

Global New Energy Vehicle Electric Drive System Gear Market Research Report 2026(Status and Outlook)

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Abstracts

The gears in the electric drive system of new energy vehicles are key components for converting the high-speed rotation generated by the motor into torque and speed suitable for driving the wheels. The gear system is usually composed of a set of high-precision gear transmission devices, which can effectively reduce the speed of the motor and amplify the output torque, thereby improving the driving efficiency, power performance and energy utilization of electric vehicles. It is required to have high wear resistance, low noise characteristics and high transmission efficiency to ensure that electric vehicles travel smoothly, quietly and energy-saving.

The global New Energy Vehicle Electric Drive System Gear market size was estimated at USD 1966.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 20.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global New Energy Vehicle Electric Drive System Gear market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global New Energy Vehicle Electric Drive System Gear market. It offers detailed profiles of major

players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the New Energy Vehicle Electric Drive System Gear market.

Global New Energy Vehicle Electric Drive System Gear Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Systrand Manufacturing
Eaton
GKN Automotive
Dana
ZF Friedrichshafen
O-OKA
Jiangsu Pacific Precision Forging
NGC Gears
Shuanghuan Driveline
APMC
Guilin Fuda
Shandong Runtong Gear Group
ZOMAX

Landai Technology
Shanghai Automobile Gear
Zhuzhou Gear

Market Segmentation (by Type)

Main Reducer Gear
Differential Gear
Axle Shaft Gear

Market Segmentation (by Application)

Passenger Cars
Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the New Energy Vehicle Electric Drive System Gear Market
Overview of the regional outlook of the New Energy Vehicle Electric Drive System Gear Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the New Energy Vehicle Electric Drive System Gear Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of New Energy Vehicle Electric Drive System Gear, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of New Energy Vehicle Electric Drive System Gear
- 1.2 Key Market Segments
 - 1.2.1 New Energy Vehicle Electric Drive System Gear Segment by Type
 - 1.2.2 New Energy Vehicle Electric Drive System Gear Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global New Energy Vehicle Electric Drive System Gear Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global New Energy Vehicle Electric Drive System Gear Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global New Energy Vehicle Electric Drive System Gear Product Life Cycle
- 3.3 Global New Energy Vehicle Electric Drive System Gear Sales by Manufacturers (2020-2025)
- 3.4 Global New Energy Vehicle Electric Drive System Gear Revenue Market Share by Manufacturers (2020-2025)
- 3.5 New Energy Vehicle Electric Drive System Gear Market Share by Company Type

(Tier 1, Tier 2, and Tier 3)

3.6 Global New Energy Vehicle Electric Drive System Gear Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 New Energy Vehicle Electric Drive System Gear Market Competitive Situation and Trends

3.8.1 New Energy Vehicle Electric Drive System Gear Market Concentration Rate

3.8.2 Global 5 and 10 Largest New Energy Vehicle Electric Drive System Gear Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR INDUSTRY CHAIN ANALYSIS

4.1 New Energy Vehicle Electric Drive System Gear Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global New Energy Vehicle Electric Drive System Gear Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to New Energy Vehicle Electric Drive System Gear Market

5.7 ESG Ratings of Leading Companies

6 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Type (2020-2025)

6.3 Global New Energy Vehicle Electric Drive System Gear Market Size by Type (2020-2025)

6.4 Global New Energy Vehicle Electric Drive System Gear Price by Type (2020-2025)

7 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global New Energy Vehicle Electric Drive System Gear Market Sales by Application (2020-2025)

7.3 Global New Energy Vehicle Electric Drive System Gear Market Size (M USD) by Application (2020-2025)

7.4 Global New Energy Vehicle Electric Drive System Gear Sales Growth Rate by Application (2020-2025)

8 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET SALES BY REGION

8.1 Global New Energy Vehicle Electric Drive System Gear Sales by Region

8.1.1 Global New Energy Vehicle Electric Drive System Gear Sales by Region

8.1.2 Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Region

8.2 Global New Energy Vehicle Electric Drive System Gear Market Size by Region

8.2.1 Global New Energy Vehicle Electric Drive System Gear Market Size by Region

8.2.2 Global New Energy Vehicle Electric Drive System Gear Market Size by Region

8.3 North America

8.3.1 North America New Energy Vehicle Electric Drive System Gear Sales by Country

8.3.2 North America New Energy Vehicle Electric Drive System Gear Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe New Energy Vehicle Electric Drive System Gear Sales by Country

