

Global Neutron Capture Therapy of Cancer Market Research Report 2024, Forecast to 2032

<https://marketpublishers.com/r/G2CBA88F4861EN.html>

Date: October 2024

Pages: 120

Price: US\$ 3,400.00 (Single User License)

ID: G2CBA88F4861EN

Abstracts

Report Overview

Neutron capture therapy (NCT) is a type of radiotherapy for treating locally invasive malignant tumors such as primary brain tumors, recurrent cancers of the head and neck region, and cutaneous and extracutaneous melanomas. It is a two-step process: first, the patient is injected with a tumor-localizing drug containing the stable isotope boron-10 (10B), which has a high propensity to capture low energy 'thermal' neutrons. The neutron cross section of 10B (3,837 barns) is 1,000 times more than that of other elements, such as nitrogen, hydrogen, or oxygen, that occur in tissue. In the second step, the patient is radiated with epithermal neutrons, the sources of which in the past have been nuclear reactors and now are accelerators that produce higher energy epithermal neutrons.

The global Neutron Capture Therapy of Cancer market size was estimated at USD 84 million in 2023 and is projected to reach USD 262.57 million by 2032, exhibiting a CAGR of 13.50% during the forecast period.

North America Neutron Capture Therapy of Cancer market size was estimated at USD 27.25 million in 2023, at a CAGR of 11.57% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Neutron Capture Therapy of Cancer market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Neutron Capture Therapy of Cancer Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Neutron Capture Therapy of Cancer market in any manner.

Global Neutron Capture Therapy of Cancer Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

TAE Life Sciences

RaySearch

Neutron Therapeutics

International Particle Therapy

Southern TOHOKU Hospital Group

Neuboron Medtech

Market Segmentation (by Type)

Thermal Beam

Epithermal Beam

Market Segmentation (by Application)

Brain Tumor

Extracranial Tumor

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Neutron Capture Therapy of Cancer Market

Overview of the regional outlook of the Neutron Capture Therapy of Cancer Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Neutron Capture Therapy of Cancer Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Neutron Capture Therapy of Cancer, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Neutron Capture Therapy of Cancer
- 1.2 Key Market Segments
 - 1.2.1 Neutron Capture Therapy of Cancer Segment by Type
 - 1.2.2 Neutron Capture Therapy of Cancer Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NEUTRON CAPTURE THERAPY OF CANCER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Neutron Capture Therapy of Cancer Market Size (M USD) Estimates and Forecasts (2019-2032)
 - 2.1.2 Global Neutron Capture Therapy of Cancer Sales Estimates and Forecasts (2019-2032)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NEUTRON CAPTURE THERAPY OF CANCER MARKET COMPETITIVE LANDSCAPE

- 3.1 Global Neutron Capture Therapy of Cancer Sales by Manufacturers (2019-2024)
- 3.2 Global Neutron Capture Therapy of Cancer Revenue Market Share by Manufacturers (2019-2024)
- 3.3 Neutron Capture Therapy of Cancer Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.4 Global Neutron Capture Therapy of Cancer Average Price by Manufacturers (2019-2024)
- 3.5 Manufacturers Neutron Capture Therapy of Cancer Sales Sites, Area Served, Product Type
- 3.6 Neutron Capture Therapy of Cancer Market Competitive Situation and Trends
 - 3.6.1 Neutron Capture Therapy of Cancer Market Concentration Rate

3.6.2 Global 5 and 10 Largest Neutron Capture Therapy of Cancer Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 NEUTRON CAPTURE THERAPY OF CANCER INDUSTRY CHAIN ANALYSIS

4.1 Neutron Capture Therapy of Cancer Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEUTRON CAPTURE THERAPY OF CANCER MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 NEUTRON CAPTURE THERAPY OF CANCER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Neutron Capture Therapy of Cancer Sales Market Share by Type (2019-2024)

6.3 Global Neutron Capture Therapy of Cancer Market Size Market Share by Type (2019-2024)

6.4 Global Neutron Capture Therapy of Cancer Price by Type (2019-2024)

7 NEUTRON CAPTURE THERAPY OF CANCER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Neutron Capture Therapy of Cancer Market Sales by Application
(2019-2024)

