

Global Ocean Bottom Nodes (OBN) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Ocean Bottom Nodes (OBN) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Ocean Bottom Nodes (OBN) are autonomous, seafloor-deployed seismic sensors used to acquire high-resolution subsurface data in marine environments, particularly for oil and gas exploration and geophysical research. Unlike traditional towed streamer systems, OBNs are placed directly on the seabed—either by remotely operated vehicles (ROVs), node-on-a-rope methods, or automated deployment systems—allowing for superior data quality, broader azimuthal coverage, and more effective imaging beneath complex geological features like salt domes or subsalt reservoirs. These nodes record seismic waves over extended periods and are later retrieved for data analysis, making them ideal for deepwater surveys, time-lapse (4D) monitoring, and exploration in obstructed or congested offshore areas.

The global Ocean Bottom Nodes (OBN) market size was estimated at USD 152.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ocean Bottom Nodes (OBN) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ocean Bottom Nodes (OBN) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ocean Bottom Nodes (OBN) market.

Global Ocean Bottom Nodes (OBN) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sercel

TGS

INOVA Geophysical

Seismic Source

Geospace Technologies

STRYDE

PXGEO

Hefei GuoWei Electronics

Guralp Systems

Shearwater GeoServices
Kinometrics
Viridien
BGP China National Petroleum
inApril
SmartSolo

Market Segmentation (by Type)

Shallow-water Nodes (2000 m)

Market Segmentation (by Application)

Oil & Gas
CCS and Renewables
Earthquake and Tsunami Monitoring
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Ocean Bottom Nodes (OBN) Market
Overview of the regional outlook of the Ocean Bottom Nodes (OBN) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ocean Bottom Nodes (OBN) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ocean Bottom Nodes (OBN), their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Ocean Bottom Nodes (OBN)

1.2 Key Market Segments

1.2.1 Ocean Bottom Nodes (OBN) Segment by Type

1.2.2 Ocean Bottom Nodes (OBN) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 OCEAN BOTTOM NODES (OBN) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Ocean Bottom Nodes (OBN) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Ocean Bottom Nodes (OBN) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 OCEAN BOTTOM NODES (OBN) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Ocean Bottom Nodes (OBN) Product Life Cycle

3.3 Global Ocean Bottom Nodes (OBN) Sales by Manufacturers (2020-2025)

3.4 Global Ocean Bottom Nodes (OBN) Revenue Market Share by Manufacturers (2020-2025)

3.5 Ocean Bottom Nodes (OBN) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Ocean Bottom Nodes (OBN) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Ocean Bottom Nodes (OBN) Market Competitive Situation and Trends

3.8.1 Ocean Bottom Nodes (OBN) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Ocean Bottom Nodes (OBN) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 OCEAN BOTTOM NODES (OBN) INDUSTRY CHAIN ANALYSIS

4.1 Ocean Bottom Nodes (OBN) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF OCEAN BOTTOM NODES (OBN) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Ocean Bottom Nodes (OBN) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Ocean Bottom Nodes (OBN) Market

5.7 ESG Ratings of Leading Companies

6 OCEAN BOTTOM NODES (OBN) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Ocean Bottom Nodes (OBN) Sales Market Share by Type (2020-2025)

6.3 Global Ocean Bottom Nodes (OBN) Market Size by Type (2020-2025)

6.4 Global Ocean Bottom Nodes (OBN) Price by Type (2020-2025)

7 OCEAN BOTTOM NODES (OBN) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Ocean Bottom Nodes (OBN) Market Sales by Application (2020-2025)
- 7.3 Global Ocean Bottom Nodes (OBN) Market Size (M USD) by Application (2020-2025)
- 7.4 Global Ocean Bottom Nodes (OBN) Sales Growth Rate by Application (2020-2025)

8 OCEAN BOTTOM NODES (OBN) MARKET SALES BY REGION

- 8.1 Global Ocean Bottom Nodes (OBN) Sales by Region
 - 8.1.1 Global Ocean Bottom Nodes (OBN) Sales by Region
 - 8.1.2 Global Ocean Bottom Nodes (OBN) Sales Market Share by Region
- 8.2 Global Ocean Bottom Nodes (OBN) Market Size by Region
 - 8.2.1 Global Ocean Bottom Nodes (OBN) Market Size by Region
 - 8.2.2 Global Ocean Bottom Nodes (OBN) Market Size by Region
- 8.3 North America
 - 8.3.1 North America Ocean Bottom Nodes (OBN) Sales by Country
 - 8.3.2 North America Ocean Bottom Nodes (OBN) Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Ocean Bottom Nodes (OBN) Sales by Country
 - 8.4.2 Europe Ocean Bottom Nodes (OBN) Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Ocean Bottom Nodes (OBN) Sales by Region
 - 8.5.2 Asia Pacific Ocean Bottom Nodes (OBN) Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Ocean Bottom Nodes (OBN) Sales by Country

