

# Global Neutron Shielding Material Market Research Report 2026(Status and Outlook)

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## Abstracts

Neutron shielding materials are used to attenuate or absorb neutrons, which are subatomic particles present in nuclear reactors, certain industrial processes, and medical applications. These materials can help protect personnel and surrounding structures from the harmful effects of neutron radiation. The most commonly used materials are borated polyethylene, boron stainless steel, boron carbide and boron carbide-aluminum composite. The key players of Neutron Shielding Material include 3M, Holtec International and Rochling, etc. The top three players hold a share over 41%. Asia-Pacific is the largest market, has a share about 39%. In terms of product type, Borated Polyethylene is the largest segment, occupied for a share of about 57%, and in terms of application, Medical has a share about 37 percent.

The global Neutron Shielding Material market size was estimated at USD 342.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Neutron Shielding Material market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Neutron Shielding Material market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Neutron Shielding Material market.

### **Global Neutron Shielding Material Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M

Holtec International

Rochling

Nikkeikin Aluminium Core Technology Company

MarShield (Mars Metal Company)

Shieldwerx (Bladewerx)

A&L Shielding

Nippon Yakin Kogyo

Antai-heyuan Nuclear Energy Technology & Materials

Boron Rubbers India

King Plastic Corporation

Ray-Bar Engineering Corporation

MillenniTEK

Ramon Science and Technology  
Lemer Pax  
Hangzhou Taofeilun  
Stanford Advanced Materials (Oceania International)  
Jiangsu Hailong Nuclear Technology  
Trumony Aluminum

### **Market Segmentation (by Type)**

Borated Polyethylene  
Boron-Stainless Steel  
Boron Carbide  
Boron Carbide-Aluminum Composite  
Others

### **Market Segmentation (by Application)**

Medical  
Spent Fuel Storage Racks  
Storage and Transportation Casks  
Research  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Neutron Shielding Material Market  
Overview of the regional outlook of the Neutron Shielding Material Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Neutron Shielding Material Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Neutron Shielding Material, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Neutron Shielding Material
- 1.2 Key Market Segments
  - 1.2.1 Neutron Shielding Material Segment by Type
  - 1.2.2 Neutron Shielding Material Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 NEUTRON SHIELDING MATERIAL MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Neutron Shielding Material Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Neutron Shielding Material Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 NEUTRON SHIELDING MATERIAL MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Neutron Shielding Material Product Life Cycle
- 3.3 Global Neutron Shielding Material Sales by Manufacturers (2020-2025)
- 3.4 Global Neutron Shielding Material Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Neutron Shielding Material Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Neutron Shielding Material Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Neutron Shielding Material Market Competitive Situation and Trends
  - 3.8.1 Neutron Shielding Material Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Neutron Shielding Material Players Market Share by Revenue

### 3.8.3 Mergers & Acquisitions, Expansion

## **4 NEUTRON SHIELDING MATERIAL INDUSTRY CHAIN ANALYSIS**

### 4.1 Neutron Shielding Material Industry Chain Analysis

### 4.2 Market Overview of Key Raw Materials

### 4.3 Midstream Market Analysis

### 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF NEUTRON SHIELDING MATERIAL MARKET**

### 5.1 Key Development Trends

### 5.2 Driving Factors

### 5.3 Market Challenges

### 5.4 Industry News

#### 5.4.1 New Product Developments

#### 5.4.2 Mergers & Acquisitions

#### 5.4.3 Expansions

#### 5.4.4 Collaboration/Supply Contracts

### 5.5 PEST Analysis

#### 5.5.1 Industry Policies Analysis

#### 5.5.2 Economic Environment Analysis

#### 5.5.3 Social Environment Analysis

#### 5.5.4 Technological Environment Analysis

### 5.6 Global Neutron Shielding Material Market Porter's Five Forces Analysis

#### 5.6.1 Global Trade Frictions

#### 5.6.2 U.S. Tariff Policy ? April 2025

#### 5.6.3 Global Trade Frictions and Their Impacts to Neutron Shielding Material Market

### 5.7 ESG Ratings of Leading Companies

## **6 NEUTRON SHIELDING MATERIAL MARKET SEGMENTATION BY TYPE**

### 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

### 6.2 Global Neutron Shielding Material Sales Market Share by Type (2020-2025)

### 6.3 Global Neutron Shielding Material Market Size by Type (2020-2025)

### 6.4 Global Neutron Shielding Material Price by Type (2020-2025)

## **7 NEUTRON SHIELDING MATERIAL MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Neutron Shielding Material Market Sales by Application (2020-2025)
- 7.3 Global Neutron Shielding Material Market Size (M USD) by Application (2020-2025)
- 7.4 Global Neutron Shielding Material Sales Growth Rate by Application (2020-2025)