7.3 Global Neutron Capture Therapy of Cancer Market Size (M USD) by Application
(2019-2024)

7.4 Global Neutron Capture Therapy of Cancer Sales Growth Rate by Application
(2019-2024)

8 NEUTRON CAPTURE THERAPY OF CANCER MARKET CONSUMPTION BY REGION

8.1 Global Neutron Capture Therapy of Cancer Sales by Region

8.1.1 Global Neutron Capture Therapy of Cancer Sales by Region

8.1.2 Global Neutron Capture Therapy of Cancer Sales Market Share by Region

8.2 North America

8.2.1 North America Neutron Capture Therapy of Cancer Sales by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Neutron Capture Therapy of Cancer Sales by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Russia

8.4 Asia Pacific

8.4.1 Asia Pacific Neutron Capture Therapy of Cancer Sales by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Neutron Capture Therapy of Cancer Sales by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Neutron Capture Therapy of Cancer Sales by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 NEUTRON CAPTURE THERAPY OF CANCER MARKET PRODUCTION BY REGION

9.1 Global Production of Neutron Capture Therapy of Cancer by Region (2019-2024)

9.2 Global Neutron Capture Therapy of Cancer Revenue Market Share by Region (2019-2024)

9.3 Global Neutron Capture Therapy of Cancer Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Neutron Capture Therapy of Cancer Production

9.4.1 North America Neutron Capture Therapy of Cancer Production Growth Rate (2019-2024)

9.4.2 North America Neutron Capture Therapy of Cancer Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Neutron Capture Therapy of Cancer Production

9.5.1 Europe Neutron Capture Therapy of Cancer Production Growth Rate (2019-2024)

9.5.2 Europe Neutron Capture Therapy of Cancer Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Neutron Capture Therapy of Cancer Production (2019-2024)

9.6.1 Japan Neutron Capture Therapy of Cancer Production Growth Rate (2019-2024)

9.6.2 Japan Neutron Capture Therapy of Cancer Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Neutron Capture Therapy of Cancer Production (2019-2024)

9.7.1 China Neutron Capture Therapy of Cancer Production Growth Rate (2019-2024)

9.7.2 China Neutron Capture Therapy of Cancer Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

10.1 TAE Life Sciences

10.1.1 TAE Life Sciences Neutron Capture Therapy of Cancer Basic Information

10.1.2 TAE Life Sciences Neutron Capture Therapy of Cancer Product Overview

10.1.3 TAE Life Sciences Neutron Capture Therapy of Cancer Product Market

Performance

10.1.4 TAE Life Sciences Business Overview

10.1.5 TAE Life Sciences Neutron Capture Therapy of Cancer SWOT Analysis

10.1.6 TAE Life Sciences Recent Developments

10.2 RaySearch

10.2.1 RaySearch Neutron Capture Therapy of Cancer Basic Information

10.2.2 RaySearch Neutron Capture Therapy of Cancer Product Overview

10.2.3 RaySearch Neutron Capture Therapy of Cancer Product Market Performance

10.2.4 RaySearch Business Overview

10.2.5 RaySearch Neutron Capture Therapy of Cancer SWOT Analysis

10.2.6 RaySearch Recent Developments

10.3 Neutron Therapeutics

10.3.1 Neutron Therapeutics Neutron Capture Therapy of Cancer Basic Information

10.3.2 Neutron Therapeutics Neutron Capture Therapy of Cancer Product Overview

10.3.3 Neutron Therapeutics Neutron Capture Therapy of Cancer Product Market

Performance

10.3.4 Neutron Therapeutics Neutron Capture Therapy of Cancer SWOT Analysis

10.3.5 Neutron Therapeutics Business Overview

10.3.6 Neutron Therapeutics Recent Developments

10.4 International Particle Therapy

10.4.1 International Particle Therapy Neutron Capture Therapy of Cancer Basic Information

10.4.2 International Particle Therapy Neutron Capture Therapy of Cancer Product Overview

10.4.3 International Particle Therapy Neutron Capture Therapy of Cancer Product Market Performance

10.4.4 International Particle Therapy Business Overview

10.4.5 International Particle Therapy Recent Developments

10.5 Southern TOHOKU Hospital Group

10.5.1 Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Basic Information

10.5.2 Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Product Overview

10.5.3 Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Product Market Performance

10.5.4 Southern TOHOKU Hospital Group Business Overview

10.5.5 Southern TOHOKU Hospital Group Recent Developments

10.6 Neuboron Medtech

10.6.1 Neuboron Medtech Neutron Capture Therapy of Cancer Basic Information

- 10.6.2 Neuboron Medtech Neutron Capture Therapy of Cancer Product Overview
- 10.6.3 Neuboron Medtech Neutron Capture Therapy of Cancer Product Market Performance
- 10.6.4 Neuboron Medtech Business Overview
- 10.6.5 Neuboron Medtech Recent Developments

