

Global Non-powered Ground Support Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

Ground support equipment (GSE) is the support equipment found at an airport, usually on the apron, the servicing area by the terminal. This equipment is used to service the aircraft between flights. As the name suggests, ground support equipment is there to support the operations of aircraft whilst on the ground. The role of this equipment generally involves ground power operations, aircraft mobility, and cargo/passenger loading operations. This report focus on Non-powered Ground Support Equipment. According to the IATA, the total volume of air passenger traffic in 2022 increased by 64.4% compared to 2021. Global passenger traffic for the whole year was 68.5% of pre-pandemic (2019) levels. Total global aviation revenue grew by 43.6% to \$727 billion in 2022. In 2022, global airlines were expected to have a net loss of \$6.9 billion, significantly better than the net loss of \$42 billion in 2021 and \$137.7 billion in 2020. According to data from the Civil Aviation Administration of China, in 2022, the cumulative operating income of the entire industry was 632.89 billion yuan, down 15.8% from the previous year. The loss was 217.44 billion yuan. Among them, airlines achieved operating income of 336.48 billion yuan, and the loss was 177.12 billion yuan. The airport achieved operating income of 77.01 billion yuan and the loss was 47.62 billion yuan.

The global Non-powered Ground Support Equipment market size was estimated at USD 806.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-powered Ground Support Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-powered Ground Support Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-powered Ground Support Equipment market.

Global Non-powered Ground Support Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Teleflex Lionel-DuPont
JBT Corporation
Textron GSE
Fast Global Solutions

Mallaghan
MULAG
HYDRO
Nepean
Tronair
Aero Specialties
Global Ground Support
Toyota Industries Corp
DOLL
Gate GSE
Guangtai Airports Equipment
Shenzhen TECHKING
Hangfu Airdrome Equipment

Market Segmentation (by Type)

Dollies
Chocks
Aircraft Tripod Jack
Aircraft Service Stairs
Others

Market Segmentation (by Application)

Passenger Service
Cargo Service
Aircraft Service

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Non-powered Ground Support Equipment Market
Overview of the regional outlook of the Non-powered Ground Support Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-powered Ground Support Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-powered Ground Support Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Non-powered Ground Support Equipment
- 1.2 Key Market Segments
 - 1.2.1 Non-powered Ground Support Equipment Segment by Type
 - 1.2.2 Non-powered Ground Support Equipment Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Non-powered Ground Support Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Non-powered Ground Support Equipment Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-powered Ground Support Equipment Product Life Cycle
- 3.3 Global Non-powered Ground Support Equipment Sales by Manufacturers (2020-2025)
- 3.4 Global Non-powered Ground Support Equipment Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-powered Ground Support Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-powered Ground Support Equipment Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Non-powered Ground Support Equipment Market Competitive Situation and Trends

3.8.1 Non-powered Ground Support Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-powered Ground Support Equipment Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NON-POWERED GROUND SUPPORT EQUIPMENT INDUSTRY CHAIN ANALYSIS

4.1 Non-powered Ground Support Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-POWERED GROUND SUPPORT EQUIPMENT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-powered Ground Support Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Non-powered Ground Support Equipment Market

5.7 ESG Ratings of Leading Companies

6 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-powered Ground Support Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global Non-powered Ground Support Equipment Market Size by Type (2020-2025)
- 6.4 Global Non-powered Ground Support Equipment Price by Type (2020-2025)

7 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-powered Ground Support Equipment Market Sales by Application (2020-2025)
- 7.3 Global Non-powered Ground Support Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Non-powered Ground Support Equipment Sales Growth Rate by Application (2020-2025)

8 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET SALES BY REGION

- 8.1 Global Non-powered Ground Support Equipment Sales by Region
 - 8.1.1 Global Non-powered Ground Support Equipment Sales by Region
 - 8.1.2 Global Non-powered Ground Support Equipment Sales Market Share by Region
- 8.2 Global Non-powered Ground Support Equipment Market Size by Region
 - 8.2.1 Global Non-powered Ground Support Equipment Market Size by Region
 - 8.2.2 Global Non-powered Ground Support Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America Non-powered Ground Support Equipment Sales by Country
 - 8.3.2 North America Non-powered Ground Support Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Non-powered Ground Support Equipment Sales by Country
 - 8.4.2 Europe Non-powered Ground Support Equipment Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-powered Ground Support Equipment Sales by Region

