

Global Nuclear Power Plant Secondary Pumps Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G97BFBCA4401EN.html>

Date: March 2026

Pages: 168

Price: US\$ 3,200.00 (Single User License)

ID: G97BFBCA4401EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nuclear Power Plant Secondary Pumps competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Nuclear Power Plant Secondary Pumps production reached approximately 162 units, with an average global market price of around US\$ 3,242,000 per unit. In 2024, the global 's total production capacity of Nuclear Power Plant Secondary Pumps reached 220 units. The industry average gross profit margin of this product reached 38%. Nuclear Power Plant Secondary Pumps are pumps that must be put into operation in the event of a postulated initiating event (e.g., a small pipeline rupture, loss of external power, equipment failure, etc.) to prevent escalation, protect the reactor, and contain the release of radioactive material. Unlike Level 1 equipment, which directly handles the most extreme accident conditions (e.g., a major break loss of coolant), they are crucial for controlling moderate-severity events, dissipating residual heat, and ensuring long-term safety after a shutdown. Upstream raw materials include stainless steel, titanium alloys, and high-temperature alloys. Core components mainly include motors, seals, castings, and various forgings. Material quality directly determines the pump's lifespan and reliability. The core of the upstream industry lies in ensuring a reliable supply of cutting-edge materials and key components. Technologies for some top-performance special materials and high-end seals are still controlled by a few companies in developed countries. The midstream is the main battleground for technological competition, with the global market exhibiting a pattern of "international giants dominating, and leading companies from various countries vying for dominance." International manufacturers such as Flowserve (USA), KSB (Germany), Framatome (France), and Westinghouse (USA) hold important positions in the high-end market, especially in Europe and the US, thanks to their long-term technological accumulation

and global layout. Chinese manufacturers, represented by state-owned enterprises such as Shenyang Blower Works Group, Harbin Electric Corporation, and Dongfang Electric Corporation, are making rapid progress. Downstream demand is directly driven by the nuclear power policies of various countries. Active nuclear power construction in emerging markets such as China and India is the main driver of growth. Technological upgrades and equipment replacements of existing units in Europe and North America are also important markets.

The global Nuclear Power Plant Secondary Pumps market size was estimated at USD 525.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nuclear Power Plant Secondary Pumps market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nuclear Power Plant Secondary Pumps market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nuclear Power Plant Secondary Pumps market.

Global Nuclear Power Plant Secondary Pumps Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Westinghouse Electric Company

Curtiss-Wright

ANDRITZ Group

Flowserve

KSB Group

Mitsubishi Heavy Industries

Framatome-Dongfang

Deep Blue Pump

Hayward Tyler

Shanghai Apollo Machinery

HMS Group

Harbin Electric Corporation

Kirloskar Brothers Limited

Shengu Group

Sulzer

Shenyang Industrial Pump Factory

Kaiquan Pump

LEO GROUP

Market Segmentation (by Type)

Residual Heat Removal (RHR) Pumps

Safety Injection System (SIS) Pumps

Others

Market Segmentation (by Application)

Pressurized Water Reactor
Boiling Water Reactor

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Nuclear Power Plant Secondary Pumps Market

Overview of the regional outlook of the Nuclear Power Plant Secondary Pumps Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nuclear Power Plant Secondary Pumps Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nuclear Power Plant Secondary Pumps, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as

challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Nuclear Power Plant Secondary Pumps
- 1.2 Key Market Segments
 - 1.2.1 Nuclear Power Plant Secondary Pumps Segment by Type
 - 1.2.2 Nuclear Power Plant Secondary Pumps Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Nuclear Power Plant Secondary Pumps Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Nuclear Power Plant Secondary Pumps Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Nuclear Power Plant Secondary Pumps Product Life Cycle
- 3.3 Global Nuclear Power Plant Secondary Pumps Sales by Manufacturers (2020-2025)
- 3.4 Global Nuclear Power Plant Secondary Pumps Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nuclear Power Plant Secondary Pumps Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nuclear Power Plant Secondary Pumps Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nuclear Power Plant Secondary Pumps Market Competitive Situation and Trends

