

# Global Non-Explosive Demolition Agents Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G1481F700A0CEN.html>

Date: March 2026

Pages: 144

Price: US\$ 3,200.00 (Single User License)

ID: G1481F700A0CEN

## Abstracts

Non-Explosive Demolition Agents (NEDAs) are chemical materials used to replace traditional explosives for the demolition of structures such as buildings, bridges, and tunnels. They expand and break hard materials such as rocks and concrete through chemical reactions, and have the advantages of high safety, low environmental impact, and easy operation.

The global Non-Explosive Demolition Agents market size was estimated at USD 535.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Explosive Demolition Agents market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Explosive Demolition Agents market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Explosive Demolition Agents market.

## **Global Non-Explosive Demolition Agents Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Betonamit  
Dexpan  
Dynacem  
Taiheiyo Cement Group  
Intrachem Explosives  
GeoBreak Solutions  
Expando  
Adhesives Technology  
Bustar  
MUHU  
Xiamen Bestlink Factory

### **Market Segmentation (by Type)**

Powders  
Liquids  
Others

## **Market Segmentation (by Application)**

Building & Demolition  
Roads & Bridges  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Non-Explosive Demolition Agents Market  
Overview of the regional outlook of the Non-Explosive Demolition Agents Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Explosive Demolition Agents Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Explosive Demolition Agents, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights,

product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Non-Explosive Demolition Agents
- 1.2 Key Market Segments
  - 1.2.1 Non-Explosive Demolition Agents Segment by Type
  - 1.2.2 Non-Explosive Demolition Agents Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NON-EXPLOSIVE DEMOLITION AGENTS MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Non-Explosive Demolition Agents Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Non-Explosive Demolition Agents Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NON-EXPLOSIVE DEMOLITION AGENTS MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Non-Explosive Demolition Agents Product Life Cycle
- 3.3 Global Non-Explosive Demolition Agents Sales by Manufacturers (2020-2025)
- 3.4 Global Non-Explosive Demolition Agents Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Non-Explosive Demolition Agents Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Non-Explosive Demolition Agents Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Non-Explosive Demolition Agents Market Competitive Situation and Trends
  - 3.8.1 Non-Explosive Demolition Agents Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-Explosive Demolition Agents Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 NON-EXPLOSIVE DEMOLITION AGENTS INDUSTRY CHAIN ANALYSIS**

4.1 Non-Explosive Demolition Agents Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF NON-EXPLOSIVE DEMOLITION AGENTS MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-Explosive Demolition Agents Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Non-Explosive Demolition Agents Market

5.7 ESG Ratings of Leading Companies

## **6 NON-EXPLOSIVE DEMOLITION AGENTS MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Non-Explosive Demolition Agents Sales Market Share by Type (2020-2025)

6.3 Global Non-Explosive Demolition Agents Market Size by Type (2020-2025)

6.4 Global Non-Explosive Demolition Agents Price by Type (2020-2025)

## **7 NON-EXPLOSIVE DEMOLITION AGENTS MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Non-Explosive Demolition Agents Market Sales by Application (2020-2025)

7.3 Global Non-Explosive Demolition Agents Market Size (M USD) by Application (2020-2025)

7.4 Global Non-Explosive Demolition Agents Sales Growth Rate by Application (2020-2025)

## **8 NON-EXPLOSIVE DEMOLITION AGENTS MARKET SALES BY REGION**

8.1 Global Non-Explosive Demolition Agents Sales by Region

8.1.1 Global Non-Explosive Demolition Agents Sales by Region

8.1.2 Global Non-Explosive Demolition Agents Sales Market Share by Region

8.2 Global Non-Explosive Demolition Agents Market Size by Region

8.2.1 Global Non-Explosive Demolition Agents Market Size by Region

8.2.2 Global Non-Explosive Demolition Agents Market Size by Region

8.3 North America

8.3.1 North America Non-Explosive Demolition Agents Sales by Country

8.3.2 North America Non-Explosive Demolition Agents Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-Explosive Demolition Agents Sales by Country

8.4.2 Europe Non-Explosive Demolition Agents Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-Explosive Demolition Agents Sales by Region

