

Global Non-Destructive Pipe Flaw Detection Equipment Market Research Report 2026(Status and Outlook)

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Abstracts

The global Non-Destructive Pipe Flaw Detection Equipment market size was estimated at USD 1081.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.26% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-Destructive Pipe Flaw Detection Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-Destructive Pipe Flaw Detection Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-Destructive Pipe Flaw Detection Equipment market.

Global Non-Destructive Pipe Flaw Detection Equipment Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Baker Hughes

Olympus

Sonatest

Sonotron NDT

Karldeutsch

Proceq

Zetec

Kropus

Centurion NDT

Nova Instruments(NDT Systems)

Hitachi Power Solutions

Modsonic

Ryoden Shonan Electronics Corporation

KJTD

Novotest

Dakota Ultrasonics

Mitech

Siui

Nantong YouLian

Doppler

Wuhan Zhongke Innovation

RDM

Market Segmentation (by Type)

Fixed

Portable

Market Segmentation (by Application)

Metallurgy

Aerospace

Oil and Gas

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Non-Destructive Pipe Flaw Detection Equipment Market

Overview of the regional outlook of the Non-Destructive Pipe Flaw Detection Equipment Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-Destructive Pipe Flaw Detection Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-Destructive Pipe Flaw Detection Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Non-Destructive Pipe Flaw Detection Equipment

1.2 Key Market Segments

1.2.1 Non-Destructive Pipe Flaw Detection Equipment Segment by Type

1.2.2 Non-Destructive Pipe Flaw Detection Equipment Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Non-Destructive Pipe Flaw Detection Equipment Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Non-Destructive Pipe Flaw Detection Equipment Product Life Cycle

3.3 Global Non-Destructive Pipe Flaw Detection Equipment Sales by Manufacturers (2020-2025)

3.4 Global Non-Destructive Pipe Flaw Detection Equipment Revenue Market Share by Manufacturers (2020-2025)

3.5 Non-Destructive Pipe Flaw Detection Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Non-Destructive Pipe Flaw Detection Equipment Average Price by Manufacturers (2020-2025)

- 3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
- 3.8 Non-Destructive Pipe Flaw Detection Equipment Market Competitive Situation and Trends
 - 3.8.1 Non-Destructive Pipe Flaw Detection Equipment Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Non-Destructive Pipe Flaw Detection Equipment Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT INDUSTRY CHAIN ANALYSIS

- 4.1 Non-Destructive Pipe Flaw Detection Equipment Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Non-Destructive Pipe Flaw Detection Equipment Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy – April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Non-Destructive Pipe Flaw Detection Equipment Market
- 5.7 ESG Ratings of Leading Companies

6 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Type (2020-2025)
- 6.3 Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Type (2020-2025)
- 6.4 Global Non-Destructive Pipe Flaw Detection Equipment Price by Type (2020-2025)

7 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Sales by Application (2020-2025)
- 7.3 Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) by Application (2020-2025)
- 7.4 Global Non-Destructive Pipe Flaw Detection Equipment Sales Growth Rate by Application (2020-2025)

8 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET SALES BY REGION

- 8.1 Global Non-Destructive Pipe Flaw Detection Equipment Sales by Region
 - 8.1.1 Global Non-Destructive Pipe Flaw Detection Equipment Sales by Region
 - 8.1.2 Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Region
- 8.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region
 - 8.2.1 Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region
 - 8.2.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region
- 8.3 North America
 - 8.3.1 North America Non-Destructive Pipe Flaw Detection Equipment Sales by Country
 - 8.3.2 North America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Non-Destructive Pipe Flaw Detection Equipment Sales by Country

8.4.2 Europe Non-Destructive Pipe Flaw Detection Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Sales by Region

8.5.2 Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Non-Destructive Pipe Flaw Detection Equipment Sales by Country

