

Global Non-Wood Fiber Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0B118E254EFEN.html>

Date: March 2026

Pages: 139

Price: US\$ 3,200.00 (Single User License)

ID: G0B118E254EFEN

Abstracts

Non-wood fiber has a wide range of great optical and physical features that can be used to improve their goods. Non-wood fiber now makes up a small portion of the raw material used to make paper and paperboard, however this is projected to change in the upcoming years. Environmental concerns about damage to bio diversity and other long term effects of forest harvesting are growing. Non-wood fiber is used since they are abundant and are one of the most important source of fiber for papermaking in emerging nations. Non-wood fiber has a wide range of great optical and physical features that can be used to improve their goods. Non-wood fiber now makes up a small portion of the raw material used to make paper and paperboard, however this is projected to change in the upcoming years. Environmental concerns about damage to bio diversity and other long term effects of forest harvesting are growing. Non-wood fiber is used since they are abundant and are one of the most important source of fiber for papermaking in emerging nations.

The global Non-Wood Fiber market size was estimated at USD 444.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Wood Fiber market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Wood Fiber market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Wood Fiber market.

Global Non-Wood Fiber Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Goonvean Fibres
AWA Paper & Technological Company
Genera
Willamette Falls Paper Company
Chempolis Biorefining Park
Zume
Bio-Lutions International
EcoPlanet Bamboo Group
Bamboo Australia
Shanghai Tenbro Bamboo Textile

Market Segmentation (by Type)

Straw

Bagasse

Bamboo

Cotton

Others

Market Segmentation (by Application)

Papermaking

Textile

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-Wood Fiber Market

Overview of the regional outlook of the Non-Wood Fiber Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Wood Fiber Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Wood Fiber, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Non-Wood Fiber
- 1.2 Key Market Segments
 - 1.2.1 Non-Wood Fiber Segment by Type
 - 1.2.2 Non-Wood Fiber Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NON-WOOD FIBER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Non-Wood Fiber Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Non-Wood Fiber Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NON-WOOD FIBER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-Wood Fiber Product Life Cycle
- 3.3 Global Non-Wood Fiber Sales by Manufacturers (2020-2025)
- 3.4 Global Non-Wood Fiber Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-Wood Fiber Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-Wood Fiber Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Non-Wood Fiber Market Competitive Situation and Trends
 - 3.8.1 Non-Wood Fiber Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Non-Wood Fiber Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NON-WOOD FIBER INDUSTRY CHAIN ANALYSIS

- 4.1 Non-Wood Fiber Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-WOOD FIBER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Non-Wood Fiber Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Non-Wood Fiber Market
- 5.7 ESG Ratings of Leading Companies

6 NON-WOOD FIBER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-Wood Fiber Sales Market Share by Type (2020-2025)
- 6.3 Global Non-Wood Fiber Market Size by Type (2020-2025)
- 6.4 Global Non-Wood Fiber Price by Type (2020-2025)

7 NON-WOOD FIBER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-Wood Fiber Market Sales by Application (2020-2025)
- 7.3 Global Non-Wood Fiber Market Size (M USD) by Application (2020-2025)

