

Global Natural Protein Fish Meal Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GACCAD611B6DEN.html>

Date: February 2026

Pages: 141

Price: US\$ 2,980.00 (Single User License)

ID: GACCAD611B6DEN

Abstracts

Natural protein fish meal is a high-protein feed ingredient made from the processing of whole fish or fish by-products. It is commonly used in the animal feed industry, particularly in aquaculture, livestock, and pet food production, due to its high protein content and nutritional value. Natural protein fish meal is typically produced from various species of fish, including anchovies, sardines, mackerel, and other small fish, as well as fish processing waste. There is a growing emphasis on sustainability in the fishing industry, including the production of fish meal. Many consumers and stakeholders are demanding more responsible and environmentally friendly practices. As a result, fish meal producers are increasingly focusing on sustainable sourcing, traceability, and certifications, such as Marine Stewardship Council (MSC) certification, to ensure that the fish used in fish meal production are harvested responsibly.

The global Natural Protein Fish Meal market size was estimated at USD 8685.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.70% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Natural Protein Fish Meal market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Natural Protein Fish Meal market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Natural Protein Fish Meal market.

Global Natural Protein Fish Meal Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Royal DSM
FF Skagen
Sursan A.S.
BASF SE
GC Rieber Oils
Croda International PLC
The Scoular Company
Omega Protein Corporation
Oceana Group Limited
Pelagia
IBL Ltd

Market Segmentation (by Type)

Herring
Cod
Anchovy
Others

Market Segmentation (by Application)

Food Industry
Animal Food
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Natural Protein Fish Meal Market
Overview of the regional outlook of the Natural Protein Fish Meal Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Natural Protein Fish Meal Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Natural Protein Fish Meal, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share,

product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Natural Protein Fish Meal

1.2 Key Market Segments

1.2.1 Natural Protein Fish Meal Segment by Type

1.2.2 Natural Protein Fish Meal Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 NATURAL PROTEIN FISH MEAL MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Natural Protein Fish Meal Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Natural Protein Fish Meal Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 NATURAL PROTEIN FISH MEAL MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Natural Protein Fish Meal Product Life Cycle

3.3 Global Natural Protein Fish Meal Sales by Manufacturers (2020-2025)

3.4 Global Natural Protein Fish Meal Revenue Market Share by Manufacturers (2020-2025)

3.5 Natural Protein Fish Meal Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Natural Protein Fish Meal Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Natural Protein Fish Meal Market Competitive Situation and Trends

3.8.1 Natural Protein Fish Meal Market Concentration Rate

3.8.2 Global 5 and 10 Largest Natural Protein Fish Meal Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 NATURAL PROTEIN FISH MEAL INDUSTRY CHAIN ANALYSIS

4.1 Natural Protein Fish Meal Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF NATURAL PROTEIN FISH MEAL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Natural Protein Fish Meal Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Natural Protein Fish Meal Market

5.7 ESG Ratings of Leading Companies

6 NATURAL PROTEIN FISH MEAL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Natural Protein Fish Meal Sales Market Share by Type (2020-2025)

6.3 Global Natural Protein Fish Meal Market Size by Type (2020-2025)

6.4 Global Natural Protein Fish Meal Price by Type (2020-2025)

7 NATURAL PROTEIN FISH MEAL MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Natural Protein Fish Meal Market Sales by Application (2020-2025)
- 7.3 Global Natural Protein Fish Meal Market Size (M USD) by Application (2020-2025)
- 7.4 Global Natural Protein Fish Meal Sales Growth Rate by Application (2020-2025)