8.4.2 Europe New Energy Vehicle Electric Drive System Gear Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific New Energy Vehicle Electric Drive System Gear Sales by Region

8.5.2 Asia Pacific New Energy Vehicle Electric Drive System Gear Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America New Energy Vehicle Electric Drive System Gear Sales by
Country

8.6.2 South America New Energy Vehicle Electric Drive System Gear Market Size by
Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa New Energy Vehicle Electric Drive System Gear Sales by
Region

8.7.2 Middle East and Africa New Energy Vehicle Electric Drive System Gear Market
Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET PRODUCTION BY REGION

- 9.1 Global Production of New Energy Vehicle Electric Drive System Gear by Region(2020-2025)
- 9.2 Global New Energy Vehicle Electric Drive System Gear Revenue Market Share by Region (2020-2025)
- 9.3 Global New Energy Vehicle Electric Drive System Gear Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America New Energy Vehicle Electric Drive System Gear Production
 - 9.4.1 North America New Energy Vehicle Electric Drive System Gear Production Growth Rate (2020-2025)
 - 9.4.2 North America New Energy Vehicle Electric Drive System Gear Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe New Energy Vehicle Electric Drive System Gear Production
 - 9.5.1 Europe New Energy Vehicle Electric Drive System Gear Production Growth Rate (2020-2025)
 - 9.5.2 Europe New Energy Vehicle Electric Drive System Gear Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan New Energy Vehicle Electric Drive System Gear Production (2020-2025)
 - 9.6.1 Japan New Energy Vehicle Electric Drive System Gear Production Growth Rate (2020-2025)
 - 9.6.2 Japan New Energy Vehicle Electric Drive System Gear Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China New Energy Vehicle Electric Drive System Gear Production (2020-2025)
 - 9.7.1 China New Energy Vehicle Electric Drive System Gear Production Growth Rate (2020-2025)
 - 9.7.2 China New Energy Vehicle Electric Drive System Gear Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Systrand Manufacturing
 - 10.1.1 Systrand Manufacturing Basic Information
 - 10.1.2 Systrand Manufacturing New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.1.3 Systrand Manufacturing New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.1.4 Systrand Manufacturing Business Overview

- 10.1.5 Systrand Manufacturing SWOT Analysis
- 10.1.6 Systrand Manufacturing Recent Developments
- 10.2 Eaton
 - 10.2.1 Eaton Basic Information
 - 10.2.2 Eaton New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.2.3 Eaton New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.2.4 Eaton Business Overview
 - 10.2.5 Eaton SWOT Analysis
 - 10.2.6 Eaton Recent Developments
- 10.3 GKN Automotive
 - 10.3.1 GKN Automotive Basic Information
 - 10.3.2 GKN Automotive New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.3.3 GKN Automotive New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.3.4 GKN Automotive Business Overview
 - 10.3.5 GKN Automotive SWOT Analysis
 - 10.3.6 GKN Automotive Recent Developments
- 10.4 Dana
 - 10.4.1 Dana Basic Information
 - 10.4.2 Dana New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.4.3 Dana New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.4.4 Dana Business Overview
 - 10.4.5 Dana Recent Developments
- 10.5 ZF Friedrichshafen
 - 10.5.1 ZF Friedrichshafen Basic Information
 - 10.5.2 ZF Friedrichshafen New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.5.3 ZF Friedrichshafen New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.5.4 ZF Friedrichshafen Business Overview
 - 10.5.5 ZF Friedrichshafen Recent Developments
- 10.6 O-OKA
 - 10.6.1 O-OKA Basic Information
 - 10.6.2 O-OKA New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.6.3 O-OKA New Energy Vehicle Electric Drive System Gear Product Market Performance

