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Global Needle Gripper Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Needle Gripper competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.Needle Gripper is a specialized end-of-arm tooling device designed for robotic and automated systems to handle materials that are difficult to grasp using conventional vacuum or mechanical grippers. It employs multiple slender needles that penetrate the surface of the workpiece, providing a secure grip on porous, fibrous, or soft materials such as textiles, foams, composites, and insulation. The needles can be actuated pneumatically or electrically, with adjustable penetration depths and angles to accommodate various material properties and thicknesses. Needle grippers are particularly advantageous in applications where traditional gripping methods fail due to the material's permeability or flexibility.

The global Needle Gripper market size was estimated at USD 172.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Needle Gripper market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

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positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Needle Gripper market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Needle Gripper market.

Global Needle Gripper Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Schmalz

FIPA

ASS Maschinenbau GmbH

EOAT

SMC

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Zimmer Group

Maxim Systems

Piab

Airbest

Gimatic

EuroTECH

IBG Automation GmbH

Market Segmentation (by Type)

Electric Needle Grippers

Pneumatic Needle Grippers

Market Segmentation (by Application)

Textile

Food

Automotive

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

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Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Needle Gripper Market

Overview of the regional outlook of the Needle Gripper Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

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Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Needle Gripper Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Needle Gripper, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

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Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

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Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Needle Gripper
1.2 Key Market Segments
  1.2.1 Needle Gripper Segment by Type
  1.2.2 Needle Gripper Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 NEEDLE GRIPPER MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Needle Gripper Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Needle Gripper Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 NEEDLE GRIPPER MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Needle Gripper Product Life Cycle
3.3 Global Needle Gripper Sales by Manufacturers (2020-2025)
3.4 Global Needle Gripper Revenue Market Share by Manufacturers (2020-2025)
3.5 Needle Gripper Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Needle Gripper Average Price by Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Needle Gripper Market Competitive Situation and Trends
  3.8.1 Needle Gripper Market Concentration Rate
  3.8.2 Global 5 and 10 Largest Needle Gripper Players Market Share by Revenue
  3.8.3 Mergers & Acquisitions, Expansion

4 NEEDLE GRIPPER INDUSTRY CHAIN ANALYSIS

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4.1 Needle Gripper Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NEEDLE GRIPPER MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
  5.4.1 New Product Developments
  5.4.2 Mergers & Acquisitions
  5.4.3 Expansions
  5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
  5.5.1 Industry Policies Analysis
  5.5.2 Economic Environment Analysis
  5.5.3 Social Environment Analysis
  5.5.4 Technological Environment Analysis
5.6 Global Needle Gripper Market Porter's Five Forces Analysis
  5.6.1 Global Trade Frictions
  5.6.2 U.S. Tariff Policy – April 2025
  5.6.3 Global Trade Frictions and Their Impacts to Needle Gripper Market
5.7 ESG Ratings of Leading Companies

6 NEEDLE GRIPPER MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Needle Gripper Sales Market Share by Type (2020-2025)
6.3 Global Needle Gripper Market Size by Type (2020-2025)
6.4 Global Needle Gripper Price by Type (2020-2025)

7 NEEDLE GRIPPER MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Needle Gripper Market Sales by Application (2020-2025)
7.3 Global Needle Gripper Market Size (M USD) by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

