

Global Neuromorphic AI Chips Market Research Report 2026(Status and Outlook)

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Abstracts

Advancements in Technology: There has been continuous advancement in neuromorphic chip technology. Researchers and companies are working on improving the efficiency and performance of these chips. **Applications in Edge Computing:** Neuromorphic AI chips are being increasingly integrated into edge computing devices. The ability to process data locally on devices rather than relying solely on cloud computing is a notable trend.

The global Neuromorphic AI Chips market size was estimated at USD 80.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 52.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Neuromorphic AI Chips market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Neuromorphic AI Chips market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding

of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Neuromorphic AI Chips market.

Global Neuromorphic AI Chips Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Intel Corporation
IBM Corporation
BrainChip Holdings
Eta Compute
nepes
GrAI Matter Labs
GyrFalcon
aiCTX
Qualcomm

Market Segmentation (by Type)

Image Recognition
Signal Recognition
Data Mining

Market Segmentation (by Application)

Consumer Electronics
Wearable Medical Devices
Industrial Internet of Things
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Neuromorphic AI Chips Market
Overview of the regional outlook of the Neuromorphic AI Chips Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the

Neuromorphic AI Chips Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Neuromorphic AI Chips, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Neuromorphic AI Chips
- 1.2 Key Market Segments
 - 1.2.1 Neuromorphic AI Chips Segment by Type
 - 1.2.2 Neuromorphic AI Chips Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NEUROMORPHIC AI CHIPS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Neuromorphic AI Chips Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Neuromorphic AI Chips Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NEUROMORPHIC AI CHIPS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Neuromorphic AI Chips Product Life Cycle
- 3.3 Global Neuromorphic AI Chips Sales by Manufacturers (2020-2025)
- 3.4 Global Neuromorphic AI Chips Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Neuromorphic AI Chips Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Neuromorphic AI Chips Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Neuromorphic AI Chips Market Competitive Situation and Trends
 - 3.8.1 Neuromorphic AI Chips Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Neuromorphic AI Chips Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 NEUROMORPHIC AI CHIPS INDUSTRY CHAIN ANALYSIS

- 4.1 Neuromorphic AI Chips Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEUROMORPHIC AI CHIPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Neuromorphic AI Chips Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Neuromorphic AI Chips Market
- 5.7 ESG Ratings of Leading Companies

6 NEUROMORPHIC AI CHIPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Neuromorphic AI Chips Sales Market Share by Type (2020-2025)
- 6.3 Global Neuromorphic AI Chips Market Size by Type (2020-2025)
- 6.4 Global Neuromorphic AI Chips Price by Type (2020-2025)

7 NEUROMORPHIC AI CHIPS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Neuromorphic AI Chips Market Sales by Application (2020-2025)
- 7.3 Global Neuromorphic AI Chips Market Size (M USD) by Application (2020-2025)
- 7.4 Global Neuromorphic AI Chips Sales Growth Rate by Application (2020-2025)

