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Global Needleless Device Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The needleless device market refers to medical technologies designed to administer medications or vaccines without the use of traditional needles, offering alternatives such as jet injectors, microneedle patches, or transdermal delivery systems. These devices are increasingly adopted due to their advantages in reducing needle-stick injuries, improving patient compliance (especially among needle-phobic individuals), and minimizing biohazard waste. The market is driven by rising demand for painless drug delivery, growing prevalence of chronic diseases requiring frequent injections, and advancements in biotechnology. Key applications include vaccine administration, insulin delivery, and biologics, with significant adoption in hospitals, clinics, and home healthcare settings. Regulatory approvals, cost-effectiveness, and technological innovations (e.g., wearable injectors) are shaping competition, while emerging markets in Asia-Pacific and Latin America present growth opportunities due to expanding healthcare infrastructure and immunization programs. However, challenges like high development costs and limited reimbursement policies may restrain market expansion.

The global Needleless Device market size was estimated at USD 350.64 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Needleless Device market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

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The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Needleless Device market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Needleless Device market.

Global Needleless Device Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Zogenix
Inovio
Glide Pharma
Akra Dermojet
Crossject Medical Technology
Injex Pharma
Eternity Healthcare

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Antares Pharma
Valeritas
Medical International Technologies
Penjet
PharmaJet
National Medical Products
Activa Brand Products
Market Segmentation (by Type)
Simple Needleless Device
Complex Needleless Device
Market Segmentation (by Application)
Hospital
Clinic
Emergency Center
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Needleless Device Market
Overview of the regional outlook of the Needleless Device Market:

Customization of the Report

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team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Needleless Device Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Needleless Device, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

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Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents
The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly
Provision of market value data for each segment and sub-segment
Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market
Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region
Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled
Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players
The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions
Includes in-depth analysis of the market from various perspectives through Porter?s five forces analysis
Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Needleless Device
1.2 Key Market Segments
  1.2.1 Needleless Device Segment by Type
  1.2.2 Needleless Device Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 NEEDLELESS DEVICE MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Needleless Device Market Size (M USD) Estimates and Forecasts (2020-2033)
  2.1.2 Global Needleless Device Sales Estimates and Forecasts (2020-2033)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 NEEDLELESS DEVICE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Needleless Device Product Life Cycle
3.3 Global Needleless Device Sales by Manufacturers (2020-2025)
3.4 Global Needleless Device Revenue Market Share by Manufacturers (2020-2025)
3.5 Needleless Device Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Needleless Device Average Price by Manufacturers (2020-2025)
3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
3.8 Needleless Device Market Competitive Situation and Trends
  3.8.1 Needleless Device Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Needleless Device Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

4 NEEDLELESS DEVICE INDUSTRY CHAIN ANALYSIS

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4.1 Needleless Device Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEEDLELESS DEVICE MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Needleless Device Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy ? April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Needleless Device Market
5.7 ESG Ratings of Leading Companies

6 NEEDLELESS DEVICE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Needleless Device Sales Market Share by Type (2020-2025)
6.3 Global Needleless Device Market Size Market Share by Type (2020-2025)
6.4 Global Needleless Device Price by Type (2020-2025)

7 NEEDLELESS DEVICE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Needleless Device Market Sales by Application (2020-2025)
7.3 Global Needleless Device Market Size (M USD) by Application (2020-2025)

+357 96 030922
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7.4 Global Needleless Device Sales Growth Rate by Application (2020-2025)

8 NEEDLELESS DEVICE MARKET SALES BY REGION

8.1 Global Needleless Device Sales by Region
  8.1.1 Global Needleless Device Sales by Region
  8.1.2 Global Needleless Device Sales Market Share by Region
8.2 Global Needleless Device Market Size by Region
  8.2.1 Global Needleless Device Market Size by Region
  8.2.2 Global Needleless Device Market Size Market Share by Region
8.3 North America
  8.3.1 North America Needleless Device Sales by Country
  8.3.2 North America Needleless Device Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Needleless Device Sales by Country
  8.4.2 Europe Needleless Device Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Needleless Device Sales by Region
  8.5.2 Asia Pacific Needleless Device Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Needleless Device Sales by Country
  8.6.2 South America Needleless Device Market Size by Country
  8.6.3 Brazil Market Overview
  8.6.4 Argentina Market Overview
  8.6.5 Columbia Market Overview
8.7 Middle East and Africa

