

Global Non-Isolated DC-DC Switching Regulator Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GE6659B6F299EN.html>

Date: February 2026

Pages: 151

Price: US\$ 2,980.00 (Single User License)

ID: GE6659B6F299EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-Isolated DC-DC Switching Regulator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Non-Isolated DC-DC Switching Regulator is a power conversion device that transfers energy directly between input and output without galvanic isolation. It relies on high-frequency switching technology and energy storage components like inductors and capacitors to regulate the output voltage. These regulators are characterized by their compact structure, high conversion efficiency, low cost, and fast dynamic response.

The global Non-Isolated DC-DC Switching Regulator market size was estimated at USD 5930.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 9.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Isolated DC-DC Switching Regulator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Isolated DC-DC Switching Regulator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Isolated DC-DC Switching Regulator market.

Global Non-Isolated DC-DC Switching Regulator Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Texas Instruments
Renesas Electronics
Infineon
Analog Devices
Allegro MicroSystems
onsemi
STMicroelectronics
Nisshinbo Micro Devices
ABLIC
Microchip Technology
Renesas

NXP Semiconductors

Market Segmentation (by Type)

Buck Converter

Boost Converter

Buck-Boost Converter

Market Segmentation (by Application)

Consumer Electronics

Automotive

Industrial

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-Isolated DC-DC Switching Regulator Market

Overview of the regional outlook of the Non-Isolated DC-DC Switching Regulator Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Isolated DC-DC Switching Regulator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Isolated DC-DC Switching Regulator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Non-Isolated DC-DC Switching Regulator
- 1.2 Key Market Segments
 - 1.2.1 Non-Isolated DC-DC Switching Regulator Segment by Type
 - 1.2.2 Non-Isolated DC-DC Switching Regulator Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Non-Isolated DC-DC Switching Regulator Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Non-Isolated DC-DC Switching Regulator Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-Isolated DC-DC Switching Regulator Product Life Cycle
- 3.3 Global Non-Isolated DC-DC Switching Regulator Sales by Manufacturers (2020-2025)
- 3.4 Global Non-Isolated DC-DC Switching Regulator Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-Isolated DC-DC Switching Regulator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-Isolated DC-DC Switching Regulator Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Non-Isolated DC-DC Switching Regulator Market Competitive Situation and Trends

3.8.1 Non-Isolated DC-DC Switching Regulator Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-Isolated DC-DC Switching Regulator Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NON-ISOLATED DC-DC SWITCHING REGULATOR INDUSTRY CHAIN ANALYSIS

4.1 Non-Isolated DC-DC Switching Regulator Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-Isolated DC-DC Switching Regulator Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Non-Isolated DC-DC Switching Regulator Market

5.7 ESG Ratings of Leading Companies

6 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Type (2020-2025)
- 6.3 Global Non-Isolated DC-DC Switching Regulator Market Size by Type (2020-2025)
- 6.4 Global Non-Isolated DC-DC Switching Regulator Price by Type (2020-2025)

7 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-Isolated DC-DC Switching Regulator Market Sales by Application (2020-2025)
- 7.3 Global Non-Isolated DC-DC Switching Regulator Market Size (M USD) by Application (2020-2025)
- 7.4 Global Non-Isolated DC-DC Switching Regulator Sales Growth Rate by Application (2020-2025)

8 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET SALES BY REGION

- 8.1 Global Non-Isolated DC-DC Switching Regulator Sales by Region
 - 8.1.1 Global Non-Isolated DC-DC Switching Regulator Sales by Region
 - 8.1.2 Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Region
- 8.2 Global Non-Isolated DC-DC Switching Regulator Market Size by Region
 - 8.2.1 Global Non-Isolated DC-DC Switching Regulator Market Size by Region
 - 8.2.2 Global Non-Isolated DC-DC Switching Regulator Market Size by Region
- 8.3 North America
 - 8.3.1 North America Non-Isolated DC-DC Switching Regulator Sales by Country
 - 8.3.2 North America Non-Isolated DC-DC Switching Regulator Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Non-Isolated DC-DC Switching Regulator Sales by Country
 - 8.4.2 Europe Non-Isolated DC-DC Switching Regulator Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-Isolated DC-DC Switching Regulator Sales by Region

