

# Global Non-substrate Double-sided Tape Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1A1A6778594EN.html>

Date: March 2026

Pages: 154

Price: US\$ 3,200.00 (Single User License)

ID: G1A1A6778594EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-substrate Double-sided Tape competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. A Non-substrate Double-sided Tape also called double-coated transfer adhesive tape or unsupported double-sided adhesive film is a bonding material consisting of adhesive on both sides of a release liner, but without any backing substrate such as PET, tissue, foam, or cloth. Because it is composed entirely of adhesive, it offers extremely thin, flexible, and uniform bonding with high tack and shear strength, making it ideal for precision electronic assembly, nameplates, displays, sensors, die-cut components, and automotive interior parts. The industry chain begins upstream with raw adhesive materials (acrylic, silicone, rubber polymers), tackifiers, crosslinkers, release liners (PET, glassine, kraft), and solvent or hot-melt coating chemicals. In the midstream, manufacturers such as 3M, Nitto, Tesa, Lintec, and Avery Dennison use coating, drying/curing, and lamination technologies to apply adhesive to both sides of a release liner, producing rolls or sheets of non-substrate double-sided tape. Downstream, tape converters, die-cutting companies, and OEMs process these rolls into custom shapes for smartphones, touch panels, battery modules, automotive trims, appliances, and precision industrial assembly. The industry average gross margin typically ranges from 25% to 40%. Demand continues to grow due to miniaturization in electronics, the shift toward lightweight bonding in automotive applications, and the replacement of mechanical fasteners with high-performance adhesive solutions. In 2024, global Non-substrate Double-sided Tape sales volume reached approximately 65 million sqm, with an average global market price of around 8.3 US\$ per sqm.

The global Non-substrate Double-sided Tape market size was estimated at USD 540.0

million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-substrate Double-sided Tape market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-substrate Double-sided Tape market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-substrate Double-sided Tape market.

### **Global Non-substrate Double-sided Tape Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

## **Key Company**

3M  
Nitto Denko  
Tesa  
Lintec Corporation  
Fuji Chemi  
Avery Dennison  
Teraoka  
Soken  
Bikom LLC  
Swan Tape  
Jorn Corporation  
Crown New Materials  
Seal King  
Yousan Tape

## **Market Segmentation (by Type)**

Acrylic Adhesive Tape  
Silicone Adhesive Tape  
Other

## **Market Segmentation (by Application)**

Industrial  
Automotive  
Electronics & Semiconductor  
Medical & Healthcare  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-substrate Double-sided Tape Market

Overview of the regional outlook of the Non-substrate Double-sided Tape Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-substrate Double-sided Tape Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-substrate Double-sided Tape, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Non-substrate Double-sided Tape
- 1.2 Key Market Segments
  - 1.2.1 Non-substrate Double-sided Tape Segment by Type
  - 1.2.2 Non-substrate Double-sided Tape Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Non-substrate Double-sided Tape Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Non-substrate Double-sided Tape Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-substrate Double-sided Tape Product Life Cycle
- 3.3 Global Non-substrate Double-sided Tape Sales by Manufacturers (2020-2025)
- 3.4 Global Non-substrate Double-sided Tape Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-substrate Double-sided Tape Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-substrate Double-sided Tape Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Non-substrate Double-sided Tape Market Competitive Situation and Trends
  - 3.8.1 Non-substrate Double-sided Tape Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-substrate Double-sided Tape Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 NON-SUBSTRATE DOUBLE-SIDED TAPE INDUSTRY CHAIN ANALYSIS**

4.1 Non-substrate Double-sided Tape Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-substrate Double-sided Tape Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Non-substrate Double-sided Tape Market

5.7 ESG Ratings of Leading Companies

## **6 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Non-substrate Double-sided Tape Sales Market Share by Type (2020-2025)

6.3 Global Non-substrate Double-sided Tape Market Size by Type (2020-2025)

6.4 Global Non-substrate Double-sided Tape Price by Type (2020-2025)

## **7 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Non-substrate Double-sided Tape Market Sales by Application (2020-2025)

