

Global Nonionic Polyacrylamide Market Research Report 2026(Status and Outlook)

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Abstracts

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications. Nonionic polyacrylamide (NPAM): The molecular structure of NPAM is uncharged and is suitable for applications where ionic interactions must be minimized. Nonionic polyacrylamide is mainly used for flocculation, sedimentation and clarification of various industrial wastewaters, such as paper and pulp wastewater treatment, wastewater treatment in mineral processing and metal smelting processes, wastewater treatment in steel mills and stone processing plants, etc. Nonionic polyacrylamide, because it does not carry ionic functional groups, is less affected by wastewater pH and salt fluctuations than anionic polyacrylamide in flocculation performance. However, under neutral or alkaline conditions, the flocculation effect of nonionic polyacrylamide is not as good as that of anionic polyacrylamide. However, the floc strength of nonionic polyacrylamide is stronger than that of anionic polyacrylamide. PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries. The Nonionic polyacrylamide market is expected to continue growing, driven by increasing demand in water treatment, energy, and industrial sectors. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years. With growing awareness of environmental pollution, governments worldwide have introduced stringent regulations on industrial wastewater discharge. Polyacrylamide, particularly Nonionic variants, is

increasingly used in wastewater treatment plants to ensure compliance with environmental standards. The enhanced oil recovery (EOR) process in the oil and gas sector heavily relies on Nonionic polyacrylamide to improve the viscosity of water injected into reservoirs, thereby boosting crude oil extraction efficiency. The demand for Nonionic PAM is expected to rise with increasing global energy requirements. Nonionic Polyacrylamide is used as a retention aid, drainage aid, and flocculant in paper manufacturing. The expansion of e-commerce and packaging industries has fueled the demand for paper products, thereby driving the need for Nonionic PAM. In agriculture, Nonionic PAM is used as a soil conditioner to prevent erosion, enhance water retention, and improve seed germination rates. The need for sustainable agricultural practices has increased Nonionic PAM adoption in farming applications. The mining industry utilizes Nonionic polyacrylamide for solid-liquid separation, tailings management, and mineral processing. With the global increase in mineral extraction activities, the demand for Nonionic PAM continues to rise. The global key manufacturers of Nonionic Polyacrylamide include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately 60%. Asia-Pacific, Europe and North America are the major Nonionic Polyacrylamide market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share of 45%.

The global Nonionic Polyacrylamide market size was estimated at USD 1207.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nonionic Polyacrylamide market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nonionic Polyacrylamide market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nonionic Polyacrylamide market.

Global Nonionic Polyacrylamide Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

SNF Group

Solenis

Kemira Oyj

Jiangsu Feymer Technology

Beijing Hengju

Shandong Polymer

Anhui Tianrun

Xinyong Biochemical

Changsha Shengyang Chemical Materials Co.,Ltd

Henan Yushuifeng Environmental Protection Technology Co., Ltd

Henan Zhengjia Green Energy

PetroChina Daqing

Anhui Jucheng

NUOER GROUP

Green Chemical (Dongying)

Gongyi Jiangyuan Water Purification Material

Shandong Boyuan Water Purification Material

Henan Jinfeng Environmental Protection Engineering

Gongyi Liyuan Water Supply Material
Gongyi Tianda Water Purification Material

Market Segmentation (by Type)

Colloid(Model: N905; Molecular Weight: Medium; Degree of Hydrolysis: Low)
Solid(Model: N603; Molecular Weight: Medium; Degree of Hydrolysis: Ultra-low)
Others

Market Segmentation (by Application)

Water Treatment
Papermaking
Petrochemical
Textile
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Nonionic Polyacrylamide Market
Overview of the regional outlook of the Nonionic Polyacrylamide Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nonionic Polyacrylamide Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nonionic Polyacrylamide, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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