8 NATURAL PROTEIN FISH MEAL MARKET SALES BY REGION

- 8.1 Global Natural Protein Fish Meal Sales by Region
 - 8.1.1 Global Natural Protein Fish Meal Sales by Region
 - 8.1.2 Global Natural Protein Fish Meal Sales Market Share by Region
- 8.2 Global Natural Protein Fish Meal Market Size by Region
 - 8.2.1 Global Natural Protein Fish Meal Market Size by Region
 - 8.2.2 Global Natural Protein Fish Meal Market Size by Region
- 8.3 North America
 - 8.3.1 North America Natural Protein Fish Meal Sales by Country
 - 8.3.2 North America Natural Protein Fish Meal Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Natural Protein Fish Meal Sales by Country
 - 8.4.2 Europe Natural Protein Fish Meal Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Natural Protein Fish Meal Sales by Region
 - 8.5.2 Asia Pacific Natural Protein Fish Meal Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Natural Protein Fish Meal Sales by Country
 - 8.6.2 South America Natural Protein Fish Meal Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Natural Protein Fish Meal Sales by Region

8.7.2 Middle East and Africa Natural Protein Fish Meal Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 NATURAL PROTEIN FISH MEAL MARKET PRODUCTION BY REGION

9.1 Global Production of Natural Protein Fish Meal by Region(2020-2025)

9.2 Global Natural Protein Fish Meal Revenue Market Share by Region (2020-2025)

9.3 Global Natural Protein Fish Meal Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Natural Protein Fish Meal Production

9.4.1 North America Natural Protein Fish Meal Production Growth Rate (2020-2025)

9.4.2 North America Natural Protein Fish Meal Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Natural Protein Fish Meal Production

9.5.1 Europe Natural Protein Fish Meal Production Growth Rate (2020-2025)

9.5.2 Europe Natural Protein Fish Meal Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Natural Protein Fish Meal Production (2020-2025)

9.6.1 Japan Natural Protein Fish Meal Production Growth Rate (2020-2025)

9.6.2 Japan Natural Protein Fish Meal Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Natural Protein Fish Meal Production (2020-2025)

9.7.1 China Natural Protein Fish Meal Production Growth Rate (2020-2025)

9.7.2 China Natural Protein Fish Meal Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Royal DSM

10.1.1 Royal DSM Basic Information

- 10.1.2 Royal DSM Natural Protein Fish Meal Product Overview
- 10.1.3 Royal DSM Natural Protein Fish Meal Product Market Performance
- 10.1.4 Royal DSM Business Overview
- 10.1.5 Royal DSM SWOT Analysis
- 10.1.6 Royal DSM Recent Developments
- 10.2 FF Skagen
 - 10.2.1 FF Skagen Basic Information
 - 10.2.2 FF Skagen Natural Protein Fish Meal Product Overview
 - 10.2.3 FF Skagen Natural Protein Fish Meal Product Market Performance
 - 10.2.4 FF Skagen Business Overview
 - 10.2.5 FF Skagen SWOT Analysis
 - 10.2.6 FF Skagen Recent Developments
- 10.3 Sursan A.S.
 - 10.3.1 Sursan A.S. Basic Information
 - 10.3.2 Sursan A.S. Natural Protein Fish Meal Product Overview
 - 10.3.3 Sursan A.S. Natural Protein Fish Meal Product Market Performance
 - 10.3.4 Sursan A.S. Business Overview
 - 10.3.5 Sursan A.S. SWOT Analysis
 - 10.3.6 Sursan A.S. Recent Developments
- 10.4 BASF SE
 - 10.4.1 BASF SE Basic Information
 - 10.4.2 BASF SE Natural Protein Fish Meal Product Overview
 - 10.4.3 BASF SE Natural Protein Fish Meal Product Market Performance
 - 10.4.4 BASF SE Business Overview
 - 10.4.5 BASF SE Recent Developments
- 10.5 GC Rieber Oils
 - 10.5.1 GC Rieber Oils Basic Information
 - 10.5.2 GC Rieber Oils Natural Protein Fish Meal Product Overview
 - 10.5.3 GC Rieber Oils Natural Protein Fish Meal Product Market Performance
 - 10.5.4 GC Rieber Oils Business Overview
 - 10.5.5 GC Rieber Oils Recent Developments
- 10.6 Croda International PLC
 - 10.6.1 Croda International PLC Basic Information
 - 10.6.2 Croda International PLC Natural Protein Fish Meal Product Overview
 - 10.6.3 Croda International PLC Natural Protein Fish Meal Product Market Performance
 - 10.6.4 Croda International PLC Business Overview
 - 10.6.5 Croda International PLC Recent Developments
- 10.7 The Scoular Company
 - 10.7.1 The Scoular Company Basic Information

