

Global Neuromorphic Hardware Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Neuromorphic Hardware competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global neuromorphic hardware shipments reached approximately 2.5 million units, with an average global market price of around US\$1,200 per unit. The total industry-designed capacity was about 3 million units, and the average gross profit margin remained at around 40%. Neuromorphic hardware refers to computing systems designed to mimic the architecture and functioning of the human brain, using spiking neural networks (SNNs), event-driven processing, and specialized hardware like memristors and neurosynaptic chips. These systems enable highly efficient, low-power computation for AI, edge computing, robotics, and sensor processing. Upstream: Semiconductor wafer suppliers, specialized chip design IP providers, and advanced packaging companies. Midstream: Neuromorphic hardware manufacturers, custom silicon foundries, and hardware integration firms. Downstream: AI research labs, autonomous robotics companies, edge computing providers, and high-performance computing applications.

The global Neuromorphic Hardware market size was estimated at USD 3127.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 13.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Neuromorphic Hardware market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts

SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Neuromorphic Hardware market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Neuromorphic Hardware market.

Global Neuromorphic Hardware Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Intel (Loihi chip)

IBM (TrueNorth)

BrainChip Holdings (Akida chip)

SynSense (aiCTX)

Qualcomm (Zeroth platform)

Samsung Electronics (neuromorphic R&D)

HRL Laboratories
aiMotive (neuromorphic perception systems)
Applied Brain Research
Innatera Nanosystems

Market Segmentation (by Type)

10 W

Market Segmentation (by Application)

Automotive
Medical
Electronics and Semiconductors
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Neuromorphic Hardware Market
Overview of the regional outlook of the Neuromorphic Hardware Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Neuromorphic Hardware Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Neuromorphic Hardware, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Neuromorphic Hardware
- 1.2 Key Market Segments
 - 1.2.1 Neuromorphic Hardware Segment by Type
 - 1.2.2 Neuromorphic Hardware Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NEUROMORPHIC HARDWARE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Neuromorphic Hardware Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Neuromorphic Hardware Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NEUROMORPHIC HARDWARE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Neuromorphic Hardware Product Life Cycle
- 3.3 Global Neuromorphic Hardware Sales by Manufacturers (2020-2025)
- 3.4 Global Neuromorphic Hardware Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Neuromorphic Hardware Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Neuromorphic Hardware Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Neuromorphic Hardware Market Competitive Situation and Trends
 - 3.8.1 Neuromorphic Hardware Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Neuromorphic Hardware Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NEUROMORPHIC HARDWARE INDUSTRY CHAIN ANALYSIS

- 4.1 Neuromorphic Hardware Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEUROMORPHIC HARDWARE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Neuromorphic Hardware Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Neuromorphic Hardware Market
- 5.7 ESG Ratings of Leading Companies

6 NEUROMORPHIC HARDWARE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Neuromorphic Hardware Sales Market Share by Type (2020-2025)
- 6.3 Global Neuromorphic Hardware Market Size by Type (2020-2025)
- 6.4 Global Neuromorphic Hardware Price by Type (2020-2025)

7 NEUROMORPHIC HARDWARE MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Neuromorphic Hardware Market Sales by Application (2020-2025)
- 7.3 Global Neuromorphic Hardware Market Size (M USD) by Application (2020-2025)
- 7.4 Global Neuromorphic Hardware Sales Growth Rate by Application (2020-2025)

8 NEUROMORPHIC HARDWARE MARKET SALES BY REGION

- 8.1 Global Neuromorphic Hardware Sales by Region
 - 8.1.1 Global Neuromorphic Hardware Sales by Region
 - 8.1.2 Global Neuromorphic Hardware Sales Market Share by Region
- 8.2 Global Neuromorphic Hardware Market Size by Region
 - 8.2.1 Global Neuromorphic Hardware Market Size by Region
 - 8.2.2 Global Neuromorphic Hardware Market Size by Region
- 8.3 North America
 - 8.3.1 North America Neuromorphic Hardware Sales by Country
 - 8.3.2 North America Neuromorphic Hardware Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Neuromorphic Hardware Sales by Country
 - 8.4.2 Europe Neuromorphic Hardware Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Neuromorphic Hardware Sales by Region
 - 8.5.2 Asia Pacific Neuromorphic Hardware Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Neuromorphic Hardware Sales by Country
 - 8.6.2 South America Neuromorphic Hardware Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Neuromorphic Hardware Sales by Region

