

# Global Nonwoven Furniture Construction Sheeting Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nonwoven Furniture Construction Sheeting competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of nonwoven furniture construction sheeting reached approximately 3.4 million tons, with an average global market price of around US\$ 2,150 per ton. Nonwoven furniture construction sheeting refers to sheets or rolls of engineered nonwoven fabric used in the manufacturing of furniture, such as sofas, chairs, and mattresses. These sheets provide structure, reinforcement, cushioning, and lining in furniture frames, upholstery, and bedding products. They are lightweight, durable, breathable, and cost-effective alternatives to traditional woven fabrics.

The global Nonwoven Furniture Construction Sheeting market size was estimated at USD 7322.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nonwoven Furniture Construction Sheeting market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nonwoven Furniture Construction Sheeting market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nonwoven Furniture Construction Sheeting market.

### **Global Nonwoven Furniture Construction Sheeting Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

Toray Industries  
Berry Global Inc.  
DuPont  
Johns Manville  
Freudenberg Performance Materials  
Ahlstrom  
Fitesa  
Avgol Nonwovens  
PFNonwovens  
Pegas Nonwovens

Fibertex Nonwovens

### **Market Segmentation (by Type)**

Polypropylene (PP)

Polyester (PET)

Others (e.g., viscose, blends)

### **Market Segmentation (by Application)**

Upholstery Backing

Dust Covers

Lining & Insulation

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Nonwoven Furniture Construction Sheeting Market

Overview of the regional outlook of the Nonwoven Furniture Construction Sheeting Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nonwoven Furniture Construction Sheeting Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nonwoven Furniture Construction Sheeting, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come  
6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Nonwoven Furniture Construction Sheeting
- 1.2 Key Market Segments
  - 1.2.1 Nonwoven Furniture Construction Sheeting Segment by Type
  - 1.2.2 Nonwoven Furniture Construction Sheeting Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Nonwoven Furniture Construction Sheeting Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Nonwoven Furniture Construction Sheeting Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Nonwoven Furniture Construction Sheeting Product Life Cycle
- 3.3 Global Nonwoven Furniture Construction Sheeting Sales by Manufacturers (2020-2025)
- 3.4 Global Nonwoven Furniture Construction Sheeting Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nonwoven Furniture Construction Sheeting Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nonwoven Furniture Construction Sheeting Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nonwoven Furniture Construction Sheeting Market Competitive Situation and Trends
  - 3.8.1 Nonwoven Furniture Construction Sheeting Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Nonwoven Furniture Construction Sheeting Players
- Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 NONWOVEN FURNITURE CONSTRUCTION SHEETING INDUSTRY CHAIN ANALYSIS**

- 4.1 Nonwoven Furniture Construction Sheeting Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Nonwoven Furniture Construction Sheeting Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Nonwoven Furniture Construction Sheeting Market
- 5.7 ESG Ratings of Leading Companies

## **6 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Nonwoven Furniture Construction Sheeting Sales Market Share by Type (2020-2025)
- 6.3 Global Nonwoven Furniture Construction Sheeting Market Size by Type (2020-2025)
- 6.4 Global Nonwoven Furniture Construction Sheeting Price by Type (2020-2025)

## **7 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Nonwoven Furniture Construction Sheeting Market Sales by Application (2020-2025)
- 7.3 Global Nonwoven Furniture Construction Sheeting Market Size (M USD) by Application (2020-2025)
- 7.4 Global Nonwoven Furniture Construction Sheeting Sales Growth Rate by Application (2020-2025)

## **8 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET SALES BY REGION**

- 8.1 Global Nonwoven Furniture Construction Sheeting Sales by Region
  - 8.1.1 Global Nonwoven Furniture Construction Sheeting Sales by Region
  - 8.1.2 Global Nonwoven Furniture Construction Sheeting Sales Market Share by Region
- 8.2 Global Nonwoven Furniture Construction Sheeting Market Size by Region
  - 8.2.1 Global Nonwoven Furniture Construction Sheeting Market Size by Region
  - 8.2.2 Global Nonwoven Furniture Construction Sheeting Market Size by Region
- 8.3 North America
  - 8.3.1 North America Nonwoven Furniture Construction Sheeting Sales by Country
  - 8.3.2 North America Nonwoven Furniture Construction Sheeting Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview

