

Global Non-wood Biomass Pellets Market Research Report 2026(Status and Outlook)

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Abstracts

Non-wood biomass pellets are a range of sustainable and carbon neutral biomass fuels which are made by agricultural residues such as straws, husks, stalks and bagasse, etc. With wood pellets are widely used in many countries and areas, biomass pellets are popular all over the world. However, due to possible shortage of wood pellets production in areas like Southern Europe, the agricultural residues which can also be processed into pellets came into people's eyes. Compared with wood pellets, Non-wood biomass pellets emit less carbon dioxide.

The global Non-wood Biomass Pellets market size was estimated at USD 1124.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-wood Biomass Pellets market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-wood Biomass Pellets market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This

enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-wood Biomass Pellets market.

Global Non-wood Biomass Pellets Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Pinnacle
Airex Energy
Agripellets
AGRIPLANT
Nugreen
Oltrecap? Srl
Prairie Clean Energy
HNWMH
DACHUAN
Shaanxi Kun Energy Biomass Fuel

Market Segmentation (by Type)

Rice Husk Pellets
Grain Stalk Pellets
Others

Market Segmentation (by Application)

Boilers
Power Plants
Household Use
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Non-wood Biomass Pellets Market
Overview of the regional outlook of the Non-wood Biomass Pellets Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-wood Biomass Pellets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-wood Biomass Pellets, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Non-wood Biomass Pellets

1.2 Key Market Segments

1.2.1 Non-wood Biomass Pellets Segment by Type

1.2.2 Non-wood Biomass Pellets Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NON-WOOD BIOMASS PELLETS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Non-wood Biomass Pellets Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Non-wood Biomass Pellets Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 NON-WOOD BIOMASS PELLETS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Non-wood Biomass Pellets Product Life Cycle

3.3 Global Non-wood Biomass Pellets Sales by Manufacturers (2020-2025)

3.4 Global Non-wood Biomass Pellets Revenue Market Share by Manufacturers (2020-2025)

3.5 Non-wood Biomass Pellets Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Non-wood Biomass Pellets Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Non-wood Biomass Pellets Market Competitive Situation and Trends

3.8.1 Non-wood Biomass Pellets Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-wood Biomass Pellets Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NON-WOOD BIOMASS PELLETS INDUSTRY CHAIN ANALYSIS

4.1 Non-wood Biomass Pellets Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-WOOD BIOMASS PELLETS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-wood Biomass Pellets Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Non-wood Biomass Pellets Market

5.7 ESG Ratings of Leading Companies

6 NON-WOOD BIOMASS PELLETS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Non-wood Biomass Pellets Sales Market Share by Type (2020-2025)

6.3 Global Non-wood Biomass Pellets Market Size by Type (2020-2025)

6.4 Global Non-wood Biomass Pellets Price by Type (2020-2025)

7 NON-WOOD BIOMASS PELLETS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-wood Biomass Pellets Market Sales by Application (2020-2025)
- 7.3 Global Non-wood Biomass Pellets Market Size (M USD) by Application (2020-2025)
- 7.4 Global Non-wood Biomass Pellets Sales Growth Rate by Application (2020-2025)

8 NON-WOOD BIOMASS PELLETS MARKET SALES BY REGION

- 8.1 Global Non-wood Biomass Pellets Sales by Region
 - 8.1.1 Global Non-wood Biomass Pellets Sales by Region
 - 8.1.2 Global Non-wood Biomass Pellets Sales Market Share by Region
- 8.2 Global Non-wood Biomass Pellets Market Size by Region
 - 8.2.1 Global Non-wood Biomass Pellets Market Size by Region
 - 8.2.2 Global Non-wood Biomass Pellets Market Size by Region
- 8.3 North America
 - 8.3.1 North America Non-wood Biomass Pellets Sales by Country
 - 8.3.2 North America Non-wood Biomass Pellets Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Non-wood Biomass Pellets Sales by Country
 - 8.4.2 Europe Non-wood Biomass Pellets Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Non-wood Biomass Pellets Sales by Region
 - 8.5.2 Asia Pacific Non-wood Biomass Pellets Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Non-wood Biomass Pellets Sales by Country
 - 8.6.2 South America Non-wood Biomass Pellets Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Non-wood Biomass Pellets Sales by Region