8.6.2 South America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Sales by Region

8.7.2 Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Non-Destructive Pipe Flaw Detection Equipment by Region(2020-2025)
- 9.2 Global Non-Destructive Pipe Flaw Detection Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Non-Destructive Pipe Flaw Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Non-Destructive Pipe Flaw Detection Equipment Production
 - 9.4.1 North America Non-Destructive Pipe Flaw Detection Equipment Production Growth Rate (2020-2025)
 - 9.4.2 North America Non-Destructive Pipe Flaw Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Non-Destructive Pipe Flaw Detection Equipment Production
 - 9.5.1 Europe Non-Destructive Pipe Flaw Detection Equipment Production Growth Rate (2020-2025)
 - 9.5.2 Europe Non-Destructive Pipe Flaw Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Non-Destructive Pipe Flaw Detection Equipment Production (2020-2025)
 - 9.6.1 Japan Non-Destructive Pipe Flaw Detection Equipment Production Growth Rate (2020-2025)
 - 9.6.2 Japan Non-Destructive Pipe Flaw Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Non-Destructive Pipe Flaw Detection Equipment Production (2020-2025)
 - 9.7.1 China Non-Destructive Pipe Flaw Detection Equipment Production Growth Rate (2020-2025)
 - 9.7.2 China Non-Destructive Pipe Flaw Detection Equipment Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Baker Hughes
 - 10.1.1 Baker Hughes Basic Information
 - 10.1.2 Baker Hughes Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.1.3 Baker Hughes Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.1.4 Baker Hughes Business Overview
 - 10.1.5 Baker Hughes SWOT Analysis
 - 10.1.6 Baker Hughes Recent Developments

10.2 Olympus

10.2.1 Olympus Basic Information

10.2.2 Olympus Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.2.3 Olympus Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.2.4 Olympus Business Overview

10.2.5 Olympus SWOT Analysis

10.2.6 Olympus Recent Developments

10.3 Sonatest

10.3.1 Sonatest Basic Information

10.3.2 Sonatest Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.3.3 Sonatest Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.3.4 Sonatest Business Overview

10.3.5 Sonatest SWOT Analysis

10.3.6 Sonatest Recent Developments

10.4 Sonotron NDT

10.4.1 Sonotron NDT Basic Information

10.4.2 Sonotron NDT Non-Destructive Pipe Flaw Detection Equipment Product

Overview

10.4.3 Sonotron NDT Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.4.4 Sonotron NDT Business Overview

10.4.5 Sonotron NDT Recent Developments

10.5 Karldeutsch

10.5.1 Karldeutsch Basic Information

10.5.2 Karldeutsch Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.5.3 Karldeutsch Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.5.4 Karldeutsch Business Overview

10.5.5 Karldeutsch Recent Developments

10.6 Proceq

10.6.1 Proceq Basic Information

10.6.2 Proceq Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.6.3 Proceq Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.6.4 Proceq Business Overview

10.6.5 Proceq Recent Developments

10.7 Zetec

- 10.7.1 Zetec Basic Information
- 10.7.2 Zetec Non-Destructive Pipe Flaw Detection Equipment Product Overview
- 10.7.3 Zetec Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
- 10.7.4 Zetec Business Overview
- 10.7.5 Zetec Recent Developments
- 10.8 Kropus
 - 10.8.1 Kropus Basic Information
 - 10.8.2 Kropus Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.8.3 Kropus Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.8.4 Kropus Business Overview
 - 10.8.5 Kropus Recent Developments
- 10.9 Centurion NDT
 - 10.9.1 Centurion NDT Basic Information
 - 10.9.2 Centurion NDT Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.9.3 Centurion NDT Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.9.4 Centurion NDT Business Overview
 - 10.9.5 Centurion NDT Recent Developments
- 10.10 Nova Instruments(NDT Systems)
 - 10.10.1 Nova Instruments(NDT Systems) Basic Information
 - 10.10.2 Nova Instruments(NDT Systems) Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.10.3 Nova Instruments(NDT Systems) Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.10.4 Nova Instruments(NDT Systems) Business Overview
 - 10.10.5 Nova Instruments(NDT Systems) Recent Developments
- 10.11 Hitachi Power Solutions
 - 10.11.1 Hitachi Power Solutions Basic Information
 - 10.11.2 Hitachi Power Solutions Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.11.3 Hitachi Power Solutions Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.11.4 Hitachi Power Solutions Business Overview
 - 10.11.5 Hitachi Power Solutions Recent Developments
- 10.12 Modsonic
 - 10.12.1 Modsonic Basic Information

