

Global Nickel Sulfate for Battery Use Market Research Report 2026(Status and Outlook)

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Abstracts

Nickel sulfate (NiSO_4) is a midstream product of the nickel industry chain. It is a nickel salt obtained by smelting and processing nickel sulfide ore or laterite nickel ore. Nickel sulfate is usually divided into electroplating grade nickel sulfate and battery grade nickel sulfate according to different application scenarios. Electroplating grade nickel sulfate is the main nickel salt of electroplating nickel and chemical nickel, and is also the source of metal nickel ions. It can dissociate nickel ions and sulfate ions during the electroplating process. Battery grade nickel sulfate is mainly used in the battery field to manufacture precursor materials for ternary batteries and spherical nickel hydroxide for nickel-hydrogen batteries. Nickel sulfate is one of the key raw materials for the preparation of lithium battery positive electrode materials. Especially in the manufacturing process of ternary lithium batteries, nickel sulfate, together with raw materials such as cobalt salts and manganese salts, generates precursors of positive electrode materials through a series of chemical reactions. Battery grade nickel sulfate has a specific chemical composition and physical form, usually in the form of crystalline powder (some companies also provide cobalt sulfate solution). According to USGS data, global nickel resources are mainly distributed in Indonesia, Australia, Brazil, Russia, the Philippines, China, Canada, the United States and other countries. Among them, Indonesia, Australia and Brazil account for 60% of nickel resource reserves. However, in recent years, Indonesia has gradually tightened its export restrictions on raw ore, which has had a certain impact on the supply of raw materials for nickel sulfate. In terms of production technology, nickel sulfate has various production methods. For example, Shanghai CN Science And Technology uses wet separation technology to produce nickel sulfate. It mainly produces battery-grade nickel sulfate through a series of processes and supporting equipment such as acid leaching, impurity removal, extraction and purification, multi-effect evaporation, and continuous crystallization. In terms of terminal applications, battery material companies generally use crystal powder

to manufacture ternary materials. On the one hand, the transportation cost of the solution is very high, and the selling price + transportation cost is much higher than that of electroplating-grade nickel sulfate; on the other hand, the solution is a dangerous product, and long-term storage has a certain impact on the content of the product itself. At the same time, the crystal powder is easy to store and can be resold on the market. In terms of market competition, global battery-grade nickel sulfate (powder/solution) companies are mainly distributed in Japan, China, South Korea, Finland, Indonesia, Australia and Belgium. Among them, China's share of battery-grade nickel sulfate production exceeds 60%. The world's top 5 companies mainly include Sumitomo Metal Mining, Jinchuan Group, KEMCO (Korea Zinc), MCC Ramu New Energy Technology and Guangxi Yinyi Advanced Material, with a market share of 44%. There are many companies in China that have the ability to produce nickel sulfate, but the production capacity is mainly concentrated in a few large companies. With the continuous development of new energy technology, electric vehicles, as the mainstream trend of automobiles, will continue to grow in market demand, thereby driving the growth of the power battery material market.

The global Nickel Sulfate for Battery Use market size was estimated at USD 3396.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nickel Sulfate for Battery Use market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nickel Sulfate for Battery Use market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nickel Sulfate for Battery Use market.

Global Nickel Sulfate for Battery Use Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Sumitomo Metal Mining
Jinchuan Group
KEMCO (Korea Zinc)
MCC Ramu New Energy Technology
Guangxi Yinyi Advanced Material
Ji En Nickel Industry
Terrafame Ltd
Shanghai CN Science And Technology
Trimegah Bangun Persada (TBP)
BHP
Umicore
GEM
CoreMax Corporation
Nornickel
Guangdong Jin Sheng New Energy
Huayou Cobalt
Guangdong Feinan Resources Recycling
Jiangxi Grand Green Technology
Dalian Ruiyuan Power

Market Segmentation (by Type)

Crystal Powder
Solution

Market Segmentation (by Application)

Consumer Electronics
Electric Mobility
Energy Storage Systems

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Nickel Sulfate for Battery Use Market
Overview of the regional outlook of the Nickel Sulfate for Battery Use Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division

standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nickel Sulfate for Battery Use Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nickel Sulfate for Battery Use, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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