11 NEUTRON CAPTURE THERAPY OF CANCER MARKET FORECAST BY REGION

- 11.1 Global Neutron Capture Therapy of Cancer Market Size Forecast
- 11.2 Global Neutron Capture Therapy of Cancer Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Neutron Capture Therapy of Cancer Market Size Forecast by Country
 - 11.2.3 Asia Pacific Neutron Capture Therapy of Cancer Market Size Forecast by Region
 - 11.2.4 South America Neutron Capture Therapy of Cancer Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Consumption of Neutron Capture Therapy of Cancer by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

- 12.1 Global Neutron Capture Therapy of Cancer Market Forecast by Type (2025-2032)
 - 12.1.1 Global Forecasted Sales of Neutron Capture Therapy of Cancer by Type (2025-2032)
 - 12.1.2 Global Neutron Capture Therapy of Cancer Market Size Forecast by Type (2025-2032)
 - 12.1.3 Global Forecasted Price of Neutron Capture Therapy of Cancer by Type (2025-2032)
- 12.2 Global Neutron Capture Therapy of Cancer Market Forecast by Application (2025-2032)
 - 12.2.1 Global Neutron Capture Therapy of Cancer Sales (K Units) Forecast by Application
 - 12.2.2 Global Neutron Capture Therapy of Cancer Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Neutron Capture Therapy of Cancer Market Size Comparison by Region (M USD)

Table 5. Global Neutron Capture Therapy of Cancer Sales (K Units) by Manufacturers (2019-2024)

Table 6. Global Neutron Capture Therapy of Cancer Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Neutron Capture Therapy of Cancer Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Neutron Capture Therapy of Cancer Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Neutron Capture Therapy of Cancer as of 2022)

Table 10. Global Market Neutron Capture Therapy of Cancer Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Neutron Capture Therapy of Cancer Sales Sites and Area Served

Table 12. Manufacturers Neutron Capture Therapy of Cancer Product Type

Table 13. Global Neutron Capture Therapy of Cancer Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Neutron Capture Therapy of Cancer

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Neutron Capture Therapy of Cancer Market Challenges

Table 22. Global Neutron Capture Therapy of Cancer Sales by Type (K Units)

Table 23. Global Neutron Capture Therapy of Cancer Market Size by Type (M USD)

Table 24. Global Neutron Capture Therapy of Cancer Sales (K Units) by Type (2019-2024)

Table 25. Global Neutron Capture Therapy of Cancer Sales Market Share by Type

(2019-2024)

Table 26. Global Neutron Capture Therapy of Cancer Market Size (M USD) by Type (2019-2024)

Table 27. Global Neutron Capture Therapy of Cancer Market Size Share by Type (2019-2024)

Table 28. Global Neutron Capture Therapy of Cancer Price (USD/Unit) by Type (2019-2024)

Table 29. Global Neutron Capture Therapy of Cancer Sales (K Units) by Application

Table 30. Global Neutron Capture Therapy of Cancer Market Size by Application

Table 31. Global Neutron Capture Therapy of Cancer Sales by Application (2019-2024) & (K Units)

Table 32. Global Neutron Capture Therapy of Cancer Sales Market Share by Application (2019-2024)

Table 33. Global Neutron Capture Therapy of Cancer Sales by Application (2019-2024) & (M USD)

Table 34. Global Neutron Capture Therapy of Cancer Market Share by Application (2019-2024)

Table 35. Global Neutron Capture Therapy of Cancer Sales Growth Rate by Application (2019-2024)

Table 36. Global Neutron Capture Therapy of Cancer Sales by Region (2019-2024) & (K Units)

Table 37. Global Neutron Capture Therapy of Cancer Sales Market Share by Region (2019-2024)

Table 38. North America Neutron Capture Therapy of Cancer Sales by Country (2019-2024) & (K Units)

Table 39. Europe Neutron Capture Therapy of Cancer Sales by Country (2019-2024) & (K Units)

Table 40. Asia Pacific Neutron Capture Therapy of Cancer Sales by Region (2019-2024) & (K Units)

Table 41. South America Neutron Capture Therapy of Cancer Sales by Country (2019-2024) & (K Units)

Table 42. Middle East and Africa Neutron Capture Therapy of Cancer Sales by Region (2019-2024) & (K Units)

Table 43. Global Neutron Capture Therapy of Cancer Production (K Units) by Region (2019-2024)

