

Global Nursing Urinal Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Nursing urinals, also known as male urinals or bedpans, are essential medical devices used in healthcare settings to assist patients with limited mobility in urinating. These devices are designed to provide convenience and hygiene for patients who are bedridden or have difficulty accessing a bathroom. Nursing urinals come in various types, including portable urinals, fracture bedpans, and contoured urinals, catering to different patient needs.

The global market for nursing urinals is estimated at approximately USD 180 million in 2023. It is projected to grow at a Compound Annual Growth Rate (CAGR) of 5.7% from 2024 to 2032, reaching a value of USD 280 million by the end of the forecast period. The market growth is primarily driven by an aging population, increasing prevalence of chronic diseases leading to reduced mobility, and a growing emphasis on patient comfort and hygiene in healthcare facilities.

One of the key trends shaping the nursing urinal market is the focus on product innovation and design improvements. Manufacturers are investing in research and development to introduce ergonomic designs, leak-proof materials, and odor-reducing technologies to enhance user experience. For instance, the integration of anti-reflux valves in urinals prevents spills and reduces the risk of contamination, improving overall patient care.

Another significant trend is the rising adoption of disposable nursing urinals in healthcare facilities. Disposable urinals offer convenience, infection control benefits, and time savings for healthcare providers. These products are particularly favored in

hospitals, nursing homes, and home care settings where sanitation and efficiency are paramount. The shift towards disposable urinals is expected to drive market growth and create opportunities for manufacturers in the coming years.

Moreover, the increasing focus on patient-centered care and the emphasis on infection prevention and control practices are influencing the demand for nursing urinals globally. Healthcare facilities are prioritizing patient comfort and dignity, leading to the adoption of high-quality, easy-to-use urinals that promote hygiene and reduce the risk of healthcare-associated infections. As a result, manufacturers are developing antimicrobial coatings and disposable options to meet these evolving needs.

In terms of regional market distribution, North America and Europe currently lead the global nursing urinal market due to well-established healthcare infrastructure, high healthcare expenditure, and a large elderly population. These regions prioritize patient safety and comfort, driving the demand for advanced medical devices such as nursing urinals. In contrast, the Asia-Pacific region is expected to witness significant market growth due to rapid urbanization, increasing healthcare investments, and a rising geriatric population with chronic conditions.

Despite the positive market outlook, the nursing urinal industry faces challenges such as pricing pressures, regulatory compliance, and competition from substitute products like catheters and bedpans. Manufacturers need to address these challenges by focusing on product differentiation, cost-effective manufacturing processes, and strategic partnerships with healthcare providers to maintain a competitive edge in the market.

In conclusion, the global nursing urinal market is poised for steady growth driven by demographic trends, technological advancements, and changing healthcare practices. Manufacturers that prioritize innovation, quality, and market expansion strategies are likely to capitalize on the growing demand for nursing urinals and succeed in this evolving market landscape.

This report provides a deep insight into the global Nursing Urinal market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,

it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Nursing Urinal Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Nursing Urinal market in any manner.

Global Nursing Urinal Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

ARCANIA

Simport Scientific

F.L. Medical

Changzhou Medical Appliances General Factory Co.,L

Glaswarenfabrik Karl Hecht GmbH & Co KG

Vernacare

Tritech Forensics

Nuova Aptaca

International Scientific Supplies Ltd

Ultraspec Medical

PLASTI LAB

ENVASES FARMACEUTICOS

GAMA Group

Vacutest Kima S.r.l.

SARSTEDT Trading Co. Ltd.

Concateno

BRAND

Kartell S.p.A.