## **8 NEUTRON SHIELDING MATERIAL MARKET SALES BY REGION**

- 8.1 Global Neutron Shielding Material Sales by Region
  - 8.1.1 Global Neutron Shielding Material Sales by Region
  - 8.1.2 Global Neutron Shielding Material Sales Market Share by Region
- 8.2 Global Neutron Shielding Material Market Size by Region
  - 8.2.1 Global Neutron Shielding Material Market Size by Region
  - 8.2.2 Global Neutron Shielding Material Market Size by Region
- 8.3 North America
  - 8.3.1 North America Neutron Shielding Material Sales by Country
  - 8.3.2 North America Neutron Shielding Material Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Neutron Shielding Material Sales by Country
  - 8.4.2 Europe Neutron Shielding Material Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview
  - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific Neutron Shielding Material Sales by Region
  - 8.5.2 Asia Pacific Neutron Shielding Material Market Size by Region
  - 8.5.3 China Market Overview
  - 8.5.4 Japan Market Overview
  - 8.5.5 South Korea Market Overview
  - 8.5.6 India Market Overview
  - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Neutron Shielding Material Sales by Country
  - 8.6.2 South America Neutron Shielding Material Market Size by Country

- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Neutron Shielding Material Sales by Region
  - 8.7.2 Middle East and Africa Neutron Shielding Material Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 NEUTRON SHIELDING MATERIAL MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Neutron Shielding Material by Region(2020-2025)
- 9.2 Global Neutron Shielding Material Revenue Market Share by Region (2020-2025)
- 9.3 Global Neutron Shielding Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Neutron Shielding Material Production
  - 9.4.1 North America Neutron Shielding Material Production Growth Rate (2020-2025)
  - 9.4.2 North America Neutron Shielding Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Neutron Shielding Material Production
  - 9.5.1 Europe Neutron Shielding Material Production Growth Rate (2020-2025)
  - 9.5.2 Europe Neutron Shielding Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Neutron Shielding Material Production (2020-2025)
  - 9.6.1 Japan Neutron Shielding Material Production Growth Rate (2020-2025)
  - 9.6.2 Japan Neutron Shielding Material Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Neutron Shielding Material Production (2020-2025)
  - 9.7.1 China Neutron Shielding Material Production Growth Rate (2020-2025)
  - 9.7.2 China Neutron Shielding Material Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 3M
  - 10.1.1 3M Basic Information

- 10.1.2 3M Neutron Shielding Material Product Overview
- 10.1.3 3M Neutron Shielding Material Product Market Performance
- 10.1.4 3M Business Overview
- 10.1.5 3M SWOT Analysis
- 10.1.6 3M Recent Developments
- 10.2 Holtec International
  - 10.2.1 Holtec International Basic Information
  - 10.2.2 Holtec International Neutron Shielding Material Product Overview
  - 10.2.3 Holtec International Neutron Shielding Material Product Market Performance
  - 10.2.4 Holtec International Business Overview
  - 10.2.5 Holtec International SWOT Analysis
  - 10.2.6 Holtec International Recent Developments
- 10.3 Rochling
  - 10.3.1 Rochling Basic Information
  - 10.3.2 Rochling Neutron Shielding Material Product Overview
  - 10.3.3 Rochling Neutron Shielding Material Product Market Performance
  - 10.3.4 Rochling Business Overview
  - 10.3.5 Rochling SWOT Analysis
  - 10.3.6 Rochling Recent Developments
- 10.4 Nikkeikin Aluminium Core Technology Company
  - 10.4.1 Nikkeikin Aluminium Core Technology Company Basic Information
  - 10.4.2 Nikkeikin Aluminium Core Technology Company Neutron Shielding Material Product Overview
  - 10.4.3 Nikkeikin Aluminium Core Technology Company Neutron Shielding Material Product Market Performance
  - 10.4.4 Nikkeikin Aluminium Core Technology Company Business Overview
  - 10.4.5 Nikkeikin Aluminium Core Technology Company Recent Developments
- 10.5 MarShield (Mars Metal Company)
  - 10.5.1 MarShield (Mars Metal Company) Basic Information
  - 10.5.2 MarShield (Mars Metal Company) Neutron Shielding Material Product Overview
  - 10.5.3 MarShield (Mars Metal Company) Neutron Shielding Material Product Market Performance
  - 10.5.4 MarShield (Mars Metal Company) Business Overview
  - 10.5.5 MarShield (Mars Metal Company) Recent Developments
- 10.6 Shieldwerx (Bladewerx)
  - 10.6.1 Shieldwerx (Bladewerx) Basic Information
  - 10.6.2 Shieldwerx (Bladewerx) Neutron Shielding Material Product Overview
  - 10.6.3 Shieldwerx (Bladewerx) Neutron Shielding Material Product Market Performance