- 10.6.4 O-OKA Business Overview
- 10.6.5 O-OKA Recent Developments
- 10.7 Jiangsu Pacific Precision Forging
 - 10.7.1 Jiangsu Pacific Precision Forging Basic Information
 - 10.7.2 Jiangsu Pacific Precision Forging New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.7.3 Jiangsu Pacific Precision Forging New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.7.4 Jiangsu Pacific Precision Forging Business Overview
 - 10.7.5 Jiangsu Pacific Precision Forging Recent Developments
- 10.8 NGC Gears
 - 10.8.1 NGC Gears Basic Information
 - 10.8.2 NGC Gears New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.8.3 NGC Gears New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.8.4 NGC Gears Business Overview
 - 10.8.5 NGC Gears Recent Developments
- 10.9 Shuanghuan Driveline
 - 10.9.1 Shuanghuan Driveline Basic Information
 - 10.9.2 Shuanghuan Driveline New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.9.3 Shuanghuan Driveline New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.9.4 Shuanghuan Driveline Business Overview
 - 10.9.5 Shuanghuan Driveline Recent Developments
- 10.10 APMC
 - 10.10.1 APMC Basic Information
 - 10.10.2 APMC New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.10.3 APMC New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.10.4 APMC Business Overview
 - 10.10.5 APMC Recent Developments
- 10.11 Guilin Fuda
 - 10.11.1 Guilin Fuda Basic Information
 - 10.11.2 Guilin Fuda New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.11.3 Guilin Fuda New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.11.4 Guilin Fuda Business Overview

- 10.11.5 Guilin Fuda Recent Developments
- 10.12 Shandong Runtong Gear Group
 - 10.12.1 Shandong Runtong Gear Group Basic Information
 - 10.12.2 Shandong Runtong Gear Group New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.12.3 Shandong Runtong Gear Group New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.12.4 Shandong Runtong Gear Group Business Overview
 - 10.12.5 Shandong Runtong Gear Group Recent Developments
- 10.13 ZOMAX
 - 10.13.1 ZOMAX Basic Information
 - 10.13.2 ZOMAX New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.13.3 ZOMAX New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.13.4 ZOMAX Business Overview
 - 10.13.5 ZOMAX Recent Developments
- 10.14 Landai Technology
 - 10.14.1 Landai Technology Basic Information
 - 10.14.2 Landai Technology New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.14.3 Landai Technology New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.14.4 Landai Technology Business Overview
 - 10.14.5 Landai Technology Recent Developments
- 10.15 Shanghai Automobile Gear
 - 10.15.1 Shanghai Automobile Gear Basic Information
 - 10.15.2 Shanghai Automobile Gear New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.15.3 Shanghai Automobile Gear New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.15.4 Shanghai Automobile Gear Business Overview
 - 10.15.5 Shanghai Automobile Gear Recent Developments
- 10.16 Zhuzhou Gear
 - 10.16.1 Zhuzhou Gear Basic Information
 - 10.16.2 Zhuzhou Gear New Energy Vehicle Electric Drive System Gear Product Overview
 - 10.16.3 Zhuzhou Gear New Energy Vehicle Electric Drive System Gear Product Market Performance
 - 10.16.4 Zhuzhou Gear Business Overview

10.16.5 Zhuzhou Gear Recent Developments

11 NEW ENERGY VEHICLE ELECTRIC DRIVE SYSTEM GEAR MARKET FORECAST BY REGION

11.1 Global New Energy Vehicle Electric Drive System Gear Market Size Forecast

11.2 Global New Energy Vehicle Electric Drive System Gear Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe New Energy Vehicle Electric Drive System Gear Market Size Forecast by Country

11.2.3 Asia Pacific New Energy Vehicle Electric Drive System Gear Market Size Forecast by Region

11.2.4 South America New Energy Vehicle Electric Drive System Gear Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of New Energy Vehicle Electric Drive System Gear by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global New Energy Vehicle Electric Drive System Gear Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of New Energy Vehicle Electric Drive System Gear by Type (2026-2035)

