

# Global Non-contact AFM Probe Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Non-contact AFM Probe competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global non-contact AFM probe production reached approximately 1.6 M units, with an average global market price of around US\$ 33 per unit. A non-contact AFM probe is a specialized type of cantilever tip used in non-contact atomic force microscopy (NC-AFM), a high-resolution imaging technique where the probe hovers nanometers above the sample surface without making direct physical contact. Instead of relying on short-range repulsive forces, these probes detect long-range interactions such as van der Waals, electrostatic, or magnetic forces, allowing for precise topographical mapping at the atomic or molecular level. Non-contact AFM probes are typically designed with sharp silicon or silicon nitride tips, optimized resonance frequencies, and high mechanical stability to enable sensitive oscillation detection. Because they avoid mechanical contact, they are ideal for analyzing soft, delicate, or loosely bound surfaces such as biological membranes, polymer films, and 2D materials, minimizing sample damage and tip wear. These probes are widely used in fields like materials science, nanotechnology, surface physics, and life sciences & bio-imaging, particularly in ultra-high vacuum (UHV) or cryogenic environments where maintaining surface integrity is critical. The industry chain of Non-contact AFM Probes can be divided into upstream, midstream, and downstream segments. The upstream segment includes suppliers of semiconductor-grade silicon wafers, silicon nitride films, metal coatings (e.g., platinum or tungsten), and nanofabrication equipment such as lithography systems and deposition tools. The midstream segment is composed of AFM probe manufacturers that carry out microelectromechanical (MEMS) fabrication, tip formation, coating application, and quality inspection, producing probes tailored for non-contact AFM

operation. The downstream segment involves AFM system integrators and end-users, including research institutes, universities, semiconductor companies, and materials or biological science laboratories that utilize non-contact AFM probes for high-resolution surface imaging, roughness analysis, and nanostructure characterization without damaging the sample surface. The cost structure of Non-contact AFM Probes is mainly driven by their precision fabrication and material quality requirements. Raw materials account for about 20-25% of total costs, including high-purity silicon, silicon nitride, or solid metal substrates, as well as specialized coatings that enhance tip conductivity and durability. Fabrication and processing contribute around 45-50%, encompassing photolithography, etching, ion beam milling, and tip sharpening processes carried out in cleanroom environments with strict tolerances. R&D and design expenses represent roughly 10-15%, reflecting continuous innovation in tip geometry, resonance frequency optimization, and surface coating technologies to improve sensitivity and resolution. Testing, packaging, and logistics make up the remaining 10-15%, ensuring consistent probe performance and quality assurance. The overall cost structure emphasizes technological precision and cleanroom efficiency as the dominant contributors to total manufacturing cost. The single-line production capacity of non-contact AFM probe is 258 to 265 K units per year, the average gross profit margin was 47.27%.

The global Non-contact AFM Probe market size was estimated at USD 52.89 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Non-contact AFM Probe market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Non-contact AFM Probe market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Non-contact AFM Probe market.

## **Global Non-contact AFM Probe Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

NanoWorld Holding  
Bruker  
Team Nanotec  
NT-MDT  
AppNano  
Rocky Mountain Nanotechnology  
K-TEK Nanotechnology

### **Market Segmentation (by Type)**

Silicon AFM Probe  
Metal AFM Probe  
Diamond AFM Probe  
Others

### **Market Segmentation (by Application)**

Life Sciences & Bio-imaging  
Materials Science  
Nanotechnology  
Surface Physics  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Non-contact AFM Probe Market  
Overview of the regional outlook of the Non-contact AFM Probe Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Non-contact AFM Probe Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Non-contact AFM Probe, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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