

# Global Nickel-cobalt Separation Extractant Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0106885258AEN.html>

Date: March 2026

Pages: 132

Price: US\$ 2,980.00 (Single User License)

ID: G0106885258AEN

## Abstracts

Nickel-cobalt separation extractant is a chemical reagent used to extract and separate nickel and cobalt metals, and is commonly used in hydrometallurgy. It can effectively separate nickel and cobalt from nickel-cobalt mixtures through chemical selective reactions to form independent solutions or precipitations of nickel and cobalt for further processing.

The global Nickel-cobalt Separation Extractant market size was estimated at USD 228.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 18.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Nickel-cobalt Separation Extractant market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Nickel-cobalt Separation Extractant market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Nickel-cobalt Separation Extractant market.

## **Global Nickel-cobalt Separation Extractant Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Syensqo  
LANXESS  
Wuhan Jiyesheng Chemical  
Deyuan Fine Chemicals  
Sanmenxia Zhongda Chemical  
Longhua Technology Group

### **Market Segmentation (by Type)**

Nickel Selectivity  
Cobalt Selectivity

### **Market Segmentation (by Application)**

Nickel and Cobalt Recovery  
Nickel Ore Purification  
Other

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Nickel-cobalt Separation Extractant Market

Overview of the regional outlook of the Nickel-cobalt Separation Extractant Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Nickel-cobalt Separation Extractant Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Nickel-cobalt Separation Extractant, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Nickel-cobalt Separation Extractant
- 1.2 Key Market Segments
  - 1.2.1 Nickel-cobalt Separation Extractant Segment by Type
  - 1.2.2 Nickel-cobalt Separation Extractant Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NICKEL-COBALT SEPARATION EXTRACTANT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Nickel-cobalt Separation Extractant Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Nickel-cobalt Separation Extractant Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NICKEL-COBALT SEPARATION EXTRACTANT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Nickel-cobalt Separation Extractant Product Life Cycle
- 3.3 Global Nickel-cobalt Separation Extractant Sales by Manufacturers (2020-2025)
- 3.4 Global Nickel-cobalt Separation Extractant Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Nickel-cobalt Separation Extractant Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Nickel-cobalt Separation Extractant Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Nickel-cobalt Separation Extractant Market Competitive Situation and Trends

- 3.8.1 Nickel-cobalt Separation Extractant Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Nickel-cobalt Separation Extractant Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

#### **4 NICKEL-COBALT SEPARATION EXTRACTANT INDUSTRY CHAIN ANALYSIS**

- 4.1 Nickel-cobalt Separation Extractant Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

#### **5 THE DEVELOPMENT AND DYNAMICS OF NICKEL-COBALT SEPARATION EXTRACTANT MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Nickel-cobalt Separation Extractant Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Nickel-cobalt Separation Extractant Market
- 5.7 ESG Ratings of Leading Companies

#### **6 NICKEL-COBALT SEPARATION EXTRACTANT MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Nickel-cobalt Separation Extractant Sales Market Share by Type (2020-2025)

6.3 Global Nickel-cobalt Separation Extractant Market Size by Type (2020-2025)

6.4 Global Nickel-cobalt Separation Extractant Price by Type (2020-2025)

## **7 NICKEL-COBALT SEPARATION EXTRACTANT MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Nickel-cobalt Separation Extractant Market Sales by Application (2020-2025)

7.3 Global Nickel-cobalt Separation Extractant Market Size (M USD) by Application (2020-2025)

7.4 Global Nickel-cobalt Separation Extractant Sales Growth Rate by Application (2020-2025)

## **8 NICKEL-COBALT SEPARATION EXTRACTANT MARKET SALES BY REGION**

8.1 Global Nickel-cobalt Separation Extractant Sales by Region

8.1.1 Global Nickel-cobalt Separation Extractant Sales by Region

8.1.2 Global Nickel-cobalt Separation Extractant Sales Market Share by Region

8.2 Global Nickel-cobalt Separation Extractant Market Size by Region

8.2.1 Global Nickel-cobalt Separation Extractant Market Size by Region

8.2.2 Global Nickel-cobalt Separation Extractant Market Size by Region

8.3 North America

8.3.1 North America Nickel-cobalt Separation Extractant Sales by Country

8.3.2 North America Nickel-cobalt Separation Extractant Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Nickel-cobalt Separation Extractant Sales by Country