12.1.2 Global New Energy Vehicle Electric Drive System Gear Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of New Energy Vehicle Electric Drive System Gear by Type (2026-2035)

12.2 Global New Energy Vehicle Electric Drive System Gear Market Forecast by Application (2026-2035)

12.2.1 Global New Energy Vehicle Electric Drive System Gear Sales (K Units) Forecast by Application

12.2.2 Global New Energy Vehicle Electric Drive System Gear Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global New Energy Vehicle Electric Drive System Gear Market Size by Type (M USD)
- Table 11. Global New Energy Vehicle Electric Drive System Gear Market Size by Application
- Table 12. New Energy Vehicle Electric Drive System Gear Market Size Comparison by Region (M USD)
- Table 13. Global New Energy Vehicle Electric Drive System Gear Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global New Energy Vehicle Electric Drive System Gear Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global New Energy Vehicle Electric Drive System Gear Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in New Energy Vehicle Electric Drive System Gear as of 2025)
- Table 18. Global Market New Energy Vehicle Electric Drive System Gear Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global New Energy Vehicle Electric Drive System Gear Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis

Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. New Energy Vehicle Electric Drive System Gear Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global New Energy Vehicle Electric Drive System Gear Sales by Type (K Units)

Table 34. Global New Energy Vehicle Electric Drive System Gear Market Size by Type (M USD)

Table 35. Global New Energy Vehicle Electric Drive System Gear Sales (K Units) by Type (2020-2025)

Table 36. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Type (2020-2025)

Table 37. Global New Energy Vehicle Electric Drive System Gear Market Size (M USD) by Type (2020-2025)

Table 38. Global New Energy Vehicle Electric Drive System Gear Market Share by Type (2020-2025)

Table 39. Global New Energy Vehicle Electric Drive System Gear Price (USD/Unit) by Type (2020-2025)

Table 40. Global New Energy Vehicle Electric Drive System Gear Sales (K Units) by Application

Table 41. Global New Energy Vehicle Electric Drive System Gear Market Size by Application

Table 42. Global New Energy Vehicle Electric Drive System Gear Sales by Application (2020-2025) & (K Units)

Table 43. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Application (2020-2025)

Table 44. Global New Energy Vehicle Electric Drive System Gear Market Size by Application (2020-2025) & (M USD)

Table 45. Global New Energy Vehicle Electric Drive System Gear Market Share by Application (2020-2025)

Table 46. Global New Energy Vehicle Electric Drive System Gear Sales Growth Rate by Application (2020-2025)

Table 47. Global New Energy Vehicle Electric Drive System Gear Sales by Region (2020-2025) & (K Units)

Table 48. Global New Energy Vehicle Electric Drive System Gear Sales Market Share

by Region (2020-2025)

Table 49. Global New Energy Vehicle Electric Drive System Gear Market Size by Region (2020-2025) & (M USD)

Table 50. Global New Energy Vehicle Electric Drive System Gear Market Size by Region (2020-2025)

Table 51. North America New Energy Vehicle Electric Drive System Gear Sales by Country (2020-2025) & (K Units)

Table 52. North America New Energy Vehicle Electric Drive System Gear Market Size by Country (2020-2025) & (M USD)

Table 53. Europe New Energy Vehicle Electric Drive System Gear Sales by Country (2020-2025) & (K Units)

Table 54. Europe New Energy Vehicle Electric Drive System Gear Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific New Energy Vehicle Electric Drive System Gear Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific New Energy Vehicle Electric Drive System Gear Market Size by Region (2020-2025) & (M USD)

Table 57. South America New Energy Vehicle Electric Drive System Gear Sales by Country (2020-2025) & (K Units)

Table 58. South America New Energy Vehicle Electric Drive System Gear Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa New Energy Vehicle Electric Drive System Gear Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa New Energy Vehicle Electric Drive System Gear Market Size by Region (2020-2025) & (M USD)

Table 61. Global New Energy Vehicle Electric Drive System Gear Production (K Units) by Region(2020-2025)

