

# Global Natural D-Allulose Market Research Report 2026(Status and Outlook)

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## Abstracts

D-Allulose is the epimer corresponding to the third carbon of D-fructose. D-Allulose has 70% the sweetness of granulated sugar, but has almost no calories, so it can be used as a low-calorie sweetener. D-Allulose has the advantages of high sweetness, good solubility, low calorie and low blood sugar response, and is considered as one of the most ideal sucrose substitutes. Adding D-Allulose to food can not only improve its gelling degree, but also improve its flavor through Maillard reaction with food protein. Compared with D-fructose and D-glucose, D-Allulose can generate more antioxidant Maillard reaction products and maintain the antioxidant level of food for a longer time. Global prevalence of diabetes and obesity coupled with increasing demand for sugar substitutes is expected to drive the expansion of the global D-psicose market over the forecast period. More than 30 million people in the United States are currently diagnosed with diabetes. This number is expected to reach epidemic proportions by 2030. Obesity is a global epidemic with an estimated prevalence of over 37%, according to the World Health Organization. The prevalence of type 2 diabetes is even higher, around 60%. These diseases represent a growing health crisis in the United States and around the world. Diabetes can lead to blindness, kidney failure and amputations. It also increases the risk of death from any cause by about 25%. The NDS is a comprehensive plan to reduce the incidence and severity of diabetes by 2030. The global market for low-calorie sweeteners is expected to develop over the next few years owing to growing demand and adoption across several end-use industries, including the food and beverage industry. The global market for D-psicose is also expected to benefit from increased R&D initiatives by various key industry players across the globe to develop and improve sugar-free products during the forecast period. Other major factors influencing the rapid expansion of the market are changing consumer preferences and growing popularity of "clean label" products across the globe. One of the major drivers of the global D-Plicose market is the rising prevalence of psychiatric disorders such as

anxiety and depression. These mental illnesses are becoming more common due to lifestyle changes, increased stress levels, and other factors. Moreover, growing geriatric population is another factor driving the growth of the global D-psicose market. This is because older adults are more likely to suffer from a variety of mental health problems than younger adults. The Alzheimer's Association estimates that by 2023, approximately 5.4 million Americans will be living with dementia. About one-third of people with dementia are aged 85 or older. About 60 percent of people who develop the disease before age 65 have it because they have a genetic form of the disease. Alzheimer's risk increases with each decade after your 50th birthday: About 25 percent of people age 85 or older have the disease, compared with 10 percent of people ages 55 to 64 suffer from this disease. Global D-Psicose Market. Restraints for the growth of the D-psicose market include high production costs and limited effective therapeutic options. However, growth opportunities for this market are manifold owing to the increasing adoption of novel psychiatric drugs.

The global Natural D-Allulose market size was estimated at USD 263.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Natural D-Allulose market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Natural D-Allulose market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Natural D-Allulose market.

## **Global Natural D-Allulose Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Ingredion  
Matsutani Chemical Industry  
Tate & Lyle  
CJ Cheil Jedang  
Bonumose  
Cargill  
Samyang  
Anderson Advanced Ingredients  
Eat Just  
Wellversed  
Blue California  
Sanyuan Biology

### **Market Segmentation (by Type)**

Powder Allulose  
Liquid Allulose  
Crystals Allulose

### **Market Segmentation (by Application)**

Food

Beverages  
Pharmaceuticals  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Natural D-Allulose Market  
Overview of the regional outlook of the Natural D-Allulose Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Natural D-Allulose Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Natural D-Allulose, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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