GIMA

Market Segmentation (by Type)

Collection Bag

Collection Bottle

Market Segmentation (by Application)

Hospital

Clinic

Home Care

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Nursing Urinal Market

Overview of the regional outlook of the Nursing Urinal Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your

competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nursing Urinal Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Nursing Urinal

1.2 Key Market Segments

1.2.1 Nursing Urinal Segment by Type

1.2.2 Nursing Urinal Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NURSING URINAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Nursing Urinal Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Nursing Urinal Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 NURSING URINAL MARKET COMPETITIVE LANDSCAPE

3.1 Global Nursing Urinal Sales by Manufacturers (2019-2024)

3.2 Global Nursing Urinal Revenue Market Share by Manufacturers (2019-2024)

3.3 Nursing Urinal Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Nursing Urinal Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Nursing Urinal Sales Sites, Area Served, Product Type

3.6 Nursing Urinal Market Competitive Situation and Trends

3.6.1 Nursing Urinal Market Concentration Rate

3.6.2 Global 5 and 10 Largest Nursing Urinal Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 NURSING URINAL INDUSTRY CHAIN ANALYSIS

- 4.1 Nursing Urinal Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NURSING URINAL MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 NURSING URINAL MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Nursing Urinal Sales Market Share by Type (2019-2024)
- 6.3 Global Nursing Urinal Market Size Market Share by Type (2019-2024)
- 6.4 Global Nursing Urinal Price by Type (2019-2024)

7 NURSING URINAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Nursing Urinal Market Sales by Application (2019-2024)
- 7.3 Global Nursing Urinal Market Size (M USD) by Application (2019-2024)
- 7.4 Global Nursing Urinal Sales Growth Rate by Application (2019-2024)

8 NURSING URINAL MARKET SALES BY REGION

- 8.1 Global Nursing Urinal Sales by Region
 - 8.1.1 Global Nursing Urinal Sales by Region
 - 8.1.2 Global Nursing Urinal Sales Market Share by Region
- 8.2 Global Nursing Urinal Market Size by Region
 - 8.2.1 Global Nursing Urinal Market Size by Region

8.2.2 Global Nursing Urinal Market Size Market Share by Region

8.3 North America

8.3.1 North America Nursing Urinal Sales by Country

8.3.2 North America Nursing Urinal Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Nursing Urinal Sales by Country

8.4.2 Europe Nursing Urinal Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Nursing Urinal Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Nursing Urinal Market Size by Region