7.3 Global Non-substrate Double-sided Tape Market Size (M USD) by Application (2020-2025)

7.4 Global Non-substrate Double-sided Tape Sales Growth Rate by Application (2020-2025)

## **8 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET SALES BY REGION**

8.1 Global Non-substrate Double-sided Tape Sales by Region

8.1.1 Global Non-substrate Double-sided Tape Sales by Region

8.1.2 Global Non-substrate Double-sided Tape Sales Market Share by Region

8.2 Global Non-substrate Double-sided Tape Market Size by Region

8.2.1 Global Non-substrate Double-sided Tape Market Size by Region

8.2.2 Global Non-substrate Double-sided Tape Market Size by Region

8.3 North America

8.3.1 North America Non-substrate Double-sided Tape Sales by Country

8.3.2 North America Non-substrate Double-sided Tape Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-substrate Double-sided Tape Sales by Country

8.4.2 Europe Non-substrate Double-sided Tape Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-substrate Double-sided Tape Sales by Region

8.5.2 Asia Pacific Non-substrate Double-sided Tape Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Non-substrate Double-sided Tape Sales by Country
  - 8.6.2 South America Non-substrate Double-sided Tape Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Non-substrate Double-sided Tape Sales by Region
  - 8.7.2 Middle East and Africa Non-substrate Double-sided Tape Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Non-substrate Double-sided Tape by Region(2020-2025)
- 9.2 Global Non-substrate Double-sided Tape Revenue Market Share by Region (2020-2025)
- 9.3 Global Non-substrate Double-sided Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Non-substrate Double-sided Tape Production
  - 9.4.1 North America Non-substrate Double-sided Tape Production Growth Rate (2020-2025)
  - 9.4.2 North America Non-substrate Double-sided Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Non-substrate Double-sided Tape Production
  - 9.5.1 Europe Non-substrate Double-sided Tape Production Growth Rate (2020-2025)
  - 9.5.2 Europe Non-substrate Double-sided Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Non-substrate Double-sided Tape Production (2020-2025)
  - 9.6.1 Japan Non-substrate Double-sided Tape Production Growth Rate (2020-2025)
  - 9.6.2 Japan Non-substrate Double-sided Tape Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Non-substrate Double-sided Tape Production (2020-2025)

- 9.7.1 China Non-substrate Double-sided Tape Production Growth Rate (2020-2025)
- 9.7.2 China Non-substrate Double-sided Tape Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 3M

- 10.1.1 3M Basic Information
- 10.1.2 3M Non-substrate Double-sided Tape Product Overview
- 10.1.3 3M Non-substrate Double-sided Tape Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments

### 10.2 Nitto Denko

- 10.2.1 Nitto Denko Basic Information
- 10.2.2 Nitto Denko Non-substrate Double-sided Tape Product Overview
- 10.2.3 Nitto Denko Non-substrate Double-sided Tape Product Market Performance
- 10.2.4 Nitto Denko Business Overview
- 10.2.5 Nitto Denko SWOT Analysis
- 10.2.6 Nitto Denko Recent Developments

### 10.3 Tesa

- 10.3.1 Tesa Basic Information
- 10.3.2 Tesa Non-substrate Double-sided Tape Product Overview
- 10.3.3 Tesa Non-substrate Double-sided Tape Product Market Performance
- 10.3.4 Tesa Business Overview
- 10.3.5 Tesa SWOT Analysis
- 10.3.6 Tesa Recent Developments

### 10.4 Lintec Corporation

- 10.4.1 Lintec Corporation Basic Information
- 10.4.2 Lintec Corporation Non-substrate Double-sided Tape Product Overview
- 10.4.3 Lintec Corporation Non-substrate Double-sided Tape Product Market Performance
- 10.4.4 Lintec Corporation Business Overview
- 10.4.5 Lintec Corporation Recent Developments

### 10.5 Fuji Chemi

- 10.5.1 Fuji Chemi Basic Information
- 10.5.2 Fuji Chemi Non-substrate Double-sided Tape Product Overview
- 10.5.3 Fuji Chemi Non-substrate Double-sided Tape Product Market Performance
- 10.5.4 Fuji Chemi Business Overview