- 3.8.1 Nuclear Power Plant Secondary Pumps Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Nuclear Power Plant Secondary Pumps Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 NUCLEAR POWER PLANT SECONDARY PUMPS INDUSTRY CHAIN ANALYSIS

- 4.1 Nuclear Power Plant Secondary Pumps Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NUCLEAR POWER PLANT SECONDARY PUMPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Nuclear Power Plant Secondary Pumps Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Nuclear Power Plant Secondary Pumps Market
- 5.7 ESG Ratings of Leading Companies

6 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Nuclear Power Plant Secondary Pumps Sales Market Share by Type (2020-2025)

6.3 Global Nuclear Power Plant Secondary Pumps Market Size by Type (2020-2025)

6.4 Global Nuclear Power Plant Secondary Pumps Price by Type (2020-2025)

7 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Nuclear Power Plant Secondary Pumps Market Sales by Application (2020-2025)

7.3 Global Nuclear Power Plant Secondary Pumps Market Size (M USD) by Application (2020-2025)

7.4 Global Nuclear Power Plant Secondary Pumps Sales Growth Rate by Application (2020-2025)

8 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET SALES BY REGION

8.1 Global Nuclear Power Plant Secondary Pumps Sales by Region

8.1.1 Global Nuclear Power Plant Secondary Pumps Sales by Region

8.1.2 Global Nuclear Power Plant Secondary Pumps Sales Market Share by Region

8.2 Global Nuclear Power Plant Secondary Pumps Market Size by Region

8.2.1 Global Nuclear Power Plant Secondary Pumps Market Size by Region

8.2.2 Global Nuclear Power Plant Secondary Pumps Market Size by Region

8.3 North America

8.3.1 North America Nuclear Power Plant Secondary Pumps Sales by Country

8.3.2 North America Nuclear Power Plant Secondary Pumps Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Nuclear Power Plant Secondary Pumps Sales by Country

8.4.2 Europe Nuclear Power Plant Secondary Pumps Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Nuclear Power Plant Secondary Pumps Sales by Region
- 8.5.2 Asia Pacific Nuclear Power Plant Secondary Pumps Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Nuclear Power Plant Secondary Pumps Sales by Country
 - 8.6.2 South America Nuclear Power Plant Secondary Pumps Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Nuclear Power Plant Secondary Pumps Sales by Region
 - 8.7.2 Middle East and Africa Nuclear Power Plant Secondary Pumps Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Nuclear Power Plant Secondary Pumps by Region(2020-2025)
- 9.2 Global Nuclear Power Plant Secondary Pumps Revenue Market Share by Region (2020-2025)
- 9.3 Global Nuclear Power Plant Secondary Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Nuclear Power Plant Secondary Pumps Production
 - 9.4.1 North America Nuclear Power Plant Secondary Pumps Production Growth Rate (2020-2025)
 - 9.4.2 North America Nuclear Power Plant Secondary Pumps Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Nuclear Power Plant Secondary Pumps Production
 - 9.5.1 Europe Nuclear Power Plant Secondary Pumps Production Growth Rate (2020-2025)

9.5.2 Europe Nuclear Power Plant Secondary Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Nuclear Power Plant Secondary Pumps Production (2020-2025)

9.6.1 Japan Nuclear Power Plant Secondary Pumps Production Growth Rate (2020-2025)

9.6.2 Japan Nuclear Power Plant Secondary Pumps Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Nuclear Power Plant Secondary Pumps Production (2020-2025)

9.7.1 China Nuclear Power Plant Secondary Pumps Production Growth Rate (2020-2025)

9.7.2 China Nuclear Power Plant Secondary Pumps Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Westinghouse Electric Company