- 10.6.4 Shieldwerx (Bladewerx) Business Overview
- 10.6.5 Shieldwerx (Bladewerx) Recent Developments
- 10.7 AandL Shielding
  - 10.7.1 AandL Shielding Basic Information
  - 10.7.2 AandL Shielding Neutron Shielding Material Product Overview
  - 10.7.3 AandL Shielding Neutron Shielding Material Product Market Performance
  - 10.7.4 AandL Shielding Business Overview
  - 10.7.5 AandL Shielding Recent Developments
- 10.8 Nippon Yakin Kogyo
  - 10.8.1 Nippon Yakin Kogyo Basic Information
  - 10.8.2 Nippon Yakin Kogyo Neutron Shielding Material Product Overview
  - 10.8.3 Nippon Yakin Kogyo Neutron Shielding Material Product Market Performance
  - 10.8.4 Nippon Yakin Kogyo Business Overview
  - 10.8.5 Nippon Yakin Kogyo Recent Developments
- 10.9 Antai-heyuan Nuclear Energy Technology and Materials
  - 10.9.1 Antai-heyuan Nuclear Energy Technology and Materials Basic Information
  - 10.9.2 Antai-heyuan Nuclear Energy Technology and Materials Neutron Shielding Material Product Overview
  - 10.9.3 Antai-heyuan Nuclear Energy Technology and Materials Neutron Shielding Material Product Market Performance
  - 10.9.4 Antai-heyuan Nuclear Energy Technology and Materials Business Overview
  - 10.9.5 Antai-heyuan Nuclear Energy Technology and Materials Recent Developments
- 10.10 Boron Rubbers India
  - 10.10.1 Boron Rubbers India Basic Information
  - 10.10.2 Boron Rubbers India Neutron Shielding Material Product Overview
  - 10.10.3 Boron Rubbers India Neutron Shielding Material Product Market Performance
  - 10.10.4 Boron Rubbers India Business Overview
  - 10.10.5 Boron Rubbers India Recent Developments
- 10.11 King Plastic Corporation
  - 10.11.1 King Plastic Corporation Basic Information
  - 10.11.2 King Plastic Corporation Neutron Shielding Material Product Overview
  - 10.11.3 King Plastic Corporation Neutron Shielding Material Product Market Performance
  - 10.11.4 King Plastic Corporation Business Overview
  - 10.11.5 King Plastic Corporation Recent Developments
- 10.12 Ray-Bar Engineering Corporation
  - 10.12.1 Ray-Bar Engineering Corporation Basic Information
  - 10.12.2 Ray-Bar Engineering Corporation Neutron Shielding Material Product Overview