8.4.2 Europe Nickel-cobalt Separation Extractant Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Nickel-cobalt Separation Extractant Sales by Region

- 8.5.2 Asia Pacific Nickel-cobalt Separation Extractant Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Nickel-cobalt Separation Extractant Sales by Country
  - 8.6.2 South America Nickel-cobalt Separation Extractant Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Nickel-cobalt Separation Extractant Sales by Region
  - 8.7.2 Middle East and Africa Nickel-cobalt Separation Extractant Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 NICKEL-COBALT SEPARATION EXTRACTANT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Nickel-cobalt Separation Extractant by Region(2020-2025)
- 9.2 Global Nickel-cobalt Separation Extractant Revenue Market Share by Region (2020-2025)
- 9.3 Global Nickel-cobalt Separation Extractant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Nickel-cobalt Separation Extractant Production
  - 9.4.1 North America Nickel-cobalt Separation Extractant Production Growth Rate (2020-2025)
  - 9.4.2 North America Nickel-cobalt Separation Extractant Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Nickel-cobalt Separation Extractant Production
  - 9.5.1 Europe Nickel-cobalt Separation Extractant Production Growth Rate (2020-2025)
  - 9.5.2 Europe Nickel-cobalt Separation Extractant Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan Nickel-cobalt Separation Extractant Production (2020-2025)

9.6.1 Japan Nickel-cobalt Separation Extractant Production Growth Rate (2020-2025)

9.6.2 Japan Nickel-cobalt Separation Extractant Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Nickel-cobalt Separation Extractant Production (2020-2025)

9.7.1 China Nickel-cobalt Separation Extractant Production Growth Rate (2020-2025)

9.7.2 China Nickel-cobalt Separation Extractant Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Syensqo

10.1.1 Syensqo Basic Information

10.1.2 Syensqo Nickel-cobalt Separation Extractant Product Overview

10.1.3 Syensqo Nickel-cobalt Separation Extractant Product Market Performance

10.1.4 Syensqo Business Overview

10.1.5 Syensqo SWOT Analysis

10.1.6 Syensqo Recent Developments

### 10.2 LANXESS

10.2.1 LANXESS Basic Information

10.2.2 LANXESS Nickel-cobalt Separation Extractant Product Overview

10.2.3 LANXESS Nickel-cobalt Separation Extractant Product Market Performance

10.2.4 LANXESS Business Overview

10.2.5 LANXESS SWOT Analysis

10.2.6 LANXESS Recent Developments

### 10.3 Wuhan Jiyesheng Chemical

10.3.1 Wuhan Jiyesheng Chemical Basic Information

10.3.2 Wuhan Jiyesheng Chemical Nickel-cobalt Separation Extractant Product Overview

10.3.3 Wuhan Jiyesheng Chemical Nickel-cobalt Separation Extractant Product Market Performance

10.3.4 Wuhan Jiyesheng Chemical Business Overview

10.3.5 Wuhan Jiyesheng Chemical SWOT Analysis

10.3.6 Wuhan Jiyesheng Chemical Recent Developments

### 10.4 Deyuan Fine Chemicals

10.4.1 Deyuan Fine Chemicals Basic Information

10.4.2 Deyuan Fine Chemicals Nickel-cobalt Separation Extractant Product Overview

10.4.3 Deyuan Fine Chemicals Nickel-cobalt Separation Extractant Product Market Performance

- 10.4.4 Deyuan Fine Chemicals Business Overview
- 10.4.5 Deyuan Fine Chemicals Recent Developments
- 10.5 Sanmenxia Zhongda Chemical
- 10.5.1 Sanmenxia Zhongda Chemical Basic Information
- 10.5.2 Sanmenxia Zhongda Chemical Nickel-cobalt Separation Extractant Product Overview
- 10.5.3 Sanmenxia Zhongda Chemical Nickel-cobalt Separation Extractant Product Market Performance
- 10.5.4 Sanmenxia Zhongda Chemical Business Overview
- 10.5.5 Sanmenxia Zhongda Chemical Recent Developments
- 10.6 Longhua Technology Group
- 10.6.1 Longhua Technology Group Basic Information
- 10.6.2 Longhua Technology Group Nickel-cobalt Separation Extractant Product Overview
- 10.6.3 Longhua Technology Group Nickel-cobalt Separation Extractant Product Market Performance
- 10.6.4 Longhua Technology Group Business Overview
- 10.6.5 Longhua Technology Group Recent Developments