8.6.2 South America Ocean Bottom Nodes (OBN) Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Ocean Bottom Nodes (OBN) Sales by Region

8.7.2 Middle East and Africa Ocean Bottom Nodes (OBN) Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 OCEAN BOTTOM NODES (OBN) MARKET PRODUCTION BY REGION

9.1 Global Production of Ocean Bottom Nodes (OBN) by Region(2020-2025)

9.2 Global Ocean Bottom Nodes (OBN) Revenue Market Share by Region (2020-2025)

9.3 Global Ocean Bottom Nodes (OBN) Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Ocean Bottom Nodes (OBN) Production

9.4.1 North America Ocean Bottom Nodes (OBN) Production Growth Rate (2020-2025)

9.4.2 North America Ocean Bottom Nodes (OBN) Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Ocean Bottom Nodes (OBN) Production

9.5.1 Europe Ocean Bottom Nodes (OBN) Production Growth Rate (2020-2025)

9.5.2 Europe Ocean Bottom Nodes (OBN) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Ocean Bottom Nodes (OBN) Production (2020-2025)

9.6.1 Japan Ocean Bottom Nodes (OBN) Production Growth Rate (2020-2025)

9.6.2 Japan Ocean Bottom Nodes (OBN) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Ocean Bottom Nodes (OBN) Production (2020-2025)

