

# Global Nitrile Rubber Powder Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nitrile Rubber Powder competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Nitrile Rubber Powder (NBR powder) is a finely ground form of nitrile rubber, which is a copolymer made from butadiene and acrylonitrile. Through processes such as mechanical grinding or cryogenic pulverization, bulk nitrile rubber is converted into a fine powder with particle sizes typically ranging from tens to several hundred microns. In powder form, nitrile rubber maintains its excellent oil resistance, abrasion resistance, heat resistance, and mechanical strength, while offering improved processability and compatibility with other materials. NBR powder is widely used in various industrial applications including plastic modification (e.g., impact modification of PVC and ABS), sealants, coatings, adhesives, friction materials (such as brake pads and clutch linings), footwear, and rubber-plastic blends. It enhances flexibility, toughness, chemical resistance, and aging stability of composite materials, making it a cost-effective additive for performance improvement.

The global Nitrile Rubber Powder market size was estimated at USD 1026.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nitrile Rubber Powder market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nitrile Rubber Powder market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nitrile Rubber Powder market.

### **Global Nitrile Rubber Powder Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Omnova Solutions

Arlanxeo

LG Chem

Nitriflex

Zeon

Sibur

TAPRATH

Apcotex Industries  
Huangshan Hualan Technology

### **Market Segmentation (by Type)**

High Acrylonitrile Content Type  
General Acrylonitrile Content Type

### **Market Segmentation (by Application)**

PVC Modification  
Automotive  
Buildings  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Nitrile Rubber Powder Market  
Overview of the regional outlook of the Nitrile Rubber Powder Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nitrile Rubber Powder Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nitrile Rubber Powder, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Nitrile Rubber Powder
- 1.2 Key Market Segments
  - 1.2.1 Nitrile Rubber Powder Segment by Type
  - 1.2.2 Nitrile Rubber Powder Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NITRILE RUBBER POWDER MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Nitrile Rubber Powder Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Nitrile Rubber Powder Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NITRILE RUBBER POWDER MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Nitrile Rubber Powder Product Life Cycle
- 3.3 Global Nitrile Rubber Powder Sales by Manufacturers (2020-2025)
- 3.4 Global Nitrile Rubber Powder Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nitrile Rubber Powder Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nitrile Rubber Powder Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nitrile Rubber Powder Market Competitive Situation and Trends
  - 3.8.1 Nitrile Rubber Powder Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Nitrile Rubber Powder Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 NITRILE RUBBER POWDER INDUSTRY CHAIN ANALYSIS**

- 4.1 Nitrile Rubber Powder Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF NITRILE RUBBER POWDER MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Nitrile Rubber Powder Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Nitrile Rubber Powder Market
- 5.7 ESG Ratings of Leading Companies

## **6 NITRILE RUBBER POWDER MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Nitrile Rubber Powder Sales Market Share by Type (2020-2025)
- 6.3 Global Nitrile Rubber Powder Market Size by Type (2020-2025)
- 6.4 Global Nitrile Rubber Powder Price by Type (2020-2025)

## **7 NITRILE RUBBER POWDER MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Nitrile Rubber Powder Market Sales by Application (2020-2025)

7.3 Global Nitrile Rubber Powder Market Size (M USD) by Application (2020-2025)

7.4 Global Nitrile Rubber Powder Sales Growth Rate by Application (2020-2025)

## **8 NITRILE RUBBER POWDER MARKET SALES BY REGION**

8.1 Global Nitrile Rubber Powder Sales by Region

8.1.1 Global Nitrile Rubber Powder Sales by Region

8.1.2 Global Nitrile Rubber Powder Sales Market Share by Region

8.2 Global Nitrile Rubber Powder Market Size by Region

8.2.1 Global Nitrile Rubber Powder Market Size by Region

8.2.2 Global Nitrile Rubber Powder Market Size by Region

8.3 North America

8.3.1 North America Nitrile Rubber Powder Sales by Country

8.3.2 North America Nitrile Rubber Powder Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Nitrile Rubber Powder Sales by Country

