

Global Nitric Oxide Inhalation Gas Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Nitric Oxide Inhalation Gas competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Inhaled Nitric Oxide (iNO) is a gas therapy used in the treatment of respiratory diseases. Its primary mechanism of action is by dilating the small blood vessels in the lungs, improving the matching between alveolar ventilation and blood flow, thereby increasing oxygen levels in the blood and reducing pulmonary arterial pressure. This is particularly effective in treating neonatal respiratory distress syndrome (NRDS) and adult acute respiratory distress syndrome (ARDS). As a potent vasodilator, nitric oxide acts directly on the smooth muscles of the pulmonary vessels, reducing vascular resistance and improving the efficiency of ventilation and perfusion in the lungs. In addition to its role in alleviating clinical symptoms, inhaled nitric oxide also helps reduce inflammation and promotes recovery by enhancing pulmonary microcirculation. The product range of inhaled nitric oxide includes gas formulations and the associated delivery devices. Gas formulations typically involve high concentrations of nitric oxide, delivered through specialized medical equipment to ensure that the dosage is safe and effective. The related delivery devices include inhalers, concentration regulators, and gas delivery systems, which ensure the accurate transmission of nitric oxide to the patient's respiratory system at the appropriate concentrations. Inhaled nitric oxide is widely used in neonatal intensive care units (NICU), adult ICUs, and emergency departments, primarily for treating respiratory diseases caused by acute respiratory distress, pulmonary hypertension, and other lung-related issues. The market for inhaled nitric oxide has been growing steadily in recent years, driven by several factors. First, the rising global incidence of respiratory diseases, particularly among neonates and the elderly, has significantly increased the

demand for inhaled nitric oxide. High incidence rates of conditions such as neonatal respiratory distress syndrome (NRDS) and adult acute respiratory distress syndrome (ARDS) have led to widespread use of this therapy in hospitals and medical facilities. Inhaled nitric oxide, with its rapid therapeutic effect, significantly improves oxygenation, shortens hospital stays, and reduces mortality rates, making it highly sought after. Additionally, technological advancements have been a key driver of market growth. Innovations in gas delivery equipment have made new devices more precise and efficient, allowing for better control over the concentration and release rate of the medication, thereby improving treatment outcomes and reducing side effects. Moreover, growing clinical trial data suggests that inhaled nitric oxide is effective not only for treating NRDS in neonates but also shows positive effects in adult ARDS and other acute conditions, further expanding its market applications. However, the market also faces several challenges and risks. The cost of inhaled nitric oxide therapy is relatively high, which poses a burden on healthcare systems, particularly in developing countries. In economically disadvantaged regions, the expensive treatment costs limit its widespread adoption. Furthermore, while the therapy has shown clinical success, more long-term and large-scale clinical studies are required to confirm its efficacy and safety for different populations and disease types. Market concentration is also relatively high, with a few large pharmaceutical and medical device companies dominating the market, limiting the entry of smaller players. From the perspective of downstream demand trends, the rise of personalized and precision medicine has led to an increased demand for more customized and accurate treatment plans, driving the development of related technologies. Medical institutions are also adopting more advanced equipment and treatment methods to improve outcomes and reduce costs. The latest technological trends include advancements in gas concentration regulation, device intelligence, and patient monitoring systems, all of which could further drive the application of inhaled nitric oxide in the future.

The global Nitric Oxide Inhalation Gas market size was estimated at USD 650.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 10.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nitric Oxide Inhalation Gas market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nitric Oxide Inhalation Gas market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nitric Oxide Inhalation Gas market.

Global Nitric Oxide Inhalation Gas Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Mallinckrodt (INOmax)

Linde (Noxivent)

Air Liquide (KINOX)

Market Segmentation (by Type)

High Purity iNO

Standard Purity iNO

Market Segmentation (by Application)

Infants PPHN
ARDS
Other Diseases

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Nitric Oxide Inhalation Gas Market
Overview of the regional outlook of the Nitric Oxide Inhalation Gas Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nitric Oxide Inhalation Gas Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nitric Oxide Inhalation Gas, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Nitric Oxide Inhalation Gas
- 1.2 Key Market Segments
 - 1.2.1 Nitric Oxide Inhalation Gas Segment by Type
 - 1.2.2 Nitric Oxide Inhalation Gas Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NITRIC OXIDE INHALATION GAS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Nitric Oxide Inhalation Gas Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Nitric Oxide Inhalation Gas Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NITRIC OXIDE INHALATION GAS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Nitric Oxide Inhalation Gas Product Life Cycle
- 3.3 Global Nitric Oxide Inhalation Gas Sales by Manufacturers (2020-2025)
- 3.4 Global Nitric Oxide Inhalation Gas Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nitric Oxide Inhalation Gas Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nitric Oxide Inhalation Gas Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nitric Oxide Inhalation Gas Market Competitive Situation and Trends
 - 3.8.1 Nitric Oxide Inhalation Gas Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Nitric Oxide Inhalation Gas Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NITRIC OXIDE INHALATION GAS INDUSTRY CHAIN ANALYSIS