9.7.1 China Ocean Bottom Nodes (OBN) Production Growth Rate (2020-2025)

9.7.2 China Ocean Bottom Nodes (OBN) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Sercel

10.1.1 Sercel Basic Information

10.1.2 Sercel Ocean Bottom Nodes (OBN) Product Overview

10.1.3 Sercel Ocean Bottom Nodes (OBN) Product Market Performance

10.1.4 Sercel Business Overview

10.1.5 Sercel SWOT Analysis

10.1.6 Sercel Recent Developments

10.2 TGS

10.2.1 TGS Basic Information

10.2.2 TGS Ocean Bottom Nodes (OBN) Product Overview

10.2.3 TGS Ocean Bottom Nodes (OBN) Product Market Performance

10.2.4 TGS Business Overview

10.2.5 TGS SWOT Analysis

10.2.6 TGS Recent Developments

10.3 INOVA Geophysical

10.3.1 INOVA Geophysical Basic Information

10.3.2 INOVA Geophysical Ocean Bottom Nodes (OBN) Product Overview

10.3.3 INOVA Geophysical Ocean Bottom Nodes (OBN) Product Market Performance

10.3.4 INOVA Geophysical Business Overview

10.3.5 INOVA Geophysical SWOT Analysis

10.3.6 INOVA Geophysical Recent Developments

10.4 Seismic Source

10.4.1 Seismic Source Basic Information

10.4.2 Seismic Source Ocean Bottom Nodes (OBN) Product Overview

10.4.3 Seismic Source Ocean Bottom Nodes (OBN) Product Market Performance

10.4.4 Seismic Source Business Overview

10.4.5 Seismic Source Recent Developments

10.5 Geospace Technologies

10.5.1 Geospace Technologies Basic Information

10.5.2 Geospace Technologies Ocean Bottom Nodes (OBN) Product Overview

10.5.3 Geospace Technologies Ocean Bottom Nodes (OBN) Product Market

Performance

10.5.4 Geospace Technologies Business Overview

10.5.5 Geospace Technologies Recent Developments

10.6 STRYDE

10.6.1 STRYDE Basic Information

10.6.2 STRYDE Ocean Bottom Nodes (OBN) Product Overview

10.6.3 STRYDE Ocean Bottom Nodes (OBN) Product Market Performance

10.6.4 STRYDE Business Overview

- 10.6.5 STRYDE Recent Developments
- 10.7 PXGEO
 - 10.7.1 PXGEO Basic Information
 - 10.7.2 PXGEO Ocean Bottom Nodes (OBN) Product Overview
 - 10.7.3 PXGEO Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.7.4 PXGEO Business Overview
 - 10.7.5 PXGEO Recent Developments
- 10.8 Hefei GuoWei Electronics
 - 10.8.1 Hefei GuoWei Electronics Basic Information
 - 10.8.2 Hefei GuoWei Electronics Ocean Bottom Nodes (OBN) Product Overview
 - 10.8.3 Hefei GuoWei Electronics Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.8.4 Hefei GuoWei Electronics Business Overview
 - 10.8.5 Hefei GuoWei Electronics Recent Developments
- 10.9 Guralp Systems
 - 10.9.1 Guralp Systems Basic Information
 - 10.9.2 Guralp Systems Ocean Bottom Nodes (OBN) Product Overview
 - 10.9.3 Guralp Systems Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.9.4 Guralp Systems Business Overview
 - 10.9.5 Guralp Systems Recent Developments
- 10.10 Shearwater GeoServices
 - 10.10.1 Shearwater GeoServices Basic Information
 - 10.10.2 Shearwater GeoServices Ocean Bottom Nodes (OBN) Product Overview
 - 10.10.3 Shearwater GeoServices Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.10.4 Shearwater GeoServices Business Overview
 - 10.10.5 Shearwater GeoServices Recent Developments
- 10.11 Kinometrics
 - 10.11.1 Kinometrics Basic Information
 - 10.11.2 Kinometrics Ocean Bottom Nodes (OBN) Product Overview
 - 10.11.3 Kinometrics Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.11.4 Kinometrics Business Overview
 - 10.11.5 Kinometrics Recent Developments
- 10.12 Viridien
 - 10.12.1 Viridien Basic Information
 - 10.12.2 Viridien Ocean Bottom Nodes (OBN) Product Overview
 - 10.12.3 Viridien Ocean Bottom Nodes (OBN) Product Market Performance
 - 10.12.4 Viridien Business Overview
 - 10.12.5 Viridien Recent Developments

10.13 BGP China National Petroleum

10.13.1 BGP China National Petroleum Basic Information

10.13.2 BGP China National Petroleum Ocean Bottom Nodes (OBN) Product Overview

10.13.3 BGP China National Petroleum Ocean Bottom Nodes (OBN) Product Market Performance

10.13.4 BGP China National Petroleum Business Overview

10.13.5 BGP China National Petroleum Recent Developments

10.14 inApril

10.14.1 inApril Basic Information

10.14.2 inApril Ocean Bottom Nodes (OBN) Product Overview

10.14.3 inApril Ocean Bottom Nodes (OBN) Product Market Performance

10.14.4 inApril Business Overview

10.14.5 inApril Recent Developments

10.15 SmartSolo

10.15.1 SmartSolo Basic Information

10.15.2 SmartSolo Ocean Bottom Nodes (OBN) Product Overview

10.15.3 SmartSolo Ocean Bottom Nodes (OBN) Product Market Performance

10.15.4 SmartSolo Business Overview

10.15.5 SmartSolo Recent Developments

11 OCEAN BOTTOM NODES (OBN) MARKET FORECAST BY REGION

11.1 Global Ocean Bottom Nodes (OBN) Market Size Forecast

11.2 Global Ocean Bottom Nodes (OBN) Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Ocean Bottom Nodes (OBN) Market Size Forecast by Country

11.2.3 Asia Pacific Ocean Bottom Nodes (OBN) Market Size Forecast by Region

11.2.4 South America Ocean Bottom Nodes (OBN) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Ocean Bottom Nodes (OBN) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Ocean Bottom Nodes (OBN) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Ocean Bottom Nodes (OBN) by Type (2026-2035)

12.1.2 Global Ocean Bottom Nodes (OBN) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Ocean Bottom Nodes (OBN) by Type (2026-2035)

12.2 Global Ocean Bottom Nodes (OBN) Market Forecast by Application (2026-2035)

12.2.1 Global Ocean Bottom Nodes (OBN) Sales (K Units) Forecast by Application

12.2.2 Global Ocean Bottom Nodes (OBN) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Ocean Bottom Nodes (OBN) Market Size by Type (M USD)

Table 4. Global Ocean Bottom Nodes (OBN) Market Size by Application

Table 5. Ocean Bottom Nodes (OBN) Market Size Comparison by Region (M USD)