8.4.2 Europe Nitrile Rubber Powder Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Nitrile Rubber Powder Sales by Region

8.5.2 Asia Pacific Nitrile Rubber Powder Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Nitrile Rubber Powder Sales by Country

8.6.2 South America Nitrile Rubber Powder Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Nitrile Rubber Powder Sales by Region
- 8.7.2 Middle East and Africa Nitrile Rubber Powder Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## 9 NITRILE RUBBER POWDER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Nitrile Rubber Powder by Region(2020-2025)
- 9.2 Global Nitrile Rubber Powder Revenue Market Share by Region (2020-2025)
- 9.3 Global Nitrile Rubber Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Nitrile Rubber Powder Production
  - 9.4.1 North America Nitrile Rubber Powder Production Growth Rate (2020-2025)
  - 9.4.2 North America Nitrile Rubber Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Nitrile Rubber Powder Production
  - 9.5.1 Europe Nitrile Rubber Powder Production Growth Rate (2020-2025)
  - 9.5.2 Europe Nitrile Rubber Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Nitrile Rubber Powder Production (2020-2025)
  - 9.6.1 Japan Nitrile Rubber Powder Production Growth Rate (2020-2025)
  - 9.6.2 Japan Nitrile Rubber Powder Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Nitrile Rubber Powder Production (2020-2025)
  - 9.7.1 China Nitrile Rubber Powder Production Growth Rate (2020-2025)
  - 9.7.2 China Nitrile Rubber Powder Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

- 10.1 Omnova Solutions
  - 10.1.1 Omnova Solutions Basic Information
  - 10.1.2 Omnova Solutions Nitrile Rubber Powder Product Overview
  - 10.1.3 Omnova Solutions Nitrile Rubber Powder Product Market Performance
  - 10.1.4 Omnova Solutions Business Overview

- 10.1.5 Omnova Solutions SWOT Analysis
- 10.1.6 Omnova Solutions Recent Developments
- 10.2 Arlanxeo
  - 10.2.1 Arlanxeo Basic Information
  - 10.2.2 Arlanxeo Nitrile Rubber Powder Product Overview
  - 10.2.3 Arlanxeo Nitrile Rubber Powder Product Market Performance
  - 10.2.4 Arlanxeo Business Overview
  - 10.2.5 Arlanxeo SWOT Analysis
  - 10.2.6 Arlanxeo Recent Developments
- 10.3 LG Chem
  - 10.3.1 LG Chem Basic Information
  - 10.3.2 LG Chem Nitrile Rubber Powder Product Overview
  - 10.3.3 LG Chem Nitrile Rubber Powder Product Market Performance
  - 10.3.4 LG Chem Business Overview
  - 10.3.5 LG Chem SWOT Analysis
  - 10.3.6 LG Chem Recent Developments
- 10.4 Nitriflex
  - 10.4.1 Nitriflex Basic Information
  - 10.4.2 Nitriflex Nitrile Rubber Powder Product Overview
  - 10.4.3 Nitriflex Nitrile Rubber Powder Product Market Performance
  - 10.4.4 Nitriflex Business Overview
  - 10.4.5 Nitriflex Recent Developments
- 10.5 Zeon
  - 10.5.1 Zeon Basic Information
  - 10.5.2 Zeon Nitrile Rubber Powder Product Overview
  - 10.5.3 Zeon Nitrile Rubber Powder Product Market Performance
  - 10.5.4 Zeon Business Overview
  - 10.5.5 Zeon Recent Developments
- 10.6 Sibur
  - 10.6.1 Sibur Basic Information
  - 10.6.2 Sibur Nitrile Rubber Powder Product Overview
  - 10.6.3 Sibur Nitrile Rubber Powder Product Market Performance
  - 10.6.4 Sibur Business Overview
  - 10.6.5 Sibur Recent Developments
- 10.7 TAPRATH
  - 10.7.1 TAPRATH Basic Information
  - 10.7.2 TAPRATH Nitrile Rubber Powder Product Overview
  - 10.7.3 TAPRATH Nitrile Rubber Powder Product Market Performance
  - 10.7.4 TAPRATH Business Overview

