

Global Naturally Derived Fatty Alcohol Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Naturally Derived Fatty Alcohol competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024 global naturally derived fatty alcohol production reached approximately 1.5 million metric ton, with an average global market price of around US\$ 1,800 per metric ton. A naturally derived fatty alcohol is a long-chain, waxy alcohol that originates from natural plant or animal fats and oils, such as coconut oil or palm kernel oil, rather than petroleum. These compounds are crucial in cosmetics, detergents, and other products for their skin-conditioning (emollient), emulsifying, and texturizing properties.

The global Naturally Derived Fatty Alcohol market size was estimated at USD 2872.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Naturally Derived Fatty Alcohol market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Naturally Derived Fatty Alcohol market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Naturally Derived Fatty Alcohol market.

Global Naturally Derived Fatty Alcohol Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BASF SE
Procter & Gamble Chemicals
Sasol Limited
Ecogreen Oleochemicals
Emery Oleochemicals
Kao Corporation
Wilmar International Ltd.
Evonik Industries AG
Arkema S.A.
Jarchem Industries Inc.

Market Segmentation (by Type)

Palm Kernel Oil Based Alcohol
Tallow Based Alcohol
Lard Based Alcohol
Poultry Based Alcohol
Others

Market Segmentation (by Application)

Soap and Detergents
Cosmetic and Personal Care
Pharmaceuticals
Food and Beverages
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Naturally Derived Fatty Alcohol Market
Overview of the regional outlook of the Naturally Derived Fatty Alcohol Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Naturally Derived Fatty Alcohol Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Naturally Derived Fatty Alcohol, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Naturally Derived Fatty Alcohol
- 1.2 Key Market Segments
 - 1.2.1 Naturally Derived Fatty Alcohol Segment by Type
 - 1.2.2 Naturally Derived Fatty Alcohol Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 NATURALLY DERIVED FATTY ALCOHOL MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Naturally Derived Fatty Alcohol Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Naturally Derived Fatty Alcohol Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 NATURALLY DERIVED FATTY ALCOHOL MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Naturally Derived Fatty Alcohol Product Life Cycle
- 3.3 Global Naturally Derived Fatty Alcohol Sales by Manufacturers (2020-2025)
- 3.4 Global Naturally Derived Fatty Alcohol Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Naturally Derived Fatty Alcohol Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Naturally Derived Fatty Alcohol Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Naturally Derived Fatty Alcohol Market Competitive Situation and Trends
 - 3.8.1 Naturally Derived Fatty Alcohol Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Naturally Derived Fatty Alcohol Players Market Share by

Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NATURALLY DERIVED FATTY ALCOHOL INDUSTRY CHAIN ANALYSIS

4.1 Naturally Derived Fatty Alcohol Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NATURALLY DERIVED FATTY ALCOHOL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Naturally Derived Fatty Alcohol Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Naturally Derived Fatty Alcohol Market

5.7 ESG Ratings of Leading Companies

6 NATURALLY DERIVED FATTY ALCOHOL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Naturally Derived Fatty Alcohol Sales Market Share by Type (2020-2025)

6.3 Global Naturally Derived Fatty Alcohol Market Size by Type (2020-2025)

6.4 Global Naturally Derived Fatty Alcohol Price by Type (2020-2025)

7 NATURALLY DERIVED FATTY ALCOHOL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Naturally Derived Fatty Alcohol Market Sales by Application (2020-2025)
- 7.3 Global Naturally Derived Fatty Alcohol Market Size (M USD) by Application (2020-2025)
- 7.4 Global Naturally Derived Fatty Alcohol Sales Growth Rate by Application (2020-2025)

