

Global Non-destructive Testing Instrument for Grouting Structures Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-destructive Testing Instrument for Grouting Structures competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Non-destructive testing (NDT) instruments for cast-in-place structures are a type of testing equipment used to assess the internal quality of grouting, cast-in-place piles, and concrete filling layers without damaging the building or civil structure. Utilizing technologies such as ultrasound, acoustic wave transmission, radar, electromagnetic induction, and infrared imaging, they identify and locate defects within the structure, including density, cracks, voids, mud inclusions, and incomplete filling, helping engineers determine whether the grouting quality meets standards. This equipment is widely used in pile foundation testing, tunnel lining, foundation reinforcement, bridge and underground structure engineering, providing reliable data for project quality acceptance, maintenance, and safety assessment. Sales in 2024 will be 229,000 units, with an average price of US\$680 per unit. The single-line production capacity of this product is about 50,000 units. The gross profit margin is 52%.

The global Non-destructive Testing Instrument for Grouting Structures market size was estimated at USD 155.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-destructive Testing Instrument for Grouting Structures market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers

and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-destructive Testing Instrument for Grouting Structures market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-destructive Testing Instrument for Grouting Structures market.

Global Non-destructive Testing Instrument for Grouting Structures Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Tecniwell

Crm

Wassara

Sysbohr GmbH

Keller
Casagrande SpA
KLEMM Bohrtechnik GmbH
RODIO Geotechnik AG
Malcolm Drilling Company, Inc
METAX
Chengdu Xijiang Technology Co., Ltd.
Beijing Antaitong Automation Technology Co., Ltd.
Hangzhou Hongsheng Technology Co., Ltd.
Mingchuang Technology Co., Ltd.
Leicada Technology Co., Ltd.
Sichuan SunTop Testing Technology Co., Ltd.
Shanghai Beilan Industrial Co., Ltd.

Market Segmentation (by Type)

Pile Foundation Grouting Quality
Tunnel Lining Backfill Grouting
Foundation Grouting Quality
Others

Market Segmentation (by Application)

Bridge Engineering
Tunnel Engineering
Geotechnical Engineering
Structural Rehabilitation
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Non-destructive Testing Instrument for Grouting Structures Market Research Report 2026(Status and Outlo...

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Non-destructive Testing Instrument for Grouting Structures Market
Overview of the regional outlook of the Non-destructive Testing Instrument for Grouting Structures Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-destructive Testing Instrument for Grouting Structures Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-destructive Testing Instrument for Grouting Structures, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Non-destructive Testing Instrument for Grouting Structures

1.2 Key Market Segments

1.2.1 Non-destructive Testing Instrument for Grouting Structures Segment by Type

1.2.2 Non-destructive Testing Instrument for Grouting Structures Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Non-destructive Testing Instrument for Grouting Structures Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Non-destructive Testing Instrument for Grouting Structures Product Life Cycle

3.3 Global Non-destructive Testing Instrument for Grouting Structures Sales by Manufacturers (2020-2025)

3.4 Global Non-destructive Testing Instrument for Grouting Structures Revenue Market Share by Manufacturers (2020-2025)

3.5 Non-destructive Testing Instrument for Grouting Structures Market Share by

Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Non-destructive Testing Instrument for Grouting Structures Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Non-destructive Testing Instrument for Grouting Structures Market Competitive Situation and Trends

3.8.1 Non-destructive Testing Instrument for Grouting Structures Market Concentration Rate

3.8.2 Global 5 and 10 Largest Non-destructive Testing Instrument for Grouting Structures Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES INDUSTRY CHAIN ANALYSIS

4.1 Non-destructive Testing Instrument for Grouting Structures Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Non-destructive Testing Instrument for Grouting Structures Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

- 5.6.2 U.S. Tariff Policy ? April 2025
- 5.6.3 Global Trade Frictions and Their Impacts to Non-destructive Testing Instrument for Grouting Structures Market
- 5.7 ESG Ratings of Leading Companies

6 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Type (2020-2025)
- 6.3 Global Non-destructive Testing Instrument for Grouting Structures Market Size by Type (2020-2025)
- 6.4 Global Non-destructive Testing Instrument for Grouting Structures Price by Type (2020-2025)