7.4 Global Needle Gripper Sales Growth Rate by Application (2020-2025)

8 NEEDLE GRIPPER MARKET SALES BY REGION

8.1 Global Needle Gripper Sales by Region
  8.1.1 Global Needle Gripper Sales by Region
  8.1.2 Global Needle Gripper Sales Market Share by Region
8.2 Global Needle Gripper Market Size by Region
  8.2.1 Global Needle Gripper Market Size by Region
  8.2.2 Global Needle Gripper Market Size by Region
8.3 North America
  8.3.1 North America Needle Gripper Sales by Country
  8.3.2 North America Needle Gripper Market Size by Country
  8.3.3 U.S. Market Overview
  8.3.4 Canada Market Overview
  8.3.5 Mexico Market Overview
8.4 Europe
  8.4.1 Europe Needle Gripper Sales by Country
  8.4.2 Europe Needle Gripper Market Size by Country
  8.4.3 Germany Market Overview
  8.4.4 France Market Overview
  8.4.5 U.K. Market Overview
  8.4.6 Italy Market Overview
  8.4.7 Spain Market Overview
8.5 Asia Pacific
  8.5.1 Asia Pacific Needle Gripper Sales by Region
  8.5.2 Asia Pacific Needle Gripper Market Size by Region
  8.5.3 China Market Overview
  8.5.4 Japan Market Overview
  8.5.5 South Korea Market Overview
  8.5.6 India Market Overview
  8.5.7 Southeast Asia Market Overview
8.6 South America
  8.6.1 South America Needle Gripper Sales by Country
  8.6.2 South America Needle Gripper Market Size by Country
  8.6.3 Brazil Market Overview
  8.6.4 Argentina Market Overview
  8.6.5 Columbia Market Overview
8.7 Middle East and Africa

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8.7.1 Middle East and Africa Needle Gripper Sales by Region
8.7.2 Middle East and Africa Needle Gripper Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

9 NEEDLE GRIPPER MARKET PRODUCTION BY REGION

9.1 Global Production of Needle Gripper by Region(2020-2025)
9.2 Global Needle Gripper Revenue Market Share by Region (2020-2025)
9.3 Global Needle Gripper Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Needle Gripper Production
9.4.1 North America Needle Gripper Production Growth Rate (2020-2025)
9.4.2 North America Needle Gripper Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Needle Gripper Production
9.5.1 Europe Needle Gripper Production Growth Rate (2020-2025)
9.5.2 Europe Needle Gripper Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Needle Gripper Production (2020-2025)
9.6.1 Japan Needle Gripper Production Growth Rate (2020-2025)
9.6.2 Japan Needle Gripper Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Needle Gripper Production (2020-2025)
9.7.1 China Needle Gripper Production Growth Rate (2020-2025)
9.7.2 China Needle Gripper Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Schmalz
10.1.1 Schmalz Basic Information
10.1.2 Schmalz Needle Gripper Product Overview
10.1.3 Schmalz Needle Gripper Product Market Performance
10.1.4 Schmalz Business Overview
10.1.5 Schmalz SWOT Analysis
10.1.6 Schmalz Recent Developments

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10.2 FIPA
10.2.1 FIPA Basic Information
10.2.2 FIPA Needle Gripper Product Overview
10.2.3 FIPA Needle Gripper Product Market Performance
10.2.4 FIPA Business Overview
10.2.5 FIPA SWOT Analysis
10.2.6 FIPA Recent Developments
10.3 ASS Maschinenbau GmbH
10.3.1 ASS Maschinenbau GmbH Basic Information
10.3.2 ASS Maschinenbau GmbH Needle Gripper Product Overview
10.3.3 ASS Maschinenbau GmbH Needle Gripper Product Market Performance
10.3.4 ASS Maschinenbau GmbH Business Overview
10.3.5 ASS Maschinenbau GmbH SWOT Analysis
10.3.6 ASS Maschinenbau GmbH Recent Developments
10.4 EOAT
10.4.1 EOAT Basic Information
10.4.2 EOAT Needle Gripper Product Overview
10.4.3 EOAT Needle Gripper Product Market Performance
10.4.4 EOAT Business Overview
10.4.5 EOAT Recent Developments
10.5 SMC
10.5.1 SMC Basic Information
10.5.2 SMC Needle Gripper Product Overview
10.5.3 SMC Needle Gripper Product Market Performance
10.5.4 SMC Business Overview
10.5.5 SMC Recent Developments
10.6 Zimmer Group
10.6.1 Zimmer Group Basic Information
10.6.2 Zimmer Group Needle Gripper Product Overview
10.6.3 Zimmer Group Needle Gripper Product Market Performance
10.6.4 Zimmer Group Business Overview
10.6.5 Zimmer Group Recent Developments
10.7 Maxim Systems
10.7.1 Maxim Systems Basic Information
10.7.2 Maxim Systems Needle Gripper Product Overview
10.7.3 Maxim Systems Needle Gripper Product Market Performance
10.7.4 Maxim Systems Business Overview
10.7.5 Maxim Systems Recent Developments
10.8 Piab