- 10.12.3 Ray-Bar Engineering Corporation Neutron Shielding Material Product Market Performance
- 10.12.4 Ray-Bar Engineering Corporation Business Overview
- 10.12.5 Ray-Bar Engineering Corporation Recent Developments
- 10.13 MillenniTEK
  - 10.13.1 MillenniTEK Basic Information
  - 10.13.2 MillenniTEK Neutron Shielding Material Product Overview
  - 10.13.3 MillenniTEK Neutron Shielding Material Product Market Performance
  - 10.13.4 MillenniTEK Business Overview
  - 10.13.5 MillenniTEK Recent Developments
- 10.14 Ramon Science and Technology
  - 10.14.1 Ramon Science and Technology Basic Information
  - 10.14.2 Ramon Science and Technology Neutron Shielding Material Product Overview
  - 10.14.3 Ramon Science and Technology Neutron Shielding Material Product Market Performance
- 10.14.4 Ramon Science and Technology Business Overview
- 10.14.5 Ramon Science and Technology Recent Developments
- 10.15 Lemer Pax
  - 10.15.1 Lemer Pax Basic Information
  - 10.15.2 Lemer Pax Neutron Shielding Material Product Overview
  - 10.15.3 Lemer Pax Neutron Shielding Material Product Market Performance
  - 10.15.4 Lemer Pax Business Overview
  - 10.15.5 Lemer Pax Recent Developments
- 10.16 Hangzhou Taofeilun
  - 10.16.1 Hangzhou Taofeilun Basic Information
  - 10.16.2 Hangzhou Taofeilun Neutron Shielding Material Product Overview
  - 10.16.3 Hangzhou Taofeilun Neutron Shielding Material Product Market Performance
  - 10.16.4 Hangzhou Taofeilun Business Overview
  - 10.16.5 Hangzhou Taofeilun Recent Developments
- 10.17 Stanford Advanced Materials (Oceania International)
  - 10.17.1 Stanford Advanced Materials (Oceania International) Basic Information
  - 10.17.2 Stanford Advanced Materials (Oceania International) Neutron Shielding Material Product Overview
  - 10.17.3 Stanford Advanced Materials (Oceania International) Neutron Shielding Material Product Market Performance
  - 10.17.4 Stanford Advanced Materials (Oceania International) Business Overview
  - 10.17.5 Stanford Advanced Materials (Oceania International) Recent Developments
- 10.18 Jiangsu Hailong Nuclear Technology
  - 10.18.1 Jiangsu Hailong Nuclear Technology Basic Information

10.18.2 Jiangsu Hailong Nuclear Technology Neutron Shielding Material Product Overview

10.18.3 Jiangsu Hailong Nuclear Technology Neutron Shielding Material Product Market Performance

10.18.4 Jiangsu Hailong Nuclear Technology Business Overview

10.18.5 Jiangsu Hailong Nuclear Technology Recent Developments

10.19 Trumony Aluminum

10.19.1 Trumony Aluminum Basic Information

10.19.2 Trumony Aluminum Neutron Shielding Material Product Overview

10.19.3 Trumony Aluminum Neutron Shielding Material Product Market Performance

10.19.4 Trumony Aluminum Business Overview

10.19.5 Trumony Aluminum Recent Developments

## **11 NEUTRON SHIELDING MATERIAL MARKET FORECAST BY REGION**

11.1 Global Neutron Shielding Material Market Size Forecast

11.2 Global Neutron Shielding Material Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Neutron Shielding Material Market Size Forecast by Country

11.2.3 Asia Pacific Neutron Shielding Material Market Size Forecast by Region

11.2.4 South America Neutron Shielding Material Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Neutron Shielding Material by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Neutron Shielding Material Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Neutron Shielding Material by Type (2026-2035)

12.1.2 Global Neutron Shielding Material Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Neutron Shielding Material by Type (2026-2035)

12.2 Global Neutron Shielding Material Market Forecast by Application (2026-2035)

12.2.1 Global Neutron Shielding Material Sales (K MT) Forecast by Application

12.2.2 Global Neutron Shielding Material Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Neutron Shielding Material Market Size by Type (M USD)

Table 4. Global Neutron Shielding Material Market Size by Application

Table 5. Neutron Shielding Material Market Size Comparison by Region (M USD)

Table 6. Global Neutron Shielding Material Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Neutron Shielding Material Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Neutron Shielding Material Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Neutron Shielding Material Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Neutron Shielding Material as of 2025)

Table 11. Global Market Neutron Shielding Material Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Neutron Shielding Material Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Neutron Shielding Material Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Neutron Shielding Material Sales by Type (K MT)

Table 27. Global Neutron Shielding Material Market Size by Type (M USD)

Table 28. Global Neutron Shielding Material Sales (K MT) by Type (2020-2025)