8.6.2 Asia Pacific Nursing Urinal Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Nursing Urinal Sales by Country

8.7.2 South America Nursing Urinal Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Nursing Urinal Sales by Region

8.8.2 Middle East and Africa Nursing Urinal Market Size by Region

8.8.3 Saudi Arabia

8.8.4 UAE

8.8.5 Egypt

8.8.6 Nigeria

8.8.7 South Africa

9 NURSING URINAL MARKET PRODUCTION BY REGION

9.1 Global Production of Nursing Urinal by Region (2019-2024)

9.2 Global Nursing Urinal Revenue Market Share by Region (2019-2024)

9.3 Global Nursing Urinal Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Nursing Urinal Production

9.4.1 North America Nursing Urinal Production Growth Rate (2019-2024)

9.4.2 North America Nursing Urinal Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Nursing Urinal Production

9.5.1 Europe Nursing Urinal Production Growth Rate (2019-2024)

9.5.2 Europe Nursing Urinal Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Nursing Urinal Production (2019-2024)

9.6.1 Japan Nursing Urinal Production Growth Rate (2019-2024)

9.6.2 Japan Nursing Urinal Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Nursing Urinal Production (2019-2024)

9.7.1 China Nursing Urinal Production Growth Rate (2019-2024)

9.7.2 China Nursing Urinal Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 ARCANIA

10.1.1 ARCANIA Nursing Urinal Basic Information

10.1.2 ARCANIA Nursing Urinal Product Overview

10.1.3 ARCANIA Nursing Urinal Product Market Performance

10.1.4 ARCANIA Business Overview

10.1.5 ARCANIA Nursing Urinal SWOT Analysis

10.1.6 ARCANIA Recent Developments

10.2 Simport Scientific

10.2.1 Simport Scientific Nursing Urinal Basic Information

10.2.2 Simport Scientific Nursing Urinal Product Overview

10.2.3 Simport Scientific Nursing Urinal Product Market Performance

- 10.2.4 Simport Scientific Business Overview
- 10.2.5 Simport Scientific Nursing Urinal SWOT Analysis
- 10.2.6 Simport Scientific Recent Developments
- 10.3 F.L. Medical
 - 10.3.1 F.L. Medical Nursing Urinal Basic Information
 - 10.3.2 F.L. Medical Nursing Urinal Product Overview
 - 10.3.3 F.L. Medical Nursing Urinal Product Market Performance
 - 10.3.4 F.L. Medical Nursing Urinal SWOT Analysis
 - 10.3.5 F.L. Medical Business Overview
 - 10.3.6 F.L. Medical Recent Developments
- 10.4 Changzhou Medical Appliances General Factory Co.,L
 - 10.4.1 Changzhou Medical Appliances General Factory Co.,L Nursing Urinal Basic Information
 - 10.4.2 Changzhou Medical Appliances General Factory Co.,L Nursing Urinal Product Overview
 - 10.4.3 Changzhou Medical Appliances General Factory Co.,L Nursing Urinal Product Market Performance
 - 10.4.4 Changzhou Medical Appliances General Factory Co.,L Business Overview
 - 10.4.5 Changzhou Medical Appliances General Factory Co.,L Recent Developments
- 10.5 Glaswarenfabrik Karl Hecht GmbH and Co KG
 - 10.5.1 Glaswarenfabrik Karl Hecht GmbH and Co KG Nursing Urinal Basic Information
 - 10.5.2 Glaswarenfabrik Karl Hecht GmbH and Co KG Nursing Urinal Product Overview
 - 10.5.3 Glaswarenfabrik Karl Hecht GmbH and Co KG Nursing Urinal Product Market Performance
 - 10.5.4 Glaswarenfabrik Karl Hecht GmbH and Co KG Business Overview
 - 10.5.5 Glaswarenfabrik Karl Hecht GmbH and Co KG Recent Developments
- 10.6 Vernacare
 - 10.6.1 Vernacare Nursing Urinal Basic Information
 - 10.6.2 Vernacare Nursing Urinal Product Overview
 - 10.6.3 Vernacare Nursing Urinal Product Market Performance
 - 10.6.4 Vernacare Business Overview
 - 10.6.5 Vernacare Recent Developments
- 10.7 Trittech Forensics
 - 10.7.1 Trittech Forensics Nursing Urinal Basic Information
 - 10.7.2 Trittech Forensics Nursing Urinal Product Overview
 - 10.7.3 Trittech Forensics Nursing Urinal Product Market Performance
 - 10.7.4 Trittech Forensics Business Overview
 - 10.7.5 Trittech Forensics Recent Developments
- 10.8 Nuova Aptaca

- 10.8.1 Nuova Aptaca Nursing Urinal Basic Information
- 10.8.2 Nuova Aptaca Nursing Urinal Product Overview
- 10.8.3 Nuova Aptaca Nursing Urinal Product Market Performance
- 10.8.4 Nuova Aptaca Business Overview
- 10.8.5 Nuova Aptaca Recent Developments
- 10.9 International Scientific Supplies Ltd
 - 10.9.1 International Scientific Supplies Ltd Nursing Urinal Basic Information
 - 10.9.2 International Scientific Supplies Ltd Nursing Urinal Product Overview
 - 10.9.3 International Scientific Supplies Ltd Nursing Urinal Product Market Performance
 - 10.9.4 International Scientific Supplies Ltd Business Overview
 - 10.9.5 International Scientific Supplies Ltd Recent Developments
- 10.10 Ultraspec Medical
 - 10.10.1 Ultraspec Medical Nursing Urinal Basic Information
 - 10.10.2 Ultraspec Medical Nursing Urinal Product Overview
 - 10.10.3 Ultraspec Medical Nursing Urinal Product Market Performance
 - 10.10.4 Ultraspec Medical Business Overview
 - 10.10.5 Ultraspec Medical Recent Developments
- 10.11 PLASTI LAB
 - 10.11.1 PLASTI LAB Nursing Urinal Basic Information
 - 10.11.2 PLASTI LAB Nursing Urinal Product Overview
 - 10.11.3 PLASTI LAB Nursing Urinal Product Market Performance
 - 10.11.4 PLASTI LAB Business Overview
 - 10.11.5 PLASTI LAB Recent Developments
- 10.12 ENVASES FARMACEUTICOS
 - 10.12.1 ENVASES FARMACEUTICOS Nursing Urinal Basic Information
 - 10.12.2 ENVASES FARMACEUTICOS Nursing Urinal Product Overview
 - 10.12.3 ENVASES FARMACEUTICOS Nursing Urinal Product Market Performance
 - 10.12.4 ENVASES FARMACEUTICOS Business Overview
 - 10.12.5 ENVASES FARMACEUTICOS Recent Developments
- 10.13 GAMA Group
 - 10.13.1 GAMA Group Nursing Urinal Basic Information
 - 10.13.2 GAMA Group Nursing Urinal Product Overview
 - 10.13.3 GAMA Group Nursing Urinal Product Market Performance
 - 10.13.4 GAMA Group Business Overview
 - 10.13.5 GAMA Group Recent Developments
- 10.14 Vacutest Kima S.r.l.
 - 10.14.1 Vacutest Kima S.r.l. Nursing Urinal Basic Information
 - 10.14.2 Vacutest Kima S.r.l. Nursing Urinal Product Overview
 - 10.14.3 Vacutest Kima S.r.l. Nursing Urinal Product Market Performance

