

# Global Non-Peanut Nut Butters Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-Peanut Nut Butters competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Non-peanut nut butters are spreads made from a wide variety of nuts other than peanuts, including almonds, cashews, hazelnuts, pistachios, walnuts, macadamias, and pecans. These products are typically produced by roasting nuts and grinding them into a paste, sometimes with added oils, sweeteners, or flavorings to improve texture and taste. They provide a creamy alternative to peanut butter and are often positioned as premium products due to their unique flavor profiles and nutritional benefits. Many non-peanut nut butters are rich in healthy fats, protein, fiber, vitamins, and minerals, making them appealing to health-conscious consumers as well as those with peanut allergies. In 2024, global Non-Peanut Nut Butters production reached approximately 35253 MT, with an average global market price of around US\$ 6595 per MT. The non-peanut nut butters market has been gaining traction as consumers seek alternatives to traditional peanut butter, driven by both health considerations and dietary restrictions. Rising peanut allergies, along with increasing awareness of the nutritional benefits of tree nuts such as almonds, cashews, hazelnuts, pistachios, and walnuts, have contributed to the segment's expansion. Almond butter remains the leading product, widely recognized for its high protein, vitamin E, and healthy fat content, while cashew and hazelnut butters are carving out niches in both retail spreads and foodservice applications. Premium positioning, clean-label formulations, and the integration of functional claims (such as high-protein, low-sugar, or fortified with probiotics) further enhance consumer demand, particularly in North America and Europe, where health and wellness trends are strong. On the commercial side, growth is supported by diversification into new product formats and cross-category applications. Non-peanut nut butters are

increasingly used in smoothies, energy bars, bakery products, and dairy alternatives, broadening their reach beyond spreads. Flavored variants such as chocolate almond or cinnamon cashew appeal to younger consumers seeking indulgent yet healthy options. However, the market faces challenges including high production costs, price volatility of raw nuts, and competition from seed-based butters (like sunflower and tahini) that often provide lower-cost allergy-friendly alternatives. Despite these pressures, continued innovation, expansion into plant-based and vegan markets, and rising disposable incomes in Asia-Pacific are expected to drive strong growth opportunities for non-peanut nut butters globally.

The global Non-Peanut Nut Butters market size was estimated at USD 232.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Peanut Nut Butters market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Peanut Nut Butters market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Peanut Nut Butters market.

### **Global Non-Peanut Nut Butters Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the

overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

The J.M. Smucker Company  
Justin's  
Barney Butter  
Once Again Nut Butter Collective  
MaraNatha  
Blue Mountain Organics  
Big Spoon Roasters  
Nuts'N More  
Wild Friends  
NuttZo  
Futter's Nut Butters  
Yumbutter  
Naturally Nutty  
Julie's Real  
Georgia Grinders  
Eliot's Adult Nut Butters

### **Market Segmentation (by Type)**

Almond butter  
Hazelnut butter  
Cashew butter  
Acorn butter  
Pistachio butter  
Walnut butter  
Others

## **Market Segmentation (by Application)**

Supermarket  
Hypermarket  
Convenience store  
Online shopping mall  
Specific retailers  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Non-Peanut Nut Butters Market  
Overview of the regional outlook of the Non-Peanut Nut Butters Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Peanut Nut Butters Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Peanut Nut Butters, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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