Table 44. Global Neutron Capture Therapy of Cancer Revenue (US\$ Million) by Region (2019-2024)

Table 45. Global Neutron Capture Therapy of Cancer Revenue Market Share by Region (2019-2024)

Table 46. Global Neutron Capture Therapy of Cancer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 47. North America Neutron Capture Therapy of Cancer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Europe Neutron Capture Therapy of Cancer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 49. Japan Neutron Capture Therapy of Cancer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 50. China Neutron Capture Therapy of Cancer Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 51. TAE Life Sciences Neutron Capture Therapy of Cancer Basic Information

Table 52. TAE Life Sciences Neutron Capture Therapy of Cancer Product Overview

Table 53. TAE Life Sciences Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 54. TAE Life Sciences Business Overview

Table 55. TAE Life Sciences Neutron Capture Therapy of Cancer SWOT Analysis

Table 56. TAE Life Sciences Recent Developments

Table 57. RaySearch Neutron Capture Therapy of Cancer Basic Information

Table 58. RaySearch Neutron Capture Therapy of Cancer Product Overview

Table 59. RaySearch Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 60. RaySearch Business Overview

Table 61. RaySearch Neutron Capture Therapy of Cancer SWOT Analysis

Table 62. RaySearch Recent Developments

Table 63. Neutron Therapeutics Neutron Capture Therapy of Cancer Basic Information

Table 64. Neutron Therapeutics Neutron Capture Therapy of Cancer Product Overview

Table 65. Neutron Therapeutics Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 66. Neutron Therapeutics Neutron Capture Therapy of Cancer SWOT Analysis

Table 67. Neutron Therapeutics Business Overview

Table 68. Neutron Therapeutics Recent Developments

Table 69. International Particle Therapy Neutron Capture Therapy of Cancer Basic Information

Table 70. International Particle Therapy Neutron Capture Therapy of Cancer Product Overview

Table 71. International Particle Therapy Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 72. International Particle Therapy Business Overview

Table 73. International Particle Therapy Recent Developments

Table 74. Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Basic Information

Table 75. Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Product Overview

Table 76. Southern TOHOKU Hospital Group Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 77. Southern TOHOKU Hospital Group Business Overview

Table 78. Southern TOHOKU Hospital Group Recent Developments

Table 79. Neuboron Medtech Neutron Capture Therapy of Cancer Basic Information

Table 80. Neuboron Medtech Neutron Capture Therapy of Cancer Product Overview

Table 81. Neuboron Medtech Neutron Capture Therapy of Cancer Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 82. Neuboron Medtech Business Overview

Table 83. Neuboron Medtech Recent Developments

Table 84. Global Neutron Capture Therapy of Cancer Sales Forecast by Region (2025-2032) & (K Units)

Table 85. Global Neutron Capture Therapy of Cancer Market Size Forecast by Region (2025-2032) & (M USD)

Table 86. North America Neutron Capture Therapy of Cancer Sales Forecast by Country (2025-2032) & (K Units)

Table 87. North America Neutron Capture Therapy of Cancer Market Size Forecast by Country (2025-2032) & (M USD)

Table 88. Europe Neutron Capture Therapy of Cancer Sales Forecast by Country (2025-2032) & (K Units)

Table 89. Europe Neutron Capture Therapy of Cancer Market Size Forecast by Country (2025-2032) & (M USD)

Table 90. Asia Pacific Neutron Capture Therapy of Cancer Sales Forecast by Region (2025-2032) & (K Units)

Table 91. Asia Pacific Neutron Capture Therapy of Cancer Market Size Forecast by Region (2025-2032) & (M USD)

Table 92. South America Neutron Capture Therapy of Cancer Sales Forecast by Country (2025-2032) & (K Units)

Table 93. South America Neutron Capture Therapy of Cancer Market Size Forecast by Country (2025-2032) & (M USD)

Table 94. Middle East and Africa Neutron Capture Therapy of Cancer Consumption Forecast by Country (2025-2032) & (Units)

Table 95. Middle East and Africa Neutron Capture Therapy of Cancer Market Size Forecast by Country (2025-2032) & (M USD)

Table 96. Global Neutron Capture Therapy of Cancer Sales Forecast by Type

(2025-2032) & (K Units)

Table 97. Global Neutron Capture Therapy of Cancer Market Size Forecast by Type (2025-2032) & (M USD)

Table 98. Global Neutron Capture Therapy of Cancer Price Forecast by Type (2025-2032) & (USD/Unit)