8.7.2 Middle East and Africa Non-wood Biomass Pellets Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NON-WOOD BIOMASS PELLETS MARKET PRODUCTION BY REGION

9.1 Global Production of Non-wood Biomass Pellets by Region(2020-2025)

9.2 Global Non-wood Biomass Pellets Revenue Market Share by Region (2020-2025)

9.3 Global Non-wood Biomass Pellets Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Non-wood Biomass Pellets Production

9.4.1 North America Non-wood Biomass Pellets Production Growth Rate (2020-2025)

9.4.2 North America Non-wood Biomass Pellets Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Non-wood Biomass Pellets Production

9.5.1 Europe Non-wood Biomass Pellets Production Growth Rate (2020-2025)

9.5.2 Europe Non-wood Biomass Pellets Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Non-wood Biomass Pellets Production (2020-2025)

9.6.1 Japan Non-wood Biomass Pellets Production Growth Rate (2020-2025)

9.6.2 Japan Non-wood Biomass Pellets Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Non-wood Biomass Pellets Production (2020-2025)

9.7.1 China Non-wood Biomass Pellets Production Growth Rate (2020-2025)

9.7.2 China Non-wood Biomass Pellets Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Pinnacle

10.1.1 Pinnacle Basic Information

- 10.1.2 Pinnacle Non-wood Biomass Pellets Product Overview
- 10.1.3 Pinnacle Non-wood Biomass Pellets Product Market Performance
- 10.1.4 Pinnacle Business Overview
- 10.1.5 Pinnacle SWOT Analysis
- 10.1.6 Pinnacle Recent Developments
- 10.2 Airex Energy
 - 10.2.1 Airex Energy Basic Information
 - 10.2.2 Airex Energy Non-wood Biomass Pellets Product Overview
 - 10.2.3 Airex Energy Non-wood Biomass Pellets Product Market Performance
 - 10.2.4 Airex Energy Business Overview
 - 10.2.5 Airex Energy SWOT Analysis
 - 10.2.6 Airex Energy Recent Developments
- 10.3 Agripellets
 - 10.3.1 Agripellets Basic Information
 - 10.3.2 Agripellets Non-wood Biomass Pellets Product Overview
 - 10.3.3 Agripellets Non-wood Biomass Pellets Product Market Performance
 - 10.3.4 Agripellets Business Overview
 - 10.3.5 Agripellets SWOT Analysis
 - 10.3.6 Agripellets Recent Developments
- 10.4 AGRIPLANT
 - 10.4.1 AGRIPLANT Basic Information
 - 10.4.2 AGRIPLANT Non-wood Biomass Pellets Product Overview
 - 10.4.3 AGRIPLANT Non-wood Biomass Pellets Product Market Performance
 - 10.4.4 AGRIPLANT Business Overview
 - 10.4.5 AGRIPLANT Recent Developments
- 10.5 Nugreen
 - 10.5.1 Nugreen Basic Information
 - 10.5.2 Nugreen Non-wood Biomass Pellets Product Overview
 - 10.5.3 Nugreen Non-wood Biomass Pellets Product Market Performance
 - 10.5.4 Nugreen Business Overview
 - 10.5.5 Nugreen Recent Developments
- 10.6 Oltrecap? Srl
 - 10.6.1 Oltrecap? Srl Basic Information
 - 10.6.2 Oltrecap? Srl Non-wood Biomass Pellets Product Overview
 - 10.6.3 Oltrecap? Srl Non-wood Biomass Pellets Product Market Performance
 - 10.6.4 Oltrecap? Srl Business Overview
 - 10.6.5 Oltrecap? Srl Recent Developments
- 10.7 Prairie Clean Energy
 - 10.7.1 Prairie Clean Energy Basic Information

