

Global Non-GMO Feed Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

Non-GMO feed refers to animal feed that does not contain genetically modified organisms. This type of feed is gaining traction due to increasing consumer awareness and demand for natural and organic products. The market for non-GMO feed has been steadily growing as more farmers and livestock producers seek to meet this demand and differentiate their products in the market.

As of 2023, the global market size for non-GMO feed is estimated at approximately USD 1.2 billion. The market is projected to grow at a compound annual growth rate (CAGR) of 6.78% from 2024 to 2032. This growth can be attributed to several key drivers and market forces shaping the industry.

One of the primary growth drivers for the non-GMO feed market is the rising consumer preference for organic and natural products. Consumers are becoming more conscious of the food they consume and are willing to pay a premium for products that are perceived to be healthier and environmentally friendly. This trend has led to an increase in demand for non-GMO feed as consumers seek products derived from animals raised on a non-GMO diet.

Additionally, regulatory initiatives and certifications promoting non-GMO products have further fueled market growth. Government regulations and certifications such as the Non-GMO Project Verification in the US have helped build consumer trust and confidence in non-GMO products, driving adoption among farmers and livestock producers.

In terms of market trends, there is a growing emphasis on transparency and traceability in the non-GMO feed supply chain. Consumers are increasingly interested in knowing the origins of their food and the ingredients used in animal feed. This trend has led to the implementation of blockchain technology and other traceability solutions to track the sourcing and production of non-GMO feed ingredients.

Another trend shaping the market is the expansion of non-GMO feed options across different animal species. While non-GMO feed initially gained popularity in poultry and dairy production, there is a growing demand for non-GMO feed formulations for swine, cattle, and aquaculture. This diversification of product offerings is expected to drive market growth and expand the reach of non-GMO feed in the livestock industry.

In terms of regional market distribution, North America and Europe are leading markets for non-GMO feed. The dominance of these regions can be attributed to strong consumer awareness, regulatory support for non-GMO products, and a well-established organic farming sector. In North America, the US and Canada are key markets for non-GMO feed, while countries like Germany and France lead the market in Europe.

Despite the growth opportunities, the non-GMO feed market faces challenges such as higher production costs, limited availability of non-GMO feed ingredients, and the need for continuous education and awareness among farmers and consumers. Overcoming these challenges will be crucial for the sustained growth of the market and the wider adoption of non-GMO feed in the livestock industry.

This report provides a deep insight into the global Non-GMO Feed market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Non-GMO Feed Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers,

consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Non-GMO Feed market in any manner.

Global Non-GMO Feed Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Scratch and Peck Feeds

Modesto Milling

Creek Farms

New Country Organics

Kraft Heinz

Givaudan

Unilever

ConAgra

2 Sisters Food Group

Nestle

The Hain Celestial Group

General Mills

Dr. Schar

Zeeland Farm Services

Canadian Organic Feeds

Riverside Feeds

Purina

Nature's Best

Texas Natural Feeds

Hiland Naturals

FW Cobs

SunOpta

Market Segmentation (by Type)

Cakes and Meals

Feed Cereals

Co-Products From Food Sector

Oil and Fats

Others

Market Segmentation (by Application)

Poultry

Swine

Ruminants

Aquaculture

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-GMO Feed Market

Overview of the regional outlook of the Non-GMO Feed Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-GMO Feed Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Non-GMO Feed

1.2 Key Market Segments

1.2.1 Non-GMO Feed Segment by Type

1.2.2 Non-GMO Feed Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NON-GMO FEED MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Non-GMO Feed Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Non-GMO Feed Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 NON-GMO FEED MARKET COMPETITIVE LANDSCAPE

3.1 Global Non-GMO Feed Sales by Manufacturers (2019-2024)

3.2 Global Non-GMO Feed Revenue Market Share by Manufacturers (2019-2024)

3.3 Non-GMO Feed Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Non-GMO Feed Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Non-GMO Feed Sales Sites, Area Served, Product Type

3.6 Non-GMO Feed Market Competitive Situation and Trends

3.6.1 Non-GMO Feed Market Concentration Rate

3.6.2 Global 5 and 10 Largest Non-GMO Feed Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 NON-GMO FEED INDUSTRY CHAIN ANALYSIS