- 10.12.2 Modsonic Non-Destructive Pipe Flaw Detection Equipment Product Overview
- 10.12.3 Modsonic Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
- 10.12.4 Modsonic Business Overview
- 10.12.5 Modsonic Recent Developments
- 10.13 Ryoden Shonan Electronics Corporation
 - 10.13.1 Ryoden Shonan Electronics Corporation Basic Information
 - 10.13.2 Ryoden Shonan Electronics Corporation Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.13.3 Ryoden Shonan Electronics Corporation Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.13.4 Ryoden Shonan Electronics Corporation Business Overview
 - 10.13.5 Ryoden Shonan Electronics Corporation Recent Developments
- 10.14 KJTD
 - 10.14.1 KJTD Basic Information
 - 10.14.2 KJTD Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.14.3 KJTD Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.14.4 KJTD Business Overview
 - 10.14.5 KJTD Recent Developments
- 10.15 Novotest
 - 10.15.1 Novotest Basic Information
 - 10.15.2 Novotest Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.15.3 Novotest Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.15.4 Novotest Business Overview
 - 10.15.5 Novotest Recent Developments
- 10.16 Dakota Ultrasonics
 - 10.16.1 Dakota Ultrasonics Basic Information
 - 10.16.2 Dakota Ultrasonics Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.16.3 Dakota Ultrasonics Non-Destructive Pipe Flaw Detection Equipment Product Market Performance
 - 10.16.4 Dakota Ultrasonics Business Overview
 - 10.16.5 Dakota Ultrasonics Recent Developments
- 10.17 Mitech
 - 10.17.1 Mitech Basic Information
 - 10.17.2 Mitech Non-Destructive Pipe Flaw Detection Equipment Product Overview
 - 10.17.3 Mitech Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.17.4 Mitech Business Overview

10.17.5 Mitech Recent Developments

10.18 Siui

10.18.1 Siui Basic Information

10.18.2 Siui Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.18.3 Siui Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.18.4 Siui Business Overview

10.18.5 Siui Recent Developments

10.19 Nantong YouLian

10.19.1 Nantong YouLian Basic Information

10.19.2 Nantong YouLian Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.19.3 Nantong YouLian Non-Destructive Pipe Flaw Detection Equipment Product Market Performance

10.19.4 Nantong YouLian Business Overview

10.19.5 Nantong YouLian Recent Developments

10.20 Doppler

10.20.1 Doppler Basic Information

10.20.2 Doppler Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.20.3 Doppler Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.20.4 Doppler Business Overview

10.20.5 Doppler Recent Developments

10.21 Wuhan Zhongke Innovation

10.21.1 Wuhan Zhongke Innovation Basic Information

10.21.2 Wuhan Zhongke Innovation Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.21.3 Wuhan Zhongke Innovation Non-Destructive Pipe Flaw Detection Equipment Product Market Performance

10.21.4 Wuhan Zhongke Innovation Business Overview

10.21.5 Wuhan Zhongke Innovation Recent Developments

10.22 RDM

10.22.1 RDM Basic Information

10.22.2 RDM Non-Destructive Pipe Flaw Detection Equipment Product Overview

10.22.3 RDM Non-Destructive Pipe Flaw Detection Equipment Product Market

Performance

10.22.4 RDM Business Overview

10.22.5 RDM Recent Developments

11 NON-DESTRUCTIVE PIPE FLAW DETECTION EQUIPMENT MARKET FORECAST BY REGION

11.1 Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast

11.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country

11.2.3 Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Region

11.2.4 South America Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Non-Destructive Pipe Flaw Detection Equipment by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Non-Destructive Pipe Flaw Detection Equipment Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Non-Destructive Pipe Flaw Detection Equipment by Type (2026-2035)

12.1.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Non-Destructive Pipe Flaw Detection Equipment by Type (2026-2035)

12.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Forecast by Application (2026-2035)

12.2.1 Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) Forecast by Application

12.2.2 Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Type (M USD)

Table 4. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Application

Table 5. Non-Destructive Pipe Flaw Detection Equipment Market Size Comparison by Region (M USD)

Table 6. Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Non-Destructive Pipe Flaw Detection Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Non-Destructive Pipe Flaw Detection Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Non-Destructive Pipe Flaw Detection Equipment as of 2025)

Table 11. Global Market Non-Destructive Pipe Flaw Detection Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers' Manufacturing Sites, Areas Served

Table 13. Manufacturers' Product Type

Table 14. Global Non-Destructive Pipe Flaw Detection Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Non-Destructive Pipe Flaw Detection Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Non-Destructive Pipe Flaw Detection Equipment Sales by Type (K Units)

Table 27. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Type (M USD)

Table 28. Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Type (2020-2025)

Table 32. Global Non-Destructive Pipe Flaw Detection Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) by Application

Table 34. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Application

Table 35. Global Non-Destructive Pipe Flaw Detection Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Application (2020-2025)

Table 39. Global Non-Destructive Pipe Flaw Detection Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Non-Destructive Pipe Flaw Detection Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region (2020-2025)

Table 44. North America Non-Destructive Pipe Flaw Detection Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Non-Destructive Pipe Flaw Detection Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe Non-Destructive Pipe Flaw Detection Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America Non-Destructive Pipe Flaw Detection Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Non-Destructive Pipe Flaw Detection Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Non-Destructive Pipe Flaw Detection Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Non-Destructive Pipe Flaw Detection Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Non-Destructive Pipe Flaw Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Non-Destructive Pipe Flaw Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Non-Destructive Pipe Flaw Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Non-Destructive Pipe Flaw Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Non-Destructive Pipe Flaw Detection Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Baker Hughes Basic Information