- 10.5.5 Fuji Chemi Recent Developments
- 10.6 Avery Dennison
  - 10.6.1 Avery Dennison Basic Information
  - 10.6.2 Avery Dennison Non-substrate Double-sided Tape Product Overview
  - 10.6.3 Avery Dennison Non-substrate Double-sided Tape Product Market Performance
  - 10.6.4 Avery Dennison Business Overview
  - 10.6.5 Avery Dennison Recent Developments
- 10.7 Teraoka
  - 10.7.1 Teraoka Basic Information
  - 10.7.2 Teraoka Non-substrate Double-sided Tape Product Overview
  - 10.7.3 Teraoka Non-substrate Double-sided Tape Product Market Performance
  - 10.7.4 Teraoka Business Overview
  - 10.7.5 Teraoka Recent Developments
- 10.8 Soken
  - 10.8.1 Soken Basic Information
  - 10.8.2 Soken Non-substrate Double-sided Tape Product Overview
  - 10.8.3 Soken Non-substrate Double-sided Tape Product Market Performance
  - 10.8.4 Soken Business Overview
  - 10.8.5 Soken Recent Developments
- 10.9 Bikom LLC
  - 10.9.1 Bikom LLC Basic Information
  - 10.9.2 Bikom LLC Non-substrate Double-sided Tape Product Overview
  - 10.9.3 Bikom LLC Non-substrate Double-sided Tape Product Market Performance
  - 10.9.4 Bikom LLC Business Overview
  - 10.9.5 Bikom LLC Recent Developments
- 10.10 Swan Tape
  - 10.10.1 Swan Tape Basic Information
  - 10.10.2 Swan Tape Non-substrate Double-sided Tape Product Overview
  - 10.10.3 Swan Tape Non-substrate Double-sided Tape Product Market Performance
  - 10.10.4 Swan Tape Business Overview
  - 10.10.5 Swan Tape Recent Developments
- 10.11 Jorn Corporation
  - 10.11.1 Jorn Corporation Basic Information
  - 10.11.2 Jorn Corporation Non-substrate Double-sided Tape Product Overview
  - 10.11.3 Jorn Corporation Non-substrate Double-sided Tape Product Market Performance
  - 10.11.4 Jorn Corporation Business Overview
  - 10.11.5 Jorn Corporation Recent Developments

## 10.12 Crown New Materials

10.12.1 Crown New Materials Basic Information

10.12.2 Crown New Materials Non-substrate Double-sided Tape Product Overview

10.12.3 Crown New Materials Non-substrate Double-sided Tape Product Market

Performance

10.12.4 Crown New Materials Business Overview

10.12.5 Crown New Materials Recent Developments

## 10.13 Seal King

10.13.1 Seal King Basic Information

10.13.2 Seal King Non-substrate Double-sided Tape Product Overview

10.13.3 Seal King Non-substrate Double-sided Tape Product Market Performance

10.13.4 Seal King Business Overview

10.13.5 Seal King Recent Developments

## 10.14 Yousan Tape

10.14.1 Yousan Tape Basic Information

10.14.2 Yousan Tape Non-substrate Double-sided Tape Product Overview

10.14.3 Yousan Tape Non-substrate Double-sided Tape Product Market Performance

10.14.4 Yousan Tape Business Overview

10.14.5 Yousan Tape Recent Developments

# **11 NON-SUBSTRATE DOUBLE-SIDED TAPE MARKET FORECAST BY REGION**

11.1 Global Non-substrate Double-sided Tape Market Size Forecast

11.2 Global Non-substrate Double-sided Tape Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Non-substrate Double-sided Tape Market Size Forecast by Country

11.2.3 Asia Pacific Non-substrate Double-sided Tape Market Size Forecast by Region

11.2.4 South America Non-substrate Double-sided Tape Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Non-substrate Double-sided Tape by Country

# **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Non-substrate Double-sided Tape Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Non-substrate Double-sided Tape by Type (2026-2035)

12.1.2 Global Non-substrate Double-sided Tape Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Non-substrate Double-sided Tape by Type  
(2026-2035)

