

Global Non-Metallic Grout Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-Metallic Grout competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Non-metallic grouts are grouting materials that do not contain metal components and are commonly used in various applications in the construction, civil engineering and industrial fields. These grouting materials are mainly used for filling, reinforcement, sealing and providing structural support. Non-metallic grouts are usually composed of cement, mineral fillers, polymer modifiers and other additives to provide high-performance filling and reinforcement effects. Environmentally friendly materials are favored: Green non-metallic grouting with low carbon emissions, no chloride salts, and low VOC will gradually replace traditional formulas to respond to the needs of sustainable construction. Demand for high-performance products is growing: high-strength, fast-hardening, self-leveling and durable grouting materials will be accelerated in infrastructure projects such as high-speed rail, wind power, and bridges. Intelligent construction matching improvement: Non-metallic grouting products that are compatible with automatic grouting pumping, BIM systems, and digital construction platforms will become the focus of technology development. Functional grouting continues to expand: Multifunctional grouting materials with earthquake resistance, high temperature resistance, corrosion resistance, etc. will play a greater role in extreme environment projects

The global Non-Metallic Grout market size was estimated at USD 3705.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Metallic Grout market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Metallic Grout market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Metallic Grout market.

Global Non-Metallic Grout Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sika
Saint-Gobain

CTS Cement Manufacturing Corporation
HB Fuller
Taiheiyo Materials Corporation
Henkel
Mapei
Sto
Ardex
BASF
Bostik
Five Star Grout
CEMEX
CGM Building Products

Market Segmentation (by Type)

Dry-packed Grout
Fluid-packed Grout

Market Segmentation (by Application)

Precast Concrete Component Filling
Building Restoration
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Non-Metallic Grout Market
Overview of the regional outlook of the Non-Metallic Grout Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Metallic Grout Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Metallic Grout, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Non-Metallic Grout
- 1.2 Key Market Segments
 - 1.2.1 Non-Metallic Grout Segment by Type
 - 1.2.2 Non-Metallic Grout Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NON-METALLIC GROUT MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Non-Metallic Grout Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Non-Metallic Grout Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NON-METALLIC GROUT MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-Metallic Grout Product Life Cycle
- 3.3 Global Non-Metallic Grout Sales by Manufacturers (2020-2025)
- 3.4 Global Non-Metallic Grout Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-Metallic Grout Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-Metallic Grout Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Non-Metallic Grout Market Competitive Situation and Trends
 - 3.8.1 Non-Metallic Grout Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Non-Metallic Grout Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NON-METALLIC GROUT INDUSTRY CHAIN ANALYSIS

- 4.1 Non-Metallic Grout Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-METALLIC GROUT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Non-Metallic Grout Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Non-Metallic Grout Market
- 5.7 ESG Ratings of Leading Companies

6 NON-METALLIC GROUT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-Metallic Grout Sales Market Share by Type (2020-2025)
- 6.3 Global Non-Metallic Grout Market Size by Type (2020-2025)
- 6.4 Global Non-Metallic Grout Price by Type (2020-2025)

7 NON-METALLIC GROUT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-Metallic Grout Market Sales by Application (2020-2025)
- 7.3 Global Non-Metallic Grout Market Size (M USD) by Application (2020-2025)

7.4 Global Non-Metallic Grout Sales Growth Rate by Application (2020-2025)

8 NON-METALLIC GROUT MARKET SALES BY REGION

8.1 Global Non-Metallic Grout Sales by Region

8.1.1 Global Non-Metallic Grout Sales by Region

8.1.2 Global Non-Metallic Grout Sales Market Share by Region

8.2 Global Non-Metallic Grout Market Size by Region

8.2.1 Global Non-Metallic Grout Market Size by Region

8.2.2 Global Non-Metallic Grout Market Size by Region

8.3 North America

8.3.1 North America Non-Metallic Grout Sales by Country

8.3.2 North America Non-Metallic Grout Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-Metallic Grout Sales by Country

8.4.2 Europe Non-Metallic Grout Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-Metallic Grout Sales by Region

8.5.2 Asia Pacific Non-Metallic Grout Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-Metallic Grout Sales by Country