8.5.2 Asia Pacific Non-Explosive Demolition Agents Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Non-Explosive Demolition Agents Sales by Country
  - 8.6.2 South America Non-Explosive Demolition Agents Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Non-Explosive Demolition Agents Sales by Region
  - 8.7.2 Middle East and Africa Non-Explosive Demolition Agents Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 NON-EXPLOSIVE DEMOLITION AGENTS MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Non-Explosive Demolition Agents by Region(2020-2025)
- 9.2 Global Non-Explosive Demolition Agents Revenue Market Share by Region (2020-2025)
- 9.3 Global Non-Explosive Demolition Agents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Non-Explosive Demolition Agents Production
  - 9.4.1 North America Non-Explosive Demolition Agents Production Growth Rate (2020-2025)
  - 9.4.2 North America Non-Explosive Demolition Agents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Non-Explosive Demolition Agents Production
  - 9.5.1 Europe Non-Explosive Demolition Agents Production Growth Rate (2020-2025)
  - 9.5.2 Europe Non-Explosive Demolition Agents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Non-Explosive Demolition Agents Production (2020-2025)
  - 9.6.1 Japan Non-Explosive Demolition Agents Production Growth Rate (2020-2025)
  - 9.6.2 Japan Non-Explosive Demolition Agents Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Non-Explosive Demolition Agents Production (2020-2025)

- 9.7.1 China Non-Explosive Demolition Agents Production Growth Rate (2020-2025)
- 9.7.2 China Non-Explosive Demolition Agents Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Betonamit

- 10.1.1 Betonamit Basic Information
- 10.1.2 Betonamit Non-Explosive Demolition Agents Product Overview
- 10.1.3 Betonamit Non-Explosive Demolition Agents Product Market Performance
- 10.1.4 Betonamit Business Overview
- 10.1.5 Betonamit SWOT Analysis
- 10.1.6 Betonamit Recent Developments

### 10.2 Dexpan

- 10.2.1 Dexpan Basic Information
- 10.2.2 Dexpan Non-Explosive Demolition Agents Product Overview
- 10.2.3 Dexpan Non-Explosive Demolition Agents Product Market Performance
- 10.2.4 Dexpan Business Overview
- 10.2.5 Dexpan SWOT Analysis
- 10.2.6 Dexpan Recent Developments

### 10.3 Dynacem

- 10.3.1 Dynacem Basic Information
- 10.3.2 Dynacem Non-Explosive Demolition Agents Product Overview
- 10.3.3 Dynacem Non-Explosive Demolition Agents Product Market Performance
- 10.3.4 Dynacem Business Overview
- 10.3.5 Dynacem SWOT Analysis
- 10.3.6 Dynacem Recent Developments

### 10.4 Taiheiyo Cement Group

- 10.4.1 Taiheiyo Cement Group Basic Information
- 10.4.2 Taiheiyo Cement Group Non-Explosive Demolition Agents Product Overview
- 10.4.3 Taiheiyo Cement Group Non-Explosive Demolition Agents Product Market Performance
- 10.4.4 Taiheiyo Cement Group Business Overview
- 10.4.5 Taiheiyo Cement Group Recent Developments

### 10.5 Intrachem Explosives

- 10.5.1 Intrachem Explosives Basic Information
- 10.5.2 Intrachem Explosives Non-Explosive Demolition Agents Product Overview
- 10.5.3 Intrachem Explosives Non-Explosive Demolition Agents Product Market Performance

- 10.5.4 Intrachem Explosives Business Overview
- 10.5.5 Intrachem Explosives Recent Developments
- 10.6 GeoBreak Solutions
  - 10.6.1 GeoBreak Solutions Basic Information
  - 10.6.2 GeoBreak Solutions Non-Explosive Demolition Agents Product Overview
  - 10.6.3 GeoBreak Solutions Non-Explosive Demolition Agents Product Market Performance
  - 10.6.4 GeoBreak Solutions Business Overview
  - 10.6.5 GeoBreak Solutions Recent Developments
- 10.7 Expando
  - 10.7.1 Expando Basic Information
  - 10.7.2 Expando Non-Explosive Demolition Agents Product Overview
  - 10.7.3 Expando Non-Explosive Demolition Agents Product Market Performance
  - 10.7.4 Expando Business Overview
  - 10.7.5 Expando Recent Developments
- 10.8 Adhesives Technology
  - 10.8.1 Adhesives Technology Basic Information
  - 10.8.2 Adhesives Technology Non-Explosive Demolition Agents Product Overview
  - 10.8.3 Adhesives Technology Non-Explosive Demolition Agents Product Market Performance
  - 10.8.4 Adhesives Technology Business Overview
  - 10.8.5 Adhesives Technology Recent Developments
- 10.9 Bustar
  - 10.9.1 Bustar Basic Information
  - 10.9.2 Bustar Non-Explosive Demolition Agents Product Overview
  - 10.9.3 Bustar Non-Explosive Demolition Agents Product Market Performance
  - 10.9.4 Bustar Business Overview
  - 10.9.5 Bustar Recent Developments
- 10.10 MUHU
  - 10.10.1 MUHU Basic Information
  - 10.10.2 MUHU Non-Explosive Demolition Agents Product Overview
  - 10.10.3 MUHU Non-Explosive Demolition Agents Product Market Performance
  - 10.10.4 MUHU Business Overview
  - 10.10.5 MUHU Recent Developments
- 10.11 Xiamen Bestlink Factory
  - 10.11.1 Xiamen Bestlink Factory Basic Information
  - 10.11.2 Xiamen Bestlink Factory Non-Explosive Demolition Agents Product Overview
  - 10.11.3 Xiamen Bestlink Factory Non-Explosive Demolition Agents Product Market Performance