8 NATURALLY DERIVED FATTY ALCOHOL MARKET SALES BY REGION

- 8.1 Global Naturally Derived Fatty Alcohol Sales by Region
 - 8.1.1 Global Naturally Derived Fatty Alcohol Sales by Region
 - 8.1.2 Global Naturally Derived Fatty Alcohol Sales Market Share by Region
- 8.2 Global Naturally Derived Fatty Alcohol Market Size by Region
 - 8.2.1 Global Naturally Derived Fatty Alcohol Market Size by Region
 - 8.2.2 Global Naturally Derived Fatty Alcohol Market Size by Region
- 8.3 North America
 - 8.3.1 North America Naturally Derived Fatty Alcohol Sales by Country
 - 8.3.2 North America Naturally Derived Fatty Alcohol Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Naturally Derived Fatty Alcohol Sales by Country
 - 8.4.2 Europe Naturally Derived Fatty Alcohol Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Naturally Derived Fatty Alcohol Sales by Region
 - 8.5.2 Asia Pacific Naturally Derived Fatty Alcohol Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview

- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Naturally Derived Fatty Alcohol Sales by Country
 - 8.6.2 South America Naturally Derived Fatty Alcohol Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Naturally Derived Fatty Alcohol Sales by Region
 - 8.7.2 Middle East and Africa Naturally Derived Fatty Alcohol Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 NATURALLY DERIVED FATTY ALCOHOL MARKET PRODUCTION BY REGION

- 9.1 Global Production of Naturally Derived Fatty Alcohol by Region(2020-2025)
- 9.2 Global Naturally Derived Fatty Alcohol Revenue Market Share by Region (2020-2025)
- 9.3 Global Naturally Derived Fatty Alcohol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Naturally Derived Fatty Alcohol Production
 - 9.4.1 North America Naturally Derived Fatty Alcohol Production Growth Rate (2020-2025)
 - 9.4.2 North America Naturally Derived Fatty Alcohol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Naturally Derived Fatty Alcohol Production
 - 9.5.1 Europe Naturally Derived Fatty Alcohol Production Growth Rate (2020-2025)
 - 9.5.2 Europe Naturally Derived Fatty Alcohol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Naturally Derived Fatty Alcohol Production (2020-2025)
 - 9.6.1 Japan Naturally Derived Fatty Alcohol Production Growth Rate (2020-2025)
 - 9.6.2 Japan Naturally Derived Fatty Alcohol Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Naturally Derived Fatty Alcohol Production (2020-2025)
 - 9.7.1 China Naturally Derived Fatty Alcohol Production Growth Rate (2020-2025)

9.7.2 China Naturally Derived Fatty Alcohol Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BASF SE

10.1.1 BASF SE Basic Information

10.1.2 BASF SE Naturally Derived Fatty Alcohol Product Overview

10.1.3 BASF SE Naturally Derived Fatty Alcohol Product Market Performance

10.1.4 BASF SE Business Overview

10.1.5 BASF SE SWOT Analysis

10.1.6 BASF SE Recent Developments

10.2 Procter and Gamble Chemicals

10.2.1 Procter and Gamble Chemicals Basic Information

10.2.2 Procter and Gamble Chemicals Naturally Derived Fatty Alcohol Product Overview

10.2.3 Procter and Gamble Chemicals Naturally Derived Fatty Alcohol Product Market Performance

10.2.4 Procter and Gamble Chemicals Business Overview

10.2.5 Procter and Gamble Chemicals SWOT Analysis

10.2.6 Procter and Gamble Chemicals Recent Developments

10.3 Sasol Limited

10.3.1 Sasol Limited Basic Information

10.3.2 Sasol Limited Naturally Derived Fatty Alcohol Product Overview

10.3.3 Sasol Limited Naturally Derived Fatty Alcohol Product Market Performance

10.3.4 Sasol Limited Business Overview

10.3.5 Sasol Limited SWOT Analysis

10.3.6 Sasol Limited Recent Developments

10.4 Ecogreen Oleochemicals

10.4.1 Ecogreen Oleochemicals Basic Information

10.4.2 Ecogreen Oleochemicals Naturally Derived Fatty Alcohol Product Overview

10.4.3 Ecogreen Oleochemicals Naturally Derived Fatty Alcohol Product Market Performance

10.4.4 Ecogreen Oleochemicals Business Overview

10.4.5 Ecogreen Oleochemicals Recent Developments

10.5 Emery Oleochemicals

10.5.1 Emery Oleochemicals Basic Information

10.5.2 Emery Oleochemicals Naturally Derived Fatty Alcohol Product Overview

10.5.3 Emery Oleochemicals Naturally Derived Fatty Alcohol Product Market

Performance

- 10.5.4 Emery Oleochemicals Business Overview
- 10.5.5 Emery Oleochemicals Recent Developments