- 4.1 Non-GMO Feed Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-GMO FEED MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
 - 5.5.1 New Product Developments
 - 5.5.2 Mergers & Acquisitions
 - 5.5.3 Expansions
 - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

6 NON-GMO FEED MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-GMO Feed Sales Market Share by Type (2019-2024)
- 6.3 Global Non-GMO Feed Market Size Market Share by Type (2019-2024)
- 6.4 Global Non-GMO Feed Price by Type (2019-2024)

7 NON-GMO FEED MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-GMO Feed Market Sales by Application (2019-2024)
- 7.3 Global Non-GMO Feed Market Size (M USD) by Application (2019-2024)
- 7.4 Global Non-GMO Feed Sales Growth Rate by Application (2019-2024)

8 NON-GMO FEED MARKET SALES BY REGION

- 8.1 Global Non-GMO Feed Sales by Region
 - 8.1.1 Global Non-GMO Feed Sales by Region
 - 8.1.2 Global Non-GMO Feed Sales Market Share by Region
- 8.2 Global Non-GMO Feed Market Size by Region
 - 8.2.1 Global Non-GMO Feed Market Size by Region

8.2.2 Global Non-GMO Feed Market Size Market Share by Region

8.3 North America

8.3.1 North America Non-GMO Feed Sales by Country

8.3.2 North America Non-GMO Feed Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-GMO Feed Sales by Country

8.4.2 Europe Non-GMO Feed Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-GMO Feed Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Non-GMO Feed Market Size by Region