## 8.4 Europe

- 8.4.1 Europe Nonwoven Furniture Construction Sheeting Sales by Country
- 8.4.2 Europe Nonwoven Furniture Construction Sheeting Market Size by Country
- 8.4.3 Germany Market Overview
- 8.4.4 France Market Overview
- 8.4.5 U.K. Market Overview
- 8.4.6 Italy Market Overview
- 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

- 8.5.1 Asia Pacific Nonwoven Furniture Construction Sheeting Sales by Region
- 8.5.2 Asia Pacific Nonwoven Furniture Construction Sheeting Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

## 8.6 South America

- 8.6.1 South America Nonwoven Furniture Construction Sheeting Sales by Country
- 8.6.2 South America Nonwoven Furniture Construction Sheeting Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Nonwoven Furniture Construction Sheeting Sales by Region
- 8.7.2 Middle East and Africa Nonwoven Furniture Construction Sheeting Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

# **9 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET PRODUCTION BY REGION**

## 9.1 Global Production of Nonwoven Furniture Construction Sheeting by Region(2020-2025)

9.2 Global Nonwoven Furniture Construction Sheeting Revenue Market Share by Region (2020-2025)

9.3 Global Nonwoven Furniture Construction Sheeting Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Nonwoven Furniture Construction Sheeting Production

9.4.1 North America Nonwoven Furniture Construction Sheeting Production Growth Rate (2020-2025)

9.4.2 North America Nonwoven Furniture Construction Sheeting Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Nonwoven Furniture Construction Sheeting Production

9.5.1 Europe Nonwoven Furniture Construction Sheeting Production Growth Rate (2020-2025)

9.5.2 Europe Nonwoven Furniture Construction Sheeting Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Nonwoven Furniture Construction Sheeting Production (2020-2025)

9.6.1 Japan Nonwoven Furniture Construction Sheeting Production Growth Rate (2020-2025)

9.6.2 Japan Nonwoven Furniture Construction Sheeting Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Nonwoven Furniture Construction Sheeting Production (2020-2025)

9.7.1 China Nonwoven Furniture Construction Sheeting Production Growth Rate (2020-2025)

9.7.2 China Nonwoven Furniture Construction Sheeting Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

10.1 Toray Industries

10.1.1 Toray Industries Basic Information

10.1.2 Toray Industries Nonwoven Furniture Construction Sheeting Product Overview

10.1.3 Toray Industries Nonwoven Furniture Construction Sheeting Product Market Performance

10.1.4 Toray Industries Business Overview

10.1.5 Toray Industries SWOT Analysis

10.1.6 Toray Industries Recent Developments

10.2 Berry Global Inc.

10.2.1 Berry Global Inc. Basic Information

10.2.2 Berry Global Inc. Nonwoven Furniture Construction Sheeting Product Overview

10.2.3 Berry Global Inc. Nonwoven Furniture Construction Sheeting Product Market

## Performance

- 10.2.4 Berry Global Inc. Business Overview
- 10.2.5 Berry Global Inc. SWOT Analysis
- 10.2.6 Berry Global Inc. Recent Developments

## 10.3 DuPont

- 10.3.1 DuPont Basic Information
- 10.3.2 DuPont Nonwoven Furniture Construction Sheeting Product Overview
- 10.3.3 DuPont Nonwoven Furniture Construction Sheeting Product Market

## Performance

- 10.3.4 DuPont Business Overview
- 10.3.5 DuPont SWOT Analysis
- 10.3.6 DuPont Recent Developments

## 10.4 Johns Manville

- 10.4.1 Johns Manville Basic Information
- 10.4.2 Johns Manville Nonwoven Furniture Construction Sheeting Product Overview
- 10.4.3 Johns Manville Nonwoven Furniture Construction Sheeting Product Market

## Performance

- 10.4.4 Johns Manville Business Overview
- 10.4.5 Johns Manville Recent Developments

## 10.5 Freudenberg Performance Materials

- 10.5.1 Freudenberg Performance Materials Basic Information
- 10.5.2 Freudenberg Performance Materials Nonwoven Furniture Construction