12.2 Global Non-substrate Double-sided Tape Market Forecast by Application  
(2026-2035)

12.2.1 Global Non-substrate Double-sided Tape Sales (K MT) Forecast by Application

12.2.2 Global Non-substrate Double-sided Tape Market Size (M USD) Forecast by  
Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Non-substrate Double-sided Tape Market Size by Type (M USD)
- Table 4. Global Non-substrate Double-sided Tape Market Size by Application
- Table 5. Non-substrate Double-sided Tape Market Size Comparison by Region (M USD)
- Table 6. Global Non-substrate Double-sided Tape Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Non-substrate Double-sided Tape Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Non-substrate Double-sided Tape Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Non-substrate Double-sided Tape Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-substrate Double-sided Tape as of 2025)
- Table 11. Global Market Non-substrate Double-sided Tape Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Non-substrate Double-sided Tape Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Non-substrate Double-sided Tape Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Non-substrate Double-sided Tape Sales by Type (K MT)

Table 27. Global Non-substrate Double-sided Tape Market Size by Type (M USD)

Table 28. Global Non-substrate Double-sided Tape Sales (K MT) by Type (2020-2025)

Table 29. Global Non-substrate Double-sided Tape Sales Market Share by Type (2020-2025)

Table 30. Global Non-substrate Double-sided Tape Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-substrate Double-sided Tape Market Share by Type (2020-2025)

Table 32. Global Non-substrate Double-sided Tape Price (USD/KG) by Type (2020-2025)

Table 33. Global Non-substrate Double-sided Tape Sales (K MT) by Application

Table 34. Global Non-substrate Double-sided Tape Market Size by Application

Table 35. Global Non-substrate Double-sided Tape Sales by Application (2020-2025) & (K MT)

Table 36. Global Non-substrate Double-sided Tape Sales Market Share by Application (2020-2025)

Table 37. Global Non-substrate Double-sided Tape Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-substrate Double-sided Tape Market Share by Application (2020-2025)

Table 39. Global Non-substrate Double-sided Tape Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-substrate Double-sided Tape Sales by Region (2020-2025) & (K MT)

Table 41. Global Non-substrate Double-sided Tape Sales Market Share by Region (2020-2025)

Table 42. Global Non-substrate Double-sided Tape Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-substrate Double-sided Tape Market Size by Region (2020-2025)

Table 44. North America Non-substrate Double-sided Tape Sales by Country (2020-2025) & (K MT)

Table 45. North America Non-substrate Double-sided Tape Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-substrate Double-sided Tape Sales by Country (2020-2025) & (K MT)

Table 47. Europe Non-substrate Double-sided Tape Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-substrate Double-sided Tape Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Non-substrate Double-sided Tape Market Size by Region

(2020-2025) & (M USD)

Table 50. South America Non-substrate Double-sided Tape Sales by Country

(2020-2025) & (K MT)

Table 51. South America Non-substrate Double-sided Tape Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Non-substrate Double-sided Tape Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Non-substrate Double-sided Tape Market Size by

Region (2020-2025) & (M USD)

Table 54. Global Non-substrate Double-sided Tape Production (K MT) by

Region(2020-2025)

Table 55. Global Non-substrate Double-sided Tape Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Non-substrate Double-sided Tape Revenue Market Share by Region

(2020-2025)

Table 57. Global Non-substrate Double-sided Tape Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Non-substrate Double-sided Tape Production (K MT),

Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Non-substrate Double-sided Tape Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Non-substrate Double-sided Tape Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Non-substrate Double-sided Tape Production (K MT), Revenue (US\$

Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Non-substrate Double-sided Tape Product Overview

Table 64. 3M Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Nitto Denko Basic Information

Table 69. Nitto Denko Non-substrate Double-sided Tape Product Overview

Table 70. Nitto Denko Non-substrate Double-sided Tape Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Nitto Denko Business Overview