Table 63. Baker Hughes Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 64. Baker Hughes Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Baker Hughes Business Overview
Table 66. Baker Hughes SWOT Analysis
Table 67. Baker Hughes Recent Developments
Table 68. Olympus Basic Information
Table 69. Olympus Non-Destructive Pipe Flaw Detection Equipment Product Overview
Table 70. Olympus Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. Olympus Business Overview
Table 72. Olympus SWOT Analysis
Table 73. Olympus Recent Developments
Table 74. Sonatest Basic Information
Table 75. Sonatest Non-Destructive Pipe Flaw Detection Equipment Product Overview
Table 76. Sonatest Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Sonatest Business Overview
Table 78. Sonatest SWOT Analysis
Table 79. Sonatest Recent Developments
Table 80. Sonotron NDT Basic Information
Table 81. Sonotron NDT Non-Destructive Pipe Flaw Detection Equipment Product Overview
Table 82. Sonotron NDT Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Sonotron NDT Business Overview
Table 84. Sonotron NDT Recent Developments
Table 85. Karldeutsch Basic Information
Table 86. Karldeutsch Non-Destructive Pipe Flaw Detection Equipment Product Overview
Table 87. Karldeutsch Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Karldeutsch Business Overview
Table 89. Karldeutsch Recent Developments
Table 90. Proceq Basic Information
Table 91. Proceq Non-Destructive Pipe Flaw Detection Equipment Product Overview
Table 92. Proceq Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Proceq Business Overview
Table 94. Proceq Recent Developments
Table 95. Zetec Basic Information
Table 96. Zetec Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 97. Zetec Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Zetec Business Overview

Table 99. Zetec Recent Developments

Table 100. Kropus Basic Information

Table 101. Kropus Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 102. Kropus Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Kropus Business Overview

Table 104. Kropus Recent Developments

Table 105. Centurion NDT Basic Information

Table 106. Centurion NDT Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 107. Centurion NDT Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Centurion NDT Business Overview

Table 109. Centurion NDT Recent Developments

Table 110. Nova Instruments(NDT Systems) Basic Information

Table 111. Nova Instruments(NDT Systems) Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 112. Nova Instruments(NDT Systems) Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Nova Instruments(NDT Systems) Business Overview

Table 114. Nova Instruments(NDT Systems) Recent Developments

Table 115. Hitachi Power Solutions Basic Information

Table 116. Hitachi Power Solutions Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 117. Hitachi Power Solutions Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Hitachi Power Solutions Business Overview

Table 119. Hitachi Power Solutions Recent Developments

Table 120. Modsonic Basic Information

Table 121. Modsonic Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 122. Modsonic Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Modsonic Business Overview

Table 124. Modsonic Recent Developments

Table 125. Ryoden Shonan Electronics Corporation Basic Information

Table 126. Ryoden Shonan Electronics Corporation Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 127. Ryoden Shonan Electronics Corporation Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Ryoden Shonan Electronics Corporation Business Overview

Table 129. Ryoden Shonan Electronics Corporation Recent Developments

Table 130. KJTD Basic Information

Table 131. KJTD Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 132. KJTD Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. KJTD Business Overview

Table 134. KJTD Recent Developments

Table 135. Novotest Basic Information

Table 136. Novotest Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 137. Novotest Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Novotest Business Overview

Table 139. Novotest Recent Developments

Table 140. Dakota Ultrasonics Basic Information

Table 141. Dakota Ultrasonics Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 142. Dakota Ultrasonics Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Dakota Ultrasonics Business Overview

Table 144. Dakota Ultrasonics Recent Developments

Table 145. Mitech Basic Information

Table 146. Mitech Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 147. Mitech Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Mitech Business Overview

Table 149. Mitech Recent Developments

Table 150. Siui Basic Information

Table 151. Siui Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 152. Siui Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 153. Siui Business Overview

Table 154. Siui Recent Developments

Table 155. Nantong YouLian Basic Information

Table 156. Nantong YouLian Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 157. Nantong YouLian Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 158. Nantong YouLian Business Overview

Table 159. Nantong YouLian Recent Developments

Table 160. Doppler Basic Information

Table 161. Doppler Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 162. Doppler Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 163. Doppler Business Overview