## Sheeting Product Overview

- 10.5.3 Freudenberg Performance Materials Nonwoven Furniture Construction

## Sheeting Product Market Performance

- 10.5.4 Freudenberg Performance Materials Business Overview
- 10.5.5 Freudenberg Performance Materials Recent Developments

## 10.6 Ahlstrom

- 10.6.1 Ahlstrom Basic Information
- 10.6.2 Ahlstrom Nonwoven Furniture Construction Sheeting Product Overview
- 10.6.3 Ahlstrom Nonwoven Furniture Construction Sheeting Product Market

## Performance

- 10.6.4 Ahlstrom Business Overview
- 10.6.5 Ahlstrom Recent Developments

## 10.7 Fitesa

- 10.7.1 Fitesa Basic Information
- 10.7.2 Fitesa Nonwoven Furniture Construction Sheeting Product Overview
- 10.7.3 Fitesa Nonwoven Furniture Construction Sheeting Product Market Performance
- 10.7.4 Fitesa Business Overview

- 10.7.5 Fitesa Recent Developments
- 10.8 Avgol Nonwovens
  - 10.8.1 Avgol Nonwovens Basic Information
  - 10.8.2 Avgol Nonwovens Nonwoven Furniture Construction Sheeting Product Overview
  - 10.8.3 Avgol Nonwovens Nonwoven Furniture Construction Sheeting Product Market Performance
  - 10.8.4 Avgol Nonwovens Business Overview
  - 10.8.5 Avgol Nonwovens Recent Developments
- 10.9 PFNonwovens
  - 10.9.1 PFNonwovens Basic Information
  - 10.9.2 PFNonwovens Nonwoven Furniture Construction Sheeting Product Overview
  - 10.9.3 PFNonwovens Nonwoven Furniture Construction Sheeting Product Market Performance
  - 10.9.4 PFNonwovens Business Overview
  - 10.9.5 PFNonwovens Recent Developments
- 10.10 Pegas Nonwovens
  - 10.10.1 Pegas Nonwovens Basic Information
  - 10.10.2 Pegas Nonwovens Nonwoven Furniture Construction Sheeting Product Overview
  - 10.10.3 Pegas Nonwovens Nonwoven Furniture Construction Sheeting Product Market Performance
  - 10.10.4 Pegas Nonwovens Business Overview
  - 10.10.5 Pegas Nonwovens Recent Developments
- 10.11 Fibertex Nonwovens
  - 10.11.1 Fibertex Nonwovens Basic Information
  - 10.11.2 Fibertex Nonwovens Nonwoven Furniture Construction Sheeting Product Overview
  - 10.11.3 Fibertex Nonwovens Nonwoven Furniture Construction Sheeting Product Market Performance
  - 10.11.4 Fibertex Nonwovens Business Overview
  - 10.11.5 Fibertex Nonwovens Recent Developments

## **11 NONWOVEN FURNITURE CONSTRUCTION SHEETING MARKET FORECAST BY REGION**

- 11.1 Global Nonwoven Furniture Construction Sheeting Market Size Forecast
- 11.2 Global Nonwoven Furniture Construction Sheeting Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Nonwoven Furniture Construction Sheeting Market Size Forecast by Country

11.2.3 Asia Pacific Nonwoven Furniture Construction Sheeting Market Size Forecast by Region

11.2.4 South America Nonwoven Furniture Construction Sheeting Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Nonwoven Furniture Construction Sheeting by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Nonwoven Furniture Construction Sheeting Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Nonwoven Furniture Construction Sheeting by Type (2026-2035)

12.1.2 Global Nonwoven Furniture Construction Sheeting Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Nonwoven Furniture Construction Sheeting by Type (2026-2035)

12.2 Global Nonwoven Furniture Construction Sheeting Market Forecast by Application (2026-2035)

12.2.1 Global Nonwoven Furniture Construction Sheeting Sales (K MT) Forecast by Application

12.2.2 Global Nonwoven Furniture Construction Sheeting Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Nonwoven Furniture Construction Sheeting Market Size by Type (M USD)

Table 4. Global Nonwoven Furniture Construction Sheeting Market Size by Application

Table 5. Nonwoven Furniture Construction Sheeting Market Size Comparison by Region (M USD)