8.5.2 Asia Pacific Non-powered Ground Support Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-powered Ground Support Equipment Sales by Country

8.6.2 South America Non-powered Ground Support Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Non-powered Ground Support Equipment Sales by Region

8.7.2 Middle East and Africa Non-powered Ground Support Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET PRODUCTION BY REGION

9.1 Global Production of Non-powered Ground Support Equipment by Region(2020-2025)

9.2 Global Non-powered Ground Support Equipment Revenue Market Share by Region (2020-2025)

9.3 Global Non-powered Ground Support Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Non-powered Ground Support Equipment Production

9.4.1 North America Non-powered Ground Support Equipment Production Growth Rate (2020-2025)

9.4.2 North America Non-powered Ground Support Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Non-powered Ground Support Equipment Production

9.5.1 Europe Non-powered Ground Support Equipment Production Growth Rate (2020-2025)

9.5.2 Europe Non-powered Ground Support Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Non-powered Ground Support Equipment Production (2020-2025)

9.6.1 Japan Non-powered Ground Support Equipment Production Growth Rate (2020-2025)

9.6.2 Japan Non-powered Ground Support Equipment Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Non-powered Ground Support Equipment Production (2020-2025)

9.7.1 China Non-powered Ground Support Equipment Production Growth Rate (2020-2025)

9.7.2 China Non-powered Ground Support Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Teleflex Lionel-DuPont

10.1.1 Teleflex Lionel-DuPont Basic Information

10.1.2 Teleflex Lionel-DuPont Non-powered Ground Support Equipment Product Overview

10.1.3 Teleflex Lionel-DuPont Non-powered Ground Support Equipment Product Market Performance

10.1.4 Teleflex Lionel-DuPont Business Overview

10.1.5 Teleflex Lionel-DuPont SWOT Analysis

10.1.6 Teleflex Lionel-DuPont Recent Developments

10.2 JBT Corporation

10.2.1 JBT Corporation Basic Information

10.2.2 JBT Corporation Non-powered Ground Support Equipment Product Overview

10.2.3 JBT Corporation Non-powered Ground Support Equipment Product Market Performance

10.2.4 JBT Corporation Business Overview

10.2.5 JBT Corporation SWOT Analysis

10.2.6 JBT Corporation Recent Developments

10.3 Textron GSE

10.3.1 Textron GSE Basic Information

- 10.3.2 Textron GSE Non-powered Ground Support Equipment Product Overview
- 10.3.3 Textron GSE Non-powered Ground Support Equipment Product Market Performance
- 10.3.4 Textron GSE Business Overview
- 10.3.5 Textron GSE SWOT Analysis
- 10.3.6 Textron GSE Recent Developments
- 10.4 Fast Global Solutions
 - 10.4.1 Fast Global Solutions Basic Information
 - 10.4.2 Fast Global Solutions Non-powered Ground Support Equipment Product Overview
 - 10.4.3 Fast Global Solutions Non-powered Ground Support Equipment Product Market Performance
 - 10.4.4 Fast Global Solutions Business Overview
 - 10.4.5 Fast Global Solutions Recent Developments
- 10.5 Mallaghan
 - 10.5.1 Mallaghan Basic Information
 - 10.5.2 Mallaghan Non-powered Ground Support Equipment Product Overview
 - 10.5.3 Mallaghan Non-powered Ground Support Equipment Product Market Performance
 - 10.5.4 Mallaghan Business Overview
 - 10.5.5 Mallaghan Recent Developments
- 10.6 MULAG
 - 10.6.1 MULAG Basic Information
 - 10.6.2 MULAG Non-powered Ground Support Equipment Product Overview
 - 10.6.3 MULAG Non-powered Ground Support Equipment Product Market Performance
 - 10.6.4 MULAG Business Overview
 - 10.6.5 MULAG Recent Developments
- 10.7 HYDRO
 - 10.7.1 HYDRO Basic Information
 - 10.7.2 HYDRO Non-powered Ground Support Equipment Product Overview
 - 10.7.3 HYDRO Non-powered Ground Support Equipment Product Market Performance
 - 10.7.4 HYDRO Business Overview
 - 10.7.5 HYDRO Recent Developments
- 10.8 Nepean
 - 10.8.1 Nepean Basic Information
 - 10.8.2 Nepean Non-powered Ground Support Equipment Product Overview
 - 10.8.3 Nepean Non-powered Ground Support Equipment Product Market Performance
 - 10.8.4 Nepean Business Overview