- 10.7.2 The Scoular Company Natural Protein Fish Meal Product Overview
- 10.7.3 The Scoular Company Natural Protein Fish Meal Product Market Performance
- 10.7.4 The Scoular Company Business Overview
- 10.7.5 The Scoular Company Recent Developments
- 10.8 Omega Protein Corporation
 - 10.8.1 Omega Protein Corporation Basic Information
 - 10.8.2 Omega Protein Corporation Natural Protein Fish Meal Product Overview
 - 10.8.3 Omega Protein Corporation Natural Protein Fish Meal Product Market Performance
 - 10.8.4 Omega Protein Corporation Business Overview
 - 10.8.5 Omega Protein Corporation Recent Developments
- 10.9 Oceana Group Limited
 - 10.9.1 Oceana Group Limited Basic Information
 - 10.9.2 Oceana Group Limited Natural Protein Fish Meal Product Overview
 - 10.9.3 Oceana Group Limited Natural Protein Fish Meal Product Market Performance
 - 10.9.4 Oceana Group Limited Business Overview
 - 10.9.5 Oceana Group Limited Recent Developments
- 10.10 Pelagia
 - 10.10.1 Pelagia Basic Information
 - 10.10.2 Pelagia Natural Protein Fish Meal Product Overview
 - 10.10.3 Pelagia Natural Protein Fish Meal Product Market Performance
 - 10.10.4 Pelagia Business Overview
 - 10.10.5 Pelagia Recent Developments
- 10.11 IBL Ltd
 - 10.11.1 IBL Ltd Basic Information
 - 10.11.2 IBL Ltd Natural Protein Fish Meal Product Overview
 - 10.11.3 IBL Ltd Natural Protein Fish Meal Product Market Performance
 - 10.11.4 IBL Ltd Business Overview
 - 10.11.5 IBL Ltd Recent Developments

11 NATURAL PROTEIN FISH MEAL MARKET FORECAST BY REGION

- 11.1 Global Natural Protein Fish Meal Market Size Forecast
- 11.2 Global Natural Protein Fish Meal Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Natural Protein Fish Meal Market Size Forecast by Country
 - 11.2.3 Asia Pacific Natural Protein Fish Meal Market Size Forecast by Region
 - 11.2.4 South America Natural Protein Fish Meal Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Natural Protein Fish Meal by

Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Natural Protein Fish Meal Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Natural Protein Fish Meal by Type (2026-2035)

12.1.2 Global Natural Protein Fish Meal Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Natural Protein Fish Meal by Type (2026-2035)

12.2 Global Natural Protein Fish Meal Market Forecast by Application (2026-2035)

12.2.1 Global Natural Protein Fish Meal Sales (K MT) Forecast by Application

12.2.2 Global Natural Protein Fish Meal Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Natural Protein Fish Meal Market Size by Type (M USD)

Table 4. Global Natural Protein Fish Meal Market Size by Application

Table 5. Natural Protein Fish Meal Market Size Comparison by Region (M USD)

Table 6. Global Natural Protein Fish Meal Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Natural Protein Fish Meal Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Natural Protein Fish Meal Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Natural Protein Fish Meal Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Natural Protein Fish Meal as of 2025)

Table 11. Global Market Natural Protein Fish Meal Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Natural Protein Fish Meal Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Natural Protein Fish Meal Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Natural Protein Fish Meal Sales by Type (K MT)

Table 27. Global Natural Protein Fish Meal Market Size by Type (M USD)

Table 28. Global Natural Protein Fish Meal Sales (K MT) by Type (2020-2025)