8.5.2 Asia Pacific Non-Isolated DC-DC Switching Regulator Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-Isolated DC-DC Switching Regulator Sales by Country

8.6.2 South America Non-Isolated DC-DC Switching Regulator Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Non-Isolated DC-DC Switching Regulator Sales by Region

8.7.2 Middle East and Africa Non-Isolated DC-DC Switching Regulator Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET PRODUCTION BY REGION

9.1 Global Production of Non-Isolated DC-DC Switching Regulator by Region(2020-2025)

9.2 Global Non-Isolated DC-DC Switching Regulator Revenue Market Share by Region (2020-2025)

9.3 Global Non-Isolated DC-DC Switching Regulator Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Non-Isolated DC-DC Switching Regulator Production

9.4.1 North America Non-Isolated DC-DC Switching Regulator Production Growth Rate (2020-2025)

9.4.2 North America Non-Isolated DC-DC Switching Regulator Production, Revenue,

Price and Gross Margin (2020-2025)

9.5 Europe Non-Isolated DC-DC Switching Regulator Production

9.5.1 Europe Non-Isolated DC-DC Switching Regulator Production Growth Rate (2020-2025)

9.5.2 Europe Non-Isolated DC-DC Switching Regulator Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Non-Isolated DC-DC Switching Regulator Production (2020-2025)

9.6.1 Japan Non-Isolated DC-DC Switching Regulator Production Growth Rate (2020-2025)

9.6.2 Japan Non-Isolated DC-DC Switching Regulator Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Non-Isolated DC-DC Switching Regulator Production (2020-2025)

9.7.1 China Non-Isolated DC-DC Switching Regulator Production Growth Rate (2020-2025)

9.7.2 China Non-Isolated DC-DC Switching Regulator Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Texas Instruments

10.1.1 Texas Instruments Basic Information

10.1.2 Texas Instruments Non-Isolated DC-DC Switching Regulator Product Overview

10.1.3 Texas Instruments Non-Isolated DC-DC Switching Regulator Product Market Performance

10.1.4 Texas Instruments Business Overview

10.1.5 Texas Instruments SWOT Analysis

10.1.6 Texas Instruments Recent Developments

10.2 Renesas Electronics

10.2.1 Renesas Electronics Basic Information

10.2.2 Renesas Electronics Non-Isolated DC-DC Switching Regulator Product Overview

10.2.3 Renesas Electronics Non-Isolated DC-DC Switching Regulator Product Market Performance

10.2.4 Renesas Electronics Business Overview

10.2.5 Renesas Electronics SWOT Analysis

10.2.6 Renesas Electronics Recent Developments

10.3 Infineon

10.3.1 Infineon Basic Information

10.3.2 Infineon Non-Isolated DC-DC Switching Regulator Product Overview

- 10.3.3 Infineon Non-Isolated DC-DC Switching Regulator Product Market Performance
- 10.3.4 Infineon Business Overview
- 10.3.5 Infineon SWOT Analysis
- 10.3.6 Infineon Recent Developments
- 10.4 Analog Devices
 - 10.4.1 Analog Devices Basic Information
 - 10.4.2 Analog Devices Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.4.3 Analog Devices Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.4.4 Analog Devices Business Overview
 - 10.4.5 Analog Devices Recent Developments
- 10.5 Allegro MicroSystems
 - 10.5.1 Allegro MicroSystems Basic Information
 - 10.5.2 Allegro MicroSystems Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.5.3 Allegro MicroSystems Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.5.4 Allegro MicroSystems Business Overview
 - 10.5.5 Allegro MicroSystems Recent Developments
- 10.6 onsemi
 - 10.6.1 onsemi Basic Information
 - 10.6.2 onsemi Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.6.3 onsemi Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.6.4 onsemi Business Overview
 - 10.6.5 onsemi Recent Developments
- 10.7 STMicroelectronics
 - 10.7.1 STMicroelectronics Basic Information
 - 10.7.2 STMicroelectronics Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.7.3 STMicroelectronics Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.7.4 STMicroelectronics Business Overview
 - 10.7.5 STMicroelectronics Recent Developments
- 10.8 Nisshinbo Micro Devices
 - 10.8.1 Nisshinbo Micro Devices Basic Information
 - 10.8.2 Nisshinbo Micro Devices Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.8.3 Nisshinbo Micro Devices Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.8.4 Nisshinbo Micro Devices Business Overview