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8.7.1 Middle East and Africa Needleless Device Sales by Region
8.7.2 Middle East and Africa Needleless Device Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 NEEDLELESS DEVICE MARKET PRODUCTION BY REGION

9.1 Global Production of Needleless Device by Region(2020-2025)
9.2 Global Needleless Device Revenue Market Share by Region (2020-2025)
9.3 Global Needleless Device Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Needleless Device Production
9.4.1 North America Needleless Device Production Growth Rate (2020-2025)
9.4.2 North America Needleless Device Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Needleless Device Production
9.5.1 Europe Needleless Device Production Growth Rate (2020-2025)
9.5.2 Europe Needleless Device Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Needleless Device Production (2020-2025)
9.6.1 Japan Needleless Device Production Growth Rate (2020-2025)
9.6.2 Japan Needleless Device Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Needleless Device Production (2020-2025)
9.7.1 China Needleless Device Production Growth Rate (2020-2025)
9.7.2 China Needleless Device Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Zogenix
10.1.1 Zogenix Basic Information
10.1.2 Zogenix Needleless Device Product Overview
10.1.3 Zogenix Needleless Device Product Market Performance
10.1.4 Zogenix Business Overview
10.1.5 Zogenix SWOT Analysis

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10.1.6 Zogenix Recent Developments
10.2 Inovio
10.2.1 Inovio Basic Information
10.2.2 Inovio Needleless Device Product Overview
10.2.3 Inovio Needleless Device Product Market Performance
10.2.4 Inovio Business Overview
10.2.5 Inovio SWOT Analysis
10.2.6 Inovio Recent Developments
10.3 Glide Pharma
10.3.1 Glide Pharma Basic Information
10.3.2 Glide Pharma Needleless Device Product Overview
10.3.3 Glide Pharma Needleless Device Product Market Performance
10.3.4 Glide Pharma Business Overview
10.3.5 Glide Pharma SWOT Analysis
10.3.6 Glide Pharma Recent Developments
10.4 Akra Dermojet
10.4.1 Akra Dermojet Basic Information
10.4.2 Akra Dermojet Needleless Device Product Overview
10.4.3 Akra Dermojet Needleless Device Product Market Performance
10.4.4 Akra Dermojet Business Overview
10.4.5 Akra Dermojet Recent Developments
10.5 Crossject Medical Technology
10.5.1 Crossject Medical Technology Basic Information
10.5.2 Crossject Medical Technology Needleless Device Product Overview
10.5.3 Crossject Medical Technology Needleless Device Product Market Performance
10.5.4 Crossject Medical Technology Business Overview
10.5.5 Crossject Medical Technology Recent Developments
10.6 Injex Pharma
10.6.1 Injex Pharma Basic Information
10.6.2 Injex Pharma Needleless Device Product Overview
10.6.3 Injex Pharma Needleless Device Product Market Performance
10.6.4 Injex Pharma Business Overview
10.6.5 Injex Pharma Recent Developments
10.7 Eternity Healthcare
10.7.1 Eternity Healthcare Basic Information
10.7.2 Eternity Healthcare Needleless Device Product Overview
10.7.3 Eternity Healthcare Needleless Device Product Market Performance
10.7.4 Eternity Healthcare Business Overview
10.7.5 Eternity Healthcare Recent Developments

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info@marketpublishers.com

10.8 Antares Pharma
10.8.1 Antares Pharma Basic Information
10.8.2 Antares Pharma Needleless Device Product Overview
10.8.3 Antares Pharma Needleless Device Product Market Performance
10.8.4 Antares Pharma Business Overview
10.8.5 Antares Pharma Recent Developments
10.9 Valeritas
10.9.1 Valeritas Basic Information
10.9.2 Valeritas Needleless Device Product Overview
10.9.3 Valeritas Needleless Device Product Market Performance
10.9.4 Valeritas Business Overview
10.9.5 Valeritas Recent Developments
10.10 Medical International Technologies
10.10.1 Medical International Technologies Basic Information
10.10.2 Medical International Technologies Needleless Device Product Overview
10.10.3 Medical International Technologies Needleless Device Product Market Performance
10.10.4 Medical International Technologies Business Overview
10.10.5 Medical International Technologies Recent Developments
10.11 Penjet
10.11.1 Penjet Basic Information
10.11.2 Penjet Needleless Device Product Overview
10.11.3 Penjet Needleless Device Product Market Performance
10.11.4 Penjet Business Overview
10.11.5 Penjet Recent Developments
10.12 PharmaJet
10.12.1 PharmaJet Basic Information
10.12.2 PharmaJet Needleless Device Product Overview
10.12.3 PharmaJet Needleless Device Product Market Performance
10.12.4 PharmaJet Business Overview
10.12.5 PharmaJet Recent Developments
10.13 National Medical Products
10.13.1 National Medical Products Basic Information
10.13.2 National Medical Products Needleless Device Product Overview
10.13.3 National Medical Products Needleless Device Product Market Performance
10.13.4 National Medical Products Business Overview
10.13.5 National Medical Products Recent Developments
10.14 Activa Brand Products
10.14.1 Activa Brand Products Basic Information