- 10.7.2 Prairie Clean Energy Non-wood Biomass Pellets Product Overview
- 10.7.3 Prairie Clean Energy Non-wood Biomass Pellets Product Market Performance
- 10.7.4 Prairie Clean Energy Business Overview
- 10.7.5 Prairie Clean Energy Recent Developments
- 10.8 HNWMH
 - 10.8.1 HNWMH Basic Information
 - 10.8.2 HNWMH Non-wood Biomass Pellets Product Overview
 - 10.8.3 HNWMH Non-wood Biomass Pellets Product Market Performance
 - 10.8.4 HNWMH Business Overview
 - 10.8.5 HNWMH Recent Developments
- 10.9 DACHUAN
 - 10.9.1 DACHUAN Basic Information
 - 10.9.2 DACHUAN Non-wood Biomass Pellets Product Overview
 - 10.9.3 DACHUAN Non-wood Biomass Pellets Product Market Performance
 - 10.9.4 DACHUAN Business Overview
 - 10.9.5 DACHUAN Recent Developments
- 10.10 Shaanxi Kun Energy Biomass Fuel
 - 10.10.1 Shaanxi Kun Energy Biomass Fuel Basic Information
 - 10.10.2 Shaanxi Kun Energy Biomass Fuel Non-wood Biomass Pellets Product Overview
 - 10.10.3 Shaanxi Kun Energy Biomass Fuel Non-wood Biomass Pellets Product Market Performance
 - 10.10.4 Shaanxi Kun Energy Biomass Fuel Business Overview
 - 10.10.5 Shaanxi Kun Energy Biomass Fuel Recent Developments

11 NON-WOOD BIOMASS PELLETS MARKET FORECAST BY REGION

- 11.1 Global Non-wood Biomass Pellets Market Size Forecast
- 11.2 Global Non-wood Biomass Pellets Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-wood Biomass Pellets Market Size Forecast by Country
 - 11.2.3 Asia Pacific Non-wood Biomass Pellets Market Size Forecast by Region
 - 11.2.4 South America Non-wood Biomass Pellets Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Non-wood Biomass Pellets by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Non-wood Biomass Pellets Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Non-wood Biomass Pellets by Type (2026-2035)
- 12.1.2 Global Non-wood Biomass Pellets Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Non-wood Biomass Pellets by Type (2026-2035)
- 12.2 Global Non-wood Biomass Pellets Market Forecast by Application (2026-2035)
 - 12.2.1 Global Non-wood Biomass Pellets Sales (K MT) Forecast by Application
 - 12.2.2 Global Non-wood Biomass Pellets Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Non-wood Biomass Pellets Market Size by Type (M USD)
Table 4. Global Non-wood Biomass Pellets Market Size by Application
Table 5. Non-wood Biomass Pellets Market Size Comparison by Region (M USD)
Table 6. Global Non-wood Biomass Pellets Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global Non-wood Biomass Pellets Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Non-wood Biomass Pellets Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Non-wood Biomass Pellets Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-wood Biomass Pellets as of 2025)
Table 11. Global Market Non-wood Biomass Pellets Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global Non-wood Biomass Pellets Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Non-wood Biomass Pellets Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Non-wood Biomass Pellets Sales by Type (K MT)
Table 27. Global Non-wood Biomass Pellets Market Size by Type (M USD)
Table 28. Global Non-wood Biomass Pellets Sales (K MT) by Type (2020-2025)

Table 29. Global Non-wood Biomass Pellets Sales Market Share by Type (2020-2025)
Table 30. Global Non-wood Biomass Pellets Market Size (M USD) by Type (2020-2025)
Table 31. Global Non-wood Biomass Pellets Market Share by Type (2020-2025)
Table 32. Global Non-wood Biomass Pellets Price (USD/KG) by Type (2020-2025)
Table 33. Global Non-wood Biomass Pellets Sales (K MT) by Application
Table 34. Global Non-wood Biomass Pellets Market Size by Application
Table 35. Global Non-wood Biomass Pellets Sales by Application (2020-2025) & (K MT)
Table 36. Global Non-wood Biomass Pellets Sales Market Share by Application (2020-2025)
Table 37. Global Non-wood Biomass Pellets Market Size by Application (2020-2025) & (M USD)
Table 38. Global Non-wood Biomass Pellets Market Share by Application (2020-2025)
Table 39. Global Non-wood Biomass Pellets Sales Growth Rate by Application (2020-2025)
Table 40. Global Non-wood Biomass Pellets Sales by Region (2020-2025) & (K MT)
Table 41. Global Non-wood Biomass Pellets Sales Market Share by Region (2020-2025)
Table 42. Global Non-wood Biomass Pellets Market Size by Region (2020-2025) & (M USD)
Table 43. Global Non-wood Biomass Pellets Market Size by Region (2020-2025)
Table 44. North America Non-wood Biomass Pellets Sales by Country (2020-2025) & (K MT)
Table 45. North America Non-wood Biomass Pellets Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Non-wood Biomass Pellets Sales by Country (2020-2025) & (K MT)
Table 47. Europe Non-wood Biomass Pellets Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Non-wood Biomass Pellets Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Non-wood Biomass Pellets Market Size by Region (2020-2025) & (M USD)
Table 50. South America Non-wood Biomass Pellets Sales by Country (2020-2025) & (K MT)
Table 51. South America Non-wood Biomass Pellets Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Non-wood Biomass Pellets Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Non-wood Biomass Pellets Market Size by Region (2020-2025) & (M USD)