- 10.8.5 Nepean Recent Developments
- 10.9 Tronair
 - 10.9.1 Tronair Basic Information
 - 10.9.2 Tronair Non-powered Ground Support Equipment Product Overview
 - 10.9.3 Tronair Non-powered Ground Support Equipment Product Market Performance
 - 10.9.4 Tronair Business Overview
 - 10.9.5 Tronair Recent Developments
- 10.10 Aero Specialties
 - 10.10.1 Aero Specialties Basic Information
 - 10.10.2 Aero Specialties Non-powered Ground Support Equipment Product Overview
 - 10.10.3 Aero Specialties Non-powered Ground Support Equipment Product Market Performance
 - 10.10.4 Aero Specialties Business Overview
 - 10.10.5 Aero Specialties Recent Developments
- 10.11 Global Ground Support
 - 10.11.1 Global Ground Support Basic Information
 - 10.11.2 Global Ground Support Non-powered Ground Support Equipment Product Overview
 - 10.11.3 Global Ground Support Non-powered Ground Support Equipment Product Market Performance
 - 10.11.4 Global Ground Support Business Overview
 - 10.11.5 Global Ground Support Recent Developments
- 10.12 Toyota Industries Corp
 - 10.12.1 Toyota Industries Corp Basic Information
 - 10.12.2 Toyota Industries Corp Non-powered Ground Support Equipment Product Overview
 - 10.12.3 Toyota Industries Corp Non-powered Ground Support Equipment Product Market Performance
 - 10.12.4 Toyota Industries Corp Business Overview
 - 10.12.5 Toyota Industries Corp Recent Developments
- 10.13 DOLL
 - 10.13.1 DOLL Basic Information
 - 10.13.2 DOLL Non-powered Ground Support Equipment Product Overview
 - 10.13.3 DOLL Non-powered Ground Support Equipment Product Market Performance
 - 10.13.4 DOLL Business Overview
 - 10.13.5 DOLL Recent Developments
- 10.14 Gate GSE
 - 10.14.1 Gate GSE Basic Information
 - 10.14.2 Gate GSE Non-powered Ground Support Equipment Product Overview

- 10.14.3 Gate GSE Non-powered Ground Support Equipment Product Market Performance
 - 10.14.4 Gate GSE Business Overview
 - 10.14.5 Gate GSE Recent Developments
- 10.15 Guangtai Airports Equipment
 - 10.15.1 Guangtai Airports Equipment Basic Information
 - 10.15.2 Guangtai Airports Equipment Non-powered Ground Support Equipment Product Overview
 - 10.15.3 Guangtai Airports Equipment Non-powered Ground Support Equipment Product Market Performance
 - 10.15.4 Guangtai Airports Equipment Business Overview
 - 10.15.5 Guangtai Airports Equipment Recent Developments
- 10.16 Shenzhen TECHKING
 - 10.16.1 Shenzhen TECHKING Basic Information
 - 10.16.2 Shenzhen TECHKING Non-powered Ground Support Equipment Product Overview
 - 10.16.3 Shenzhen TECHKING Non-powered Ground Support Equipment Product Market Performance
 - 10.16.4 Shenzhen TECHKING Business Overview
 - 10.16.5 Shenzhen TECHKING Recent Developments
- 10.17 Hangfu Airdrome Equipment
 - 10.17.1 Hangfu Airdrome Equipment Basic Information
 - 10.17.2 Hangfu Airdrome Equipment Non-powered Ground Support Equipment Product Overview
 - 10.17.3 Hangfu Airdrome Equipment Non-powered Ground Support Equipment Product Market Performance
 - 10.17.4 Hangfu Airdrome Equipment Business Overview
 - 10.17.5 Hangfu Airdrome Equipment Recent Developments