Table 62. Global New Energy Vehicle Electric Drive System Gear Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global New Energy Vehicle Electric Drive System Gear Revenue Market Share by Region (2020-2025)

Table 64. Global New Energy Vehicle Electric Drive System Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America New Energy Vehicle Electric Drive System Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe New Energy Vehicle Electric Drive System Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan New Energy Vehicle Electric Drive System Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China New Energy Vehicle Electric Drive System Gear Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. Systrand Manufacturing Basic Information

Table 70. Systrand Manufacturing New Energy Vehicle Electric Drive System Gear Product Overview

Table 71. Systrand Manufacturing New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. Systrand Manufacturing Business Overview

Table 73. Systrand Manufacturing SWOT Analysis

Table 74. Systrand Manufacturing Recent Developments

Table 75. Eaton Basic Information

Table 76. Eaton New Energy Vehicle Electric Drive System Gear Product Overview

Table 77. Eaton New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. Eaton Business Overview

Table 79. Eaton SWOT Analysis

Table 80. Eaton Recent Developments

Table 81. GKN Automotive Basic Information

Table 82. GKN Automotive New Energy Vehicle Electric Drive System Gear Product Overview

Table 83. GKN Automotive New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 84. GKN Automotive Business Overview

Table 85. GKN Automotive SWOT Analysis

Table 86. GKN Automotive Recent Developments

Table 87. Dana Basic Information

Table 88. Dana New Energy Vehicle Electric Drive System Gear Product Overview

Table 89. Dana New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. Dana Business Overview

Table 91. Dana Recent Developments

Table 92. ZF Friedrichshafen Basic Information

Table 93. ZF Friedrichshafen New Energy Vehicle Electric Drive System Gear Product Overview

Table 94. ZF Friedrichshafen New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. ZF Friedrichshafen Business Overview

Table 96. ZF Friedrichshafen Recent Developments

Table 97. O-OKA Basic Information

Table 98. O-OKA New Energy Vehicle Electric Drive System Gear Product Overview

Table 99. O-OKA New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. O-OKA Business Overview

Table 101. O-OKA Recent Developments

Table 102. Jiangsu Pacific Precision Forging Basic Information

Table 103. Jiangsu Pacific Precision Forging New Energy Vehicle Electric Drive System Gear Product Overview

Table 104. Jiangsu Pacific Precision Forging New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Jiangsu Pacific Precision Forging Business Overview

Table 106. Jiangsu Pacific Precision Forging Recent Developments

Table 107. NGC Gears Basic Information

Table 108. NGC Gears New Energy Vehicle Electric Drive System Gear Product Overview

Table 109. NGC Gears New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. NGC Gears Business Overview

Table 111. NGC Gears Recent Developments

Table 112. Shuanghuan Driveline Basic Information

Table 113. Shuanghuan Driveline New Energy Vehicle Electric Drive System Gear Product Overview

Table 114. Shuanghuan Driveline New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. Shuanghuan Driveline Business Overview

Table 116. Shuanghuan Driveline Recent Developments

Table 117. APMC Basic Information

Table 118. APMC New Energy Vehicle Electric Drive System Gear Product Overview

Table 119. APMC New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. APMC Business Overview

Table 121. APMC Recent Developments

Table 122. Guilin Fuda Basic Information

Table 123. Guilin Fuda New Energy Vehicle Electric Drive System Gear Product Overview

Table 124. Guilin Fuda New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 125. Guilin Fuda Business Overview