Table 29. Global Natural Protein Fish Meal Sales Market Share by Type (2020-2025)
Table 30. Global Natural Protein Fish Meal Market Size (M USD) by Type (2020-2025)
Table 31. Global Natural Protein Fish Meal Market Share by Type (2020-2025)
Table 32. Global Natural Protein Fish Meal Price (USD/KG) by Type (2020-2025)
Table 33. Global Natural Protein Fish Meal Sales (K MT) by Application
Table 34. Global Natural Protein Fish Meal Market Size by Application
Table 35. Global Natural Protein Fish Meal Sales by Application (2020-2025) & (K MT)
Table 36. Global Natural Protein Fish Meal Sales Market Share by Application (2020-2025)
Table 37. Global Natural Protein Fish Meal Market Size by Application (2020-2025) & (M USD)
Table 38. Global Natural Protein Fish Meal Market Share by Application (2020-2025)
Table 39. Global Natural Protein Fish Meal Sales Growth Rate by Application (2020-2025)
Table 40. Global Natural Protein Fish Meal Sales by Region (2020-2025) & (K MT)
Table 41. Global Natural Protein Fish Meal Sales Market Share by Region (2020-2025)
Table 42. Global Natural Protein Fish Meal Market Size by Region (2020-2025) & (M USD)
Table 43. Global Natural Protein Fish Meal Market Size by Region (2020-2025)
Table 44. North America Natural Protein Fish Meal Sales by Country (2020-2025) & (K MT)
Table 45. North America Natural Protein Fish Meal Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Natural Protein Fish Meal Sales by Country (2020-2025) & (K MT)
Table 47. Europe Natural Protein Fish Meal Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Natural Protein Fish Meal Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Natural Protein Fish Meal Market Size by Region (2020-2025) & (M USD)
Table 50. South America Natural Protein Fish Meal Sales by Country (2020-2025) & (K MT)
Table 51. South America Natural Protein Fish Meal Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Natural Protein Fish Meal Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Natural Protein Fish Meal Market Size by Region (2020-2025) & (M USD)
Table 54. Global Natural Protein Fish Meal Production (K MT) by Region(2020-2025)
Table 55. Global Natural Protein Fish Meal Revenue (US\$ Million) by Region

(2020-2025)

Table 56. Global Natural Protein Fish Meal Revenue Market Share by Region

(2020-2025)

Table 57. Global Natural Protein Fish Meal Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Natural Protein Fish Meal Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Natural Protein Fish Meal Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Natural Protein Fish Meal Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Natural Protein Fish Meal Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Royal DSM Basic Information

Table 63. Royal DSM Natural Protein Fish Meal Product Overview

Table 64. Royal DSM Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Royal DSM Business Overview

Table 66. Royal DSM SWOT Analysis

Table 67. Royal DSM Recent Developments

Table 68. FF Skagen Basic Information

Table 69. FF Skagen Natural Protein Fish Meal Product Overview

Table 70. FF Skagen Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. FF Skagen Business Overview

Table 72. FF Skagen SWOT Analysis

Table 73. FF Skagen Recent Developments

Table 74. Sursan A.S. Basic Information

Table 75. Sursan A.S. Natural Protein Fish Meal Product Overview

Table 76. Sursan A.S. Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Sursan A.S. Business Overview

Table 78. Sursan A.S. SWOT Analysis

Table 79. Sursan A.S. Recent Developments

Table 80. BASF SE Basic Information

Table 81. BASF SE Natural Protein Fish Meal Product Overview

Table 82. BASF SE Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. BASF SE Business Overview