10.7.5 TAPRATH Recent Developments

10.8 Apcotex Industries

10.8.1 Apcotex Industries Basic Information

10.8.2 Apcotex Industries Nitrile Rubber Powder Product Overview

10.8.3 Apcotex Industries Nitrile Rubber Powder Product Market Performance

10.8.4 Apcotex Industries Business Overview

10.8.5 Apcotex Industries Recent Developments

10.9 Huangshan Hualan Technology

10.9.1 Huangshan Hualan Technology Basic Information

10.9.2 Huangshan Hualan Technology Nitrile Rubber Powder Product Overview

10.9.3 Huangshan Hualan Technology Nitrile Rubber Powder Product Market

Performance

10.9.4 Huangshan Hualan Technology Business Overview

10.9.5 Huangshan Hualan Technology Recent Developments

## **11 NITRILE RUBBER POWDER MARKET FORECAST BY REGION**

11.1 Global Nitrile Rubber Powder Market Size Forecast

11.2 Global Nitrile Rubber Powder Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Nitrile Rubber Powder Market Size Forecast by Country

11.2.3 Asia Pacific Nitrile Rubber Powder Market Size Forecast by Region

11.2.4 South America Nitrile Rubber Powder Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Nitrile Rubber Powder by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Nitrile Rubber Powder Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Nitrile Rubber Powder by Type (2026-2035)

12.1.2 Global Nitrile Rubber Powder Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Nitrile Rubber Powder by Type (2026-2035)

12.2 Global Nitrile Rubber Powder Market Forecast by Application (2026-2035)

12.2.1 Global Nitrile Rubber Powder Sales (K MT) Forecast by Application

12.2.2 Global Nitrile Rubber Powder Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Nitrile Rubber Powder Market Size by Type (M USD)

Table 4. Global Nitrile Rubber Powder Market Size by Application

Table 5. Nitrile Rubber Powder Market Size Comparison by Region (M USD)

Table 6. Global Nitrile Rubber Powder Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Nitrile Rubber Powder Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Nitrile Rubber Powder Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Nitrile Rubber Powder Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nitrile Rubber Powder as of 2025)

Table 11. Global Market Nitrile Rubber Powder Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Nitrile Rubber Powder Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Nitrile Rubber Powder Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Nitrile Rubber Powder Sales by Type (K MT)

Table 27. Global Nitrile Rubber Powder Market Size by Type (M USD)

Table 28. Global Nitrile Rubber Powder Sales (K MT) by Type (2020-2025)

Table 29. Global Nitrile Rubber Powder Sales Market Share by Type (2020-2025)

- Table 30. Global Nitrile Rubber Powder Market Size (M USD) by Type (2020-2025)
- Table 31. Global Nitrile Rubber Powder Market Share by Type (2020-2025)
- Table 32. Global Nitrile Rubber Powder Price (USD/KG) by Type (2020-2025)
- Table 33. Global Nitrile Rubber Powder Sales (K MT) by Application
- Table 34. Global Nitrile Rubber Powder Market Size by Application
- Table 35. Global Nitrile Rubber Powder Sales by Application (2020-2025) & (K MT)
- Table 36. Global Nitrile Rubber Powder Sales Market Share by Application (2020-2025)
- Table 37. Global Nitrile Rubber Powder Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Nitrile Rubber Powder Market Share by Application (2020-2025)
- Table 39. Global Nitrile Rubber Powder Sales Growth Rate by Application (2020-2025)
- Table 40. Global Nitrile Rubber Powder Sales by Region (2020-2025) & (K MT)
- Table 41. Global Nitrile Rubber Powder Sales Market Share by Region (2020-2025)
- Table 42. Global Nitrile Rubber Powder Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Nitrile Rubber Powder Market Size by Region (2020-2025)
- Table 44. North America Nitrile Rubber Powder Sales by Country (2020-2025) & (K MT)
- Table 45. North America Nitrile Rubber Powder Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Nitrile Rubber Powder Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Nitrile Rubber Powder Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Nitrile Rubber Powder Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Nitrile Rubber Powder Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Nitrile Rubber Powder Sales by Country (2020-2025) & (K MT)
- Table 51. South America Nitrile Rubber Powder Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Nitrile Rubber Powder Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Nitrile Rubber Powder Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Nitrile Rubber Powder Production (K MT) by Region(2020-2025)
- Table 55. Global Nitrile Rubber Powder Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Nitrile Rubber Powder Revenue Market Share by Region (2020-2025)
- Table 57. Global Nitrile Rubber Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Nitrile Rubber Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Nitrile Rubber Powder Production (K MT), Revenue (US\$ Million),

Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Nitrile Rubber Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Nitrile Rubber Powder Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Omnova Solutions Basic Information

Table 63. Omnova Solutions Nitrile Rubber Powder Product Overview

Table 64. Omnova Solutions Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Omnova Solutions Business Overview

Table 66. Omnova Solutions SWOT Analysis

Table 67. Omnova Solutions Recent Developments

Table 68. Arlanxeo Basic Information

Table 69. Arlanxeo Nitrile Rubber Powder Product Overview

Table 70. Arlanxeo Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Arlanxeo Business Overview

Table 72. Arlanxeo SWOT Analysis

Table 73. Arlanxeo Recent Developments

Table 74. LG Chem Basic Information

Table 75. LG Chem Nitrile Rubber Powder Product Overview

Table 76. LG Chem Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. LG Chem Business Overview

Table 78. LG Chem SWOT Analysis

Table 79. LG Chem Recent Developments

Table 80. Nitriflex Basic Information

Table 81. Nitriflex Nitrile Rubber Powder Product Overview

Table 82. Nitriflex Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Nitriflex Business Overview

Table 84. Nitriflex Recent Developments

Table 85. Zeon Basic Information

Table 86. Zeon Nitrile Rubber Powder Product Overview

Table 87. Zeon Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Zeon Business Overview

Table 89. Zeon Recent Developments

Table 90. Sibur Basic Information

- Table 91. Sibur Nitrile Rubber Powder Product Overview
- Table 92. Sibur Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Sibur Business Overview
- Table 94. Sibur Recent Developments
- Table 95. TAPRATH Basic Information
- Table 96. TAPRATH Nitrile Rubber Powder Product Overview
- Table 97. TAPRATH Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. TAPRATH Business Overview
- Table 99. TAPRATH Recent Developments
- Table 100. Apcotex Industries Basic Information
- Table 101. Apcotex Industries Nitrile Rubber Powder Product Overview
- Table 102. Apcotex Industries Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Apcotex Industries Business Overview
- Table 104. Apcotex Industries Recent Developments
- Table 105. Huangshan Hualan Technology Basic Information
- Table 106. Huangshan Hualan Technology Nitrile Rubber Powder Product Overview
- Table 107. Huangshan Hualan Technology Nitrile Rubber Powder Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 108. Huangshan Hualan Technology Business Overview
- Table 109. Huangshan Hualan Technology Recent Developments
- Table 110. Global Nitrile Rubber Powder Sales Forecast by Region (2026-2035) & (K MT)
- Table 111. Global Nitrile Rubber Powder Market Size Forecast by Region (2026-2035) & (M USD)
- Table 112. North America Nitrile Rubber Powder Sales Forecast by Country (2026-2035) & (K MT)
- Table 113. North America Nitrile Rubber Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 114. Europe Nitrile Rubber Powder Sales Forecast by Country (2026-2035) & (K MT)
- Table 115. Europe Nitrile Rubber Powder Market Size Forecast by Country (2026-2035) & (M USD)
- Table 116. Asia Pacific Nitrile Rubber Powder Sales Forecast by Region (2026-2035) & (K MT)
- Table 117. Asia Pacific Nitrile Rubber Powder Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Nitrile Rubber Powder Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Nitrile Rubber Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Nitrile Rubber Powder Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Nitrile Rubber Powder Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Nitrile Rubber Powder Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Nitrile Rubber Powder Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Nitrile Rubber Powder Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Nitrile Rubber Powder Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Nitrile Rubber Powder Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Nitrile Rubber Powder
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nitrile Rubber Powder Market Size (M USD), 2025-2035
- Figure 5. Global Nitrile Rubber Powder Market Size (M USD) (2020-2035)
- Figure 6. Global Nitrile Rubber Powder Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nitrile Rubber Powder Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nitrile Rubber Powder Product Life Cycle
- Figure 13. Nitrile Rubber Powder Sales Share by Manufacturers in 2025
- Figure 14. Global Nitrile Rubber Powder Revenue Share by Manufacturers in 2025
- Figure 15. Nitrile Rubber Powder Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nitrile Rubber Powder Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nitrile Rubber Powder Revenue in 2025
- Figure 18. Industry Chain Map of Nitrile Rubber Powder
- Figure 19. Global Nitrile Rubber Powder Market PEST Analysis
- Figure 20. Global Nitrile Rubber Powder Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nitrile Rubber Powder Market Share by Type
- Figure 27. Sales Market Share of Nitrile Rubber Powder by Type (2020-2025)
- Figure 28. Sales Market Share of Nitrile Rubber Powder by Type in 2025
- Figure 29. Market Share of Nitrile Rubber Powder by Type (2020-2025)
- Figure 30. Market Share of Nitrile Rubber Powder by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Nitrile Rubber Powder Market Share by Application