11 NON-POWERED GROUND SUPPORT EQUIPMENT MARKET FORECAST BY REGION

- 11.1 Global Non-powered Ground Support Equipment Market Size Forecast
- 11.2 Global Non-powered Ground Support Equipment Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-powered Ground Support Equipment Market Size Forecast by Country
 - 11.2.3 Asia Pacific Non-powered Ground Support Equipment Market Size Forecast by Region

11.2.4 South America Non-powered Ground Support Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Non-powered Ground Support Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Non-powered Ground Support Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Non-powered Ground Support Equipment by Type (2026-2035)

12.1.2 Global Non-powered Ground Support Equipment Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Non-powered Ground Support Equipment by Type (2026-2035)

12.2 Global Non-powered Ground Support Equipment Market Forecast by Application (2026-2035)

12.2.1 Global Non-powered Ground Support Equipment Sales (K Units) Forecast by Application

12.2.2 Global Non-powered Ground Support Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Non-powered Ground Support Equipment Market Size by Type (M USD)

Table 4. Global Non-powered Ground Support Equipment Market Size by Application

Table 5. Non-powered Ground Support Equipment Market Size Comparison by Region (M USD)

Table 6. Global Non-powered Ground Support Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Non-powered Ground Support Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Non-powered Ground Support Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Non-powered Ground Support Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-powered Ground Support Equipment as of 2025)

Table 11. Global Market Non-powered Ground Support Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Non-powered Ground Support Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Non-powered Ground Support Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Non-powered Ground Support Equipment Sales by Type (K Units)

Table 27. Global Non-powered Ground Support Equipment Market Size by Type (M USD)

Table 28. Global Non-powered Ground Support Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Non-powered Ground Support Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Non-powered Ground Support Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-powered Ground Support Equipment Market Share by Type (2020-2025)

Table 32. Global Non-powered Ground Support Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Non-powered Ground Support Equipment Sales (K Units) by Application

Table 34. Global Non-powered Ground Support Equipment Market Size by Application

Table 35. Global Non-powered Ground Support Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Non-powered Ground Support Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Non-powered Ground Support Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-powered Ground Support Equipment Market Share by Application (2020-2025)

Table 39. Global Non-powered Ground Support Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-powered Ground Support Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Non-powered Ground Support Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Non-powered Ground Support Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-powered Ground Support Equipment Market Size by Region (2020-2025)

Table 44. North America Non-powered Ground Support Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Non-powered Ground Support Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-powered Ground Support Equipment Sales by Country

(2020-2025) & (K Units)

Table 47. Europe Non-powered Ground Support Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-powered Ground Support Equipment Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Non-powered Ground Support Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America Non-powered Ground Support Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America Non-powered Ground Support Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Non-powered Ground Support Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Non-powered Ground Support Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Non-powered Ground Support Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Non-powered Ground Support Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Non-powered Ground Support Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Non-powered Ground Support Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Non-powered Ground Support Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Non-powered Ground Support Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Non-powered Ground Support Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Non-powered Ground Support Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Teleflex Lionel-DuPont Basic Information

Table 63. Teleflex Lionel-DuPont Non-powered Ground Support Equipment Product Overview

Table 64. Teleflex Lionel-DuPont Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Teleflex Lionel-DuPont Business Overview

