

Global Nuclear Industry Grade Boron Isotopes Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nuclear Industry Grade Boron Isotopes competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Nuclear-grade boron isotopes, with boron-10 (^{10}B) as their core, have a natural abundance of only 19.78%. However, after enrichment through isotope separation technology, their thermal neutron absorption cross-section reaches 3837 bar. They are key materials for nuclear reactor safety control and are widely used in control rods, shielding panels, and neutron counters. In 2024, global sales of nuclear-grade boron isotopes reached 800 tons, with an average selling price of US\$420,000 per ton. The upstream sector involves boron ore mining and isotope separation technologies (such as cryogenic distillation and chemical exchange). The midstream sector involves the production of intermediates such as boron-10 enriched acid, boron carbide-10, and boron trifluoride-11. Downstream applications include nuclear reactor control rods, shielding materials, boron neutron capture therapy (BNCT), and semiconductor doping.

The global Nuclear Industry Grade Boron Isotopes market size was estimated at USD 336.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nuclear Industry Grade Boron Isotopes market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nuclear Industry Grade Boron Isotopes market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nuclear Industry Grade Boron Isotopes market.

Global Nuclear Industry Grade Boron Isotopes Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Stella Chemifa
Dofluoride
Honghao Chemical
China General Nuclear Power Group

Laimu Technology
Rosatom
Westinghouse

Market Segmentation (by Type)

Liquid
Solid
Gaseous

Market Segmentation (by Application)

Nuclear Power
Semiconductors
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value

In-depth analysis of the Nuclear Industry Grade Boron Isotopes Market
Overview of the regional outlook of the Nuclear Industry Grade Boron Isotopes Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nuclear Industry Grade Boron Isotopes Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential

of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nuclear Industry Grade Boron Isotopes, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Nuclear Industry Grade Boron Isotopes
- 1.2 Key Market Segments
 - 1.2.1 Nuclear Industry Grade Boron Isotopes Segment by Type
 - 1.2.2 Nuclear Industry Grade Boron Isotopes Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Nuclear Industry Grade Boron Isotopes Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Nuclear Industry Grade Boron Isotopes Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Nuclear Industry Grade Boron Isotopes Product Life Cycle
- 3.3 Global Nuclear Industry Grade Boron Isotopes Sales by Manufacturers (2020-2025)
- 3.4 Global Nuclear Industry Grade Boron Isotopes Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nuclear Industry Grade Boron Isotopes Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nuclear Industry Grade Boron Isotopes Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nuclear Industry Grade Boron Isotopes Market Competitive Situation and Trends

- 3.8.1 Nuclear Industry Grade Boron Isotopes Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Nuclear Industry Grade Boron Isotopes Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 NUCLEAR INDUSTRY GRADE BORON ISOTOPES INDUSTRY CHAIN ANALYSIS

- 4.1 Nuclear Industry Grade Boron Isotopes Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Nuclear Industry Grade Boron Isotopes Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Nuclear Industry Grade Boron Isotopes Market
- 5.7 ESG Ratings of Leading Companies

6 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Type (2020-2025)

6.3 Global Nuclear Industry Grade Boron Isotopes Market Size by Type (2020-2025)

6.4 Global Nuclear Industry Grade Boron Isotopes Price by Type (2020-2025)

7 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Nuclear Industry Grade Boron Isotopes Market Sales by Application (2020-2025)

7.3 Global Nuclear Industry Grade Boron Isotopes Market Size (M USD) by Application (2020-2025)

7.4 Global Nuclear Industry Grade Boron Isotopes Sales Growth Rate by Application (2020-2025)

8 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET SALES BY REGION

8.1 Global Nuclear Industry Grade Boron Isotopes Sales by Region

8.1.1 Global Nuclear Industry Grade Boron Isotopes Sales by Region

8.1.2 Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Region

8.2 Global Nuclear Industry Grade Boron Isotopes Market Size by Region

8.2.1 Global Nuclear Industry Grade Boron Isotopes Market Size by Region

8.2.2 Global Nuclear Industry Grade Boron Isotopes Market Size by Region

8.3 North America

8.3.1 North America Nuclear Industry Grade Boron Isotopes Sales by Country

8.3.2 North America Nuclear Industry Grade Boron Isotopes Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Nuclear Industry Grade Boron Isotopes Sales by Country