7.4 Global Non-Wood Fiber Sales Growth Rate by Application (2020-2025)

8 NON-WOOD FIBER MARKET SALES BY REGION

8.1 Global Non-Wood Fiber Sales by Region

8.1.1 Global Non-Wood Fiber Sales by Region

8.1.2 Global Non-Wood Fiber Sales Market Share by Region

8.2 Global Non-Wood Fiber Market Size by Region

8.2.1 Global Non-Wood Fiber Market Size by Region

8.2.2 Global Non-Wood Fiber Market Size by Region

8.3 North America

8.3.1 North America Non-Wood Fiber Sales by Country

8.3.2 North America Non-Wood Fiber Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-Wood Fiber Sales by Country

8.4.2 Europe Non-Wood Fiber Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-Wood Fiber Sales by Region

8.5.2 Asia Pacific Non-Wood Fiber Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-Wood Fiber Sales by Country

8.6.2 South America Non-Wood Fiber Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Non-Wood Fiber Sales by Region
- 8.7.2 Middle East and Africa Non-Wood Fiber Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 NON-WOOD FIBER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Non-Wood Fiber by Region(2020-2025)
- 9.2 Global Non-Wood Fiber Revenue Market Share by Region (2020-2025)
- 9.3 Global Non-Wood Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Non-Wood Fiber Production
 - 9.4.1 North America Non-Wood Fiber Production Growth Rate (2020-2025)
 - 9.4.2 North America Non-Wood Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Non-Wood Fiber Production
 - 9.5.1 Europe Non-Wood Fiber Production Growth Rate (2020-2025)
 - 9.5.2 Europe Non-Wood Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Non-Wood Fiber Production (2020-2025)
 - 9.6.1 Japan Non-Wood Fiber Production Growth Rate (2020-2025)
 - 9.6.2 Japan Non-Wood Fiber Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Non-Wood Fiber Production (2020-2025)
 - 9.7.1 China Non-Wood Fiber Production Growth Rate (2020-2025)
 - 9.7.2 China Non-Wood Fiber Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Goonvean Fibres
 - 10.1.1 Goonvean Fibres Basic Information
 - 10.1.2 Goonvean Fibres Non-Wood Fiber Product Overview
 - 10.1.3 Goonvean Fibres Non-Wood Fiber Product Market Performance
 - 10.1.4 Goonvean Fibres Business Overview
 - 10.1.5 Goonvean Fibres SWOT Analysis
 - 10.1.6 Goonvean Fibres Recent Developments