Table 66. Teleflex Lionel-DuPont SWOT Analysis

Table 67. Teleflex Lionel-DuPont Recent Developments

- Table 68. JBT Corporation Basic Information
- Table 69. JBT Corporation Non-powered Ground Support Equipment Product Overview
- Table 70. JBT Corporation Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 71. JBT Corporation Business Overview
- Table 72. JBT Corporation SWOT Analysis
- Table 73. JBT Corporation Recent Developments
- Table 74. Textron GSE Basic Information
- Table 75. Textron GSE Non-powered Ground Support Equipment Product Overview
- Table 76. Textron GSE Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Textron GSE Business Overview
- Table 78. Textron GSE SWOT Analysis
- Table 79. Textron GSE Recent Developments
- Table 80. Fast Global Solutions Basic Information
- Table 81. Fast Global Solutions Non-powered Ground Support Equipment Product Overview
- Table 82. Fast Global Solutions Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Fast Global Solutions Business Overview
- Table 84. Fast Global Solutions Recent Developments
- Table 85. Mallaghan Basic Information
- Table 86. Mallaghan Non-powered Ground Support Equipment Product Overview
- Table 87. Mallaghan Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Mallaghan Business Overview
- Table 89. Mallaghan Recent Developments
- Table 90. MULAG Basic Information
- Table 91. MULAG Non-powered Ground Support Equipment Product Overview
- Table 92. MULAG Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. MULAG Business Overview
- Table 94. MULAG Recent Developments
- Table 95. HYDRO Basic Information
- Table 96. HYDRO Non-powered Ground Support Equipment Product Overview
- Table 97. HYDRO Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HYDRO Business Overview
- Table 99. HYDRO Recent Developments

- Table 100. Nepean Basic Information
- Table 101. Nepean Non-powered Ground Support Equipment Product Overview
- Table 102. Nepean Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Nepean Business Overview
- Table 104. Nepean Recent Developments
- Table 105. Tronair Basic Information
- Table 106. Tronair Non-powered Ground Support Equipment Product Overview
- Table 107. Tronair Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Tronair Business Overview
- Table 109. Tronair Recent Developments
- Table 110. Aero Specialties Basic Information
- Table 111. Aero Specialties Non-powered Ground Support Equipment Product Overview
- Table 112. Aero Specialties Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Aero Specialties Business Overview
- Table 114. Aero Specialties Recent Developments
- Table 115. Global Ground Support Basic Information
- Table 116. Global Ground Support Non-powered Ground Support Equipment Product Overview
- Table 117. Global Ground Support Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Global Ground Support Business Overview
- Table 119. Global Ground Support Recent Developments
- Table 120. Toyota Industries Corp Basic Information
- Table 121. Toyota Industries Corp Non-powered Ground Support Equipment Product Overview
- Table 122. Toyota Industries Corp Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Toyota Industries Corp Business Overview
- Table 124. Toyota Industries Corp Recent Developments
- Table 125. DOLL Basic Information
- Table 126. DOLL Non-powered Ground Support Equipment Product Overview
- Table 127. DOLL Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. DOLL Business Overview
- Table 129. DOLL Recent Developments

Table 130. Gate GSE Basic Information

Table 131. Gate GSE Non-powered Ground Support Equipment Product Overview

Table 132. Gate GSE Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Gate GSE Business Overview

Table 134. Gate GSE Recent Developments

Table 135. Guangtai Airports Equipment Basic Information

Table 136. Guangtai Airports Equipment Non-powered Ground Support Equipment Product Overview

Table 137. Guangtai Airports Equipment Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Guangtai Airports Equipment Business Overview

Table 139. Guangtai Airports Equipment Recent Developments

Table 140. Shenzhen TECHKING Basic Information

Table 141. Shenzhen TECHKING Non-powered Ground Support Equipment Product Overview

Table 142. Shenzhen TECHKING Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Shenzhen TECHKING Business Overview

Table 144. Shenzhen TECHKING Recent Developments

Table 145. Hangfu Airdrome Equipment Basic Information

Table 146. Hangfu Airdrome Equipment Non-powered Ground Support Equipment Product Overview