10.1.1 Westinghouse Electric Company Basic Information

10.1.2 Westinghouse Electric Company Nuclear Power Plant Secondary Pumps Product Overview

10.1.3 Westinghouse Electric Company Nuclear Power Plant Secondary Pumps Product Market Performance

10.1.4 Westinghouse Electric Company Business Overview

10.1.5 Westinghouse Electric Company SWOT Analysis

10.1.6 Westinghouse Electric Company Recent Developments

10.2 Curtiss-Wright

10.2.1 Curtiss-Wright Basic Information

10.2.2 Curtiss-Wright Nuclear Power Plant Secondary Pumps Product Overview

10.2.3 Curtiss-Wright Nuclear Power Plant Secondary Pumps Product Market Performance

10.2.4 Curtiss-Wright Business Overview

10.2.5 Curtiss-Wright SWOT Analysis

10.2.6 Curtiss-Wright Recent Developments

10.3 ANDRITZ Group

10.3.1 ANDRITZ Group Basic Information

10.3.2 ANDRITZ Group Nuclear Power Plant Secondary Pumps Product Overview

10.3.3 ANDRITZ Group Nuclear Power Plant Secondary Pumps Product Market Performance

10.3.4 ANDRITZ Group Business Overview

10.3.5 ANDRITZ Group SWOT Analysis

- 10.3.6 ANDRITZ Group Recent Developments
- 10.4 Flowserve
 - 10.4.1 Flowserve Basic Information
 - 10.4.2 Flowserve Nuclear Power Plant Secondary Pumps Product Overview
 - 10.4.3 Flowserve Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.4.4 Flowserve Business Overview
 - 10.4.5 Flowserve Recent Developments
- 10.5 KSB Group
 - 10.5.1 KSB Group Basic Information
 - 10.5.2 KSB Group Nuclear Power Plant Secondary Pumps Product Overview
 - 10.5.3 KSB Group Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.5.4 KSB Group Business Overview
 - 10.5.5 KSB Group Recent Developments
- 10.6 Mitsubishi Heavy Industries
 - 10.6.1 Mitsubishi Heavy Industries Basic Information
 - 10.6.2 Mitsubishi Heavy Industries Nuclear Power Plant Secondary Pumps Product Overview
 - 10.6.3 Mitsubishi Heavy Industries Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.6.4 Mitsubishi Heavy Industries Business Overview
 - 10.6.5 Mitsubishi Heavy Industries Recent Developments
- 10.7 Framatome-Dongfang
 - 10.7.1 Framatome-Dongfang Basic Information
 - 10.7.2 Framatome-Dongfang Nuclear Power Plant Secondary Pumps Product Overview
 - 10.7.3 Framatome-Dongfang Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.7.4 Framatome-Dongfang Business Overview
 - 10.7.5 Framatome-Dongfang Recent Developments
- 10.8 Deep Blue Pump
 - 10.8.1 Deep Blue Pump Basic Information
 - 10.8.2 Deep Blue Pump Nuclear Power Plant Secondary Pumps Product Overview
 - 10.8.3 Deep Blue Pump Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.8.4 Deep Blue Pump Business Overview
 - 10.8.5 Deep Blue Pump Recent Developments
- 10.9 Hayward Tyler