8.6.2 South America Non-Metallic Grout Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Non-Metallic Grout Sales by Region
- 8.7.2 Middle East and Africa Non-Metallic Grout Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 NON-METALLIC GROUT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Non-Metallic Grout by Region(2020-2025)
- 9.2 Global Non-Metallic Grout Revenue Market Share by Region (2020-2025)
- 9.3 Global Non-Metallic Grout Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Non-Metallic Grout Production
 - 9.4.1 North America Non-Metallic Grout Production Growth Rate (2020-2025)
 - 9.4.2 North America Non-Metallic Grout Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Non-Metallic Grout Production
 - 9.5.1 Europe Non-Metallic Grout Production Growth Rate (2020-2025)
 - 9.5.2 Europe Non-Metallic Grout Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Non-Metallic Grout Production (2020-2025)
 - 9.6.1 Japan Non-Metallic Grout Production Growth Rate (2020-2025)
 - 9.6.2 Japan Non-Metallic Grout Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Non-Metallic Grout Production (2020-2025)
 - 9.7.1 China Non-Metallic Grout Production Growth Rate (2020-2025)
 - 9.7.2 China Non-Metallic Grout Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Sika
 - 10.1.1 Sika Basic Information
 - 10.1.2 Sika Non-Metallic Grout Product Overview
 - 10.1.3 Sika Non-Metallic Grout Product Market Performance
 - 10.1.4 Sika Business Overview
 - 10.1.5 Sika SWOT Analysis

- 10.1.6 Sika Recent Developments
- 10.2 Saint-Gobain
 - 10.2.1 Saint-Gobain Basic Information
 - 10.2.2 Saint-Gobain Non-Metallic Grout Product Overview
 - 10.2.3 Saint-Gobain Non-Metallic Grout Product Market Performance
 - 10.2.4 Saint-Gobain Business Overview
 - 10.2.5 Saint-Gobain SWOT Analysis
 - 10.2.6 Saint-Gobain Recent Developments
- 10.3 CTS Cement Manufacturing Corporation
 - 10.3.1 CTS Cement Manufacturing Corporation Basic Information
 - 10.3.2 CTS Cement Manufacturing Corporation Non-Metallic Grout Product Overview
 - 10.3.3 CTS Cement Manufacturing Corporation Non-Metallic Grout Product Market Performance
 - 10.3.4 CTS Cement Manufacturing Corporation Business Overview
 - 10.3.5 CTS Cement Manufacturing Corporation SWOT Analysis
 - 10.3.6 CTS Cement Manufacturing Corporation Recent Developments
- 10.4 HB Fuller
 - 10.4.1 HB Fuller Basic Information
 - 10.4.2 HB Fuller Non-Metallic Grout Product Overview
 - 10.4.3 HB Fuller Non-Metallic Grout Product Market Performance
 - 10.4.4 HB Fuller Business Overview
 - 10.4.5 HB Fuller Recent Developments
- 10.5 Taiheiyo Materials Corporation
 - 10.5.1 Taiheiyo Materials Corporation Basic Information
 - 10.5.2 Taiheiyo Materials Corporation Non-Metallic Grout Product Overview
 - 10.5.3 Taiheiyo Materials Corporation Non-Metallic Grout Product Market Performance
 - 10.5.4 Taiheiyo Materials Corporation Business Overview
 - 10.5.5 Taiheiyo Materials Corporation Recent Developments
- 10.6 Henkel
 - 10.6.1 Henkel Basic Information
 - 10.6.2 Henkel Non-Metallic Grout Product Overview
 - 10.6.3 Henkel Non-Metallic Grout Product Market Performance
 - 10.6.4 Henkel Business Overview
 - 10.6.5 Henkel Recent Developments
- 10.7 Mapei
 - 10.7.1 Mapei Basic Information
 - 10.7.2 Mapei Non-Metallic Grout Product Overview
 - 10.7.3 Mapei Non-Metallic Grout Product Market Performance
 - 10.7.4 Mapei Business Overview