Table 164. Doppler Recent Developments

Table 165. Wuhan Zhongke Innovation Basic Information

Table 166. Wuhan Zhongke Innovation Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 167. Wuhan Zhongke Innovation Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 168. Wuhan Zhongke Innovation Business Overview

Table 169. Wuhan Zhongke Innovation Recent Developments

Table 170. RDM Basic Information

Table 171. RDM Non-Destructive Pipe Flaw Detection Equipment Product Overview

Table 172. RDM Non-Destructive Pipe Flaw Detection Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 173. RDM Business Overview

Table 174. RDM Recent Developments

Table 175. Global Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 176. Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 177. North America Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 178. North America Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 179. Europe Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 180. Europe Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 181. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Sales Forecast

by Region (2026-2035) & (K Units)

Table 182. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 183. South America Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 184. South America Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 185. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 186. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 187. Global Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 188. Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 189. Global Non-Destructive Pipe Flaw Detection Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 190. Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 191. Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Non-Destructive Pipe Flaw Detection Equipment
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD), 2025-2035
- Figure 5. Global Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) (2020-2035)
- Figure 6. Global Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Non-Destructive Pipe Flaw Detection Equipment Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Non-Destructive Pipe Flaw Detection Equipment Product Life Cycle
- Figure 13. Non-Destructive Pipe Flaw Detection Equipment Sales Share by Manufacturers in 2025
- Figure 14. Global Non-Destructive Pipe Flaw Detection Equipment Revenue Share by Manufacturers in 2025
- Figure 15. Non-Destructive Pipe Flaw Detection Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Non-Destructive Pipe Flaw Detection Equipment Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Non-Destructive Pipe Flaw Detection Equipment Revenue in 2025
- Figure 18. Industry Chain Map of Non-Destructive Pipe Flaw Detection Equipment
- Figure 19. Global Non-Destructive Pipe Flaw Detection Equipment Market PEST Analysis
- Figure 20. Global Non-Destructive Pipe Flaw Detection Equipment Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Type

Figure 27. Sales Market Share of Non-Destructive Pipe Flaw Detection Equipment by Type (2020-2025)

Figure 28. Sales Market Share of Non-Destructive Pipe Flaw Detection Equipment by Type in 2025

Figure 29. Market Share of Non-Destructive Pipe Flaw Detection Equipment by Type (2020-2025)

Figure 30. Market Share of Non-Destructive Pipe Flaw Detection Equipment by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Application

Figure 33. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Application (2020-2025)

Figure 34. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Application in 2025

Figure 35. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Application (2020-2025)

Figure 36. Global Non-Destructive Pipe Flaw Detection Equipment Market Share by Application in 2025

Figure 37. Global Non-Destructive Pipe Flaw Detection Equipment Sales Growth Rate by Application (2020-2025)

Figure 38. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Region (2020-2025)

Figure 39. Global Non-Destructive Pipe Flaw Detection Equipment Market Size by Region (2020-2025)

Figure 40. North America Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Country in 2024

Figure 43. North America Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country in 2024

Figure 45. U.S. Non-Destructive Pipe Flaw Detection Equipment Sales and Growth

Rate (2020-2025) & (K Units)

Figure 46. U.S. Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Non-Destructive Pipe Flaw Detection Equipment Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Non-Destructive Pipe Flaw Detection Equipment Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Non-Destructive Pipe Flaw Detection Equipment Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Non-Destructive Pipe Flaw Detection Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Country in 2024

Figure 53. Europe Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Non-Destructive Pipe Flaw Detection Equipment Market Size by Country in 2024

Figure 55. Germany Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Non-Destructive Pipe Flaw Detection Equipment Market Size by Region in 2024

Figure 68. China Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (K Units)

Figure 79. South America Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Country in 2024

Figure 80. South America Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Non-Destructive Pipe Flaw Detection Equipment Market Size by Country in 2024

Figure 82. Brazil Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Non-Destructive Pipe Flaw Detection Equipment Sales and Growth

Rate (2020-2025) & (K Units)

Figure 85. Argentina Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Non-Destructive Pipe Flaw Detection Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Non-Destructive Pipe Flaw Detection Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Non-Destructive Pipe Flaw Detection Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Non-Destructive Pipe Flaw Detection Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Non-Destructive Pipe Flaw Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Non-Destructive Pipe Flaw Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Non-Destructive Pipe Flaw Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Non-Destructive Pipe Flaw Detection Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Non-Destructive Pipe Flaw Detection Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Non-Destructive Pipe Flaw Detection Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Non-Destructive Pipe Flaw Detection Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Non-Destructive Pipe Flaw Detection Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Non-Destructive Pipe Flaw Detection Equipment Market Share Forecast by Application (2026-2035)

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