

Global Non-Destructive Testing Service for Nuclear Industry Market Research Report 2026(Status and Outlook)

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Abstracts

Non-Destructive Testing (NDT) Service for the Nuclear Industry refers to a set of specialized techniques and methodologies employed to evaluate the integrity, structural soundness, and material properties of components, systems, and structures within the nuclear sector without causing any damage or alteration to the inspected items. These services leverage principles of physics such as radiation, sound waves, electromagnetic fields, and thermal imaging to detect internal flaws, cracks, corrosion, material degradation, or other anomalies that could compromise safety, performance, or compliance with regulatory standards. In the nuclear industry, NDT is critical for ensuring the reliability of critical infrastructure, including reactor vessels, piping systems, pressure boundaries, fuel assemblies, and containment structures, as well as for quality control during manufacturing, maintenance inspections, and decommissioning activities. The non-destructive nature of these tests allows for repeated evaluations over time, enabling proactive maintenance, extending the lifespan of equipment, and mitigating risks associated with potential failures in high-stakes nuclear environments. Analysis of the development trend, driving factors and obstacles of the Non-Destructive Testing Service for Nuclear Industry. Development trend Nuclear industry equipment has complex structures and diverse materials, and traditional general testing methods are difficult to meet the needs. For example, the detection of welded joints of nuclear reactor pressure vessels requires special probes and algorithms to adapt to the material properties under high temperature and high pressure environments. Customized testing solutions have become a trend, and companies provide customers with special testing equipment or technologies through joint research and development, such as special testing processes for nuclear fuel assemblies. II. Driving factors Technological progress and industrial upgrading The application of new materials (such as high-temperature alloys and composite materials) in the nuclear industry promotes the iteration of non-

destructive testing technology. For example, laser ultrasonic technology can detect material defects in high-temperature environments to meet the needs of the fourth-generation nuclear reactors. The integration of digital and information technologies (such as the Internet of Things and big data) improves detection efficiency and data management capabilities. For example, real-time monitoring of equipment status through sensors can achieve predictive maintenance. III. Obstacles Technical barriers and talent shortages Non-Destructive Testing Service for Nuclear Industry has a high technical threshold and requires interdisciplinary knowledge (such as materials science, physics, and computer science). For example, radiation protection in nuclear facilities requires that inspectors have professional qualifications, but the supply of relevant talent is insufficient.

The global Non-Destructive Testing Service for Nuclear Industry market size was estimated at USD 988.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Destructive Testing Service for Nuclear Industry market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Destructive Testing Service for Nuclear Industry market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Destructive Testing Service for Nuclear Industry market.

Global Non-Destructive Testing Service for Nuclear Industry Market: Market

Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Actemium
Acuren
Applied Technical Services
Applus+
Bilfinger
Bureau Veritas
DEMBoost
ENGIE Laborelec
EXANODIA
GE Vernova
Industrial Inspection & Analysis, Inc
Intertek Group
Ionix
MISTRAS
NRL NDT
Nucleom
Oceaneering
Omexom
Onet France
ORCE Technology
SGS
Sonic Systems
Tecnatom

Westinghouse Electric Company

Market Segmentation (by Type)

Radiography (RT) Testing

Ultrasonic (UT) Testing

Eddy Current Testing

Phased Array Testing

Others

Market Segmentation (by Application)

Routine Maintenance

Asset Management

In-Service Assessments

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-Destructive Testing Service for Nuclear Industry Market

Overview of the regional outlook of the Non-Destructive Testing Service for Nuclear

Industry Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Destructive Testing Service for Nuclear Industry Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Destructive Testing Service for

Nuclear Industry, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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