

# Global Non-contact Atomic Force Microscopy (AFM) Probe Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-contact Atomic Force Microscopy (AFM) Probe competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Non-contact Atomic Force Microscopy (AFM) Probes production reached approximately 1.6 million units, with an average global market price of around US\$ 33 per unit. A Non-contact Atomic Force Microscopy (AFM) Probe is a specialized type of cantilever tip used in non-contact atomic force microscopy (NC-AFM), a high-resolution imaging technique where the probe hovers nanometers above the sample surface without making direct physical contact. Instead of relying on short-range repulsive forces, these probes detect long-range interactions such as van der Waals, electrostatic, or magnetic forces, allowing for precise topographical mapping at the atomic or molecular level. Non-contact AFM probes are typically designed with sharp silicon or silicon nitride tips, optimized resonance frequencies, and high mechanical stability to enable sensitive oscillation detection. Because they avoid mechanical contact, they are ideal for analyzing soft, delicate, or loosely bound surfaces such as biological membranes, polymer films, and 2D materials, minimizing sample damage and tip wear. These probes are widely used in fields like materials science, nanotechnology, surface physics, and life sciences & bio-imaging, particularly in ultra-high vacuum (UHV) or cryogenic environments where maintaining surface integrity is critical. The industry chain of non-contact atomic force microscopy (AFM) probes encompasses the upstream segment involving raw material suppliers, the midstream segment consisting of probe manufacturers, and the downstream segment comprising distributors and end-users. Here is a detailed analysis: Upstream Industry Raw Materials: The primary raw materials for non-contact AFM probes include silicon-based materials,

silicon nitride, diamond coatings, and metal materials. Silicon-based materials and silicon nitride are commonly used for manufacturing the probe cantilever and tip. For instance, Sumitomo Electric Industries in Japan and Applied Materials in the United States are major global suppliers of silicon-based materials. Metal materials such as platinum, gold, and cobalt are utilized for manufacturing conductive probes and magnetic probes.

**Manufacturing Equipment:** The manufacturing of non-contact AFM probes necessitates high-precision micro-processing equipment, including photolithography machines, etching machines, and deposition equipment. These equipment are mainly supplied by companies in developed countries such as the United States, Japan, and the Netherlands.

**Midstream Industry/Manufacturing Enterprises:** Internationally, prominent non-contact AFM probe manufacturers include NanoWorld AG from Germany, Bruker from the United States, and Olympus from Japan. These companies possess advantages in terms of probe materials, manufacturing processes, and product diversity, and they dominate the global high-end probe market. In China, there are also some enterprises engaged in the research, development, and production of non-contact AFM probes, such as the probe manufacturing enterprise incubated by the Shenzhen Institutes of Advanced Technology.

**Technological Research and Development:** The midstream industry is characterized by a high level of technology, with continuous research and development efforts focused on enhancing probe accuracy, resolution, and durability.

**Downstream Industry/Distributors:** Distributors play a role in promoting and selling non-contact AFM probes. They purchase probes from manufacturers and sell them to end-users. In the Chinese market, there are some professional scientific instrument distributors that represent international and domestic probe brands.

**End-users:** The main end-users of non-contact AFM probes are universities, research institutions, and enterprises in the semiconductor, biomedical, and materials science industries.

The global Non-contact Atomic Force Microscopy (AFM) Probe market size was estimated at USD 52.89 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-contact Atomic Force Microscopy (AFM) Probe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-contact Atomic Force Microscopy (AFM) Probe market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-contact Atomic Force Microscopy (AFM) Probe market.

### **Global Non-contact Atomic Force Microscopy (AFM) Probe Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

NanoWorld Holding  
Bruker  
Team Nanotec  
NT-MDT  
Rocky Mountain Nanotechnology  
AppNano  
K-TEK Nanotechnology

## **Market Segmentation (by Type)**

Silicon AFM Probe  
Metal AFM Probe  
Diamond AFM Probe

## **Market Segmentation (by Application)**

Life Sciences  
Materials Science  
Nanotechnology  
Surface Physics  
Bio-imaging  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Non-contact Atomic Force Microscopy (AFM) Probe Market  
Overview of the regional outlook of the Non-contact Atomic Force Microscopy (AFM) Probe Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales

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## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Non-contact Atomic Force Microscopy (AFM) Probe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-contact Atomic Force Microscopy (AFM) Probe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come  
6-month post-sales analyst support

### **Customization of the Report**

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