- 10.9.1 Hayward Tyler Basic Information
- 10.9.2 Hayward Tyler Nuclear Power Plant Secondary Pumps Product Overview
- 10.9.3 Hayward Tyler Nuclear Power Plant Secondary Pumps Product Market Performance
- 10.9.4 Hayward Tyler Business Overview
- 10.9.5 Hayward Tyler Recent Developments
- 10.10 Shanghai Apollo Machinery
 - 10.10.1 Shanghai Apollo Machinery Basic Information
 - 10.10.2 Shanghai Apollo Machinery Nuclear Power Plant Secondary Pumps Product Overview
 - 10.10.3 Shanghai Apollo Machinery Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.10.4 Shanghai Apollo Machinery Business Overview
 - 10.10.5 Shanghai Apollo Machinery Recent Developments
- 10.11 HMS Group
 - 10.11.1 HMS Group Basic Information
 - 10.11.2 HMS Group Nuclear Power Plant Secondary Pumps Product Overview
 - 10.11.3 HMS Group Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.11.4 HMS Group Business Overview
 - 10.11.5 HMS Group Recent Developments
- 10.12 Harbin Electric Corporation
 - 10.12.1 Harbin Electric Corporation Basic Information
 - 10.12.2 Harbin Electric Corporation Nuclear Power Plant Secondary Pumps Product Overview
 - 10.12.3 Harbin Electric Corporation Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.12.4 Harbin Electric Corporation Business Overview
 - 10.12.5 Harbin Electric Corporation Recent Developments
- 10.13 Kirloskar Brothers Limited
 - 10.13.1 Kirloskar Brothers Limited Basic Information
 - 10.13.2 Kirloskar Brothers Limited Nuclear Power Plant Secondary Pumps Product Overview
 - 10.13.3 Kirloskar Brothers Limited Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.13.4 Kirloskar Brothers Limited Business Overview
 - 10.13.5 Kirloskar Brothers Limited Recent Developments
- 10.14 Shengu Group
 - 10.14.1 Shengu Group Basic Information

- 10.14.2 Shengu Group Nuclear Power Plant Secondary Pumps Product Overview
- 10.14.3 Shengu Group Nuclear Power Plant Secondary Pumps Product Market Performance
- 10.14.4 Shengu Group Business Overview
- 10.14.5 Shengu Group Recent Developments
- 10.15 Sulzer
 - 10.15.1 Sulzer Basic Information
 - 10.15.2 Sulzer Nuclear Power Plant Secondary Pumps Product Overview
 - 10.15.3 Sulzer Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.15.4 Sulzer Business Overview
 - 10.15.5 Sulzer Recent Developments
- 10.16 Shenyang Industrial Pump Factory
 - 10.16.1 Shenyang Industrial Pump Factory Basic Information
 - 10.16.2 Shenyang Industrial Pump Factory Nuclear Power Plant Secondary Pumps Product Overview
 - 10.16.3 Shenyang Industrial Pump Factory Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.16.4 Shenyang Industrial Pump Factory Business Overview
 - 10.16.5 Shenyang Industrial Pump Factory Recent Developments
- 10.17 Kaiquan Pump
 - 10.17.1 Kaiquan Pump Basic Information
 - 10.17.2 Kaiquan Pump Nuclear Power Plant Secondary Pumps Product Overview
 - 10.17.3 Kaiquan Pump Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.17.4 Kaiquan Pump Business Overview
 - 10.17.5 Kaiquan Pump Recent Developments
- 10.18 LEO GROUP
 - 10.18.1 LEO GROUP Basic Information
 - 10.18.2 LEO GROUP Nuclear Power Plant Secondary Pumps Product Overview
 - 10.18.3 LEO GROUP Nuclear Power Plant Secondary Pumps Product Market Performance
 - 10.18.4 LEO GROUP Business Overview
 - 10.18.5 LEO GROUP Recent Developments