8.4.2 Europe Nuclear Industry Grade Boron Isotopes Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Nuclear Industry Grade Boron Isotopes Sales by Region
- 8.5.2 Asia Pacific Nuclear Industry Grade Boron Isotopes Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Nuclear Industry Grade Boron Isotopes Sales by Country
 - 8.6.2 South America Nuclear Industry Grade Boron Isotopes Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Nuclear Industry Grade Boron Isotopes Sales by Region
 - 8.7.2 Middle East and Africa Nuclear Industry Grade Boron Isotopes Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Nuclear Industry Grade Boron Isotopes by Region(2020-2025)
- 9.2 Global Nuclear Industry Grade Boron Isotopes Revenue Market Share by Region (2020-2025)
- 9.3 Global Nuclear Industry Grade Boron Isotopes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Nuclear Industry Grade Boron Isotopes Production
 - 9.4.1 North America Nuclear Industry Grade Boron Isotopes Production Growth Rate (2020-2025)
 - 9.4.2 North America Nuclear Industry Grade Boron Isotopes Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Nuclear Industry Grade Boron Isotopes Production
 - 9.5.1 Europe Nuclear Industry Grade Boron Isotopes Production Growth Rate (2020-2025)

9.5.2 Europe Nuclear Industry Grade Boron Isotopes Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Nuclear Industry Grade Boron Isotopes Production (2020-2025)

9.6.1 Japan Nuclear Industry Grade Boron Isotopes Production Growth Rate (2020-2025)

9.6.2 Japan Nuclear Industry Grade Boron Isotopes Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Nuclear Industry Grade Boron Isotopes Production (2020-2025)

9.7.1 China Nuclear Industry Grade Boron Isotopes Production Growth Rate (2020-2025)

9.7.2 China Nuclear Industry Grade Boron Isotopes Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Nuclear Industry Grade Boron Isotopes Product Overview

10.1.3 3M Nuclear Industry Grade Boron Isotopes Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

10.2 Stella Chemifa

10.2.1 Stella Chemifa Basic Information

10.2.2 Stella Chemifa Nuclear Industry Grade Boron Isotopes Product Overview

10.2.3 Stella Chemifa Nuclear Industry Grade Boron Isotopes Product Market Performance

10.2.4 Stella Chemifa Business Overview

10.2.5 Stella Chemifa SWOT Analysis

10.2.6 Stella Chemifa Recent Developments

10.3 Dofluoride

10.3.1 Dofluoride Basic Information

10.3.2 Dofluoride Nuclear Industry Grade Boron Isotopes Product Overview

10.3.3 Dofluoride Nuclear Industry Grade Boron Isotopes Product Market Performance

10.3.4 Dofluoride Business Overview

10.3.5 Dofluoride SWOT Analysis

10.3.6 Dofluoride Recent Developments

10.4 Honghao Chemical

10.4.1 Honghao Chemical Basic Information

- 10.4.2 Honghao Chemical Nuclear Industry Grade Boron Isotopes Product Overview
- 10.4.3 Honghao Chemical Nuclear Industry Grade Boron Isotopes Product Market Performance
- 10.4.4 Honghao Chemical Business Overview
- 10.4.5 Honghao Chemical Recent Developments
- 10.5 China General Nuclear Power Group
 - 10.5.1 China General Nuclear Power Group Basic Information
 - 10.5.2 China General Nuclear Power Group Nuclear Industry Grade Boron Isotopes Product Overview
 - 10.5.3 China General Nuclear Power Group Nuclear Industry Grade Boron Isotopes Product Market Performance
 - 10.5.4 China General Nuclear Power Group Business Overview
 - 10.5.5 China General Nuclear Power Group Recent Developments
- 10.6 Laimu Technology
 - 10.6.1 Laimu Technology Basic Information
 - 10.6.2 Laimu Technology Nuclear Industry Grade Boron Isotopes Product Overview
 - 10.6.3 Laimu Technology Nuclear Industry Grade Boron Isotopes Product Market Performance
 - 10.6.4 Laimu Technology Business Overview
 - 10.6.5 Laimu Technology Recent Developments
- 10.7 Rosatom
 - 10.7.1 Rosatom Basic Information
 - 10.7.2 Rosatom Nuclear Industry Grade Boron Isotopes Product Overview
 - 10.7.3 Rosatom Nuclear Industry Grade Boron Isotopes Product Market Performance
 - 10.7.4 Rosatom Business Overview
 - 10.7.5 Rosatom Recent Developments
- 10.8 Westinghouse
 - 10.8.1 Westinghouse Basic Information
 - 10.8.2 Westinghouse Nuclear Industry Grade Boron Isotopes Product Overview
 - 10.8.3 Westinghouse Nuclear Industry Grade Boron Isotopes Product Market Performance
 - 10.8.4 Westinghouse Business Overview
 - 10.8.5 Westinghouse Recent Developments