Table 99. Global Neutron Capture Therapy of Cancer Sales (K Units) Forecast by Application (2025-2032)

Table 100. Global Neutron Capture Therapy of Cancer Market Size Forecast by Application (2025-2032) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Neutron Capture Therapy of Cancer
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Neutron Capture Therapy of Cancer Market Size (M USD), 2019-2032
- Figure 5. Global Neutron Capture Therapy of Cancer Market Size (M USD) (2019-2032)
- Figure 6. Global Neutron Capture Therapy of Cancer Sales (K Units) & (2019-2032)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Neutron Capture Therapy of Cancer Market Size by Country (M USD)
- Figure 11. Neutron Capture Therapy of Cancer Sales Share by Manufacturers in 2023
- Figure 12. Global Neutron Capture Therapy of Cancer Revenue Share by Manufacturers in 2023
- Figure 13. Neutron Capture Therapy of Cancer Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Neutron Capture Therapy of Cancer Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Neutron Capture Therapy of Cancer Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Neutron Capture Therapy of Cancer Market Share by Type
- Figure 18. Sales Market Share of Neutron Capture Therapy of Cancer by Type (2019-2024)
- Figure 19. Sales Market Share of Neutron Capture Therapy of Cancer by Type in 2023
- Figure 20. Market Size Share of Neutron Capture Therapy of Cancer by Type (2019-2024)
- Figure 21. Market Size Market Share of Neutron Capture Therapy of Cancer by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Neutron Capture Therapy of Cancer Market Share by Application
- Figure 24. Global Neutron Capture Therapy of Cancer Sales Market Share by Application (2019-2024)
- Figure 25. Global Neutron Capture Therapy of Cancer Sales Market Share by Application in 2023
- Figure 26. Global Neutron Capture Therapy of Cancer Market Share by Application

(2019-2024)

Figure 27. Global Neutron Capture Therapy of Cancer Market Share by Application in 2023

Figure 28. Global Neutron Capture Therapy of Cancer Sales Growth Rate by Application (2019-2024)

Figure 29. Global Neutron Capture Therapy of Cancer Sales Market Share by Region (2019-2024)

Figure 30. North America Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America Neutron Capture Therapy of Cancer Sales Market Share by Country in 2023

Figure 32. U.S. Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada Neutron Capture Therapy of Cancer Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico Neutron Capture Therapy of Cancer Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe Neutron Capture Therapy of Cancer Sales Market Share by Country in 2023

Figure 37. Germany Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Asia Pacific Neutron Capture Therapy of Cancer Sales and Growth Rate (K Units)

Figure 43. Asia Pacific Neutron Capture Therapy of Cancer Sales Market Share by Region in 2023

Figure 44. China Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 46. South Korea Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 47. India Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 48. Southeast Asia Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 49. South America Neutron Capture Therapy of Cancer Sales and Growth Rate (K Units)

Figure 50. South America Neutron Capture Therapy of Cancer Sales Market Share by Country in 2023

Figure 51. Brazil Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 52. Argentina Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 53. Columbia Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 54. Middle East and Africa Neutron Capture Therapy of Cancer Sales and Growth Rate (K Units)

Figure 55. Middle East and Africa Neutron Capture Therapy of Cancer Sales Market Share by Region in 2023

Figure 56. Saudi Arabia Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 57. UAE Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 58. Egypt Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 59. Nigeria Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 60. South Africa Neutron Capture Therapy of Cancer Sales and Growth Rate (2019-2024) & (K Units)

Figure 61. Global Neutron Capture Therapy of Cancer Production Market Share by Region (2019-2024)

Figure 62. North America Neutron Capture Therapy of Cancer Production (K Units) Growth Rate (2019-2024)

Figure 63. Europe Neutron Capture Therapy of Cancer Production (K Units) Growth Rate (2019-2024)

Figure 64. Japan Neutron Capture Therapy of Cancer Production (K Units) Growth Rate (2019-2024)

Figure 65. China Neutron Capture Therapy of Cancer Production (K Units) Growth Rate

(2019-2024)

Figure 66. Global Neutron Capture Therapy of Cancer Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global Neutron Capture Therapy of Cancer Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Neutron Capture Therapy of Cancer Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Neutron Capture Therapy of Cancer Market Share Forecast by Type (2025-2032)

Figure 70. Global Neutron Capture Therapy of Cancer Sales Forecast by Application (2025-2032)

Figure 71. Global Neutron Capture Therapy of Cancer Market Share Forecast by Application (2025-2032)

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