7 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-destructive Testing Instrument for Grouting Structures Market Sales by Application (2020-2025)
- 7.3 Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) by Application (2020-2025)
- 7.4 Global Non-destructive Testing Instrument for Grouting Structures Sales Growth Rate by Application (2020-2025)

8 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET SALES BY REGION

- 8.1 Global Non-destructive Testing Instrument for Grouting Structures Sales by Region
 - 8.1.1 Global Non-destructive Testing Instrument for Grouting Structures Sales by Region
 - 8.1.2 Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Region
- 8.2 Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region
 - 8.2.1 Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region

8.2.2 Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region

8.3 North America

8.3.1 North America Non-destructive Testing Instrument for Grouting Structures Sales by Country

8.3.2 North America Non-destructive Testing Instrument for Grouting Structures Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-destructive Testing Instrument for Grouting Structures Sales by Country

8.4.2 Europe Non-destructive Testing Instrument for Grouting Structures Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-destructive Testing Instrument for Grouting Structures Sales by Region

8.5.2 Asia Pacific Non-destructive Testing Instrument for Grouting Structures Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-destructive Testing Instrument for Grouting Structures Sales by Country

8.6.2 South America Non-destructive Testing Instrument for Grouting Structures Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Sales by Region

8.7.2 Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET PRODUCTION BY REGION

9.1 Global Production of Non-destructive Testing Instrument for Grouting Structures by Region(2020-2025)

9.2 Global Non-destructive Testing Instrument for Grouting Structures Revenue Market Share by Region (2020-2025)

9.3 Global Non-destructive Testing Instrument for Grouting Structures Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Non-destructive Testing Instrument for Grouting Structures Production

9.4.1 North America Non-destructive Testing Instrument for Grouting Structures Production Growth Rate (2020-2025)

9.4.2 North America Non-destructive Testing Instrument for Grouting Structures Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Non-destructive Testing Instrument for Grouting Structures Production

9.5.1 Europe Non-destructive Testing Instrument for Grouting Structures Production Growth Rate (2020-2025)

9.5.2 Europe Non-destructive Testing Instrument for Grouting Structures Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Non-destructive Testing Instrument for Grouting Structures Production (2020-2025)

9.6.1 Japan Non-destructive Testing Instrument for Grouting Structures Production Growth Rate (2020-2025)

9.6.2 Japan Non-destructive Testing Instrument for Grouting Structures Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Non-destructive Testing Instrument for Grouting Structures Production (2020-2025)

9.7.1 China Non-destructive Testing Instrument for Grouting Structures Production

Growth Rate (2020-2025)

9.7.2 China Non-destructive Testing Instrument for Grouting Structures Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Tecniwell