## **11 NICKEL-COBALT SEPARATION EXTRACTANT MARKET FORECAST BY REGION**

- 11.1 Global Nickel-cobalt Separation Extractant Market Size Forecast
- 11.2 Global Nickel-cobalt Separation Extractant Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Nickel-cobalt Separation Extractant Market Size Forecast by Country
  - 11.2.3 Asia Pacific Nickel-cobalt Separation Extractant Market Size Forecast by Region
  - 11.2.4 South America Nickel-cobalt Separation Extractant Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Nickel-cobalt Separation Extractant by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Nickel-cobalt Separation Extractant Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Nickel-cobalt Separation Extractant by Type (2026-2035)
  - 12.1.2 Global Nickel-cobalt Separation Extractant Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of Nickel-cobalt Separation Extractant by Type

(2026-2035)

12.2 Global Nickel-cobalt Separation Extractant Market Forecast by Application

(2026-2035)

12.2.1 Global Nickel-cobalt Separation Extractant Sales (K MT) Forecast by Application

12.2.2 Global Nickel-cobalt Separation Extractant Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Nickel-cobalt Separation Extractant Market Size by Type (M USD)
- Table 4. Global Nickel-cobalt Separation Extractant Market Size by Application
- Table 5. Nickel-cobalt Separation Extractant Market Size Comparison by Region (M USD)
- Table 6. Global Nickel-cobalt Separation Extractant Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Nickel-cobalt Separation Extractant Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Nickel-cobalt Separation Extractant Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Nickel-cobalt Separation Extractant Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Nickel-cobalt Separation Extractant as of 2025)
- Table 11. Global Market Nickel-cobalt Separation Extractant Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Nickel-cobalt Separation Extractant Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Nickel-cobalt Separation Extractant Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Nickel-cobalt Separation Extractant Sales by Type (K MT)

- Table 27. Global Nickel-cobalt Separation Extractant Market Size by Type (M USD)
- Table 28. Global Nickel-cobalt Separation Extractant Sales (K MT) by Type (2020-2025)
- Table 29. Global Nickel-cobalt Separation Extractant Sales Market Share by Type (2020-2025)
- Table 30. Global Nickel-cobalt Separation Extractant Market Size (M USD) by Type (2020-2025)
- Table 31. Global Nickel-cobalt Separation Extractant Market Share by Type (2020-2025)
- Table 32. Global Nickel-cobalt Separation Extractant Price (USD/KG) by Type (2020-2025)
- Table 33. Global Nickel-cobalt Separation Extractant Sales (K MT) by Application
- Table 34. Global Nickel-cobalt Separation Extractant Market Size by Application
- Table 35. Global Nickel-cobalt Separation Extractant Sales by Application (2020-2025) & (K MT)
- Table 36. Global Nickel-cobalt Separation Extractant Sales Market Share by Application (2020-2025)
- Table 37. Global Nickel-cobalt Separation Extractant Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Nickel-cobalt Separation Extractant Market Share by Application (2020-2025)
- Table 39. Global Nickel-cobalt Separation Extractant Sales Growth Rate by Application (2020-2025)
- Table 40. Global Nickel-cobalt Separation Extractant Sales by Region (2020-2025) & (K MT)
- Table 41. Global Nickel-cobalt Separation Extractant Sales Market Share by Region (2020-2025)
- Table 42. Global Nickel-cobalt Separation Extractant Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Nickel-cobalt Separation Extractant Market Size by Region (2020-2025)
- Table 44. North America Nickel-cobalt Separation Extractant Sales by Country (2020-2025) & (K MT)
- Table 45. North America Nickel-cobalt Separation Extractant Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Nickel-cobalt Separation Extractant Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Nickel-cobalt Separation Extractant Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Nickel-cobalt Separation Extractant Sales by Region (2020-2025)

& (K MT)

Table 49. Asia Pacific Nickel-cobalt Separation Extractant Market Size by Region (2020-2025) & (M USD)

Table 50. South America Nickel-cobalt Separation Extractant Sales by Country (2020-2025) & (K MT)