10.2 AWA Paper and Technological Company

10.2.1 AWA Paper and Technological Company Basic Information

10.2.2 AWA Paper and Technological Company Non-Wood Fiber Product Overview

10.2.3 AWA Paper and Technological Company Non-Wood Fiber Product Market

Performance

10.2.4 AWA Paper and Technological Company Business Overview

10.2.5 AWA Paper and Technological Company SWOT Analysis

10.2.6 AWA Paper and Technological Company Recent Developments

10.3 Genera

10.3.1 Genera Basic Information

10.3.2 Genera Non-Wood Fiber Product Overview

10.3.3 Genera Non-Wood Fiber Product Market Performance

10.3.4 Genera Business Overview

10.3.5 Genera SWOT Analysis

10.3.6 Genera Recent Developments

10.4 Willamette Falls Paper Company

10.4.1 Willamette Falls Paper Company Basic Information

10.4.2 Willamette Falls Paper Company Non-Wood Fiber Product Overview

10.4.3 Willamette Falls Paper Company Non-Wood Fiber Product Market Performance

10.4.4 Willamette Falls Paper Company Business Overview

10.4.5 Willamette Falls Paper Company Recent Developments

10.5 Chempolis Biorefining Park

10.5.1 Chempolis Biorefining Park Basic Information

10.5.2 Chempolis Biorefining Park Non-Wood Fiber Product Overview

10.5.3 Chempolis Biorefining Park Non-Wood Fiber Product Market Performance

10.5.4 Chempolis Biorefining Park Business Overview

10.5.5 Chempolis Biorefining Park Recent Developments

10.6 Zume

10.6.1 Zume Basic Information

10.6.2 Zume Non-Wood Fiber Product Overview

10.6.3 Zume Non-Wood Fiber Product Market Performance

10.6.4 Zume Business Overview

10.6.5 Zume Recent Developments

10.7 Bio-Lutions International

10.7.1 Bio-Lutions International Basic Information

10.7.2 Bio-Lutions International Non-Wood Fiber Product Overview

10.7.3 Bio-Lutions International Non-Wood Fiber Product Market Performance

10.7.4 Bio-Lutions International Business Overview

10.7.5 Bio-Lutions International Recent Developments

- 10.8 EcoPlanet Bamboo Group
 - 10.8.1 EcoPlanet Bamboo Group Basic Information
 - 10.8.2 EcoPlanet Bamboo Group Non-Wood Fiber Product Overview
 - 10.8.3 EcoPlanet Bamboo Group Non-Wood Fiber Product Market Performance
 - 10.8.4 EcoPlanet Bamboo Group Business Overview
 - 10.8.5 EcoPlanet Bamboo Group Recent Developments
- 10.9 Bamboo Australia
 - 10.9.1 Bamboo Australia Basic Information
 - 10.9.2 Bamboo Australia Non-Wood Fiber Product Overview
 - 10.9.3 Bamboo Australia Non-Wood Fiber Product Market Performance
 - 10.9.4 Bamboo Australia Business Overview
 - 10.9.5 Bamboo Australia Recent Developments
- 10.10 Shanghai Tenbro Bamboo Textile
 - 10.10.1 Shanghai Tenbro Bamboo Textile Basic Information
 - 10.10.2 Shanghai Tenbro Bamboo Textile Non-Wood Fiber Product Overview
 - 10.10.3 Shanghai Tenbro Bamboo Textile Non-Wood Fiber Product Market Performance
 - 10.10.4 Shanghai Tenbro Bamboo Textile Business Overview
 - 10.10.5 Shanghai Tenbro Bamboo Textile Recent Developments

11 NON-WOOD FIBER MARKET FORECAST BY REGION

- 11.1 Global Non-Wood Fiber Market Size Forecast
- 11.2 Global Non-Wood Fiber Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-Wood Fiber Market Size Forecast by Country
 - 11.2.3 Asia Pacific Non-Wood Fiber Market Size Forecast by Region
 - 11.2.4 South America Non-Wood Fiber Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Non-Wood Fiber by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Non-Wood Fiber Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Non-Wood Fiber by Type (2026-2035)
 - 12.1.2 Global Non-Wood Fiber Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Non-Wood Fiber by Type (2026-2035)
- 12.2 Global Non-Wood Fiber Market Forecast by Application (2026-2035)
 - 12.2.1 Global Non-Wood Fiber Sales (K MT) Forecast by Application
 - 12.2.2 Global Non-Wood Fiber Market Size (M USD) Forecast by Application

(2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Non-Wood Fiber Market Size by Type (M USD)
- Table 4. Global Non-Wood Fiber Market Size by Application
- Table 5. Non-Wood Fiber Market Size Comparison by Region (M USD)
- Table 6. Global Non-Wood Fiber Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Non-Wood Fiber Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Non-Wood Fiber Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Non-Wood Fiber Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-Wood Fiber as of 2025)
- Table 11. Global Market Non-Wood Fiber Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Non-Wood Fiber Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Non-Wood Fiber Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Non-Wood Fiber Sales by Type (K MT)
- Table 27. Global Non-Wood Fiber Market Size by Type (M USD)
- Table 28. Global Non-Wood Fiber Sales (K MT) by Type (2020-2025)
- Table 29. Global Non-Wood Fiber Sales Market Share by Type (2020-2025)
- Table 30. Global Non-Wood Fiber Market Size (M USD) by Type (2020-2025)
- Table 31. Global Non-Wood Fiber Market Share by Type (2020-2025)

- Table 32. Global Non-Wood Fiber Price (USD/KG) by Type (2020-2025)
- Table 33. Global Non-Wood Fiber Sales (K MT) by Application
- Table 34. Global Non-Wood Fiber Market Size by Application
- Table 35. Global Non-Wood Fiber Sales by Application (2020-2025) & (K MT)
- Table 36. Global Non-Wood Fiber Sales Market Share by Application (2020-2025)
- Table 37. Global Non-Wood Fiber Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Non-Wood Fiber Market Share by Application (2020-2025)
- Table 39. Global Non-Wood Fiber Sales Growth Rate by Application (2020-2025)
- Table 40. Global Non-Wood Fiber Sales by Region (2020-2025) & (K MT)
- Table 41. Global Non-Wood Fiber Sales Market Share by Region (2020-2025)
- Table 42. Global Non-Wood Fiber Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Non-Wood Fiber Market Size by Region (2020-2025)
- Table 44. North America Non-Wood Fiber Sales by Country (2020-2025) & (K MT)
- Table 45. North America Non-Wood Fiber Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Non-Wood Fiber Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Non-Wood Fiber Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Non-Wood Fiber Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Non-Wood Fiber Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Non-Wood Fiber Sales by Country (2020-2025) & (K MT)
- Table 51. South America Non-Wood Fiber Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Non-Wood Fiber Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Non-Wood Fiber Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Non-Wood Fiber Production (K MT) by Region(2020-2025)
- Table 55. Global Non-Wood Fiber Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Non-Wood Fiber Revenue Market Share by Region (2020-2025)
- Table 57. Global Non-Wood Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Non-Wood Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Non-Wood Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Non-Wood Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Non-Wood Fiber Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