- 10.7.5 Mapei Recent Developments
- 10.8 Sto
 - 10.8.1 Sto Basic Information
 - 10.8.2 Sto Non-Metallic Grout Product Overview
 - 10.8.3 Sto Non-Metallic Grout Product Market Performance
 - 10.8.4 Sto Business Overview
 - 10.8.5 Sto Recent Developments
- 10.9 Ardex
 - 10.9.1 Ardex Basic Information
 - 10.9.2 Ardex Non-Metallic Grout Product Overview
 - 10.9.3 Ardex Non-Metallic Grout Product Market Performance
 - 10.9.4 Ardex Business Overview
 - 10.9.5 Ardex Recent Developments
- 10.10 BASF
 - 10.10.1 BASF Basic Information
 - 10.10.2 BASF Non-Metallic Grout Product Overview
 - 10.10.3 BASF Non-Metallic Grout Product Market Performance
 - 10.10.4 BASF Business Overview
 - 10.10.5 BASF Recent Developments
- 10.11 Bostik
 - 10.11.1 Bostik Basic Information
 - 10.11.2 Bostik Non-Metallic Grout Product Overview
 - 10.11.3 Bostik Non-Metallic Grout Product Market Performance
 - 10.11.4 Bostik Business Overview
 - 10.11.5 Bostik Recent Developments
- 10.12 Five Star Grout
 - 10.12.1 Five Star Grout Basic Information
 - 10.12.2 Five Star Grout Non-Metallic Grout Product Overview
 - 10.12.3 Five Star Grout Non-Metallic Grout Product Market Performance
 - 10.12.4 Five Star Grout Business Overview
 - 10.12.5 Five Star Grout Recent Developments
- 10.13 CEMEX
 - 10.13.1 CEMEX Basic Information
 - 10.13.2 CEMEX Non-Metallic Grout Product Overview
 - 10.13.3 CEMEX Non-Metallic Grout Product Market Performance
 - 10.13.4 CEMEX Business Overview
 - 10.13.5 CEMEX Recent Developments
- 10.14 CGM Building Products
 - 10.14.1 CGM Building Products Basic Information

- 10.14.2 CGM Building Products Non-Metallic Grout Product Overview
- 10.14.3 CGM Building Products Non-Metallic Grout Product Market Performance
- 10.14.4 CGM Building Products Business Overview
- 10.14.5 CGM Building Products Recent Developments

11 NON-METALLIC GROUT MARKET FORECAST BY REGION

- 11.1 Global Non-Metallic Grout Market Size Forecast
- 11.2 Global Non-Metallic Grout Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-Metallic Grout Market Size Forecast by Country
 - 11.2.3 Asia Pacific Non-Metallic Grout Market Size Forecast by Region
 - 11.2.4 South America Non-Metallic Grout Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Non-Metallic Grout by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Non-Metallic Grout Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Non-Metallic Grout by Type (2026-2035)
 - 12.1.2 Global Non-Metallic Grout Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Non-Metallic Grout by Type (2026-2035)
- 12.2 Global Non-Metallic Grout Market Forecast by Application (2026-2035)
 - 12.2.1 Global Non-Metallic Grout Sales (K MT) Forecast by Application
 - 12.2.2 Global Non-Metallic Grout Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Non-Metallic Grout Market Size by Type (M USD)
- Table 4. Global Non-Metallic Grout Market Size by Application
- Table 5. Non-Metallic Grout Market Size Comparison by Region (M USD)
- Table 6. Global Non-Metallic Grout Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Non-Metallic Grout Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Non-Metallic Grout Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Non-Metallic Grout Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-Metallic Grout as of 2025)
- Table 11. Global Market Non-Metallic Grout Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Non-Metallic Grout Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Non-Metallic Grout Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Non-Metallic Grout Sales by Type (K MT)
- Table 27. Global Non-Metallic Grout Market Size by Type (M USD)
- Table 28. Global Non-Metallic Grout Sales (K MT) by Type (2020-2025)
- Table 29. Global Non-Metallic Grout Sales Market Share by Type (2020-2025)
- Table 30. Global Non-Metallic Grout Market Size (M USD) by Type (2020-2025)
- Table 31. Global Non-Metallic Grout Market Share by Type (2020-2025)