8.7.2 Middle East and Africa Neuromorphic Hardware Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NEUROMORPHIC HARDWARE MARKET PRODUCTION BY REGION

9.1 Global Production of Neuromorphic Hardware by Region(2020-2025)

9.2 Global Neuromorphic Hardware Revenue Market Share by Region (2020-2025)

9.3 Global Neuromorphic Hardware Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Neuromorphic Hardware Production

9.4.1 North America Neuromorphic Hardware Production Growth Rate (2020-2025)

9.4.2 North America Neuromorphic Hardware Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Neuromorphic Hardware Production

9.5.1 Europe Neuromorphic Hardware Production Growth Rate (2020-2025)

9.5.2 Europe Neuromorphic Hardware Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Neuromorphic Hardware Production (2020-2025)

9.6.1 Japan Neuromorphic Hardware Production Growth Rate (2020-2025)

9.6.2 Japan Neuromorphic Hardware Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Neuromorphic Hardware Production (2020-2025)

9.7.1 China Neuromorphic Hardware Production Growth Rate (2020-2025)

9.7.2 China Neuromorphic Hardware Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Intel (Loihi chip)

10.1.1 Intel (Loihi chip) Basic Information

10.1.2 Intel (Loihi chip) Neuromorphic Hardware Product Overview

- 10.1.3 Intel (Loihi chip) Neuromorphic Hardware Product Market Performance
- 10.1.4 Intel (Loihi chip) Business Overview
- 10.1.5 Intel (Loihi chip) SWOT Analysis
- 10.1.6 Intel (Loihi chip) Recent Developments
- 10.2 IBM (TrueNorth)
 - 10.2.1 IBM (TrueNorth) Basic Information
 - 10.2.2 IBM (TrueNorth) Neuromorphic Hardware Product Overview
 - 10.2.3 IBM (TrueNorth) Neuromorphic Hardware Product Market Performance
 - 10.2.4 IBM (TrueNorth) Business Overview
 - 10.2.5 IBM (TrueNorth) SWOT Analysis
 - 10.2.6 IBM (TrueNorth) Recent Developments
- 10.3 BrainChip Holdings (Akida chip)
 - 10.3.1 BrainChip Holdings (Akida chip) Basic Information
 - 10.3.2 BrainChip Holdings (Akida chip) Neuromorphic Hardware Product Overview
 - 10.3.3 BrainChip Holdings (Akida chip) Neuromorphic Hardware Product Market Performance
 - 10.3.4 BrainChip Holdings (Akida chip) Business Overview
 - 10.3.5 BrainChip Holdings (Akida chip) SWOT Analysis
 - 10.3.6 BrainChip Holdings (Akida chip) Recent Developments
- 10.4 SynSense (aiCTX)
 - 10.4.1 SynSense (aiCTX) Basic Information
 - 10.4.2 SynSense (aiCTX) Neuromorphic Hardware Product Overview
 - 10.4.3 SynSense (aiCTX) Neuromorphic Hardware Product Market Performance
 - 10.4.4 SynSense (aiCTX) Business Overview
 - 10.4.5 SynSense (aiCTX) Recent Developments
- 10.5 Qualcomm (Zeroth platform)
 - 10.5.1 Qualcomm (Zeroth platform) Basic Information
 - 10.5.2 Qualcomm (Zeroth platform) Neuromorphic Hardware Product Overview
 - 10.5.3 Qualcomm (Zeroth platform) Neuromorphic Hardware Product Market Performance
 - 10.5.4 Qualcomm (Zeroth platform) Business Overview
 - 10.5.5 Qualcomm (Zeroth platform) Recent Developments
- 10.6 Samsung Electronics (neuromorphic RandD)
 - 10.6.1 Samsung Electronics (neuromorphic RandD) Basic Information
 - 10.6.2 Samsung Electronics (neuromorphic RandD) Neuromorphic Hardware Product Overview
 - 10.6.3 Samsung Electronics (neuromorphic RandD) Neuromorphic Hardware Product Market Performance
 - 10.6.4 Samsung Electronics (neuromorphic RandD) Business Overview