Table 6. Global Nonwoven Furniture Construction Sheeting Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Nonwoven Furniture Construction Sheeting Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Nonwoven Furniture Construction Sheeting Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nonwoven Furniture Construction Sheeting as of 2025)

Table 11. Global Market Nonwoven Furniture Construction Sheeting Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Nonwoven Furniture Construction Sheeting Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Nonwoven Furniture Construction Sheeting Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Nonwoven Furniture Construction Sheeting Sales by Type (K MT)

Table 27. Global Nonwoven Furniture Construction Sheeting Market Size by Type (M USD)

Table 28. Global Nonwoven Furniture Construction Sheeting Sales (K MT) by Type (2020-2025)

Table 29. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Type (2020-2025)

Table 30. Global Nonwoven Furniture Construction Sheeting Market Size (M USD) by Type (2020-2025)

Table 31. Global Nonwoven Furniture Construction Sheeting Market Share by Type (2020-2025)

Table 32. Global Nonwoven Furniture Construction Sheeting Price (USD/KG) by Type (2020-2025)

Table 33. Global Nonwoven Furniture Construction Sheeting Sales (K MT) by Application

Table 34. Global Nonwoven Furniture Construction Sheeting Market Size by Application

Table 35. Global Nonwoven Furniture Construction Sheeting Sales by Application (2020-2025) & (K MT)

Table 36. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Application (2020-2025)

Table 37. Global Nonwoven Furniture Construction Sheeting Market Size by Application (2020-2025) & (M USD)

Table 38. Global Nonwoven Furniture Construction Sheeting Market Share by Application (2020-2025)

Table 39. Global Nonwoven Furniture Construction Sheeting Sales Growth Rate by Application (2020-2025)

Table 40. Global Nonwoven Furniture Construction Sheeting Sales by Region (2020-2025) & (K MT)

Table 41. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Region (2020-2025)

Table 42. Global Nonwoven Furniture Construction Sheeting Market Size by Region (2020-2025) & (M USD)

Table 43. Global Nonwoven Furniture Construction Sheeting Market Size by Region (2020-2025)

Table 44. North America Nonwoven Furniture Construction Sheeting Sales by Country (2020-2025) & (K MT)

Table 45. North America Nonwoven Furniture Construction Sheeting Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Nonwoven Furniture Construction Sheeting Sales by Country

(2020-2025) & (K MT)

Table 47. Europe Nonwoven Furniture Construction Sheeting Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Nonwoven Furniture Construction Sheeting Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Nonwoven Furniture Construction Sheeting Market Size by Region (2020-2025) & (M USD)

Table 50. South America Nonwoven Furniture Construction Sheeting Sales by Country (2020-2025) & (K MT)

Table 51. South America Nonwoven Furniture Construction Sheeting Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Nonwoven Furniture Construction Sheeting Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Nonwoven Furniture Construction Sheeting Market Size by Region (2020-2025) & (M USD)

Table 54. Global Nonwoven Furniture Construction Sheeting Production (K MT) by Region(2020-2025)

Table 55. Global Nonwoven Furniture Construction Sheeting Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Nonwoven Furniture Construction Sheeting Revenue Market Share by Region (2020-2025)

Table 57. Global Nonwoven Furniture Construction Sheeting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Nonwoven Furniture Construction Sheeting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Nonwoven Furniture Construction Sheeting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Nonwoven Furniture Construction Sheeting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Nonwoven Furniture Construction Sheeting Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Toray Industries Basic Information

Table 63. Toray Industries Nonwoven Furniture Construction Sheeting Product Overview

Table 64. Toray Industries Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Toray Industries Business Overview