10.6 Kao Corporation

- 10.6.1 Kao Corporation Basic Information
- 10.6.2 Kao Corporation Naturally Derived Fatty Alcohol Product Overview
- 10.6.3 Kao Corporation Naturally Derived Fatty Alcohol Product Market Performance
- 10.6.4 Kao Corporation Business Overview
- 10.6.5 Kao Corporation Recent Developments

10.7 Wilmar International Ltd.

- 10.7.1 Wilmar International Ltd. Basic Information
- 10.7.2 Wilmar International Ltd. Naturally Derived Fatty Alcohol Product Overview
- 10.7.3 Wilmar International Ltd. Naturally Derived Fatty Alcohol Product Market

Performance

- 10.7.4 Wilmar International Ltd. Business Overview
- 10.7.5 Wilmar International Ltd. Recent Developments

10.8 Evonik Industries AG

- 10.8.1 Evonik Industries AG Basic Information
- 10.8.2 Evonik Industries AG Naturally Derived Fatty Alcohol Product Overview
- 10.8.3 Evonik Industries AG Naturally Derived Fatty Alcohol Product Market

Performance

- 10.8.4 Evonik Industries AG Business Overview
- 10.8.5 Evonik Industries AG Recent Developments

10.9 Arkema S.A.

- 10.9.1 Arkema S.A. Basic Information
- 10.9.2 Arkema S.A. Naturally Derived Fatty Alcohol Product Overview
- 10.9.3 Arkema S.A. Naturally Derived Fatty Alcohol Product Market Performance
- 10.9.4 Arkema S.A. Business Overview
- 10.9.5 Arkema S.A. Recent Developments

10.10 Jarchem Industries Inc.

- 10.10.1 Jarchem Industries Inc. Basic Information
- 10.10.2 Jarchem Industries Inc. Naturally Derived Fatty Alcohol Product Overview
- 10.10.3 Jarchem Industries Inc. Naturally Derived Fatty Alcohol Product Market

Performance

- 10.10.4 Jarchem Industries Inc. Business Overview
- 10.10.5 Jarchem Industries Inc. Recent Developments

11 NATURALLY DERIVED FATTY ALCOHOL MARKET FORECAST BY REGION

- 11.1 Global Naturally Derived Fatty Alcohol Market Size Forecast
- 11.2 Global Naturally Derived Fatty Alcohol Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Naturally Derived Fatty Alcohol Market Size Forecast by Country
 - 11.2.3 Asia Pacific Naturally Derived Fatty Alcohol Market Size Forecast by Region
 - 11.2.4 South America Naturally Derived Fatty Alcohol Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Naturally Derived Fatty Alcohol by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Naturally Derived Fatty Alcohol Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Naturally Derived Fatty Alcohol by Type (2026-2035)
 - 12.1.2 Global Naturally Derived Fatty Alcohol Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Naturally Derived Fatty Alcohol by Type (2026-2035)
- 12.2 Global Naturally Derived Fatty Alcohol Market Forecast by Application (2026-2035)
 - 12.2.1 Global Naturally Derived Fatty Alcohol Sales (K MT) Forecast by Application
 - 12.2.2 Global Naturally Derived Fatty Alcohol Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Naturally Derived Fatty Alcohol Market Size by Type (M USD)

Table 4. Global Naturally Derived Fatty Alcohol Market Size by Application

Table 5. Naturally Derived Fatty Alcohol Market Size Comparison by Region (M USD)