- Table 126. Guilin Fuda Recent Developments
- Table 127. Shandong Runtong Gear Group Basic Information
- Table 128. Shandong Runtong Gear Group New Energy Vehicle Electric Drive System Gear Product Overview
- Table 129. Shandong Runtong Gear Group New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. Shandong Runtong Gear Group Business Overview
- Table 131. Shandong Runtong Gear Group Recent Developments
- Table 132. ZOMAX Basic Information
- Table 133. ZOMAX New Energy Vehicle Electric Drive System Gear Product Overview
- Table 134. ZOMAX New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. ZOMAX Business Overview
- Table 136. ZOMAX Recent Developments
- Table 137. Landai Technology Basic Information
- Table 138. Landai Technology New Energy Vehicle Electric Drive System Gear Product Overview
- Table 139. Landai Technology New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Landai Technology Business Overview
- Table 141. Landai Technology Recent Developments
- Table 142. Shanghai Automobile Gear Basic Information
- Table 143. Shanghai Automobile Gear New Energy Vehicle Electric Drive System Gear Product Overview
- Table 144. Shanghai Automobile Gear New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Shanghai Automobile Gear Business Overview
- Table 146. Shanghai Automobile Gear Recent Developments
- Table 147. Zhuzhou Gear Basic Information
- Table 148. Zhuzhou Gear New Energy Vehicle Electric Drive System Gear Product Overview
- Table 149. Zhuzhou Gear New Energy Vehicle Electric Drive System Gear Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Zhuzhou Gear Business Overview
- Table 151. Zhuzhou Gear Recent Developments
- Table 152. Global New Energy Vehicle Electric Drive System Gear Sales Forecast by Region (2026-2035) & (K Units)
- Table 153. Global New Energy Vehicle Electric Drive System Gear Market Size

Forecast by Region (2026-2035) & (M USD)

Table 154. North America New Energy Vehicle Electric Drive System Gear Sales

Forecast by Country (2026-2035) & (K Units)

Table 155. North America New Energy Vehicle Electric Drive System Gear Market Size

Forecast by Country (2026-2035) & (M USD)

Table 156. Europe New Energy Vehicle Electric Drive System Gear Sales Forecast by Country (2026-2035) & (K Units)

Table 157. Europe New Energy Vehicle Electric Drive System Gear Market Size

Forecast by Country (2026-2035) & (M USD)

Table 158. Asia Pacific New Energy Vehicle Electric Drive System Gear Sales Forecast by Region (2026-2035) & (K Units)

Table 159. Asia Pacific New Energy Vehicle Electric Drive System Gear Market Size

Forecast by Region (2026-2035) & (M USD)

Table 160. South America New Energy Vehicle Electric Drive System Gear Sales

Forecast by Country (2026-2035) & (K Units)

Table 161. South America New Energy Vehicle Electric Drive System Gear Market Size

Forecast by Country (2026-2035) & (M USD)

Table 162. Middle East and Africa New Energy Vehicle Electric Drive System Gear Sales Forecast by Country (2026-2035) & (Units)

Table 163. Middle East and Africa New Energy Vehicle Electric Drive System Gear Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Global New Energy Vehicle Electric Drive System Gear Sales Forecast by Type (2026-2035) & (K Units)

Table 165. Global New Energy Vehicle Electric Drive System Gear Market Size Forecast by Type (2026-2035) & (M USD)

Table 166. Global New Energy Vehicle Electric Drive System Gear Price Forecast by Type (2026-2035) & (USD/Unit)

Table 167. Global New Energy Vehicle Electric Drive System Gear Sales (K Units) Forecast by Application (2026-2035)

Table 168. Global New Energy Vehicle Electric Drive System Gear Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of New Energy Vehicle Electric Drive System Gear
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global New Energy Vehicle Electric Drive System Gear Market Size (M USD), 2025-2035
- Figure 6. Global New Energy Vehicle Electric Drive System Gear Market Size (M USD) (2020-2035)
- Figure 7. Global New Energy Vehicle Electric Drive System Gear Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. New Energy Vehicle Electric Drive System Gear Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global New Energy Vehicle Electric Drive System Gear Product Life Cycle
- Figure 14. New Energy Vehicle Electric Drive System Gear Sales Share by Manufacturers in 2025
- Figure 15. Global New Energy Vehicle Electric Drive System Gear Revenue Share by Manufacturers in 2025
- Figure 16. New Energy Vehicle Electric Drive System Gear Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market New Energy Vehicle Electric Drive System Gear Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by New Energy Vehicle Electric Drive System Gear Revenue in 2025
- Figure 19. Industry Chain Map of New Energy Vehicle Electric Drive System Gear
- Figure 20. Global New Energy Vehicle Electric Drive System Gear Market PEST Analysis
- Figure 21. Global New Energy Vehicle Electric Drive System Gear Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country

- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global New Energy Vehicle Electric Drive System Gear Market Share by Type
- Figure 28. Sales Market Share of New Energy Vehicle Electric Drive System Gear by Type (2020-2025)
- Figure 29. Sales Market Share of New Energy Vehicle Electric Drive System Gear by Type in 2025
- Figure 30. Market Share of New Energy Vehicle Electric Drive System Gear by Type (2020-2025)
- Figure 31. Market Share of New Energy Vehicle Electric Drive System Gear by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 33. Global New Energy Vehicle Electric Drive System Gear Market Share by Application
- Figure 34. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Application (2020-2025)
- Figure 35. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Application in 2025
- Figure 36. Global New Energy Vehicle Electric Drive System Gear Market Share by Application (2020-2025)
- Figure 37. Global New Energy Vehicle Electric Drive System Gear Market Share by Application in 2025
- Figure 38. Global New Energy Vehicle Electric Drive System Gear Sales Growth Rate by Application (2020-2025)
- Figure 39. Global New Energy Vehicle Electric Drive System Gear Sales Market Share by Region (2020-2025)
- Figure 40. Global New Energy Vehicle Electric Drive System Gear Market Size by Region (2020-2025)
- Figure 41. North America New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)
- Figure 43. North America New Energy Vehicle Electric Drive System Gear Sales Market Share by Country in 2024
- Figure 44. North America New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 45. North America New Energy Vehicle Electric Drive System Gear Market Size by Country in 2024

Figure 46. U.S. New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada New Energy Vehicle Electric Drive System Gear Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada New Energy Vehicle Electric Drive System Gear Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico New Energy Vehicle Electric Drive System Gear Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico New Energy Vehicle Electric Drive System Gear Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe New Energy Vehicle Electric Drive System Gear Sales Market Share by Country in 2024

Figure 54. Europe New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe New Energy Vehicle Electric Drive System Gear Market Size by Country in 2024

Figure 56. Germany New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain New Energy Vehicle Electric Drive System Gear Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (K Units)

Figure 67. Asia Pacific New Energy Vehicle Electric Drive System Gear Sales Market Share by Region in 2024

Figure 68. Asia Pacific New Energy Vehicle Electric Drive System Gear Market Size by Region in 2024

Figure 69. China New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (K Units)

Figure 80. South America New Energy Vehicle Electric Drive System Gear Sales Market Share by Country in 2024

Figure 81. South America New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (M USD)

Figure 82. South America New Energy Vehicle Electric Drive System Gear Market Size by Country in 2024

Figure 83. Brazil New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa New Energy Vehicle Electric Drive System Gear Sales Market Share by Region in 2024

Figure 91. Middle East and Africa New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa New Energy Vehicle Electric Drive System Gear Market Size by Region in 2024

Figure 93. Saudi Arabia New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa New Energy Vehicle Electric Drive System Gear Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa New Energy Vehicle Electric Drive System Gear Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global New Energy Vehicle Electric Drive System Gear Production Market Share by Region (2020-2025)

Figure 104. North America New Energy Vehicle Electric Drive System Gear Production

(K Units) Growth Rate (2020-2025)

Figure 105. Europe New Energy Vehicle Electric Drive System Gear Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan New Energy Vehicle Electric Drive System Gear Production (K Units) Growth Rate (2020-2025)

Figure 107. China New Energy Vehicle Electric Drive System Gear Production (K Units) Growth Rate (2020-2025)

Figure 108. Global New Energy Vehicle Electric Drive System Gear Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global New Energy Vehicle Electric Drive System Gear Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global New Energy Vehicle Electric Drive System Gear Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global New Energy Vehicle Electric Drive System Gear Market Share Forecast by Type (2026-2035)

Figure 112. Global New Energy Vehicle Electric Drive System Gear Sales Forecast by Application (2026-2035)

Figure 113. Global New Energy Vehicle Electric Drive System Gear Market Share Forecast by Application (2026-2035)

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