8 NEUROMORPHIC AI CHIPS MARKET SALES BY REGION

- 8.1 Global Neuromorphic AI Chips Sales by Region
 - 8.1.1 Global Neuromorphic AI Chips Sales by Region
 - 8.1.2 Global Neuromorphic AI Chips Sales Market Share by Region
- 8.2 Global Neuromorphic AI Chips Market Size by Region
 - 8.2.1 Global Neuromorphic AI Chips Market Size by Region
 - 8.2.2 Global Neuromorphic AI Chips Market Size by Region
- 8.3 North America
 - 8.3.1 North America Neuromorphic AI Chips Sales by Country
 - 8.3.2 North America Neuromorphic AI Chips Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Neuromorphic AI Chips Sales by Country
 - 8.4.2 Europe Neuromorphic AI Chips Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Neuromorphic AI Chips Sales by Region
 - 8.5.2 Asia Pacific Neuromorphic AI Chips Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Neuromorphic AI Chips Sales by Country
 - 8.6.2 South America Neuromorphic AI Chips Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Neuromorphic AI Chips Sales by Region
 - 8.7.2 Middle East and Africa Neuromorphic AI Chips Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 NEUROMORPHIC AI CHIPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Neuromorphic AI Chips by Region(2020-2025)
- 9.2 Global Neuromorphic AI Chips Revenue Market Share by Region (2020-2025)
- 9.3 Global Neuromorphic AI Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Neuromorphic AI Chips Production
 - 9.4.1 North America Neuromorphic AI Chips Production Growth Rate (2020-2025)
 - 9.4.2 North America Neuromorphic AI Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Neuromorphic AI Chips Production
 - 9.5.1 Europe Neuromorphic AI Chips Production Growth Rate (2020-2025)
 - 9.5.2 Europe Neuromorphic AI Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Neuromorphic AI Chips Production (2020-2025)
 - 9.6.1 Japan Neuromorphic AI Chips Production Growth Rate (2020-2025)
 - 9.6.2 Japan Neuromorphic AI Chips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Neuromorphic AI Chips Production (2020-2025)
 - 9.7.1 China Neuromorphic AI Chips Production Growth Rate (2020-2025)
 - 9.7.2 China Neuromorphic AI Chips Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Intel Corporation
 - 10.1.1 Intel Corporation Basic Information
 - 10.1.2 Intel Corporation Neuromorphic AI Chips Product Overview
 - 10.1.3 Intel Corporation Neuromorphic AI Chips Product Market Performance

- 10.1.4 Intel Corporation Business Overview
- 10.1.5 Intel Corporation SWOT Analysis
- 10.1.6 Intel Corporation Recent Developments
- 10.2 IBM Corporation
 - 10.2.1 IBM Corporation Basic Information
 - 10.2.2 IBM Corporation Neuromorphic AI Chips Product Overview
 - 10.2.3 IBM Corporation Neuromorphic AI Chips Product Market Performance
 - 10.2.4 IBM Corporation Business Overview
 - 10.2.5 IBM Corporation SWOT Analysis
 - 10.2.6 IBM Corporation Recent Developments
- 10.3 BrainChip Holdings
 - 10.3.1 BrainChip Holdings Basic Information
 - 10.3.2 BrainChip Holdings Neuromorphic AI Chips Product Overview
 - 10.3.3 BrainChip Holdings Neuromorphic AI Chips Product Market Performance
 - 10.3.4 BrainChip Holdings Business Overview
 - 10.3.5 BrainChip Holdings SWOT Analysis
 - 10.3.6 BrainChip Holdings Recent Developments
- 10.4 Eta Compute
 - 10.4.1 Eta Compute Basic Information
 - 10.4.2 Eta Compute Neuromorphic AI Chips Product Overview
 - 10.4.3 Eta Compute Neuromorphic AI Chips Product Market Performance
 - 10.4.4 Eta Compute Business Overview
 - 10.4.5 Eta Compute Recent Developments
- 10.5 nepes
 - 10.5.1 nepes Basic Information
 - 10.5.2 nepes Neuromorphic AI Chips Product Overview
 - 10.5.3 nepes Neuromorphic AI Chips Product Market Performance
 - 10.5.4 nepes Business Overview
 - 10.5.5 nepes Recent Developments
- 10.6 GrAI Matter Labs
 - 10.6.1 GrAI Matter Labs Basic Information
 - 10.6.2 GrAI Matter Labs Neuromorphic AI Chips Product Overview
 - 10.6.3 GrAI Matter Labs Neuromorphic AI Chips Product Market Performance
 - 10.6.4 GrAI Matter Labs Business Overview
 - 10.6.5 GrAI Matter Labs Recent Developments
- 10.7 GyrFalcon
 - 10.7.1 GyrFalcon Basic Information
 - 10.7.2 GyrFalcon Neuromorphic AI Chips Product Overview
 - 10.7.3 GyrFalcon Neuromorphic AI Chips Product Market Performance