Table 6. Global Naturally Derived Fatty Alcohol Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Naturally Derived Fatty Alcohol Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Naturally Derived Fatty Alcohol Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Naturally Derived Fatty Alcohol Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Naturally Derived Fatty Alcohol as of 2025)

Table 11. Global Market Naturally Derived Fatty Alcohol Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Naturally Derived Fatty Alcohol Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Naturally Derived Fatty Alcohol Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Naturally Derived Fatty Alcohol Sales by Type (K MT)

Table 27. Global Naturally Derived Fatty Alcohol Market Size by Type (M USD)

Table 28. Global Naturally Derived Fatty Alcohol Sales (K MT) by Type (2020-2025)

Table 29. Global Naturally Derived Fatty Alcohol Sales Market Share by Type (2020-2025)

Table 30. Global Naturally Derived Fatty Alcohol Market Size (M USD) by Type (2020-2025)

Table 31. Global Naturally Derived Fatty Alcohol Market Share by Type (2020-2025)

Table 32. Global Naturally Derived Fatty Alcohol Price (USD/KG) by Type (2020-2025)

Table 33. Global Naturally Derived Fatty Alcohol Sales (K MT) by Application

Table 34. Global Naturally Derived Fatty Alcohol Market Size by Application

Table 35. Global Naturally Derived Fatty Alcohol Sales by Application (2020-2025) & (K MT)

Table 36. Global Naturally Derived Fatty Alcohol Sales Market Share by Application (2020-2025)

Table 37. Global Naturally Derived Fatty Alcohol Market Size by Application (2020-2025) & (M USD)

Table 38. Global Naturally Derived Fatty Alcohol Market Share by Application (2020-2025)

Table 39. Global Naturally Derived Fatty Alcohol Sales Growth Rate by Application (2020-2025)

Table 40. Global Naturally Derived Fatty Alcohol Sales by Region (2020-2025) & (K MT)

Table 41. Global Naturally Derived Fatty Alcohol Sales Market Share by Region (2020-2025)

Table 42. Global Naturally Derived Fatty Alcohol Market Size by Region (2020-2025) & (M USD)

Table 43. Global Naturally Derived Fatty Alcohol Market Size by Region (2020-2025)

Table 44. North America Naturally Derived Fatty Alcohol Sales by Country (2020-2025) & (K MT)

Table 45. North America Naturally Derived Fatty Alcohol Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Naturally Derived Fatty Alcohol Sales by Country (2020-2025) & (K MT)

Table 47. Europe Naturally Derived Fatty Alcohol Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Naturally Derived Fatty Alcohol Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Naturally Derived Fatty Alcohol Market Size by Region (2020-2025) & (M USD)

Table 50. South America Naturally Derived Fatty Alcohol Sales by Country (2020-2025) & (K MT)

Table 51. South America Naturally Derived Fatty Alcohol Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Naturally Derived Fatty Alcohol Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Naturally Derived Fatty Alcohol Market Size by Region (2020-2025) & (M USD)

Table 54. Global Naturally Derived Fatty Alcohol Production (K MT) by Region(2020-2025)

Table 55. Global Naturally Derived Fatty Alcohol Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Naturally Derived Fatty Alcohol Revenue Market Share by Region (2020-2025)

Table 57. Global Naturally Derived Fatty Alcohol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Naturally Derived Fatty Alcohol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Naturally Derived Fatty Alcohol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Naturally Derived Fatty Alcohol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Naturally Derived Fatty Alcohol Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. BASF SE Basic Information

Table 63. BASF SE Naturally Derived Fatty Alcohol Product Overview

Table 64. BASF SE Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. BASF SE Business Overview

Table 66. BASF SE SWOT Analysis

Table 67. BASF SE Recent Developments

Table 68. Procter and Gamble Chemicals Basic Information

Table 69. Procter and Gamble Chemicals Naturally Derived Fatty Alcohol Product Overview

Table 70. Procter and Gamble Chemicals Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Procter and Gamble Chemicals Business Overview