11 NUCLEAR POWER PLANT SECONDARY PUMPS MARKET FORECAST BY REGION

- 11.1 Global Nuclear Power Plant Secondary Pumps Market Size Forecast
- 11.2 Global Nuclear Power Plant Secondary Pumps Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Nuclear Power Plant Secondary Pumps Market Size Forecast by Country
- 11.2.3 Asia Pacific Nuclear Power Plant Secondary Pumps Market Size Forecast by Region
- 11.2.4 South America Nuclear Power Plant Secondary Pumps Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Nuclear Power Plant Secondary Pumps by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Nuclear Power Plant Secondary Pumps Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Nuclear Power Plant Secondary Pumps by Type (2026-2035)
 - 12.1.2 Global Nuclear Power Plant Secondary Pumps Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Nuclear Power Plant Secondary Pumps by Type (2026-2035)
- 12.2 Global Nuclear Power Plant Secondary Pumps Market Forecast by Application (2026-2035)
 - 12.2.1 Global Nuclear Power Plant Secondary Pumps Sales (K Units) Forecast by Application
 - 12.2.2 Global Nuclear Power Plant Secondary Pumps Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Nuclear Power Plant Secondary Pumps Market Size by Type (M USD)
- Table 4. Global Nuclear Power Plant Secondary Pumps Market Size by Application
- Table 5. Nuclear Power Plant Secondary Pumps Market Size Comparison by Region (M USD)
- Table 6. Global Nuclear Power Plant Secondary Pumps Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Nuclear Power Plant Secondary Pumps Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Nuclear Power Plant Secondary Pumps Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nuclear Power Plant Secondary Pumps as of 2025)
- Table 11. Global Market Nuclear Power Plant Secondary Pumps Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Nuclear Power Plant Secondary Pumps Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Nuclear Power Plant Secondary Pumps Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Nuclear Power Plant Secondary Pumps Sales by Type (K Units)

Table 27. Global Nuclear Power Plant Secondary Pumps Market Size by Type (M USD)

Table 28. Global Nuclear Power Plant Secondary Pumps Sales (K Units) by Type (2020-2025)

Table 29. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Type (2020-2025)

Table 30. Global Nuclear Power Plant Secondary Pumps Market Size (M USD) by Type (2020-2025)

Table 31. Global Nuclear Power Plant Secondary Pumps Market Share by Type (2020-2025)

Table 32. Global Nuclear Power Plant Secondary Pumps Price (USD/Unit) by Type (2020-2025)

Table 33. Global Nuclear Power Plant Secondary Pumps Sales (K Units) by Application

Table 34. Global Nuclear Power Plant Secondary Pumps Market Size by Application

Table 35. Global Nuclear Power Plant Secondary Pumps Sales by Application (2020-2025) & (K Units)

Table 36. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Application (2020-2025)

Table 37. Global Nuclear Power Plant Secondary Pumps Market Size by Application (2020-2025) & (M USD)

Table 38. Global Nuclear Power Plant Secondary Pumps Market Share by Application (2020-2025)

Table 39. Global Nuclear Power Plant Secondary Pumps Sales Growth Rate by Application (2020-2025)

Table 40. Global Nuclear Power Plant Secondary Pumps Sales by Region (2020-2025) & (K Units)

Table 41. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Region (2020-2025)

Table 42. Global Nuclear Power Plant Secondary Pumps Market Size by Region (2020-2025) & (M USD)

Table 43. Global Nuclear Power Plant Secondary Pumps Market Size by Region (2020-2025)

Table 44. North America Nuclear Power Plant Secondary Pumps Sales by Country (2020-2025) & (K Units)

Table 45. North America Nuclear Power Plant Secondary Pumps Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Nuclear Power Plant Secondary Pumps Sales by Country (2020-2025) & (K Units)

Table 47. Europe Nuclear Power Plant Secondary Pumps Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Nuclear Power Plant Secondary Pumps Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Nuclear Power Plant Secondary Pumps Market Size by Region (2020-2025) & (M USD)

Table 50. South America Nuclear Power Plant Secondary Pumps Sales by Country (2020-2025) & (K Units)

Table 51. South America Nuclear Power Plant Secondary Pumps Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Nuclear Power Plant Secondary Pumps Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Nuclear Power Plant Secondary Pumps Market Size by Region (2020-2025) & (M USD)

Table 54. Global Nuclear Power Plant Secondary Pumps Production (K Units) by Region(2020-2025)

Table 55. Global Nuclear Power Plant Secondary Pumps Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Nuclear Power Plant Secondary Pumps Revenue Market Share by Region (2020-2025)

Table 57. Global Nuclear Power Plant Secondary Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Nuclear Power Plant Secondary Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Nuclear Power Plant Secondary Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Nuclear Power Plant Secondary Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Nuclear Power Plant Secondary Pumps Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Westinghouse Electric Company Basic Information

