

# Global Nuclear Power Plant Pump Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nuclear Power Plant Pump competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Nuclear Power Plant Pump production reached approximately 855 units, with an average global market price of around US\$ 3,306,000 per unit. In 2024, the global's total production capacity of Nuclear Power Plant Pump reached 1,250 units. The industry average gross profit margin of this product reached 39%. Nuclear power plant pumps are critical rotating machinery used to transport various fluids within nuclear power plant systems, including coolant, feed water, and chemical additives. Their core functions are to maintain reactor coolant circulation, ensure effective heat removal from the core, and safeguard the integrity of the system's pressure boundaries. They are widely used in nuclear safety-related and non-safety systems, such as steam generator feedwater, spent fuel pool cooling, and containment spraying. These pumps must operate continuously and stably under extreme conditions of high temperature, high pressure, and high radiation. Their design and manufacturing adhere to stringent nuclear-grade standards, ensuring vibration resistance, corrosion resistance, and zero leakage. They are key components in ensuring nuclear power plant energy conversion efficiency and the reliability of the nuclear safety barrier. Upstream raw materials, primarily including specialty metals (such as stainless steel, titanium alloys, and special steel) and core components (such as motors, seals, castings, and forgings), form the foundation of the industrial chain, and their quality directly determines the pump's performance and lifespan. The midstream global market is dominated by international giants such as Westinghouse Electric Company and Curtiss-Wright. Downstream, the safety standards and construction plans of nuclear power plants directly determine the technical parameters and reliability requirements of midstream pump products, which in

turn influence upstream development, driving the research and development of high-end materials and components. Leak-free technologies such as magnetic drive pumps and canned motor pumps are gradually replacing traditional shaft-sealed pumps, becoming the mainstream in the future. Simultaneously, the application of intelligent technologies such as digital twins and AI predictive maintenance will significantly improve the operational safety and maintenance efficiency of nuclear power pumps. With the development of the Internet of Things, big data, and artificial intelligence technologies, nuclear power plant pumps will be integrated with intelligent sensors and control systems, enabling remote monitoring, fault prediction, and adaptive adjustment, improving operational efficiency and reducing maintenance costs. By optimizing hydraulic design, adopting new materials (such as titanium alloys), and high-efficiency motors, pump energy consumption can be reduced, meeting the stringent requirements of nuclear power plants for low carbon emissions and energy efficiency. Many countries are strengthening their technological expertise and gradually achieving independent production of core equipment such as nuclear main pumps and shielded pumps, reducing dependence on imports, promoting the localization of the supply chain, and lowering costs. To adapt to the development trend of small modular reactors (SMRs), pump products will evolve towards standardization and integration, shortening delivery cycles and increasing installation flexibility. According to the International Atomic Energy Agency (IAEA), hundreds of new nuclear reactors will be added worldwide over the next two decades, directly driving market demand for nuclear power plant pumps, particularly in Asia, Europe, and North America.

The global Nuclear Power Plant Pump market size was estimated at USD 2827.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nuclear Power Plant Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nuclear

Power Plant Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nuclear Power Plant Pump market.

### **Global Nuclear Power Plant Pump Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Westinghouse Electric Company  
Curtiss-Wright  
ANDRITZ Group  
Flowserve  
KSB Group  
Mitsubishi Heavy Industries  
Framatome-Dongfang  
Deep Blue Pump  
Hayward Tyler  
Shanghai Apollo Machinery  
HMS Group  
Harbin Electric Corporation  
Kirloskar Brothers Limited  
Shengu Group

Sulzer

### **Market Segmentation (by Type)**

Reactor Coolant Pumps  
Chemistry and Volumetric Control (CVS) Pumps  
Residual Heat Removal (RHR) Pumps  
Safety Injection System (SIS) Pumps  
Feedwater Pumps  
Circulating Water Pumps  
Condensate Pumps  
Others

### **Market Segmentation (by Application)**

Nuclear Island  
Conventional Island  
Borrowing Facilities (BOP)

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Nuclear Power Plant Pump Market  
Overview of the regional outlook of the Nuclear Power Plant Pump Market:

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nuclear Power Plant Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nuclear Power Plant Pump, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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