Table 72. Procter and Gamble Chemicals SWOT Analysis

Table 73. Procter and Gamble Chemicals Recent Developments

Table 74. Sasol Limited Basic Information

Table 75. Sasol Limited Naturally Derived Fatty Alcohol Product Overview

Table 76. Sasol Limited Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sasol Limited Business Overview

Table 78. Sasol Limited SWOT Analysis

Table 79. Sasol Limited Recent Developments

Table 80. Ecogreen Oleochemicals Basic Information

Table 81. Ecogreen Oleochemicals Naturally Derived Fatty Alcohol Product Overview

Table 82. Ecogreen Oleochemicals Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Ecogreen Oleochemicals Business Overview

Table 84. Ecogreen Oleochemicals Recent Developments

Table 85. Emery Oleochemicals Basic Information

Table 86. Emery Oleochemicals Naturally Derived Fatty Alcohol Product Overview

Table 87. Emery Oleochemicals Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Emery Oleochemicals Business Overview

Table 89. Emery Oleochemicals Recent Developments

Table 90. Kao Corporation Basic Information

Table 91. Kao Corporation Naturally Derived Fatty Alcohol Product Overview

Table 92. Kao Corporation Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Kao Corporation Business Overview

Table 94. Kao Corporation Recent Developments

Table 95. Wilmar International Ltd. Basic Information

Table 96. Wilmar International Ltd. Naturally Derived Fatty Alcohol Product Overview

Table 97. Wilmar International Ltd. Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. Wilmar International Ltd. Business Overview

Table 99. Wilmar International Ltd. Recent Developments

Table 100. Evonik Industries AG Basic Information

Table 101. Evonik Industries AG Naturally Derived Fatty Alcohol Product Overview

Table 102. Evonik Industries AG Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Evonik Industries AG Business Overview

Table 104. Evonik Industries AG Recent Developments

Table 105. Arkema S.A. Basic Information

Table 106. Arkema S.A. Naturally Derived Fatty Alcohol Product Overview

Table 107. Arkema S.A. Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Arkema S.A. Business Overview

Table 109. Arkema S.A. Recent Developments

Table 110. Jarchem Industries Inc. Basic Information

Table 111. Jarchem Industries Inc. Naturally Derived Fatty Alcohol Product Overview

Table 112. Jarchem Industries Inc. Naturally Derived Fatty Alcohol Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Jarchem Industries Inc. Business Overview

Table 114. Jarchem Industries Inc. Recent Developments

Table 115. Global Naturally Derived Fatty Alcohol Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Naturally Derived Fatty Alcohol Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Naturally Derived Fatty Alcohol Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Naturally Derived Fatty Alcohol Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Naturally Derived Fatty Alcohol Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Naturally Derived Fatty Alcohol Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Naturally Derived Fatty Alcohol Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Naturally Derived Fatty Alcohol Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Naturally Derived Fatty Alcohol Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Naturally Derived Fatty Alcohol Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Naturally Derived Fatty Alcohol Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Naturally Derived Fatty Alcohol Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Naturally Derived Fatty Alcohol Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Naturally Derived Fatty Alcohol Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Naturally Derived Fatty Alcohol Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Naturally Derived Fatty Alcohol Sales (K MT) Forecast by Application

(2026-2035)