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10.8.1 Piab Basic Information
10.8.2 Piab Needle Gripper Product Overview
10.8.3 Piab Needle Gripper Product Market Performance
10.8.4 Piab Business Overview
10.8.5 Piab Recent Developments
10.9 Airbest
10.9.1 Airbest Basic Information
10.9.2 Airbest Needle Gripper Product Overview
10.9.3 Airbest Needle Gripper Product Market Performance
10.9.4 Airbest Business Overview
10.9.5 Airbest Recent Developments
10.10 Gimatic
10.10.1 Gimatic Basic Information
10.10.2 Gimatic Needle Gripper Product Overview
10.10.3 Gimatic Needle Gripper Product Market Performance
10.10.4 Gimatic Business Overview
10.10.5 Gimatic Recent Developments
10.11 EuroTECH
10.11.1 EuroTECH Basic Information
10.11.2 EuroTECH Needle Gripper Product Overview
10.11.3 EuroTECH Needle Gripper Product Market Performance
10.11.4 EuroTECH Business Overview
10.11.5 EuroTECH Recent Developments
10.12 IBG Automation GmbH
10.12.1 IBG Automation GmbH Basic Information
10.12.2 IBG Automation GmbH Needle Gripper Product Overview
10.12.3 IBG Automation GmbH Needle Gripper Product Market Performance
10.12.4 IBG Automation GmbH Business Overview
10.12.5 IBG Automation GmbH Recent Developments

11 NEEDLE GRIPPER MARKET FORECAST BY REGION

11.1 Global Needle Gripper Market Size Forecast
11.2 Global Needle Gripper Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Needle Gripper Market Size Forecast by Country
11.2.3 Asia Pacific Needle Gripper Market Size Forecast by Region
11.2.4 South America Needle Gripper Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Needle Gripper by Country

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12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Needle Gripper Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Needle Gripper by Type (2026-2035)
12.1.2 Global Needle Gripper Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Needle Gripper by Type (2026-2035)
12.2 Global Needle Gripper Market Forecast by Application (2026-2035)
12.2.1 Global Needle Gripper Sales (K Units) Forecast by Application
12.2.2 Global Needle Gripper Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Needle Gripper Market Size by Type (M USD)
Table 4. Global Needle Gripper Market Size by Application
Table 5. Needle Gripper Market Size Comparison by Region (M USD)
Table 6. Global Needle Gripper Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Needle Gripper Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Needle Gripper Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Needle Gripper Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Needle Gripper as of 2025)
Table 11. Global Market Needle Gripper Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers' Manufacturing Sites, Areas Served
Table 13. Manufacturers' Product Type
Table 14. Global Needle Gripper Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Needle Gripper Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global Needle Gripper Sales by Type (K Units)
Table 27. Global Needle Gripper Market Size by Type (M USD)
Table 28. Global Needle Gripper Sales (K Units) by Type (2020-2025)
Table 29. Global Needle Gripper Sales Market Share by Type (2020-2025)
Table 30. Global Needle Gripper Market Size (M USD) by Type (2020-2025)
Table 31. Global Needle Gripper Market Share by Type (2020-2025)

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info@marketpublishers.com

Table 32. Global Needle Gripper Price (USD/Unit) by Type (2020-2025)
Table 33. Global Needle Gripper Sales (K Units) by Application
Table 34. Global Needle Gripper Market Size by Application
Table 35. Global Needle Gripper Sales by Application (2020-2025) & (K Units)
Table 36. Global Needle Gripper Sales Market Share by Application (2020-2025)
Table 37. Global Needle Gripper Market Size by Application (2020-2025) & (M USD)
Table 38. Global Needle Gripper Market Share by Application (2020-2025)
Table 39. Global Needle Gripper Sales Growth Rate by Application (2020-2025)
Table 40. Global Needle Gripper Sales by Region (2020-2025) & (K Units)
Table 41. Global Needle Gripper Sales Market Share by Region (2020-2025)
Table 42. Global Needle Gripper Market Size by Region (2020-2025) & (M USD)
Table 43. Global Needle Gripper Market Size by Region (2020-2025)
Table 44. North America Needle Gripper Sales by Country (2020-2025) & (K Units)
Table 45. North America Needle Gripper Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Needle Gripper Sales by Country (2020-2025) & (K Units)
Table 47. Europe Needle Gripper Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Needle Gripper Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Needle Gripper Market Size by Region (2020-2025) & (M USD)
Table 50. South America Needle Gripper Sales by Country (2020-2025) & (K Units)
Table 51. South America Needle Gripper Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Needle Gripper Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Needle Gripper Market Size by Region (2020-2025) & (M USD)
Table 54. Global Needle Gripper Production (K Units) by Region(2020-2025)
Table 55. Global Needle Gripper Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Needle Gripper Revenue Market Share by Region (2020-2025)
Table 57. Global Needle Gripper Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Needle Gripper Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Needle Gripper Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Needle Gripper Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Needle Gripper Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