- 10.6.5 Samsung Electronics (neuromorphic RandD) Recent Developments
- 10.7 HRL Laboratories
 - 10.7.1 HRL Laboratories Basic Information
 - 10.7.2 HRL Laboratories Neuromorphic Hardware Product Overview
 - 10.7.3 HRL Laboratories Neuromorphic Hardware Product Market Performance
 - 10.7.4 HRL Laboratories Business Overview
 - 10.7.5 HRL Laboratories Recent Developments
- 10.8 aiMotive (neuromorphic perception systems)
 - 10.8.1 aiMotive (neuromorphic perception systems) Basic Information
 - 10.8.2 aiMotive (neuromorphic perception systems) Neuromorphic Hardware Product Overview
 - 10.8.3 aiMotive (neuromorphic perception systems) Neuromorphic Hardware Product Market Performance
 - 10.8.4 aiMotive (neuromorphic perception systems) Business Overview
 - 10.8.5 aiMotive (neuromorphic perception systems) Recent Developments
- 10.9 Applied Brain Research
 - 10.9.1 Applied Brain Research Basic Information
 - 10.9.2 Applied Brain Research Neuromorphic Hardware Product Overview
 - 10.9.3 Applied Brain Research Neuromorphic Hardware Product Market Performance
 - 10.9.4 Applied Brain Research Business Overview
 - 10.9.5 Applied Brain Research Recent Developments
- 10.10 Innatera Nanosystems
 - 10.10.1 Innatera Nanosystems Basic Information
 - 10.10.2 Innatera Nanosystems Neuromorphic Hardware Product Overview
 - 10.10.3 Innatera Nanosystems Neuromorphic Hardware Product Market Performance
 - 10.10.4 Innatera Nanosystems Business Overview
 - 10.10.5 Innatera Nanosystems Recent Developments

11 NEUROMORPHIC HARDWARE MARKET FORECAST BY REGION

- 11.1 Global Neuromorphic Hardware Market Size Forecast
- 11.2 Global Neuromorphic Hardware Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Neuromorphic Hardware Market Size Forecast by Country
 - 11.2.3 Asia Pacific Neuromorphic Hardware Market Size Forecast by Region
 - 11.2.4 South America Neuromorphic Hardware Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Neuromorphic Hardware by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Neuromorphic Hardware Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Neuromorphic Hardware by Type (2026-2035)

12.1.2 Global Neuromorphic Hardware Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Neuromorphic Hardware by Type (2026-2035)

12.2 Global Neuromorphic Hardware Market Forecast by Application (2026-2035)

12.2.1 Global Neuromorphic Hardware Sales (K Units) Forecast by Application

12.2.2 Global Neuromorphic Hardware Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Neuromorphic Hardware Market Size by Type (M USD)
- Table 4. Global Neuromorphic Hardware Market Size by Application
- Table 5. Neuromorphic Hardware Market Size Comparison by Region (M USD)
- Table 6. Global Neuromorphic Hardware Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Neuromorphic Hardware Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Neuromorphic Hardware Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Neuromorphic Hardware Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Neuromorphic Hardware as of 2025)
- Table 11. Global Market Neuromorphic Hardware Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Neuromorphic Hardware Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Neuromorphic Hardware Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Neuromorphic Hardware Sales by Type (K Units)
- Table 27. Global Neuromorphic Hardware Market Size by Type (M USD)
- Table 28. Global Neuromorphic Hardware Sales (K Units) by Type (2020-2025)
- Table 29. Global Neuromorphic Hardware Sales Market Share by Type (2020-2025)

- Table 30. Global Neuomorphic Hardware Market Size (M USD) by Type (2020-2025)
- Table 31. Global Neuomorphic Hardware Market Share by Type (2020-2025)
- Table 32. Global Neuomorphic Hardware Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Neuomorphic Hardware Sales (K Units) by Application
- Table 34. Global Neuomorphic Hardware Market Size by Application
- Table 35. Global Neuomorphic Hardware Sales by Application (2020-2025) & (K Units)
- Table 36. Global Neuomorphic Hardware Sales Market Share by Application (2020-2025)
- Table 37. Global Neuomorphic Hardware Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Neuomorphic Hardware Market Share by Application (2020-2025)
- Table 39. Global Neuomorphic Hardware Sales Growth Rate by Application (2020-2025)
- Table 40. Global Neuomorphic Hardware Sales by Region (2020-2025) & (K Units)
- Table 41. Global Neuomorphic Hardware Sales Market Share by Region (2020-2025)
- Table 42. Global Neuomorphic Hardware Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Neuomorphic Hardware Market Size by Region (2020-2025)
- Table 44. North America Neuomorphic Hardware Sales by Country (2020-2025) & (K Units)
- Table 45. North America Neuomorphic Hardware Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Neuomorphic Hardware Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Neuomorphic Hardware Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Neuomorphic Hardware Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Neuomorphic Hardware Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Neuomorphic Hardware Sales by Country (2020-2025) & (K Units)
- Table 51. South America Neuomorphic Hardware Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Neuomorphic Hardware Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Neuomorphic Hardware Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Neuomorphic Hardware Production (K Units) by Region(2020-2025)
- Table 55. Global Neuomorphic Hardware Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Neuromorphic Hardware Revenue Market Share by Region