+357 96 030922
info@marketpublishers.com

10.14.2 Activa Brand Products Needleless Device Product Overview
10.14.3 Activa Brand Products Needleless Device Product Market Performance
10.14.4 Activa Brand Products Business Overview
10.14.5 Activa Brand Products Recent Developments

11 NEEDLELESS DEVICE MARKET FORECAST BY REGION

11.1 Global Needleless Device Market Size Forecast
11.2 Global Needleless Device Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Needleless Device Market Size Forecast by Country
11.2.3 Asia Pacific Needleless Device Market Size Forecast by Region
11.2.4 South America Needleless Device Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Needleless Device by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Needleless Device Market Forecast by Type (2026-2033)
12.1.1 Global Forecasted Sales of Needleless Device by Type (2026-2033)
12.1.2 Global Needleless Device Market Size Forecast by Type (2026-2033)
12.1.3 Global Forecasted Price of Needleless Device by Type (2026-2033)
12.2 Global Needleless Device Market Forecast by Application (2026-2033)
12.2.1 Global Needleless Device Sales (K Units) Forecast by Application
12.2.2 Global Needleless Device Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Needleless Device Market Size Comparison by Region (M USD)
Table 5. Global Needleless Device Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Needleless Device Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Needleless Device Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Needleless Device Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Needleless Device as of 2024)
Table 10. Global Market Needleless Device Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Needleless Device Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Needleless Device Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Needleless Device Sales by Type (K Units)
Table 26. Global Needleless Device Market Size by Type (M USD)
Table 27. Global Needleless Device Sales (K Units) by Type (2020-2025)
Table 28. Global Needleless Device Sales Market Share by Type (2020-2025)
Table 29. Global Needleless Device Market Size (M USD) by Type (2020-2025)
Table 30. Global Needleless Device Market Size Share by Type (2020-2025)
Table 31. Global Needleless Device Price (USD/Unit) by Type (2020-2025)

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Table 32. Global Needleless Device Sales (K Units) by Application
Table 33. Global Needleless Device Market Size by Application
Table 34. Global Needleless Device Sales by Application (2020-2025) & (K Units)
Table 35. Global Needleless Device Sales Market Share by Application (2020-2025)
Table 36. Global Needleless Device Market Size by Application (2020-2025) & (M USD)
Table 37. Global Needleless Device Market Share by Application (2020-2025)
Table 38. Global Needleless Device Sales Growth Rate by Application (2020-2025)
Table 39. Global Needleless Device Sales by Region (2020-2025) & (K Units)
Table 40. Global Needleless Device Sales Market Share by Region (2020-2025)
Table 41. Global Needleless Device Market Size by Region (2020-2025) & (M USD)
Table 42. Global Needleless Device Market Size Market Share by Region (2020-2025)
Table 43. North America Needleless Device Sales by Country (2020-2025) & (K Units)
Table 44. North America Needleless Device Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Needleless Device Sales by Country (2020-2025) & (K Units)
Table 46. Europe Needleless Device Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Needleless Device Sales by Region (2020-2025) & (K Units)
Table 48. Asia Pacific Needleless Device Market Size by Region (2020-2025) & (M USD)
Table 49. South America Needleless Device Sales by Country (2020-2025) & (K Units)
Table 50. South America Needleless Device Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa Needleless Device Sales by Region (2020-2025) & (K Units)
Table 52. Middle East and Africa Needleless Device Market Size by Region (2020-2025) & (M USD)
Table 53. Global Needleless Device Production (K Units) by Region(2020-2025)
Table 54. Global Needleless Device Revenue (US$ Million) by Region (2020-2025)
Table 55. Global Needleless Device Revenue Market Share by Region (2020-2025)
Table 56. Global Needleless Device Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 57. North America Needleless Device Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. Europe Needleless Device Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Japan Needleless Device Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. China Needleless Device Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