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Table 62. Schmalz Basic Information
Table 63. Schmalz Needle Gripper Product Overview
Table 64. Schmalz Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Schmalz Business Overview
Table 66. Schmalz SWOT Analysis
Table 67. Schmalz Recent Developments
Table 68. FIPA Basic Information
Table 69. FIPA Needle Gripper Product Overview
Table 70. FIPA Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. FIPA Business Overview
Table 72. FIPA SWOT Analysis
Table 73. FIPA Recent Developments
Table 74. ASS Maschinenbau GmbH Basic Information
Table 75. ASS Maschinenbau GmbH Needle Gripper Product Overview
Table 76. ASS Maschinenbau GmbH Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. ASS Maschinenbau GmbH Business Overview
Table 78. ASS Maschinenbau GmbH SWOT Analysis
Table 79. ASS Maschinenbau GmbH Recent Developments
Table 80. EOAT Basic Information
Table 81. EOAT Needle Gripper Product Overview
Table 82. EOAT Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. EOAT Business Overview
Table 84. EOAT Recent Developments
Table 85. SMC Basic Information
Table 86. SMC Needle Gripper Product Overview
Table 87. SMC Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. SMC Business Overview
Table 89. SMC Recent Developments
Table 90. Zimmer Group Basic Information
Table 91. Zimmer Group Needle Gripper Product Overview
Table 92. Zimmer Group Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Zimmer Group Business Overview
Table 94. Zimmer Group Recent Developments

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info@marketpublishers.com

Table 95. Maxim Systems Basic Information
Table 96. Maxim Systems Needle Gripper Product Overview
Table 97. Maxim Systems Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Maxim Systems Business Overview
Table 99. Maxim Systems Recent Developments
Table 100. Piab Basic Information
Table 101. Piab Needle Gripper Product Overview
Table 102. Piab Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Piab Business Overview
Table 104. Piab Recent Developments
Table 105. Airbest Basic Information
Table 106. Airbest Needle Gripper Product Overview
Table 107. Airbest Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Airbest Business Overview
Table 109. Airbest Recent Developments
Table 110. Gimatic Basic Information
Table 111. Gimatic Needle Gripper Product Overview
Table 112. Gimatic Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Gimatic Business Overview
Table 114. Gimatic Recent Developments
Table 115. EuroTECH Basic Information
Table 116. EuroTECH Needle Gripper Product Overview
Table 117. EuroTECH Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. EuroTECH Business Overview
Table 119. EuroTECH Recent Developments
Table 120. IBG Automation GmbH Basic Information
Table 121. IBG Automation GmbH Needle Gripper Product Overview
Table 122. IBG Automation GmbH Needle Gripper Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. IBG Automation GmbH Business Overview
Table 124. IBG Automation GmbH Recent Developments
Table 125. Global Needle Gripper Sales Forecast by Region (2026-2035) & (K Units)
Table 126. Global Needle Gripper Market Size Forecast by Region (2026-2035) & (M USD)