Table 147. Hangfu Airdrome Equipment Non-powered Ground Support Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Hangfu Airdrome Equipment Business Overview

Table 149. Hangfu Airdrome Equipment Recent Developments

Table 150. Global Non-powered Ground Support Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Non-powered Ground Support Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Non-powered Ground Support Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Non-powered Ground Support Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Non-powered Ground Support Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Non-powered Ground Support Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Non-powered Ground Support Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Non-powered Ground Support Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Non-powered Ground Support Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Non-powered Ground Support Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Non-powered Ground Support Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Non-powered Ground Support Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Non-powered Ground Support Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Non-powered Ground Support Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Non-powered Ground Support Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Non-powered Ground Support Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Non-powered Ground Support Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-powered Ground Support Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-powered Ground Support Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Non-powered Ground Support Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Non-powered Ground Support Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-powered Ground Support Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-powered Ground Support Equipment Product Life Cycle
- Figure 13. Non-powered Ground Support Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Non-powered Ground Support Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Non-powered Ground Support Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-powered Ground Support Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-powered Ground Support Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Non-powered Ground Support Equipment
- Figure 19. Global Non-powered Ground Support Equipment Market PEST Analysis
- Figure 20. Global Non-powered Ground Support Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-powered Ground Support Equipment Market Share by Type

Figure 27. Sales Market Share of Non-powered Ground Support Equipment by Type (2020-2025)

Figure 28. Sales Market Share of Non-powered Ground Support Equipment by Type in 2025

Figure 29. Market Share of Non-powered Ground Support Equipment by Type (2020-2025)

Figure 30. Market Share of Non-powered Ground Support Equipment by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Non-powered Ground Support Equipment Market Share by Application

Figure 33. Global Non-powered Ground Support Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Non-powered Ground Support Equipment Sales Market Share by Application in 2025

Figure 35. Global Non-powered Ground Support Equipment Market Share by Application (2020-2025)

Figure 36. Global Non-powered Ground Support Equipment Market Share by Application in 2025

Figure 37. Global Non-powered Ground Support Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Non-powered Ground Support Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Non-powered Ground Support Equipment Market Size by Region (2020-2025)

Figure 40. North America Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Non-powered Ground Support Equipment Sales Market Share by Country in 2024

Figure 43. North America Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Non-powered Ground Support Equipment Market Size by Country in 2024

Figure 45. U.S. Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Non-powered Ground Support Equipment Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Non-powered Ground Support Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Non-powered Ground Support Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Non-powered Ground Support Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Non-powered Ground Support Equipment Sales Market Share by Country in 2024

Figure 53. Europe Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-powered Ground Support Equipment Market Size by Country in 2024

Figure 55. Germany Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-powered Ground Support Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Non-powered Ground Support Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-powered Ground Support Equipment Market Size by Region in 2024

Figure 68. China Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-powered Ground Support Equipment Sales and Growth Rate (K Units)

Figure 79. South America Non-powered Ground Support Equipment Sales Market Share by Country in 2024

Figure 80. South America Non-powered Ground Support Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Non-powered Ground Support Equipment Market Size by Country in 2024

Figure 82. Brazil Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-powered Ground Support Equipment Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-powered Ground Support Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Non-powered Ground Support Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-powered Ground Support Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-powered Ground Support Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-powered Ground Support Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Non-powered Ground Support Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-powered Ground Support Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Non-powered Ground Support Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Non-powered Ground Support Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Non-powered Ground Support Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Non-powered Ground Support Equipment Production (K Units)
Growth Rate (2020-2025)

Figure 107. Global Non-powered Ground Support Equipment Sales Forecast by Volume
(2020-2035) & (K Units)

Figure 108. Global Non-powered Ground Support Equipment Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Non-powered Ground Support Equipment Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Non-powered Ground Support Equipment Market Share Forecast by
Type (2026-2035)

Figure 111. Global Non-powered Ground Support Equipment Sales Forecast by
Application (2026-2035)

Figure 112. Global Non-powered Ground Support Equipment Market Share Forecast by
Application (2026-2035)

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