10.1.1 Tecniwell Basic Information

10.1.2 Tecniwell Non-destructive Testing Instrument for Grouting Structures Product Overview

10.1.3 Tecniwell Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.1.4 Tecniwell Business Overview

10.1.5 Tecniwell SWOT Analysis

10.1.6 Tecniwell Recent Developments

10.2 Crm

10.2.1 Crm Basic Information

10.2.2 Crm Non-destructive Testing Instrument for Grouting Structures Product Overview

10.2.3 Crm Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.2.4 Crm Business Overview

10.2.5 Crm SWOT Analysis

10.2.6 Crm Recent Developments

10.3 Wassara

10.3.1 Wassara Basic Information

10.3.2 Wassara Non-destructive Testing Instrument for Grouting Structures Product Overview

10.3.3 Wassara Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.3.4 Wassara Business Overview

10.3.5 Wassara SWOT Analysis

10.3.6 Wassara Recent Developments

10.4 Sysbohr GmbH

10.4.1 Sysbohr GmbH Basic Information

10.4.2 Sysbohr GmbH Non-destructive Testing Instrument for Grouting Structures Product Overview

10.4.3 Sysbohr GmbH Non-destructive Testing Instrument for Grouting Structures Product Market Performance

- 10.4.4 Sysbohr GmbH Business Overview
- 10.4.5 Sysbohr GmbH Recent Developments
- 10.5 Keller
 - 10.5.1 Keller Basic Information
 - 10.5.2 Keller Non-destructive Testing Instrument for Grouting Structures Product Overview
 - 10.5.3 Keller Non-destructive Testing Instrument for Grouting Structures Product Market Performance
 - 10.5.4 Keller Business Overview
 - 10.5.5 Keller Recent Developments
- 10.6 Casagrande SpA
 - 10.6.1 Casagrande SpA Basic Information
 - 10.6.2 Casagrande SpA Non-destructive Testing Instrument for Grouting Structures Product Overview
 - 10.6.3 Casagrande SpA Non-destructive Testing Instrument for Grouting Structures Product Market Performance
 - 10.6.4 Casagrande SpA Business Overview
 - 10.6.5 Casagrande SpA Recent Developments
- 10.7 KLEMM Bohrtechnik GmbH
 - 10.7.1 KLEMM Bohrtechnik GmbH Basic Information
 - 10.7.2 KLEMM Bohrtechnik GmbH Non-destructive Testing Instrument for Grouting Structures Product Overview
 - 10.7.3 KLEMM Bohrtechnik GmbH Non-destructive Testing Instrument for Grouting Structures Product Market Performance
 - 10.7.4 KLEMM Bohrtechnik GmbH Business Overview
 - 10.7.5 KLEMM Bohrtechnik GmbH Recent Developments
- 10.8 RODIO Geotechnik AG
 - 10.8.1 RODIO Geotechnik AG Basic Information
 - 10.8.2 RODIO Geotechnik AG Non-destructive Testing Instrument for Grouting Structures Product Overview
 - 10.8.3 RODIO Geotechnik AG Non-destructive Testing Instrument for Grouting Structures Product Market Performance
 - 10.8.4 RODIO Geotechnik AG Business Overview
 - 10.8.5 RODIO Geotechnik AG Recent Developments
- 10.9 Malcolm Drilling Company, Inc
 - 10.9.1 Malcolm Drilling Company, Inc Basic Information
 - 10.9.2 Malcolm Drilling Company, Inc Non-destructive Testing Instrument for Grouting Structures Product Overview
 - 10.9.3 Malcolm Drilling Company, Inc Non-destructive Testing Instrument for Grouting

Structures Product Market Performance

10.9.4 Malcolm Drilling Company, Inc Business Overview

10.9.5 Malcolm Drilling Company, Inc Recent Developments

10.10 METAX

10.10.1 METAX Basic Information

10.10.2 METAX Non-destructive Testing Instrument for Grouting Structures Product Overview

10.10.3 METAX Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.10.4 METAX Business Overview

10.10.5 METAX Recent Developments

10.11 Chengdu Xijiang Technology Co., Ltd.

10.11.1 Chengdu Xijiang Technology Co., Ltd. Basic Information

10.11.2 Chengdu Xijiang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.11.3 Chengdu Xijiang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.11.4 Chengdu Xijiang Technology Co., Ltd. Business Overview

10.11.5 Chengdu Xijiang Technology Co., Ltd. Recent Developments

10.12 Beijing Antaitong Automation Technology Co., Ltd.

10.12.1 Beijing Antaitong Automation Technology Co., Ltd. Basic Information

10.12.2 Beijing Antaitong Automation Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.12.3 Beijing Antaitong Automation Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.12.4 Beijing Antaitong Automation Technology Co., Ltd. Business Overview

10.12.5 Beijing Antaitong Automation Technology Co., Ltd. Recent Developments

10.13 Hangzhou Hongsheng Technology Co., Ltd.

10.13.1 Hangzhou Hongsheng Technology Co., Ltd. Basic Information

10.13.2 Hangzhou Hongsheng Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.13.3 Hangzhou Hongsheng Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.13.4 Hangzhou Hongsheng Technology Co., Ltd. Business Overview

10.13.5 Hangzhou Hongsheng Technology Co., Ltd. Recent Developments

10.14 Mingchuang Technology Co., Ltd.

10.14.1 Mingchuang Technology Co., Ltd. Basic Information

10.14.2 Mingchuang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.14.3 Mingchuang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.14.4 Mingchuang Technology Co., Ltd. Business Overview

10.14.5 Mingchuang Technology Co., Ltd. Recent Developments

10.15 Leicado Technology Co., Ltd.

10.15.1 Leicado Technology Co., Ltd. Basic Information

10.15.2 Leicado Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.15.3 Leicado Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.15.4 Leicado Technology Co., Ltd. Business Overview