8.6.2 Asia Pacific Non-GMO Feed Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Non-GMO Feed Sales by Country

8.7.2 South America Non-GMO Feed Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Non-GMO Feed Sales by Region

8.8.2 Middle East and Africa Non-GMO Feed Market Size by Region

8.8.3 Saudi Arabia

8.8.4 UAE

8.8.5 Egypt

8.8.6 Nigeria

8.8.7 South Africa

9 NON-GMO FEED MARKET PRODUCTION BY REGION

9.1 Global Production of Non-GMO Feed by Region (2019-2024)

9.2 Global Non-GMO Feed Revenue Market Share by Region (2019-2024)

9.3 Global Non-GMO Feed Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Non-GMO Feed Production

9.4.1 North America Non-GMO Feed Production Growth Rate (2019-2024)

9.4.2 North America Non-GMO Feed Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Non-GMO Feed Production

9.5.1 Europe Non-GMO Feed Production Growth Rate (2019-2024)

9.5.2 Europe Non-GMO Feed Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Non-GMO Feed Production (2019-2024)

9.6.1 Japan Non-GMO Feed Production Growth Rate (2019-2024)

9.6.2 Japan Non-GMO Feed Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Non-GMO Feed Production (2019-2024)

9.7.1 China Non-GMO Feed Production Growth Rate (2019-2024)

9.7.2 China Non-GMO Feed Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 Scratch and Peck Feeds

10.1.1 Scratch and Peck Feeds Non-GMO Feed Basic Information

10.1.2 Scratch and Peck Feeds Non-GMO Feed Product Overview

10.1.3 Scratch and Peck Feeds Non-GMO Feed Product Market Performance

10.1.4 Scratch and Peck Feeds Business Overview

10.1.5 Scratch and Peck Feeds Non-GMO Feed SWOT Analysis

10.1.6 Scratch and Peck Feeds Recent Developments

10.2 Modesto Milling

10.2.1 Modesto Milling Non-GMO Feed Basic Information

- 10.2.2 Modesto Milling Non-GMO Feed Product Overview
- 10.2.3 Modesto Milling Non-GMO Feed Product Market Performance
- 10.2.4 Modesto Milling Business Overview
- 10.2.5 Modesto Milling Non-GMO Feed SWOT Analysis
- 10.2.6 Modesto Milling Recent Developments
- 10.3 Creek Farms
 - 10.3.1 Creek Farms Non-GMO Feed Basic Information
 - 10.3.2 Creek Farms Non-GMO Feed Product Overview
 - 10.3.3 Creek Farms Non-GMO Feed Product Market Performance
 - 10.3.4 Creek Farms Non-GMO Feed SWOT Analysis
 - 10.3.5 Creek Farms Business Overview
 - 10.3.6 Creek Farms Recent Developments
- 10.4 New Country Organics
 - 10.4.1 New Country Organics Non-GMO Feed Basic Information
 - 10.4.2 New Country Organics Non-GMO Feed Product Overview
 - 10.4.3 New Country Organics Non-GMO Feed Product Market Performance
 - 10.4.4 New Country Organics Business Overview
 - 10.4.5 New Country Organics Recent Developments
- 10.5 Kraft Heinz
 - 10.5.1 Kraft Heinz Non-GMO Feed Basic Information
 - 10.5.2 Kraft Heinz Non-GMO Feed Product Overview
 - 10.5.3 Kraft Heinz Non-GMO Feed Product Market Performance
 - 10.5.4 Kraft Heinz Business Overview
 - 10.5.5 Kraft Heinz Recent Developments
- 10.6 Givaudan
 - 10.6.1 Givaudan Non-GMO Feed Basic Information
 - 10.6.2 Givaudan Non-GMO Feed Product Overview
 - 10.6.3 Givaudan Non-GMO Feed Product Market Performance
 - 10.6.4 Givaudan Business Overview
 - 10.6.5 Givaudan Recent Developments
- 10.7 Unilever
 - 10.7.1 Unilever Non-GMO Feed Basic Information
 - 10.7.2 Unilever Non-GMO Feed Product Overview
 - 10.7.3 Unilever Non-GMO Feed Product Market Performance
 - 10.7.4 Unilever Business Overview
 - 10.7.5 Unilever Recent Developments
- 10.8 ConAgra
 - 10.8.1 ConAgra Non-GMO Feed Basic Information
 - 10.8.2 ConAgra Non-GMO Feed Product Overview

- 10.8.3 ConAgra Non-GMO Feed Product Market Performance
- 10.8.4 ConAgra Business Overview
- 10.8.5 ConAgra Recent Developments
- 10.9 2 Sisters Food Group
 - 10.9.1 2 Sisters Food Group Non-GMO Feed Basic Information
 - 10.9.2 2 Sisters Food Group Non-GMO Feed Product Overview
 - 10.9.3 2 Sisters Food Group Non-GMO Feed Product Market Performance
 - 10.9.4 2 Sisters Food Group Business Overview
 - 10.9.5 2 Sisters Food Group Recent Developments
- 10.10 Nestle
 - 10.10.1 Nestle Non-GMO Feed Basic Information
 - 10.10.2 Nestle Non-GMO Feed Product Overview
 - 10.10.3 Nestle Non-GMO Feed Product Market Performance
 - 10.10.4 Nestle Business Overview
 - 10.10.5 Nestle Recent Developments
- 10.11 The Hain Celestial Group
 - 10.11.1 The Hain Celestial Group Non-GMO Feed Basic Information
 - 10.11.2 The Hain Celestial Group Non-GMO Feed Product Overview
 - 10.11.3 The Hain Celestial Group Non-GMO Feed Product Market Performance
 - 10.11.4 The Hain Celestial Group Business Overview
 - 10.11.5 The Hain Celestial Group Recent Developments
- 10.12 General Mills
 - 10.12.1 General Mills Non-GMO Feed Basic Information
 - 10.12.2 General Mills Non-GMO Feed Product Overview
 - 10.12.3 General Mills Non-GMO Feed Product Market Performance
 - 10.12.4 General Mills Business Overview
 - 10.12.5 General Mills Recent Developments
- 10.13 Dr. Schar
 - 10.13.1 Dr. Schar Non-GMO Feed Basic Information
 - 10.13.2 Dr. Schar Non-GMO Feed Product Overview
 - 10.13.3 Dr. Schar Non-GMO Feed Product Market Performance
 - 10.13.4 Dr. Schar Business Overview
 - 10.13.5 Dr. Schar Recent Developments
- 10.14 Zeeland Farm Services
 - 10.14.1 Zeeland Farm Services Non-GMO Feed Basic Information
 - 10.14.2 Zeeland Farm Services Non-GMO Feed Product Overview
 - 10.14.3 Zeeland Farm Services Non-GMO Feed Product Market Performance
 - 10.14.4 Zeeland Farm Services Business Overview
 - 10.14.5 Zeeland Farm Services Recent Developments