Table 66. Toray Industries SWOT Analysis

Table 67. Toray Industries Recent Developments

- Table 68. Berry Global Inc. Basic Information
- Table 69. Berry Global Inc. Nonwoven Furniture Construction Sheeting Product Overview
- Table 70. Berry Global Inc. Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Berry Global Inc. Business Overview
- Table 72. Berry Global Inc. SWOT Analysis
- Table 73. Berry Global Inc. Recent Developments
- Table 74. DuPont Basic Information
- Table 75. DuPont Nonwoven Furniture Construction Sheeting Product Overview
- Table 76. DuPont Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. DuPont Business Overview
- Table 78. DuPont SWOT Analysis
- Table 79. DuPont Recent Developments
- Table 80. Johns Manville Basic Information
- Table 81. Johns Manville Nonwoven Furniture Construction Sheeting Product Overview
- Table 82. Johns Manville Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Johns Manville Business Overview
- Table 84. Johns Manville Recent Developments
- Table 85. Freudenberg Performance Materials Basic Information
- Table 86. Freudenberg Performance Materials Nonwoven Furniture Construction Sheeting Product Overview
- Table 87. Freudenberg Performance Materials Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Freudenberg Performance Materials Business Overview
- Table 89. Freudenberg Performance Materials Recent Developments
- Table 90. Ahlstrom Basic Information
- Table 91. Ahlstrom Nonwoven Furniture Construction Sheeting Product Overview
- Table 92. Ahlstrom Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Ahlstrom Business Overview
- Table 94. Ahlstrom Recent Developments
- Table 95. Fitesa Basic Information
- Table 96. Fitesa Nonwoven Furniture Construction Sheeting Product Overview
- Table 97. Fitesa Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Fitesa Business Overview

Table 99. Fitesa Recent Developments

Table 100. Avgol Nonwovens Basic Information

Table 101. Avgol Nonwovens Nonwoven Furniture Construction Sheeting Product Overview

Table 102. Avgol Nonwovens Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Avgol Nonwovens Business Overview

Table 104. Avgol Nonwovens Recent Developments

Table 105. PFNonwovens Basic Information

Table 106. PFNonwovens Nonwoven Furniture Construction Sheeting Product Overview

Table 107. PFNonwovens Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. PFNonwovens Business Overview

Table 109. PFNonwovens Recent Developments

Table 110. Pegas Nonwovens Basic Information

Table 111. Pegas Nonwovens Nonwoven Furniture Construction Sheeting Product Overview

Table 112. Pegas Nonwovens Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Pegas Nonwovens Business Overview

Table 114. Pegas Nonwovens Recent Developments

Table 115. Fibertex Nonwovens Basic Information

Table 116. Fibertex Nonwovens Nonwoven Furniture Construction Sheeting Product Overview

Table 117. Fibertex Nonwovens Nonwoven Furniture Construction Sheeting Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Fibertex Nonwovens Business Overview

Table 119. Fibertex Nonwovens Recent Developments

Table 120. Global Nonwoven Furniture Construction Sheeting Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Nonwoven Furniture Construction Sheeting Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Nonwoven Furniture Construction Sheeting Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Nonwoven Furniture Construction Sheeting Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Nonwoven Furniture Construction Sheeting Sales Forecast by

Country (2026-2035) & (K MT)

Table 125. Europe Nonwoven Furniture Construction Sheeting Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Nonwoven Furniture Construction Sheeting Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Nonwoven Furniture Construction Sheeting Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Nonwoven Furniture Construction Sheeting Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Nonwoven Furniture Construction Sheeting Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Nonwoven Furniture Construction Sheeting Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Nonwoven Furniture Construction Sheeting Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Nonwoven Furniture Construction Sheeting Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Nonwoven Furniture Construction Sheeting Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Nonwoven Furniture Construction Sheeting Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Nonwoven Furniture Construction Sheeting Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Nonwoven Furniture Construction Sheeting Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Nonwoven Furniture Construction Sheeting
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nonwoven Furniture Construction Sheeting Market Size (M USD), 2025-2035
- Figure 5. Global Nonwoven Furniture Construction Sheeting Market Size (M USD) (2020-2035)
- Figure 6. Global Nonwoven Furniture Construction Sheeting Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nonwoven Furniture Construction Sheeting Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nonwoven Furniture Construction Sheeting Product Life Cycle
- Figure 13. Nonwoven Furniture Construction Sheeting Sales Share by Manufacturers in 2025
- Figure 14. Global Nonwoven Furniture Construction Sheeting Revenue Share by Manufacturers in 2025
- Figure 15. Nonwoven Furniture Construction Sheeting Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nonwoven Furniture Construction Sheeting Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nonwoven Furniture Construction Sheeting Revenue in 2025
- Figure 18. Industry Chain Map of Nonwoven Furniture Construction Sheeting
- Figure 19. Global Nonwoven Furniture Construction Sheeting Market PEST Analysis
- Figure 20. Global Nonwoven Furniture Construction Sheeting Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nonwoven Furniture Construction Sheeting Market Share by Type