4.1 Nitric Oxide Inhalation Gas Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NITRIC OXIDE INHALATION GAS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Nitric Oxide Inhalation Gas Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Nitric Oxide Inhalation Gas Market

5.7 ESG Ratings of Leading Companies

6 NITRIC OXIDE INHALATION GAS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Nitric Oxide Inhalation Gas Sales Market Share by Type (2020-2025)

6.3 Global Nitric Oxide Inhalation Gas Market Size by Type (2020-2025)

6.4 Global Nitric Oxide Inhalation Gas Price by Type (2020-2025)

7 NITRIC OXIDE INHALATION GAS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Nitric Oxide Inhalation Gas Market Sales by Application (2020-2025)
- 7.3 Global Nitric Oxide Inhalation Gas Market Size (M USD) by Application (2020-2025)
- 7.4 Global Nitric Oxide Inhalation Gas Sales Growth Rate by Application (2020-2025)

8 NITRIC OXIDE INHALATION GAS MARKET SALES BY REGION

- 8.1 Global Nitric Oxide Inhalation Gas Sales by Region
 - 8.1.1 Global Nitric Oxide Inhalation Gas Sales by Region
 - 8.1.2 Global Nitric Oxide Inhalation Gas Sales Market Share by Region
- 8.2 Global Nitric Oxide Inhalation Gas Market Size by Region
 - 8.2.1 Global Nitric Oxide Inhalation Gas Market Size by Region
 - 8.2.2 Global Nitric Oxide Inhalation Gas Market Size by Region
- 8.3 North America
 - 8.3.1 North America Nitric Oxide Inhalation Gas Sales by Country
 - 8.3.2 North America Nitric Oxide Inhalation Gas Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Nitric Oxide Inhalation Gas Sales by Country
 - 8.4.2 Europe Nitric Oxide Inhalation Gas Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Nitric Oxide Inhalation Gas Sales by Region
 - 8.5.2 Asia Pacific Nitric Oxide Inhalation Gas Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Nitric Oxide Inhalation Gas Sales by Country
 - 8.6.2 South America Nitric Oxide Inhalation Gas Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Nitric Oxide Inhalation Gas Sales by Region
 - 8.7.2 Middle East and Africa Nitric Oxide Inhalation Gas Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 NITRIC OXIDE INHALATION GAS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Nitric Oxide Inhalation Gas by Region(2020-2025)
- 9.2 Global Nitric Oxide Inhalation Gas Revenue Market Share by Region (2020-2025)
- 9.3 Global Nitric Oxide Inhalation Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Nitric Oxide Inhalation Gas Production
 - 9.4.1 North America Nitric Oxide Inhalation Gas Production Growth Rate (2020-2025)
 - 9.4.2 North America Nitric Oxide Inhalation Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Nitric Oxide Inhalation Gas Production
 - 9.5.1 Europe Nitric Oxide Inhalation Gas Production Growth Rate (2020-2025)
 - 9.5.2 Europe Nitric Oxide Inhalation Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Nitric Oxide Inhalation Gas Production (2020-2025)
 - 9.6.1 Japan Nitric Oxide Inhalation Gas Production Growth Rate (2020-2025)
 - 9.6.2 Japan Nitric Oxide Inhalation Gas Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Nitric Oxide Inhalation Gas Production (2020-2025)
 - 9.7.1 China Nitric Oxide Inhalation Gas Production Growth Rate (2020-2025)
 - 9.7.2 China Nitric Oxide Inhalation Gas Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Mallinckrodt (INOmax)
 - 10.1.1 Mallinckrodt (INOmax) Basic Information