11 NUCLEAR INDUSTRY GRADE BORON ISOTOPES MARKET FORECAST BY REGION

- 11.1 Global Nuclear Industry Grade Boron Isotopes Market Size Forecast
- 11.2 Global Nuclear Industry Grade Boron Isotopes Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country
- 11.2.3 Asia Pacific Nuclear Industry Grade Boron Isotopes Market Size Forecast by Region
- 11.2.4 South America Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Nuclear Industry Grade Boron Isotopes by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Nuclear Industry Grade Boron Isotopes Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Nuclear Industry Grade Boron Isotopes by Type (2026-2035)
 - 12.1.2 Global Nuclear Industry Grade Boron Isotopes Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Nuclear Industry Grade Boron Isotopes by Type (2026-2035)
- 12.2 Global Nuclear Industry Grade Boron Isotopes Market Forecast by Application (2026-2035)
 - 12.2.1 Global Nuclear Industry Grade Boron Isotopes Sales (K MT) Forecast by Application
 - 12.2.2 Global Nuclear Industry Grade Boron Isotopes Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Nuclear Industry Grade Boron Isotopes Market Size by Type (M USD)
- Table 4. Global Nuclear Industry Grade Boron Isotopes Market Size by Application
- Table 5. Nuclear Industry Grade Boron Isotopes Market Size Comparison by Region (M USD)
- Table 6. Global Nuclear Industry Grade Boron Isotopes Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Nuclear Industry Grade Boron Isotopes Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Nuclear Industry Grade Boron Isotopes Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nuclear Industry Grade Boron Isotopes as of 2025)
- Table 11. Global Market Nuclear Industry Grade Boron Isotopes Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Nuclear Industry Grade Boron Isotopes Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Nuclear Industry Grade Boron Isotopes Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Nuclear Industry Grade Boron Isotopes Sales by Type (K MT)

- Table 27. Global Nuclear Industry Grade Boron Isotopes Market Size by Type (M USD)
- Table 28. Global Nuclear Industry Grade Boron Isotopes Sales (K MT) by Type (2020-2025)
- Table 29. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Type (2020-2025)
- Table 30. Global Nuclear Industry Grade Boron Isotopes Market Size (M USD) by Type (2020-2025)
- Table 31. Global Nuclear Industry Grade Boron Isotopes Market Share by Type (2020-2025)
- Table 32. Global Nuclear Industry Grade Boron Isotopes Price (USD/KG) by Type (2020-2025)
- Table 33. Global Nuclear Industry Grade Boron Isotopes Sales (K MT) by Application
- Table 34. Global Nuclear Industry Grade Boron Isotopes Market Size by Application
- Table 35. Global Nuclear Industry Grade Boron Isotopes Sales by Application (2020-2025) & (K MT)
- Table 36. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Application (2020-2025)
- Table 37. Global Nuclear Industry Grade Boron Isotopes Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Nuclear Industry Grade Boron Isotopes Market Share by Application (2020-2025)
- Table 39. Global Nuclear Industry Grade Boron Isotopes Sales Growth Rate by Application (2020-2025)
- Table 40. Global Nuclear Industry Grade Boron Isotopes Sales by Region (2020-2025) & (K MT)
- Table 41. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Region (2020-2025)
- Table 42. Global Nuclear Industry Grade Boron Isotopes Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Nuclear Industry Grade Boron Isotopes Market Size by Region (2020-2025)
- Table 44. North America Nuclear Industry Grade Boron Isotopes Sales by Country (2020-2025) & (K MT)
- Table 45. North America Nuclear Industry Grade Boron Isotopes Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Nuclear Industry Grade Boron Isotopes Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Nuclear Industry Grade Boron Isotopes Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Nuclear Industry Grade Boron Isotopes Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Nuclear Industry Grade Boron Isotopes Market Size by Region (2020-2025) & (M USD)

Table 50. South America Nuclear Industry Grade Boron Isotopes Sales by Country (2020-2025) & (K MT)

Table 51. South America Nuclear Industry Grade Boron Isotopes Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Nuclear Industry Grade Boron Isotopes Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Nuclear Industry Grade Boron Isotopes Market Size by Region (2020-2025) & (M USD)