Figure 33. Global Nitrile Rubber Powder Sales Market Share by Application (2020-2025)

Figure 34. Global Nitrile Rubber Powder Sales Market Share by Application in 2025

Figure 35. Global Nitrile Rubber Powder Market Share by Application (2020-2025)

Figure 36. Global Nitrile Rubber Powder Market Share by Application in 2025

Figure 37. Global Nitrile Rubber Powder Sales Growth Rate by Application (2020-2025)

Figure 38. Global Nitrile Rubber Powder Sales Market Share by Region (2020-2025)

Figure 39. Global Nitrile Rubber Powder Market Size by Region (2020-2025)

Figure 40. North America Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Nitrile Rubber Powder Sales Market Share by Country in 2024

Figure 43. North America Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Nitrile Rubber Powder Market Size by Country in 2024

Figure 45. U.S. Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Nitrile Rubber Powder Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Nitrile Rubber Powder Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Nitrile Rubber Powder Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Nitrile Rubber Powder Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Nitrile Rubber Powder Sales Market Share by Country in 2024

Figure 53. Europe Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nitrile Rubber Powder Market Size by Country in 2024

Figure 55. Germany Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

USD)

Figure 61. Italy Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nitrile Rubber Powder Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Nitrile Rubber Powder Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nitrile Rubber Powder Market Size by Region in 2024

Figure 68. China Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nitrile Rubber Powder Sales and Growth Rate (K MT)

Figure 79. South America Nitrile Rubber Powder Sales Market Share by Country in 2024

Figure 80. South America Nitrile Rubber Powder Market Size and Growth Rate (M USD)

Figure 81. South America Nitrile Rubber Powder Market Size by Country in 2024

Figure 82. Brazil Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nitrile Rubber Powder Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Nitrile Rubber Powder Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nitrile Rubber Powder Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Nitrile Rubber Powder Market Size by Region in 2024

Figure 92. Saudi Arabia Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nitrile Rubber Powder Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Nitrile Rubber Powder Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nitrile Rubber Powder Production Market Share by Region (2020-2025)

Figure 103. North America Nitrile Rubber Powder Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Nitrile Rubber Powder Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Nitrile Rubber Powder Production (K MT) Growth Rate (2020-2025)

Figure 106. China Nitrile Rubber Powder Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Nitrile Rubber Powder Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Nitrile Rubber Powder Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Nitrile Rubber Powder Sales Market Share Forecast by Type

(2026-2035)

Figure 110. Global Nitrile Rubber Powder Market Share Forecast by Type (2026-2035)

Figure 111. Global Nitrile Rubber Powder Sales Forecast by Application (2026-2035)

Figure 112. Global Nitrile Rubber Powder Market Share Forecast by Application  
(2026-2035)

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