- 10.8.5 Nisshinbo Micro Devices Recent Developments
- 10.9 ABLIC
 - 10.9.1 ABLIC Basic Information
 - 10.9.2 ABLIC Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.9.3 ABLIC Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.9.4 ABLIC Business Overview
 - 10.9.5 ABLIC Recent Developments
- 10.10 Microchip Technology
 - 10.10.1 Microchip Technology Basic Information
 - 10.10.2 Microchip Technology Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.10.3 Microchip Technology Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.10.4 Microchip Technology Business Overview
 - 10.10.5 Microchip Technology Recent Developments
- 10.11 Renesas
 - 10.11.1 Renesas Basic Information
 - 10.11.2 Renesas Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.11.3 Renesas Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.11.4 Renesas Business Overview
 - 10.11.5 Renesas Recent Developments
- 10.12 NXP Semiconductors
 - 10.12.1 NXP Semiconductors Basic Information
 - 10.12.2 NXP Semiconductors Non-Isolated DC-DC Switching Regulator Product Overview
 - 10.12.3 NXP Semiconductors Non-Isolated DC-DC Switching Regulator Product Market Performance
 - 10.12.4 NXP Semiconductors Business Overview
 - 10.12.5 NXP Semiconductors Recent Developments

11 NON-ISOLATED DC-DC SWITCHING REGULATOR MARKET FORECAST BY REGION

- 11.1 Global Non-Isolated DC-DC Switching Regulator Market Size Forecast
- 11.2 Global Non-Isolated DC-DC Switching Regulator Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country

11.2.3 Asia Pacific Non-Isolated DC-DC Switching Regulator Market Size Forecast by Region

11.2.4 South America Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Non-Isolated DC-DC Switching Regulator by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Non-Isolated DC-DC Switching Regulator Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Non-Isolated DC-DC Switching Regulator by Type (2026-2035)

12.1.2 Global Non-Isolated DC-DC Switching Regulator Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Non-Isolated DC-DC Switching Regulator by Type (2026-2035)

12.2 Global Non-Isolated DC-DC Switching Regulator Market Forecast by Application (2026-2035)

12.2.1 Global Non-Isolated DC-DC Switching Regulator Sales (K Units) Forecast by Application

12.2.2 Global Non-Isolated DC-DC Switching Regulator Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Non-Isolated DC-DC Switching Regulator Market Size by Type (M USD)
- Table 4. Global Non-Isolated DC-DC Switching Regulator Market Size by Application
- Table 5. Non-Isolated DC-DC Switching Regulator Market Size Comparison by Region (M USD)
- Table 6. Global Non-Isolated DC-DC Switching Regulator Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Non-Isolated DC-DC Switching Regulator Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Non-Isolated DC-DC Switching Regulator Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-Isolated DC-DC Switching Regulator as of 2025)
- Table 11. Global Market Non-Isolated DC-DC Switching Regulator Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Non-Isolated DC-DC Switching Regulator Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Non-Isolated DC-DC Switching Regulator Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Non-Isolated DC-DC Switching Regulator Sales by Type (K Units)

Table 27. Global Non-Isolated DC-DC Switching Regulator Market Size by Type (M USD)

Table 28. Global Non-Isolated DC-DC Switching Regulator Sales (K Units) by Type (2020-2025)

Table 29. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Type (2020-2025)