- 10.14.4 Vacutest Kima S.r.l. Business Overview
- 10.14.5 Vacutest Kima S.r.l. Recent Developments
- 10.15 SARSTEDT Trading Co. Ltd.
 - 10.15.1 SARSTEDT Trading Co. Ltd. Nursing Urinal Basic Information
 - 10.15.2 SARSTEDT Trading Co. Ltd. Nursing Urinal Product Overview
 - 10.15.3 SARSTEDT Trading Co. Ltd. Nursing Urinal Product Market Performance
 - 10.15.4 SARSTEDT Trading Co. Ltd. Business Overview
 - 10.15.5 SARSTEDT Trading Co. Ltd. Recent Developments
- 10.16 Concateno
 - 10.16.1 Concateno Nursing Urinal Basic Information
 - 10.16.2 Concateno Nursing Urinal Product Overview
 - 10.16.3 Concateno Nursing Urinal Product Market Performance
 - 10.16.4 Concateno Business Overview
 - 10.16.5 Concateno Recent Developments
- 10.17 BRAND
 - 10.17.1 BRAND Nursing Urinal Basic Information
 - 10.17.2 BRAND Nursing Urinal Product Overview
 - 10.17.3 BRAND Nursing Urinal Product Market Performance
 - 10.17.4 BRAND Business Overview
 - 10.17.5 BRAND Recent Developments
- 10.18 Kartell S.p.A.
 - 10.18.1 Kartell S.p.A. Nursing Urinal Basic Information
 - 10.18.2 Kartell S.p.A. Nursing Urinal Product Overview
 - 10.18.3 Kartell S.p.A. Nursing Urinal Product Market Performance
 - 10.18.4 Kartell S.p.A. Business Overview
 - 10.18.5 Kartell S.p.A. Recent Developments
- 10.19 GIMA
 - 10.19.1 GIMA Nursing Urinal Basic Information
 - 10.19.2 GIMA Nursing Urinal Product Overview
 - 10.19.3 GIMA Nursing Urinal Product Market Performance
 - 10.19.4 GIMA Business Overview
 - 10.19.5 GIMA Recent Developments

11 NURSING URINAL MARKET FORECAST BY REGION

- 11.1 Global Nursing Urinal Market Size Forecast
- 11.2 Global Nursing Urinal Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Nursing Urinal Market Size Forecast by Country

- 11.2.3 Asia Pacific Nursing Urinal Market Size Forecast by Region
- 11.2.4 South America Nursing Urinal Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Nursing Urinal by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Nursing Urinal Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Nursing Urinal by Type (2025-2032)
 - 12.1.2 Global Nursing Urinal Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Nursing Urinal by Type (2025-2032)
- 12.2 Global Nursing Urinal Market Forecast by Application (2025-2032)
 - 12.2.1 Global Nursing Urinal Sales (K Units) Forecast by Application
 - 12.2.2 Global Nursing Urinal Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

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