

Global Nuclear Dismantling and Decommissioning Services Market Research Report 2026(Status and Outlook)

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Abstracts

Nuclear Dismantling and Decommissioning Services refer to a series of complex and specialized administrative and technical actions taken to ensure the safety of personnel, the public, and the environment after a nuclear facility has been permanently decommissioned. The ultimate goal is to enable the facility and site to be reused. This industry is closely linked to the lifecycle of nuclear power facilities worldwide and is evolving from a "cleanup" phase into a large-scale, technology-intensive strategic industry. The core driver of the nuclear facility decommissioning and retirement market lies in the large-scale aging of nuclear power facilities globally. Currently, over 200 nuclear power units worldwide have been permanently shut down, but only about one-fifth have been decommissioned, creating a definite existing demand. Simultaneously, increasingly stringent regulations and safety standards in various countries (such as Germany's "nuclear phase-out" policy), and the unresolved challenge of final disposal of radioactive waste, together form the rigid foundation for market growth. From a global perspective, the market exhibits clear regional differentiation. Europe (especially the UK) is the largest and most mature market, with total project valuations exceeding ?100 billion; North America is characterized by technology-driven growth and mature private equity management models; the Asia-Pacific region is the future growth engine, with the Fukushima decommissioning project in Japan being a unique mega-project, while China, with its systematic capacity building, is expected to reach its decommissioning peak after 2040. Overall, the industry has evolved into a technology-intensive, capital-intensive, and strategically significant industry with long-term certainty. Its future development heavily relies on breakthroughs in technologies such as robotics, digitalization, and waste minimization to control costs, and emphasizes the concept of decommissioning planning from the initial design stage of nuclear facilities. For participants, grasping the pace of technological iteration and regional market rhythm is

the key to success.

The global Nuclear Dismantling and Decommissioning Services market size was estimated at USD 7293.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nuclear Dismantling and Decommissioning Services market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nuclear Dismantling and Decommissioning Services market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nuclear Dismantling and Decommissioning Services market.

Global Nuclear Dismantling and Decommissioning Services Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Orano
Cabrera Services
Ecology Services
EDF
Holtec International
Mid Counties Waste Management Services
Nuclear Research & Consultancy Group
Swedish Nuclear Fuel and Waste Management Company
Veolia Environmental Services
Kurion Inc.
GE Hitachi Nuclear Energy
T?V S?d
Fortum
Ansaldo Energia SpA
Energy Solutions
Studsvik AB
Westinghouse Electric Company LLC
NUVIA Group

Market Segmentation (by Type)

Immediate Dismantling & Decommissioning
Deferred Dismantling & Decommissioning

Market Segmentation (by Application)

Commercial Power Reactor
Prototype Reactor
Research Reactor

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Nuclear Dismantling and Decommissioning Services Market
Overview of the regional outlook of the Nuclear Dismantling and Decommissioning Services Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nuclear Dismantling and Decommissioning Services Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nuclear Dismantling and Decommissioning Services, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change. This enables you to anticipate market changes to remain ahead of your competitors.

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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