Table 131. Global Naturally Derived Fatty Alcohol Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Naturally Derived Fatty Alcohol
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Naturally Derived Fatty Alcohol Market Size (M USD), 2025-2035
- Figure 5. Global Naturally Derived Fatty Alcohol Market Size (M USD) (2020-2035)
- Figure 6. Global Naturally Derived Fatty Alcohol Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Naturally Derived Fatty Alcohol Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Naturally Derived Fatty Alcohol Product Life Cycle
- Figure 13. Naturally Derived Fatty Alcohol Sales Share by Manufacturers in 2025
- Figure 14. Global Naturally Derived Fatty Alcohol Revenue Share by Manufacturers in 2025
- Figure 15. Naturally Derived Fatty Alcohol Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Naturally Derived Fatty Alcohol Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Naturally Derived Fatty Alcohol Revenue in 2025
- Figure 18. Industry Chain Map of Naturally Derived Fatty Alcohol
- Figure 19. Global Naturally Derived Fatty Alcohol Market PEST Analysis
- Figure 20. Global Naturally Derived Fatty Alcohol Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Naturally Derived Fatty Alcohol Market Share by Type
- Figure 27. Sales Market Share of Naturally Derived Fatty Alcohol by Type (2020-2025)
- Figure 28. Sales Market Share of Naturally Derived Fatty Alcohol by Type in 2025
- Figure 29. Market Share of Naturally Derived Fatty Alcohol by Type (2020-2025)
- Figure 30. Market Share of Naturally Derived Fatty Alcohol by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Naturally Derived Fatty Alcohol Market Share by Application

Figure 33. Global Naturally Derived Fatty Alcohol Sales Market Share by Application (2020-2025)

Figure 34. Global Naturally Derived Fatty Alcohol Sales Market Share by Application in 2025

Figure 35. Global Naturally Derived Fatty Alcohol Market Share by Application (2020-2025)

Figure 36. Global Naturally Derived Fatty Alcohol Market Share by Application in 2025

Figure 37. Global Naturally Derived Fatty Alcohol Sales Growth Rate by Application (2020-2025)

Figure 38. Global Naturally Derived Fatty Alcohol Sales Market Share by Region (2020-2025)

Figure 39. Global Naturally Derived Fatty Alcohol Market Size by Region (2020-2025)

Figure 40. North America Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Naturally Derived Fatty Alcohol Sales Market Share by Country in 2024

Figure 43. North America Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Naturally Derived Fatty Alcohol Market Size by Country in 2024

Figure 45. U.S. Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Naturally Derived Fatty Alcohol Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Naturally Derived Fatty Alcohol Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Naturally Derived Fatty Alcohol Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Naturally Derived Fatty Alcohol Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Naturally Derived Fatty Alcohol Sales Market Share by Country in 2024

Figure 53. Europe Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Naturally Derived Fatty Alcohol Market Size by Country in 2024

Figure 55. Germany Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Naturally Derived Fatty Alcohol Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Naturally Derived Fatty Alcohol Sales Market Share by Region in 2024

Figure 67. Asia Pacific Naturally Derived Fatty Alcohol Market Size by Region in 2024

Figure 68. China Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Naturally Derived Fatty Alcohol Sales and Growth Rate (K MT)

Figure 79. South America Naturally Derived Fatty Alcohol Sales Market Share by Country in 2024

Figure 80. South America Naturally Derived Fatty Alcohol Market Size and Growth Rate (M USD)

Figure 81. South America Naturally Derived Fatty Alcohol Market Size by Country in 2024

Figure 82. Brazil Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Naturally Derived Fatty Alcohol Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Naturally Derived Fatty Alcohol Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Naturally Derived Fatty Alcohol Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Naturally Derived Fatty Alcohol Market Size by Region in 2024

Figure 92. Saudi Arabia Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Naturally Derived Fatty Alcohol Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Naturally Derived Fatty Alcohol Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Naturally Derived Fatty Alcohol Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Naturally Derived Fatty Alcohol Production Market Share by Region (2020-2025)

Figure 103. North America Naturally Derived Fatty Alcohol Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Naturally Derived Fatty Alcohol Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Naturally Derived Fatty Alcohol Production (K MT) Growth Rate (2020-2025)

Figure 106. China Naturally Derived Fatty Alcohol Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Naturally Derived Fatty Alcohol Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Naturally Derived Fatty Alcohol Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Naturally Derived Fatty Alcohol Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Naturally Derived Fatty Alcohol Market Share Forecast by Type (2026-2035)

Figure 111. Global Naturally Derived Fatty Alcohol Sales Forecast by Application (2026-2035)

Figure 112. Global Naturally Derived Fatty Alcohol Market Share Forecast by Application (2026-2035)

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