Table 6. Global Ocean Bottom Nodes (OBN) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Ocean Bottom Nodes (OBN) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Ocean Bottom Nodes (OBN) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Ocean Bottom Nodes (OBN) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Ocean Bottom Nodes (OBN) as of 2025)

Table 11. Global Market Ocean Bottom Nodes (OBN) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Ocean Bottom Nodes (OBN) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Ocean Bottom Nodes (OBN) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Ocean Bottom Nodes (OBN) Sales by Type (K Units)

Table 27. Global Ocean Bottom Nodes (OBN) Market Size by Type (M USD)

- Table 28. Global Ocean Bottom Nodes (OBN) Sales (K Units) by Type (2020-2025)
- Table 29. Global Ocean Bottom Nodes (OBN) Sales Market Share by Type (2020-2025)
- Table 30. Global Ocean Bottom Nodes (OBN) Market Size (M USD) by Type (2020-2025)
- Table 31. Global Ocean Bottom Nodes (OBN) Market Share by Type (2020-2025)
- Table 32. Global Ocean Bottom Nodes (OBN) Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Ocean Bottom Nodes (OBN) Sales (K Units) by Application
- Table 34. Global Ocean Bottom Nodes (OBN) Market Size by Application
- Table 35. Global Ocean Bottom Nodes (OBN) Sales by Application (2020-2025) & (K Units)
- Table 36. Global Ocean Bottom Nodes (OBN) Sales Market Share by Application (2020-2025)
- Table 37. Global Ocean Bottom Nodes (OBN) Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Ocean Bottom Nodes (OBN) Market Share by Application (2020-2025)
- Table 39. Global Ocean Bottom Nodes (OBN) Sales Growth Rate by Application (2020-2025)
- Table 40. Global Ocean Bottom Nodes (OBN) Sales by Region (2020-2025) & (K Units)
- Table 41. Global Ocean Bottom Nodes (OBN) Sales Market Share by Region (2020-2025)
- Table 42. Global Ocean Bottom Nodes (OBN) Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Ocean Bottom Nodes (OBN) Market Size by Region (2020-2025)
- Table 44. North America Ocean Bottom Nodes (OBN) Sales by Country (2020-2025) & (K Units)
- Table 45. North America Ocean Bottom Nodes (OBN) Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Ocean Bottom Nodes (OBN) Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Ocean Bottom Nodes (OBN) Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Ocean Bottom Nodes (OBN) Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Ocean Bottom Nodes (OBN) Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Ocean Bottom Nodes (OBN) Sales by Country (2020-2025) & (K Units)
- Table 51. South America Ocean Bottom Nodes (OBN) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Ocean Bottom Nodes (OBN) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Ocean Bottom Nodes (OBN) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Ocean Bottom Nodes (OBN) Production (K Units) by Region(2020-2025)

Table 55. Global Ocean Bottom Nodes (OBN) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Ocean Bottom Nodes (OBN) Revenue Market Share by Region (2020-2025)

Table 57. Global Ocean Bottom Nodes (OBN) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Ocean Bottom Nodes (OBN) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Ocean Bottom Nodes (OBN) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Ocean Bottom Nodes (OBN) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Ocean Bottom Nodes (OBN) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Sercel Basic Information

Table 63. Sercel Ocean Bottom Nodes (OBN) Product Overview

Table 64. Sercel Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Sercel Business Overview

Table 66. Sercel SWOT Analysis

Table 67. Sercel Recent Developments

Table 68. TGS Basic Information

Table 69. TGS Ocean Bottom Nodes (OBN) Product Overview

Table 70. TGS Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. TGS Business Overview

Table 72. TGS SWOT Analysis

Table 73. TGS Recent Developments

Table 74. INOVA Geophysical Basic Information

Table 75. INOVA Geophysical Ocean Bottom Nodes (OBN) Product Overview

Table 76. INOVA Geophysical Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. INOVA Geophysical Business Overview