Table 30. Global Non-Isolated DC-DC Switching Regulator Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-Isolated DC-DC Switching Regulator Market Share by Type (2020-2025)

Table 32. Global Non-Isolated DC-DC Switching Regulator Price (USD/Unit) by Type (2020-2025)

Table 33. Global Non-Isolated DC-DC Switching Regulator Sales (K Units) by Application

Table 34. Global Non-Isolated DC-DC Switching Regulator Market Size by Application

Table 35. Global Non-Isolated DC-DC Switching Regulator Sales by Application (2020-2025) & (K Units)

Table 36. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Application (2020-2025)

Table 37. Global Non-Isolated DC-DC Switching Regulator Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-Isolated DC-DC Switching Regulator Market Share by Application (2020-2025)

Table 39. Global Non-Isolated DC-DC Switching Regulator Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-Isolated DC-DC Switching Regulator Sales by Region (2020-2025) & (K Units)

Table 41. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Region (2020-2025)

Table 42. Global Non-Isolated DC-DC Switching Regulator Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-Isolated DC-DC Switching Regulator Market Size by Region (2020-2025)

Table 44. North America Non-Isolated DC-DC Switching Regulator Sales by Country (2020-2025) & (K Units)

Table 45. North America Non-Isolated DC-DC Switching Regulator Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-Isolated DC-DC Switching Regulator Sales by Country (2020-2025) & (K Units)

Table 47. Europe Non-Isolated DC-DC Switching Regulator Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-Isolated DC-DC Switching Regulator Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Non-Isolated DC-DC Switching Regulator Market Size by Region (2020-2025) & (M USD)

Table 50. South America Non-Isolated DC-DC Switching Regulator Sales by Country (2020-2025) & (K Units)

Table 51. South America Non-Isolated DC-DC Switching Regulator Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Non-Isolated DC-DC Switching Regulator Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Non-Isolated DC-DC Switching Regulator Market Size by Region (2020-2025) & (M USD)

Table 54. Global Non-Isolated DC-DC Switching Regulator Production (K Units) by Region(2020-2025)

Table 55. Global Non-Isolated DC-DC Switching Regulator Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Non-Isolated DC-DC Switching Regulator Revenue Market Share by Region (2020-2025)

Table 57. Global Non-Isolated DC-DC Switching Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Non-Isolated DC-DC Switching Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Non-Isolated DC-DC Switching Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Non-Isolated DC-DC Switching Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Non-Isolated DC-DC Switching Regulator Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Texas Instruments Basic Information

Table 63. Texas Instruments Non-Isolated DC-DC Switching Regulator Product Overview

Table 64. Texas Instruments Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Texas Instruments Business Overview

Table 66. Texas Instruments SWOT Analysis

Table 67. Texas Instruments Recent Developments

Table 68. Renesas Electronics Basic Information

Table 69. Renesas Electronics Non-Isolated DC-DC Switching Regulator Product Overview

Table 70. Renesas Electronics Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Renesas Electronics Business Overview

Table 72. Renesas Electronics SWOT Analysis

Table 73. Renesas Electronics Recent Developments

Table 74. Infineon Basic Information

Table 75. Infineon Non-Isolated DC-DC Switching Regulator Product Overview

Table 76. Infineon Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Infineon Business Overview

Table 78. Infineon SWOT Analysis

Table 79. Infineon Recent Developments

Table 80. Analog Devices Basic Information

Table 81. Analog Devices Non-Isolated DC-DC Switching Regulator Product Overview

Table 82. Analog Devices Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Analog Devices Business Overview

Table 84. Analog Devices Recent Developments

Table 85. Allegro MicroSystems Basic Information

Table 86. Allegro MicroSystems Non-Isolated DC-DC Switching Regulator Product Overview

Table 87. Allegro MicroSystems Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Allegro MicroSystems Business Overview

Table 89. Allegro MicroSystems Recent Developments

Table 90. onsemi Basic Information

Table 91. onsemi Non-Isolated DC-DC Switching Regulator Product Overview

Table 92. onsemi Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. onsemi Business Overview