Table 54. Global Nuclear Industry Grade Boron Isotopes Production (K MT) by Region(2020-2025)

Table 55. Global Nuclear Industry Grade Boron Isotopes Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Nuclear Industry Grade Boron Isotopes Revenue Market Share by Region (2020-2025)

Table 57. Global Nuclear Industry Grade Boron Isotopes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Nuclear Industry Grade Boron Isotopes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Nuclear Industry Grade Boron Isotopes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Nuclear Industry Grade Boron Isotopes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Nuclear Industry Grade Boron Isotopes Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Nuclear Industry Grade Boron Isotopes Product Overview

Table 64. 3M Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Stella Chemifa Basic Information

Table 69. Stella Chemifa Nuclear Industry Grade Boron Isotopes Product Overview

Table 70. Stella Chemifa Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Stella Chemifa Business Overview
- Table 72. Stella Chemifa SWOT Analysis
- Table 73. Stella Chemifa Recent Developments
- Table 74. Dofluoride Basic Information
- Table 75. Dofluoride Nuclear Industry Grade Boron Isotopes Product Overview
- Table 76. Dofluoride Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Dofluoride Business Overview
- Table 78. Dofluoride SWOT Analysis
- Table 79. Dofluoride Recent Developments
- Table 80. Honghao Chemical Basic Information
- Table 81. Honghao Chemical Nuclear Industry Grade Boron Isotopes Product Overview
- Table 82. Honghao Chemical Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Honghao Chemical Business Overview
- Table 84. Honghao Chemical Recent Developments
- Table 85. China General Nuclear Power Group Basic Information
- Table 86. China General Nuclear Power Group Nuclear Industry Grade Boron Isotopes Product Overview
- Table 87. China General Nuclear Power Group Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. China General Nuclear Power Group Business Overview
- Table 89. China General Nuclear Power Group Recent Developments
- Table 90. Laimu Technology Basic Information
- Table 91. Laimu Technology Nuclear Industry Grade Boron Isotopes Product Overview
- Table 92. Laimu Technology Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Laimu Technology Business Overview
- Table 94. Laimu Technology Recent Developments
- Table 95. Rosatom Basic Information
- Table 96. Rosatom Nuclear Industry Grade Boron Isotopes Product Overview
- Table 97. Rosatom Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Rosatom Business Overview
- Table 99. Rosatom Recent Developments
- Table 100. Westinghouse Basic Information
- Table 101. Westinghouse Nuclear Industry Grade Boron Isotopes Product Overview
- Table 102. Westinghouse Nuclear Industry Grade Boron Isotopes Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 103. Westinghouse Business Overview
- Table 104. Westinghouse Recent Developments
- Table 105. Global Nuclear Industry Grade Boron Isotopes Sales Forecast by Region (2026-2035) & (K MT)
- Table 106. Global Nuclear Industry Grade Boron Isotopes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 107. North America Nuclear Industry Grade Boron Isotopes Sales Forecast by Country (2026-2035) & (K MT)
- Table 108. North America Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 109. Europe Nuclear Industry Grade Boron Isotopes Sales Forecast by Country (2026-2035) & (K MT)
- Table 110. Europe Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 111. Asia Pacific Nuclear Industry Grade Boron Isotopes Sales Forecast by Region (2026-2035) & (K MT)
- Table 112. Asia Pacific Nuclear Industry Grade Boron Isotopes Market Size Forecast by Region (2026-2035) & (M USD)
- Table 113. South America Nuclear Industry Grade Boron Isotopes Sales Forecast by Country (2026-2035) & (K MT)
- Table 114. South America Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 115. Middle East and Africa Nuclear Industry Grade Boron Isotopes Sales Forecast by Country (2026-2035) & (Units)
- Table 116. Middle East and Africa Nuclear Industry Grade Boron Isotopes Market Size Forecast by Country (2026-2035) & (M USD)
- Table 117. Global Nuclear Industry Grade Boron Isotopes Sales Forecast by Type (2026-2035) & (K MT)
- Table 118. Global Nuclear Industry Grade Boron Isotopes Market Size Forecast by Type (2026-2035) & (M USD)
- Table 119. Global Nuclear Industry Grade Boron Isotopes Price Forecast by Type (2026-2035) & (USD/KG)
- Table 120. Global Nuclear Industry Grade Boron Isotopes Sales (K MT) Forecast by Application (2026-2035)
- Table 121. Global Nuclear Industry Grade Boron Isotopes Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Nuclear Industry Grade Boron Isotopes
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nuclear Industry Grade Boron Isotopes Market Size (M USD), 2025-2035
- Figure 5. Global Nuclear Industry Grade Boron Isotopes Market Size (M USD) (2020-2035)
- Figure 6. Global Nuclear Industry Grade Boron Isotopes Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nuclear Industry Grade Boron Isotopes Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nuclear Industry Grade Boron Isotopes Product Life Cycle
- Figure 13. Nuclear Industry Grade Boron Isotopes Sales Share by Manufacturers in 2025
- Figure 14. Global Nuclear Industry Grade Boron Isotopes Revenue Share by Manufacturers in 2025
- Figure 15. Nuclear Industry Grade Boron Isotopes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nuclear Industry Grade Boron Isotopes Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nuclear Industry Grade Boron Isotopes Revenue in 2025
- Figure 18. Industry Chain Map of Nuclear Industry Grade Boron Isotopes
- Figure 19. Global Nuclear Industry Grade Boron Isotopes Market PEST Analysis
- Figure 20. Global Nuclear Industry Grade Boron Isotopes Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nuclear Industry Grade Boron Isotopes Market Share by Type
- Figure 27. Sales Market Share of Nuclear Industry Grade Boron Isotopes by Type