+357 96 030922
info@marketpublishers.com

Table 127. North America Needle Gripper Sales Forecast by Country (2026-2035) & (K Units)
Table 128. North America Needle Gripper Market Size Forecast by Country (2026-2035) & (M USD)
Table 129. Europe Needle Gripper Sales Forecast by Country (2026-2035) & (K Units)
Table 130. Europe Needle Gripper Market Size Forecast by Country (2026-2035) & (M USD)
Table 131. Asia Pacific Needle Gripper Sales Forecast by Region (2026-2035) & (K Units)
Table 132. Asia Pacific Needle Gripper Market Size Forecast by Region (2026-2035) & (M USD)
Table 133. South America Needle Gripper Sales Forecast by Country (2026-2035) & (K Units)
Table 134. South America Needle Gripper Market Size Forecast by Country (2026-2035) & (M USD)
Table 135. Middle East and Africa Needle Gripper Sales Forecast by Country (2026-2035) & (Units)
Table 136. Middle East and Africa Needle Gripper Market Size Forecast by Country (2026-2035) & (M USD)
Table 137. Global Needle Gripper Sales Forecast by Type (2026-2035) & (K Units)
Table 138. Global Needle Gripper Market Size Forecast by Type (2026-2035) & (M USD)
Table 139. Global Needle Gripper Price Forecast by Type (2026-2035) & (USD/Unit)
Table 140. Global Needle Gripper Sales (K Units) Forecast by Application (2026-2035)
Table 141. Global Needle Gripper Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Needle Gripper
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Needle Gripper Market Size (M USD), 2025-2035
Figure 5. Global Needle Gripper Market Size (M USD) (2020-2035)
Figure 6. Global Needle Gripper Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Needle Gripper Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Needle Gripper Product Life Cycle
Figure 13. Needle Gripper Sales Share by Manufacturers in 2025
Figure 14. Global Needle Gripper Revenue Share by Manufacturers in 2025
Figure 15. Needle Gripper Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Needle Gripper Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Needle Gripper Revenue in 2025
Figure 18. Industry Chain Map of Needle Gripper
Figure 19. Global Needle Gripper Market PEST Analysis
Figure 20. Global Needle Gripper Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Needle Gripper Market Share by Type
Figure 27. Sales Market Share of Needle Gripper by Type (2020-2025)
Figure 28. Sales Market Share of Needle Gripper by Type in 2025
Figure 29. Market Share of Needle Gripper by Type (2020-2025)
Figure 30. Market Share of Needle Gripper by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Needle Gripper Market Share by Application

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Figure 33. Global Needle Gripper Sales Market Share by Application (2020-2025)
Figure 34. Global Needle Gripper Sales Market Share by Application in 2025
Figure 35. Global Needle Gripper Market Share by Application (2020-2025)
Figure 36. Global Needle Gripper Market Share by Application in 2025
Figure 37. Global Needle Gripper Sales Growth Rate by Application (2020-2025)
Figure 38. Global Needle Gripper Sales Market Share by Region (2020-2025)
Figure 39. Global Needle Gripper Market Size by Region (2020-2025)
Figure 40. North America Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Needle Gripper Sales Market Share by Country in 2024
Figure 43. North America Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Needle Gripper Market Size by Country in 2024
Figure 45. U.S. Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 46. U.S. Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Needle Gripper Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Needle Gripper Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Needle Gripper Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Needle Gripper Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Needle Gripper Sales Market Share by Country in 2024
Figure 53. Europe Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Needle Gripper Market Size by Country in 2024
Figure 55. Germany Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 65. Asia Pacific Needle Gripper Sales and Growth Rate (K Units)

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Figure 66. Asia Pacific Needle Gripper Sales Market Share by Region in 2024
Figure 67. Asia Pacific Needle Gripper Market Size by Region in 2024
Figure 68. China Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Needle Gripper Sales and Growth Rate (K Units)
Figure 79. South America Needle Gripper Sales Market Share by Country in 2024
Figure 80. South America Needle Gripper Market Size and Growth Rate (M USD)
Figure 81. South America Needle Gripper Market Size by Country in 2024
Figure 82. Brazil Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Needle Gripper Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Needle Gripper Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Needle Gripper Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Needle Gripper Market Size by Region in 2024
Figure 92. Saudi Arabia Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 96. Egypt Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Needle Gripper Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Needle Gripper Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Needle Gripper Production Market Share by Region (2020-2025)
Figure 103. North America Needle Gripper Production (K Units) Growth Rate (2020-2025)
Figure 104. Europe Needle Gripper Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Needle Gripper Production (K Units) Growth Rate (2020-2025)
Figure 106. China Needle Gripper Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Needle Gripper Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Needle Gripper Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Needle Gripper Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Needle Gripper Market Share Forecast by Type (2026-2035)
Figure 111. Global Needle Gripper Sales Forecast by Application (2026-2035)
Figure 112. Global Needle Gripper Market Share Forecast by Application (2026-2035)

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