Table 84. BASF SE Recent Developments
Table 85. GC Rieber Oils Basic Information
Table 86. GC Rieber Oils Natural Protein Fish Meal Product Overview
Table 87. GC Rieber Oils Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 88. GC Rieber Oils Business Overview
Table 89. GC Rieber Oils Recent Developments
Table 90. Croda International PLC Basic Information
Table 91. Croda International PLC Natural Protein Fish Meal Product Overview
Table 92. Croda International PLC Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 93. Croda International PLC Business Overview
Table 94. Croda International PLC Recent Developments
Table 95. The Scoular Company Basic Information
Table 96. The Scoular Company Natural Protein Fish Meal Product Overview
Table 97. The Scoular Company Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. The Scoular Company Business Overview
Table 99. The Scoular Company Recent Developments
Table 100. Omega Protein Corporation Basic Information
Table 101. Omega Protein Corporation Natural Protein Fish Meal Product Overview
Table 102. Omega Protein Corporation Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Omega Protein Corporation Business Overview
Table 104. Omega Protein Corporation Recent Developments
Table 105. Oceana Group Limited Basic Information
Table 106. Oceana Group Limited Natural Protein Fish Meal Product Overview
Table 107. Oceana Group Limited Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Oceana Group Limited Business Overview
Table 109. Oceana Group Limited Recent Developments
Table 110. Pelagia Basic Information
Table 111. Pelagia Natural Protein Fish Meal Product Overview
Table 112. Pelagia Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Pelagia Business Overview
Table 114. Pelagia Recent Developments
Table 115. IBL Ltd Basic Information
Table 116. IBL Ltd Natural Protein Fish Meal Product Overview

Table 117. IBL Ltd Natural Protein Fish Meal Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. IBL Ltd Business Overview

Table 119. IBL Ltd Recent Developments

Table 120. Global Natural Protein Fish Meal Sales Forecast by Region (2026-2035) & (K MT)

Table 121. Global Natural Protein Fish Meal Market Size Forecast by Region (2026-2035) & (M USD)

Table 122. North America Natural Protein Fish Meal Sales Forecast by Country (2026-2035) & (K MT)

Table 123. North America Natural Protein Fish Meal Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Europe Natural Protein Fish Meal Sales Forecast by Country (2026-2035) & (K MT)

Table 125. Europe Natural Protein Fish Meal Market Size Forecast by Country (2026-2035) & (M USD)

Table 126. Asia Pacific Natural Protein Fish Meal Sales Forecast by Region (2026-2035) & (K MT)

Table 127. Asia Pacific Natural Protein Fish Meal Market Size Forecast by Region (2026-2035) & (M USD)

Table 128. South America Natural Protein Fish Meal Sales Forecast by Country (2026-2035) & (K MT)

Table 129. South America Natural Protein Fish Meal Market Size Forecast by Country (2026-2035) & (M USD)

Table 130. Middle East and Africa Natural Protein Fish Meal Sales Forecast by Country (2026-2035) & (Units)

Table 131. Middle East and Africa Natural Protein Fish Meal Market Size Forecast by Country (2026-2035) & (M USD)

Table 132. Global Natural Protein Fish Meal Sales Forecast by Type (2026-2035) & (K MT)

Table 133. Global Natural Protein Fish Meal Market Size Forecast by Type (2026-2035) & (M USD)

Table 134. Global Natural Protein Fish Meal Price Forecast by Type (2026-2035) & (USD/KG)

Table 135. Global Natural Protein Fish Meal Sales (K MT) Forecast by Application (2026-2035)

Table 136. Global Natural Protein Fish Meal Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Natural Protein Fish Meal
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Natural Protein Fish Meal Market Size (M USD), 2025-2035
- Figure 5. Global Natural Protein Fish Meal Market Size (M USD) (2020-2035)
- Figure 6. Global Natural Protein Fish Meal Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Natural Protein Fish Meal Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Natural Protein Fish Meal Product Life Cycle
- Figure 13. Natural Protein Fish Meal Sales Share by Manufacturers in 2025
- Figure 14. Global Natural Protein Fish Meal Revenue Share by Manufacturers in 2025
- Figure 15. Natural Protein Fish Meal Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Natural Protein Fish Meal Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Natural Protein Fish Meal Revenue in 2025
- Figure 18. Industry Chain Map of Natural Protein Fish Meal
- Figure 19. Global Natural Protein Fish Meal Market PEST Analysis
- Figure 20. Global Natural Protein Fish Meal Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Natural Protein Fish Meal Market Share by Type
- Figure 27. Sales Market Share of Natural Protein Fish Meal by Type (2020-2025)
- Figure 28. Sales Market Share of Natural Protein Fish Meal by Type in 2025
- Figure 29. Market Share of Natural Protein Fish Meal by Type (2020-2025)
- Figure 30. Market Share of Natural Protein Fish Meal by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Natural Protein Fish Meal Market Share by Application