- Table 78. INOVA Geophysical SWOT Analysis
- Table 79. INOVA Geophysical Recent Developments
- Table 80. Seismic Source Basic Information
- Table 81. Seismic Source Ocean Bottom Nodes (OBN) Product Overview
- Table 82. Seismic Source Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Seismic Source Business Overview
- Table 84. Seismic Source Recent Developments
- Table 85. Geospace Technologies Basic Information
- Table 86. Geospace Technologies Ocean Bottom Nodes (OBN) Product Overview
- Table 87. Geospace Technologies Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Geospace Technologies Business Overview
- Table 89. Geospace Technologies Recent Developments
- Table 90. STRYDE Basic Information
- Table 91. STRYDE Ocean Bottom Nodes (OBN) Product Overview
- Table 92. STRYDE Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. STRYDE Business Overview
- Table 94. STRYDE Recent Developments
- Table 95. PXGEO Basic Information
- Table 96. PXGEO Ocean Bottom Nodes (OBN) Product Overview
- Table 97. PXGEO Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. PXGEO Business Overview
- Table 99. PXGEO Recent Developments
- Table 100. Hefei GuoWei Electronics Basic Information
- Table 101. Hefei GuoWei Electronics Ocean Bottom Nodes (OBN) Product Overview
- Table 102. Hefei GuoWei Electronics Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Hefei GuoWei Electronics Business Overview
- Table 104. Hefei GuoWei Electronics Recent Developments
- Table 105. Guralp Systems Basic Information
- Table 106. Guralp Systems Ocean Bottom Nodes (OBN) Product Overview
- Table 107. Guralp Systems Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Guralp Systems Business Overview
- Table 109. Guralp Systems Recent Developments
- Table 110. Shearwater GeoServices Basic Information

- Table 111. Shearwater GeoServices Ocean Bottom Nodes (OBN) Product Overview
- Table 112. Shearwater GeoServices Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shearwater GeoServices Business Overview
- Table 114. Shearwater GeoServices Recent Developments
- Table 115. Kinemetrics Basic Information
- Table 116. Kinemetrics Ocean Bottom Nodes (OBN) Product Overview
- Table 117. Kinemetrics Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Kinemetrics Business Overview
- Table 119. Kinemetrics Recent Developments
- Table 120. Viridien Basic Information
- Table 121. Viridien Ocean Bottom Nodes (OBN) Product Overview
- Table 122. Viridien Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Viridien Business Overview
- Table 124. Viridien Recent Developments
- Table 125. BGP China National Petroleum Basic Information
- Table 126. BGP China National Petroleum Ocean Bottom Nodes (OBN) Product Overview
- Table 127. BGP China National Petroleum Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. BGP China National Petroleum Business Overview
- Table 129. BGP China National Petroleum Recent Developments
- Table 130. inApril Basic Information
- Table 131. inApril Ocean Bottom Nodes (OBN) Product Overview
- Table 132. inApril Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. inApril Business Overview
- Table 134. inApril Recent Developments
- Table 135. SmartSolo Basic Information
- Table 136. SmartSolo Ocean Bottom Nodes (OBN) Product Overview
- Table 137. SmartSolo Ocean Bottom Nodes (OBN) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. SmartSolo Business Overview
- Table 139. SmartSolo Recent Developments
- Table 140. Global Ocean Bottom Nodes (OBN) Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Ocean Bottom Nodes (OBN) Market Size Forecast by Region

(2026-2035) & (M USD)

Table 142. North America Ocean Bottom Nodes (OBN) Sales Forecast by Country (2026-2035) & (K Units)

Table 143. North America Ocean Bottom Nodes (OBN) Market Size Forecast by Country (2026-2035) & (M USD)

Table 144. Europe Ocean Bottom Nodes (OBN) Sales Forecast by Country (2026-2035) & (K Units)

Table 145. Europe Ocean Bottom Nodes (OBN) Market Size Forecast by Country (2026-2035) & (M USD)

Table 146. Asia Pacific Ocean Bottom Nodes (OBN) Sales Forecast by Region (2026-2035) & (K Units)

Table 147. Asia Pacific Ocean Bottom Nodes (OBN) Market Size Forecast by Region (2026-2035) & (M USD)

Table 148. South America Ocean Bottom Nodes (OBN) Sales Forecast by Country (2026-2035) & (K Units)