Table 94. onsemi Recent Developments

Table 95. STMicroelectronics Basic Information

Table 96. STMicroelectronics Non-Isolated DC-DC Switching Regulator Product Overview

Table 97. STMicroelectronics Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. STMicroelectronics Business Overview

- Table 99. STMicroelectronics Recent Developments
- Table 100. Nisshinbo Micro Devices Basic Information
- Table 101. Nisshinbo Micro Devices Non-Isolated DC-DC Switching Regulator Product Overview
- Table 102. Nisshinbo Micro Devices Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Nisshinbo Micro Devices Business Overview
- Table 104. Nisshinbo Micro Devices Recent Developments
- Table 105. ABLIC Basic Information
- Table 106. ABLIC Non-Isolated DC-DC Switching Regulator Product Overview
- Table 107. ABLIC Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. ABLIC Business Overview
- Table 109. ABLIC Recent Developments
- Table 110. Microchip Technology Basic Information
- Table 111. Microchip Technology Non-Isolated DC-DC Switching Regulator Product Overview
- Table 112. Microchip Technology Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Microchip Technology Business Overview
- Table 114. Microchip Technology Recent Developments
- Table 115. Renesas Basic Information
- Table 116. Renesas Non-Isolated DC-DC Switching Regulator Product Overview
- Table 117. Renesas Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Renesas Business Overview
- Table 119. Renesas Recent Developments
- Table 120. NXP Semiconductors Basic Information
- Table 121. NXP Semiconductors Non-Isolated DC-DC Switching Regulator Product Overview
- Table 122. NXP Semiconductors Non-Isolated DC-DC Switching Regulator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. NXP Semiconductors Business Overview
- Table 124. NXP Semiconductors Recent Developments
- Table 125. Global Non-Isolated DC-DC Switching Regulator Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Non-Isolated DC-DC Switching Regulator Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Non-Isolated DC-DC Switching Regulator Sales Forecast by

Country (2026-2035) & (K Units)

Table 128. North America Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Europe Non-Isolated DC-DC Switching Regulator Sales Forecast by Country (2026-2035) & (K Units)

Table 130. Europe Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 131. Asia Pacific Non-Isolated DC-DC Switching Regulator Sales Forecast by Region (2026-2035) & (K Units)

Table 132. Asia Pacific Non-Isolated DC-DC Switching Regulator Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Non-Isolated DC-DC Switching Regulator Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Non-Isolated DC-DC Switching Regulator Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Non-Isolated DC-DC Switching Regulator Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Non-Isolated DC-DC Switching Regulator Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Non-Isolated DC-DC Switching Regulator Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Non-Isolated DC-DC Switching Regulator Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Non-Isolated DC-DC Switching Regulator Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Non-Isolated DC-DC Switching Regulator Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-Isolated DC-DC Switching Regulator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-Isolated DC-DC Switching Regulator Market Size (M USD), 2025-2035
- Figure 5. Global Non-Isolated DC-DC Switching Regulator Market Size (M USD) (2020-2035)
- Figure 6. Global Non-Isolated DC-DC Switching Regulator Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-Isolated DC-DC Switching Regulator Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-Isolated DC-DC Switching Regulator Product Life Cycle
- Figure 13. Non-Isolated DC-DC Switching Regulator Sales Share by Manufacturers in 2025
- Figure 14. Global Non-Isolated DC-DC Switching Regulator Revenue Share by Manufacturers in 2025
- Figure 15. Non-Isolated DC-DC Switching Regulator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-Isolated DC-DC Switching Regulator Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-Isolated DC-DC Switching Regulator Revenue in 2025
- Figure 18. Industry Chain Map of Non-Isolated DC-DC Switching Regulator
- Figure 19. Global Non-Isolated DC-DC Switching Regulator Market PEST Analysis
- Figure 20. Global Non-Isolated DC-DC Switching Regulator Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-Isolated DC-DC Switching Regulator Market Share by Type