(2020-2025)

Figure 28. Sales Market Share of Nuclear Industry Grade Boron Isotopes by Type in 2025

Figure 29. Market Share of Nuclear Industry Grade Boron Isotopes by Type (2020-2025)

Figure 30. Market Share of Nuclear Industry Grade Boron Isotopes by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Nuclear Industry Grade Boron Isotopes Market Share by Application

Figure 33. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Application (2020-2025)

Figure 34. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Application in 2025

Figure 35. Global Nuclear Industry Grade Boron Isotopes Market Share by Application (2020-2025)

Figure 36. Global Nuclear Industry Grade Boron Isotopes Market Share by Application in 2025

Figure 37. Global Nuclear Industry Grade Boron Isotopes Sales Growth Rate by Application (2020-2025)

Figure 38. Global Nuclear Industry Grade Boron Isotopes Sales Market Share by Region (2020-2025)

Figure 39. Global Nuclear Industry Grade Boron Isotopes Market Size by Region (2020-2025)

Figure 40. North America Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Nuclear Industry Grade Boron Isotopes Sales Market Share by Country in 2024

Figure 43. North America Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Nuclear Industry Grade Boron Isotopes Market Size by Country in 2024

Figure 45. U.S. Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Nuclear Industry Grade Boron Isotopes Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Nuclear Industry Grade Boron Isotopes Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Nuclear Industry Grade Boron Isotopes Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Nuclear Industry Grade Boron Isotopes Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Nuclear Industry Grade Boron Isotopes Sales Market Share by Country in 2024

Figure 53. Europe Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nuclear Industry Grade Boron Isotopes Market Size by Country in 2024

Figure 55. Germany Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Nuclear Industry Grade Boron Isotopes Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nuclear Industry Grade Boron Isotopes Market Size by Region in 2024

Figure 68. China Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (K MT)

Figure 79. South America Nuclear Industry Grade Boron Isotopes Sales Market Share by Country in 2024

Figure 80. South America Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (M USD)

Figure 81. South America Nuclear Industry Grade Boron Isotopes Market Size by Country in 2024

Figure 82. Brazil Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Nuclear Industry Grade Boron Isotopes Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Nuclear Industry Grade Boron Isotopes Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Nuclear Industry Grade Boron Isotopes Market Size by Region in 2024

Figure 92. Saudi Arabia Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nuclear Industry Grade Boron Isotopes Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Nuclear Industry Grade Boron Isotopes Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nuclear Industry Grade Boron Isotopes Production Market Share by Region (2020-2025)

Figure 103. North America Nuclear Industry Grade Boron Isotopes Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Nuclear Industry Grade Boron Isotopes Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Nuclear Industry Grade Boron Isotopes Production (K MT) Growth Rate (2020-2025)

Figure 106. China Nuclear Industry Grade Boron Isotopes Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Nuclear Industry Grade Boron Isotopes Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Nuclear Industry Grade Boron Isotopes Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Nuclear Industry Grade Boron Isotopes Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Nuclear Industry Grade Boron Isotopes Market Share Forecast by Type (2026-2035)

Figure 111. Global Nuclear Industry Grade Boron Isotopes Sales Forecast by Application (2026-2035)

Figure 112. Global Nuclear Industry Grade Boron Isotopes Market Share Forecast by Application (2026-2035)

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