Table 51. South America Nickel-cobalt Separation Extractant Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Nickel-cobalt Separation Extractant Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Nickel-cobalt Separation Extractant Market Size by Region (2020-2025) & (M USD)

Table 54. Global Nickel-cobalt Separation Extractant Production (K MT) by Region(2020-2025)

Table 55. Global Nickel-cobalt Separation Extractant Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Nickel-cobalt Separation Extractant Revenue Market Share by Region (2020-2025)

Table 57. Global Nickel-cobalt Separation Extractant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Nickel-cobalt Separation Extractant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Nickel-cobalt Separation Extractant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Nickel-cobalt Separation Extractant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Nickel-cobalt Separation Extractant Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Syensqo Basic Information

Table 63. Syensqo Nickel-cobalt Separation Extractant Product Overview

Table 64. Syensqo Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Syensqo Business Overview

Table 66. Syensqo SWOT Analysis

Table 67. Syensqo Recent Developments

Table 68. LANXESS Basic Information

Table 69. LANXESS Nickel-cobalt Separation Extractant Product Overview

Table 70. LANXESS Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. LANXESS Business Overview

Table 72. LANXESS SWOT Analysis

Table 73. LANXESS Recent Developments

Table 74. Wuhan Jiyesheng Chemical Basic Information

Table 75. Wuhan Jiyesheng Chemical Nickel-cobalt Separation Extractant Product Overview

Table 76. Wuhan Jiyesheng Chemical Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Wuhan Jiyesheng Chemical Business Overview

Table 78. Wuhan Jiyesheng Chemical SWOT Analysis

Table 79. Wuhan Jiyesheng Chemical Recent Developments

Table 80. Deyuan Fine Chemicals Basic Information

Table 81. Deyuan Fine Chemicals Nickel-cobalt Separation Extractant Product Overview

Table 82. Deyuan Fine Chemicals Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Deyuan Fine Chemicals Business Overview

Table 84. Deyuan Fine Chemicals Recent Developments

Table 85. Sanmenxia Zhongda Chemical Basic Information

Table 86. Sanmenxia Zhongda Chemical Nickel-cobalt Separation Extractant Product Overview

Table 87. Sanmenxia Zhongda Chemical Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Sanmenxia Zhongda Chemical Business Overview

Table 89. Sanmenxia Zhongda Chemical Recent Developments

Table 90. Longhua Technology Group Basic Information

Table 91. Longhua Technology Group Nickel-cobalt Separation Extractant Product Overview

Table 92. Longhua Technology Group Nickel-cobalt Separation Extractant Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Longhua Technology Group Business Overview

Table 94. Longhua Technology Group Recent Developments

Table 95. Global Nickel-cobalt Separation Extractant Sales Forecast by Region (2026-2035) & (K MT)

Table 96. Global Nickel-cobalt Separation Extractant Market Size Forecast by Region (2026-2035) & (M USD)

Table 97. North America Nickel-cobalt Separation Extractant Sales Forecast by Country (2026-2035) & (K MT)

Table 98. North America Nickel-cobalt Separation Extractant Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Nickel-cobalt Separation Extractant Sales Forecast by Country (2026-2035) & (K MT)

Table 100. Europe Nickel-cobalt Separation Extractant Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Nickel-cobalt Separation Extractant Sales Forecast by Region (2026-2035) & (K MT)

Table 102. Asia Pacific Nickel-cobalt Separation Extractant Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Nickel-cobalt Separation Extractant Sales Forecast by Country (2026-2035) & (K MT)

Table 104. South America Nickel-cobalt Separation Extractant Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Nickel-cobalt Separation Extractant Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Nickel-cobalt Separation Extractant Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Nickel-cobalt Separation Extractant Sales Forecast by Type (2026-2035) & (K MT)

Table 108. Global Nickel-cobalt Separation Extractant Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Nickel-cobalt Separation Extractant Price Forecast by Type (2026-2035) & (USD/KG)

Table 110. Global Nickel-cobalt Separation Extractant Sales (K MT) Forecast by Application (2026-2035)