Table 72. Nitto Denko SWOT Analysis

Table 73. Nitto Denko Recent Developments

- Table 74. Tesa Basic Information
- Table 75. Tesa Non-substrate Double-sided Tape Product Overview
- Table 76. Tesa Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Tesa Business Overview
- Table 78. Tesa SWOT Analysis
- Table 79. Tesa Recent Developments
- Table 80. Lintec Corporation Basic Information
- Table 81. Lintec Corporation Non-substrate Double-sided Tape Product Overview
- Table 82. Lintec Corporation Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Lintec Corporation Business Overview
- Table 84. Lintec Corporation Recent Developments
- Table 85. Fuji Chemi Basic Information
- Table 86. Fuji Chemi Non-substrate Double-sided Tape Product Overview
- Table 87. Fuji Chemi Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Fuji Chemi Business Overview
- Table 89. Fuji Chemi Recent Developments
- Table 90. Avery Dennison Basic Information
- Table 91. Avery Dennison Non-substrate Double-sided Tape Product Overview
- Table 92. Avery Dennison Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Avery Dennison Business Overview
- Table 94. Avery Dennison Recent Developments
- Table 95. Teraoka Basic Information
- Table 96. Teraoka Non-substrate Double-sided Tape Product Overview
- Table 97. Teraoka Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Teraoka Business Overview
- Table 99. Teraoka Recent Developments
- Table 100. Soken Basic Information
- Table 101. Soken Non-substrate Double-sided Tape Product Overview
- Table 102. Soken Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Soken Business Overview
- Table 104. Soken Recent Developments
- Table 105. Bikom LLC Basic Information
- Table 106. Bikom LLC Non-substrate Double-sided Tape Product Overview

- Table 107. Bikom LLC Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Bikom LLC Business Overview
- Table 109. Bikom LLC Recent Developments
- Table 110. Swan Tape Basic Information
- Table 111. Swan Tape Non-substrate Double-sided Tape Product Overview
- Table 112. Swan Tape Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 113. Swan Tape Business Overview
- Table 114. Swan Tape Recent Developments
- Table 115. Jorn Corporation Basic Information
- Table 116. Jorn Corporation Non-substrate Double-sided Tape Product Overview
- Table 117. Jorn Corporation Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 118. Jorn Corporation Business Overview
- Table 119. Jorn Corporation Recent Developments
- Table 120. Crown New Materials Basic Information
- Table 121. Crown New Materials Non-substrate Double-sided Tape Product Overview
- Table 122. Crown New Materials Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 123. Crown New Materials Business Overview
- Table 124. Crown New Materials Recent Developments
- Table 125. Seal King Basic Information
- Table 126. Seal King Non-substrate Double-sided Tape Product Overview
- Table 127. Seal King Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. Seal King Business Overview
- Table 129. Seal King Recent Developments
- Table 130. Yousan Tape Basic Information
- Table 131. Yousan Tape Non-substrate Double-sided Tape Product Overview
- Table 132. Yousan Tape Non-substrate Double-sided Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. Yousan Tape Business Overview
- Table 134. Yousan Tape Recent Developments
- Table 135. Global Non-substrate Double-sided Tape Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Non-substrate Double-sided Tape Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Non-substrate Double-sided Tape Sales Forecast by Country

(2026-2035) & (K MT)

Table 138. North America Non-substrate Double-sided Tape Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Non-substrate Double-sided Tape Sales Forecast by Country (2026-2035) & (K MT)

Table 140. Europe Non-substrate Double-sided Tape Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Non-substrate Double-sided Tape Sales Forecast by Region (2026-2035) & (K MT)

Table 142. Asia Pacific Non-substrate Double-sided Tape Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Non-substrate Double-sided Tape Sales Forecast by Country (2026-2035) & (K MT)

Table 144. South America Non-substrate Double-sided Tape Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Non-substrate Double-sided Tape Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Non-substrate Double-sided Tape Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Non-substrate Double-sided Tape Sales Forecast by Type (2026-2035) & (K MT)

Table 148. Global Non-substrate Double-sided Tape Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Non-substrate Double-sided Tape Price Forecast by Type (2026-2035) & (USD/KG)