10.15.5 Leicado Technology Co., Ltd. Recent Developments

10.16 Sichuan SunTop Testing Technology Co., Ltd.

10.16.1 Sichuan SunTop Testing Technology Co., Ltd. Basic Information

10.16.2 Sichuan SunTop Testing Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.16.3 Sichuan SunTop Testing Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.16.4 Sichuan SunTop Testing Technology Co., Ltd. Business Overview

10.16.5 Sichuan SunTop Testing Technology Co., Ltd. Recent Developments

10.17 Shanghai Beilan Industrial Co., Ltd.

10.17.1 Shanghai Beilan Industrial Co., Ltd. Basic Information

10.17.2 Shanghai Beilan Industrial Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

10.17.3 Shanghai Beilan Industrial Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Market Performance

10.17.4 Shanghai Beilan Industrial Co., Ltd. Business Overview

10.17.5 Shanghai Beilan Industrial Co., Ltd. Recent Developments

11 NON-DESTRUCTIVE TESTING INSTRUMENT FOR GROUTING STRUCTURES MARKET FORECAST BY REGION

11.1 Global Non-destructive Testing Instrument for Grouting Structures Market Size Forecast

11.2 Global Non-destructive Testing Instrument for Grouting Structures Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country

11.2.3 Asia Pacific Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Region

11.2.4 South America Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Non-destructive Testing Instrument for Grouting Structures by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Non-destructive Testing Instrument for Grouting Structures Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Non-destructive Testing Instrument for Grouting Structures by Type (2026-2035)

12.1.2 Global Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Non-destructive Testing Instrument for Grouting Structures by Type (2026-2035)

12.2 Global Non-destructive Testing Instrument for Grouting Structures Market Forecast by Application (2026-2035)

12.2.1 Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) Forecast by Application

12.2.2 Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Type (M USD)

Table 4. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Application

Table 5. Non-destructive Testing Instrument for Grouting Structures Market Size Comparison by Region (M USD)

Table 6. Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Non-destructive Testing Instrument for Grouting Structures Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Non-destructive Testing Instrument for Grouting Structures Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-destructive Testing Instrument for Grouting Structures as of 2025)

Table 11. Global Market Non-destructive Testing Instrument for Grouting Structures Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Non-destructive Testing Instrument for Grouting Structures Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Non-destructive Testing Instrument for Grouting Structures Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Non-destructive Testing Instrument for Grouting Structures Sales by Type (K Units)

Table 27. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Type (M USD)

Table 28. Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) by Type (2020-2025)

Table 29. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Type (2020-2025)

Table 30. Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Type (2020-2025)

Table 32. Global Non-destructive Testing Instrument for Grouting Structures Price (USD/Unit) by Type (2020-2025)

Table 33. Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) by Application

Table 34. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Application

Table 35. Global Non-destructive Testing Instrument for Grouting Structures Sales by Application (2020-2025) & (K Units)

Table 36. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Application (2020-2025)

Table 37. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Application (2020-2025)

Table 39. Global Non-destructive Testing Instrument for Grouting Structures Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-destructive Testing Instrument for Grouting Structures Sales by Region (2020-2025) & (K Units)

Table 41. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Region (2020-2025)

Table 42. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region (2020-2025)

Table 44. North America Non-destructive Testing Instrument for Grouting Structures

Sales by Country (2020-2025) & (K Units)

Table 45. North America Non-destructive Testing Instrument for Grouting Structures Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-destructive Testing Instrument for Grouting Structures Sales by Country (2020-2025) & (K Units)

Table 47. Europe Non-destructive Testing Instrument for Grouting Structures Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Market Size by Region (2020-2025) & (M USD)

Table 50. South America Non-destructive Testing Instrument for Grouting Structures Sales by Country (2020-2025) & (K Units)

Table 51. South America Non-destructive Testing Instrument for Grouting Structures Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Market Size by Region (2020-2025) & (M USD)

Table 54. Global Non-destructive Testing Instrument for Grouting Structures Production (K Units) by Region(2020-2025)

Table 55. Global Non-destructive Testing Instrument for Grouting Structures Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Non-destructive Testing Instrument for Grouting Structures Revenue Market Share by Region (2020-2025)

Table 57. Global Non-destructive Testing Instrument for Grouting Structures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Non-destructive Testing Instrument for Grouting Structures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Non-destructive Testing Instrument for Grouting Structures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Non-destructive Testing Instrument for Grouting Structures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Non-destructive Testing Instrument for Grouting Structures Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Tecniwell Basic Information