- Table 62. Goonvean Fibres Basic Information
- Table 63. Goonvean Fibres Non-Wood Fiber Product Overview
- Table 64. Goonvean Fibres Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Goonvean Fibres Business Overview
- Table 66. Goonvean Fibres SWOT Analysis
- Table 67. Goonvean Fibres Recent Developments
- Table 68. AWA Paper and Technological Company Basic Information
- Table 69. AWA Paper and Technological Company Non-Wood Fiber Product Overview
- Table 70. AWA Paper and Technological Company Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. AWA Paper and Technological Company Business Overview
- Table 72. AWA Paper and Technological Company SWOT Analysis
- Table 73. AWA Paper and Technological Company Recent Developments
- Table 74. Genera Basic Information
- Table 75. Genera Non-Wood Fiber Product Overview
- Table 76. Genera Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Genera Business Overview
- Table 78. Genera SWOT Analysis
- Table 79. Genera Recent Developments
- Table 80. Willamette Falls Paper Company Basic Information
- Table 81. Willamette Falls Paper Company Non-Wood Fiber Product Overview
- Table 82. Willamette Falls Paper Company Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Willamette Falls Paper Company Business Overview
- Table 84. Willamette Falls Paper Company Recent Developments
- Table 85. Chempolis Biorefining Park Basic Information
- Table 86. Chempolis Biorefining Park Non-Wood Fiber Product Overview
- Table 87. Chempolis Biorefining Park Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Chempolis Biorefining Park Business Overview
- Table 89. Chempolis Biorefining Park Recent Developments
- Table 90. Zume Basic Information
- Table 91. Zume Non-Wood Fiber Product Overview
- Table 92. Zume Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Zume Business Overview
- Table 94. Zume Recent Developments

- Table 95. Bio-Lutions International Basic Information
- Table 96. Bio-Lutions International Non-Wood Fiber Product Overview
- Table 97. Bio-Lutions International Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Bio-Lutions International Business Overview
- Table 99. Bio-Lutions International Recent Developments
- Table 100. EcoPlanet Bamboo Group Basic Information
- Table 101. EcoPlanet Bamboo Group Non-Wood Fiber Product Overview
- Table 102. EcoPlanet Bamboo Group Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. EcoPlanet Bamboo Group Business Overview
- Table 104. EcoPlanet Bamboo Group Recent Developments
- Table 105. Bamboo Australia Basic Information
- Table 106. Bamboo Australia Non-Wood Fiber Product Overview
- Table 107. Bamboo Australia Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Bamboo Australia Business Overview
- Table 109. Bamboo Australia Recent Developments
- Table 110. Shanghai Tenbro Bamboo Textile Basic Information
- Table 111. Shanghai Tenbro Bamboo Textile Non-Wood Fiber Product Overview
- Table 112. Shanghai Tenbro Bamboo Textile Non-Wood Fiber Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Shanghai Tenbro Bamboo Textile Business Overview
- Table 114. Shanghai Tenbro Bamboo Textile Recent Developments
- Table 115. Global Non-Wood Fiber Sales Forecast by Region (2026-2035) & (K MT)
- Table 116. Global Non-Wood Fiber Market Size Forecast by Region (2026-2035) & (M USD)
- Table 117. North America Non-Wood Fiber Sales Forecast by Country (2026-2035) & (K MT)
- Table 118. North America Non-Wood Fiber Market Size Forecast by Country (2026-2035) & (M USD)
- Table 119. Europe Non-Wood Fiber Sales Forecast by Country (2026-2035) & (K MT)
- Table 120. Europe Non-Wood Fiber Market Size Forecast by Country (2026-2035) & (M USD)
- Table 121. Asia Pacific Non-Wood Fiber Sales Forecast by Region (2026-2035) & (K MT)
- Table 122. Asia Pacific Non-Wood Fiber Market Size Forecast by Region (2026-2035) & (M USD)
- Table 123. South America Non-Wood Fiber Sales Forecast by Country (2026-2035) &