- 10.11.4 Xiamen Bestlink Factory Business Overview
- 10.11.5 Xiamen Bestlink Factory Recent Developments

## **11 NON-EXPLOSIVE DEMOLITION AGENTS MARKET FORECAST BY REGION**

- 11.1 Global Non-Explosive Demolition Agents Market Size Forecast
- 11.2 Global Non-Explosive Demolition Agents Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Non-Explosive Demolition Agents Market Size Forecast by Country
  - 11.2.3 Asia Pacific Non-Explosive Demolition Agents Market Size Forecast by Region
  - 11.2.4 South America Non-Explosive Demolition Agents Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Non-Explosive Demolition Agents by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Non-Explosive Demolition Agents Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Non-Explosive Demolition Agents by Type (2026-2035)
  - 12.1.2 Global Non-Explosive Demolition Agents Market Size Forecast by Type (2026-2035)
  - 12.1.3 Global Forecasted Price of Non-Explosive Demolition Agents by Type (2026-2035)
- 12.2 Global Non-Explosive Demolition Agents Market Forecast by Application (2026-2035)
  - 12.2.1 Global Non-Explosive Demolition Agents Sales (K MT) Forecast by Application
  - 12.2.2 Global Non-Explosive Demolition Agents Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Non-Explosive Demolition Agents Market Size by Type (M USD)
- Table 4. Global Non-Explosive Demolition Agents Market Size by Application
- Table 5. Non-Explosive Demolition Agents Market Size Comparison by Region (M USD)
- Table 6. Global Non-Explosive Demolition Agents Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Non-Explosive Demolition Agents Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Non-Explosive Demolition Agents Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Non-Explosive Demolition Agents Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-Explosive Demolition Agents as of 2025)
- Table 11. Global Market Non-Explosive Demolition Agents Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Non-Explosive Demolition Agents Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Non-Explosive Demolition Agents Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Non-Explosive Demolition Agents Sales by Type (K MT)
- Table 27. Global Non-Explosive Demolition Agents Market Size by Type (M USD)

Table 28. Global Non-Explosive Demolition Agents Sales (K MT) by Type (2020-2025)

Table 29. Global Non-Explosive Demolition Agents Sales Market Share by Type (2020-2025)

Table 30. Global Non-Explosive Demolition Agents Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-Explosive Demolition Agents Market Share by Type (2020-2025)

Table 32. Global Non-Explosive Demolition Agents Price (USD/KG) by Type (2020-2025)

Table 33. Global Non-Explosive Demolition Agents Sales (K MT) by Application

Table 34. Global Non-Explosive Demolition Agents Market Size by Application

Table 35. Global Non-Explosive Demolition Agents Sales by Application (2020-2025) & (K MT)

Table 36. Global Non-Explosive Demolition Agents Sales Market Share by Application (2020-2025)

Table 37. Global Non-Explosive Demolition Agents Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-Explosive Demolition Agents Market Share by Application (2020-2025)

Table 39. Global Non-Explosive Demolition Agents Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-Explosive Demolition Agents Sales by Region (2020-2025) & (K MT)

Table 41. Global Non-Explosive Demolition Agents Sales Market Share by Region (2020-2025)

Table 42. Global Non-Explosive Demolition Agents Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-Explosive Demolition Agents Market Size by Region (2020-2025)

Table 44. North America Non-Explosive Demolition Agents Sales by Country (2020-2025) & (K MT)