10.7.4 GyrFalcon Business Overview

10.7.5 GyrFalcon Recent Developments

10.8 aiCTX

10.8.1 aiCTX Basic Information

10.8.2 aiCTX Neuromorphic AI Chips Product Overview

10.8.3 aiCTX Neuromorphic AI Chips Product Market Performance

10.8.4 aiCTX Business Overview

10.8.5 aiCTX Recent Developments

10.9 Qualcomm

10.9.1 Qualcomm Basic Information

10.9.2 Qualcomm Neuromorphic AI Chips Product Overview

10.9.3 Qualcomm Neuromorphic AI Chips Product Market Performance

10.9.4 Qualcomm Business Overview

10.9.5 Qualcomm Recent Developments

11 NEUROMORPHIC AI CHIPS MARKET FORECAST BY REGION

11.1 Global Neuromorphic AI Chips Market Size Forecast

11.2 Global Neuromorphic AI Chips Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Neuromorphic AI Chips Market Size Forecast by Country

11.2.3 Asia Pacific Neuromorphic AI Chips Market Size Forecast by Region

11.2.4 South America Neuromorphic AI Chips Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Neuromorphic AI Chips by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Neuromorphic AI Chips Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Neuromorphic AI Chips by Type (2026-2035)

12.1.2 Global Neuromorphic AI Chips Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Neuromorphic AI Chips by Type (2026-2035)

12.2 Global Neuromorphic AI Chips Market Forecast by Application (2026-2035)

12.2.1 Global Neuromorphic AI Chips Sales (K Units) Forecast by Application

12.2.2 Global Neuromorphic AI Chips Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Neuromorphic AI Chips Market Size by Type (M USD)
- Table 4. Global Neuromorphic AI Chips Market Size by Application
- Table 5. Neuromorphic AI Chips Market Size Comparison by Region (M USD)
- Table 6. Global Neuromorphic AI Chips Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Neuromorphic AI Chips Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Neuromorphic AI Chips Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Neuromorphic AI Chips Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Neuromorphic AI Chips as of 2025)
- Table 11. Global Market Neuromorphic AI Chips Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Neuromorphic AI Chips Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Neuromorphic AI Chips Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Neuromorphic AI Chips Sales by Type (K Units)
- Table 27. Global Neuromorphic AI Chips Market Size by Type (M USD)
- Table 28. Global Neuromorphic AI Chips Sales (K Units) by Type (2020-2025)
- Table 29. Global Neuromorphic AI Chips Sales Market Share by Type (2020-2025)

- Table 30. Global Neuromorphic AI Chips Market Size (M USD) by Type (2020-2025)
- Table 31. Global Neuromorphic AI Chips Market Share by Type (2020-2025)
- Table 32. Global Neuromorphic AI Chips Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Neuromorphic AI Chips Sales (K Units) by Application
- Table 34. Global Neuromorphic AI Chips Market Size by Application
- Table 35. Global Neuromorphic AI Chips Sales by Application (2020-2025) & (K Units)
- Table 36. Global Neuromorphic AI Chips Sales Market Share by Application (2020-2025)
- Table 37. Global Neuromorphic AI Chips Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Neuromorphic AI Chips Market Share by Application (2020-2025)
- Table 39. Global Neuromorphic AI Chips Sales Growth Rate by Application (2020-2025)
- Table 40. Global Neuromorphic AI Chips Sales by Region (2020-2025) & (K Units)
- Table 41. Global Neuromorphic AI Chips Sales Market Share by Region (2020-2025)
- Table 42. Global Neuromorphic AI Chips Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Neuromorphic AI Chips Market Size by Region (2020-2025)
- Table 44. North America Neuromorphic AI Chips Sales by Country (2020-2025) & (K Units)
- Table 45. North America Neuromorphic AI Chips Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Neuromorphic AI Chips Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Neuromorphic AI Chips Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Neuromorphic AI Chips Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Neuromorphic AI Chips Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Neuromorphic AI Chips Sales by Country (2020-2025) & (K Units)
- Table 51. South America Neuromorphic AI Chips Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Neuromorphic AI Chips Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Neuromorphic AI Chips Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Neuromorphic AI Chips Production (K Units) by Region(2020-2025)
- Table 55. Global Neuromorphic AI Chips Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Neuromorphic AI Chips Revenue Market Share by Region (2020-2025)