Figure 27. Sales Market Share of Non-Isolated DC-DC Switching Regulator by Type (2020-2025)

Figure 28. Sales Market Share of Non-Isolated DC-DC Switching Regulator by Type in 2025

Figure 29. Market Share of Non-Isolated DC-DC Switching Regulator by Type (2020-2025)

Figure 30. Market Share of Non-Isolated DC-DC Switching Regulator by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Non-Isolated DC-DC Switching Regulator Market Share by Application

Figure 33. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Application (2020-2025)

Figure 34. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Application in 2025

Figure 35. Global Non-Isolated DC-DC Switching Regulator Market Share by Application (2020-2025)

Figure 36. Global Non-Isolated DC-DC Switching Regulator Market Share by Application in 2025

Figure 37. Global Non-Isolated DC-DC Switching Regulator Sales Growth Rate by Application (2020-2025)

Figure 38. Global Non-Isolated DC-DC Switching Regulator Sales Market Share by Region (2020-2025)

Figure 39. Global Non-Isolated DC-DC Switching Regulator Market Size by Region (2020-2025)

Figure 40. North America Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Non-Isolated DC-DC Switching Regulator Sales Market Share by Country in 2024

Figure 43. North America Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Non-Isolated DC-DC Switching Regulator Market Size by Country in 2024

Figure 45. U.S. Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Non-Isolated DC-DC Switching Regulator Sales (K Units) and

Growth Rate (2020-2025)

Figure 48. Canada Non-Isolated DC-DC Switching Regulator Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Non-Isolated DC-DC Switching Regulator Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Non-Isolated DC-DC Switching Regulator Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Non-Isolated DC-DC Switching Regulator Sales Market Share by Country in 2024

Figure 53. Europe Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-Isolated DC-DC Switching Regulator Market Size by Country in 2024

Figure 55. Germany Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Non-Isolated DC-DC Switching Regulator Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-Isolated DC-DC Switching Regulator Market Size by Region in 2024

Figure 68. China Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (K Units)

Figure 79. South America Non-Isolated DC-DC Switching Regulator Sales Market Share by Country in 2024

Figure 80. South America Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (M USD)

Figure 81. South America Non-Isolated DC-DC Switching Regulator Market Size by Country in 2024

Figure 82. Brazil Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-Isolated DC-DC Switching Regulator Sales and Growth Rate

(2020-2025) & (K Units)

Figure 87. Columbia Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Non-Isolated DC-DC Switching Regulator Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-Isolated DC-DC Switching Regulator Market Size by Region in 2024

Figure 92. Saudi Arabia Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-Isolated DC-DC Switching Regulator Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Non-Isolated DC-DC Switching Regulator Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-Isolated DC-DC Switching Regulator Production Market Share by Region (2020-2025)

Figure 103. North America Non-Isolated DC-DC Switching Regulator Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Non-Isolated DC-DC Switching Regulator Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Non-Isolated DC-DC Switching Regulator Production (K Units) Growth Rate (2020-2025)

Figure 106. China Non-Isolated DC-DC Switching Regulator Production (K Units)
Growth Rate (2020-2025)

Figure 107. Global Non-Isolated DC-DC Switching Regulator Sales Forecast by Volume
(2020-2035) & (K Units)

Figure 108. Global Non-Isolated DC-DC Switching Regulator Market Size Forecast by
Value (2020-2035) & (M USD)

Figure 109. Global Non-Isolated DC-DC Switching Regulator Sales Market Share
Forecast by Type (2026-2035)

Figure 110. Global Non-Isolated DC-DC Switching Regulator Market Share Forecast by
Type (2026-2035)

Figure 111. Global Non-Isolated DC-DC Switching Regulator Sales Forecast by
Application (2026-2035)

Figure 112. Global Non-Isolated DC-DC Switching Regulator Market Share Forecast by
Application (2026-2035)

I would like to order

Product name: Global Non-Isolated DC-DC Switching Regulator Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE6659B6F299EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE6659B6F299EN.html>