Table 45. North America Non-Explosive Demolition Agents Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-Explosive Demolition Agents Sales by Country (2020-2025) & (K MT)

Table 47. Europe Non-Explosive Demolition Agents Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-Explosive Demolition Agents Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Non-Explosive Demolition Agents Market Size by Region (2020-2025) & (M USD)

- Table 50. South America Non-Explosive Demolition Agents Sales by Country (2020-2025) & (K MT)
- Table 51. South America Non-Explosive Demolition Agents Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Non-Explosive Demolition Agents Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Non-Explosive Demolition Agents Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Non-Explosive Demolition Agents Production (K MT) by Region(2020-2025)
- Table 55. Global Non-Explosive Demolition Agents Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Non-Explosive Demolition Agents Revenue Market Share by Region (2020-2025)
- Table 57. Global Non-Explosive Demolition Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Non-Explosive Demolition Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Non-Explosive Demolition Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Non-Explosive Demolition Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Non-Explosive Demolition Agents Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Betonamit Basic Information
- Table 63. Betonamit Non-Explosive Demolition Agents Product Overview
- Table 64. Betonamit Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Betonamit Business Overview
- Table 66. Betonamit SWOT Analysis
- Table 67. Betonamit Recent Developments
- Table 68. Dexpan Basic Information
- Table 69. Dexpan Non-Explosive Demolition Agents Product Overview
- Table 70. Dexpan Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Dexpan Business Overview
- Table 72. Dexpan SWOT Analysis
- Table 73. Dexpan Recent Developments
- Table 74. Dynacem Basic Information

- Table 75. Dynacem Non-Explosive Demolition Agents Product Overview
- Table 76. Dynacem Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Dynacem Business Overview
- Table 78. Dynacem SWOT Analysis
- Table 79. Dynacem Recent Developments
- Table 80. Taiheiyo Cement Group Basic Information
- Table 81. Taiheiyo Cement Group Non-Explosive Demolition Agents Product Overview
- Table 82. Taiheiyo Cement Group Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Taiheiyo Cement Group Business Overview
- Table 84. Taiheiyo Cement Group Recent Developments
- Table 85. Intrachem Explosives Basic Information
- Table 86. Intrachem Explosives Non-Explosive Demolition Agents Product Overview
- Table 87. Intrachem Explosives Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Intrachem Explosives Business Overview
- Table 89. Intrachem Explosives Recent Developments
- Table 90. GeoBreak Solutions Basic Information
- Table 91. GeoBreak Solutions Non-Explosive Demolition Agents Product Overview
- Table 92. GeoBreak Solutions Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. GeoBreak Solutions Business Overview
- Table 94. GeoBreak Solutions Recent Developments
- Table 95. Expando Basic Information
- Table 96. Expando Non-Explosive Demolition Agents Product Overview
- Table 97. Expando Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Expando Business Overview
- Table 99. Expando Recent Developments
- Table 100. Adhesives Technology Basic Information
- Table 101. Adhesives Technology Non-Explosive Demolition Agents Product Overview
- Table 102. Adhesives Technology Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Adhesives Technology Business Overview
- Table 104. Adhesives Technology Recent Developments
- Table 105. Bustar Basic Information
- Table 106. Bustar Non-Explosive Demolition Agents Product Overview
- Table 107. Bustar Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD),

Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Bustar Business Overview

Table 109. Bustar Recent Developments

Table 110. MUHU Basic Information

Table 111. MUHU Non-Explosive Demolition Agents Product Overview

Table 112. MUHU Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. MUHU Business Overview

Table 114. MUHU Recent Developments

Table 115. Xiamen Bestlink Factory Basic Information

Table 116. Xiamen Bestlink Factory Non-Explosive Demolition Agents Product Overview

Table 117. Xiamen Bestlink Factory Non-Explosive Demolition Agents Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Xiamen Bestlink Factory Business Overview

Table 119. Xiamen Bestlink Factory Recent Developments

Table 120. Global Non-Explosive Demolition Agents Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Non-Explosive Demolition Agents Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Non-Explosive Demolition Agents Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Non-Explosive Demolition Agents Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Non-Explosive Demolition Agents Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Non-Explosive Demolition Agents Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Non-Explosive Demolition Agents Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Non-Explosive Demolition Agents Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Non-Explosive Demolition Agents Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Non-Explosive Demolition Agents Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Non-Explosive Demolition Agents Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Non-Explosive Demolition Agents Market Size

Forecast by Country (2026-2035) & (M USD)