Table 54. Global Non-wood Biomass Pellets Production (K MT) by Region(2020-2025)

Table 55. Global Non-wood Biomass Pellets Revenue (US\$ Million) by Region
(2020-2025)

Table 56. Global Non-wood Biomass Pellets Revenue Market Share by Region
(2020-2025)

Table 57. Global Non-wood Biomass Pellets Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Non-wood Biomass Pellets Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Non-wood Biomass Pellets Production (K MT), Revenue (US\$
Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Non-wood Biomass Pellets Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Non-wood Biomass Pellets Production (K MT), Revenue (US\$ Million),
Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Pinnacle Basic Information

Table 63. Pinnacle Non-wood Biomass Pellets Product Overview

Table 64. Pinnacle Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price
(USD/KG) and Gross Margin (2020-2025)

Table 65. Pinnacle Business Overview

Table 66. Pinnacle SWOT Analysis

Table 67. Pinnacle Recent Developments

Table 68. Airex Energy Basic Information

Table 69. Airex Energy Non-wood Biomass Pellets Product Overview

Table 70. Airex Energy Non-wood Biomass Pellets Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Airex Energy Business Overview

Table 72. Airex Energy SWOT Analysis

Table 73. Airex Energy Recent Developments

Table 74. Agripellets Basic Information

Table 75. Agripellets Non-wood Biomass Pellets Product Overview

Table 76. Agripellets Non-wood Biomass Pellets Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Agripellets Business Overview

Table 78. Agripellets SWOT Analysis

Table 79. Agripellets Recent Developments

Table 80. AGRIPANT Basic Information

Table 81. AGRIPANT Non-wood Biomass Pellets Product Overview

Table 82. AGRIPANT Non-wood Biomass Pellets Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 83. AGRIPANT Business Overview

Table 84. AGRIPANT Recent Developments

Table 85. Nugreen Basic Information

Table 86. Nugreen Non-wood Biomass Pellets Product Overview

Table 87. Nugreen Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Nugreen Business Overview

Table 89. Nugreen Recent Developments

Table 90. Oltrecap? Srl Basic Information

Table 91. Oltrecap? Srl Non-wood Biomass Pellets Product Overview

Table 92. Oltrecap? Srl Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Oltrecap? Srl Business Overview

Table 94. Oltrecap? Srl Recent Developments

Table 95. Prairie Clean Energy Basic Information

Table 96. Prairie Clean Energy Non-wood Biomass Pellets Product Overview

Table 97. Prairie Clean Energy Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Prairie Clean Energy Business Overview

Table 99. Prairie Clean Energy Recent Developments

Table 100. HNWMH Basic Information

Table 101. HNWMH Non-wood Biomass Pellets Product Overview

Table 102. HNWMH Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. HNWMH Business Overview

Table 104. HNWMH Recent Developments

Table 105. DACHUAN Basic Information

Table 106. DACHUAN Non-wood Biomass Pellets Product Overview

Table 107. DACHUAN Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. DACHUAN Business Overview

Table 109. DACHUAN Recent Developments

Table 110. Shaanxi Kun Energy Biomass Fuel Basic Information

Table 111. Shaanxi Kun Energy Biomass Fuel Non-wood Biomass Pellets Product Overview

Table 112. Shaanxi Kun Energy Biomass Fuel Non-wood Biomass Pellets Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shaanxi Kun Energy Biomass Fuel Business Overview