- 10.1.2 Mallinckrodt (INOmax) Nitric Oxide Inhalation Gas Product Overview
- 10.1.3 Mallinckrodt (INOmax) Nitric Oxide Inhalation Gas Product Market Performance
- 10.1.4 Mallinckrodt (INOmax) Business Overview
- 10.1.5 Mallinckrodt (INOmax) SWOT Analysis
- 10.1.6 Mallinckrodt (INOmax) Recent Developments
- 10.2 Linde (Noxivent)
 - 10.2.1 Linde (Noxivent) Basic Information
 - 10.2.2 Linde (Noxivent) Nitric Oxide Inhalation Gas Product Overview
 - 10.2.3 Linde (Noxivent) Nitric Oxide Inhalation Gas Product Market Performance
 - 10.2.4 Linde (Noxivent) Business Overview
 - 10.2.5 Linde (Noxivent) SWOT Analysis
 - 10.2.6 Linde (Noxivent) Recent Developments
- 10.3 Air Liquide (KINOX)
 - 10.3.1 Air Liquide (KINOX) Basic Information
 - 10.3.2 Air Liquide (KINOX) Nitric Oxide Inhalation Gas Product Overview
 - 10.3.3 Air Liquide (KINOX) Nitric Oxide Inhalation Gas Product Market Performance
 - 10.3.4 Air Liquide (KINOX) Business Overview
 - 10.3.5 Air Liquide (KINOX) SWOT Analysis
 - 10.3.6 Air Liquide (KINOX) Recent Developments

11 NITRIC OXIDE INHALATION GAS MARKET FORECAST BY REGION

- 11.1 Global Nitric Oxide Inhalation Gas Market Size Forecast
- 11.2 Global Nitric Oxide Inhalation Gas Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Nitric Oxide Inhalation Gas Market Size Forecast by Country
 - 11.2.3 Asia Pacific Nitric Oxide Inhalation Gas Market Size Forecast by Region
 - 11.2.4 South America Nitric Oxide Inhalation Gas Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Nitric Oxide Inhalation Gas by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Nitric Oxide Inhalation Gas Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Nitric Oxide Inhalation Gas by Type (2026-2035)
 - 12.1.2 Global Nitric Oxide Inhalation Gas Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Nitric Oxide Inhalation Gas by Type (2026-2035)
- 12.2 Global Nitric Oxide Inhalation Gas Market Forecast by Application (2026-2035)
 - 12.2.1 Global Nitric Oxide Inhalation Gas Sales (K MT) Forecast by Application

12.2.2 Global Nitric Oxide Inhalation Gas Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Nitric Oxide Inhalation Gas Market Size by Type (M USD)
- Table 4. Global Nitric Oxide Inhalation Gas Market Size by Application
- Table 5. Nitric Oxide Inhalation Gas Market Size Comparison by Region (M USD)
- Table 6. Global Nitric Oxide Inhalation Gas Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Nitric Oxide Inhalation Gas Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Nitric Oxide Inhalation Gas Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Nitric Oxide Inhalation Gas Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nitric Oxide Inhalation Gas as of 2025)
- Table 11. Global Market Nitric Oxide Inhalation Gas Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Nitric Oxide Inhalation Gas Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Nitric Oxide Inhalation Gas Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Nitric Oxide Inhalation Gas Sales by Type (K MT)
- Table 27. Global Nitric Oxide Inhalation Gas Market Size by Type (M USD)
- Table 28. Global Nitric Oxide Inhalation Gas Sales (K MT) by Type (2020-2025)

- Table 29. Global Nitric Oxide Inhalation Gas Sales Market Share by Type (2020-2025)
- Table 30. Global Nitric Oxide Inhalation Gas Market Size (M USD) by Type (2020-2025)
- Table 31. Global Nitric Oxide Inhalation Gas Market Share by Type (2020-2025)
- Table 32. Global Nitric Oxide Inhalation Gas Price (USD/KG) by Type (2020-2025)
- Table 33. Global Nitric Oxide Inhalation Gas Sales (K MT) by Application
- Table 34. Global Nitric Oxide Inhalation Gas Market Size by Application
- Table 35. Global Nitric Oxide Inhalation Gas Sales by Application (2020-2025) & (K MT)
- Table 36. Global Nitric Oxide Inhalation Gas Sales Market Share by Application (2020-2025)
- Table 37. Global Nitric Oxide Inhalation Gas Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Nitric Oxide Inhalation Gas Market Share by Application (2020-2025)
- Table 39. Global Nitric Oxide Inhalation Gas Sales Growth Rate by Application (2020-2025)
- Table 40. Global Nitric Oxide Inhalation Gas Sales by Region (2020-2025) & (K MT)
- Table 41. Global Nitric Oxide Inhalation Gas Sales Market Share by Region (2020-2025)
- Table 42. Global Nitric Oxide Inhalation Gas Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Nitric Oxide Inhalation Gas Market Size by Region (2020-2025)
- Table 44. North America Nitric Oxide Inhalation Gas Sales by Country (2020-2025) & (K MT)
- Table 45. North America Nitric Oxide Inhalation Gas Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Nitric Oxide Inhalation Gas Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Nitric Oxide Inhalation Gas Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Nitric Oxide Inhalation Gas Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Nitric Oxide Inhalation Gas Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Nitric Oxide Inhalation Gas Sales by Country (2020-2025) & (K MT)
- Table 51. South America Nitric Oxide Inhalation Gas Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Nitric Oxide Inhalation Gas Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Nitric Oxide Inhalation Gas Market Size by Region (2020-2025) & (M USD)