Table 63. Westinghouse Electric Company Nuclear Power Plant Secondary Pumps Product Overview

Table 64. Westinghouse Electric Company Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Westinghouse Electric Company Business Overview

Table 66. Westinghouse Electric Company SWOT Analysis

Table 67. Westinghouse Electric Company Recent Developments

Table 68. Curtiss-Wright Basic Information

Table 69. Curtiss-Wright Nuclear Power Plant Secondary Pumps Product Overview

Table 70. Curtiss-Wright Nuclear Power Plant Secondary Pumps Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Curtiss-Wright Business Overview

Table 72. Curtiss-Wright SWOT Analysis

Table 73. Curtiss-Wright Recent Developments

Table 74. ANDRITZ Group Basic Information

Table 75. ANDRITZ Group Nuclear Power Plant Secondary Pumps Product Overview

Table 76. ANDRITZ Group Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ANDRITZ Group Business Overview

Table 78. ANDRITZ Group SWOT Analysis

Table 79. ANDRITZ Group Recent Developments

Table 80. Flowserve Basic Information

Table 81. Flowserve Nuclear Power Plant Secondary Pumps Product Overview

Table 82. Flowserve Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Flowserve Business Overview

Table 84. Flowserve Recent Developments

Table 85. KSB Group Basic Information

Table 86. KSB Group Nuclear Power Plant Secondary Pumps Product Overview

Table 87. KSB Group Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. KSB Group Business Overview

Table 89. KSB Group Recent Developments

Table 90. Mitsubishi Heavy Industries Basic Information

Table 91. Mitsubishi Heavy Industries Nuclear Power Plant Secondary Pumps Product Overview

Table 92. Mitsubishi Heavy Industries Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Mitsubishi Heavy Industries Business Overview

Table 94. Mitsubishi Heavy Industries Recent Developments

Table 95. Framatome-Dongfang Basic Information

Table 96. Framatome-Dongfang Nuclear Power Plant Secondary Pumps Product Overview

Table 97. Framatome-Dongfang Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Framatome-Dongfang Business Overview

Table 99. Framatome-Dongfang Recent Developments

Table 100. Deep Blue Pump Basic Information

Table 101. Deep Blue Pump Nuclear Power Plant Secondary Pumps Product Overview

- Table 102. Deep Blue Pump Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Deep Blue Pump Business Overview
- Table 104. Deep Blue Pump Recent Developments
- Table 105. Hayward Tyler Basic Information
- Table 106. Hayward Tyler Nuclear Power Plant Secondary Pumps Product Overview
- Table 107. Hayward Tyler Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Hayward Tyler Business Overview
- Table 109. Hayward Tyler Recent Developments
- Table 110. Shanghai Apollo Machinery Basic Information
- Table 111. Shanghai Apollo Machinery Nuclear Power Plant Secondary Pumps Product Overview
- Table 112. Shanghai Apollo Machinery Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Shanghai Apollo Machinery Business Overview
- Table 114. Shanghai Apollo Machinery Recent Developments
- Table 115. HMS Group Basic Information
- Table 116. HMS Group Nuclear Power Plant Secondary Pumps Product Overview
- Table 117. HMS Group Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. HMS Group Business Overview
- Table 119. HMS Group Recent Developments
- Table 120. Harbin Electric Corporation Basic Information
- Table 121. Harbin Electric Corporation Nuclear Power Plant Secondary Pumps Product Overview
- Table 122. Harbin Electric Corporation Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Harbin Electric Corporation Business Overview
- Table 124. Harbin Electric Corporation Recent Developments
- Table 125. Kirloskar Brothers Limited Basic Information
- Table 126. Kirloskar Brothers Limited Nuclear Power Plant Secondary Pumps Product Overview
- Table 127. Kirloskar Brothers Limited Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Kirloskar Brothers Limited Business Overview
- Table 129. Kirloskar Brothers Limited Recent Developments
- Table 130. Shengu Group Basic Information
- Table 131. Shengu Group Nuclear Power Plant Secondary Pumps Product Overview