Table 111. Global Nickel-cobalt Separation Extractant Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Nickel-cobalt Separation Extractant
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Nickel-cobalt Separation Extractant Market Size (M USD), 2025-2035
- Figure 5. Global Nickel-cobalt Separation Extractant Market Size (M USD) (2020-2035)
- Figure 6. Global Nickel-cobalt Separation Extractant Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Nickel-cobalt Separation Extractant Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Nickel-cobalt Separation Extractant Product Life Cycle
- Figure 13. Nickel-cobalt Separation Extractant Sales Share by Manufacturers in 2025
- Figure 14. Global Nickel-cobalt Separation Extractant Revenue Share by Manufacturers in 2025
- Figure 15. Nickel-cobalt Separation Extractant Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Nickel-cobalt Separation Extractant Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Nickel-cobalt Separation Extractant Revenue in 2025
- Figure 18. Industry Chain Map of Nickel-cobalt Separation Extractant
- Figure 19. Global Nickel-cobalt Separation Extractant Market PEST Analysis
- Figure 20. Global Nickel-cobalt Separation Extractant Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Nickel-cobalt Separation Extractant Market Share by Type
- Figure 27. Sales Market Share of Nickel-cobalt Separation Extractant by Type (2020-2025)
- Figure 28. Sales Market Share of Nickel-cobalt Separation Extractant by Type in 2025
- Figure 29. Market Share of Nickel-cobalt Separation Extractant by Type (2020-2025)

- Figure 30. Market Share of Nickel-cobalt Separation Extractant by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Nickel-cobalt Separation Extractant Market Share by Application
- Figure 33. Global Nickel-cobalt Separation Extractant Sales Market Share by Application (2020-2025)
- Figure 34. Global Nickel-cobalt Separation Extractant Sales Market Share by Application in 2025
- Figure 35. Global Nickel-cobalt Separation Extractant Market Share by Application (2020-2025)
- Figure 36. Global Nickel-cobalt Separation Extractant Market Share by Application in 2025
- Figure 37. Global Nickel-cobalt Separation Extractant Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Nickel-cobalt Separation Extractant Sales Market Share by Region (2020-2025)
- Figure 39. Global Nickel-cobalt Separation Extractant Market Size by Region (2020-2025)
- Figure 40. North America Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Nickel-cobalt Separation Extractant Sales Market Share by Country in 2024
- Figure 43. North America Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Nickel-cobalt Separation Extractant Market Size by Country in 2024
- Figure 45. U.S. Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Nickel-cobalt Separation Extractant Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Nickel-cobalt Separation Extractant Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Nickel-cobalt Separation Extractant Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Nickel-cobalt Separation Extractant Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Nickel-cobalt Separation Extractant Sales Market Share by Country in 2024

Figure 53. Europe Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Nickel-cobalt Separation Extractant Market Size by Country in 2024

Figure 55. Germany Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Nickel-cobalt Separation Extractant Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Nickel-cobalt Separation Extractant Sales Market Share by Region in 2024

Figure 67. Asia Pacific Nickel-cobalt Separation Extractant Market Size by Region in 2024

Figure 68. China Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Nickel-cobalt Separation Extractant Sales and Growth Rate (K MT)

Figure 79. South America Nickel-cobalt Separation Extractant Sales Market Share by Country in 2024

Figure 80. South America Nickel-cobalt Separation Extractant Market Size and Growth Rate (M USD)

Figure 81. South America Nickel-cobalt Separation Extractant Market Size by Country in 2024

Figure 82. Brazil Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Nickel-cobalt Separation Extractant Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Nickel-cobalt Separation Extractant Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Nickel-cobalt Separation Extractant Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Nickel-cobalt Separation Extractant Market Size by Region in 2024

Figure 92. Saudi Arabia Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Nickel-cobalt Separation Extractant Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Nickel-cobalt Separation Extractant Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Nickel-cobalt Separation Extractant Production Market Share by Region (2020-2025)

Figure 103. North America Nickel-cobalt Separation Extractant Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Nickel-cobalt Separation Extractant Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Nickel-cobalt Separation Extractant Production (K MT) Growth Rate (2020-2025)

Figure 106. China Nickel-cobalt Separation Extractant Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Nickel-cobalt Separation Extractant Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Nickel-cobalt Separation Extractant Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Nickel-cobalt Separation Extractant Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Nickel-cobalt Separation Extractant Market Share Forecast by Type (2026-2035)

Figure 111. Global Nickel-cobalt Separation Extractant Sales Forecast by Application (2026-2035)

Figure 112. Global Nickel-cobalt Separation Extractant Market Share Forecast by Application (2026-2035)

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