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Table 61. Zogenix Basic Information
Table 62. Zogenix Needleless Device Product Overview
Table 63. Zogenix Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 64. Zogenix Business Overview
Table 65. Zogenix SWOT Analysis
Table 66. Zogenix Recent Developments
Table 67. Inovio Basic Information
Table 68. Inovio Needleless Device Product Overview
Table 69. Inovio Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 70. Inovio Business Overview
Table 71. Inovio SWOT Analysis
Table 72. Inovio Recent Developments
Table 73. Glide Pharma Basic Information
Table 74. Glide Pharma Needleless Device Product Overview
Table 75. Glide Pharma Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 76. Glide Pharma Business Overview
Table 77. Glide Pharma SWOT Analysis
Table 78. Glide Pharma Recent Developments
Table 79. Akra Dermojet Basic Information
Table 80. Akra Dermojet Needleless Device Product Overview
Table 81. Akra Dermojet Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 82. Akra Dermojet Business Overview
Table 83. Akra Dermojet Recent Developments
Table 84. Crossject Medical Technology Basic Information
Table 85. Crossject Medical Technology Needleless Device Product Overview
Table 86. Crossject Medical Technology Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Crossject Medical Technology Business Overview
Table 88. Crossject Medical Technology Recent Developments
Table 89. Injex Pharma Basic Information
Table 90. Injex Pharma Needleless Device Product Overview
Table 91. Injex Pharma Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Injex Pharma Business Overview
Table 93. Injex Pharma Recent Developments

+357 96 030922
info@marketpublishers.com

Table 94. Eternity Healthcare Basic Information
Table 95. Eternity Healthcare Needleless Device Product Overview
Table 96. Eternity Healthcare Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. Eternity Healthcare Business Overview
Table 98. Eternity Healthcare Recent Developments
Table 99. Antares Pharma Basic Information
Table 100. Antares Pharma Needleless Device Product Overview
Table 101. Antares Pharma Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Antares Pharma Business Overview
Table 103. Antares Pharma Recent Developments
Table 104. Valeritas Basic Information
Table 105. Valeritas Needleless Device Product Overview
Table 106. Valeritas Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Valeritas Business Overview
Table 108. Valeritas Recent Developments
Table 109. Medical International Technologies Basic Information
Table 110. Medical International Technologies Needleless Device Product Overview
Table 111. Medical International Technologies Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. Medical International Technologies Business Overview
Table 113. Medical International Technologies Recent Developments
Table 114. Penjet Basic Information
Table 115. Penjet Needleless Device Product Overview
Table 116. Penjet Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 117. Penjet Business Overview
Table 118. Penjet Recent Developments
Table 119. PharmaJet Basic Information
Table 120. PharmaJet Needleless Device Product Overview
Table 121. PharmaJet Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 122. PharmaJet Business Overview
Table 123. PharmaJet Recent Developments
Table 124. National Medical Products Basic Information
Table 125. National Medical Products Needleless Device Product Overview
Table 126. National Medical Products Needleless Device Sales (K Units), Revenue (M

+357 96 030922
info@marketpublishers.com

USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 127. National Medical Products Business Overview
Table 128. National Medical Products Recent Developments
Table 129. Activa Brand Products Basic Information
Table 130. Activa Brand Products Needleless Device Product Overview
Table 131. Activa Brand Products Needleless Device Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 132. Activa Brand Products Business Overview
Table 133. Activa Brand Products Recent Developments
Table 134. Global Needleless Device Sales Forecast by Region (2026-2033) & (K Units)
Table 135. Global Needleless Device Market Size Forecast by Region (2026-2033) & (M USD)
Table 136. North America Needleless Device Sales Forecast by Country (2026-2033) & (K Units)
Table 137. North America Needleless Device Market Size Forecast by Country (2026-2033) & (M USD)
Table 138. Europe Needleless Device Sales Forecast by Country (2026-2033) & (K Units)
Table 139. Europe Needleless Device Market Size Forecast by Country (2026-2033) & (M USD)
Table 140. Asia Pacific Needleless Device Sales Forecast by Region (2026-2033) & (K Units)
Table 141. Asia Pacific Needleless Device Market Size Forecast by Region (2026-2033) & (M USD)
Table 142. South America Needleless Device Sales Forecast by Country (2026-2033) & (K Units)
Table 143. South America Needleless Device Market Size Forecast by Country (2026-2033) & (M USD)
Table 144. Middle East and Africa Needleless Device Sales Forecast by Country (2026-2033) & (Units)
Table 145. Middle East and Africa Needleless Device Market Size Forecast by Country (2026-2033) & (M USD)
Table 146. Global Needleless Device Sales Forecast by Type (2026-2033) & (K Units)
Table 147. Global Needleless Device Market Size Forecast by Type (2026-2033) & (M USD)
Table 148. Global Needleless Device Price Forecast by Type (2026-2033) & (USD/Unit)
Table 149. Global Needleless Device Sales (K Units) Forecast by Application (2026-2033)