- Table 54. Global Nitric Oxide Inhalation Gas Production (K MT) by Region(2020-2025)
- Table 55. Global Nitric Oxide Inhalation Gas Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Nitric Oxide Inhalation Gas Revenue Market Share by Region (2020-2025)
- Table 57. Global Nitric Oxide Inhalation Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Nitric Oxide Inhalation Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Nitric Oxide Inhalation Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Nitric Oxide Inhalation Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Nitric Oxide Inhalation Gas Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. Mallinckrodt (INOmax) Basic Information
- Table 63. Mallinckrodt (INOmax) Nitric Oxide Inhalation Gas Product Overview
- Table 64. Mallinckrodt (INOmax) Nitric Oxide Inhalation Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. Mallinckrodt (INOmax) Business Overview
- Table 66. Mallinckrodt (INOmax) SWOT Analysis
- Table 67. Mallinckrodt (INOmax) Recent Developments
- Table 68. Linde (Noxivent) Basic Information
- Table 69. Linde (Noxivent) Nitric Oxide Inhalation Gas Product Overview
- Table 70. Linde (Noxivent) Nitric Oxide Inhalation Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 71. Linde (Noxivent) Business Overview
- Table 72. Linde (Noxivent) SWOT Analysis
- Table 73. Linde (Noxivent) Recent Developments
- Table 74. Air Liquide (KINOX) Basic Information
- Table 75. Air Liquide (KINOX) Nitric Oxide Inhalation Gas Product Overview
- Table 76. Air Liquide (KINOX) Nitric Oxide Inhalation Gas Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Air Liquide (KINOX) Business Overview
- Table 78. Air Liquide (KINOX) SWOT Analysis
- Table 79. Air Liquide (KINOX) Recent Developments
- Table 80. Global Nitric Oxide Inhalation Gas Sales Forecast by Region (2026-2035) & (K MT)
- Table 81. Global Nitric Oxide Inhalation Gas Market Size Forecast by Region

(2026-2035) & (M USD)

Table 82. North America Nitric Oxide Inhalation Gas Sales Forecast by Country (2026-2035) & (K MT)

Table 83. North America Nitric Oxide Inhalation Gas Market Size Forecast by Country (2026-2035) & (M USD)

Table 84. Europe Nitric Oxide Inhalation Gas Sales Forecast by Country (2026-2035) & (K MT)

Table 85. Europe Nitric Oxide Inhalation Gas Market Size Forecast by Country (2026-2035) & (M USD)

Table 86. Asia Pacific Nitric Oxide Inhalation Gas Sales Forecast by Region (2026-2035) & (K MT)

Table 87. Asia Pacific Nitric Oxide Inhalation Gas Market Size Forecast by Region (2026-2035) & (M USD)

Table 88. South America Nitric Oxide Inhalation Gas Sales Forecast by Country (2026-2035) & (K MT)

Table 89. South America Nitric Oxide Inhalation Gas Market Size Forecast by Country (2026-2035) & (M USD)

Table 90. Middle East and Africa Nitric Oxide Inhalation Gas Sales Forecast by Country (2026-2035) & (Units)

Table 91. Middle East and Africa Nitric Oxide Inhalation Gas Market Size Forecast by Country (2026-2035) & (M USD)

Table 92. Global Nitric Oxide Inhalation Gas Sales Forecast by Type (2026-2035) & (K MT)

Table 93. Global Nitric Oxide Inhalation Gas Market Size Forecast by Type (2026-2035) & (M USD)

Table 94. Global Nitric Oxide Inhalation Gas Price Forecast by Type (2026-2035) & (USD/KG)

Table 95. Global Nitric Oxide Inhalation Gas Sales (K MT) Forecast by Application (2026-2035)