Figure 27. Sales Market Share of Nonwoven Furniture Construction Sheeting by Type (2020-2025)

Figure 28. Sales Market Share of Nonwoven Furniture Construction Sheeting by Type in 2025

Figure 29. Market Share of Nonwoven Furniture Construction Sheeting by Type (2020-2025)

Figure 30. Market Share of Nonwoven Furniture Construction Sheeting by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Nonwoven Furniture Construction Sheeting Market Share by Application

Figure 33. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Application (2020-2025)

Figure 34. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Application in 2025

Figure 35. Global Nonwoven Furniture Construction Sheeting Market Share by Application (2020-2025)

Figure 36. Global Nonwoven Furniture Construction Sheeting Market Share by Application in 2025

Figure 37. Global Nonwoven Furniture Construction Sheeting Sales Growth Rate by Application (2020-2025)

Figure 38. Global Nonwoven Furniture Construction Sheeting Sales Market Share by Region (2020-2025)

Figure 39. Global Nonwoven Furniture Construction Sheeting Market Size by Region (2020-2025)

Figure 40. North America Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Nonwoven Furniture Construction Sheeting Sales Market Share by Country in 2024

Figure 43. North America Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Nonwoven Furniture Construction Sheeting Market Size by Country in 2024

Figure 45. U.S. Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Nonwoven Furniture Construction Sheeting Sales (K MT) and

Growth Rate (2020-2025)

Figure 48. Canada Nonwoven Furniture Construction Sheeting Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Nonwoven Furniture Construction Sheeting Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Nonwoven Furniture Construction Sheeting Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Nonwoven Furniture Construction Sheeting Sales Market Share by Country in 2024

Figure 53. Europe Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nonwoven Furniture Construction Sheeting Market Size by Country in 2024

Figure 55. Germany Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nonwoven Furniture Construction Sheeting Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Nonwoven Furniture Construction Sheeting Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nonwoven Furniture Construction Sheeting Market Size by Region in 2024

Figure 68. China Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nonwoven Furniture Construction Sheeting Sales and Growth Rate (K MT)

Figure 79. South America Nonwoven Furniture Construction Sheeting Sales Market Share by Country in 2024

Figure 80. South America Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (M USD)

Figure 81. South America Nonwoven Furniture Construction Sheeting Market Size by Country in 2024

Figure 82. Brazil Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nonwoven Furniture Construction Sheeting Sales and Growth

Rate (2020-2025) & (K MT)

Figure 87. Columbia Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nonwoven Furniture Construction Sheeting Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Nonwoven Furniture Construction Sheeting Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Nonwoven Furniture Construction Sheeting Market Size by Region in 2024

Figure 92. Saudi Arabia Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nonwoven Furniture Construction Sheeting Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Nonwoven Furniture Construction Sheeting Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nonwoven Furniture Construction Sheeting Production Market Share by Region (2020-2025)

Figure 103. North America Nonwoven Furniture Construction Sheeting Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Nonwoven Furniture Construction Sheeting Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Nonwoven Furniture Construction Sheeting Production (K MT) Growth Rate (2020-2025)

Figure 106. China Nonwoven Furniture Construction Sheeting Production (K MT)  
Growth Rate (2020-2025)

Figure 107. Global Nonwoven Furniture Construction Sheeting Sales Forecast by  
Volume (2020-2035) & (K MT)

Figure 108. Global Nonwoven Furniture Construction Sheeting Market Size Forecast by  
Value (2020-2035) & (M USD)

Figure 109. Global Nonwoven Furniture Construction Sheeting Sales Market Share  
Forecast by Type (2026-2035)

Figure 110. Global Nonwoven Furniture Construction Sheeting Market Share Forecast  
by Type (2026-2035)

Figure 111. Global Nonwoven Furniture Construction Sheeting Sales Forecast by  
Application (2026-2035)

Figure 112. Global Nonwoven Furniture Construction Sheeting Market Share Forecast  
by Application (2026-2035)

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