Table 63. Tecniwell Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 64. Tecniwell Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Tecniwell Business Overview

Table 66. Tecniwell SWOT Analysis

Table 67. Tecniwell Recent Developments

Table 68. Crm Basic Information

Table 69. Crm Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 70. Crm Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Crm Business Overview

Table 72. Crm SWOT Analysis

Table 73. Crm Recent Developments

Table 74. Wassara Basic Information

Table 75. Wassara Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 76. Wassara Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Wassara Business Overview

Table 78. Wassara SWOT Analysis

Table 79. Wassara Recent Developments

Table 80. Sysbohr GmbH Basic Information

Table 81. Sysbohr GmbH Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 82. Sysbohr GmbH Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Sysbohr GmbH Business Overview

Table 84. Sysbohr GmbH Recent Developments

Table 85. Keller Basic Information

Table 86. Keller Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 87. Keller Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Keller Business Overview

Table 89. Keller Recent Developments

Table 90. Casagrande SpA Basic Information

Table 91. Casagrande SpA Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 92. Casagrande SpA Non-destructive Testing Instrument for Grouting Structures

Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Casagrande SpA Business Overview

Table 94. Casagrande SpA Recent Developments

Table 95. KLEMM Bohrtechnik GmbH Basic Information

Table 96. KLEMM Bohrtechnik GmbH Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 97. KLEMM Bohrtechnik GmbH Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. KLEMM Bohrtechnik GmbH Business Overview

Table 99. KLEMM Bohrtechnik GmbH Recent Developments

Table 100. RODIO Geotechnik AG Basic Information

Table 101. RODIO Geotechnik AG Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 102. RODIO Geotechnik AG Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. RODIO Geotechnik AG Business Overview

Table 104. RODIO Geotechnik AG Recent Developments

Table 105. Malcolm Drilling Company, Inc Basic Information

Table 106. Malcolm Drilling Company, Inc Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 107. Malcolm Drilling Company, Inc Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Malcolm Drilling Company, Inc Business Overview

Table 109. Malcolm Drilling Company, Inc Recent Developments

Table 110. METAX Basic Information

Table 111. METAX Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 112. METAX Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. METAX Business Overview

Table 114. METAX Recent Developments

Table 115. Chengdu Xijiang Technology Co., Ltd. Basic Information

Table 116. Chengdu Xijiang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 117. Chengdu Xijiang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross

Margin (2020-2025)

Table 118. Chengdu Xijiang Technology Co., Ltd. Business Overview

Table 119. Chengdu Xijiang Technology Co., Ltd. Recent Developments

Table 120. Beijing Antaitong Automation Technology Co., Ltd. Basic Information

Table 121. Beijing Antaitong Automation Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 122. Beijing Antaitong Automation Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Beijing Antaitong Automation Technology Co., Ltd. Business Overview

Table 124. Beijing Antaitong Automation Technology Co., Ltd. Recent Developments

Table 125. Hangzhou Hongsheng Technology Co., Ltd. Basic Information

Table 126. Hangzhou Hongsheng Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 127. Hangzhou Hongsheng Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Hangzhou Hongsheng Technology Co., Ltd. Business Overview

Table 129. Hangzhou Hongsheng Technology Co., Ltd. Recent Developments

Table 130. Mingchuang Technology Co., Ltd. Basic Information

Table 131. Mingchuang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 132. Mingchuang Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Mingchuang Technology Co., Ltd. Business Overview

Table 134. Mingchuang Technology Co., Ltd. Recent Developments

Table 135. Leicado Technology Co., Ltd. Basic Information

Table 136. Leicado Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 137. Leicado Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Leicado Technology Co., Ltd. Business Overview

Table 139. Leicado Technology Co., Ltd. Recent Developments

Table 140. Sichuan SunTop Testing Technology Co., Ltd. Basic Information

Table 141. Sichuan SunTop Testing Technology Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 142. Sichuan SunTop Testing Technology Co., Ltd. Non-destructive Testing

Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Sichuan SunTop Testing Technology Co., Ltd. Business Overview

Table 144. Sichuan SunTop Testing Technology Co., Ltd. Recent Developments

Table 145. Shanghai Beilan Industrial Co., Ltd. Basic Information

Table 146. Shanghai Beilan Industrial Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Product Overview