- Table 32. Global Non-Metallic Grout Price (USD/KG) by Type (2020-2025)
- Table 33. Global Non-Metallic Grout Sales (K MT) by Application
- Table 34. Global Non-Metallic Grout Market Size by Application
- Table 35. Global Non-Metallic Grout Sales by Application (2020-2025) & (K MT)
- Table 36. Global Non-Metallic Grout Sales Market Share by Application (2020-2025)
- Table 37. Global Non-Metallic Grout Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Non-Metallic Grout Market Share by Application (2020-2025)
- Table 39. Global Non-Metallic Grout Sales Growth Rate by Application (2020-2025)
- Table 40. Global Non-Metallic Grout Sales by Region (2020-2025) & (K MT)
- Table 41. Global Non-Metallic Grout Sales Market Share by Region (2020-2025)
- Table 42. Global Non-Metallic Grout Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Non-Metallic Grout Market Size by Region (2020-2025)
- Table 44. North America Non-Metallic Grout Sales by Country (2020-2025) & (K MT)
- Table 45. North America Non-Metallic Grout Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Non-Metallic Grout Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Non-Metallic Grout Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Non-Metallic Grout Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Non-Metallic Grout Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Non-Metallic Grout Sales by Country (2020-2025) & (K MT)
- Table 51. South America Non-Metallic Grout Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Non-Metallic Grout Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Non-Metallic Grout Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Non-Metallic Grout Production (K MT) by Region(2020-2025)
- Table 55. Global Non-Metallic Grout Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Non-Metallic Grout Revenue Market Share by Region (2020-2025)
- Table 57. Global Non-Metallic Grout Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Non-Metallic Grout Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Non-Metallic Grout Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Non-Metallic Grout Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Non-Metallic Grout Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Sika Basic Information

Table 63. Sika Non-Metallic Grout Product Overview

Table 64. Sika Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Sika Business Overview

Table 66. Sika SWOT Analysis

Table 67. Sika Recent Developments

Table 68. Saint-Gobain Basic Information

Table 69. Saint-Gobain Non-Metallic Grout Product Overview

Table 70. Saint-Gobain Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Saint-Gobain Business Overview

Table 72. Saint-Gobain SWOT Analysis

Table 73. Saint-Gobain Recent Developments

Table 74. CTS Cement Manufacturing Corporation Basic Information

Table 75. CTS Cement Manufacturing Corporation Non-Metallic Grout Product Overview

Table 76. CTS Cement Manufacturing Corporation Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. CTS Cement Manufacturing Corporation Business Overview

Table 78. CTS Cement Manufacturing Corporation SWOT Analysis

Table 79. CTS Cement Manufacturing Corporation Recent Developments

Table 80. HB Fuller Basic Information

Table 81. HB Fuller Non-Metallic Grout Product Overview

Table 82. HB Fuller Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. HB Fuller Business Overview

Table 84. HB Fuller Recent Developments

Table 85. Taiheiyo Materials Corporation Basic Information

Table 86. Taiheiyo Materials Corporation Non-Metallic Grout Product Overview

Table 87. Taiheiyo Materials Corporation Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Taiheiyo Materials Corporation Business Overview

Table 89. Taiheiyo Materials Corporation Recent Developments

Table 90. Henkel Basic Information

Table 91. Henkel Non-Metallic Grout Product Overview

Table 92. Henkel Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Henkel Business Overview

Table 94. Henkel Recent Developments

Table 95. Mapei Basic Information

Table 96. Mapei Non-Metallic Grout Product Overview

Table 97. Mapei Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Mapei Business Overview

Table 99. Mapei Recent Developments

Table 100. Sto Basic Information

Table 101. Sto Non-Metallic Grout Product Overview

Table 102. Sto Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Sto Business Overview

Table 104. Sto Recent Developments

Table 105. Ardex Basic Information

Table 106. Ardex Non-Metallic Grout Product Overview

Table 107. Ardex Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Ardex Business Overview

Table 109. Ardex Recent Developments

Table 110. BASF Basic Information

Table 111. BASF Non-Metallic Grout Product Overview

Table 112. BASF Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. BASF Business Overview

Table 114. BASF Recent Developments

Table 115. Bostik Basic Information

Table 116. Bostik Non-Metallic Grout Product Overview

Table 117. Bostik Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Bostik Business Overview

Table 119. Bostik Recent Developments

Table 120. Five Star Grout Basic Information

Table 121. Five Star Grout Non-Metallic Grout Product Overview

Table 122. Five Star Grout Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Five Star Grout Business Overview