Table 57. Global Neuromorphic AI Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Neuromorphic AI Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Neuromorphic AI Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Neuromorphic AI Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Neuromorphic AI Chips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Intel Corporation Basic Information

Table 63. Intel Corporation Neuromorphic AI Chips Product Overview

Table 64. Intel Corporation Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Intel Corporation Business Overview

Table 66. Intel Corporation SWOT Analysis

Table 67. Intel Corporation Recent Developments

Table 68. IBM Corporation Basic Information

Table 69. IBM Corporation Neuromorphic AI Chips Product Overview

Table 70. IBM Corporation Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. IBM Corporation Business Overview

Table 72. IBM Corporation SWOT Analysis

Table 73. IBM Corporation Recent Developments

Table 74. BrainChip Holdings Basic Information

Table 75. BrainChip Holdings Neuromorphic AI Chips Product Overview

Table 76. BrainChip Holdings Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. BrainChip Holdings Business Overview

Table 78. BrainChip Holdings SWOT Analysis

Table 79. BrainChip Holdings Recent Developments

Table 80. Eta Compute Basic Information

Table 81. Eta Compute Neuromorphic AI Chips Product Overview

Table 82. Eta Compute Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Eta Compute Business Overview

Table 84. Eta Compute Recent Developments

Table 85. nepes Basic Information

Table 86. nepes Neuromorphic AI Chips Product Overview

- Table 87. nepes Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. nepes Business Overview
- Table 89. nepes Recent Developments
- Table 90. GrAI Matter Labs Basic Information
- Table 91. GrAI Matter Labs Neuromorphic AI Chips Product Overview
- Table 92. GrAI Matter Labs Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. GrAI Matter Labs Business Overview
- Table 94. GrAI Matter Labs Recent Developments
- Table 95. GyrFalcon Basic Information
- Table 96. GyrFalcon Neuromorphic AI Chips Product Overview
- Table 97. GyrFalcon Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. GyrFalcon Business Overview
- Table 99. GyrFalcon Recent Developments
- Table 100. aiCTX Basic Information
- Table 101. aiCTX Neuromorphic AI Chips Product Overview
- Table 102. aiCTX Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. aiCTX Business Overview
- Table 104. aiCTX Recent Developments
- Table 105. Qualcomm Basic Information
- Table 106. Qualcomm Neuromorphic AI Chips Product Overview
- Table 107. Qualcomm Neuromorphic AI Chips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Qualcomm Business Overview
- Table 109. Qualcomm Recent Developments
- Table 110. Global Neuromorphic AI Chips Sales Forecast by Region (2026-2035) & (K Units)
- Table 111. Global Neuromorphic AI Chips Market Size Forecast by Region (2026-2035) & (M USD)
- Table 112. North America Neuromorphic AI Chips Sales Forecast by Country (2026-2035) & (K Units)
- Table 113. North America Neuromorphic AI Chips Market Size Forecast by Country (2026-2035) & (M USD)
- Table 114. Europe Neuromorphic AI Chips Sales Forecast by Country (2026-2035) & (K Units)
- Table 115. Europe Neuromorphic AI Chips Market Size Forecast by Country

(2026-2035) & (M USD)

Table 116. Asia Pacific Neuromorphic AI Chips Sales Forecast by Region (2026-2035) & (K Units)

Table 117. Asia Pacific Neuromorphic AI Chips Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Neuromorphic AI Chips Sales Forecast by Country (2026-2035) & (K Units)

Table 119. South America Neuromorphic AI Chips Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Neuromorphic AI Chips Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Neuromorphic AI Chips Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Neuromorphic AI Chips Sales Forecast by Type (2026-2035) & (K Units)

Table 123. Global Neuromorphic AI Chips Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Neuromorphic AI Chips Price Forecast by Type (2026-2035) & (USD/Unit)

Table 125. Global Neuromorphic AI Chips Sales (K Units) Forecast by Application (2026-2035)