Table 147. Shanghai Beilan Industrial Co., Ltd. Non-destructive Testing Instrument for Grouting Structures Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Shanghai Beilan Industrial Co., Ltd. Business Overview

Table 149. Shanghai Beilan Industrial Co., Ltd. Recent Developments

Table 150. Global Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Non-destructive Testing Instrument for Grouting Structures Market

Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Non-destructive Testing Instrument for Grouting Structures Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-destructive Testing Instrument for Grouting Structures
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD), 2025-2035
- Figure 5. Global Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) (2020-2035)
- Figure 6. Global Non-destructive Testing Instrument for Grouting Structures Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-destructive Testing Instrument for Grouting Structures Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-destructive Testing Instrument for Grouting Structures Product Life Cycle
- Figure 13. Non-destructive Testing Instrument for Grouting Structures Sales Share by Manufacturers in 2025
- Figure 14. Global Non-destructive Testing Instrument for Grouting Structures Revenue Share by Manufacturers in 2025
- Figure 15. Non-destructive Testing Instrument for Grouting Structures Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-destructive Testing Instrument for Grouting Structures Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-destructive Testing Instrument for Grouting Structures Revenue in 2025
- Figure 18. Industry Chain Map of Non-destructive Testing Instrument for Grouting Structures
- Figure 19. Global Non-destructive Testing Instrument for Grouting Structures Market PEST Analysis
- Figure 20. Global Non-destructive Testing Instrument for Grouting Structures Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Type

Figure 27. Sales Market Share of Non-destructive Testing Instrument for Grouting Structures by Type (2020-2025)

Figure 28. Sales Market Share of Non-destructive Testing Instrument for Grouting Structures by Type in 2025

Figure 29. Market Share of Non-destructive Testing Instrument for Grouting Structures by Type (2020-2025)

Figure 30. Market Share of Non-destructive Testing Instrument for Grouting Structures by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Application

Figure 33. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Application (2020-2025)

Figure 34. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Application in 2025

Figure 35. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Application (2020-2025)

Figure 36. Global Non-destructive Testing Instrument for Grouting Structures Market Share by Application in 2025

Figure 37. Global Non-destructive Testing Instrument for Grouting Structures Sales Growth Rate by Application (2020-2025)

Figure 38. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Region (2020-2025)

Figure 39. Global Non-destructive Testing Instrument for Grouting Structures Market Size by Region (2020-2025)

Figure 40. North America Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Country in 2024

Figure 43. North America Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Non-destructive Testing Instrument for Grouting Structures

Market Size by Country in 2024

Figure 45. U.S. Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Non-destructive Testing Instrument for Grouting Structures Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Non-destructive Testing Instrument for Grouting Structures Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Non-destructive Testing Instrument for Grouting Structures Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Non-destructive Testing Instrument for Grouting Structures Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Country in 2024

Figure 53. Europe Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-destructive Testing Instrument for Grouting Structures Market Size by Country in 2024

Figure 55. Germany Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-destructive Testing Instrument for Grouting Structures Market Size by Region in 2024

Figure 68. China Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (K Units)

Figure 79. South America Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Country in 2024

Figure 80. South America Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (M USD)

Figure 81. South America Non-destructive Testing Instrument for Grouting Structures Market Size by Country in 2024

Figure 82. Brazil Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Non-destructive Testing Instrument for Grouting Structures Market

Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-destructive Testing Instrument for Grouting Structures Market Size by Region in 2024

Figure 92. Saudi Arabia Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-destructive Testing Instrument for Grouting Structures Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Non-destructive Testing Instrument for Grouting Structures Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-destructive Testing Instrument for Grouting Structures Production Market Share by Region (2020-2025)

Figure 103. North America Non-destructive Testing Instrument for Grouting Structures Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Non-destructive Testing Instrument for Grouting Structures Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Non-destructive Testing Instrument for Grouting Structures Production (K Units) Growth Rate (2020-2025)

Figure 106. China Non-destructive Testing Instrument for Grouting Structures Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Non-destructive Testing Instrument for Grouting Structures Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-destructive Testing Instrument for Grouting Structures Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-destructive Testing Instrument for Grouting Structures Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-destructive Testing Instrument for Grouting Structures Sales Forecast by Application (2026-2035)

Figure 112. Global Non-destructive Testing Instrument for Grouting Structures Market Share Forecast by Application (2026-2035)

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