- Table 29. Global Neutron Shielding Material Sales Market Share by Type (2020-2025)
- Table 30. Global Neutron Shielding Material Market Size (M USD) by Type (2020-2025)
- Table 31. Global Neutron Shielding Material Market Share by Type (2020-2025)
- Table 32. Global Neutron Shielding Material Price (USD/KG) by Type (2020-2025)
- Table 33. Global Neutron Shielding Material Sales (K MT) by Application
- Table 34. Global Neutron Shielding Material Market Size by Application
- Table 35. Global Neutron Shielding Material Sales by Application (2020-2025) & (K MT)
- Table 36. Global Neutron Shielding Material Sales Market Share by Application (2020-2025)
- Table 37. Global Neutron Shielding Material Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Neutron Shielding Material Market Share by Application (2020-2025)
- Table 39. Global Neutron Shielding Material Sales Growth Rate by Application (2020-2025)
- Table 40. Global Neutron Shielding Material Sales by Region (2020-2025) & (K MT)
- Table 41. Global Neutron Shielding Material Sales Market Share by Region (2020-2025)
- Table 42. Global Neutron Shielding Material Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Neutron Shielding Material Market Size by Region (2020-2025)
- Table 44. North America Neutron Shielding Material Sales by Country (2020-2025) & (K MT)
- Table 45. North America Neutron Shielding Material Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Neutron Shielding Material Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Neutron Shielding Material Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Neutron Shielding Material Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Neutron Shielding Material Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Neutron Shielding Material Sales by Country (2020-2025) & (K MT)
- Table 51. South America Neutron Shielding Material Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Neutron Shielding Material Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Neutron Shielding Material Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Neutron Shielding Material Production (K MT) by Region(2020-2025)

Table 55. Global Neutron Shielding Material Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Neutron Shielding Material Revenue Market Share by Region (2020-2025)

Table 57. Global Neutron Shielding Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Neutron Shielding Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Neutron Shielding Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Neutron Shielding Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Neutron Shielding Material Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Neutron Shielding Material Product Overview

Table 64. 3M Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Holtec International Basic Information

Table 69. Holtec International Neutron Shielding Material Product Overview

Table 70. Holtec International Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Holtec International Business Overview

Table 72. Holtec International SWOT Analysis

Table 73. Holtec International Recent Developments

Table 74. Rochling Basic Information

Table 75. Rochling Neutron Shielding Material Product Overview

Table 76. Rochling Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Rochling Business Overview

Table 78. Rochling SWOT Analysis

Table 79. Rochling Recent Developments

Table 80. Nikkeikin Aluminium Core Technology Company Basic Information

Table 81. Nikkeikin Aluminium Core Technology Company Neutron Shielding Material Product Overview

Table 82. Nikkeikin Aluminium Core Technology Company Neutron Shielding Material

Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Nikkeikin Aluminium Core Technology Company Business Overview

Table 84. Nikkeikin Aluminium Core Technology Company Recent Developments

Table 85. MarShield (Mars Metal Company) Basic Information

Table 86. MarShield (Mars Metal Company) Neutron Shielding Material Product Overview

Table 87. MarShield (Mars Metal Company) Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. MarShield (Mars Metal Company) Business Overview

Table 89. MarShield (Mars Metal Company) Recent Developments

Table 90. Shieldwerx (Bladewerx) Basic Information

Table 91. Shieldwerx (Bladewerx) Neutron Shielding Material Product Overview

Table 92. Shieldwerx (Bladewerx) Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Shieldwerx (Bladewerx) Business Overview

Table 94. Shieldwerx (Bladewerx) Recent Developments

Table 95. AandL Shielding Basic Information

Table 96. AandL Shielding Neutron Shielding Material Product Overview

Table 97. AandL Shielding Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. AandL Shielding Business Overview

Table 99. AandL Shielding Recent Developments

Table 100. Nippon Yakin Kogyo Basic Information

Table 101. Nippon Yakin Kogyo Neutron Shielding Material Product Overview

Table 102. Nippon Yakin Kogyo Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Nippon Yakin Kogyo Business Overview

Table 104. Nippon Yakin Kogyo Recent Developments

Table 105. Antai-heyuan Nuclear Energy Technology and Materials Basic Information

Table 106. Antai-heyuan Nuclear Energy Technology and Materials Neutron Shielding Material Product Overview