Table 126. Global Neuromorphic AI Chips Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Neuromorphic AI Chips
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Neuromorphic AI Chips Market Size (M USD), 2025-2035
- Figure 5. Global Neuromorphic AI Chips Market Size (M USD) (2020-2035)
- Figure 6. Global Neuromorphic AI Chips Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Neuromorphic AI Chips Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Neuromorphic AI Chips Product Life Cycle
- Figure 13. Neuromorphic AI Chips Sales Share by Manufacturers in 2025
- Figure 14. Global Neuromorphic AI Chips Revenue Share by Manufacturers in 2025
- Figure 15. Neuromorphic AI Chips Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Neuromorphic AI Chips Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Neuromorphic AI Chips Revenue in 2025
- Figure 18. Industry Chain Map of Neuromorphic AI Chips
- Figure 19. Global Neuromorphic AI Chips Market PEST Analysis
- Figure 20. Global Neuromorphic AI Chips Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Neuromorphic AI Chips Market Share by Type
- Figure 27. Sales Market Share of Neuromorphic AI Chips by Type (2020-2025)
- Figure 28. Sales Market Share of Neuromorphic AI Chips by Type in 2025
- Figure 29. Market Share of Neuromorphic AI Chips by Type (2020-2025)
- Figure 30. Market Share of Neuromorphic AI Chips by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Neuromorphic AI Chips Market Share by Application

- Figure 33. Global Neuromorphic AI Chips Sales Market Share by Application (2020-2025)
- Figure 34. Global Neuromorphic AI Chips Sales Market Share by Application in 2025
- Figure 35. Global Neuromorphic AI Chips Market Share by Application (2020-2025)
- Figure 36. Global Neuromorphic AI Chips Market Share by Application in 2025
- Figure 37. Global Neuromorphic AI Chips Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Neuromorphic AI Chips Sales Market Share by Region (2020-2025)
- Figure 39. Global Neuromorphic AI Chips Market Size by Region (2020-2025)
- Figure 40. North America Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Neuromorphic AI Chips Sales Market Share by Country in 2024
- Figure 43. North America Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Neuromorphic AI Chips Market Size by Country in 2024
- Figure 45. U.S. Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Neuromorphic AI Chips Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Neuromorphic AI Chips Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Neuromorphic AI Chips Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Neuromorphic AI Chips Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Neuromorphic AI Chips Sales Market Share by Country in 2024
- Figure 53. Europe Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Neuromorphic AI Chips Market Size by Country in 2024
- Figure 55. Germany Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K

Units)

Figure 58. France Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Neuromorphic AI Chips Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Neuromorphic AI Chips Sales Market Share by Region in 2024

Figure 67. Asia Pacific Neuromorphic AI Chips Market Size by Region in 2024

Figure 68. China Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Neuromorphic AI Chips Sales and Growth Rate (K Units)

Figure 79. South America Neuromorphic AI Chips Sales Market Share by Country in 2024

Figure 80. South America Neuromorphic AI Chips Market Size and Growth Rate (M USD)

Figure 81. South America Neuromorphic AI Chips Market Size by Country in 2024

Figure 82. Brazil Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Neuromorphic AI Chips Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Neuromorphic AI Chips Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Neuromorphic AI Chips Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Neuromorphic AI Chips Market Size by Region in 2024

Figure 92. Saudi Arabia Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Neuromorphic AI Chips Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Neuromorphic AI Chips Sales and Growth Rate (2020-2025) &

(K Units)

Figure 101. South Africa Neuromorphic AI Chips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Neuromorphic AI Chips Production Market Share by Region (2020-2025)

Figure 103. North America Neuromorphic AI Chips Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Neuromorphic AI Chips Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Neuromorphic AI Chips Production (K Units) Growth Rate (2020-2025)

Figure 106. China Neuromorphic AI Chips Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Neuromorphic AI Chips Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Neuromorphic AI Chips Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Neuromorphic AI Chips Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Neuromorphic AI Chips Market Share Forecast by Type (2026-2035)

Figure 111. Global Neuromorphic AI Chips Sales Forecast by Application (2026-2035)

Figure 112. Global Neuromorphic AI Chips Market Share Forecast by Application (2026-2035)

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