 153. Dalipal Holdings Limited Recent Developments

Table 154. ILJIN Steel Corporation Basic Information

Table 155. ILJIN Steel Corporation OCTG Product Overview

Table 156. ILJIN Steel Corporation OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 157. ILJIN Steel Corporation Business Overview

Table 158. ILJIN Steel Corporation Recent Developments

Table 159. United Drilling Tools Limited Basic Information

Table 160. United Drilling Tools Limited OCTG Product Overview

Table 161. United Drilling Tools Limited OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 162. United Drilling Tools Limited Business Overview

Table 163. United Drilling Tools Limited Recent Developments

Table 164. China Baowu Group Basic Information
Table 165. China Baowu Group OCTG Product Overview
Table 166. China Baowu Group OCTG Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 167. China Baowu Group Business Overview
Table 168. China Baowu Group Recent Developments
Table 169. Global OCTG Sales Forecast by Region (2026-2033) & (K MT)
Table 170. Global OCTG Market Size Forecast by Region (2026-2033) & (M USD)
Table 171. North America OCTG Sales Forecast by Country (2026-2033) & (K MT)
Table 172. North America OCTG Market Size Forecast by Country (2026-2033) & (M USD)
Table 173. Europe OCTG Sales Forecast by Country (2026-2033) & (K MT)
Table 174. Europe OCTG Market Size Forecast by Country (2026-2033) & (M USD)
Table 175. Asia Pacific OCTG Sales Forecast by Region (2026-2033) & (K MT)
Table 176. Asia Pacific OCTG Market Size Forecast by Region (2026-2033) & (M USD)
Table 177. South America OCTG Sales Forecast by Country (2026-2033) & (K MT)
Table 178. South America OCTG Market Size Forecast by Country (2026-2033) & (M USD)
Table 179. Middle East and Africa OCTG Sales Forecast by Country (2026-2033) & (Units)
Table 180. Middle East and Africa OCTG Market Size Forecast by Country (2026-2033) & (M USD)
Table 181. Global OCTG Sales Forecast by Type (2026-2033) & (K MT)
Table 182. Global OCTG Market Size Forecast by Type (2026-2033) & (M USD)
Table 183. Global OCTG Price Forecast by Type (2026-2033) & (USD/KG)
Table 184. Global OCTG Sales (K MT) Forecast by Application (2026-2033)
Table 185. Global OCTG Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of OCTG
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global OCTG Market Size (M USD), 2024-2033
- Figure 5. Global OCTG Market Size (M USD) (2020-2033)
- Figure 6. Global OCTG Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. OCTG Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global OCTG Product Life Cycle
- Figure 13. OCTG Sales Share by Manufacturers in 2024
- Figure 14. Global OCTG Revenue Share by Manufacturers in 2024
- Figure 15. OCTG Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market OCTG Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by OCTG Revenue in 2024
- Figure 18. Industry Chain Map of OCTG
- Figure 19. Global OCTG Market PEST Analysis
- Figure 20. Global OCTG Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global OCTG Market Share by Type
- Figure 27. Sales Market Share of OCTG by Type (2020-2025)
- Figure 28. Sales Market Share of OCTG by Type in 2024
- Figure 29. Market Size Share of OCTG by Type (2020-2025)
- Figure 30. Market Size Share of OCTG by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global OCTG Market Share by Application
- Figure 33. Global OCTG Sales Market Share by Application (2020-2025)
- Figure 34. Global OCTG Sales Market Share by Application in 2024

- Figure 35. Global OCTG Market Share by Application (2020-2025)
- Figure 36. Global OCTG Market Share by Application in 2024
- Figure 37. Global OCTG Sales Growth Rate by Application (2020-2025)
- Figure 38. Global OCTG Sales Market Share by Region (2020-2025)
- Figure 39. Global OCTG Market Size Market Share by Region (2020-2025)
- Figure 40. North America OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America OCTG Sales Market Share by Country in 2024
- Figure 43. North America OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America OCTG Market Size Market Share by Country in 2024
- Figure 45. U.S. OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada OCTG Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada OCTG Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico OCTG Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico OCTG Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe OCTG Sales Market Share by Country in 2024
- Figure 53. Europe OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe OCTG Market Size Market Share by Country in 2024
- Figure 55. Germany OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific OCTG Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific OCTG Sales Market Share by Region in 2024
- Figure 67. Asia Pacific OCTG Market Size Market Share by Region in 2024
- Figure 68. China OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 71. Japan OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 72. South Korea OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 73. South Korea OCTG Market Size and Growth Rate (2020-2025) & (M USD)

- Figure 74. India OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 75. India OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 77. Southeast Asia OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America OCTG Sales and Growth Rate (K MT)
- Figure 79. South America OCTG Sales Market Share by Country in 2024
- Figure 80. South America OCTG Market Size and Growth Rate (M USD)
- Figure 81. South America OCTG Market Size Market Share by Country in 2024
- Figure 82. Brazil OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 83. Brazil OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 85. Argentina OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 87. Columbia OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa OCTG Sales and Growth Rate (K MT)
- Figure 89. Middle East and Africa OCTG Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa OCTG Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa OCTG Market Size Market Share by Region in 2024
- Figure 92. Saudi Arabia OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 93. Saudi Arabia OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 95. UAE OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 97. Egypt OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 99. Nigeria OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa OCTG Sales and Growth Rate (2020-2025) & (K MT)
- Figure 101. South Africa OCTG Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global OCTG Production Market Share by Region (2020-2025)
- Figure 103. North America OCTG Production (K MT) Growth Rate (2020-2025)
- Figure 104. Europe OCTG Production (K MT) Growth Rate (2020-2025)
- Figure 105. Japan OCTG Production (K MT) Growth Rate (2020-2025)
- Figure 106. China OCTG Production (K MT) Growth Rate (2020-2025)
- Figure 107. Global OCTG Sales Forecast by Volume (2020-2033) & (K MT)
- Figure 108. Global OCTG Market Size Forecast by Value (2020-2033) & (M USD)
- Figure 109. Global OCTG Sales Market Share Forecast by Type (2026-2033)
- Figure 110. Global OCTG Market Share Forecast by Type (2026-2033)
- Figure 111. Global OCTG Sales Forecast by Application (2026-2033)
- Figure 112. Global OCTG Market Share Forecast by Application (2026-2033)

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