Table 107. Antai-heyuan Nuclear Energy Technology and Materials Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Antai-heyuan Nuclear Energy Technology and Materials Business Overview

Table 109. Antai-heyuan Nuclear Energy Technology and Materials Recent Developments

Table 110. Boron Rubbers India Basic Information

Table 111. Boron Rubbers India Neutron Shielding Material Product Overview

Table 112. Boron Rubbers India Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Boron Rubbers India Business Overview

Table 114. Boron Rubbers India Recent Developments

Table 115. King Plastic Corporation Basic Information

Table 116. King Plastic Corporation Neutron Shielding Material Product Overview

Table 117. King Plastic Corporation Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. King Plastic Corporation Business Overview

Table 119. King Plastic Corporation Recent Developments

Table 120. Ray-Bar Engineering Corporation Basic Information

Table 121. Ray-Bar Engineering Corporation Neutron Shielding Material Product Overview

Table 122. Ray-Bar Engineering Corporation Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Ray-Bar Engineering Corporation Business Overview

Table 124. Ray-Bar Engineering Corporation Recent Developments

Table 125. MillenniTEK Basic Information

Table 126. MillenniTEK Neutron Shielding Material Product Overview

Table 127. MillenniTEK Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. MillenniTEK Business Overview

Table 129. MillenniTEK Recent Developments

Table 130. Ramon Science and Technology Basic Information

Table 131. Ramon Science and Technology Neutron Shielding Material Product Overview

Table 132. Ramon Science and Technology Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Ramon Science and Technology Business Overview

Table 134. Ramon Science and Technology Recent Developments

Table 135. Lemer Pax Basic Information

Table 136. Lemer Pax Neutron Shielding Material Product Overview

Table 137. Lemer Pax Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 138. Lemer Pax Business Overview

Table 139. Lemer Pax Recent Developments

Table 140. Hangzhou Taofeilun Basic Information

Table 141. Hangzhou Taofeilun Neutron Shielding Material Product Overview

Table 142. Hangzhou Taofeilun Neutron Shielding Material Sales (K MT), Revenue (M

USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 143. Hangzhou Taofeilun Business Overview

Table 144. Hangzhou Taofeilun Recent Developments

Table 145. Stanford Advanced Materials (Oceania International) Basic Information

Table 146. Stanford Advanced Materials (Oceania International) Neutron Shielding Material Product Overview

Table 147. Stanford Advanced Materials (Oceania International) Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 148. Stanford Advanced Materials (Oceania International) Business Overview

Table 149. Stanford Advanced Materials (Oceania International) Recent Developments

Table 150. Jiangsu Hailong Nuclear Technology Basic Information

Table 151. Jiangsu Hailong Nuclear Technology Neutron Shielding Material Product Overview

Table 152. Jiangsu Hailong Nuclear Technology Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 153. Jiangsu Hailong Nuclear Technology Business Overview

Table 154. Jiangsu Hailong Nuclear Technology Recent Developments

Table 155. Trumony Aluminum Basic Information

Table 156. Trumony Aluminum Neutron Shielding Material Product Overview

Table 157. Trumony Aluminum Neutron Shielding Material Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 158. Trumony Aluminum Business Overview

Table 159. Trumony Aluminum Recent Developments

Table 160. Global Neutron Shielding Material Sales Forecast by Region (2026-2035) & (K MT)

Table 161. Global Neutron Shielding Material Market Size Forecast by Region (2026-2035) & (M USD)

Table 162. North America Neutron Shielding Material Sales Forecast by Country (2026-2035) & (K MT)

Table 163. North America Neutron Shielding Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Europe Neutron Shielding Material Sales Forecast by Country (2026-2035) & (K MT)

Table 165. Europe Neutron Shielding Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 166. Asia Pacific Neutron Shielding Material Sales Forecast by Region (2026-2035) & (K MT)

Table 167. Asia Pacific Neutron Shielding Material Market Size Forecast by Region

(2026-2035) & (M USD)

Table 168. South America Neutron Shielding Material Sales Forecast by Country

(2026-2035) & (K MT)

Table 169. South America Neutron Shielding Material Market Size Forecast by Country

(2026-2035) & (M USD)

Table 170. Middle East and Africa Neutron Shielding Material Sales Forecast by Country (2026-2035) & (Units)