Table 149. South America Ocean Bottom Nodes (OBN) Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Ocean Bottom Nodes (OBN) Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Ocean Bottom Nodes (OBN) Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Ocean Bottom Nodes (OBN) Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Ocean Bottom Nodes (OBN) Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Ocean Bottom Nodes (OBN) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Ocean Bottom Nodes (OBN) Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Ocean Bottom Nodes (OBN) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Ocean Bottom Nodes (OBN)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Ocean Bottom Nodes (OBN) Market Size (M USD), 2025-2035
- Figure 5. Global Ocean Bottom Nodes (OBN) Market Size (M USD) (2020-2035)
- Figure 6. Global Ocean Bottom Nodes (OBN) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Ocean Bottom Nodes (OBN) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Ocean Bottom Nodes (OBN) Product Life Cycle
- Figure 13. Ocean Bottom Nodes (OBN) Sales Share by Manufacturers in 2025
- Figure 14. Global Ocean Bottom Nodes (OBN) Revenue Share by Manufacturers in 2025
- Figure 15. Ocean Bottom Nodes (OBN) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Ocean Bottom Nodes (OBN) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Ocean Bottom Nodes (OBN) Revenue in 2025
- Figure 18. Industry Chain Map of Ocean Bottom Nodes (OBN)
- Figure 19. Global Ocean Bottom Nodes (OBN) Market PEST Analysis
- Figure 20. Global Ocean Bottom Nodes (OBN) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Ocean Bottom Nodes (OBN) Market Share by Type
- Figure 27. Sales Market Share of Ocean Bottom Nodes (OBN) by Type (2020-2025)
- Figure 28. Sales Market Share of Ocean Bottom Nodes (OBN) by Type in 2025
- Figure 29. Market Share of Ocean Bottom Nodes (OBN) by Type (2020-2025)
- Figure 30. Market Share of Ocean Bottom Nodes (OBN) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Ocean Bottom Nodes (OBN) Market Share by Application
- Figure 33. Global Ocean Bottom Nodes (OBN) Sales Market Share by Application (2020-2025)
- Figure 34. Global Ocean Bottom Nodes (OBN) Sales Market Share by Application in 2025
- Figure 35. Global Ocean Bottom Nodes (OBN) Market Share by Application (2020-2025)
- Figure 36. Global Ocean Bottom Nodes (OBN) Market Share by Application in 2025
- Figure 37. Global Ocean Bottom Nodes (OBN) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Ocean Bottom Nodes (OBN) Sales Market Share by Region (2020-2025)
- Figure 39. Global Ocean Bottom Nodes (OBN) Market Size by Region (2020-2025)
- Figure 40. North America Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Ocean Bottom Nodes (OBN) Sales Market Share by Country in 2024
- Figure 43. North America Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Ocean Bottom Nodes (OBN) Market Size by Country in 2024
- Figure 45. U.S. Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Ocean Bottom Nodes (OBN) Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Ocean Bottom Nodes (OBN) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Ocean Bottom Nodes (OBN) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Ocean Bottom Nodes (OBN) Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Ocean Bottom Nodes (OBN) Sales Market Share by Country in 2024
- Figure 53. Europe Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Ocean Bottom Nodes (OBN) Market Size by Country in 2024

Figure 55. Germany Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Ocean Bottom Nodes (OBN) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Ocean Bottom Nodes (OBN) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Ocean Bottom Nodes (OBN) Market Size by Region in 2024

Figure 68. China Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Ocean Bottom Nodes (OBN) Sales and Growth Rate (K Units)

Figure 79. South America Ocean Bottom Nodes (OBN) Sales Market Share by Country in 2024

Figure 80. South America Ocean Bottom Nodes (OBN) Market Size and Growth Rate (M USD)

Figure 81. South America Ocean Bottom Nodes (OBN) Market Size by Country in 2024

Figure 82. Brazil Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Ocean Bottom Nodes (OBN) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Ocean Bottom Nodes (OBN) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Ocean Bottom Nodes (OBN) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Ocean Bottom Nodes (OBN) Market Size by Region in 2024

Figure 92. Saudi Arabia Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Ocean Bottom Nodes (OBN) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Ocean Bottom Nodes (OBN) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Ocean Bottom Nodes (OBN) Production Market Share by Region (2020-2025)

Figure 103. North America Ocean Bottom Nodes (OBN) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Ocean Bottom Nodes (OBN) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Ocean Bottom Nodes (OBN) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Ocean Bottom Nodes (OBN) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Ocean Bottom Nodes (OBN) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Ocean Bottom Nodes (OBN) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Ocean Bottom Nodes (OBN) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Ocean Bottom Nodes (OBN) Market Share Forecast by Type (2026-2035)

Figure 111. Global Ocean Bottom Nodes (OBN) Sales Forecast by Application (2026-2035)

Figure 112. Global Ocean Bottom Nodes (OBN) Market Share Forecast by Application (2026-2035)

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