(2020-2025)

Table 57. Global Neuromorphic Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Neuromorphic Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Neuromorphic Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Neuromorphic Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Neuromorphic Hardware Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Intel (Loihi chip) Basic Information

Table 63. Intel (Loihi chip) Neuromorphic Hardware Product Overview

Table 64. Intel (Loihi chip) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Intel (Loihi chip) Business Overview

Table 66. Intel (Loihi chip) SWOT Analysis

Table 67. Intel (Loihi chip) Recent Developments

Table 68. IBM (TrueNorth) Basic Information

Table 69. IBM (TrueNorth) Neuromorphic Hardware Product Overview

Table 70. IBM (TrueNorth) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. IBM (TrueNorth) Business Overview

Table 72. IBM (TrueNorth) SWOT Analysis

Table 73. IBM (TrueNorth) Recent Developments

Table 74. BrainChip Holdings (Akida chip) Basic Information

Table 75. BrainChip Holdings (Akida chip) Neuromorphic Hardware Product Overview

Table 76. BrainChip Holdings (Akida chip) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. BrainChip Holdings (Akida chip) Business Overview

Table 78. BrainChip Holdings (Akida chip) SWOT Analysis

Table 79. BrainChip Holdings (Akida chip) Recent Developments

Table 80. SynSense (aiCTX) Basic Information

Table 81. SynSense (aiCTX) Neuromorphic Hardware Product Overview

Table 82. SynSense (aiCTX) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. SynSense (aiCTX) Business Overview

- Table 84. SynSense (aiCTX) Recent Developments
- Table 85. Qualcomm (Zeroth platform) Basic Information
- Table 86. Qualcomm (Zeroth platform) Neuromorphic Hardware Product Overview
- Table 87. Qualcomm (Zeroth platform) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Qualcomm (Zeroth platform) Business Overview
- Table 89. Qualcomm (Zeroth platform) Recent Developments
- Table 90. Samsung Electronics (neuromorphic RandD) Basic Information
- Table 91. Samsung Electronics (neuromorphic RandD) Neuromorphic Hardware Product Overview
- Table 92. Samsung Electronics (neuromorphic RandD) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Samsung Electronics (neuromorphic RandD) Business Overview
- Table 94. Samsung Electronics (neuromorphic RandD) Recent Developments
- Table 95. HRL Laboratories Basic Information
- Table 96. HRL Laboratories Neuromorphic Hardware Product Overview
- Table 97. HRL Laboratories Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. HRL Laboratories Business Overview
- Table 99. HRL Laboratories Recent Developments
- Table 100. aiMotive (neuromorphic perception systems) Basic Information
- Table 101. aiMotive (neuromorphic perception systems) Neuromorphic Hardware Product Overview
- Table 102. aiMotive (neuromorphic perception systems) Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. aiMotive (neuromorphic perception systems) Business Overview
- Table 104. aiMotive (neuromorphic perception systems) Recent Developments
- Table 105. Applied Brain Research Basic Information
- Table 106. Applied Brain Research Neuromorphic Hardware Product Overview
- Table 107. Applied Brain Research Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Applied Brain Research Business Overview
- Table 109. Applied Brain Research Recent Developments
- Table 110. Innatera Nanosystems Basic Information
- Table 111. Innatera Nanosystems Neuromorphic Hardware Product Overview
- Table 112. Innatera Nanosystems Neuromorphic Hardware Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Innatera Nanosystems Business Overview
- Table 114. Innatera Nanosystems Recent Developments

Table 115. Global Neuromorphic Hardware Sales Forecast by Region (2026-2035) & (K Units)

Table 116. Global Neuromorphic Hardware Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Neuromorphic Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 118. North America Neuromorphic Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Neuromorphic Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 120. Europe Neuromorphic Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Neuromorphic Hardware Sales Forecast by Region (2026-2035) & (K Units)

Table 122. Asia Pacific Neuromorphic Hardware Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Neuromorphic Hardware Sales Forecast by Country (2026-2035) & (K Units)