Table 124. Five Star Grout Recent Developments

Table 125. CEMEX Basic Information

- Table 126. CEMEX Non-Metallic Grout Product Overview
- Table 127. CEMEX Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 128. CEMEX Business Overview
- Table 129. CEMEX Recent Developments
- Table 130. CGM Building Products Basic Information
- Table 131. CGM Building Products Non-Metallic Grout Product Overview
- Table 132. CGM Building Products Non-Metallic Grout Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 133. CGM Building Products Business Overview
- Table 134. CGM Building Products Recent Developments
- Table 135. Global Non-Metallic Grout Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Non-Metallic Grout Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Non-Metallic Grout Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Non-Metallic Grout Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Non-Metallic Grout Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Non-Metallic Grout Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Non-Metallic Grout Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Non-Metallic Grout Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Non-Metallic Grout Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Non-Metallic Grout Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Non-Metallic Grout Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Non-Metallic Grout Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Non-Metallic Grout Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Non-Metallic Grout Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Non-Metallic Grout Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Non-Metallic Grout Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global Non-Metallic Grout Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-Metallic Grout
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-Metallic Grout Market Size (M USD), 2025-2035
- Figure 5. Global Non-Metallic Grout Market Size (M USD) (2020-2035)
- Figure 6. Global Non-Metallic Grout Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-Metallic Grout Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-Metallic Grout Product Life Cycle
- Figure 13. Non-Metallic Grout Sales Share by Manufacturers in 2025
- Figure 14. Global Non-Metallic Grout Revenue Share by Manufacturers in 2025
- Figure 15. Non-Metallic Grout Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-Metallic Grout Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-Metallic Grout Revenue in 2025
- Figure 18. Industry Chain Map of Non-Metallic Grout
- Figure 19. Global Non-Metallic Grout Market PEST Analysis
- Figure 20. Global Non-Metallic Grout Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-Metallic Grout Market Share by Type
- Figure 27. Sales Market Share of Non-Metallic Grout by Type (2020-2025)
- Figure 28. Sales Market Share of Non-Metallic Grout by Type in 2025
- Figure 29. Market Share of Non-Metallic Grout by Type (2020-2025)
- Figure 30. Market Share of Non-Metallic Grout by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Non-Metallic Grout Market Share by Application

- Figure 33. Global Non-Metallic Grout Sales Market Share by Application (2020-2025)
- Figure 34. Global Non-Metallic Grout Sales Market Share by Application in 2025
- Figure 35. Global Non-Metallic Grout Market Share by Application (2020-2025)
- Figure 36. Global Non-Metallic Grout Market Share by Application in 2025
- Figure 37. Global Non-Metallic Grout Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Non-Metallic Grout Sales Market Share by Region (2020-2025)
- Figure 39. Global Non-Metallic Grout Market Size by Region (2020-2025)
- Figure 40. North America Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Non-Metallic Grout Sales Market Share by Country in 2024
- Figure 43. North America Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Non-Metallic Grout Market Size by Country in 2024
- Figure 45. U.S. Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Non-Metallic Grout Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Non-Metallic Grout Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Non-Metallic Grout Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Non-Metallic Grout Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Non-Metallic Grout Sales Market Share by Country in 2024
- Figure 53. Europe Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Non-Metallic Grout Market Size by Country in 2024
- Figure 55. Germany Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 61. Italy Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)
- Figure 62. Italy Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M

USD)

Figure 63. Spain Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-Metallic Grout Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Non-Metallic Grout Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-Metallic Grout Market Size by Region in 2024

Figure 68. China Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-Metallic Grout Sales and Growth Rate (K MT)

Figure 79. South America Non-Metallic Grout Sales Market Share by Country in 2024

Figure 80. South America Non-Metallic Grout Market Size and Growth Rate (M USD)

Figure 81. South America Non-Metallic Grout Market Size by Country in 2024

Figure 82. Brazil Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-Metallic Grout Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Non-Metallic Grout Sales Market Share by Region in

2024

Figure 90. Middle East and Africa Non-Metallic Grout Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-Metallic Grout Market Size by Region in 2024

Figure 92. Saudi Arabia Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-Metallic Grout Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Non-Metallic Grout Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-Metallic Grout Production Market Share by Region (2020-2025)

Figure 103. North America Non-Metallic Grout Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Non-Metallic Grout Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Non-Metallic Grout Production (K MT) Growth Rate (2020-2025)

Figure 106. China Non-Metallic Grout Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Non-Metallic Grout Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Non-Metallic Grout Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-Metallic Grout Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-Metallic Grout Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-Metallic Grout Sales Forecast by Application (2026-2035)

Figure 112. Global Non-Metallic Grout Market Share Forecast by Application (2026-2035)

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