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Table 150. Global Needleless Device Market Size Forecast by Application (2026-2033) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Needleless Device
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Needleless Device Market Size (M USD), 2024-2033
Figure 5. Global Needleless Device Market Size (M USD) (2020-2033)
Figure 6. Global Needleless Device Sales (K Units) & (2020-2033)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Needleless Device Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Needleless Device Product Life Cycle
Figure 13. Needleless Device Sales Share by Manufacturers in 2024
Figure 14. Global Needleless Device Revenue Share by Manufacturers in 2024
Figure 15. Needleless Device Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
Figure 16. Global Market Needleless Device Average Price (USD/Unit) of Key Manufacturers in 2024
Figure 17. The Global 5 and 10 Largest Players: Market Share by Needleless Device Revenue in 2024
Figure 18. Industry Chain Map of Needleless Device
Figure 19. Global Needleless Device Market PEST Analysis
Figure 20. Global Needleless Device Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Needleless Device Market Share by Type
Figure 27. Sales Market Share of Needleless Device by Type (2020-2025)
Figure 28. Sales Market Share of Needleless Device by Type in 2024
Figure 29. Market Size Share of Needleless Device by Type (2020-2025)
Figure 30. Market Size Share of Needleless Device by Type in 2024
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Needleless Device Market Share by Application

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Figure 33. Global Needleless Device Sales Market Share by Application (2020-2025)
Figure 34. Global Needleless Device Sales Market Share by Application in 2024
Figure 35. Global Needleless Device Market Share by Application (2020-2025)
Figure 36. Global Needleless Device Market Share by Application in 2024
Figure 37. Global Needleless Device Sales Growth Rate by Application (2020-2025)
Figure 38. Global Needleless Device Sales Market Share by Region (2020-2025)
Figure 39. Global Needleless Device Market Size Market Share by Region (2020-2025)
Figure 40. North America Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Needleless Device Sales Market Share by Country in 2024
Figure 43. North America Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Needleless Device Market Size Market Share by Country in 2024
Figure 45. U.S. Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Needleless Device Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Needleless Device Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Needleless Device Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Needleless Device Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Needleless Device Sales Market Share by Country in 2024
Figure 53. Europe Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Needleless Device Market Size Market Share by Country in 2024
Figure 55. Germany Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Needleless Device Sales and Growth Rate (2020-2025) & (K Units)

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Figure 62. Italy Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Needleless Device Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Needleless Device Sales Market Share by Region in 2024
Figure 67. Asia Pacific Needleless Device Market Size Market Share by Region in 2024
Figure 68. China Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Needleless Device Sales and Growth Rate (K Units)
Figure 79. South America Needleless Device Sales Market Share by Country in 2024
Figure 80. South America Needleless Device Market Size and Growth Rate (M USD)
Figure 81. South America Needleless Device Market Size Market Share by Country in 2024
Figure 82. Brazil Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Needleless Device Sales and Growth Rate (2020-2025) & (K Units)

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Figure 87. Columbia Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Needleless Device Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Needleless Device Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Needleless Device Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Needleless Device Market Size Market Share by Region in 2024
Figure 92. Saudi Arabia Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Needleless Device Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Needleless Device Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Needleless Device Production Market Share by Region (2020-2025)
Figure 103. North America Needleless Device Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Needleless Device Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Needleless Device Production (K Units) Growth Rate (2020-2025)
Figure 106. China Needleless Device Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Needleless Device Sales Forecast by Volume (2020-2033) & (K Units)
Figure 108. Global Needleless Device Market Size Forecast by Value (2020-2033) & (M USD)
Figure 109. Global Needleless Device Sales Market Share Forecast by Type (2026-2033)
Figure 110. Global Needleless Device Market Share Forecast by Type (2026-2033)

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Figure 111. Global Needleless Device Sales Forecast by Application (2026-2033)
Figure 112. Global Needleless Device Market Share Forecast by Application (2026-2033)

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