Table 132. Shengu Group Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Shengu Group Business Overview

Table 134. Shengu Group Recent Developments

Table 135. Sulzer Basic Information

Table 136. Sulzer Nuclear Power Plant Secondary Pumps Product Overview

Table 137. Sulzer Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Sulzer Business Overview

Table 139. Sulzer Recent Developments

Table 140. Shenyang Industrial Pump Factory Basic Information

Table 141. Shenyang Industrial Pump Factory Nuclear Power Plant Secondary Pumps Product Overview

Table 142. Shenyang Industrial Pump Factory Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Shenyang Industrial Pump Factory Business Overview

Table 144. Shenyang Industrial Pump Factory Recent Developments

Table 145. Kaiquan Pump Basic Information

Table 146. Kaiquan Pump Nuclear Power Plant Secondary Pumps Product Overview

Table 147. Kaiquan Pump Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Kaiquan Pump Business Overview

Table 149. Kaiquan Pump Recent Developments

Table 150. LEO GROUP Basic Information

Table 151. LEO GROUP Nuclear Power Plant Secondary Pumps Product Overview

Table 152. LEO GROUP Nuclear Power Plant Secondary Pumps Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. LEO GROUP Business Overview

Table 154. LEO GROUP Recent Developments

Table 155. Global Nuclear Power Plant Secondary Pumps Sales Forecast by Region (2026-2035) & (K Units)

Table 156. Global Nuclear Power Plant Secondary Pumps Market Size Forecast by Region (2026-2035) & (M USD)

Table 157. North America Nuclear Power Plant Secondary Pumps Sales Forecast by Country (2026-2035) & (K Units)

Table 158. North America Nuclear Power Plant Secondary Pumps Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Nuclear Power Plant Secondary Pumps Sales Forecast by Country (2026-2035) & (K Units)

- Table 160. Europe Nuclear Power Plant Secondary Pumps Market Size Forecast by Country (2026-2035) & (M USD)
- Table 161. Asia Pacific Nuclear Power Plant Secondary Pumps Sales Forecast by Region (2026-2035) & (K Units)
- Table 162. Asia Pacific Nuclear Power Plant Secondary Pumps Market Size Forecast by Region (2026-2035) & (M USD)
- Table 163. South America Nuclear Power Plant Secondary Pumps Sales Forecast by Country (2026-2035) & (K Units)
- Table 164. South America Nuclear Power Plant Secondary Pumps Market Size Forecast by Country (2026-2035) & (M USD)
- Table 165. Middle East and Africa Nuclear Power Plant Secondary Pumps Sales Forecast by Country (2026-2035) & (Units)
- Table 166. Middle East and Africa Nuclear Power Plant Secondary Pumps Market Size Forecast by Country (2026-2035) & (M USD)
- Table 167. Global Nuclear Power Plant Secondary Pumps Sales Forecast by Type (2026-2035) & (K Units)
- Table 168. Global Nuclear Power Plant Secondary Pumps Market Size Forecast by Type (2026-2035) & (M USD)
- Table 169. Global Nuclear Power Plant Secondary Pumps Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 170. Global Nuclear Power Plant Secondary Pumps Sales (K Units) Forecast by Application (2026-2035)
- Table 171. Global Nuclear Power Plant Secondary Pumps Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Nuclear Power Plant Secondary Pumps
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nuclear Power Plant Secondary Pumps Market Size (M USD), 2025-2035
- Figure 5. Global Nuclear Power Plant Secondary Pumps Market Size (M USD) (2020-2035)
- Figure 6. Global Nuclear Power Plant Secondary Pumps Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nuclear Power Plant Secondary Pumps Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nuclear Power Plant Secondary Pumps Product Life Cycle
- Figure 13. Nuclear Power Plant Secondary Pumps Sales Share by Manufacturers in 2025
- Figure 14. Global Nuclear Power Plant Secondary Pumps Revenue Share by Manufacturers in 2025
- Figure 15. Nuclear Power Plant Secondary Pumps Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nuclear Power Plant Secondary Pumps Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nuclear Power Plant Secondary Pumps Revenue in 2025
- Figure 18. Industry Chain Map of Nuclear Power Plant Secondary Pumps
- Figure 19. Global Nuclear Power Plant Secondary Pumps Market PEST Analysis
- Figure 20. Global Nuclear Power Plant Secondary Pumps Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nuclear Power Plant Secondary Pumps Market Share by Type
- Figure 27. Sales Market Share of Nuclear Power Plant Secondary Pumps by Type