Table 132. Global Non-Explosive Demolition Agents Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Non-Explosive Demolition Agents Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Non-Explosive Demolition Agents Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Non-Explosive Demolition Agents Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Non-Explosive Demolition Agents Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Non-Explosive Demolition Agents
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-Explosive Demolition Agents Market Size (M USD), 2025-2035
- Figure 5. Global Non-Explosive Demolition Agents Market Size (M USD) (2020-2035)
- Figure 6. Global Non-Explosive Demolition Agents Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-Explosive Demolition Agents Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-Explosive Demolition Agents Product Life Cycle
- Figure 13. Non-Explosive Demolition Agents Sales Share by Manufacturers in 2025
- Figure 14. Global Non-Explosive Demolition Agents Revenue Share by Manufacturers in 2025
- Figure 15. Non-Explosive Demolition Agents Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-Explosive Demolition Agents Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-Explosive Demolition Agents Revenue in 2025
- Figure 18. Industry Chain Map of Non-Explosive Demolition Agents
- Figure 19. Global Non-Explosive Demolition Agents Market PEST Analysis
- Figure 20. Global Non-Explosive Demolition Agents Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Non-Explosive Demolition Agents Market Share by Type
- Figure 27. Sales Market Share of Non-Explosive Demolition Agents by Type (2020-2025)
- Figure 28. Sales Market Share of Non-Explosive Demolition Agents by Type in 2025
- Figure 29. Market Share of Non-Explosive Demolition Agents by Type (2020-2025)

- Figure 30. Market Share of Non-Explosive Demolition Agents by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Non-Explosive Demolition Agents Market Share by Application
- Figure 33. Global Non-Explosive Demolition Agents Sales Market Share by Application (2020-2025)
- Figure 34. Global Non-Explosive Demolition Agents Sales Market Share by Application in 2025
- Figure 35. Global Non-Explosive Demolition Agents Market Share by Application (2020-2025)
- Figure 36. Global Non-Explosive Demolition Agents Market Share by Application in 2025
- Figure 37. Global Non-Explosive Demolition Agents Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Non-Explosive Demolition Agents Sales Market Share by Region (2020-2025)
- Figure 39. Global Non-Explosive Demolition Agents Market Size by Region (2020-2025)
- Figure 40. North America Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Non-Explosive Demolition Agents Sales Market Share by Country in 2024
- Figure 43. North America Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Non-Explosive Demolition Agents Market Size by Country in 2024
- Figure 45. U.S. Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Non-Explosive Demolition Agents Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Non-Explosive Demolition Agents Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Non-Explosive Demolition Agents Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Non-Explosive Demolition Agents Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Non-Explosive Demolition Agents Sales and Growth Rate

(2020-2025) & (K MT)

Figure 52. Europe Non-Explosive Demolition Agents Sales Market Share by Country in 2024

Figure 53. Europe Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-Explosive Demolition Agents Market Size by Country in 2024

Figure 55. Germany Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-Explosive Demolition Agents Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Non-Explosive Demolition Agents Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-Explosive Demolition Agents Market Size by Region in 2024

Figure 68. China Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-Explosive Demolition Agents Sales and Growth Rate (K MT)

Figure 79. South America Non-Explosive Demolition Agents Sales Market Share by Country in 2024

Figure 80. South America Non-Explosive Demolition Agents Market Size and Growth Rate (M USD)

Figure 81. South America Non-Explosive Demolition Agents Market Size by Country in 2024

Figure 82. Brazil Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-Explosive Demolition Agents Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Non-Explosive Demolition Agents Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-Explosive Demolition Agents Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-Explosive Demolition Agents Market Size by

Region in 2024

Figure 92. Saudi Arabia Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-Explosive Demolition Agents Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Non-Explosive Demolition Agents Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-Explosive Demolition Agents Production Market Share by Region (2020-2025)

Figure 103. North America Non-Explosive Demolition Agents Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Non-Explosive Demolition Agents Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Non-Explosive Demolition Agents Production (K MT) Growth Rate (2020-2025)

Figure 106. China Non-Explosive Demolition Agents Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Non-Explosive Demolition Agents Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Non-Explosive Demolition Agents Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-Explosive Demolition Agents Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-Explosive Demolition Agents Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-Explosive Demolition Agents Sales Forecast by Application (2026-2035)

Figure 112. Global Non-Explosive Demolition Agents Market Share Forecast by Application (2026-2035)

## I would like to order

Product name: Global Non-Explosive Demolition Agents Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G1481F700A0CEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1481F700A0CEN.html>