Figure 33. Global Natural Protein Fish Meal Sales Market Share by Application (2020-2025)

Figure 34. Global Natural Protein Fish Meal Sales Market Share by Application in 2025

Figure 35. Global Natural Protein Fish Meal Market Share by Application (2020-2025)

Figure 36. Global Natural Protein Fish Meal Market Share by Application in 2025

Figure 37. Global Natural Protein Fish Meal Sales Growth Rate by Application (2020-2025)

Figure 38. Global Natural Protein Fish Meal Sales Market Share by Region (2020-2025)

Figure 39. Global Natural Protein Fish Meal Market Size by Region (2020-2025)

Figure 40. North America Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Natural Protein Fish Meal Sales Market Share by Country in 2024

Figure 43. North America Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Natural Protein Fish Meal Market Size by Country in 2024

Figure 45. U.S. Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Natural Protein Fish Meal Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Natural Protein Fish Meal Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Natural Protein Fish Meal Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Natural Protein Fish Meal Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Natural Protein Fish Meal Sales Market Share by Country in 2024

Figure 53. Europe Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Natural Protein Fish Meal Market Size by Country in 2024

Figure 55. Germany Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Natural Protein Fish Meal Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Natural Protein Fish Meal Sales Market Share by Region in 2024

Figure 67. Asia Pacific Natural Protein Fish Meal Market Size by Region in 2024

Figure 68. China Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Natural Protein Fish Meal Sales and Growth Rate (K MT)

Figure 79. South America Natural Protein Fish Meal Sales Market Share by Country in

2024

Figure 80. South America Natural Protein Fish Meal Market Size and Growth Rate (M USD)

Figure 81. South America Natural Protein Fish Meal Market Size by Country in 2024

Figure 82. Brazil Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Natural Protein Fish Meal Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Natural Protein Fish Meal Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Natural Protein Fish Meal Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Natural Protein Fish Meal Market Size by Region in 2024

Figure 92. Saudi Arabia Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Natural Protein Fish Meal Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Natural Protein Fish Meal Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Natural Protein Fish Meal Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 100. South Africa Natural Protein Fish Meal Sales and Growth Rate (2020-2025)
& (K MT)

Figure 101. South Africa Natural Protein Fish Meal Market Size and Growth Rate
(2020-2025) & (M USD)

Figure 102. Global Natural Protein Fish Meal Production Market Share by Region
(2020-2025)

Figure 103. North America Natural Protein Fish Meal Production (K MT) Growth Rate
(2020-2025)

Figure 104. Europe Natural Protein Fish Meal Production (K MT) Growth Rate
(2020-2025)

Figure 105. Japan Natural Protein Fish Meal Production (K MT) Growth Rate
(2020-2025)

Figure 106. China Natural Protein Fish Meal Production (K MT) Growth Rate
(2020-2025)

Figure 107. Global Natural Protein Fish Meal Sales Forecast by Volume (2020-2035) &
(K MT)

Figure 108. Global Natural Protein Fish Meal Market Size Forecast by Value
(2020-2035) & (M USD)

Figure 109. Global Natural Protein Fish Meal Sales Market Share Forecast by Type
(2026-2035)

Figure 110. Global Natural Protein Fish Meal Market Share Forecast by Type
(2026-2035)

Figure 111. Global Natural Protein Fish Meal Sales Forecast by Application (2026-2035)

Figure 112. Global Natural Protein Fish Meal Market Share Forecast by Application
(2026-2035)

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