(2020-2025)

Figure 28. Sales Market Share of Nuclear Power Plant Secondary Pumps by Type in 2025

Figure 29. Market Share of Nuclear Power Plant Secondary Pumps by Type (2020-2025)

Figure 30. Market Share of Nuclear Power Plant Secondary Pumps by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Nuclear Power Plant Secondary Pumps Market Share by Application

Figure 33. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Application (2020-2025)

Figure 34. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Application in 2025

Figure 35. Global Nuclear Power Plant Secondary Pumps Market Share by Application (2020-2025)

Figure 36. Global Nuclear Power Plant Secondary Pumps Market Share by Application in 2025

Figure 37. Global Nuclear Power Plant Secondary Pumps Sales Growth Rate by Application (2020-2025)

Figure 38. Global Nuclear Power Plant Secondary Pumps Sales Market Share by Region (2020-2025)

Figure 39. Global Nuclear Power Plant Secondary Pumps Market Size by Region (2020-2025)

Figure 40. North America Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Nuclear Power Plant Secondary Pumps Sales Market Share by Country in 2024

Figure 43. North America Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Nuclear Power Plant Secondary Pumps Market Size by Country in 2024

Figure 45. U.S. Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Nuclear Power Plant Secondary Pumps Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Nuclear Power Plant Secondary Pumps Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Nuclear Power Plant Secondary Pumps Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Nuclear Power Plant Secondary Pumps Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Nuclear Power Plant Secondary Pumps Sales Market Share by Country in 2024

Figure 53. Europe Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nuclear Power Plant Secondary Pumps Market Size by Country in 2024

Figure 55. Germany Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nuclear Power Plant Secondary Pumps Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Nuclear Power Plant Secondary Pumps Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nuclear Power Plant Secondary Pumps Market Size by Region in 2024

Figure 68. China Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nuclear Power Plant Secondary Pumps Sales and Growth Rate (K Units)

Figure 79. South America Nuclear Power Plant Secondary Pumps Sales Market Share by Country in 2024

Figure 80. South America Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (M USD)

Figure 81. South America Nuclear Power Plant Secondary Pumps Market Size by Country in 2024

Figure 82. Brazil Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Nuclear Power Plant Secondary Pumps Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nuclear Power Plant Secondary Pumps Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Nuclear Power Plant Secondary Pumps Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Nuclear Power Plant Secondary Pumps Market Size by Region in 2024

Figure 92. Saudi Arabia Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nuclear Power Plant Secondary Pumps Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Nuclear Power Plant Secondary Pumps Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nuclear Power Plant Secondary Pumps Production Market Share by Region (2020-2025)

Figure 103. North America Nuclear Power Plant Secondary Pumps Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Nuclear Power Plant Secondary Pumps Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Nuclear Power Plant Secondary Pumps Production (K Units) Growth Rate (2020-2025)

Figure 106. China Nuclear Power Plant Secondary Pumps Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Nuclear Power Plant Secondary Pumps Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Nuclear Power Plant Secondary Pumps Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Nuclear Power Plant Secondary Pumps Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Nuclear Power Plant Secondary Pumps Market Share Forecast by Type (2026-2035)

Figure 111. Global Nuclear Power Plant Secondary Pumps Sales Forecast by Application (2026-2035)

Figure 112. Global Nuclear Power Plant Secondary Pumps Market Share Forecast by Application (2026-2035)

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