

Global NG eCall?Next-Generation Emergency Call? Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on NG eCall?Next-Generation Emergency Call? competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of next-generation eCall (NG-eCall) will reach 20.715 million units, with an average selling price of US\$87.28 per unit. The eCall emergency call system is a system composed of an on-board eCall terminal, a mobile communication network, and a PSAP call center, which can effectively improve the timeliness of traffic accident rescue and reduce the accident casualty rate. The eCall terminal is an automotive-grade product and can still work normally after the vehicle encounters a violent collision. Even if the eCall system fails due to an accident, once it detects that the automatic trigger conditions are met, the eCall system will try to make an emergency call to the maximum extent, report the minimum data information, and establish a two-way voice call. The eCall system can be triggered automatically or manually. Manual triggering can be activated by the eCall button or voice call in the car. Automatic triggering means that the in-car sensor automatically starts when it detects that the vehicle has collided and the airbag has popped out. The emergency call is made through the vehicle communication module. The eCall system combines the global positioning system (GPS or Beidou) to accurately obtain the vehicle's location information and transmit the information to the emergency rescue center in the nearest area to report the relevant information of the accident, such as location, time, vehicle information, etc., so as to carry out rescue activities. A typical eCall system includes at least 1. GNSS receiver; 2. GNSS antenna; 3. NAD (network access device, including SIM card); 4. Mobile network antenna; 5. ECU; 6. Microphone; 7. Speaker/emergency caller; 8. Manual button; 9. Battery or power supply system; 10. Warning or indication device; 11. Collision detection system (sensor). The EU's new generation NG eCall

system is an upgraded version of the traditional eCall. It mainly optimizes the technical standards, data transmission capabilities and network compatibility of the vehicle emergency call system: that is, it is upgraded from 2G/3G cellular networks to 4G/5G and IMS technology. It no longer relies on voice channels, but uses IMS technology to achieve concurrent transmission of voice and data, which greatly improves the data transmission rate while expanding data capacity. Driver: Since April 2018, all new models have been mandatory to be equipped with the so-called eCall system. The automatic emergency call system stipulated by the EU is now technically outdated. The next generation emergency call system (NG eCall) will provide a future-proof upgrade for this system. NG eCall first transmits data via LTE and then establishes a voice connection with the vehicle via a commercial 4G network. LTE is already very popular in Europe and provides extensive network coverage. In the future, the system will also use 5G networks, whose coverage is rapidly expanding throughout Europe. From January 1, 2026, all vehicles put on the market in Europe must be equipped with the new eCall system. This is the only way to obtain the necessary approval. One year later, this regulation also applies to vehicles that have already been type-approved. All vehicles that roll off the production line from January 1, 2027 must be equipped with the NG eCall system. The introduction of NG eCall brings many improvements. The speed of conversations with passengers in the car has been significantly improved. Previous restrictions on data transmission will also be lifted. While previous systems could only transmit small amounts of data via 2G networks, high-performance connections will be possible in the future. For example, if the passenger's smartphone is integrated into the emergency call transmission, rescuers can contact the affected person directly at any time - even if the passenger has left the vehicle after the accident. Another option is to transmit a real-time image of the vehicle or, with the passenger's consent, their health data. These added features will enable the emergency call center to assess the situation more precisely, allowing the emergency services to provide assistance faster and more effectively. In addition to basic data such as the coordinates of the accident site, multimedia data can also be transmitted via the mobile network.

The global NG eCall?Next-Generation Emergency Call? market size was estimated at USD 1808.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global NG eCall?Next-Generation Emergency Call? market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and

challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global NG eCall?Next-Generation Emergency Call? market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the NG eCall?Next-Generation Emergency Call? market.

Global NG eCall?Next-Generation Emergency Call? Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

LG
Continental
Bosch
Valeo

Denso
Harman International
Yaxon Connect
FIH Mobile Limited
Huawei
Flaircomm Microelectronics, Inc.
Yaxon
Gosuncn
Wuhan Intest Electronic Technology Co., Ltd. (Xingmin ITS)
NEUSOFT CORPORATION
Beijing Jingwei Hirain Technologies Co., Inc.
Ningbo Joyson Electronic Corp.
Quectel Wireless Solutions

Market Segmentation (by Type)

Manual Trigger
Automatic Trigger

Market Segmentation (by Application)

Passenger Cars
Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the NG eCall?Next-Generation Emergency Call? Market
Overview of the regional outlook of the NG eCall?Next-Generation Emergency Call?
Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the NG eCall?Next-Generation Emergency Call? Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of NG eCall?Next-Generation Emergency Call?, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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