Table 150. Global Non-substrate Double-sided Tape Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Non-substrate Double-sided Tape Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Non-substrate Double-sided Tape
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-substrate Double-sided Tape Market Size (M USD), 2025-2035
- Figure 5. Global Non-substrate Double-sided Tape Market Size (M USD) (2020-2035)
- Figure 6. Global Non-substrate Double-sided Tape Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-substrate Double-sided Tape Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-substrate Double-sided Tape Product Life Cycle
- Figure 13. Non-substrate Double-sided Tape Sales Share by Manufacturers in 2025
- Figure 14. Global Non-substrate Double-sided Tape Revenue Share by Manufacturers in 2025
- Figure 15. Non-substrate Double-sided Tape Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-substrate Double-sided Tape Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-substrate Double-sided Tape Revenue in 2025
- Figure 18. Industry Chain Map of Non-substrate Double-sided Tape
- Figure 19. Global Non-substrate Double-sided Tape Market PEST Analysis
- Figure 20. Global Non-substrate Double-sided Tape Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-substrate Double-sided Tape Market Share by Type
- Figure 27. Sales Market Share of Non-substrate Double-sided Tape by Type (2020-2025)
- Figure 28. Sales Market Share of Non-substrate Double-sided Tape by Type in 2025
- Figure 29. Market Share of Non-substrate Double-sided Tape by Type (2020-2025)

- Figure 30. Market Share of Non-substrate Double-sided Tape by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Non-substrate Double-sided Tape Market Share by Application
- Figure 33. Global Non-substrate Double-sided Tape Sales Market Share by Application (2020-2025)
- Figure 34. Global Non-substrate Double-sided Tape Sales Market Share by Application in 2025
- Figure 35. Global Non-substrate Double-sided Tape Market Share by Application (2020-2025)
- Figure 36. Global Non-substrate Double-sided Tape Market Share by Application in 2025
- Figure 37. Global Non-substrate Double-sided Tape Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Non-substrate Double-sided Tape Sales Market Share by Region (2020-2025)
- Figure 39. Global Non-substrate Double-sided Tape Market Size by Region (2020-2025)
- Figure 40. North America Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Non-substrate Double-sided Tape Sales Market Share by Country in 2024
- Figure 43. North America Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Non-substrate Double-sided Tape Market Size by Country in 2024
- Figure 45. U.S. Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Non-substrate Double-sided Tape Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Non-substrate Double-sided Tape Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Non-substrate Double-sided Tape Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Non-substrate Double-sided Tape Market Size (Units) and Growth Rate (2020-2025)

- Figure 51. Europe Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Non-substrate Double-sided Tape Sales Market Share by Country in 2024
- Figure 53. Europe Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Non-substrate Double-sided Tape Market Size by Country in 2024
- Figure 55. Germany Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 63. Spain Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 64. Spain Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 65. Asia Pacific Non-substrate Double-sided Tape Sales and Growth Rate (K MT)
- Figure 66. Asia Pacific Non-substrate Double-sided Tape Sales Market Share by Region in 2024
- Figure 67. Asia Pacific Non-substrate Double-sided Tape Market Size by Region in 2024
- Figure 68. China Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)
- Figure 69. China Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 70. Japan Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-substrate Double-sided Tape Sales and Growth Rate (K MT)

Figure 79. South America Non-substrate Double-sided Tape Sales Market Share by Country in 2024

Figure 80. South America Non-substrate Double-sided Tape Market Size and Growth Rate (M USD)

Figure 81. South America Non-substrate Double-sided Tape Market Size by Country in 2024

Figure 82. Brazil Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-substrate Double-sided Tape Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Non-substrate Double-sided Tape Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-substrate Double-sided Tape Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Non-substrate Double-sided Tape Market Size by Region in 2024

Figure 92. Saudi Arabia Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-substrate Double-sided Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Non-substrate Double-sided Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-substrate Double-sided Tape Production Market Share by Region (2020-2025)

Figure 103. North America Non-substrate Double-sided Tape Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Non-substrate Double-sided Tape Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Non-substrate Double-sided Tape Production (K MT) Growth Rate (2020-2025)

Figure 106. China Non-substrate Double-sided Tape Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Non-substrate Double-sided Tape Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Non-substrate Double-sided Tape Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-substrate Double-sided Tape Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-substrate Double-sided Tape Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-substrate Double-sided Tape Sales Forecast by Application (2026-2035)

Figure 112. Global Non-substrate Double-sided Tape Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Non-substrate Double-sided Tape Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G1A1A6778594EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1A1A6778594EN.html>