(K MT)

Table 124. South America Non-Wood Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Non-Wood Fiber Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Non-Wood Fiber Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Non-Wood Fiber Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Non-Wood Fiber Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Non-Wood Fiber Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Non-Wood Fiber Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Non-Wood Fiber Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-Wood Fiber
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-Wood Fiber Market Size (M USD), 2025-2035
- Figure 5. Global Non-Wood Fiber Market Size (M USD) (2020-2035)
- Figure 6. Global Non-Wood Fiber Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-Wood Fiber Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-Wood Fiber Product Life Cycle
- Figure 13. Non-Wood Fiber Sales Share by Manufacturers in 2025
- Figure 14. Global Non-Wood Fiber Revenue Share by Manufacturers in 2025
- Figure 15. Non-Wood Fiber Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-Wood Fiber Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-Wood Fiber Revenue in 2025
- Figure 18. Industry Chain Map of Non-Wood Fiber
- Figure 19. Global Non-Wood Fiber Market PEST Analysis
- Figure 20. Global Non-Wood Fiber Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-Wood Fiber Market Share by Type
- Figure 27. Sales Market Share of Non-Wood Fiber by Type (2020-2025)
- Figure 28. Sales Market Share of Non-Wood Fiber by Type in 2025
- Figure 29. Market Share of Non-Wood Fiber by Type (2020-2025)
- Figure 30. Market Share of Non-Wood Fiber by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Non-Wood Fiber Market Share by Application

- Figure 33. Global Non-Wood Fiber Sales Market Share by Application (2020-2025)
- Figure 34. Global Non-Wood Fiber Sales Market Share by Application in 2025
- Figure 35. Global Non-Wood Fiber Market Share by Application (2020-2025)
- Figure 36. Global Non-Wood Fiber Market Share by Application in 2025
- Figure 37. Global Non-Wood Fiber Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Non-Wood Fiber Sales Market Share by Region (2020-2025)
- Figure 39. Global Non-Wood Fiber Market Size by Region (2020-2025)
- Figure 40. North America Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Non-Wood Fiber Sales Market Share by Country in 2024
- Figure 43. North America Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Non-Wood Fiber Market Size by Country in 2024
- Figure 45. U.S. Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Non-Wood Fiber Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Non-Wood Fiber Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Non-Wood Fiber Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Non-Wood Fiber Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Non-Wood Fiber Sales Market Share by Country in 2024
- Figure 53. Europe Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Non-Wood Fiber Market Size by Country in 2024
- Figure 55. Germany Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 65. Asia Pacific Non-Wood Fiber Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Non-Wood Fiber Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-Wood Fiber Market Size by Region in 2024

Figure 68. China Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-Wood Fiber Sales and Growth Rate (K MT)

Figure 79. South America Non-Wood Fiber Sales Market Share by Country in 2024

Figure 80. South America Non-Wood Fiber Market Size and Growth Rate (M USD)

Figure 81. South America Non-Wood Fiber Market Size by Country in 2024

Figure 82. Brazil Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-Wood Fiber Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Non-Wood Fiber Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-Wood Fiber Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-Wood Fiber Market Size by Region in 2024

Figure 92. Saudi Arabia Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-Wood Fiber Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Non-Wood Fiber Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-Wood Fiber Production Market Share by Region (2020-2025)

Figure 103. North America Non-Wood Fiber Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Non-Wood Fiber Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Non-Wood Fiber Production (K MT) Growth Rate (2020-2025)

Figure 106. China Non-Wood Fiber Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Non-Wood Fiber Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Non-Wood Fiber Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-Wood Fiber Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-Wood Fiber Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-Wood Fiber Sales Forecast by Application (2026-2035)

Figure 112. Global Non-Wood Fiber Market Share Forecast by Application (2026-2035)

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