Table 114. Shaanxi Kun Energy Biomass Fuel Recent Developments

Table 115. Global Non-wood Biomass Pellets Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Non-wood Biomass Pellets Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Non-wood Biomass Pellets Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Non-wood Biomass Pellets Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Non-wood Biomass Pellets Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Non-wood Biomass Pellets Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Non-wood Biomass Pellets Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Non-wood Biomass Pellets Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Non-wood Biomass Pellets Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Non-wood Biomass Pellets Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Non-wood Biomass Pellets Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Non-wood Biomass Pellets Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Non-wood Biomass Pellets Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Non-wood Biomass Pellets Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Non-wood Biomass Pellets Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Non-wood Biomass Pellets Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Non-wood Biomass Pellets Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-wood Biomass Pellets
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-wood Biomass Pellets Market Size (M USD), 2025-2035
- Figure 5. Global Non-wood Biomass Pellets Market Size (M USD) (2020-2035)
- Figure 6. Global Non-wood Biomass Pellets Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-wood Biomass Pellets Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-wood Biomass Pellets Product Life Cycle
- Figure 13. Non-wood Biomass Pellets Sales Share by Manufacturers in 2025
- Figure 14. Global Non-wood Biomass Pellets Revenue Share by Manufacturers in 2025
- Figure 15. Non-wood Biomass Pellets Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-wood Biomass Pellets Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-wood Biomass Pellets Revenue in 2025
- Figure 18. Industry Chain Map of Non-wood Biomass Pellets
- Figure 19. Global Non-wood Biomass Pellets Market PEST Analysis
- Figure 20. Global Non-wood Biomass Pellets Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-wood Biomass Pellets Market Share by Type
- Figure 27. Sales Market Share of Non-wood Biomass Pellets by Type (2020-2025)
- Figure 28. Sales Market Share of Non-wood Biomass Pellets by Type in 2025
- Figure 29. Market Share of Non-wood Biomass Pellets by Type (2020-2025)
- Figure 30. Market Share of Non-wood Biomass Pellets by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Non-wood Biomass Pellets Market Share by Application

Figure 33. Global Non-wood Biomass Pellets Sales Market Share by Application (2020-2025)

Figure 34. Global Non-wood Biomass Pellets Sales Market Share by Application in 2025

Figure 35. Global Non-wood Biomass Pellets Market Share by Application (2020-2025)

Figure 36. Global Non-wood Biomass Pellets Market Share by Application in 2025

Figure 37. Global Non-wood Biomass Pellets Sales Growth Rate by Application (2020-2025)

Figure 38. Global Non-wood Biomass Pellets Sales Market Share by Region (2020-2025)

Figure 39. Global Non-wood Biomass Pellets Market Size by Region (2020-2025)

Figure 40. North America Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Non-wood Biomass Pellets Sales Market Share by Country in 2024

Figure 43. North America Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Non-wood Biomass Pellets Market Size by Country in 2024

Figure 45. U.S. Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Non-wood Biomass Pellets Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Non-wood Biomass Pellets Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Non-wood Biomass Pellets Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Non-wood Biomass Pellets Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Non-wood Biomass Pellets Sales Market Share by Country in 2024

Figure 53. Europe Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-wood Biomass Pellets Market Size by Country in 2024

Figure 55. Germany Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-wood Biomass Pellets Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Non-wood Biomass Pellets Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-wood Biomass Pellets Market Size by Region in 2024

Figure 68. China Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-wood Biomass Pellets Sales and Growth Rate (K MT)

Figure 79. South America Non-wood Biomass Pellets Sales Market Share by Country in 2024

Figure 80. South America Non-wood Biomass Pellets Market Size and Growth Rate (M USD)

Figure 81. South America Non-wood Biomass Pellets Market Size by Country in 2024

Figure 82. Brazil Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-wood Biomass Pellets Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Non-wood Biomass Pellets Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-wood Biomass Pellets Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-wood Biomass Pellets Market Size by Region in 2024

Figure 92. Saudi Arabia Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K

MT)

Figure 97. Egypt Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-wood Biomass Pellets Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Non-wood Biomass Pellets Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-wood Biomass Pellets Production Market Share by Region (2020-2025)

Figure 103. North America Non-wood Biomass Pellets Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Non-wood Biomass Pellets Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Non-wood Biomass Pellets Production (K MT) Growth Rate (2020-2025)

Figure 106. China Non-wood Biomass Pellets Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Non-wood Biomass Pellets Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Non-wood Biomass Pellets Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-wood Biomass Pellets Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-wood Biomass Pellets Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-wood Biomass Pellets Sales Forecast by Application (2026-2035)

Figure 112. Global Non-wood Biomass Pellets Market Share Forecast by Application (2026-2035)

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