Table 96. Global Nitric Oxide Inhalation Gas Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Nitric Oxide Inhalation Gas
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nitric Oxide Inhalation Gas Market Size (M USD), 2025-2035
- Figure 5. Global Nitric Oxide Inhalation Gas Market Size (M USD) (2020-2035)
- Figure 6. Global Nitric Oxide Inhalation Gas Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nitric Oxide Inhalation Gas Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nitric Oxide Inhalation Gas Product Life Cycle
- Figure 13. Nitric Oxide Inhalation Gas Sales Share by Manufacturers in 2025
- Figure 14. Global Nitric Oxide Inhalation Gas Revenue Share by Manufacturers in 2025
- Figure 15. Nitric Oxide Inhalation Gas Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nitric Oxide Inhalation Gas Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nitric Oxide Inhalation Gas Revenue in 2025
- Figure 18. Industry Chain Map of Nitric Oxide Inhalation Gas
- Figure 19. Global Nitric Oxide Inhalation Gas Market PEST Analysis
- Figure 20. Global Nitric Oxide Inhalation Gas Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nitric Oxide Inhalation Gas Market Share by Type
- Figure 27. Sales Market Share of Nitric Oxide Inhalation Gas by Type (2020-2025)
- Figure 28. Sales Market Share of Nitric Oxide Inhalation Gas by Type in 2025
- Figure 29. Market Share of Nitric Oxide Inhalation Gas by Type (2020-2025)
- Figure 30. Market Share of Nitric Oxide Inhalation Gas by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Nitric Oxide Inhalation Gas Market Share by Application

Figure 33. Global Nitric Oxide Inhalation Gas Sales Market Share by Application (2020-2025)

Figure 34. Global Nitric Oxide Inhalation Gas Sales Market Share by Application in 2025

Figure 35. Global Nitric Oxide Inhalation Gas Market Share by Application (2020-2025)

Figure 36. Global Nitric Oxide Inhalation Gas Market Share by Application in 2025

Figure 37. Global Nitric Oxide Inhalation Gas Sales Growth Rate by Application (2020-2025)

Figure 38. Global Nitric Oxide Inhalation Gas Sales Market Share by Region (2020-2025)

Figure 39. Global Nitric Oxide Inhalation Gas Market Size by Region (2020-2025)

Figure 40. North America Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Nitric Oxide Inhalation Gas Sales Market Share by Country in 2024

Figure 43. North America Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Nitric Oxide Inhalation Gas Market Size by Country in 2024

Figure 45. U.S. Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Nitric Oxide Inhalation Gas Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Nitric Oxide Inhalation Gas Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Nitric Oxide Inhalation Gas Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Nitric Oxide Inhalation Gas Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Nitric Oxide Inhalation Gas Sales Market Share by Country in 2024

Figure 53. Europe Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nitric Oxide Inhalation Gas Market Size by Country in 2024

Figure 55. Germany Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nitric Oxide Inhalation Gas Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Nitric Oxide Inhalation Gas Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nitric Oxide Inhalation Gas Market Size by Region in 2024

Figure 68. China Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nitric Oxide Inhalation Gas Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nitric Oxide Inhalation Gas Sales and Growth Rate (K MT)

Figure 79. South America Nitric Oxide Inhalation Gas Sales Market Share by Country in 2024

Figure 80. South America Nitric Oxide Inhalation Gas Market Size and Growth Rate (M USD)

Figure 81. South America Nitric Oxide Inhalation Gas Market Size by Country in 2024

Figure 82. Brazil Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nitric Oxide Inhalation Gas Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Nitric Oxide Inhalation Gas Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nitric Oxide Inhalation Gas Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Nitric Oxide Inhalation Gas Market Size by Region in 2024

Figure 92. Saudi Arabia Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nitric Oxide Inhalation Gas Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Nitric Oxide Inhalation Gas Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nitric Oxide Inhalation Gas Production Market Share by Region (2020-2025)

Figure 103. North America Nitric Oxide Inhalation Gas Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Nitric Oxide Inhalation Gas Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Nitric Oxide Inhalation Gas Production (K MT) Growth Rate (2020-2025)

Figure 106. China Nitric Oxide Inhalation Gas Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Nitric Oxide Inhalation Gas Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Nitric Oxide Inhalation Gas Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Nitric Oxide Inhalation Gas Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Nitric Oxide Inhalation Gas Market Share Forecast by Type (2026-2035)

Figure 111. Global Nitric Oxide Inhalation Gas Sales Forecast by Application (2026-2035)

Figure 112. Global Nitric Oxide Inhalation Gas Market Share Forecast by Application (2026-2035)

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