Table 171. Middle East and Africa Neutron Shielding Material Market Size Forecast by Country (2026-2035) & (M USD)

Table 172. Global Neutron Shielding Material Sales Forecast by Type (2026-2035) & (K MT)

Table 173. Global Neutron Shielding Material Market Size Forecast by Type (2026-2035) & (M USD)

Table 174. Global Neutron Shielding Material Price Forecast by Type (2026-2035) & (USD/KG)

Table 175. Global Neutron Shielding Material Sales (K MT) Forecast by Application (2026-2035)

Table 176. Global Neutron Shielding Material Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Neutron Shielding Material
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Neutron Shielding Material Market Size (M USD), 2025-2035
- Figure 5. Global Neutron Shielding Material Market Size (M USD) (2020-2035)
- Figure 6. Global Neutron Shielding Material Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Neutron Shielding Material Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Neutron Shielding Material Product Life Cycle
- Figure 13. Neutron Shielding Material Sales Share by Manufacturers in 2025
- Figure 14. Global Neutron Shielding Material Revenue Share by Manufacturers in 2025
- Figure 15. Neutron Shielding Material Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Neutron Shielding Material Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Neutron Shielding Material Revenue in 2025
- Figure 18. Industry Chain Map of Neutron Shielding Material
- Figure 19. Global Neutron Shielding Material Market PEST Analysis
- Figure 20. Global Neutron Shielding Material Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Neutron Shielding Material Market Share by Type
- Figure 27. Sales Market Share of Neutron Shielding Material by Type (2020-2025)
- Figure 28. Sales Market Share of Neutron Shielding Material by Type in 2025
- Figure 29. Market Share of Neutron Shielding Material by Type (2020-2025)
- Figure 30. Market Share of Neutron Shielding Material by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Neutron Shielding Material Market Share by Application

Figure 33. Global Neutron Shielding Material Sales Market Share by Application (2020-2025)

Figure 34. Global Neutron Shielding Material Sales Market Share by Application in 2025

Figure 35. Global Neutron Shielding Material Market Share by Application (2020-2025)

Figure 36. Global Neutron Shielding Material Market Share by Application in 2025

Figure 37. Global Neutron Shielding Material Sales Growth Rate by Application (2020-2025)

Figure 38. Global Neutron Shielding Material Sales Market Share by Region (2020-2025)

Figure 39. Global Neutron Shielding Material Market Size by Region (2020-2025)

Figure 40. North America Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Neutron Shielding Material Sales Market Share by Country in 2024

Figure 43. North America Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Neutron Shielding Material Market Size by Country in 2024

Figure 45. U.S. Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Neutron Shielding Material Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Neutron Shielding Material Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Neutron Shielding Material Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Neutron Shielding Material Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Neutron Shielding Material Sales Market Share by Country in 2024

Figure 53. Europe Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Neutron Shielding Material Market Size by Country in 2024

Figure 55. Germany Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Neutron Shielding Material Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Neutron Shielding Material Sales Market Share by Region in 2024

Figure 67. Asia Pacific Neutron Shielding Material Market Size by Region in 2024

Figure 68. China Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Neutron Shielding Material Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Neutron Shielding Material Sales and Growth Rate (K MT)

Figure 79. South America Neutron Shielding Material Sales Market Share by Country in 2024

Figure 80. South America Neutron Shielding Material Market Size and Growth Rate (M USD)

Figure 81. South America Neutron Shielding Material Market Size by Country in 2024

Figure 82. Brazil Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Neutron Shielding Material Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Neutron Shielding Material Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Neutron Shielding Material Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Neutron Shielding Material Market Size by Region in 2024

Figure 92. Saudi Arabia Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Neutron Shielding Material Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Neutron Shielding Material Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Neutron Shielding Material Production Market Share by Region (2020-2025)

Figure 103. North America Neutron Shielding Material Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Neutron Shielding Material Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Neutron Shielding Material Production (K MT) Growth Rate (2020-2025)

Figure 106. China Neutron Shielding Material Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Neutron Shielding Material Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Neutron Shielding Material Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Neutron Shielding Material Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Neutron Shielding Material Market Share Forecast by Type (2026-2035)

Figure 111. Global Neutron Shielding Material Sales Forecast by Application (2026-2035)

Figure 112. Global Neutron Shielding Material Market Share Forecast by Application (2026-2035)

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