10.15 Canadian Organic Feeds

- 10.15.1 Canadian Organic Feeds Non-GMO Feed Basic Information
- 10.15.2 Canadian Organic Feeds Non-GMO Feed Product Overview
- 10.15.3 Canadian Organic Feeds Non-GMO Feed Product Market Performance
- 10.15.4 Canadian Organic Feeds Business Overview
- 10.15.5 Canadian Organic Feeds Recent Developments

10.16 Riverside Feeds

- 10.16.1 Riverside Feeds Non-GMO Feed Basic Information
- 10.16.2 Riverside Feeds Non-GMO Feed Product Overview
- 10.16.3 Riverside Feeds Non-GMO Feed Product Market Performance
- 10.16.4 Riverside Feeds Business Overview
- 10.16.5 Riverside Feeds Recent Developments

10.17 Purina

- 10.17.1 Purina Non-GMO Feed Basic Information
- 10.17.2 Purina Non-GMO Feed Product Overview
- 10.17.3 Purina Non-GMO Feed Product Market Performance
- 10.17.4 Purina Business Overview
- 10.17.5 Purina Recent Developments

10.18 Nature's Best

- 10.18.1 Nature's Best Non-GMO Feed Basic Information
- 10.18.2 Nature's Best Non-GMO Feed Product Overview
- 10.18.3 Nature's Best Non-GMO Feed Product Market Performance
- 10.18.4 Nature's Best Business Overview
- 10.18.5 Nature's Best Recent Developments

10.19 Texas Natural Feeds

- 10.19.1 Texas Natural Feeds Non-GMO Feed Basic Information
- 10.19.2 Texas Natural Feeds Non-GMO Feed Product Overview
- 10.19.3 Texas Natural Feeds Non-GMO Feed Product Market Performance
- 10.19.4 Texas Natural Feeds Business Overview
- 10.19.5 Texas Natural Feeds Recent Developments

10.20 Hiland Naturals

- 10.20.1 Hiland Naturals Non-GMO Feed Basic Information
- 10.20.2 Hiland Naturals Non-GMO Feed Product Overview
- 10.20.3 Hiland Naturals Non-GMO Feed Product Market Performance
- 10.20.4 Hiland Naturals Business Overview
- 10.20.5 Hiland Naturals Recent Developments

10.21 FW Cobs

- 10.21.1 FW Cobs Non-GMO Feed Basic Information
- 10.21.2 FW Cobs Non-GMO Feed Product Overview

- 10.21.3 FW Cobs Non-GMO Feed Product Market Performance
- 10.21.4 FW Cobs Business Overview
- 10.21.5 FW Cobs Recent Developments
- 10.22 SunOpta
 - 10.22.1 SunOpta Non-GMO Feed Basic Information
 - 10.22.2 SunOpta Non-GMO Feed Product Overview
 - 10.22.3 SunOpta Non-GMO Feed Product Market Performance
 - 10.22.4 SunOpta Business Overview
 - 10.22.5 SunOpta Recent Developments

11 NON-GMO FEED MARKET FORECAST BY REGION

- 11.1 Global Non-GMO Feed Market Size Forecast
- 11.2 Global Non-GMO Feed Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Non-GMO Feed Market Size Forecast by Country
 - 11.2.3 Asia Pacific Non-GMO Feed Market Size Forecast by Region
 - 11.2.4 South America Non-GMO Feed Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Non-GMO Feed by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Non-GMO Feed Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Non-GMO Feed by Type (2025-2032)
 - 12.1.2 Global Non-GMO Feed Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Non-GMO Feed by Type (2025-2032)
- 12.2 Global Non-GMO Feed Market Forecast by Application (2025-2032)
 - 12.2.1 Global Non-GMO Feed Sales (K MT) Forecast by Application
 - 12.2.2 Global Non-GMO Feed Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

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