Table 124. South America Neuromorphic Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Neuromorphic Hardware Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Neuromorphic Hardware Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Neuromorphic Hardware Sales Forecast by Type (2026-2035) & (K Units)

Table 128. Global Neuromorphic Hardware Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Neuromorphic Hardware Price Forecast by Type (2026-2035) & (USD/Unit)

Table 130. Global Neuromorphic Hardware Sales (K Units) Forecast by Application (2026-2035)

Table 131. Global Neuromorphic Hardware Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Neuromorphic Hardware
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Neuromorphic Hardware Market Size (M USD), 2025-2035
- Figure 5. Global Neuromorphic Hardware Market Size (M USD) (2020-2035)
- Figure 6. Global Neuromorphic Hardware Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Neuromorphic Hardware Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Neuromorphic Hardware Product Life Cycle
- Figure 13. Neuromorphic Hardware Sales Share by Manufacturers in 2025
- Figure 14. Global Neuromorphic Hardware Revenue Share by Manufacturers in 2025
- Figure 15. Neuromorphic Hardware Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Neuromorphic Hardware Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Neuromorphic Hardware Revenue in 2025
- Figure 18. Industry Chain Map of Neuromorphic Hardware
- Figure 19. Global Neuromorphic Hardware Market PEST Analysis
- Figure 20. Global Neuromorphic Hardware Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Neuromorphic Hardware Market Share by Type
- Figure 27. Sales Market Share of Neuromorphic Hardware by Type (2020-2025)
- Figure 28. Sales Market Share of Neuromorphic Hardware by Type in 2025
- Figure 29. Market Share of Neuromorphic Hardware by Type (2020-2025)
- Figure 30. Market Share of Neuromorphic Hardware by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Neuromorphic Hardware Market Share by Application

Figure 33. Global Neuromorphic Hardware Sales Market Share by Application (2020-2025)

Figure 34. Global Neuromorphic Hardware Sales Market Share by Application in 2025

Figure 35. Global Neuromorphic Hardware Market Share by Application (2020-2025)

Figure 36. Global Neuromorphic Hardware Market Share by Application in 2025

Figure 37. Global Neuromorphic Hardware Sales Growth Rate by Application (2020-2025)

Figure 38. Global Neuromorphic Hardware Sales Market Share by Region (2020-2025)

Figure 39. Global Neuromorphic Hardware Market Size by Region (2020-2025)

Figure 40. North America Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Neuromorphic Hardware Sales Market Share by Country in 2024

Figure 43. North America Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Neuromorphic Hardware Market Size by Country in 2024

Figure 45. U.S. Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Neuromorphic Hardware Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Neuromorphic Hardware Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Neuromorphic Hardware Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Neuromorphic Hardware Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Neuromorphic Hardware Sales Market Share by Country in 2024

Figure 53. Europe Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Neuromorphic Hardware Market Size by Country in 2024

Figure 55. Germany Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Neuromorphic Hardware Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Neuromorphic Hardware Sales Market Share by Region in 2024

Figure 67. Asia Pacific Neuromorphic Hardware Market Size by Region in 2024

Figure 68. China Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Neuromorphic Hardware Sales and Growth Rate (K Units)

Figure 79. South America Neuromorphic Hardware Sales Market Share by Country in 2024

Figure 80. South America Neuromorphic Hardware Market Size and Growth Rate (M USD)

Figure 81. South America Neuromorphic Hardware Market Size by Country in 2024

Figure 82. Brazil Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Neuromorphic Hardware Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Neuromorphic Hardware Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Neuromorphic Hardware Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Neuromorphic Hardware Market Size by Region in 2024

Figure 92. Saudi Arabia Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K

Units)

Figure 99. Nigeria Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Neuromorphic Hardware Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Neuromorphic Hardware Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Neuromorphic Hardware Production Market Share by Region (2020-2025)

Figure 103. North America Neuromorphic Hardware Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Neuromorphic Hardware Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Neuromorphic Hardware Production (K Units) Growth Rate (2020-2025)

Figure 106. China Neuromorphic Hardware Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Neuromorphic Hardware Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Neuromorphic Hardware Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Neuromorphic Hardware Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Neuromorphic Hardware Market Share Forecast by Type (2026-2035)

Figure 111. Global Neuromorphic Hardware Sales Forecast by Application (2026-2035)

Figure 112. Global Neuromorphic Hardware Market Share Forecast by Application (2026-2035)

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